

29,637,574

7,354,570

5,253,560

5,984,330

Annual Statistical Supplement, 1994

to the Social Security Bulletin



SSA DOCS
HD
7123
S56
suppl.
1994

Social Security Administration

The *Social Security Bulletin* (ISSN 0037-7910) published quarterly by the Social Security Administration, Room 205, Van Ness Center, 4301 Connecticut Avenue, NW., Washington, DC 20008. Second class postage is paid in Washington, DC and additional mailing offices. The detailed tables published in the *Annual Statistical Supplement* to the *Bulletin* augment the tables carried in the regular quarterly issues of the publication.

The *Bulletin* is prepared in the Office of Research and Statistics, Social Security Administration. Suggestions or comments concerning the *Supplement* should be written to the Office of Research and Statistics at the above address. Comments may also be made by phone: 202-282-7136. Queries concerning the data in particular tables should be directed to the individual whose name appears below the table.

The *Bulletin* is for sale by the Superintendent of documents, U.S. Government Printing Office, Washington, DC 20402. The cost of a copy of the *Annual Statistical Supplement* to the *Bulletin* is included in the annual subscription price of the *Bulletin*. Price: *Bulletin* (4 issues) and *Supplement*, \$13.00 a year in the United States and \$16.25 in all other countries; single copies, \$8.50 domestic and \$10.63 foreign. Pricing information for the **1994 Annual Statistical Supplement** can be obtained from the Government Printing Office – 202-783-3238.

Postmaster: Send address changes to *Social Security Bulletin*, Room 205, Van Ness Center, 4301 Connecticut Avenue, NW., Washington, DC 20008.

Note: Contents of this publication are not copyrighted; any items may be reprinted, but citation of the *Social Security Bulletin* as the source is requested.

Donna E. Shalala, Ph.D.
Secretary of Health
and Human Services

Shirley S. Chater, Ph.D.
Commissioner
of Social Security

Howard A. Foard, Jr.
Assistant Deputy Commissioner
for Policy and External Affairs

Peter M. Wheeler, D.P.A.
Associate Commissioner
for Research and Statistics

Publications Staff

Marilyn R. Thomas, Director
Emil L. Loomis, Jr., Deputy Director
Phyllis A. Marbray, Senior Editor
for the Supplement

Jennie L. Baxley
Sherman E. Caldwell
Annie M. Danna
Celine D. Houget
Helen A. Kearney
Corrinne B. Lennox
Thelma L. Manley
Karen R. Morris
Louise A. Segal
Karyn M. Tucker
Antonia J. Washington
Marian E. Wilson

Foreword

You are about to use the most comprehensive **Supplement** we've ever published—it has more than 250 tables of detailed data on the Nation's network of income security programs. Most of the tables are for the programs administered by SSA (the Old-Age, Survivors, and Disability Insurance and the Supplemental Security Income programs), and some have data for related social insurance and welfare programs (such as workers' compensation and unemployment insurance). All of the tables have been updated to complete the 1993 calendar year. Additional information, including a summary and a history of provisions, can be found in the Program Descriptions (sections 2.A through 2.E).

With this edition of the **Annual Statistical Supplement to the Social Security Bulletin**, we have developed a short overview of what is happening in each program covered; these highlights appear at the beginning of each table section.

Also new to the 1994 **Supplement** is the section on how to compute a retired-worker benefit. These instructions apply to workers attaining age 62 in 1982–94. Persons who know their past earnings can calculate the amount of their benefit using the instructions and the worksheets provided.

We hope you like the information and changes in this year's **Supplement** and will find them useful. If you have suggestions as to how we can make the **Supplement** more relevant to your needs, please call me (410-965-2841).



Peter M. Wheeler
Associate Commissioner
for Research and Statistics

August 1994

Acknowledgements

Supplement Committee

Social Security Administration

Office of Research and Statistics

Jack Schmulowitz, Chairman
Ann Kallman Bixby
Joseph Bondar
Gregory K. Diez
Mayer Feldman
Donald T. Ferron
Herman Grundmann
William J. Kehring
Barbara A. Lingg
Joan W. Loeff
Phyllis A. Marbray
Marilyn R. Thomas
Beatrice K. Matsui
Shirley B. Queen

Office of the Actuary

John Richard Nagel

Office of Disability

Terry Dodson
Cheryl L. Ferguson

Office of Retirement and Survivors Insurance

Arnold Weber

Office of Supplemental Security Income

Alfreda M. Brooks

Administration for Children and Families

Herbert Lieberman
Leon Litow
Philip Springer

Health Care Financing Administration

Winston Edwards
L. Antonio Mariano
Anthony Parker
Clarence Small
Mary O. Waid

HD7123

.556

Suppl.

1994

Annual Statistical Supplement, 1994

Overview	2	List of Statistical Tables
	13	Program and Administrative Highlights
	16	Program Descriptions
<hr/>		
Statistical Tables	138	Social Welfare and the Economy
	157	Old-Age, Survivors, and Disability Insurance
	281	Supplemental Security Income
	305	Health Care Programs—Medicare and Medicaid
	328	Other Social Insurance and Income Support Programs
<hr/>		
Technical Notes	357	Sampling Variability
	359	OASDI Benefit Award Data
	360	Poverty Data
<hr/>		
General Information	363	List of Abbreviations
	365	Glossary of Program Terms
	391	Index

List of Statistical Tables

Tables for the Program Descriptions

		Coverage, Financing, & Insured Status
22	2.A1	Type of covered employment and self-employment
24	2.A2	Noncontributory wage credits
25	2.A3	Annual maximum taxable earnings and actual contribution rates, 1937-94 and thereafter
26	2.A4	Maximum annual amount of contribution, 1937-94
26	2.A5	Tax credits, 1984-89
27	2.A6	Appropriations from general revenues and interfund borrowing
28	2.A7	Insured status (benefit eligibility)
		Benefit Computation & Automatic Adjustments
32	2.A8	Factors for indexing earnings, 1951-94
34	2.A9	Indexed earnings for workers with maximum earnings, 1951-94
35	2.A10	Average monthly wage (AMW) and average indexed monthly earnings (AIME)
36	2.A11	Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later
37	2.A12	Special minimum PIA: Formula applies to years of coverage
38	2.A13	Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-of-living adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later
38	2.A14	Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later
39	2.A15	Formulas for computing PIA from creditable earnings after 1936
40	2.A16	Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA
42	2.A17	Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979
43	2.A18	Automatic adjustment provisions
45	2.A19	Cumulative effect of statutory and automatic increases in primary insurance benefits under OASDI program: Minimum percentages, 1954-93
		Benefit Types and Levels
51	2.A20	Monthly benefits for retired and disabled workers
52	2.A21	Monthly benefits for spouses and children of retired or disabled workers
54	2.A22	Monthly benefits for survivors of insured workers
59	2.A23	Monthly benefits for transitionally insured workers and their spouses and surviving spouses
59	2.A24	Monthly benefits for individuals and couples insured for special age-72 benefits

60	2.A25	Other benefits
61	2.A26	Monthly benefit amounts for selected beneficiary families with first eligibility in 1993, by average indexed monthly earnings for selected wage levels, effective December 1993
62	2.A27	Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62, 1957-94
63	2.A28	Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940-94

Effect of Current Earnings & Taxation of Benefits

65	2.A29	Earnings (retirement) test
66	2.A30	Earnings guidelines regarding substantial gainful activity (SGA), 1961-94
67	2.A31	Taxation of Social Security benefits: Provisions
68	2.A32	Taxation of Social Security benefits: Examples

Supplemental Security Income

82	2.B1	Federal benefit rates
----	------	-----------------------

Medicare

96	2.C1	Medicare cost sharing and premium amounts, 1966-94
----	------	--

Aid to Families with Dependent Children

131	2.E1	Determination of Federal share for AFDC and Medicaid
-----	------	--

Social Welfare and the Economy

Social Welfare Expenditures

140	3.A1	Gross domestic product and social welfare expenditures under public programs, fiscal years 1950-91
	3.A2	Discontinued
141	3.A3	Social welfare expenditures under public programs, fiscal years 1960-91
142	3.A4	Private social welfare expenditures, by category and as a percent of gross domestic product (GDP), 1980-91

Employment and Earnings

	3.B1	Discontinued
143	3.B2	Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946-92
144	3.B3	Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938-94

Interprogram Data

	3.C1	Discontinued
	3.C2	Discontinued
145	3.C3	Selected social insurance programs: Source of funds from contributions and transfers, 1965-93
146	3.C4	Social Security and selected public assistance programs: Average monthly amount in current and 1993 dollars, 1950-93
147	3.C5	OASDI and Supplemental Security Income (SSI) population aged 65 or older receiving OASDI benefits, SSI payments, or both, December 1992
148	3.C6	Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1993
149	3.C6.1	Number of persons receiving OASDI benefits or federally administered SSI payments based on disability, by type of benefit, 1978-93

List of Statistical Tables

150	3.C7	Number and percentage distribution of persons aged 15 or older with Social Security benefits or with Supplemental Security Income, by age, sex, and race, March 1993, and median amount, 1992
150	3.C8	Number of persons aged 15 or older with Social Security benefits or with Supplemental Security Income and percent of Spanish origin, by age and sex, March 1993, and median amount, 1992
	3.C9	Discontinued
	3.C10	Discontinued
	3.C11	Discontinued
<hr/> Employee Benefits <hr/>		
	3.D1	Discontinued
<hr/> Poverty <hr/>		
151	3.E1	Weighted average poverty thresholds for nonfarm families of specified size, 1959-93
152	3.E2	Number and percent of poor persons, by age, 1959-92
153	3.E3	Shares of money income from earnings and other sources for aged and nonaged families, 1992
154	3.E4	Current living arrangements of persons aged 65 or older, March 1993
	3.E5	Discontinued
155	3.E6	Aged families receiving Social Security benefits, by share of income from benefits and race, 1992
	3.E7	Discontinued
156	3.E8	Poverty guidelines for families of specified size, 1965-94

Old-Age, Survivors, and Disability Insurance

<hr/> Trust Funds <hr/>		
161	4.A1	Old-Age and Survivors Insurance, 1937-93
162	4.A2	Disability Insurance, 1957-93
163	4.A3	Combined OASI and DI, 1957-93
164	4.A4	Total benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937-93
165	4.A5	Total annual benefits paid from OASI Trust Fund, by type of benefit, 1937-93
166	4.A6	Total annual benefits paid from DI Trust Fund, by type of benefit, 1957-93
<hr/> Covered Workers <hr/>		
167	4.B1	Workers, earnings, and Social Security numbers issued, 1937-93
168	4.B2	Number and amount of earnings for wage and salary and self-employed workers, 1951-93
169	4.B3	Number of workers and median annual earnings, by type of worker and sex, 1937-91
170	4.B4	Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937-91
171	4.B5	Number of all workers, by age and sex, 1937-91
172	4.B6	Median earnings of all workers, by age and sex, 1937-91
173	4.B7	Number of wage and salary workers, by amount and sex, 1937-91
174	4.B8	Number of self-employed workers, by age and sex, 1951-91
175	4.B9	Number of self-employed workers, by amount of earnings and sex, 1951-91
176	4.B10	Number of workers, taxable earnings, and contributions, by type of employment and State, 1991
177	4.B11	Number of workers, taxable earnings, and contributions, by type of employment, 1937-93

Insured Workers

178	4.C1	Estimated number, by insured status, 1940-94
179	4.C2	Estimated number, by insured status, age and sex, on January 1, 1970-94
	4.C3	Discontinued
	4.C4	Discontinued
181	4.C5	Estimated number of population in the Social Security area and percent fully insured, by age and sex, 1990-94
182	4.C6	Period life table, 1991

**Benefits in
Current-Payment Status**

Summary

183	5.A1	Number and average monthly benefit, by type of benefit, race, age, and sex, 1993
	5.A2	Discontinued
194	5.A3	Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, 1993
197	5.A4	Number and amount, by type of benefit, 1940-93
198	5.A5	Number and average age, by type of benefit, 1993
198	5.A6	Number and average monthly benefit, by type of benefit and race, 1993
199	5.A7	Number and average monthly benefit for women beneficiaries , by type of benefit and race, 1993
199	5.A8	Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, 1993
	5.A9	Discontinued
200	5.A10	Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, 1993
	5.A11	Discontinued
	5.A12	Discontinued
	5.A13	Discontinued
201	5.A14	Number and percentage distribution of women beneficiaries aged 62 or older, by type of benefit and dual entitlement status, 1960-93
201	5.A15	Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, 1993
202	5.A16	Number and average monthly benefit for adult beneficiaries, by type of benefit, sex, and age, December 1993
203	5.A17	Number and average monthly benefit for disabled beneficiaries receiving a Social Security benefit, by type of benefit, 1957-93

Retired Workers

204	5.B1	Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and with delayed retirement credit, by age and sex, 1993
205	5.B2	Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and without delayed retirement credit, by age and sex, 1993
206	5.B3	Number and average monthly benefit before and after delayed retirement credit, by age and sex, 1993
207	5.B4	Number, percent, and average monthly benefit, by year of entitlement as retired worker and sex, 1993
208	5.B5	Number, average age, and percentage distribution, by age and sex, 1940-93
209	5.B6	Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, 1993
210	5.B7	Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1993
211	5.B8	Number and average monthly benefit with and without reduction for early retirement, by sex, 1956-93
212	5.B9	Number and percentage distribution, by monthly benefit, age, and sex, 1993

Retired Workers and Dependents

- 213 5.C1 Number and percentage distribution, by type of benefit and primary insurance amount, 1993
- 214 5.C2 Average monthly benefit, by type of benefit and sex, 1940-93

Disabled Workers

- 215 5.D1 Number, percent, and average monthly benefit, by year of entitlement as **disabled worker** and sex, 1993
- 216 5.D2 Number and percentage distribution, by monthly benefit and sex, 1993
- 216 5.D3 Number and total monthly benefit, by sex, 1957-93
- 217 5.D4 Number, average age, and percentage distribution, by age and sex, 1957-93
- 218 5.D5 Number and percentage distribution, by diagnostic group and sex, 1993
- 219 5.D6 Number and percentage distribution, by diagnostic group, age, and sex, 1993

Disabled Workers and Dependents

- 220 5.E1 Number and percentage distribution, by type of benefit and primary insurance amount, 1993
- 220 5.E2 Average monthly benefit, by type of benefit, age, and sex, 1957-93

Dependents and Survivors

- 221 5.F1 Number of **wives and husbands** and total monthly benefit, by type of benefit, 1950-93
- 5.F2 Discontinued
- 222 5.F3 Number and percentage distribution of **wives** with entitlement based on age, by monthly benefit and age, 1993
- 223 5.F4 Number of **children** and total monthly benefit, by type of benefit, 1940-93
- 5.F5 Discontinued
- 224 5.F6 Average monthly benefit for **survivors**, by type of benefit, 1940-93
- 225 5.F7 Number and percentage distribution of survivors, by type of benefit and primary insurance amount, 1993
- 226 5.F8 Number of **widows and widowers** and total monthly benefit, by type of benefit, 1950-93
- 227 5.F9 Number, percent, and average monthly benefit, by year of entitlement as **nondisabled widow or widower**, 1993
- 227 5.F10 Number, percent, and average monthly benefit, by year of entitlement as **disabled widow or widower**, 1993
- 228 5.F11 Number and percentage distribution of **nondisabled widows**, by monthly benefit and age, 1993
- 229 5.F12 Number of **widowed mothers and fathers** and total monthly benefit, by type of benefit, 1950-93

Retired Workers/Dual Entitlement

- 230 5.G1 Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, 1993
- 231 5.G2 Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952-93
- 232 5.G3 Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1993
- 232 5.G4 Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, 1993
- 233 5.G5 Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, 1993

Beneficiary Families

234	5.H1	Number and average monthly family benefit, by selected family groups, 1945-93
235	5.H2	Number and average primary insurance amount and average monthly family benefit, by selected family groups, 1993
236	5.H3	Number and percentage distribution of retired-worker and disabled-worker families , by monthly benefit for selected family groups, 1993
237	5.H4	Number and percentage distribution of survivor families , by monthly benefit for selected family groups, 1993

Geographic Data

238	5.J1	Total benefits paid, by type of benefit, 1993
239	5.J2	Number, by type of benefit, December 1993
240	5.J3	Number and monthly benefit for beneficiaries aged 65 or older, by State, December 1993
241	5.J4	Total monthly benefit, by type of benefit, December 1993
242	5.J5	Number, by age, race, and sex, December 1993
243	5.J6	Average and median monthly benefit for retired workers and number and percentage distribution, by monthly benefit, December 1993
	5.J7	Discontinued
244	5.J8	Average and median monthly benefit for disabled workers and number and percentage distribution, by monthly benefit, December 1993
245	5.J9	Average and median monthly benefit for nondisabled widows and widowers and number and percentage distribution, by monthly benefit, December 1993
246	5.J10	Number of children , by type of benefit, December 1993
247	5.J11	Number and monthly benefit for beneficiaries in foreign countries, December 1993

Direct Deposit

248	5.K1	Number and percent of beneficiaries, and average monthly benefit, by State and direct deposit status, December 1993
-----	------	---

Representative Payee

249	5.L1	Number and percent, by type of beneficiary, 1993
-----	------	--

International Agreements

250	5.M1	Number and average monthly benefit with eligibility based on international agreement, by type of benefit, December 1983-93, and country involved in agreement, December 1993
-----	------	--

**Benefits Awarded,
Withheld, and Terminated****Summary**

251	6.A1	Number, by type of benefit, 1940-93
252	6.A2	Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940-93
253	6.A3	Number and average monthly benefit, by type of benefit, age, sex, and race, 1993
255	6.A4	Number and average monthly benefit for retired and disabled workers , by age and sex, 1993
256	6.A5	Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1993
257	6.A6	Number, percentage distribution, and average monthly benefit for retired and disabled workers, by State, 1993

		Retired Workers
258	6.B1	Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1993
259	6.B2	Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and months of benefits withheld, 1993
260	6.B3	Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, 1993
261	6.B4	Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1993
262	6.B5	Number, average age, and percentage distribution, by age and sex, 1940-93
		Disabled Workers
263	6.C1	Number and percentage distribution, by monthly benefit and sex, 1993
264	6.C2	Number, average age, and percentage distribution, by age and sex, 1957-93
265	6.C3	Number and percentage distribution, by diagnostic group, race, and sex, 1993
265	6.C4	Number and percentage distribution, by diagnostic group and age, 1993
	6.C5	Discontinued
	6.C6	Discontinued
266	6.C7	Number of applications and allowances, 1960-93
		Dependents and Survivors
267	6.D1	Number of wives and husbands , by type of benefit, 1950-93
	6.D2	Discontinued
268	6.D3	Number and average monthly benefit for wives and husbands , by age and sex, 1993
269	6.D4	Number of children , by type of benefit, 1940-93
271	6.D5	Number and average monthly benefit for children , by type of benefit and age, 1993
272	6.D6	Number of mothers and fathers , by type of benefit, 1950-93
273	6.D7	Number and average monthly benefit for widows and widowers , by age and sex, 1993
274	6.D8	Number of widows and widowers , by type of benefit, 1950-93
274	6.D9	Number and average amount of lump-sum awards, 1940-93
		Benefits Withheld
275	6.E1	Number and percentage distribution of retired workers with and without reduction for early retirement, by monthly benefit and sex, 1993
276	6.E2	Number of retired workers age 62-69 with benefits in current-payment status and with benefits withheld due to earnings, by age and sex, 1993
277	6.E3	Number and percentage distribution of retired workers with benefits withheld due to earnings, by monthly benefit, age, and sex, 1993
278	6.E4	Number of beneficiaries , by reason for withholding payment, type of benefit, and age, 1993
278	6.E5	Number of wives, husbands, and children , by reason for withholding payment and type of benefit, 1993
		Benefits Terminated
279	6.F1	Number of benefits terminated, by type, 1940-93
280	6.F2	Number, by reason for termination and type of benefit, 1993
280	6.F3	Number of wives, husbands, and children , by reason for termination and type of benefit, 1993

Supplemental Security
Income

Summary

284	7.A1	Number of persons receiving federally administered payments, total amount and average monthly amount, by source of payment and category, December 1993
284	7.A2	Number of adult units and children receiving federally administered payments and average monthly amount, by source of payment and category, December 1993
285	7.A3	Number of persons receiving payments, by source of payment and category, January 1974 and December 1975-93
286	7.A4	Total amount of payments, by source of payment and category, 1974-93
287	7.A5	Average monthly amount, by source of payment and category, January 1974 and December 1975-93
	7.A6	Discontinued
	7.A7	Discontinued
288	7.A8	Number of persons awarded federally administered payments, by category, 1974-93

State Data

289	7.B1	Number of persons receiving federally administered payments and total amount, by category, 1993
290	7.B2	Number of persons receiving State-administered supplementation and total amount of payments, by category, 1993
291	7.B3	Number of persons receiving federally administered payments and average monthly amount, December 1993
	7.B4	Discontinued
	7.B5	Discontinued
	7.B6	Discontinued
292	7.B7	Total amount, Federal payments, and State supplementation, 1993
292	7.B8	Number of blind and disabled children receiving federally administered payments, December 1993
293	7.B9	Number of persons awarded federally administered payments, by category, 1993

Benefit Distributions

294	7.C1	Number and percentage distribution of adults and children receiving Federal SSI payments, by category and monthly amount, January 1, 1994
294	7.C2	Number and percentage distribution of couples receiving Federal SSI payments, by category and monthly amount, January 1, 1994

Other Income Sources

295	7.D1	Persons receiving federally administered payments and also receiving other income, and average amount of income, by source of income and category, December 1993
296	7.D2	Percent of persons receiving federally administered payments and also receiving Social Security benefits, and average monthly amount of Social Security benefits, by category and State, December 1993

Recipient Characteristics

297	7.E1	Number and percentage distribution of persons receiving federally administered payments, by race, sex, and category, January 1, 1994
298	7.E2	Number and percentage distribution of persons awarded federally administered payments, by sex, age, and category, 1993
298	7.E3	Number and percentage distribution of persons receiving federally administered payments, by sex, age, and category, December 1993

List of Statistical Tables

299	7.E4	Number and percent of persons with representative payee receiving federally administered payments, by category, December 1993
299	7.E5	Number and percentage distribution of persons receiving federally administered payments, by category and living arrangements, December 1993
299	7.E6	Alien recipients, by date of application and legal status, December 1993
Disability		
300	7.F1	Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments and not transferred from prior State programs, by diagnostic group, December 1993
301	7.F2	Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments and not transferred from prior State programs, by diagnostic group, age, and sex, December 1993
302	7.F3	Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982-93
303	7.F4	Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, race, sex, and types of earned and unearned income, December 1993
304	7.F5	Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by State, December 1993

Health Care Programs

	Medicare	Trust Funds
307	8.A1	Hospital Insurance, 1966-93
308	8.A2	Supplementary Medical Insurance, 1966-93
Enrollment, Utilization, and Reimbursement		
309	8.B1	Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967-92
310	8.B2	Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974-92
311	8.B3	Hospital Insurance: Number of enrollees, by State, July 1, 1966-93
313	8.B4	Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, race, and census region, July 1, 1966-93
314	8.B5	Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end-stage renal disease under age 65 enrolled, by age, sex, race, and census region, July 1, 1975-93
315	8.B6	Hospital Insurance: Number of bills approved for payment and amount reimbursed, by type of benefit and type of beneficiary, 1966-93
316	8.B7	Hospital Insurance: Number of bills for inpatient short-stay hospital care approved for payment, covered days, total charges, and amount reimbursed, by type of beneficiary, 1966-93
317	8.B8	Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, 1975-93
319	8.B9	Supplementary Medical Insurance: Number of bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966-93
320	8.B10	Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969-93
320	8.B11	Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971-93

Participating Facilities		
321	8.C1	Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds for participating hospitals and skilled-nursing facilities, home health agencies, and independent laboratories, December 31, 1967-93
322	8.C2	Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by State, December 1993
323	8.C3	Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled-nursing facilities, home health agencies, independent laboratories, and end-stage renal disease facilities, by State, December 1993
Medicaid		Recipients
325	8.E1	Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972-93
326	8.E2	Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972-93
States		
327	8.H1	Number of recipients, amount of payments, and average amount per recipient, by State, fiscal year 1993

Other Social Insurance and Income Support Programs

Unemployment Insurance

	9.A1	Discontinued
330	9.A2	Summary data on State programs, by State, 1992
331	9.A3	Summary data on Emergency Unemployment Compensation, by State, 1992

Workers' Compensation

333	9.B1	Coverage, benefits, and costs, 1940-91
-----	------	--

Temporary Disability Insurance

335	9.C1	Selected data on State and railroad programs, 1991
-----	------	--

Black Lung Benefits

337	9.D1	Currently payable to miners, widows, and dependents, December 1970-93
338	9.D2	Currently payable to miners, widows, and dependents, by State, December 1993
339	9.D3	Currently payable to miners and widows, by age, December 1993

Veterans' Benefits

341	9.F1	Number of payments, by type of payment and age, 1940-93
-----	------	---

AFDC and Emergency Assistance

343	9.G1	Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-92
344	9.G2	Average monthly number of families and recipients of cash payments and total amount of payments, by State, 1992

List of Statistical Tables

Food Stamps

346 9.H1 Number of persons participating, value of bonus coupons, and average bonus per person, fiscal years 1962-93

Low-Income Home Energy Assistance Program (LIHEAP)

348 9.J1 Number of households receiving home energy assistance, by State, fiscal year 1992, and by type of assistance, fiscal years 1982-92
350 9.J2 Federal net allocations and estimated amounts transferred and carried over from fiscal years 1982-92, by State, fiscal year 1992
351 9.J3 Estimated home energy assistance expenditures, by type of expenditure, fiscal years 1982-92, and by State, fiscal year 1992

Adult Assistance

353 9.K1 Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-92

General Assistance

355 9.L1 Recipients of cash payments and total amount, 1936-92

Technical Notes

Sampling Variability

357 10.A1 Approximations of standard errors of estimated number of persons
358 10.A2 Approximations of standard errors of estimated percentage of persons from 1-percent file
358 10.A3 Approximations of standard errors of estimated percentage of persons from 10-percent file

Program and Administrative Highlights

Old-Age, Survivors, and Disability Insurance (OASDI)

1993: OASDI benefits increased by a 2.6 percent cost-of-living adjustment effective for December 1993. Amounts of taxable and creditable earnings increased in 1994 to \$60,600 for OASDI. The dollar limit on earnings subject to the HI tax was repealed, effective for 1994 earnings. In 1994, the amount of earnings required for a quarter of coverage increased to \$620. The retirement test exempt amounts increased to \$11,160 for persons aged 65-69 and \$8,040 for those under age 65.

Social Security

Number of beneficiaries, December 1993:

Old-Age, Survivors, and Disability Insurance	42.2 million
Old-Age Insurance	29.6 million
Retired workers	26.1 million
Survivors Insurance	7.4 million
Widows and widowers, nondisabled	5.1 million
Disability Insurance	5.3 million
Disabled workers	3.7 million

Average monthly benefits, December 1993:

Retired workers	\$674
Widows and widowers, nondisabled	630
Disabled workers	642

Benefit payments, 1993:

Old-Age, Survivors, and Disability Insurance	\$302.4 billion
Old-Age and Survivors Insurance Trust Fund	267.8 billion
Disability Insurance Trust Fund	34.6 billion

Number of workers in OASDI covered employment, 1993.. 134.9 million

Estimated average earnings, 1993 \$22,807

Earnings required in 1994 for—

1 quarter of coverage	\$620
Maximum of 4 quarters of coverage	2,480

Earnings test exempt amounts for 1994:

Under age 65	\$8,040 (\$670 monthly)
Aged 65-69	11,160 (\$930 monthly)

Administrative costs, 1993:

OASI	\$2.0 billion
As a percent of total benefits paid .....	.7 percent
DI	\$966 million
As a percent of total benefits paid	2.8 percent

Supplemental Security Income (SSI)

1993: Effective January 1, 1994, 2.6 percent cost-of-living adjustment to Federal benefit rates; new rates are \$446 monthly for an individual living in his or her own household and \$669 for a couple.

SSI

Total:	
Benefits paid in 1993	\$24.6 billion
Number of recipients, December 1993	6.1 million
Average benefit, December 1993	\$348.18
Federally administered payments:	
Benefits paid in 1993	\$24.0 billion
Number of recipients, December 1993	6.0 million
Average benefit, December 1993	\$344.92
Federal SSI payments:	
Benefits paid in 1993	\$20.7 billion
Number of recipients, December 1993	5.6 million
Average benefit, December 1993	\$317.41
Federally administered State supplementation:	
Benefits paid in 1993	\$3.3 billion
Number of recipients, December 1993	12.5 million
Average benefit, December 1993	\$108.50
State-administered supplementation:	
Benefits paid in 1993	\$0.6 billion
Number of recipients, December 1993	² 3 million
Average benefit, December 1993	\$151.00

¹ Includes 2.2 million persons receiving Federal SSI and State supplementation and 0.3 million persons receiving State supplementation only.

² Includes 233,000 persons receiving Federal SSI and State-administered supplementation and 80,000 persons receiving State supplementation only.

Health Care

Medicare

Hospital Insurance (Part A):	
Total benefits paid in calendar year 1993	\$93.5 billion
Number of enrollees in July 1993	35.9 million
Supplementary Medical Insurance (Part B):	
Total benefits paid in calendar year 1993	\$54.0 billion
Number of enrollees in July 1993	34.6 million
Administrative costs, 1993:	
Hospital Insurance	\$0.9 billion
As a percent of total benefits paid	1.0 percent
Supplementary Medical Insurance	\$2.0 billion
As a percent of total benefits paid	3.7 percent

Medicaid

Total benefits paid in fiscal year 1993	\$125.8 billion
Number of unduplicated recipients, fiscal year 1993	33.4 million

Black Lung

1993: Effective January 1, 1994, 2.2 percent adjustment to benefits of miners or widows; new amount is \$427.40 monthly.

Aid to Families with Dependent Children (AFDC)

AFDC, 1992

Total payments	\$21.9 billion
Federal share	12.1 billion
State share	9.8 billion
Average monthly number of—	
Recipients	13.8 million
Families	4.8 million
Average per family:	
Number of children	2
Monthly payments	\$374

¹ Includes Emergency Assistance.

Food Stamps

1993: Monthly Food Stamp benefits increased to \$375 (from \$370) for an eligible four-person household with no income. For the year beginning October 1, standard deduction raised to \$131 monthly.

Average number of participants in fiscal year 1993	27.0 million
Bonus value of coupons in fiscal year 1993	\$22.8 billion

Low-Income Home Energy Assistance Program (LIHEAP)

1992 (fiscal year): States used \$1.18 billion in Low-Income Home Energy Assistance Program funds to assist about 6.2 million households with heating costs.

Unemployment Insurance

Total payments, 1993	\$34.9 billion
Payments under regular programs	22.6 billion
State programs	21.8 billion
Federal employees and ex-servicemembers .....	.8 billion
Emergency Unemployment Compensation	12.3 billion
Average weekly insured unemployment:	
Regular programs	2.6 million
Emergency Unemployment Compensation	1.3 million

Poverty

1993 poverty income thresholds:	
Individual, aged 65 or older	\$6,930
Couple, householder aged 65 or older	8,741
Family of four	14,764

Program Descriptions

2A Social Security	18	Summary
(Old-Age, Survivors, and Disability Insurance)	20	History of Provisions
	20	Coverage, Financing, and Insured Status
	30	Benefit Computation and Automatic Adjustments
	46	Computing a Retired-Worker Benefit
	50	Benefit Types and Levels
	64	Effect of Current Earnings and Taxation of Benefits
2B Supplemental Security Income	69	Summary
	71	History of Provisions
	71	Basic Eligibility Requirements
	71	Other Eligibility Provisions
	74	Federal Benefit Payments
	82	Federal Benefit Rates
	74	Exclusions From Income
	77	Limits and Exclusions From Resources
	78	Presumptive and Emergency Payments and Interim Assistance Reimbursement
	79	Medicaid Eligibility
	80	State Supplementation
2C Health Care	83	Medicare
	83	Summary
	90	History of Provisions
	90	Insured Status
	91	Medicare Benefits
	95	Appropriations From General Revenues and Interfund Borrowing
	96	Medicaid: Summary
2D Other Social Insurance and Veterans' Programs	103	Unemployment Insurance: Summary
	107	Workers' Compensation: Summary
	109	Black Lung Benefits: Summary
	110	Temporary Disability Insurance: Summary
	112	Veterans' Benefits: Summary

2E Income Support	114	Aid to Families with Dependent Children
	114	Summary
	115	History of Provisions
	115	Eligibility
	117	Federal Matching Formula
	120	Income and Resources Considered and Disregarded
	123	Fair Hearing and Equal Opportunity
	124	Privacy and Disclosure
	125	Computer Matching
	125	Foster Care
	125	Protective and Vendor Payments
	126	Work Incentive
	128	Job Opportunities and Basic Skills Training
	129	Child Support Enforcement
	130	Other
	132	Food Stamps: Summary
	135	Low-Income Home Energy Assistance: Summary
	137	Adult Assistance: Summary
	137	General Assistance: Summary

Social Security

The national Old-Age, Survivors, and Disability Insurance (OASDI) program, popularly referred to as Social Security, is the largest income-maintenance program in the United States. This section provides a brief program summary followed by a description of the history and current provisions of the OASDI program.

Program Summary

The Old-Age, Survivors, and disability Insurance (OASDI) program provides monthly benefits to retired and disabled workers and their dependents and to survivors of insured workers. Benefits are paid as a matter of earned right to workers who gain insured status and to their eligible spouses and children and survivors. Retirement benefits were provided by the original Social Security Act of 1935, benefits for dependents and survivors by the 1939 amendments, benefits for the disabled by the 1956 amendments, and benefits for the dependents of disabled workers by the 1958 amendments. In 1965, the Health Insurance program, generally known as Medicare, was enacted. Medicare is administered by the Health Care Financing Administration.

A person builds protection under the OASDI program through work in employment covered under Social Security. Coverage is in general compulsory. Taxes on wage and salary workers' earnings up to a statutory maximum taxable amount each year are withheld and matched by employers. Self-employed persons pay taxes on their annual earnings up to the same maximum as employees but at the combined employer-employee rate. However, special tax deduction provisions apply that are designed to treat the self-employed in much the same manner as employers and employees are treated for purposes of Social Security and income taxes. While taxes of workers with more than one employer are withheld and matched up to the annual maximum by each employer, the

employee's share of taxes on total wages above the maximum is refundable through the income tax system. All taxes are credited to the OASI and DI Trust Funds, which by law may be used only to meet the cost of: (1) Monthly benefits when the worker retires, dies, or becomes disabled; (2) lump-sum death payments to survivors; (3) vocational rehabilitation services for disability beneficiaries; and (4) administrative expenses.

Benefits are financed principally through contributions from employers, employees, and the self-employed. The trust funds also receive income from: interest on investments of trust fund assets in securities issued or guaranteed by the U.S. Government; Federal general revenues to finance the cost of benefits attributable to military and other gratuitous wage credits and "special age-72" benefits; and revenues resulting from the inclusion of part of Social Security benefits, under provisions of the 1983 amendments, in adjusted gross income for Federal income tax purposes. The OASDI program is administered by the Social Security Administration.

Provisions for Railroad Retirement beneficiaries.—The OASDI tabulations do not include a number of Railroad Retirement beneficiaries who would have been eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more

years of railroad service who retired after December 31, 1974, will consist of two components:

Tier 1—A basic Social Security level component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and

Tier 2—A staff level component payable over and above the Social Security equivalent, on the basis of a formula applicable only to railroad service.

The number of Railroad Retirement beneficiaries who would be eligible for a Social Security benefit if they applied is not available. It is estimated to be less than 100,000.

History of Provisions

Pages 20–68 describe the history and current provisions of the Social Security program. In the tables, the word "Act" refers to legislation enacted **in the year shown** (except that the 1967 Act was signed January 2, 1968); 1972a denotes legislation of July 1; 1972b denotes legislation of October 30; 1973a denotes legislation of July 9; 1973b denotes legislation of December 31; 1981a denotes legislation of August 13; and 1981b denotes legislation of December 29.

Coverage, Financing, and Insured Status

In 1992, about 133 million persons worked in employment or self-employment covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States (including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the Virgin Islands). About 95 percent of all jobs in the United States are covered. Coverage generally applies to persons irrespective of their age, sex, or citizenship. Table 2.A1 outlines the history of coverage provisions, and table 2.A2, the history of provisions regarding noncontributory wage credits, mostly for military service.

Workers excluded from coverage fall into five major categories: (1) Federal civilian employees hired before January 1, 1984, (2) railroad workers (who are covered under the railroad retirement system which is coordinated with Social Security), (3) certain employees of State and local governments who are covered under a retirement system, (4) household workers and farm workers whose earnings do not meet certain minimum requirements (workers in industry and commerce are covered regardless

of the amount of earnings), and (5) persons with very low net earnings from self-employment (generally less than \$400 per year).

Employees and employers and the self-employed each pay mandated contributions, or taxes, on earnings in covered employment and self-employment up to an annual maximum taxable amount for OASDI but, effective for 1994, without any upper limit on taxable earnings for HI (Medicare). The OASDI maximum taxable amount—\$60,600 in 1994—is updated automatically each year in proportion to increases in nationwide average wage and salary earnings—generally called the average annual wage. The current Federal Insurance Contributions Act (FICA) tax rate applicable to each the employee and the employer is 6.2 percent for OASDI (5.6 and 0.6 percent, respectively, for OASI and DI) and 1.45 percent for HI. The self-employed person pays the combined employee-employer rate of 12.4 percent for OASDI and 2.9 for HI under the Self-Employment Contributions Act (SECA). See table 2.A3 for annual amounts of maximum taxable earnings and contribution rates, 1937–94, and contribution rates scheduled for future years. Table 2.A4 shows annual maximum amounts of contributions by employees and self-employed persons, 1937–94.

Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the self-employed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction, times one-half the SECA tax rate. The effect of this deduction is

intended to be analogous to the treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee for FICA and income tax purposes. The second provision allows an income tax deduction, equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

Table 2.A5 describes income tax credits for 1984–89 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above.

The FICA and SECA taxes are deposited to the OASI, DI, and HI Trust Funds. In addition to the taxes on covered earnings, OASI and DI Trust Fund revenues include mainly interest on trust fund investments in securities guaranteed by the Federal Government, tax receipts attributable to income taxation of OASI and DI benefits, and transfers from the general fund of payments for costs of noncontributory military service wage credits and of benefits to certain uninsured persons who attained age 72 before 1972. Table 2.A6 outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

To become eligible for his or her benefit and benefits for family members or survivors, a worker must earn a certain number of credits based on work in covered employment or self-employment. These credits are measured in terms of quarters of coverage (QC). In 1994, a QC is acquired for each \$620 in annual covered earnings up to a maximum of four QC for the year based on earnings of \$2,480 or more. The amount of

earnings required for a QC is adjusted automatically each year in proportion to increases in the average wage level.

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured a worker must have a number of QC at least equal to the number of full calendar years elapsing between age 21, or 1950 if later, and the year in which he or she reaches age 62, becomes disabled, or dies—whichever occurs first. Under this requirement, workers who reach age 62 in 1991 or later need the maximum number of 40 QC to be fully insured. For workers who become disabled or die before age 62, the number of QC needed for fully insured status depends on their age at the time of onset of disability or death. A minimum of 6 QC is required.

In the case of workers who die before achieving fully insured status, benefits may be paid to a worker's children or to his or her widow(er) caring for such children under age 16, if the worker was currently insured at the time of death. To be currently insured, the worker must have earned 6 QC over the period of 13 calendar quarters ending with the quarter of death.

To qualify for disability benefits a worker must be fully insured and, except where he or she is disabled because of blindness, must also meet a test of substantial recent work activity. Under this test, the worker aged 31 or older must have at least 20 QC during the period of

40 calendar quarters ending with the quarter in which the disability began. Workers disabled at ages 24 through 30 must have QC in one-half of the calendar quarters elapsing after age 21, and workers under age 24 need 6 QC in the period of 12 quarters ending with the quarter of disability onset.

Table 2.A7 summarizes the basic provisions concerning benefit eligibility.

The President is authorized to enter into international agreements to provide coordination between the Social Security programs of the United States and the programs of other countries. The United States currently has social security agreements in effect with 16 countries, as shown in the following tabulation. An agreement with Greece was signed in 1993 and is expected to enter into force on September 1, 1994.

Social Security agreement with—	Effective in—
Austria	1991
Belgium.....	1984
Canada	1984
Federal Republic of Germany .	1979
Finland.....	1992
France.....	1988
Ireland.....	1993
Italy	1978
Luxembourg	1993
Netherlands	1990
Norway	1984
Portugal	1989
Spain.....	1988
Sweden.....	1987
Switzerland.....	1980
United Kingdom	1985

An international social security agreement is designed to benefit both workers and employers. Such agreements eliminate dual coverage and contributions with respect to the same work under the social security programs of the countries that are parties to the agreement. Agreements also prevent the reduction of social security protection that results when a person works under the social security programs of two countries but is not eligible for benefits in one or both of the countries when he or she retires, becomes disabled, or dies. Under an agreement, each country takes into account periods of coverage that are completed under the laws of the other country and that were not already credited under its own laws. A partial benefit is then computed by each country based on the proportion of total covered work completed in that country.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A1.—Type of covered employment and self-employment

Act	Coverage election or waiver if any	Category of worker
1935		All workers in commerce and industry (except railroads) under age 65 in the continental United States, Alaska, and Hawaii. (Covered after 1936.)
1939		Age restriction eliminated.
1946		Railroad and Social Security earnings combined to determine eligibility for and amount of survivor benefits.
1950		Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a Federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the Virgin Islands.
	Elective by employer	State and local government employees not under a State and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given.
	Elective by employer and employee	Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage, new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given.
1951		Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage retroactive to 1937.)
1954		Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers.
	Elective by employer	U.S. citizens employed outside the United States by a foreign subsidiary of an American employer.
	Elective by employer and employee	State and local government employees (except fire fighters and police personnel) under a State or local government retirement system (coverage provided at State's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule.
	Elective by individual	Members of the clergy and of religious orders not under a vow of poverty.
1956		Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations.
	Elective by employer and employee	Fire fighters and police personnel in designated States. State and local government employees under the State or local government retirement system in designated States may be divided into two systems, one excluding employees not desiring coverage (new employees covered).
1960		U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa.
1965		Interns. Self-employed physicians (taxable years ending on or after Dec. 31, 1965). Tips for employee tax only.
	Elective by individual	Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951).
1967	Elective by employer and employee	Fire fighters under State and local government retirement system.

Table 2.A1.—Type of covered employment and self-employment—*Continued*

Act	Coverage election or waiver if any	Category of worker
	Subject to waiver by individual	Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967.
1972b.....	Elective by employer	Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than Jan. 1, 1968.
1977.....	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Dec. 20, 1977.
1982.....		Federal employees—Hospital Insurance (Part A) program only.
1983.....		Federal employees (except reemployed annuitants) hired on or after Jan. 1, 1984, including executive, legislative, and judicial branch employees and including those with previous periods of Federal service if the break in service lasted more than 365 days.
		Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on Dec. 31, 1983.
		Members of Congress, the President, the Vice-President, Federal judges, and most executive-level political appointees of the Federal Government.
		Employees of nonprofit organizations.
		U.S. residents employed outside the United States by American employers.
	Elective by employer	U.S. residents employed outside the United States by a foreign affiliate of an American employer.
	Elective by employer and employee	Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after Mar. 31, 1983.
	Elective by employer or by employer and employee	States prohibited from terminating coverage of employees and permitted to reinstate coverage for a terminated group.
1984.....		Rehired Federal employees whose previous service was covered.
		Persons exercising reemployment rights to noncovered Federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization.
		Generally, all legislative branch employees except those who were participating on Dec. 31, 1983, and are also currently participating in the Civil Service Retirement System or another Federal retirement system.
		Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like Federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after Jan. 1, 1984, or reemployed after a break in service of more than 365 days.
	Elective by employer	Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A1.—Type of covered employment and self-employment—*Continued*

Act	Coverage election or waiver if any	Category of worker
1986.....	Elective by individual	Noncovered State and local government employees hired on or after Apr. 1, 1986—Hospital Insurance (Part A) program only.
		Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Oct. 22, 1986.
1987.....		Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for farm labor at least \$2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. Tips for employer Social Security tax.
1990.....		State and local government employees (except students employed by the educational institution they attend) not under a State or local government retirement system.

Table 2.A2.—Noncontributory wage credits

Act	Provision
1946.....	Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge.
1950.....	Wage credits of \$160 per month of military service during World War II (Sept. 16, 1940, to July 24, 1947).
1952.....	Same military wage credits to Dec. 31, 1953.
1953.....	Same military wage credits to June 30, 1955.
1955.....	Same military wage credits to Mar. 31, 1956.
1956.....	Same military wage credits to Dec. 31, 1956.
1967.....	For uniformed services, wage credits of \$100 for each \$100 (or fraction thereof) of basic pay not in excess of \$300 per quarter, beginning in 1968.
1972b.....	For uniformed services, wage credits of \$300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. Government during World War II (Dec. 7, 1941, to Dec. 31, 1946) and were aged 18 or older.
1977.....	For uniformed services, wage credits of \$100 for each full \$300 of basic pay up to maximum credit of \$1,200 per calendar year after 1977.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A3.—Annual maximum taxable earnings and actual contribution rates, 1937–94 and thereafter

Year	Annual maximum taxable earnings		Contribution rate (percent)								
			Employer and employee, each				Self-employed person				
	OASDI	HI	Total	OASI	DI	HI	Total	OASI	DI	HI	
1937	\$3,000	...	1.0	1.0	...	...	...	...	...	...	...
1950	3,000	...	1.5	1.5	...	...	...	...	...	...	...
1951	3,600	...	1.5	1.5	...	...	2.25	2.25	...	...	...
1954	3,600	...	2.0	2.0	...	...	3.0	3.0	...	...	...
1955	4,200	...	2.0	2.0	...	...	3.0	3.0	...	...	...
1957	4,200	...	2.25	2.0	0.25	...	3.375	3.0	0.375	...	...
1959	4,800	...	2.5	2.25	.25	...	3.75	3.375	.375	...	...
1960	4,800	...	3.0	2.75	.25	...	4.5	4.125	.375	...	...
1962	4,800	...	3.125	2.875	.25	...	4.7	4.325	.375	...	...
1963	4,800	...	3.625	3.375	.25	...	5.4	5.025	.375	...	...
1966	6,600	\$6,600	4.2	3.5	.35	0.35	6.15	5.275	.525	0.35	...
1967	6,600	6,600	4.4	3.55	.35	.5	6.4	5.375	.525	.5	...
1968	7,800	7,800	4.4	3.325	.475	.6	6.4	5.0875	.7125	.6	...
1969	7,800	7,800	4.8	3.725	.475	.6	6.9	5.5875	.7125	.6	...
1970	7,800	7,800	4.8	3.65	.55	.6	6.9	5.475	.825	.6	...
1971	7,800	7,800	5.2	4.05	.55	.6	7.5	6.075	.825	.6	...
1972	9,000	9,000	5.2	4.05	.55	.6	7.5	6.075	.825	.6	...
1973	10,800	10,800	5.85	4.3	.55	1.0	8.0	6.205	.795	1.0	...
1974	13,200	13,200	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1975	¹ 14,100	¹ 14,100	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1976	¹ 15,300	¹ 15,300	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1977	¹ 16,500	¹ 16,500	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1978	¹ 17,700	¹ 17,700	6.05	4.275	.775	1.0	8.1	6.01	1.09	1.0	...
1979	22,900	22,900	6.13	4.33	.75	1.05	8.1	6.01	1.04	1.05	...
1980	25,900	25,900	6.13	4.52	.56	1.05	8.1	6.2725	.7775	1.05	...
1981	29,700	29,700	6.65	4.7	.65	1.3	9.3	7.025	.975	1.3	...
1982	¹ 32,400	¹ 32,400	6.7	4.575	.825	1.3	9.35	6.8125	1.2375	1.3	...
1983	¹ 35,700	¹ 35,700	6.7	4.775	.625	1.3	9.35	7.1125	.9375	1.3	...
1984	¹ 37,800	¹ 37,800	² 7.0	5.2	.5	1.3	² 14.0	10.4	1.0	2.6	...
1985	¹ 39,600	¹ 39,600	7.05	5.2	.5	1.35	² 14.1	10.4	1.0	2.7	...
1986	¹ 42,000	¹ 42,000	7.15	5.2	.5	1.45	² 14.3	10.4	1.0	2.9	...
1987	¹ 43,800	¹ 43,800	7.15	5.2	.5	1.45	² 14.3	10.4	1.0	2.9	...
1988	¹ 45,000	¹ 45,000	7.51	5.53	.53	1.45	² 15.02	11.06	1.06	2.9	...
1989	¹ 48,000	¹ 48,000	7.51	5.53	.53	1.45	² 15.02	11.06	1.06	2.9	...
1990	³ 51,300	³ 51,300	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
1991	³ 53,400	⁴ 125,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
1992	³ 55,500	³ 130,200	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
1993	¹ 57,600	¹ 135,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
1994	¹ 60,600	(5)	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
Future schedule:											
1995-99	(1)	(5)	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
2000 and thereafter	(1)	(5)	7.65	5.49	.71	1.45	15.3	10.98	1.42	2.9	...

¹ Based on automatic adjustment, under 1972a Act (as modified by 1973a and 1973b Acts), in proportion to increases in average wage level.

² Includes tax credit, see table 2.A5.

³ Based on automatic adjustment, under 1972a Act (as modified by 1973a and 1973b Acts), using a transitional rule, specified by the Omnibus Budget

Reconciliation Act (OBRA) of 1989, for computing a "deemed" average annual wage for 1988, 1989, and 1990.

⁴ Based on 1990 legislation.

⁵ Dollar limit on earnings subject to Hospital Insurance (HI) taxes was repealed by OBRA 1993.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A4.—Maximum annual amount of contribution, 1937–94

Year	Employee					Self-employed person				
	Total OASDHI	Total OASDI	OASI	DI	HI	Total OASDHI	Total OASDI	OASI	DI	HI
1937	\$30.00	\$30.00	\$30.00	...	...	...	...	...	...	...
1950	45.00	45.00	45.00	...	...	...	...	...	...	...
1951	54.00	54.00	54.00	...	...	...	...	...	...	...
1954	72.00	72.00	72.00	...	...	108.00	108.00	108.00	...	...
1955	84.00	84.00	84.00	...	...	126.00	126.00	126.00	...	...
1957	94.50	94.50	84.00	\$10.50	...	141.75	141.75	126.00	\$15.75	...
1959	120.00	120.00	108.00	12.00	...	180.00	180.00	162.00	18.00	...
1960	144.00	144.00	132.00	12.00	...	216.00	216.00	198.00	18.00	...
1962	150.00	150.00	138.00	12.00	...	225.60	225.60	207.60	18.00	...
1963	174.00	174.00	162.00	12.00	...	259.20	259.20	241.20	18.00	...
1966	277.20	254.10	231.00	23.10	\$23.10	405.90	382.80	348.15	34.65	\$23.10
1967	290.40	257.40	234.30	23.10	33.00	422.40	389.40	354.75	34.65	33.00
1968	343.20	296.40	259.35	37.05	46.80	499.20	452.40	396.825	55.575	46.80
1969	374.40	327.60	290.55	37.05	46.80	538.20	491.40	435.825	55.575	46.80
1970	374.40	327.60	284.70	42.90	46.80	538.20	491.40	427.05	64.35	46.80
1971	405.60	358.80	315.90	42.90	46.80	585.00	538.20	473.85	64.35	46.80
1972	468.00	414.00	364.50	49.50	54.00	675.00	621.00	546.75	74.25	54.00
1973	631.80	523.80	464.40	59.40	108.00	864.00	756.00	670.14	85.86	108.00
1974	772.20	653.40	577.50	75.90	118.80	1,042.80	924.00	816.42	107.58	118.80
1975	824.85	697.95	616.875	81.075	126.90	1,113.90	987.00	872.085	114.915	126.90
1976	895.05	757.35	669.375	87.975	137.70	1,208.70	1,071.00	946.305	124.695	137.70
1977	965.25	816.75	721.875	94.875	148.50	1,303.50	1,155.00	1,020.525	134.475	148.50
1978	1,070.85	893.85	756.675	137.175	177.00	1,433.70	1,256.70	1,063.77	192.93	177.00
1979	1,403.77	1,163.32	991.57	171.75	240.45	1,854.90	1,614.45	1,376.29	238.16	240.45
1980	1,587.67	1,315.72	1,170.68	145.04	271.95	2,097.90	1,825.95	1,624.58	201.37	271.95
1981	1,975.05	1,588.95	1,395.90	193.05	386.10	2,762.10	2,376.00	2,086.43	289.57	386.10
1982	2,170.80	1,749.60	1,482.30	267.30	421.20	3,029.40	2,608.20	2,207.25	400.95	421.20
1983	2,391.90	1,927.80	1,704.675	223.125	464.10	3,337.95	2,873.85	2,539.1625	334.6875	464.10
1984 ¹	2,646.00	2,154.60	1,965.60	189.00	491.40	5,292.00	4,309.20	3,931.20	378.00	982.80
1985 ¹	2,791.80	2,257.20	2,059.20	198.00	534.60	5,583.60	4,514.40	4,118.40	396.00	1,069.20
1986 ¹	3,003.00	2,394.00	2,184.00	210.00	609.00	6,006.00	4,788.00	4,368.00	420.00	1,218.00
1987 ¹	3,131.70	2,496.60	2,277.60	219.00	635.10	6,263.40	4,993.20	4,555.20	438.00	1,270.20
1988 ¹	3,379.50	2,727.00	2,488.50	238.50	652.50	6,759.00	5,454.00	4,977.00	477.00	1,305.00
1989 ¹	3,604.80	2,908.80	2,654.40	254.40	696.00	7,209.60	5,817.60	5,308.80	508.80	1,392.00
1990	3,924.45	3,180.60	2,872.80	307.80	743.85	7,848.90	6,361.20	5,745.60	615.60	1,487.70
1991	5,123.30	3,310.80	2,990.40	320.40	1,812.50	10,246.60	6,621.60	5,980.80	640.80	3,625.00
1992	5,328.90	3,441.00	3,108.00	333.00	1,887.90	10,657.80	6,882.00	6,216.00	666.00	3,775.80
1993	5,528.70	3,571.20	3,225.60	345.60	1,957.50	11,057.40	7,142.40	6,451.20	691.20	3,915.00
1994	(2)	3,757.20	3,393.60	363.60	(2)	(2)	7,514.40	6,787.20	727.20	(2)

¹ Includes tax credit, see table 2.A5.

² Dollar limit on earnings subject to Hospital Insurance (HI) taxes was repealed by the Omnibus Budget Reconciliation Act (OBRA) of 1993.

Table 2.A5.—Tax credits, 1984–89¹

Act	Group	Tax payable under—	Percent of earnings	Tax credit, effective with respect to—
1983	Employee	Federal Insurance Contributions Act (FICA)	0.3	Remuneration paid in calendar year 1984
	Self-employed	Self-Employment Contributions Act (SECA)	2.7	Self-employment income for taxable years beginning in 1984
			2.3	Self-employment income for taxable years beginning in 1985
			2.0	Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989

¹ During this period, scheduled taxes were credited to the Social Security trust funds, monies for tax credits were paid from the general fund of the

Treasury, and the reduced tax rates were paid by employees and the self-employed.

CONTACT: Herman Grundmann/Greg Diez (410) 965-0183/0153 for further information.

Table 2.A6.—Appropriations from general revenues and interfund borrowing

Act	Type of transaction	Provision	
1935.....	Appropriations from general revenues	Annual appropriations to the old-age reserve account to provide for payments; direct appropriation to pay for administrative expenses.	
1939.....		Trust fund created from which benefits and administrative expenses were to be paid.	
1944.....		General authorization, to finance benefits and payments.	
1947.....		For cost of gratuitous military service wage credits.	
1950.....		General authorization repealed.	
1956.....		For cost of gratuitous military service wage credits.	
1966.....		For cost of monthly benefits for those with less than 3 quarters of coverage.	
1972b.....		For cost of gratuitous wage credits for Japanese-American internees.	
1983.....		<p>A lump-sum payment to the OASDI Trust Funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983.</p> <p>A lump-sum payment to the OASDI Trust Funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process.</p> <p>Transfer from the Treasury Department to the OASDI Trust Funds an amount equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income.</p> <p>For tax credits for part of the 1984 employment FICA tax and part of the tax on self-employment income under SECA for 1984-89, see table 2.A5.</p>	
1981.....		Interfund borrowing	Interfund borrowing permitted among OASI, DI, and HI Trust Funds as needed until Dec. 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time.
1983.....			Interfund borrowing reauthorized among OASI, DI, and HI Trust Funds for calendar years 1983-87, with provisions for scheduled repayment, no later than Dec. 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels.

Contact: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A7.—Insured status (benefit eligibility)

Act	Insured status concept	Provision
1939	Quarter of coverage (QC)	Calendar quarter in which \$50 of wages is earned. Four QC are credited for covered earnings equal to maximum limitation for the year.
1946		Calendar quarter in which \$50 of wages is paid.
1950		Calendar quarter credited with \$100 of self-employment income (reported annually).
1954		Calendar quarter credited with \$100 of agricultural wages (reported annually).
1977		Calendar quarters of coverage (up to 4) for each \$250 of annual earnings, effective Jan. 1, 1978 (effective Jan. 1, 1975, dollar measure subject to automatic increase):
		\$260, effective Jan. 1, 1979;
		\$290, effective Jan. 1, 1980;
		\$310, effective Jan. 1, 1981;
		\$340, effective Jan. 1, 1982;
		\$370, effective Jan. 1, 1983;
	\$390, effective Jan. 1, 1984;	
	\$410, effective Jan. 1, 1985;	
	\$440, effective Jan. 1, 1986;	
	\$460, effective Jan. 1, 1987;	
	\$470, effective Jan. 1, 1988;	
	\$500, effective Jan. 1, 1989;	
	\$520, effective Jan. 1, 1990;	
	\$540, effective Jan. 1, 1991;	
	\$570, effective Jan. 1, 1992;	
	\$590, effective Jan. 1, 1993; and	
	\$620, effective Jan. 1, 1994.	
1954	Disability definition	Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment.
1965		Disability lasting at least 12 months. For blind persons aged 55-64, inability to engage in usual occupation.
1967		Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity.
1990		More restrictive definition for surviving spouse eliminated.
1954	Period of disability	Continuous period of at least 6 months of disability as defined above or of blindness.
1972b		At least 5 months of disability.
1935	Fully insured	Cumulative wages of \$2,000 and employment in each of 5 years after 1936 and before attainment of age 65.
1939		QC equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QC, maximum 40 QC.
1950		Elapsed period measured after 1950 (QC earned at any time are used).
1954		Period of disability excluded from elapsed period. Alternatively, QC earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QC).
1956		Elapsed period measured to age 62 for women. Alternatively, QC earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women).

Table 2.A7.—Insured status (benefit eligibility)—Continued

Act	Insured status concept	Provision
1960.....		QC reduced to 1/3 the elapsed quarters.
1961.....		QC equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women).
1972b.....		Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1983.....		Any person aged 55 or older on Jan. 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision, will be deemed fully insured upon subsequently acquiring 6 QC if aged 60 or older on Jan. 1, 1984; 8 QC if aged 59; 12 QC if aged 58; 16 QC if aged 57; and 20 QC if aged 55 or 56.
1939.....	Currently insured	6 QC earned in 12 quarters before quarter of death.
1946.....		6 QC earned in preceding 13 quarters, including quarter of death.
1950.....		Including quarter of retirement added.
1954.....		Including quarter of disablement added.
1954.....	Disability insured	20 QC earned in last 40 quarters, including quarter of disablement, and currently insured.
1956.....		Fully insured requirement added.
1958.....		Currently insured requirement eliminated.
1960.....		Alternatively, 20 QC earned before quarter of disablement (not necessarily in last 40 quarters) but QC earned in all quarters after 1950, with minimum of 6 such QC.
1965.....		Alternatively for blind under age 31, QC earned in one-half the quarters elapsed after age 21, with minimum of 6 such QC. For blind under age 24, 6 QC earned in preceding 12 quarters.
1967.....		For all disabled under age 31, same alternative.
1972b.....		For blind, requirement for recent QC eliminated.
1983.....		For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those disabled under age 31.
1965.....	Transitionally insured	Same as fully insured, but minimum reduced to 3 QC.
1966.....	Requirement for special age-72 monthly benefit	3 QC for each year elapsed after 1966 and before attainment of age 72. (No QC if aged 72 before 1968.)

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Benefit Computation and Automatic Adjustment Provisions

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon retirement at age 65 or upon entitlement to disability benefits. The PIA is also the base figure from which monthly benefit amounts payable to the worker's family members or survivors are determined. The PIA is derived from the worker's annual taxable earnings, averaged over a time period that encompasses most of the worker's adult years. Until the late 1970's, the average monthly wage (AMW) was the earnings measure generally used. For worker's first eligible for benefits in or after 1979, average indexed monthly earnings (AIME) have replaced the AMW as the usually applicable earnings measure. The PIA computation based on AIME currently involves the following three steps:

- Indexing of earnings. The worker's annual taxable earnings after 1950 are updated, or indexed, to reflect the general earnings level in the indexing year—the second calendar year before the year in which the worker is first eligible, that is, first reaches age 62, becomes disabled, or dies. Earnings in years after the indexing year are not indexed but instead are counted at their nominal value. A worker's earnings for a given year are indexed by multiplying them by the following ratio (indexing factor): The average wage in the national economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed. Table 2.A8 shows the indexing factors applicable to the earnings of workers who were first eligible in 1982–94. Table 2.A9 shows indexed earnings

for workers first eligible in 1987–94 who had maximum taxable earnings in each year after 1950.

- Determining AIME. The length of the computation period used in calculating AIME equals the number of full calendar years elapsing after age 21, or 1950 if later, and up to the year of first eligibility, less generally 5 dropout years. (For workers who become disabled before age 47, the number of dropout years varies from 0 to 4 depending on the worker's age and childcare dropout years—see "1980 Act" in table 2.A10.) The minimum length of the computation period is two years. The actual years selected for the computation period—the computation years—are the years of highest indexed earnings after 1950, including any years before age 22 or after age 61 as well as the year of disability or death. AIME are calculated as the sum of indexed earnings in the computation period, divided by the number of months in that period. Table 2.A10 outlines the history of provisions relating to the determination of AIME and AMW.
- Computing the PIA. The formula used to compute the PIA from AIME is weighted to provide a higher ratio of benefit to AIME for workers with comparatively lower AIME. The formula applies declining conversion rates to three AIME brackets. For workers who reach age 62, become disabled, or die in 1994, the formula provides a PIA equal to:
 - 90 percent of the first \$422 of AIME, plus

32 percent of the next \$2,123 of AIME, plus 15 percent of AIME over \$2,545.

Beginning with the year of first eligibility, the PIA is increased by cost-of-living adjustments (COLA's). Table 2.A11 shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as bend points. These bend points—see table 2.A11—are updated automatically each year in proportion to increases in the national average wage level to ensure that benefit levels for successive annual cohorts of newly eligible workers keep up with rising earnings levels and thus incorporate constant rates of earnings replacement.

The benefit formula applicable to a worker depends on the year of first eligibility rather than, for example, on the year of retirement. Thus the PIA of a worker retiring at age 65 in 1994 is calculated using the benefit formula that applies to all workers first eligible in 1991. The PIA derived from that formula is then increased by the COLA's effective for December 1991, 1992, and 1993 to obtain the PIA effective at age 65. Analogously, when a worker's benefit is recomputed based on earnings recorded after the original benefit computation, the benefit formula used in that earlier computation is applied to the recalculated AIME and the resulting PIA increased by all COLA's beginning with the one effective for the year of first eligibility to establish the new PIA.

Workers with low earnings but steady attachment to the workforce over most of their adult years may qualify for monthly benefits based on the special minimum PIA computation. This computation—described in table 2.A12—does not depend on the worker's average earnings but on the number of

coverage years—years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers with the same number of coverage years, irrespective of age or year of first eligibility. Increases in the special minimum PIA are linked to COLA's.

The monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The maximum benefit for retired-worker families or survivor families—see table 2.A13—varies, by PIA level, between 150 and 188 percent of the PIA. The bend points defining the PIA brackets in this formula are automatically adjusted in proportion to increases in the national average annual wage. The maximum benefit for disabled-worker families—see table 2.A14—is the smaller of 85 percent of AIME (or 100 percent of PIA if larger) and 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility. Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is updated in line with the COLA's.

Tables 2.A15 And 2.A16 describe benefit computations based on the worker's nonindexed earnings after 1936 and 1950, respectively. Very few persons currently being awarded benefits have PIA's computed under these old-start or new-start computation methods. These methods, particularly the new-start method shown in table 2.A16, are more frequently appli-

cable in earnings recomputations for workers who reached age 62 before 1979. Table 2.A17 shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.

The following tabulation shows the history of provisions concerning the rounding of benefit amounts.

Act	Type of rounding
1935	Nearest cent.
1950	Next higher \$.10 at each computation step.
1981	Next lower \$.10 at each computation step. Final individual benefit check (after the Supplemental Medical Insurance (SMI) premium for Part B of Medicare and some other deductions, if any) to next lower \$1 (if not already multiple of \$1).

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates a percentage increase after rounding of at least 0.1 percent between two specified quarters. The arithmetical mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetical mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was estab-

lished or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest 0.1 percent, represents the size of the increase in benefits, effective for December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI Trust Funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment are determined under an alternative method, called the stabilizer provision. In no case, however, are benefits reduced below the level of benefits in the year of determination. The history of the provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision, is presented in table 2.A18.

In addition, table 2.A18 includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings; (2) the dollar amount needed to establish a quarter of coverage; (3) the bend points defining the AIME brackets in the PIA formula and the PIA brackets in the maximum family benefit formula; and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the national level of the average annual wage rather than in the CPI.

Table 2.A19 illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A8.—Factors for indexing earnings, 1951-94

Year	Annual maximum taxable earnings	Average annual wage ¹	Factors ² for workers who were first eligible (attained age 62, became disabled, or died) in—						
			1982	1983	1984	1985	1986	1987	1988
1951	\$3,600	\$2,799.16	4.4704340	4.9204404	5.1913217	5.4442190	5.7643650	6.0098422	6.1882208
1952	3,600	2,973.32	4.2085817	4.6322293	4.8872439	5.1253279	5.4267216	5.6578202	5.8257503
1953	3,600	3,139.44	3.9858892	4.3871200	4.6286408	4.8541269	5.1395727	5.3584429	5.5174872
1954	3,600	3,155.64	3.9654270	4.3645980	4.6048789	4.8292074	5.1131878	5.3309345	5.4891623
1955	4,200	3,301.44	3.7903036	4.1718462	4.4015157	4.6159373	4.8873764	5.0955068	5.2467469
1956	4,200	3,532.36	3.5425211	3.8991213	4.1137766	4.3141809	4.5678753	4.7623996	4.9037527
1957	4,200	3,641.72	3.4361401	3.7820316	3.9902409	4.1846270	4.4307031	4.6193859	4.7564942
1958	4,200	3,673.80	3.4061353	3.7490065	3.9553977	4.1480864	4.3920137	4.5790489	4.7149600
1959	4,800	3,855.80	3.2453602	3.5720473	3.7686955	3.9522901	4.1847036	4.3629104	4.4924062
1960	4,800	4,007.12	3.1228064	3.4371569	3.6263800	3.8030406	4.0266775	4.1981548	4.3227605
1961	4,800	4,086.76	3.0619513	3.3701759	3.5557116	3.7289295	3.9482084	4.1163440	4.2385215
1962	4,800	4,291.40	2.9159389	3.2094654	3.3861537	3.5511115	3.7599338	3.9200517	4.0364030
1963	4,800	4,396.64	2.8461416	3.1326422	3.3051012	3.4661105	3.6699343	3.8262196	3.9397858
1964	4,800	4,576.32	2.7343936	3.0096453	3.1753330	3.3300206	3.5258417	3.6759908	3.7850981
1965	4,800	4,658.72	2.6860296	2.9564129	3.1191701	3.2711217	3.4634792	3.6109725	3.7181500
1966	6,600	4,938.36	2.5339303	2.7890028	2.9425437	3.0858909	3.2673560	3.4064973	3.5076058
1967	6,600	5,213.44	2.4002309	2.6418449	2.7872844	2.9230681	3.0949584	3.2267581	3.3225318
1968	7,800	5,571.76	2.2458720	2.4719478	2.6080341	2.7350855	2.8959216	3.0192453	3.1088597
1969	7,800	5,893.76	2.1231709	2.3368953	2.4655466	2.5856567	2.7377056	2.8542917	2.9390101
1970	7,800	6,186.24	2.0227893	2.2264089	2.3489777	2.4634091	2.6082693	2.7193433	2.8000563
1971	7,800	6,497.08	1.9260129	2.1198908	2.2365955	2.3455522	2.4834818	2.5892416	2.6660931
1972	9,000	7,133.80	1.7541086	1.9306821	2.0369705	2.1362023	2.2618212	2.3581415	2.4281337
1973	10,800	7,580.16	1.6508174	1.8169933	1.9170229	2.0104114	2.1286332	2.2192817	2.2851523
1974	13,200	8,030.76	1.5581913	1.7150432	1.8094601	1.8976087	2.0091971	2.0947594	2.1569341
1975	14,100	8,630.92	1.4498408	1.5957858	1.6836374	1.7656565	1.8694855	1.9490981	2.0069494
1976	15,300	9,226.48	1.3562550	1.4927795	1.5749603	1.6516851	1.7488121	1.8232858	1.8774029
1977	16,500	9,779.44	1.2795682	1.4083731	1.4859072	1.5582937	1.6499288	1.7201915	1.7712487
1978	17,700	10,556.03	1.1854324	1.3047614	1.3765914	1.4436526	1.5285462	1.5936398	1.6409408
1979	22,900	11,479.46	1.0900739	1.1998038	1.2658557	1.3275224	1.4055870	1.4654444	1.5089403
1980	25,900	12,513.46	1.0000000	1.1006628	1.1612568	1.2178278	1.2894419	1.3443532	1.3842550
1981	29,700	13,773.10	1.0000000	1.0000000	1.0550522	1.1064495	1.1715140	1.2214033	1.2576559
1982	32,400	14,531.34	1.0000000	1.0000000	1.0000000	1.0487154	1.1103849	1.1576709	1.1920318
1983	35,700	15,239.24	1.0000000	1.0000000	1.0000000	1.0000000	1.0588048	1.1038943	1.1366590
1984	37,800	16,135.38	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0425853	1.0735303
1985	39,600	16,822.51	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0296811
1986	42,000	17,321.82	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1987	43,800	18,426.51	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1988	45,000	19,334.04	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1989	48,000	20,099.55	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1990	51,300	21,027.98	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1991	53,400	21,811.60	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1992	55,500	22,935.42	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1993	57,600	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1994	60,600	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

See footnotes at end of table.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A8.—Factors for indexing earnings, 1951-94—Continued

Year	Annual maximum taxable earnings	Average annual wage ¹	Factors ² for workers who were first eligible (attained age 62, became disabled, or died) in—					
			1989	1990	1991	1992	1993	1994
1951.....	\$3,600	\$2,799.16	6.5828713	6.9070864	7.1805649	7.5122465	7.7921948	8.1936795
1952.....	3,600	2,973.32	6.1972845	6.5025090	6.7599687	7.0722223	7.3357728	7.7137409
1953.....	3,600	3,139.44	5.8693621	6.1584359	6.4022724	6.6980035	6.9476085	7.3055768
1954.....	3,600	3,155.64	5.8392307	6.1268205	6.3694053	6.6636182	6.9119418	7.2680724
1955.....	4,200	3,301.44	5.5813554	5.8562445	6.0881161	6.3693358	6.6066928	6.9470958
1956.....	4,200	3,532.36	5.2164870	5.4734059	5.6901194	5.9529550	6.1747953	6.4929452
1957.....	4,200	3,641.72	5.0598371	5.3090408	5.5192464	5.7741891	5.9893677	6.2979636
1958.....	4,200	3,673.80	5.0156541	5.2626817	5.4710518	5.7237683	5.9370679	6.2429691
1959.....	4,800	3,855.80	4.7789071	5.0142746	5.2128093	5.4535972	5.6568287	5.9482909
1960.....	4,800	4,007.12	4.5984423	4.8249216	5.0159591	5.2476542	5.4432111	5.7236669
1961.....	4,800	4,086.76	4.5088310	4.7308968	4.9182115	5.1453915	5.3371375	5.6121279
1962.....	4,800	4,291.40	4.2938225	4.5052990	4.6836813	4.9000280	5.0826304	5.3445076
1963.....	4,800	4,396.64	4.1910436	4.3974581	4.5715706	4.7827386	4.9609702	5.2165790
1964.....	4,800	4,576.32	4.0264907	4.2248007	4.3920770	4.5949540	4.7661877	5.0117605
1965.....	4,800	4,658.72	3.9552731	4.1500756	4.3143932	4.5136819	4.6818869	4.9231162
1966.....	6,600	4,938.36	3.7313015	3.9150730	4.0700860	4.2580897	4.4167699	4.6443394
1967.....	6,600	5,213.44	3.5344245	3.7084996	3.8553335	4.0334175	4.1837251	4.3992872
1968.....	7,800	5,571.76	3.3071256	3.4700059	3.6073969	3.7740283	3.9146697	4.1163690
1969.....	7,800	5,893.76	3.1264439	3.2804254	3.4103102	3.5678378	3.7007954	3.8914751
1970.....	7,800	6,186.24	2.9786284	3.1253298	3.2490738	3.3991536	3.5258251	3.7074895
1971.....	7,800	6,497.08	2.8361218	2.9758045	3.0936282	3.2365278	3.3571389	3.5301120
1972.....	9,000	7,133.80	2.5829866	2.7102021	2.8175096	2.9476548	3.0575009	3.2150355
1973.....	10,800	7,580.16	2.4308867	2.5506111	2.6515997	2.7740813	2.8774591	3.0257171
1974.....	13,200	8,030.76	2.2944914	2.4074982	2.5028204	2.6184296	2.7160070	2.8559464
1975.....	14,100	8,630.92	2.1349416	2.2400903	2.3287842	2.4363544	2.5271466	2.6573552
1976.....	15,300	9,226.48	1.9971333	2.0954947	2.1784635	2.2790902	2.3640218	2.4858256
1977.....	16,500	9,779.44	1.8842091	1.9770089	2.0552864	2.1502233	2.2303527	2.3452693
1978.....	17,700	10,556.03	1.7455909	1.8315636	1.9040823	1.9920349	2.0662692	2.1727316
1979.....	22,900	11,479.46	1.6051722	1.6842290	1.7509142	1.8317917	1.9000545	1.9979529
1980.....	25,900	12,513.46	1.4725352	1.5450595	1.6062344	1.6804289	1.7430511	1.8328600
1981.....	29,700	13,773.10	1.3378622	1.4037537	1.4593338	1.5267427	1.5836377	1.6652330
1982.....	32,400	14,531.34	1.2680530	1.3305063	1.3831863	1.4470778	1.5010040	1.5783417
1983.....	35,700	15,239.24	1.2091489	1.2687011	1.3189339	1.3798575	1.4312787	1.5050239
1984.....	37,800	16,135.38	1.1419942	1.1982389	1.2456818	1.3032219	1.3517872	1.4214366
1985.....	39,600	16,822.51	1.0953484	1.1492958	1.1948009	1.2499906	1.2965723	1.3633768
1986.....	42,000	17,321.82	1.0637745	1.1161668	1.1603602	1.2139590	1.2591979	1.3240768
1987.....	43,800	18,426.51	1.0000000	1.0492513	1.0907953	1.1411808	1.1837076	1.2446969
1988.....	45,000	19,334.04	1.0000000	1.0000000	1.0395939	1.0876144	1.1281450	1.1862715
1989.....	48,000	20,099.55	1.0000000	1.0000000	1.0000000	1.0461916	1.0851785	1.1410912
1990.....	51,300	21,027.98	1.0000000	1.0000000	1.0000000	1.0000000	1.0372656	1.0907096
1991.....	53,400	21,811.60	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0515240
1992.....	55,500	22,935.42	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1993.....	57,600	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1994.....	60,600	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

¹ National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973-77, from data collected on all taxable wages reported to SSA; for 1957-72, based on 1% statistical sample; for 1951-56, based on 1/10 of 1% statistical sample. For 1978-84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been

adjusted to be consistent with the pre-1978 series.

² The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factors gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed monthly earnings (AIME).

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A9.—Indexed earnings for workers with maximum earnings, 1951-94

Year	Annual maximum taxable earnings	Average annual wage ¹	Annual maximum indexed earnings ² for workers who were first eligible (attained age 62, became disabled, or died) in—							
			1987	1988	1989	1990	1991	1992	1993	1994
1951.....	\$3,600	\$2,799.16	\$21,635.43	\$22,277.59	\$23,698.34	\$24,865.51	\$25,850.03	\$27,044.09	\$28,051.90	\$29,497.25
1952.....	3,600	2,973.32	20,368.15	20,972.70	22,310.22	23,409.03	24,335.89	25,460.00	26,408.78	27,769.47
1953.....	3,600	3,139.44	19,290.39	19,862.95	21,129.70	22,170.37	23,048.18	24,112.81	25,011.39	26,300.08
1954.....	3,600	3,155.64	19,191.36	19,760.98	21,021.23	22,056.55	22,929.86	23,989.03	24,882.99	26,165.06
1955.....	4,200	3,301.44	21,401.13	22,036.34	23,441.69	24,596.23	25,570.09	26,751.21	27,748.11	29,177.80
1956.....	4,200	3,532.36	20,002.08	20,595.76	21,909.25	22,988.30	23,898.50	25,002.41	25,934.14	27,270.37
1957.....	4,200	3,641.72	19,401.42	19,977.28	21,251.32	22,297.97	23,180.83	24,251.59	25,155.34	26,451.45
1958.....	4,200	3,673.80	19,322.01	19,802.83	21,065.75	22,103.26	22,978.42	24,039.83	24,935.69	26,220.47
1959.....	4,800	3,855.80	20,941.97	21,563.55	22,938.75	24,068.52	25,021.48	26,177.27	27,152.78	28,551.80
1960.....	4,800	4,007.12	20,151.14	20,749.25	22,072.52	23,159.62	24,076.60	25,188.74	26,127.41	27,473.60
1961.....	4,800	4,086.76	19,758.45	20,344.90	21,642.39	22,708.30	23,607.42	24,697.88	25,618.26	26,938.21
1962.....	4,800	4,291.40	18,816.25	19,374.73	20,610.35	21,625.44	22,481.67	23,520.13	24,396.63	25,653.64
1963.....	4,800	4,396.64	18,365.84	18,910.95	20,116.99	21,107.78	21,943.52	22,957.12	23,812.63	25,039.55
1964.....	4,800	4,576.32	17,644.76	18,168.47	19,327.16	20,279.04	21,081.97	22,055.78	22,877.70	24,056.45
1965.....	4,800	4,658.72	17,332.67	17,847.12	18,985.31	19,920.36	20,709.09	21,665.67	22,473.06	23,630.96
1966.....	6,600	4,938.36	22,482.88	23,150.20	24,626.59	25,839.48	26,862.57	28,103.39	29,150.68	30,652.64
1967.....	6,600	5,213.44	21,296.60	21,928.71	23,327.20	24,476.10	25,445.20	26,620.56	27,612.59	29,035.30
1968.....	7,800	5,571.76	23,550.11	24,249.11	25,795.58	27,066.05	28,137.70	29,437.42	30,534.42	32,107.68
1969.....	7,800	5,893.76	22,263.47	22,924.28	24,386.26	25,587.32	26,600.42	27,829.14	28,866.20	30,353.51
1970.....	7,800	6,186.24	21,210.88	21,840.44	23,233.30	24,377.57	25,342.78	26,513.40	27,501.44	28,918.42
1971.....	7,800	6,497.08	20,196.08	20,795.53	22,121.75	23,211.28	24,130.30	25,244.92	26,185.68	27,534.87
1972.....	9,000	7,133.80	21,223.27	21,853.20	23,246.88	24,391.82	25,357.59	26,528.89	27,517.51	28,935.32
1973.....	10,800	7,580.16	23,968.24	24,679.64	26,253.58	27,546.60	28,637.28	29,960.08	31,076.56	32,677.75
1974.....	13,200	8,030.76	27,650.82	28,471.53	30,287.29	31,778.98	33,037.23	34,563.27	35,851.29	37,698.49
1975.....	14,100	8,630.92	27,482.28	28,297.99	30,102.68	31,585.27	32,835.86	34,352.60	35,632.77	37,468.71
1976.....	15,300	9,226.48	27,896.27	28,724.26	30,556.14	32,061.07	33,330.49	34,870.08	36,169.53	38,033.13
1977.....	16,500	9,779.44	28,383.16	29,225.60	31,089.45	32,620.65	33,912.23	35,478.68	36,800.82	38,696.94
1978.....	17,700	10,556.03	28,207.43	29,044.65	30,896.96	32,418.68	33,702.26	35,259.02	36,572.97	38,457.35
1979.....	22,900	11,479.46	33,558.68	34,554.73	36,758.44	38,568.85	40,095.94	41,948.03	43,511.25	45,753.12
1980.....	25,900	12,513.46	34,818.75	35,852.21	38,138.66	40,017.04	41,601.47	43,523.11	45,145.02	47,471.07
1981.....	29,700	13,773.10	36,275.68	37,352.38	39,734.51	41,691.48	43,342.21	45,344.26	47,034.04	49,457.42
1982.....	32,400	14,531.34	37,508.54	38,621.83	41,084.92	43,108.41	44,815.24	46,885.32	48,632.53	51,138.27
1983.....	35,700	15,239.24	39,409.03	40,578.73	43,166.62	45,292.63	47,085.94	49,260.91	51,096.65	53,729.35
1984.....	37,800	16,135.07	39,410.48	40,580.23	43,168.21	45,294.30	47,087.68	49,262.73	51,098.54	53,731.34
1985.....	39,600	16,822.51	39,600.00	40,775.37	43,375.80	45,512.11	47,314.12	49,499.63	51,344.26	53,989.72
1986.....	42,000	17,321.82	42,000.00	42,000.00	44,678.53	46,879.00	48,735.13	50,986.28	52,886.31	55,611.23
1987.....	43,800	18,426.51	43,800.00	43,800.00	43,800.00	45,957.21	47,776.83	49,983.72	51,846.39	54,517.72
1988.....	45,000	19,334.04	45,000.00	45,000.00	45,000.00	45,000.00	46,781.73	48,942.65	50,766.52	53,382.22
1989.....	48,000	20,099.55	48,000.00	48,000.00	48,000.00	48,000.00	48,000.00	50,217.20	52,088.57	54,772.38
1990.....	51,300	21,027.98	51,300.00	51,300.00	51,300.00	51,300.00	51,300.00	51,300.00	53,211.72	55,953.40
1991.....	53,400	21,811.60	53,400.00	53,400.00	53,400.00	53,400.00	53,400.00	53,400.00	53,400.00	56,151.38
1992.....	55,500	22,935.42	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00
1993.....	57,600	...	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00
1994.....	60,600	...	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00

¹ National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973-77, from data collected on all taxable wages reported to SSA; for 1957-72, based on 1% statistical sample; for 1951-56, based on 1/10 of 1% statistical sample. For 1978-84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

² A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by multiplying covered earnings, up to the maximum taxable amounts, by specified indexing factors (see table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 1992, the indexing factor for 1975 is \$21,027.98/8,630.92, or 2.4363544. Multiplication of maximum taxable earnings of \$14,100 for 1975 by this factor gives maximum indexed earnings of \$34,352.60 for 1975 for workers first eligible in 1992.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A10.—Average monthly wage (AMW) and average indexed monthly earnings (AIME)

Act	Earnings measure	Provision
1939	AMW	Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not QC.
1950		Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement or subsequent year, or year age 65 attained if then insured, divided by number of months in those years.
1954		Earnings and months in 4 years may be excluded in all cases; in 5 years if worker has 20 QC. Period of disability may be excluded.
1956		Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured.
1960		Earnings may be used for any year after 1950 and before year of retirement but including year of death, with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women).
1972b		Same method may be used for earnings after 1936 and years elapsed after 1941. Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1977		For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936.
1977		For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950.
1977	AIME	For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings.
1980		For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. <i>Effective for initial entitlement after June 1980.</i>
1983		Disabled workers who receive less than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with a child under age 3.) However, the number of years of earnings used is at least 2. <i>Effective for July 1981.</i>
1983		For workers who die after 1978 but before attaining age 62, indexed earnings for a given year can equal actual creditable earnings multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60, or (2) the second year before the survivor becomes eligible for aged or disabled-widow or-widower benefits, and then divided by the national average wage for the given year. This computation method applies only if a higher benefit results. <i>Effective for surviving spouses newly eligible after 1984.</i>

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A11.—Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later

Act	Year of first eligibility	Percent of AIME applicable to PIA			First applicable cost-of-living adjustment		Minimum PIA based on indexed earnings
		90 percent of first—	Plus 32 percent of next—	Plus 15 percent above—	Effective for—	Percent increase	
1977 ¹	² 1979	\$180	\$905	\$1,085	June 1979	9.9	³ \$122
	² 1980	194	977	1,171		1980		14.3
1981ab ⁴	² 1981	211	1,063	1,274	1981	11.2	³ 122
	² 1982	230	1,158	1,388		1982		7.4
1983 ⁵	² 1983	254	1,274	1,528	Dec. 1983	3.5	(4)
	1984	267	1,345	1,612		1984	3.5	(4)
	1985	280	1,411	1,691	1985	3.1	(4)
	1986	297	1,493	1,790	1986	1.3	(4)
	1987	310	1,556	1,866	1987	4.2	(4)
	1988	319	1,603	1,922	1988	4.0	(4)
	1989	339	1,705	2,044	1989	4.7	(4)
	1990	356	1,789	2,145	1990	5.4	(4)
	1991	370	1,860	2,230	1991	3.7	(4)
	1992	387	1,946	2,333	1992	3.0	(4)
	1993	401	2,019	2,420	1993	2.6	(4)
	1994	422	2,123	2,545	1994	...	(4)

¹ The 1977 amendments provided for annual automatic adjustments of bend points (AIME brackets) in benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers who were first eligible (attained age 62, became disabled, or died) in successive calendar years. The legislation also "froze" the minimum PIA at \$122.

² For workers who attained age 62 in the 1979-83 period, PIA cannot be less than that derived from PIA table in effect in December 1978 (approximated by PIA formula in table 2.A16) based on provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW, and including any general benefit increase after year aged 61.

³ Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.

⁴ Minimum PIA eliminated by 1981ab legislation for workers who attain age 62 or die after 1981 (after 1991 for members of certain religious orders). 1981a legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded by 1981b legislation that restored the minimum PIA for workers who attained age 62 or died (before attaining age 62) before 1982.

⁵ The windfall elimination provision (WEP) in the 1983 amendments introduced a modified formula applicable to workers first eligible after 1985 who in addition first became eligible for a monthly periodic payment after 1985 based on noncovered employment. Under this formula the 90% factor applicable to the first AIME bracket is reduced to:

Factor	Workers first eligible in:
80%	1986
70%	1987
60%	1988
50%	1989
40%	1990 or later

The WEP does not apply to persons who were Federal or nonprofit employees on Jan. 1, 1984, and became covered by Social Security on that date; to persons

with Railroad Retirement pensions; or to workers with 30 years of Social Security coverage. For the definition of a year of coverage see table 2.A12, except that the change in the definition of a year of coverage under the 1990 amendments did not apply to the WEP. Accordingly, the earnings required for a year of coverage after 1990 for purposes of the WEP are \$9,900 for 1991, \$10,350 for 1992, \$10,725 for 1993, and \$11,250 for 1994. For workers with more than 20 years but less than 30 years of coverage, the factor applicable to the first AIME bracket in the formula is increased (but not decreased) to:

(1) For benefits payable for months after 1988 (based on 1988 legislation)—

Factor	Years of coverage
85%	29
80%	28
75%	27
70%	26
65%	25
60%	24
55%	23
50%	22
45%	21

(2) For benefits payable for months before January 1989—

Factor	Years of coverage
80%	29
70%	28
70%	27
60%	26

Reduction in PIA (from 90% to the applicable lower percentage of the first AIME bracket) will not be greater than one-half of the periodic payment based on noncovered employment performed after 1956.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A12.—Special minimum PIA: ¹ Formula applies to years of coverage

Act	Years of coverage		PIA computation		
	Applicable period	Number	Amount ² per year of coverage above 10 years	Maximum amount ² for workers with 30 or more years of coverage	Effective for—
1972b	1937-50	The number (disregarding any remainder and not exceeding 14) obtained by dividing total creditable wages in 1937-50 by \$900.	\$8.50	\$170.00	January 1973
	After 1950	Number of years with creditable earnings equal to at least 25% of the effective annual maximum taxable earnings, that is: 1951-54 \$900 1955-58 1,050 1959-65 1,200 1966-67 1,650 1968-71 1,950 1972 2,250 1973 2,700 1974 3,300 1975 3,525 1976 3,825 1977 4,125 1978 4,425			
1973b .....	...	...	9.00	180.00	March 1974
1977 ³	After 1978	Number of years with creditable earnings equal to at least 25% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: 1979 \$4,725 1980 5,100 1981 5,500 1982 6,075 1983 6,675 1984 7,050 1985 7,425 1986 7,875 1987 8,175 1988 8,400 1989 8,925 1990 9,525	11.50 ⁴ 12.64 ⁴ 14.45 ⁴ 16.07 ⁴ 17.26 ⁴ 17.86 ⁴ 18.48 ⁴ 19.05 ⁴ 19.29 ⁴ 20.10 ⁴ 20.90 ⁴ 21.88 ⁴ 23.06 ⁴ 23.91 ⁴ 24.63 ⁴ 25.27	230.00 252.80 289.00 321.40 345.10 357.10 369.50 380.90 385.80 402.00 418.00 437.60 461.20 478.20 492.50 505.30	January 1979 June 1979 June 1980 June 1981 June 1982 December 1983 December 1984 December 1985 December 1986 December 1987 December 1988 December 1989 December 1990 December 1991 December 1992 December 1993
1990	After 1990	Number of years with creditable earnings equal to at least 15% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: 1991 \$5,940 1992 6,210 1993 6,435 1994 6,750	...	...	...

¹ Alternative PIA applicable when it exceeds the regularly computed PIA. The usual rates of actuarial reduction apply for retirement before age 65. No delayed retirement credits are applicable to the benefit derived from the special minimum PIA (but the resulting Old-Age Insurance benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits).

² The amount effective for a given month applies, as of that month, to all workers from the date of entitlement to benefits.

³ Provision for future automatic cost-of-living increases of amount per year of coverage (and maximum amount), beginning with the June 1979 increase.

⁴ Amounts are approximate.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A13.—Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-of-living adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later

Act	Year of first eligibility	Percent of PIA applicable to maximum family benefit				First applicable cost-of-living adjustment	
		150 percent of first—	Plus 272 percent of next—	Plus 134 percent of next—	Plus 175 percent above—	Effective for—	Percent increase
1977 ¹	1979	\$230	\$102	\$101	\$433	June 1979	9.9
	1980	248	110	109	467	1980	14.3
	1981	270	120	118	508	1981	11.2
	1982	294	131	129	554	1982	7.4
	1983	324	144	142	610	Dec. 1983	3.5
	1984	342	151	150	643	1984	3.5
	1985	358	159	158	675	1985	3.1
	1986	379	169	166	714	1986	1.3
	1987	396	175	174	745	1987	4.2
	1988	407	181	179	767	1988	4.0
	1989	433	193	190	816	1989	4.7
	1990	455	201	200	856	1990	5.4
	1991	473	209	208	890	1991	3.7
	1992	495	219	217	931	1992	3.0
	1993	513	227	226	966	1993	2.6
	1994	539	240	237	1,016	1994	...

¹ The 1977 amendments provided for annual adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average

wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

Table 2.A14.—Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later

Act	Year of first eligibility	Formula for maximum family benefit
1977 ¹	1979 ²	150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433. ³
	1980 ²	150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467. ³
1980 ⁴	1979 or later	Smaller of (1) 85% of AIME or 100% of PIA, if larger, and (2) 150% of PIA. ⁵

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

² Applicability of formula limited to workers with initial entitlement before July 1980, as a result of 1980 amendments.

³ Calculated amount subject to cost-of-living adjustments beginning with the one effective for June of the year of first eligibility.

⁴ Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.

⁵ Calculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A15.—Formulas for computing PIA ¹ from creditable earnings after 1936

Act	Formula	Special provisions	Limited to—	Effective for—
Formula applied to cumulative wages after 1936				
1935	1/2 of 1% of first \$3,000 of wages plus 1/12 of 1% of next \$42,000 of wages plus 1/24 of 1% of next \$84,000 of wages.	...	...	January 1942, but never applicable; superseded by new formula under 1939 Act.
Formula applied to AMW based on earnings after 1936				
1939	40% of first \$50 of AMW plus 10% of next \$200 of AMW.	Sum increased by 1% for each increment year—year with at least \$200 of creditable wages—to obtain primary insurance benefit (PIB).	...	January 1940
1950 .....	...	Number of increment years limited to 14 for years before 1951. Conversion table in the law, reflecting 1950 benefit increase, introduced for determining PIA from PIB.	...	September 1950
1960 .....	...	...	Workers with at least 1 QC before 1951 and, if age 22 attained after 1950, with fewer than 6 QC after 1950.	Applications for benefits and recomputations filed after 1960.
1967 .....	...	1967 simplified old-start formula: Total creditable wages for 1937–50 distributed over 9–14 years, with 14 increment years assumed.	Workers with at least 1 QC before 1951 who attained age 21 before 1937 or attained age 21 after 1950 but with fewer than 6 QC. ²	Applications for benefits and recomputations filed after Jan. 2, 1968.
1977 .....	...	1977 simplified old-start formula: Total creditable wages for 1937–50 distributed over 1–14 years. Number of increment years equal to total 1937–50 wages, divided by \$1,650, with 4–14 increment years credited.	Workers with at least 1 QC before 1951 who either attained age 22 after 1936 and before 1950 or attained age 22 after 1950 but have fewer than 6 QC after 1950. ³	Workers first eligible after 1977.
1990 .....	...	...	Applicability of pre-1977 formulas terminated. 1977 old-start formula expanded to apply to all workers with pre-1951 earnings.	Persons becoming newly entitled after May 1992.

¹ Old-age benefit under 1935 Act and primary insurance benefit (PIB) under 1939 Act. Effective for September 1950, the PIB became an intermediate step in benefit computations based on creditable earnings after 1936; a conversion table was introduced into the law for determining the PIA from the PIB. Each time a benefit increase becomes effective (see table 2.A16 for benefit increases since 1950), a new conversion table incorporating the increase takes effect.

² Under this computation method, a period of disability that began before 1951 is not taken into account. Earlier provisions remained in effect for workers

who attained age 21 after 1936 and before 1951 or for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

³ Under this computation method, a period of disability that began before 1951 is not taken into account. The 1967 simplified old-start method remained in effect for workers with first eligibility before 1978. The pre-1967 old-start formula remained in effect only for workers, irrespective of date of first eligibility, for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA

[Formulas apply, as of effective dates shown, to all benefits based on AMW after 1950]

Act	1950	1952	1954	1958	1965	1967	1969	1971
Formula effective for	Apr. 1952	Sept. 1952	Sept. 1954	Jan. 1959	Jan. 1965	Feb. 1968	Jan. 1970	Jan. 1971
Percentage increase in PIA	¹ 77.0	² 12.5	³ 13.0	⁴ 7.0	⁵ 7.0	13.0	15.0	10.0
AMW	Percent of AMW applicable to PIA							
First \$110	⁶ 50.00	⁶ 55.00	55.00	58.85	62.97	71.16	81.83	90.01
Next 290	⁷ 15.00	⁷ 15.00	⁸ 20.00	21.40	22.90	25.88	29.76	32.74
Next 150 .....	...	...	...	...	21.40	24.18	27.81	30.59
Next 100 .....	...	...	...	...	...	28.43	32.69	35.96
Next 100 .....	...	...	...	...	...	...	...	⁹ 20.00
Act	1972a ¹⁰	1973a ¹¹	1973b ¹²				1977 ¹⁴	
Formula effective for	Sept. 1972	(11)	June 1974	June 1975 ¹³	June 1976 ¹³	June 1977 ¹³	June 1978 ¹³	June 1979 ¹³
Percentage increase in PIA	20.00	(11)	11.0	8.0	6.4	5.9	6.5	9.9
AMW	Percent of AMW applicable to PIA							
First \$110	108.01	114.38	119.89	129.48	137.77	145.90	155.38	170.76
Next 290	39.29	41.61	43.61	47.10	50.10	53.06	56.51	62.10
Next 150	36.71	38.88	40.75	44.01	46.82	49.58	52.81	58.04
Next 100	43.15	45.70	47.90	51.73	55.05	58.30	62.09	68.24
Next 100	24.00	25.42	26.64	28.77	30.61	32.42	34.53	37.95
Next 250	¹⁵ 20.00	21.18	22.20	23.98	25.51	27.02	28.78	31.63
Next 175 .....	...	¹⁶ 20.00	¹⁷ 20.00	21.60	22.98	24.34	25.92	28.49
Next 100 .....	...	...	...	⁹ 20.00	21.28	22.54	24.01	26.39
Next 100 .....	...	...	...	...	⁹ 20.00	21.18	22.56	24.79
Next 100 .....	...	...	...	...	...	⁹ 20.00	21.30	23.41
Next 435 .....	...	...	...	...	...	...	⁹ 20.00	21.98
Next 250 .....	...	...	...	...	...	...	...	⁹ 20.00
Act	1983 ¹⁸							
Formula effective for	June 1980 ¹³	June 1981 ¹³	June 1982 ¹³	Dec. 1983 ¹³	Dec. 1984 ¹³	Dec. 1985 ¹³	Dec. 1986 ¹³	Dec. 1987 ¹³
Percentage increase in PIA	14.3	11.2	7.4	3.5	3.5	3.1	1.3	4.2
AMW	Percent of AMW applicable to PIA							
First \$110	195.18	217.04	233.10	241.26	249.70	257.44	260.79	271.74
Next 290	70.98	78.93	84.77	87.74	90.81	93.63	94.85	98.83
Next 150	66.34	73.77	79.23	82.00	84.87	87.50	88.64	92.36
Next 100	78.00	86.74	93.16	96.42	99.79	102.88	104.22	108.60
Next 100	43.38	48.24	51.81	53.62	55.50	57.22	57.96	60.39
Next 250	36.15	40.20	43.17	44.68	46.24	47.67	48.29	50.32
Next 175	32.56	36.21	38.89	40.25	41.66	42.95	43.51	45.34
Next 100	30.16	33.54	36.02	37.28	38.58	39.78	40.30	41.99
Next 100	28.33	31.50	33.83	35.01	36.24	37.36	37.85	39.44
Next 100	26.76	29.76	31.96	33.08	34.24	35.30	35.76	37.26
Next 435	25.12	27.93	30.00	31.05	32.14	33.14	33.57	34.98
Next 250	22.86	25.42	27.30	28.26	29.25	30.16	30.55	31.83
Next 315	⁹ 20.00	22.24	23.89	24.73	25.60	26.39	26.73	27.85
Next 225 .....	...	⁹ 20.00	21.48	22.23	23.01	23.72	24.03	25.04
Next 275 .....	...	...	⁹ 20.00	20.70	21.42	22.08	22.37	23.31
Next 175 .....	...	...	...	⁹ 20.00	20.70	21.34	21.62	22.53
Next 150 .....	...	...	...	...	⁹ 20.00	20.63	20.90	21.78
Next 200 .....	...	...	...	...	...	⁹ 20.00	20.26	21.11
Next 150 .....	...	...	...	...	...	...	⁹ 20.00	20.84
Next 100 .....	...	...	...	...	...	...	...	⁹ 20.00

See footnotes at end of table.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA—*Continued*

[Formulas apply, as of effective dates shown, to all benefits based on AMW after 1950]

Act	1983 ¹⁸					
	Dec. 1988 ¹³	Dec. 1989 ¹³	Dec. 1990 ¹³	Dec. 1991 ¹³	Dec. 1992 ¹³	Dec. 1993 ¹³
Formula effective for						
Percentage increase in PIA	4.0	4.7	5.4	3.7	3.0	2.6
AMW	Percent of AMW applicable to PIA					
First \$110	282.61	295.89	311.87	323.41	333.11	341.76
Next \$290	102.78	107.61	113.42	117.62	121.15	124.30
Next \$150	96.05	100.56	105.99	109.91	113.21	116.15
Next \$100	112.94	118.25	124.64	129.25	133.13	136.59
Next \$100	62.81	65.76	69.31	71.87	74.03	75.95
Next \$250	52.33	54.79	57.75	59.89	61.69	63.29
Next \$175	47.15	49.37	52.04	53.97	55.59	57.04
Next \$100	43.67	45.72	48.19	49.97	51.47	52.81
Next \$100	41.02	42.95	45.27	46.94	48.35	49.61
Next \$100	38.75	40.57	42.76	44.34	45.67	46.86
Next \$435	36.38	38.09	40.15	41.64	42.89	44.01
Next \$250	33.10	34.66	36.53	37.88	39.02	40.03
Next \$315	28.96	30.32	31.96	33.14	34.13	35.02
Next \$225	26.04	27.26	28.73	29.79	30.68	31.48
Next \$275	24.24	25.38	26.75	27.74	28.57	29.31
Next \$175	23.43	24.53	25.85	26.81	27.61	28.33
Next \$150	22.65	23.71	24.99	25.91	26.69	27.38
Next \$200	21.95	22.98	24.22	25.12	25.87	26.54
Next \$150	21.67	22.69	23.92	24.81	25.55	26.21
Next \$100	20.80	21.78	22.96	23.81	24.52	25.16
Next \$250	⁹ 20.00	20.94	22.07	22.89	23.58	24.17
Next \$275 .....	...	⁹ 20.00	21.08	21.86	22.52	23.11
Next \$175 .....	...	...	⁹ 20.00	20.74	21.36	21.92
Next \$175 .....	...	...	...	⁹ 20.00	20.60	21.14
Next \$175 .....	...	...	...	...	⁹ 20.00	20.52
Next \$250 .....	...	...	...	...	...	⁹ 20.00

¹ Average increase in benefits of about 77%—from 100% at the lowest level to 50% at the highest level.

² Increase of 12.5% or \$5, if larger.

³ Average increase of about 13%, with minimum increase of \$5.

⁴ Increase of 7% or \$3, if larger.

⁵ Increase of 7% or \$4, if larger.

⁶ Applied to first \$100 of AMW.

⁷ Applied to next \$200 of AMW.

⁸ Applied to next \$190 before 1955 and to next \$240 effective for January 1955.

⁹ Effective for January of following year.

¹⁰ Provision for automatic cost-of-living adjustments effective for January 1974.

¹¹ Increase of 5.9% effective for June 1974 but never applicable. Effective date of first automatic cost-of-living adjustment postponed to January 1975.

¹² Increase effective in two steps: 7% for March-May 1974; full 11% for June 1974. Effective date of first automatic cost-of-living adjustment postponed to June 1975.

¹³ Based on automatic cost-of-living adjustments.

¹⁴ Effective for January 1979. PIA formulas based on AMW after 1950 (as shown here) apply only to workers who attained age 62, became disabled, or died before 1979.

¹⁵ Applied to next \$150 effective for January 1973 and to next \$350 effective for January 1974.

¹⁶ Applied to next \$50.

¹⁷ Applied to next \$100 before January 1975.

¹⁸ Effective date for automatic cost-of-living adjustments moved from June to December beginning with 1983.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A17.—Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

Act	Effective for—	Minimum PIA ¹ (based on earnings)	Maximum family benefit	
			Percent of AMW	But not less than—
1935 .....	...	\$10.00	...	...
1939 .....	...	...	80% (or 200% of PIA or \$85, if less).	\$20.
1950	September 1950	20.00	80% of first \$187.50.	40.
1952	September 1952	25.00	80% of first \$210.93.	45.
1954	September 1954	30.00	80% of first \$250.	50 or 150% of PIA.
1958	January 1959	33.00	80% of first \$317.50.	20 + PIA or 150% of PIA.
1961	August 1961	40.00	...	150% of PIA.
1965	January 1965	44.00	80% of first \$370 + 40% of next \$180.	...
1967	February 1968	55.00	80% of first \$436 + 40% of next \$214.	...
1969	January 1970	64.00	...	...
1971	January 1971	70.40	80% of first \$436 + 44% of next \$191. ²	...
1972a	September 1972	84.50	105.6% of first \$436 + 52.8% of next \$191. ²	...
1973a ³	June 1974	89.50	111.8% of first \$436 + 55.9% of next \$191. ²	...
1973b ⁴	March 1974	90.50	113.0% of first \$436 + 56.5% of next \$191. ²	...
.....	June 1974	93.80	117.2% of first \$436 + 58.6% of next \$191. ²	...
.....	June 1975	101.40	126.6% of first \$436 + 63.3% of next \$191. ²	...
.....	June 1976	107.90	134.7% of first \$436 + 67.3% of next \$191. ²	...
.....	June 1977	114.30	142.6% of first \$436 + 71.3% of next \$191. ²	...
.....	June 1978	121.80	151.9% of first \$436 + 76.0% of next \$191. ²	...
.....	June 1979	133.90	167.0% of first \$436 + 83.5% of next \$191. ²	...
.....	June 1980	153.10	190.9% of first \$436 + 95.4% of next \$191. ²	...
.....	June 1981	170.30	212.3% of first \$436 + 106.1% of next \$191. ²	...
1981a ⁵	March 1982	(6)	...	...
1981b	June 1982	182.90	228.0% of first \$436 + 114.0% of next \$191. ²	...
.....	December 1983	189.30	236.0% of first \$436 + 118.0% of next \$191. ²	...
.....	December 1984	195.90	244.3% of first \$436 + 122.1% of next \$191. ²	...
.....	December 1985	201.90	251.8% of first \$436 + 125.9% of next \$191. ²	...
.....	December 1986	204.50	255.1% of first \$436 + 127.5% of next \$191. ²	...
.....	December 1987	213.00	265.8% of first \$436 + 133.2% of next \$191. ²	...
.....	December 1988	221.50	276.4% of first \$436 + 138.5% of next \$191. ²	...
.....	December 1989	231.90	289.3% of first \$436 + 145.0% of next \$191. ²	...
.....	December 1990	244.40	304.9% of first \$436 + 152.8% of next \$191. ²	...
.....	December 1991	253.40	316.1% of first \$436 + 158.4% of next \$191. ²	...
.....	December 1992	261.00	325.6% of first \$436 + 163.2% of next \$191. ³	...
.....	December 1993	267.70	334.1% of first \$436 + 167.4% of next \$191. ³	...

¹ Subject to reduction if claimed before age 65.

² For AMW of \$628 or more, 175% of PIA.

³ Superseded by 1973b legislation.

⁴ Beginning in 1975, minimum PIA and percentages in maximum family benefit formula subject to automatic cost-of-living increases. (Superseded

1972a legislation for automatic increases beginning in 1974.)

⁵ Superseded by 1981b legislation that restored the minimum PIA for these groups.

⁶ Minimum PIA eliminated by 1981 legislation.

Table 2.A18.—Automatic adjustment provisions

Act	Adjustment of—	Provision
1972a.....	Benefits	Under the original provisions (based on the 1972a, 1973a, and 1973b Acts), the arithmetical mean of the CPI for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. (Before the introduction, in 1977, of the alternative CPI series for "All Urban Consumers," or CPI-U, the CPI-W was referred to as the CPI.) If the percentage increase in the CPI, rounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits increased by the same percentage, effective for June of the year in which the determination was made.
1983.....		<p>The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the "triggering requirement" for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third calendar quarter.</p> <p>The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment. This method, called the stabilizer provision, is applied when the ratio of the combined OASDI Trust Fund assets to estimated outgo falls below a certain percentage. The "triggering" percentage is 15 percent for the years 1985-88 and 20 percent for years after 1988. Under these circumstances, the cost-of-living adjustment is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent, by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred (see column 2 in table 2.A8 for the annual amount of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.)</p> <p>The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W. (See table 2.A19 for the cumulative effect of statutory and automatic increases in primary insurance benefits.)</p>
1986.....		Triggering requirement eliminated for cost-of-living increases in and after 1986 by Public Law 99-509 (signed Oct. 21, 1986).
1972a.....	Maximum amount of taxable and creditable earnings	The 1972a Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether or not an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits.
1976.....		The determination in the years after 1975 is made by multiplying the "maximum" in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.) The resulting product, rounded to the nearest multiple of \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions—*Continued*

Act	Adjustment of—	Provision
		<p>In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public law 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.</p>
1977.....		<p>Statutory in lieu of automatic increases in the maximum instituted for the years 1979, 1980, and 1981. Also, for purposes of establishing a "year of coverage" used in the computation of the special minimum PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see table 2.A12).</p>
1989.....		<p>Automatic increases in the maximum for 1990, 1991, and 1992 determined under a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing "deemed" average annual wage for 1988, 1989, and 1990. The purpose of the legislation was to include contributions to certain "deferred compensation" plans, most importantly sections 401(k) pension plans, in the average annual average wage.</p>
1977.....	Quarter of coverage	<p>Mandatory annual determination, beginning in 1978, as to whether or not an adjustment is required in the amount of wages and self-employment earnings an individual needs to be credited with a quarter of coverage in the succeeding year. The amount required for a quarter of coverage is the product of \$250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of \$10, is the new amount required for a quarter of coverage. In no case, however, is the new amount reduced below the amount in effect in the year of determination.</p>
1977.....	Bend points in PIA formula and maximum family benefit formula	<p>New benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978. Provision for automatic adjustment of the dollar amounts, or bend points, defining (1) the AIME brackets in the PIA formula (see table 2.A11) and (2) the PIA brackets in the maximum family benefit formula (see table 2.A13). New bend points are established by multiplying the bend points in effect in 1979—\$180 and \$1,085 for the PIA formula and \$230, \$102, and \$101 for the maximum family benefit formula—by the following quotient: the national average wage for the second year before the year for which the determination is made, divided by the average wage for 1977 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar are the new bend points.</p>
1980.....		<p>Modified maximum family benefit formula applicable to workers with initial entitlement to disability benefits in or after July 1980 (see table 2.A14). New formula for disabled workers has no bend points subject to automatic adjustment.</p>
1972b.....	Earnings test	<p>The 1972b Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether or not an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required.</p>

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions—Continued

Act	Adjustment of—	Provision
1976		<p>The determination in the years after 1975 is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.) The resulting product, rounded to the nearest multiple of \$10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12.</p> <p>In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.</p>

Table 2.A19.—Cumulative effect of statutory and automatic increases in benefits under OASDI program: Minimum percentages, 1954-93

Base dates	Effective date of increase ¹														
	June 1979	June 1980	June 1981	June 1982	Dec. 1983	Dec. 1984	Dec. 1985	Dec. 1986	Dec. 1987	Dec. 1988	Dec. 1989	Dec. 1990	Dec. 1991	Dec. 1992	Dec. 1993
Sept. 1954	210	255	295	324	339	354	368	374	394	414	438	467	488	506	521
Jan. 1959	190	232	269	296	310	324	337	343	362	380	403	430	450	466	481
1965	171	210	245	270	283	297	309	314	332	349	370	395	414	429	443
Feb. 1968	140	174	205	228	239	251	262	267	282	297	316	338	355	368	380
Jan. 1970	109	139	165	185	195	205	215	219	232	245	261	281	295	307	318
1971	90	117	141	159	168	177	186	190	202	214	229	247	259	270	280
Sept. 1972	58	81	101	116	123	131	138	141	152	162	174	189	199	208	216
June 1974	42	63	81	94	101	108	115	118	127	136	147	160	170	178	185
June 1975	32	51	68	80	86	93	99	101	109	118	129	141	150	157	164
June 1976	24	42	58	68	75	81	87	89	97	105	115	126	135	142	148
June 1977	17	34	49	60	65	71	76	79	86	94	103	114	122	128	134
June 1978	9.9	26	40	50	55	61	66	68	75	82	90	101	108	114	120
June 1979 . . . . .	...	14.3	27	37	41	46	51	53	60	66	74	83	89	95	100
June 1980 . . . . .	...	...	11.2	19	24	28	32	34	39	45	52	60	66	71	75
June 1981 . . . . .	...	...	...	7.4	11	15	19	20	25	30	36	44	49	53	57
June 1982 . . . . .	...	...	...	...	3.5	7	10	12	17	21	27	34	39	43	47
Dec. 1983 . . . . .	...	...	...	...	...	3.5	7	8	13	17	23	29	34	38	42
Dec. 1984 . . . . .	...	...	...	...	...	...	3.1	4	9	13	18	25	30	33	37
Dec. 1985 . . . . .	...	...	...	...	...	...	...	1.3	6	10	15	21	26	29	33
Dec. 1986 . . . . .	...	...	...	...	...	...	...	...	4.2	8	13	20	24	28	31
Dec. 1987 . . . . .	...	...	...	...	...	...	...	...	...	4.0	9	15	19	23	26
Dec. 1988 . . . . .	...	...	...	...	...	...	...	...	...	...	4.7	10	14	18	21
Dec. 1989 . . . . .	...	...	...	...	...	...	...	...	...	...	...	5.4	9	13	16
Dec. 1990 . . . . .	...	...	...	...	...	...	...	...	...	...	...	...	3.7	7	10
Dec. 1991 . . . . .	...	...	...	...	...	...	...	...	...	...	...	...	...	3.0	6
Dec. 1992 . . . . .	...	...	...	...	...	...	...	...	...	...	...	...	...	...	2.6

¹ The increase on the effective date is shown in boldface.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Computing a Retired-Worker Benefit

Introduction

This section provides instructions and a worksheet for computing a retired-worker benefit. The worksheet can be used for persons born in 1920 through 1932—that is, those who attained age 62 in 1994 or earlier and were under age 75 at the end of 1994. The worksheet assumes that the worker had no prior period of entitlement to disability benefits and also did not work after becoming entitled to retired-worker benefits. For more detailed information, see the subsection “Benefit Computation and Automatic Adjustment Provisions” and the “Glossary of Program Terms.”

The worksheet describes the various steps used in computing a benefit. The steps are based on the following Social Security program goals.

- **To provide a benefit based on lifetime earnings**

Benefits are related to earnings over a period of time that the worker could be expected to have worked in covered employment—from age 22 through age 61. The years of earnings considered are termed computation years. The worker's five lowest earnings years, including years of no earnings at all) are not considered in the computation. They are termed the drop out years.

- **To index lifetime earnings**

Earnings used in the computation are not the actual covered earnings, but an amount for each year which reflects earnings increases in average wage levels after the year the earnings were paid. This procedure is termed wage indexing. Currently, earnings are generally indexed to wage levels in the year the worker turns

age 60. For example, for a person attaining age 62 in 1994, actual earnings in 1984 of \$20,000 are indexed to \$28,429.28. Earnings after age 60 are included at their actual (nominal) value.

- **To replace a portion of the indexed earnings**

Indexed earnings are averaged over the number of computation years to calculate the Average Indexed Monthly Earnings (AIME). A benefit formula is applied to the AIME to produce the Primary Insurance Amount (PIA), the amount payable to a worker who retires at age 65. The benefit formula is weighted to provide a higher replacement of earnings for lower wage workers. The formula for persons age 62 in 1994 is 90 percent of the first \$422 of AIME; plus 32 percent of the next \$2,123; plus 15 percent of the AIME over \$2,545.

- **To permit early retirement**

Persons can retire as early as age 62, but the monthly benefit is reduced by 5/9 of 1 percent for each month of entitlement before age 65. The maximum reduction is 20 percent if he or she is entitled to benefits for all 36 months between 62 and 65.

- **To provide for price indexing after age 62**

Benefits are adjusted annually in December to reflect increases in the Consumer Price Index (CPI-W). The 1993 benefit increase was 2.6 percent. These cost-of-living adjustments are applied to the benefit for each year after the person attained age 62—even if the person was not actually receiving benefits.

- **To give credit for earnings after age 61**

Earnings after age 61 (which are not indexed) can be substituted for

earnings in earlier years if they result in a higher benefit. In addition, persons who have benefits offset between age 65 and 69 due to the earnings test provision, may receive increased benefits as a result of the Delayed Retirement Credit (DRC) provision for each month for which a benefit was not received. The monthly benefit is increased by a specified percentage for each month a benefit was offset. For persons attaining age 62 in 1993–94, the percentage is 10/24, resulting in an increase of 5 percent for each year for which benefits were not received.

Clarifying the Worksheet Procedure

Step 1 - Determining the Number of Computation Years

For persons who attain age 62 prior to 1991, the number of years used in the benefit computation equals the number of years after 1950 up to the year of attainment of age 62, minus five years. For workers who attain age 62 in 1991 or later, the number of computation years is 35.

Step 2 - Wage Indexing of Earnings

The following description and examples are provided for persons who wish to compute the index factors and indexed earnings. The indexing year is the second year prior to attainment of age 62. However, beneficiaries born on January 1 are deemed to have attained age 62 in the prior year, and consequently, the applicable indexing year, factors, and bend points are those for that year.

The average wage for the indexing year is divided by the average wage in each prior year to obtain the factor for each prior year. For example, a person attains age 62 in 1994. The indexing year is 1992. The average annual wage for 1992

was \$22,935.42. The average annual wage for 1975 was \$8,630.92. The amount, \$22,935.42 divided by \$8,630.92, yields a factor of 2.6573552.

The worker's actual earnings covered under Social Security in that year, up to the maximum earnings creditable, are multiplied by the indexing factor to obtain the indexed earnings. For example, actual covered earnings of \$10,000 in 1975, multiplied by 2.6573552, result in indexed earnings of \$26,573.55; actual earnings of \$14,100 (the maximum creditable) result in indexed earnings of \$37,468.71.

Step 3 - Computing the Average Indexed Monthly Earnings (AIME)

After the earnings in each year have been indexed, they are used in computing Average Indexed Monthly Earnings. The years of highest indexed earnings corresponding to the number of computation years are selected and totalled. This total is then divided by the number of months in the computation years. The result, rounded to the nearest lower dollar, is Average Indexed Monthly Earnings.

For example, for a person attaining age 62 in 1994, the highest 35 years of indexed earnings are used. If the sum of these earnings equals \$400,000, the AIME is \$952 (\$400,000 divided by 420 = \$952.38, rounded to \$952).

Step 4 - Computing the Primary Insurance Amount (PIA)

The PIA, the amount from which all Social Security benefits payable on a worker's earnings record are based, is computed by applying a formula to the AIME. The formula

consists of brackets in which 3 percentages are applied to amounts of AIME. The dollar amounts defining the brackets are called bend points, and the bend points are different for each calendar year of attainment of age 62. The PIA is rounded to the nearest lower ten cents.

For retired workers who attained age 62 in 1994, the bend points are \$422 and \$2,545. Thus the formula is 90 percent of the first \$422 of AIME; plus 32 percent of next \$2,123 of AIME; plus 15 percent of AIME above \$2,545. The following are examples of PIA computations for such workers with different AIME amounts.

Example 1 - AIME of \$300
PIA is \$270
Based on: 90 percent of \$300

Example 2 - AIME of \$952
PIA is \$549.40
Based on: 90 percent of \$422 (\$379.80); plus
32 percent of \$530 (\$169.60)

Example 3 - AIME of \$2,845
PIA is \$1,104.10
Based on: 90 percent of \$422 (\$379.80); plus
32 percent of \$2,123 (\$679.36); plus
15 percent of \$300 (\$45)

The above calculations are applicable to workers who attain age 62 in 1994. For workers who attained age 62 in prior years, the bend points will be different and the PIA must be increased to reflect cost-of-living adjustments between the year of attainment of age 62 and the year 1993.

Worksheet 2 shows cost-of-living increase factors for 1979 through 1993. After the PIA is calculated for the year of attainment of age 62, cost-of-living increases are applied for each year through 1993. The result is the current 1994 PIA.

For example, a worker who attained age 62 in 1990 would receive cost-of-living adjustments for the years 1990-93. The adjustments are cumulative, with each step rounded to the next lower dime. If the age 62 PIA was \$500, the cost-of-living adjustments would be:

1990: \$500 multiplied by 1.054
= \$527.00
1991: \$527 multiplied by 1.037
= \$546.40
1992: \$546.40 multiplied by
1.030 = \$562.70
1993: \$562.70 multiplied by
1.026 = \$577.30

\$577.30 would be the PIA effective in 1994.

Step 5 - Computation of the Monthly Benefit

The full PIA is payable to a worker who retires at age 65. Workers can retire as early as age 62, but the monthly benefit is reduced by 5/9 of 1 percent, or 1/180, for each month of entitlement before age 65 (with a maximum reduction of 20 percent).

The final monthly payment is rounded to the nearest lower dollar. For example, the monthly benefit would be \$432 for a worker with a PIA of \$500 who retired at age 63. The PIA would be reduced by 13.33 percent (5/9 of 1 percent (0.0055555) multiplied by 24 months). The resulting reduction, \$66.67, is subtracted from \$500 to obtain \$432.30, which is rounded to \$432.

2.A OASDI: Computing a Retired-Worker Benefit

Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 1982–94)

STEP 1.—Determining the Number of Computation Years

	1	Year of birth.
62	2	Age "62" has been entered.
	3	Add lines 1 and 2 to obtain year of attainment of age 62 (year of eligibility).
	4	Year of attainment of age 22. If 1951 or earlier, enter 1951.
	5	Subtract line 4 from line 3.
5	6	"5" (drop-out years) has been entered.
	7	Subtract line 6 from line 5 (computation years).

STEP 2.—Indexing of Earnings (Use Worksheet 1 on the facing page for steps 2 and 3.)

	8	Enter in column 2 your earnings in each year 1951 through 1993. If none, enter "0."
	9	Column 3 contains the maximum earnings creditable under Social Security for each year.
	10	Enter in column 4 the lower amount from columns 2 or 3 for each year.
	11	Enter in column 5 the indexing factors applicable to the year you attained age 62 (line 3) from table 2.A8. (This table contains the indexing factors for persons attaining age 62 during the period 1982–94.)
	12	Multiply column 4 by column 5 and enter results in column 6 in dollars and cents. These are your indexed earnings.

STEP 3.—Computing the Average Indexed Monthly Earnings (AIME)

	13	Enter the number of computation years from line 7.
	14	Place an "X" in column 7 next to the highest indexed earnings corresponding with the number of computation years from line 13.
	15	Add all individual indexed earnings marked with an "X."
	16	Multiply line 13 (computation years) by 12 to obtain the number of months in the computation period.
	17	Divide line 15 by line 16.
	18	Round the result in line 17 to next lower dollar. This is your average indexed monthly earnings (AIME).

STEP 4.—Computing the Primary Insurance Amount (PIA) (Use Worksheet 2 on the facing page for step 4.)

	19	Enter first bend point from Worksheet 2 based on year of attainment of age 62.
	20	Enter second bend point from Worksheet 2.
	21	If your AIME (obtained in line 18) is equal to or less than line 19, complete lines 22–24; If greater than line 19 but less than or equal to line 20, complete lines 25–30; If greater than line 20, complete lines 31–37.
0.9	22	Enter your AIME from line 18.
	23	"0.9" has been entered.
	24	Multiply line 22 by line 23 and round to next lower dime to obtain your PIA at age 62.
	25	Enter your AIME from line 18.
	26	Multiply line 19 by 0.9.
	27	Subtract line 19 from line 25.
0.32	28	"0.32" has been entered.
	29	Multiply line 27 by line 28.
	30	Add lines 26 and 29 and round to next lower dime to obtain your PIA at age 62.
	31	Enter your AIME from line 18.
	32	Multiply line 19 by 0.9.
	33	Subtract line 19 from line 20 and multiply by 0.32.
	34	Subtract line 20 from line 31.
0.15	35	"0.15" has been entered.
	36	Multiply line 34 by line 35.
	37	Add lines 32, 33, and 36 and round to next lower dime to obtain your PIA at age 62. If you attained age 62 in 1994, skip to line 43. Otherwise you will need to adjust your PIA to reflect cost-of-living adjustments (COLA's) between the year you attained age 62 and 1993 by using lines 38–42 and Worksheet 2.
	38	Enter year of attainment of age 62 from line 3.
	39	Place an "X" corresponding to the year you attained age 62 in column 5, Worksheet 2.
	40	Place an "X" in column 5 (Worksheet 2) next to each subsequent year through 1993.
	41	Enter your age 62 PIA from either line 24, 30, or 37 here and in shaded box in column 6, Worksheet 2.
	42	Beginning with first year marked, multiply your age 62 PIA by the corresponding factor (column 4), round to lower dime, and enter in column 6. The resulting PIA is then multiplied by the next factor and is again rounded to lower dime. Continue this process through 1993. Enter this last figure, which is your current PIA.

STEP 5.—Computing the Monthly Benefit

	43	Enter your current PIA from either line 24, 30, 37, or 42. If you retired at age 65, round to next lower dollar to obtain your monthly benefit. Otherwise, continue with lines 44–48.
	44	Number of months entitled before age 65.
0.005555	45	"0.005555" (the decimal equivalent of 5/9ths of 1 percent—the monthly reduction factor) has been entered.
	46	Multiply line 44 by line 45 to obtain the total percentage reduction.
	47	Multiply line 43 by line 46 to obtain the amount of benefit reduction.
	48	Subtract line 47 from line 43 and round to next lower dollar to obtain your monthly benefit.

Worksheet 1: Indexing of earnings

1 Year	2 Your earnings	3 Maximum taxable earnings	4 Lower of columns 2 or 3	5 Indexing factor	6 Column 4 times column 5	7 Highest indexed earnings
1951		\$3,600				
1952		3,600				
1953		3,600				
1954		3,600				
1955		4,200				
1956		4,200				
1957		4,200				
1958		4,200				
1959		4,800				
1960		4,800				
1961		4,800				
1962		4,800				
1963		4,800				
1964		4,800				
1965		4,800				
1966		6,600				
1967		6,600				
1968		7,800				
1969		7,800				
1970		7,800				
1971		7,800				
1972		9,000				
1973		10,800				
1974		13,200				
1975		14,100				
1976		15,300				
1977		16,500				
1978		17,700				
1979		22,900				
1980		25,900				
1981		29,700				
1982		32,400				
1983		35,700				
1984		37,800				
1985		39,600				
1986		42,000				
1987		43,800				
1988		45,000				
1989		48,000				
1990		51,300				
1991		53,400				
1992		55,500				
1993		57,600				

Worksheet 2: Computing the primary insurance amount (PIA) for workers retiring after age 62

Year	1 1st bend point	2 2nd bend point	3 Cost-of-living increase	4 Cost-of-living factor	5	6 Age 62 PIA
1979	\$180	\$1,085	9.9	1.099		
1980	194	1,171	14.3	1.143		
1981	211	1,274	11.2	1.112		
1982	230	1,388	7.4	1.074		
1983	254	1,528	3.5	1.035		
1984	267	1,612	3.5	1.035		
1985	280	1,691	3.1	1.031		
1986	297	1,790	1.3	1.013		
1987	310	1,866	4.2	1.042		
1988	319	1,922	4.0	1.040		
1989	339	2,044	4.7	1.047		
1990	356	2,145	5.4	1.054		
1991	370	2,230	3.7	1.037		
1992	387	2,333	3.0	1.030		
1993	401	2,420	2.6	1.026		
1994	422	2,545	...	...

Benefit Types and Levels

Benefits payable to workers who retire at the normal retirement age—currently age 65—and to disabled workers are equal to 100 percent of the primary insurance amount (PIA) (subject, as are all monthly benefits, to any applicable deductions as well as to the rounding provisions). The normal retirement age is scheduled to rise gradually from 65 to 67, with the first increase affecting workers who reach age 62 in the year 2000, as shown in table 2.A20.

Retired workers are eligible to receive benefits at a permanently reduced rate beginning at age 62. The extent of reduction depends on the number of benefit payments received for months before the normal retirement age. The annual rate of reduction amounts to 6-2/3 percent for each of the first 3 years, and eventually, 5 percent for each of the next 2 years the worker receives benefits before the normal retirement age—see table 2.A20. Thus workers receiving benefits at age 62 currently are eligible to receive benefits equal to 80 percent of the PIA. This rate will decline to 75 and 70 percent, respectively, as the normal retirement age increases, in stages, first to age 66, and later to age 67. Disabled workers may receive reduced benefits if they previously received a reduced retirement benefit.

Workers who postpone their retirement beyond the normal retirement age have their benefits increased through the delayed retirement credit for each month benefits are foregone due to earnings above the exempt amount under the earnings test. The annual rate of increase under the delayed retirement credit is 5 percent for workers who reach age 62 in 1993 or 1994. The size of the credit will

be increased gradually until it reaches 8 percent for workers reaching age 62 in 2005 or later—see table 2.A20.

Spouses of retired or disabled workers are eligible for monthly benefits at age 62. Their benefits are equal to 50 percent of the worker's PIA for first entitlement at the normal retirement age but are permanently reduced if payments begin earlier. The annual rate of reduction is 8-1/3 percent for the first 3 years, and eventually, 5 percent for the next 2 years the spouse receives benefits before reaching the normal retirement age—see table 2.A21. Children of retired or disabled workers are also eligible to receive monthly benefits equal to 50 percent of the worker's PIA, as are spouses under age 65 who are caring for at least one child under age 16 or disabled child aged 18 or older of the worker. Monthly benefits payable to the spouse and children of a retired or disabled worker are reduced so that total benefits do not exceed the maximum family benefit amount payable on the worker's account. Benefits for a divorced spouse, however, are disregarded for purposes of the maximum family benefit provision.

Widows and widowers of fully insured workers are first eligible for monthly benefits at age 60 or, if disabled, at age 50—see table 2.A22. The benefit amount payable to widows and widowers first entitled to benefits at age 60 or before is equal to 71.5 percent of the worker's PIA, plus any delayed retirement credit the deceased worker would be receiving. The proportion of the PIA payable rises in even monthly increments from 71.5 percent at age 60 to 100 percent at the normal retirement age. For widows and widowers first entitled to benefits at age 62 or later, the benefit amount under the

above formula is limited, if the worker had received benefits before normal retirement age, to the greater of the amount the worker would be receiving if still living or 82.5 percent of the PIA.

Children of deceased workers are eligible to receive monthly benefits equal to 75 percent of the worker's PIA, as are mothers and fathers under age 65 who are caring for at least one child under age 16 or disabled child aged 18 or older of the worker. A dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent, and each of two dependent parents, for benefits equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum benefit payable on the deceased worker's account. Benefits for a surviving divorced spouse, however, are disregarded for purposes of the family maximum benefit provision.

Tables 2.A23 and 2.A24 show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. Table 2.A25 summarizes the history of certain OASDI benefits other than monthly benefit payments.

Table 2.A26 presents illustrative monthly benefit amounts for selected beneficiary families based on hypothetical earnings histories representing five different earnings levels. Table 2.A27 shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957, the first full year benefits became available at age 62. Table 2.A28 shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in various years beginning with 1940.

Table 2.A20.—Monthly benefits for retired and disabled workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification																																
1935	Retired worker	65 or older	...	<i>Fully insured.</i> Amount based on cumulative wages.																																
1939	100	Amount based on PIA.																																
1956		Women: 62-64	...	Reduced 5/9% for each month under age 65.																																
1961		Men: 62-64	...	Reduced 5/9% for each month under age 65.																																
1972b	Increased 1/12% for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced.																																
1977	Increased 1/4% for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed.																																
1983		100% of PIA payable at:	...	Applicable to workers who attain age 62 in year:																																
		65 and 2 months	...	2000																																
		65 and 4 months	...	2001																																
		65 and 6 months	...	2002																																
	65 and 8 months	...	2003																																	
	65 and 10 months	...	2004																																	
	66	...	2005-16																																	
	66 and 2 months	...	2017																																	
	66 and 4 months	...	2018																																	
	66 and 6 months	...	2019																																	
	66 and 8 months	...	2020																																	
	66 and 10 months	...	2021																																	
	67	...	2022 and later																																	
	62-66	...	Reduced 5/9% for each of the first 36 months of receipt of benefits immediately preceding the age at which 100% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.																																	
	Increased by the following percentage for each month between the age at which 100% of PIA is payable and age 70 in which no benefits are received:																																	
			<table border="0"> <thead> <tr> <th style="text-align: left;">Age 62 in years—</th> <th style="text-align: center;">Percent increase</th> <th style="text-align: center;">Annual rate</th> </tr> </thead> <tbody> <tr> <td>1987-88</td> <td style="text-align: center;">7/24</td> <td style="text-align: center;">3 1/2%</td> </tr> <tr> <td>1989-90</td> <td style="text-align: center;">1/3</td> <td style="text-align: center;">4%</td> </tr> <tr> <td>1991-92</td> <td style="text-align: center;">9/24</td> <td style="text-align: center;">4 1/2%</td> </tr> <tr> <td>1993-94</td> <td style="text-align: center;">10/24</td> <td style="text-align: center;">5%</td> </tr> <tr> <td>1995-96</td> <td style="text-align: center;">11/24</td> <td style="text-align: center;">5 1/2%</td> </tr> <tr> <td>1997-98</td> <td style="text-align: center;">1/2</td> <td style="text-align: center;">6%</td> </tr> <tr> <td>1999-2000</td> <td style="text-align: center;">13/24</td> <td style="text-align: center;">6 1/2%</td> </tr> <tr> <td>2001-02</td> <td style="text-align: center;">14/24</td> <td style="text-align: center;">7%</td> </tr> <tr> <td>2003-04</td> <td style="text-align: center;">15/24</td> <td style="text-align: center;">7 1/2%</td> </tr> <tr> <td>2005 and later</td> <td style="text-align: center;">2/3</td> <td style="text-align: center;">8%</td> </tr> </tbody> </table>	Age 62 in years—	Percent increase	Annual rate	1987-88	7/24	3 1/2%	1989-90	1/3	4%	1991-92	9/24	4 1/2%	1993-94	10/24	5%	1995-96	11/24	5 1/2%	1997-98	1/2	6%	1999-2000	13/24	6 1/2%	2001-02	14/24	7%	2003-04	15/24	7 1/2%	2005 and later	2/3	8%
Age 62 in years—	Percent increase	Annual rate																																		
1987-88	7/24	3 1/2%																																		
1989-90	1/3	4%																																		
1991-92	9/24	4 1/2%																																		
1993-94	10/24	5%																																		
1995-96	11/24	5 1/2%																																		
1997-98	1/2	6%																																		
1999-2000	13/24	6 1/2%																																		
2001-02	14/24	7%																																		
2003-04	15/24	7 1/2%																																		
2005 and later	2/3	8%																																		
	No further increases for months of nonreceipt of benefits after age 70, effective 1984.																																
	Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see table 2.A11, footnote 5).																																
1956	Disabled worker	50-64	100	<i>Disability insured.</i> Waiting period of 6 calendar months. Reduced by amount of workers' compensation.																																
1958	Reduction for workers' compensation eliminated.																																
1960		Under 50																																
1965	Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5-year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels.																																
1967	Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5-year average earnings in covered employment, regardless of taxable limit.																																
1972b	Reduced if benefits plus workers' compensation exceed 80% of the highest of (a) AMW, (b) high-5-year average earnings, or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment.																																

2.A OASDI: Benefit Types and Levels

Table 2.A20.—Monthly benefits for retired and disabled workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1981a	Waiting period reduced to 5 calendar months.
1983	Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A21.—Monthly benefits for spouses and children of retired or disabled workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939 ...	Wife	65 or older	50	<i>Fully insured.</i>
1956 ...		62-64	...	Reduced 25/36% for each month under age 65.
1967 ...		...	...	Maximum \$105.00.
1969 ...		...	...	Maximum eliminated.
1977 ...		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983 ...	...	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (See Retired-Worker age).
		62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984 ...	Divorced wife	...	...	Noncovered pension offset limited to two-thirds of such pension.
1965 ...		65 or older	50	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum.
		62-64	...	Reduced 25/36% for each month under age 65.
1967 ...		...	...	Maximum \$105.00.
1969 ...		...	...	Maximum eliminated.
1972b ...		...	...	Dependency requirement eliminated.
1977 ...		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983 ...		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984 ...	...	...	...	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

Table 2.A21.—Monthly benefits for spouses and children of retired or disabled workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1950	Wife (mother)	Under 65	50	<i>Fully insured.</i> Caring for eligible child.
1965 ....				... Eligible child excludes student aged 18-21.
1967 ....				... Maximum \$105.00.
1969 ....				... Maximum eliminated.
1977 ....				... Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ...	Child	Under 18	50	... Eligible child excludes nondisabled child aged 16-17.
1983 ....				... Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 ....				... Noncovered pension offset limited to two-thirds of such pension.
1939 ....				... <i>Fully insured.</i> ¹ Student aged 16-17.
1946 ....				... Student requirement eliminated.
1965	18-21	... Full-time student.		
1972b ...	...	... Benefits extended to end of quarter or semester in which 22d birthday occurs while undergraduate student.		
1981a ...	18-22	... Includes grandchild under certain circumstances.		
1956	Disabled child	18 or older	50	<i>Fully insured.</i> ¹ Disabled before age 18.
1972b ...				... Disabled before age 22.
1950	Husband	65 or older	50	<i>Fully and currently insured.</i> Dependent.
1961 ....				... Reduced 25/36% for each month under age 65.
1967 ....				... <i>Currently insured</i> requirement eliminated. Maximum \$105.00.
1969 ....				... Maximum eliminated.
1977 ....				... Dependency requirement eliminated.
1983 ....	...	... Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent.		
1983 ....	...	... Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.		
1984	Divorced husband	65 or older	50	... Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
1977 ² ...				... Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1977 ....				... Noncovered pension offset limited to two-thirds of such pension.
1977 ....				... <i>Fully insured.</i> Married 10 years. Not counted toward family maximum.
1977 ....				... Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1983 ....	...	... Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.		
1983 ....	...	... Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984.		
1984	65 and 2 months-67	... Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).		
1984	62-66	... Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.		
1984 ....	...	... Noncovered pension offset limited to two-thirds of such pension.		

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A21.—Monthly benefits for spouses and children of retired or disabled workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1978 ³	Husband (father)	Under 65	50	<i>Fully insured.</i> Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a . . .	. . .	. . .	. . .	Eligible child excludes nondisabled child aged 16-17.
1983 . . . .	. . .	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 . . . .	. . .	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is *fully and currently insured*; currently insured requirement eliminated by 1967 Act.

² Northern District of California District Court decision in *Oliver v. Califano*,

June 24, 1977. Statutory change enacted in 1983.

³ Eastern District of Pennsylvania District Court decision in *Cooper v. Califano*, Dec. 29, 1978. Statutory change enacted in 1983.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A22.—Monthly benefits for survivors of insured workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939	Widow	65 or older	75	<i>Fully insured.</i>
1956		62-64	. . .	. . .
1961 . . . .		. . .	82½	. . .
1965		60-61	. . .	Reduced 5/9% for each month under age 62.
1972b . . .		65 or older	100	Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	. . .	Reduced 19/40% for each month under age 65. In addition, for a widow aged 62-64 whose husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
1977 . . . .		. . .	. . .	Increased by any delayed retirement credit husband would be receiving.
		. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983 . . . .		. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		100% of PIA payable at:	. . .	Applicable to widows who attain age 60 in year:
		65 and 2 months	. . .	2000
		65 and 4 months	. . .	2001
		65 and 6 months	. . .	2002
		65 and 8 months	. . .	2003
		65 and 10 months	. . .	2004
		66	. . .	2005-16
		66 and 2 months	. . .	2017
		66 and 4 months	. . .	2018
		66 and 6 months	. . .	2019
		66 and 8 months	. . .	2020
		66 and 10 months	. . .	2021
		67	. . .	2022 and later
		60-66	. . .	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28.5% at age 60.
1984 . . . .		. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1967 . . .	Disabled widow	50-59	82½	<i>Fully insured.</i> Reduced 13 1/3%, plus 43/198% for each month under age 60. Includes divorced wife, dependent and married 20 years.
1972b . . .		...	100	Reduced 28 1/2%, plus 43/240% for each month under age 60.
1977 . . .		...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983 . . .		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 . . .		...	...	Additional reduction for each month under age 60 eliminated.
1965 . . .	Surviving divorced wife	60 or older	82½	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9% for each month under age 62.
1972b . . .		65 or older	100	Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40% for each month under age 65. In addition, for a widow aged 62-64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
		...	...	Dependency requirement eliminated.
1977 . . .		...	...	Increased by any delayed retirement increment former husband would be receiving.
		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983 . . .		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (See Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28.5% at age 60.
1984 . . .		...	...	Noncovered pension offset limited to two-thirds of such pension.
1967 . . .	Disabled surviving divorced wife	50-59	82½	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3%, plus 43/198% for each month under age 62.
1972b . . .		...	100	Reduced 28 1/2%, plus 43/240% for each month under age 60.
		...	...	Dependency requirement eliminated.
1977 . . .		...	...	Increased by any delayed retirement increment husband (or former husband) would be receiving.
		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1983 . . . .		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 . . . .		...	...	Additional reduction for each month under age 60 eliminated.
1939	Widowed mother	Under 65	75	Noncovered pension offset limited to two-thirds of such pension. <i>Fully or currently insured.</i> Caring for eligible child.
1965 . . . .		...	...	Eligible child excludes student over age 18.
1977 . . . .		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a . . . .		...	...	Eligible child excludes nondisabled child aged 16-17.
1983 . . . .		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 . . . .		...	...	Noncovered pension offset limited to two-thirds of such pension.
1950	Surviving divorced mother	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child. Dependent. Not counted toward family maximum.
1965 . . . .		...	...	Eligible child excludes student over age 18.
1972b . . . .		...	...	Dependency requirement eliminated.
1977 . . . .		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a . . . .		...	...	Eligible child excludes nondisabled child aged 16-17.
1983 . . . .		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 . . . .		...	...	Noncovered pension offset limited to two-thirds of such pension.
1939	Child	Under 18	50	<i>Fully or currently insured.</i> ¹ Student aged 16-17.
		...	...	Student requirement eliminated.
		...	...	Plus 25% of PIA divided among the children.
		...	75	Additional 25% of PIA eliminated.
		...	...	Full-time student.
		...	...	Benefits extended to end of quarter of semester in which 22d birthday occurs while undergraduate student.
		...	...	Includes grandchild under certain circumstances.
		...	...	Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1956	Disabled child	18 or older	50	<i>Fully or currently insured.</i> ¹ Disabled before age 18. Plus 25% of PIA divided among the children.
1960 . . . .		...	75	Additional 25% of PIA eliminated.
1972b . . . .		...	...	Disabled before age 22.
		...	...	Includes grandchild under certain circumstances.
1939	Parent	65 or older	50	<i>Fully insured.</i> Dependent. No surviving widow or child under age 18.
1946 . . . .		...	...	No surviving eligible widow or child.
1950 . . . .		...	75	...
1956	Women	62-64	...	...
1958 . . . .		...	...	No-other-survivor requirement eliminated.
1961		62 or older	82½	75% each if two parents.
1950	Widower	65 or older	75	<i>Fully and currently insured.</i> Dependent.
1961		62 or older	82½	...
1967 . . . .		...	...	Currently insured requirement eliminated.
1972b		65 or older	100	Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers—Continued

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1977 . . . .		...	...	Dependency requirement eliminated.
		...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983 . . . .		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28.5% at age 60.
1984 . . . .		...	...	Noncovered pension offset limited to two-thirds of such pension.
1967	Disabled widower	50-61	82½	<i>Fully insured.</i> Dependent. Reduced 5/9% per month between ages 60-62, plus 43/198% for each month under age 60.
1972b		50-59	100	Reduced 21-1/2%, plus 43/240% for each month under age 60. Disability requirement eliminated for ages 60-61.
1977 . . . .		...	...	Dependency requirement eliminated.
		...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983 . . . .		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Additional reduction for each month under age 60 eliminated.
1984 . . . .		...	...	Noncovered pension offset limited to two-thirds of such pension.
1980 ²	Surviving divorced husband	65 or older	100	<i>Fully insured.</i> Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2% of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
		60-64	...	Reduced 19/40% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
1983 . . . .		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984 . . . .		...	...	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1980 ¹ ...	Disabled surviving divorced husband	50-59	100	<i>Fully insured</i> . Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2%, plus 43/240% for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset).
1983 ...	...	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 ...	...	...	...	Additional reduction for each month under age 60 eliminated.
1975 ³ ...	Widowed father	Under 65	75	<i>Fully or currently insured</i> . Caring for eligible child under age 18.
1977 ...	...	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ...	...	...	...	Eligible child excludes nondisabled child aged 16-17.
1983 ...	...	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 ...	...	...	...	Noncovered pension offset limited to two-thirds of such pension.
1979 ⁴ ...	Surviving divorced father	Under 65	75	<i>Fully or currently insured</i> . Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a ...	...	...	...	Eligible child excludes nondisabled child aged 16-17.
1983 ...	...	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 ...	...	...	...	Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is *fully and currently insured*; currently insured requirement eliminated by 1967 Act.

² Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.

³ Supreme Court decision in *Weinberger v. Wiesenfeld*, Mar. 19, 1975. Statutory change enacted in 1983.

⁴ Western District Court decision in *Yates v. Califano*, Jan. 28, 1979. Statutory change enacted in 1983.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A23.—Monthly benefits for transitionally insured workers and their spouses and surviving spouses

Act	Type of benefit	Age	Amount	Effective for—
1965	Worker	72 before 1969	\$35.00	September 1965
		. . .	Same as benefit for individual receiving special age-72 benefits (see table 2.A24).	October 1966
	Wife	72 before 1969	One-half of benefit of worker	September 1963
1983	Widow	72 before 1969	Same as worker's benefit	September 1963
	Husband	72 before 1969	One-half of benefit of worker	May 1983
		Widower	72 before 1969	Same as worker's benefit	May 1983

Table 2.A24.—Monthly benefits for individuals and couples insured for special age-72 benefits

Act	Type of benefit	Age	Amount ¹		Effective for—	
			Individual	Couple		
1966	Individual or couple	72	\$35.00	\$52.50	October 1966	
1967 . . . . .		. . .	40.00	60.00	February 1968
1969 . . . . .		. . .	46.00	69.00	January 1970
1971 . . . . .		. . .	48.30	72.50	January 1971
1972a ² . . . . .		. . .	58.00	87.00	September 1972
1973a ³ . . . . .		. . .	61.50	92.30	June-December 1974
1973b ⁴ . . . . .		. . .	62.10	93.20	March 1974
		. . .	64.40	96.60	June 1974	
		. . .	69.60	104.40	June 1975	
		. . .	74.10	111.20	June 1976	
		. . .	78.50	117.80	June 1977	
		. . .	83.70	125.60	June 1978	
		. . .	92.00	138.10	June 1979	
		. . .	105.20	157.90	June 1980	
		. . .	117.00	175.70	June 1981	
		. . .	125.60	188.60	June 1982	
1983 ⁵ . . . . .		. . .	129.90	. . .	December 1983
		. . .	134.40	. . .	December 1984	
		. . .	138.50	. . .	December 1985	
		. . .	140.30	. . .	December 1986	
		. . .	146.10	. . .	December 1987	
		. . .	151.90	. . .	December 1988	
1990		72 before 1972 ⁶	. . .	159.00	. . .	December 1989
		173.60	. . .	December 1991
		178.80	. . .	December 1992
		183.10	. . .	December 1993

¹Reduced by amount of any government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available for persons receiving assistance.

²Provision for future automatic cost-of-living adjustments.

³Superseded by 1973b legislation.

⁴Beginning June 1975, subject to automatic cost-of-living adjustments. Benefits no longer available to persons receiving payments under Supplemental Security Income program.

⁵Separate rate for couples eliminated. Rate for individuals applied to all beneficiaries.

⁶Effective for applications after November 5, 1990.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

2.A OASDI: Benefit Types and Levels

Table 2.A25.—Other benefits

Act	Type of benefit	Provision
1935.....	Lump-sum refund	Persons not insured at age 65 eligible for lump-sum refund equal to 3 1/2% of cumulative wage credits.
1939.....		Lump-sum refund eliminated.
1935.....	Lump-sum death payment	Under age 65: 3 1/2% of cumulative wage credits. Aged 65 or older and fully insured: 3 1/2% of cumulative wage credits, less monthly benefits received.
1939.....		Fully or currently insured: 6 times PIA if no survivor eligible for monthly benefits.
1950.....		3 times PIA for all deaths.
1954.....		3 times PIA with maximum of \$255.
1981a.....		Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. Amount of lump sum fixed at \$255.
1965.....	Vocational rehabilitation services	Available to selected disabled individuals. Costs of services payable from OASDI Trust Funds to State vocational rehabilitation agencies. Reimbursement in any year may not exceed 1% of the total amount of OASDI disability benefits disbursed in the prior year.
1972b.....		Maximum annual reimbursement increased to 1.25% for fiscal year ending June 30, 1973, and 1.50% thereafter.
1981a.....		Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months).

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A26.—Monthly benefit amount for selected beneficiary families with first eligibility in 1993, by average indexed monthly earnings for selected wage levels, effective December 1993

Beneficiary family	Worker with yearly earnings equal to—				
	Federal minimum wage ¹	75% of average wage	Average wage ²	150% of average wage	Maximum taxable earnings ³
Retired-worker families ⁴					
Average indexed monthly earnings	\$926.00	\$1,365.00	\$1,820.00	\$2,522.00	\$3,154.00
Primary insurance amount	542.60	686.70	836.00	1,048.70	1,146.00
Maximum family benefit	833.80	1,225.60	1,525.90	1,834.50	2,004.80
Monthly benefit amount:					
Retired worker claiming benefits at age 62 ⁴ —					
Worker alone	434.00	549.00	668.00	838.00	916.00
Worker with spouse claiming benefits at—					
Age 65 or older	705.00	892.00	1,086.00	1,362.00	1,489.00
Age 62 ⁴	637.00	806.00	981.00	1,231.00	1,345.00
Survivor families ⁵					
Average indexed monthly earnings	\$861.00	\$1,368.00	\$1,824.00	\$2,737.00	\$4,256.00
Primary insurance amount	521.30	687.70	837.40	1,081.90	1,315.60
Maximum family benefit	781.90	1,228.40	1,527.70	1,892.50	2,301.60
Monthly benefit amount:					
Survivor of worker deceased at age 40 ⁵ —					
1 surviving child	390.00	515.00	628.00	811.00	986.00
Widowed mother or father and 1 child	780.00	1,030.00	1,256.00	1,622.00	1,972.00
Widowed mother or father and 2 children	780.00	1,227.00	1,527.00	1,890.00	2,301.00
Disabled-worker families ⁶					
Average indexed monthly earnings	\$900.00	\$1,366.00	\$1,821.00	\$2,691.00	\$3,652.00
Primary insurance amount	534.00	687.10	836.40	1,074.80	1,222.60
Maximum family benefit ⁷	784.80	1,030.60	1,254.60	1,612.20	1,833.90
Monthly benefit amount:					
Disabled worker age 50 ⁶ —					
Worker alone	534.00	687.00	836.00	1,074.00	1,222.00
Worker, spouse, and 1 child	784.00	1,029.00	1,254.00	1,610.00	1,832.00

¹ Annual earnings are calculated by multiplying the Federal minimum hourly wage (see table 3.B3) by 2,080 hours. Since the minimum wage was increased on April 1, 1991, the annual wage for 1991 was based on an hourly wage of \$3.80 for January-March and \$4.25 thereafter.

² See table 2.A8, column 2.

³ See table 2.A9, column 1.

⁴ Assumes the worker began to work at age 22, retired at age 62 in 1993 with maximum reduction, and had no prior period of disability.

⁵ Assumes the deceased worker began to work at age 22, died in 1993 at age 40, had no earnings in that year, and had no prior period of disability.

⁶ Assumes the worker began to work at age 22, became disabled at age 50 in 1993, had no earnings in that year, and had no prior period of disability.

⁷ The 1980 Amendments to the Social Security Act provide for a different family maximum amount in disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger) or (2) 150 percent of the PIA.

2.A OASDI: Benefit Types and Levels

Table 2.A27.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62,¹ 1957-94

Year of attainment of age 62 ²	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1993 ³	Payable at time of retirement		Payable effective December 1993 ³	
			Men	Women	Men	Women
1957.....	\$24.00	\$252.00	...	\$86.80	...	\$620.80
1958.....	24.00	252.00	...	86.80	...	620.80
1959.....	26.40	252.00	...	92.80	...	620.80
1960.....	26.40	250.90	...	95.20	...	636.70
1961.....	26.40	249.70	...	96.00	...	641.30
1962.....	32.00	248.90	\$93.60	96.80	\$625.50	647.00
1963.....	32.00	247.50	94.40	97.60	629.90	651.20
1964.....	32.00	247.50	95.20	98.40	633.80	655.60
1965.....	35.20	247.10	102.80	105.40	637.40	654.00
1966.....	35.20	245.30	102.80	106.20	635.20	656.40
1967.....	35.20	243.50	105.40	108.80	649.40	669.80
1968.....	⁴ 44.00	240.50	⁴ 121.00	⁴ 124.80	652.70	673.70
1969.....	44.00	238.30	124.80	128.40	666.70	686.10
1970.....	51.20	234.90	146.80	151.90	673.20	696.30
1971.....	56.40	231.80	163.60	170.50	672.10	701.00
1972.....	56.40	228.40	167.10	172.90	677.40	700.80
1973.....	67.60	225.20	207.60	212.90	690.10	708.30
1974.....	67.60	221.60	217.00	219.70	711.30	719.80
1975.....	75.10	218.80	253.10	252.10	736.50	736.50
1976.....	81.20	216.20	285.60	285.60	760.30	760.30
1977.....	86.40	214.50	319.40	319.40	793.90	793.90
1978.....	91.50	213.60	354.60	354.60	830.40	830.40
1979.....	97.60	214.40	⁵ 388.90	⁵ 388.90	855.10	855.10
1980.....	97.60	194.80	⁵ 402.80	⁵ 402.80	805.70	805.70
1981.....	97.60	170.30	432.00	432.00	755.80	755.80
1982.....	(6)	(6)	474.60	474.60	746.90	746.90
1983.....	(6)	(6)	526.40	526.40	771.10	771.10
1984.....	(6)	(6)	559.40	449.40	791.70	791.70
1985.....	(6)	(6)	591.30	592.30	809.00	809.00
1986.....	(6)	(6)	630.50	630.50	836.70	836.70
1987.....	(6)	(6)	662.10	662.10	867.30	867.30
1988.....	(6)	(6)	686.70	686.70	863.30	863.30
1989.....	(6)	(6)	734.00	734.00	887.20	887.20
1990.....	(6)	(6)	774.60	774.60	894.50	894.50
1991.....	(6)	(6)	810.00	810.00	887.40	887.40
1992.....	(6)	(6)	854.10	854.10	902.50	902.50
1993.....	(6)	(6)	893.60	893.60	916.80	916.80
1994.....	(6)	(6)	948.00	948.00	...	...

¹ Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.

² Assumes the worker began to work at age 22, retired at beginning of year, and had no prior period of disability.

³ Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

⁴ Effective for February 1968.

⁵ Derived from transitional guarantee computation based on 1978 PIA table.

⁶ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

Table 2.A28.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940-94

Year of attainment of age 65 ¹	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1993 ²	Payable at time of retirement		Payable effective December 1993 ²	
			Men	Women	Men	Women
1940.....	\$10.00	\$267.70	\$41.20	\$41.20	\$517.90	\$517.90
1941.....	10.00	267.70	41.60	41.60	517.90	517.90
1942.....	10.00	267.70	42.00	42.00	524.10	524.10
1943.....	10.00	267.70	42.40	42.40	524.10	524.10
1944.....	10.00	267.70	42.80	42.80	524.10	529.80
1945.....	10.00	267.70	43.20	43.20	529.80	529.80
1946.....	10.00	267.70	43.60	43.60	536.20	536.20
1947.....	10.00	267.70	44.00	44.00	541.30	541.30
1948.....	10.00	267.70	44.40	44.40	541.30	541.30
1949.....	10.00	267.70	44.80	44.80	546.50	546.50
1950.....	10.00	267.70	45.20	45.20	553.50	553.50
1951.....	20.00	267.70	68.50	68.50	553.50	553.50
1952.....	20.00	267.70	68.50	68.50	553.50	553.50
1953.....	25.00	267.70	85.00	85.00	611.30	611.30
1954.....	25.00	267.70	85.00	85.00	611.30	611.30
1955.....	30.00	267.70	98.50	98.50	611.30	611.30
1956.....	30.00	267.70	103.50	103.50	645.90	645.90
1957.....	30.00	267.70	108.50	108.50	675.10	675.10
1958.....	30.00	267.70	108.50	108.50	675.10	675.10
1959.....	33.00	267.70	116.00	116.00	675.10	675.10
1960.....	33.00	267.70	119.00	119.00	692.10	692.10
1961.....	33.00	267.70	120.00	120.00	697.60	697.60
1962.....	40.00	267.70	121.00	123.00	703.80	715.80
1963.....	40.00	267.70	122.00	125.00	709.50	726.60
1964.....	40.00	267.70	123.00	127.00	715.80	738.70
1965.....	44.00	267.70	131.70	135.90	715.80	738.70
1966.....	44.00	267.70	132.70	135.90	721.10	738.70
1967.....	44.00	267.70	135.90	140.00	738.70	760.50
1968.....	³ 55.00	267.70	³ 156.00	³ 161.60	749.90	776.90
1969.....	55.00	267.70	160.50	167.30	771.80	804.30
1970.....	64.00	267.70	189.80	196.40	793.30	821.50
1971.....	70.40	267.70	213.10	220.40	809.60	836.80
1972.....	70.40	267.70	216.10	224.70	821.50	853.60
1973.....	84.50	267.70	266.10	276.40	842.50	875.20
1974.....	84.50	267.70	274.60	284.90	869.00	901.90
1975.....	93.80	267.70	316.30	333.70	901.90	951.50
1976.....	101.40	267.70	364.00	378.80	960.50	999.70
1977.....	107.90	267.70	412.70	422.40	1,023.60	1,047.50
1978.....	114.30	267.70	459.80	459.80	1,076.80	1,076.80
1979.....	121.80	267.70	503.40	503.40	1,106.90	1,106.90
1980.....	133.90	267.70	572.00	572.00	1,144.40	1,144.40
1981.....	153.10	267.70	677.00	677.00	1,185.00	1,185.00
1982.....	⁴ 170.30	267.70	⁴ 979.30	⁴ 979.30	1,068.90	1,068.90
1983.....	⁴ 166.40	243.40	709.50	709.50	1,039.80	1,039.80
1984.....	⁴ 150.50	212.50	703.60	703.60	996.10	996.10
1985.....	(5)	(5)	717.20	717.20	981.20	981.20
1986.....	(5)	(5)	760.10	760.10	1,008.60	1,008.60
1987.....	(5)	(5)	789.20	789.20	1,033.90	1,033.90
1988.....	(5)	(5)	838.60	838.60	1,054.50	1,054.50
1989.....	(5)	(5)	899.60	899.60	1,087.60	1,087.60
1990.....	(5)	(5)	975.00	975.00	1,126.00	1,126.00
1991.....	(5)	(5)	1,022.90	1,022.90	1,120.90	1,120.90
1992.....	(5)	(5)	1,088.70	1,088.70	1,150.40	1,150.40
1993.....	(5)	(5)	1,128.80	1,128.80	1,158.10	1,158.10
1994.....	(5)	(5)	1,147.50	1,147.50	...	...

¹ Assumes the worker began to work at age 22, retired at the beginning of the year and had no prior period of disability.

² Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

³ Effective for February 1968.

⁴ Derived from transitional guarantee computation based on 1978 PIA table.

⁵ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before December 29, 1981.)

Effect of Current Earnings and Taxation of Benefits

Beneficiaries under age 70 with earnings may have some or all benefits withheld depending on the amount of their earnings for the year. Family members also have benefits withheld if the worker on whose account they are receiving benefits has earnings above an annual exempt amount. However, deductions based on the worker's earnings are not made from the benefits of a divorced spouse who has been divorced from the worker for at least 2 years. The 2-year requirement is waived if the worker was entitled to benefits before the divorce.

The earnings test has different rules for beneficiaries aged 65–69 and under age 65. In 1994, beneficiaries aged 65–69 receive \$1 less in total annual benefits for each \$3 of earnings in excess of the annual exempt amount of \$11,160. Nondisabled beneficiaries under age 65 receive \$1 less in their benefits for each \$2 of earnings above the exempt amount of \$8,040.

Earnings in or after the month in which a beneficiary reaches age 70 are disregarded in determining his or her annual earnings. Also, beneficiaries have a grace year in which benefits are payable—regardless of total annual earnings—for any month during which

the beneficiary neither performed substantial services in self-employment nor had wage or salary earnings over the monthly exempt amount (see table 2.A29).

Beneficiaries entitled on the basis of their own disability—disabled workers, disabled adult children, and disabled widows and widowers—are not subject to the earnings test. Substantial earnings by disabled beneficiaries, however, may indicate that they are able to do work which constitutes substantial gainful activity (SGA) and are therefore no longer disabled. Although other factors are considered, numerical earnings guidelines are used in a determination of SGA (see table 2.A30).

Up to 85 percent of Social Security benefits may be subject to income taxation depending on the taxpayer's amount of income (under a special definition) and filing status. The applicable definition of income is as follows: Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population, plus one-half of Social Security and Tier 1 Railroad Retirement benefits.

For married taxpayers filing jointly whose income under this definition exceeds \$32,000 but not

\$44,000, the amount of benefits included in gross income is the lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over \$32,000. If their income exceeds \$44,000, the amount of benefits included in gross income is 85 percent of income over \$44,000 plus the lesser of \$6,000 or one-half of benefits. However, no more than 85 percent of benefits are subject to income tax.

For married taxpayers filing separate returns, no exempt amounts are applicable. The amount of benefits included in gross income is the lesser of 85 percent of Social Security or Tier 1 Railroad Retirement benefits or 85 percent of income, as defined above, above \$0. For individuals in all other filing categories, the amount of benefits to be included in gross income is determined in a manner analogous to that for married taxpayers filing jointly. The difference lies in the lower amounts of gross income exempted—as detailed in table 2.A31 which shows the history of provisions regarding the income taxation of benefits.

Examples of the amounts of benefits to be included in gross income for taxpayers in the several filing categories with varying amounts of annual income at a given level of Social Security benefits are shown in table 2.A32.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A29.—Earnings (retirement) test

Act	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits		Reduction in monthly benefits ²	Effective year
			Annual earnings	Monthly wages ¹		
For all beneficiaries						
1935	...	Covered	...	...	Full monthly benefit.	...
1939	...	...	...	\$14.99	...	1940
1950	Aged 72 or older	...	³ \$600	50.00	...	1951
1952	...	...	³ 900	75.00	...	1953
1954	Aged 72 or older	All ⁴	1,200	80.00	One month's full benefit for each \$80.00 or fraction thereof.	1955
1956	Disabled	...	...	...	...	1958
1958	...	...	...	100.00	...	1959
1960	...	...	...	...	\$1 for each \$2 of earnings from \$1,201-\$1,500.	1961
					\$1 for each \$1 of earnings above \$1,500.	
1961	...	...	...	...	\$1 for each \$2 of earnings from \$1,201-\$1,700.	1962
					\$1 for each \$1 of earnings above \$1,700.	
1965	...	...	1,500	125.00	\$1 for each \$2 of earnings from \$1,501-\$2,700.	1966
					\$1 for each \$1 of earnings above \$2,700.	
1967	...	...	1,680	140.00	\$1 for each \$2 of earnings from \$1,681-\$2,880.	1968
					\$1 for each \$1 of earnings above \$2,880.	
1972b	...	Up to age 72	2,100	175.00	\$1 for each \$2 of earnings above \$2,100.	1973
1973a	...	...	2,400	200.00	\$1 for each \$2 of earnings above \$2,400.	1974
1973b	...	...	⁵ 2,520	⁵ 210.00	\$1 for each \$2 of earnings above \$2,520.	1975
			⁵ 2,760	⁵ 230.00	\$1 for each \$2 of earnings above \$2,760.	1976
			⁵ 3,000	⁵ 250.00	\$1 for each \$2 of earnings above \$3,000.	1977
For beneficiaries who have not yet reached normal retirement age—currently age 65 ⁶						
			⁵ \$3,240	⁵ \$270.00	\$1 for each \$2 of earnings above \$3,240.	1978
			⁵ 3,480	⁵ 290.00	\$1 for each \$2 of earnings above \$3,480.	1979
			⁵ 3,720	⁵ 310.00	\$1 for each \$2 of earnings above \$3,720.	1980
			⁵ 4,080	⁵ 340.00	\$1 for each \$2 of earnings above \$4,080.	1981
			⁵ 4,440	⁵ 370.00	\$1 for each \$2 of earnings above \$4,440.	1982
			⁵ 4,920	⁵ 410.00	\$1 for each \$2 of earnings above \$4,920.	1983
			⁵ 5,160	⁵ 430.00	\$1 for each \$2 of earnings above \$5,160.	1984
			⁵ 5,400	⁵ 450.00	\$1 for each \$2 of earnings above \$5,400.	1985
			⁵ 5,760	⁵ 480.00	\$1 for each \$2 of earnings above \$5,760.	1986
			⁵ 6,000	⁵ 500.00	\$1 for each \$2 of earnings above \$6,000.	1987
			⁵ 6,120	⁵ 510.00	\$1 for each \$2 of earnings above \$6,120.	1988
			⁵ 6,480	⁵ 540.00	\$1 for each \$2 of earnings above \$6,480.	1989
			⁵ 6,840	⁵ 570.00	\$1 for each \$2 of earnings above \$6,840.	1990
			⁵ 7,080	⁵ 590.00	\$1 for each \$2 of earnings above \$7,080.	1991
			⁵ 7,440	⁵ 620.00	\$1 for each \$2 of earnings above \$7,440.	1992
			⁵ 7,680	⁵ 640.00	\$1 for each \$2 of earnings above \$7,680.	1993
			⁵ 8,040	⁵ 670.00	\$1 for each \$2 of earnings above \$8,040.	1994
For beneficiaries who have reached normal retirement age—currently age 65 ⁶						
1977	...	...	⁷ \$4,000	⁷ \$333.33	\$1 for each \$2 of earnings above \$4,000.	1978
			⁷ 4,500	⁷ 375.00	\$1 for each \$2 of earnings above \$4,500.	1979
			⁷ 5,000	⁷ 416.66	\$1 for each \$2 of earnings above \$5,000.	1980
			⁷ 5,500	⁷ 458.33	\$1 for each \$2 of earnings above \$5,500.	1981
			⁷ 6,000	⁷ 500.00	\$1 for each \$2 of earnings above \$6,000.	1982
1981	Aged 70 or older	Up to age 70	...	...	...	1983
			⁵ 6,600	⁵ 550.00	\$1 for each \$2 of earnings above \$6,600.	1983
			⁵ 6,960	⁵ 580.00	\$1 for each \$2 of earnings above \$6,960.	1984
			⁵ 7,320	⁵ 610.00	\$1 for each \$2 of earnings above \$7,320.	1985
			⁵ 7,800	⁵ 650.00	\$1 for each \$2 of earnings above \$7,800.	1986
			⁵ 8,160	⁵ 680.00	\$1 for each \$2 of earnings above \$8,160.	1987
			⁵ 8,400	⁵ 700.00	\$1 for each \$2 of earnings above \$8,400.	1988
			⁵ 8,880	⁵ 740.00	\$1 for each \$2 of earnings above \$8,880.	1989
1983	...	...	...	...	\$1 for each \$3 of earnings above exempt amount.	1990
			⁵ 9,360	⁵ 780.00	\$1 for each \$3 of earnings above \$9,360.	1990
			⁵ 9,720	⁵ 810.00	\$1 for each \$3 of earnings above \$9,720.	1991
			⁵ 10,200	⁵ 850.00	\$1 for each \$3 of earnings above \$10,200.	1992
			⁵ 10,560	⁵ 880.00	\$1 for each \$3 of earnings above \$10,560.	1993
			⁵ 11,160	⁵ 930.00	\$1 for each \$3 of earnings above \$11,160.	1994

¹ Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after Dec. 31, 1977, monthly test eliminated for both wage and self-employment income except that each individual may use monthly test for 1 grace year, usually the year of retirement.

² Earnings of retired-worker beneficiary affect total monthly family benefit; earnings of dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of retired-worker beneficiary do not affect benefit to divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2-year requirement is waived, if

the worker was entitled to benefits before the divorce.

³ Applied to self-employment income only.

⁴ Special provisions for earnings in noncovered employment outside the United States.

⁵ Became effective due to automatic adjustment provisions mandated by the 1972b Act (as modified by the 1973a and 1973b Acts).

⁶ Age 65 for workers who attain age 62 before 2000, gradually increasing to age 67 for workers who attain age 62 in 2022 or later.

⁷ Discretionary increase included in 1977 legislation.

CONTACT: Herman Grundmann/Barbara Ling (410) 965-0183/0156 for further information.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A30.—Earnings guidelines ¹ regarding substantial gainful activity (SGA), 1961-94

Year	Average monthly amounts of earnings for—		
	Nonblind beneficiaries ²		Blind beneficiaries ³
	Maximum	Minimum	
1961-65.....	\$100	\$50	(4)
1966-June 1968.....	125	75	(4)
July 1966-73.....	140	90	(4)
1974-75.....	200	130	(4)
1976.....	230	150	(4)
1977.....	240	160	(4)
1978.....	260	170	\$334
1979.....	280	180	375
1980.....	300	190	417
1981.....	300	190	459
1982.....	300	190	500
1983-89.....	300	190	(5)
1990-94.....	500	300	(5)

¹ Earnings are net of any wage subsidies and impairment-related expenses.

² Earnings above the maximum amount ordinarily demonstrate substantial gainful activity (SGA); earnings below the minimum amount show that SGA has not occurred. When earnings are between the maximum and minimum, other factors are considered.

³ The 1977 amendments provided that, effective 1978, earnings of blind beneficiaries would not be considered to demonstrate ability to engage in SGA

unless they average more than the amount shown below.

⁴ Guidelines are the same as those applicable to nonblind beneficiaries.

⁵ Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amount equal the monthly exempt amount under the earnings test applicable to beneficiaries who have reached the normal retirement age (see table 2.A29—fourth column, third bank—for the 1983-1994 amounts).

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A31.—Taxation of Social Security benefits: Provisions

Act	Definition of income	Individuals or couples with income exceeding—	Benefits included in gross income	Effective for taxable years—
Married filing jointly				
1983	Modified adjusted gross income, ¹ plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits ²	\$32,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income over \$32,000	Ending after Dec. 31, 1983
1993	Same as above	32,000 but not 44,000 44,000	Same as above Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or 85 percent of income over \$44,000 plus lesser of \$6,000 or one-half of benefits	Beginning after Dec. 31, 1993
Married filing separate return ³				
1983	Same as above	0	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income	Ending after Dec. 31, 1983
1993	Same as above	0	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or 85 percent of income	Beginning after Dec. 31, 1993
Individuals in all other filing categories				
1983	Same as above	\$25,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income over \$25,000	Ending after Dec. 31, 1983
1993	Same as above	25,000 but not 34,000 34,000	Same as above Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or 85 percent of income over \$34,000 plus lesser of \$4,500 or one-half of benefits	Beginning after Dec. 31, 1993

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Includes workers' compensation benefits to the extent they cause a

reduction in Social Security or Tier 1 Railroad Retirement disability benefits.

³ Includes only married taxpayers filing separately who lived with their spouses at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A32.—Taxation of Social Security benefits: Examples

Modified adjusted gross income ¹	Amount of benefits ²	One-half of benefits ²	Income to be compared with base amount	Relevant base amount	Income in excess of base amount	One-half of excess income	85 percent of excess income	One-half of income between upper and lower base amounts	85 percent of benefits	Benefits included in gross income	
										Lesser of C and G	If income exceeds upper base amount— lesser of (a) 85 percent of benefits or (b) 85 percent of income over upper base amount plus lesser of (1) one-half of benefits or (2) one-half of income between base amounts
A	B	C	D = A + C	E	F = D - E	G = F / 2	H = F * .85	I	J = B * .85	Lesser of C and G	Smallest of J, H + C, or H + I
Married filing jointly											
\$25,000	\$10,000	\$5,000	\$30,000	\$32,000	0	...	...	...	...	...	...
\$28,000	10,000	5,000	33,000	32,000	\$1,000	\$500	...	...	...	\$500	...
\$33,000	10,000	5,000	38,000	32,000	6,000	3,000	...	...	...	3,000	...
\$38,000	10,000	5,000	43,000	32,000	11,000	5,500	...	...	...	5,000	...
\$40,000	10,000	5,000	45,000	44,000	1,000	...	\$850	\$6,000	\$8,500	...	\$5,850
\$43,000	10,000	5,000	48,000	44,000	4,000	...	3,400	6,000	8,500	...	8,400
Married filing separate returns ³											
0	\$6,000	\$3,000	\$3,000	0	\$3,000	...	\$2,550	0	\$5,100	...	\$2,550
\$2,000	6,000	3,000	5,000	0	5,000	...	4,250	0	5,100	...	4,250
\$4,000	6,000	3,000	7,000	0	7,000	...	5,950	0	5,100	...	5,100
\$10,000	6,000	3,000	13,000	0	13,000	...	11,050	0	5,100	...	5,100
\$20,000	6,000	3,000	23,000	0	23,000	...	19,550	0	5,100	...	5,100
Individuals in all other filing categories											
\$20,000	\$8,000	\$4,000	\$24,000	\$25,000	0	...	...	...	...	...	...
\$25,000	8,000	4,000	29,000	25,000	\$4,000	\$2,000	...	...	...	\$2,000	...
\$30,000	8,000	4,000	34,000	25,000	9,000	4,500	...	...	...	4,000	...
\$32,000	8,000	4,000	36,000	34,000	2,000	...	\$1,700	\$4,500	\$6,800	...	\$5,700
\$35,000	8,000	4,000	39,000	34,000	5,000	...	4,250	4,500	6,800	...	6,800
\$40,000	8,000	4,000	44,000	34,000	10,000	...	8,500	4,500	6,800	...	6,800

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Social Security and Tier 1 Railroad Retirement benefits, including workers' compensation benefits to the extent they cause a reduction in either of these two types of benefits.

³ Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

Supplemental Security Income

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and Federal payment standards are nationally uniform. The program is administered by SSA. The 1994 Federal SSI benefit rate for an individual living in his or her own household and with no other countable income is \$446 monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is \$669 monthly.

Program Summary

The federally administered Supplemental Security Income (SSI) program was established by Congress in 1972, with payments beginning in January 1974. It replaced the former Federal-State programs of Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD) in the 50 States and the District of Columbia. Residents of the Northern Mariana Islands became eligible for SSI in January 1978.

Under the SSI program, each eligible person living in his or her own household and having no other income is provided, as of January 1994, a monthly cash payment of \$446 (\$669 for a couple if both members are eligible). Since 1975, these Federal SSI benefit rates have been increased at the same time, and by the same percentage, as the cost-of-living increases in OASDI benefits. The Social Security amendments of 1983 delayed the July 1983 cost-of-living increases until January 1984 and rescheduled future increases for January. However, a general increase effective July 1983 raised the Federal SSI benefit level by \$20 per month for an individual and \$30 for a couple. Cost-of-living increases in SSI continue to be based on changes in the Consumer Price Index.

If an individual or couple is living in another person's household and is receiving both food and shelter from the person in whose household they are living, the Federal

benefit rate is reduced by one-third. This is done instead of determining the actual dollar value of the in-kind support and maintenance. One-third of the Federal benefit rate is counted as an additional income. For institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. Inmates of public institutions with some exceptions—for example, publicly operated community residences serving no more than 16 persons—are ineligible for SSI.

Except in certain instances when the expected stay in the institution(s) is less than 3 full months, or in the first 2 full months of the stay of an individual who was eligible under section 1619 in the month that he or she entered the institution, a maximum payment of \$30 a month is set for persons in public or private institutions who receive a substantial part of the cost of their care from the Medicaid program (Title XIX of the Social Security Act). Other eligible persons in private institutions may receive up to the Federal benefit rate applicable to those not living in institutions.

The Federal payment is based on the individual's countable income. Not all income is counted against the Federal SSI benefit level. The first \$20 monthly in OASDI benefits or other earned or unearned income is not counted. Also excluded is \$65 monthly of earnings plus one-half of any earnings above \$65. For example, a person living in his or her own household, whose sole income is a

2.B SSI: Summary

\$200 monthly OASDI benefit, would receive \$266 in Federal SSI payments:

$$\begin{aligned} \$446 - (\$200 - \$20) &= \$446 \\ - \$180 &= \$266. \end{aligned}$$

A person whose income consists of \$500 in gross monthly earnings would receive \$238.50 in Federal SSI payments:

$$\begin{aligned} \$446 - ((\$500 - \$85) \div 2) &= \\ \$446 - \$207.50 &= \$238.50. \end{aligned}$$

Beginning in October 1982, an SSI application is effective on the date of filing or, if later, the date on which the individual meets all criteria of eligibility. The payment for the first month of eligibility (and the first month following a period of ineligibility) will be prorated on the number of days for which there is an effective application. For example, if the application date is April 16, the individual meets all eligibility criteria on that date, and the payment for the entire month

would be \$200, then the payment for April is $\$200 \times 15/30$, or \$100.

For calendar year 1994, individuals generally are not eligible for SSI if they have resources in excess of \$2,000 (or \$3,000 for a couple). Certain resources are excluded, most commonly a home, an automobile used for essential transportation, household goods and personal effects of reasonable value, burial plots and spaces, and life insurance with a face value of \$1,500 or less, or burial funds not exceeding \$1,500.

States have the option to supplement the Supplemental Security Income floor for all or selected categories of persons, regardless of previous State program eligibility. States are required to supplement the Federal benefit rate if that rate does not equal or exceed the income that recipients of the former State programs had in December 1973 plus, in general, the amount of Federal benefit increases after 1976.

History of Provisions

Act***Basic Eligibility Requirements**

1972 An individual may qualify for payments on the basis of age, blindness, or disability.

Aged: Any person aged 65 or older.

Blind: Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a State AB program is eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of blindness.

Disabled: Any person unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18, eligibility is based on disability of severity comparable with that of an adult, since the criterion of "substantial gainful activity" is inapplicable for children. An individual transferred from a State APTD program to SSI is also eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of disability.

1973b Only persons who had received APTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the State definition of disability; those who became eligible for State aid from July to December 1973 must meet the Federal definition of disability.

1980 A disabled recipient who loses Federal SSI eligibility because of earnings at the substantial gainful activity level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.

This provision of the law was in effect from Jan. 1, 1981, through Dec. 31, 1983. Beginning in January 1984, under a 1-year demonstration project, this provision was continued for persons already eligible for either regular SSI payments or special monthly benefits.

1984 The special benefit and Medicaid provisions of the 1980 legislation were extended through June 30, 1987 (retroactive to Jan. 1, 1984).

1986 The special benefit and Medicaid provisions of the 1980 amendments were made permanent. The provisions were amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability benefits and either the special cash benefit or Medicaid eligibility under section 1619.

Other Eligibility Provisions**Citizenship and Residence**

1972 The individual must reside within one of the 50 States or the District of Columbia and be a citizen or an alien lawfully admitted for permanent residence or permanently residing in the United States under color of law. Persons living outside the United States for an entire calendar month lose their eligibility for such a month.

* The word "Act" represents legislation enacted in the year shown. 1973a denotes legislation enacted on July 9; 1973b denotes legislation enacted on December 31.

2.B SSI: History of Provisions

- 1978 Eligibility for SSI was extended to residents of the Northern Mariana Islands.
- 1980 The income and resources of the immigration sponsors of aliens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his or her family, the remainder is deemed available for the support of the alien applicant for a 3-year period after admission to the United States for permanent residence. This provision does not apply to those who become blind or disabled after admission, to refugees, or to persons granted political asylum.
- 1989 SSI eligibility was continued for a disabled or blind child who was receiving SSI benefits and living with a parent who is a member of the Armed Forces assigned to permanent duty ashore outside the United States.
- 1993 Above provision made applicable where the parent is a member of the Armed Forces and stationed in Puerto Rico or the territories and possessions of the United States.
- Sponsor-to-alien deeming period extended from 3 years to 5 years, effective Jan. 1, 1994, through Sept. 30, 1996.

Other Benefits

- 1980 SSI applicants and recipients are not required as a condition of eligibility to elect to receive Veterans Administration pensions under the Veterans and Survivors' Pension Improvement Act of 1978.

Alcoholism and Drug Addiction

- 1972 Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment.

Institutionalization

- 1972 An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under regulations, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.
- 1976 An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.
- 1983 Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.
- 1986 Effective July 1, 1987, up to 2 full months of full-rate benefits can be made to recipients of special SSI payments under section 1619 if they reside in certain public medical, psychiatric, or Medicaid facilities, or in private Medicaid facilities.
- 1987 Effective Jan. 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9-month period.

Effective July 1, 1988, continued payment of SSI benefits for up to 3 months is permitted, at the rate that was applicable in the month prior to the first full month of institutionalization, for individuals whose expected institutional stay on admission is not likely to exceed 3 months and for whom the receipt of benefits is necessary to maintain living arrangements to which they may return.

Vocational Rehabilitation and Treatment

- 1972 Blind and disabled individuals under age 65 must be referred to the State agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.
- 1976 Blind and disabled children under age 16 must be referred to the State agency administering crippled children's services or to another agency designated by the State. States are reimbursed for the cost of services.
- Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.
- 1980 Disabled SSI recipients who are determined to be medically recovered may continue to receive payments while enrolled in approved vocational rehabilitation programs, if the Commissioner of Social Security determines that continuation in the program will increase the probability of their leaving the rolls permanently.
- 1981 Funding no longer provided under title XVI for services to children.
- Reimbursement for the cost of rehabilitation services will be made if the services result in the recipient's return to work.
- 1987 Provision for continuation of payments to SSI recipients who have medically recovered while enrolled in an approved vocational rehabilitation program extended to blind SSI recipients.
- 1990 Reimbursement authorized for the cost of vocational rehabilitation services provided in months in which the individual was not receiving Federal SSI payments, if—
- SSI recipient status for Medicaid eligibility purposes was retained under work incentive provisions, or
- benefits were in suspense status, or
- federally administered State supplementation was received.

Deeming of Income

- 1972 Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.
- After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.
- 1980 Children aged 18 or older are not subject to parental deeming.
- Sponsor's income deemed to an alien for 3 years.
- 1989 Disabled children receiving home care services under State Medicaid programs, who are ineligible for SSI because of deeming of parental income, and who received SSI benefits limited to \$30 while in a medical treatment facility may receive the \$30 monthly allowance that would be payable if the recipient were institutionalized.
- 1993 Sponsor-to-alien deeming period extended from 3 years to 5 years, effective Jan. 1, 1994, through Sept. 30, 1996.

2.B SSI: History of Provisions

Continues deeming from an ineligible spouse or parent who is absent from the household due to active military service.

Federal Benefit Payments

Windfall Offset

- 1980 Offset (by reduction of retroactive Social Security benefits) to prevent persons whose initial OASDI payment is retroactive from receiving more in total benefits for the same period than if they were paid the benefits when regularly due.
- 1984 Offset provision expanded to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

Proration of Benefit

- 1982 Benefit for first month of eligibility to be prorated by the number of days in the month for which an application has been filed and there is eligibility.

Retrospective Monthly Accounting

- 1981 Changed the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income, living arrangements, and other conditions in the previous (or second previous) month.
- 1984 Changed the method of computing the SSI benefit to persons receiving title II payments. The effect of the increased title II income at the time of the cost-of-living increase is not delayed as it otherwise would be.
- 1987 Provided an exception to retrospective monthly accounting so that amounts received under AFDC, foster care, refugee cash assistance, Cuban-Haitian entrant assistance or general and child welfare assistance provided by the Bureau of Indian Affairs are counted only in the month received.
- 1993 Changed the method of computing the SSI benefit to persons receiving the value of the one-third reduction. The effect of the increased value at the time of the cost-of-living increase is not delayed as it otherwise would be. Effective January 1995.

Uncashed Checks

- 1981 States that have federally administered supplements to be credited their share of SSI checks that remain unnegotiated for 180 days.
- 1989 SSI checks now unnegotiable after 1 year. States are credited their share of SSI checks after 1 year rather than 180 days.

Rounding of Payment Amounts

- 1982 Cost-of-living adjustments in the Federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.

Federal Benefit Rates

... See table 2.B1.

Exclusions From Income

General

- 1972 The first \$60 of earned or unearned income per calendar quarter for an individual or couple; the next \$195 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

- 1981 The first \$20 of earned or unearned income per month for an individual or couple; the next \$65 and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.
- Special**
-
- 1972 Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.
- Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.
- Income required for achieving an approved self-support plan for blind and disabled persons.
- Work expenses of blind persons.
- For blind persons transferred from State programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the State programs.
- Irregularly or infrequently received income totaling \$60 or less of unearned income and \$30 of earned income in a calendar quarter.
- Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.
- One-third of any payment received from an absent parent for the support of a child eligible for SSI.
- Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.
- State or local government cash payments based on need and designed to supplement SSI payments.
- 1976 Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by State or local governments.
- The value of assistance provided under certain Federal housing programs.
- Persons forced to leave their homes due to a major disaster declared under the Disaster Act of 1974 (and occurring between June 1, 1976, and Dec. 31, 1976) will not have their payments reduced for the support and maintenance received in any residence, if they relocate within 30 days of the disaster. This provision is effective for up to 18 months.
- 1977 Food stamps, federally donated food, and the value of free or reduced price food for women and children under the Child Nutrition Act and National School Lunch Act.
- 1978 Provisions for exclusions for support and maintenance under the Disaster Act of 1974 extended on permanent basis. Effective Jan. 1, 1978.
- 1980 Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income disregards.
- Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining if an individual is engaging in substantial gainful activity. Impairment-related work expenses are excluded in calculating

2.B SSI: History of Provisions

income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion.

Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).

- 1981 Modified provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: \$20 or less of unearned income and \$10 of earned income in a month.
- 1982 From Dec. 18, 1982, to Sept. 30, 1983, certain home energy assistance payments are excluded if a State agency certified that they are based on need.
- 1983 Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is disregarded if the State determines that the assistance is based on need. Provision is applicable through September 1984.
- Certain home energy assistance payments are excluded if a State agency certified that the assistance is based on need. Provision is applicable through June 1985.
- 1984 Above provisions for 1983 continue to Oct. 1, 1987.
- 1986 Educational Assistance under Higher Education Act of 1965 as amended.
- 1987 The 1983 provisions for support and maintenance and home energy assistance made permanent.
- Excluded death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial.
- Modified the 1982 resource exclusion for burial funds to extend the exclusion to any burial fund of \$1,500 or less maintained separately from all other assets, thereby allowing the interest on the funds to be excluded from income if retained in the fund.
- 1988 Japanese-American and Aleutian restitution payments.
- 1989 Interest on agreements representing the purchase of an excluded burial space.
- Payments from the Agent Orange Settlement.
- Value of a ticket for domestic travel received as a gift and not cashed.
- 1990 Earned income tax credit (including the child health insurance portion).
- Payments received from a State administered fund established to aid victims of crime.
- Impairment-related work expenses excluded from income in determining initial eligibility for benefits.
- Payments received as State or local government relocation assistance. (This provision expires 3 years after its effective date.)
- Payments received under the Radiation Exposure Compensation Act.

Limits and Exclusions From Resources

- Redefined as earned income, royalties earned in connection with any publication of the individual's work, and honoraria received for services rendered (previously defined as unearned income).
- 1993 Hostile fire pay to members of the uniformed services.
- Exclusion of payments received as State or local government relocation assistance made permanent.
- 1972 Countable resources limited to \$1,500 or less for an individual and to \$2,250 or less for a couple.
- 1984 Limit on countable resources raised by \$100 a year for individuals and \$150 a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become \$2,000 for an individual and \$3,000 for a couple in 1989 and thereafter.
- General Exclusions**
-
- 1972 A home of reasonable value—established by regulation as not exceeding a fair-market value of \$25,000 (\$35,000 in Alaska and Hawaii).
- Personal effects and household goods of reasonable value established by regulation as not exceeding a total market value of \$1,500.
- An automobile of reasonable value—established by regulation as not exceeding a market value of \$1,200.
- An automobile, may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment, or if it is modified to be operated by or for transportation of a handicapped person.
- Life insurance with face value of \$1,500 or less.
- 1976 The recipient's home, regardless of value, is excluded from consideration in determining resources.
- 1979 Reasonable value for an automobile increased by regulation to \$4,500 of current-market value; personal goods and household effects increased to \$2,000 of equity value
- 1980 Assets transferred for less than fair-market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.
- 1982 The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial trust fund) may be set aside for the burial of the recipient and spouse, if held in separately identifiable burial funds.
- 1984 The unspent portion of any retroactive title II or title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.
- 1985 Regulations permitted exclusion, regardless of value of an automobile needed for essential transportation. The \$4,500 current-market value limit applies only if no automobile could be excluded based on the nature of its use.

2.B SSI: History of Provisions

- 1987 Provides for suspension of the 1980 transfer of assets provision, if the Secretary determines that undue hardship would result.
- Excludes from consideration real property that cannot be sold because it is jointly owned; its sale would cause the other owner(s) undue hardship due to loss of housing; its sale is barred by a legal impediment; or, the owner's reasonable efforts to sell have been unsuccessful.
- Temporarily extends the 1984 exclusion of retroactive title II and title XVI benefits from 6 months to 9 months (the longer exclusion applies to benefits paid in fiscal years 1988 and 1989).
- Allows the exclusion of burial funds, as described above, regardless of whether or not there would otherwise be excess resources.
- 1988 Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later. Japanese-American and Aleutian restitution payments.
- 1989 Payments from the Agent Orange Settlement.
- 1990 Earned income tax credit excluded for the month following the month the credit is received.
- Payments received from a State administered fund established to aid victims of crime excluded for a 9-month period. Individual not required to file for such benefits.
- Payments received as State or local government relocation assistance excluded for a 9-month period. (The provision expires 3 years after its effective date.)
- Payments received under the Radiation Exposure Compensation Act.
- 1993 Made permanent the 9-month exclusion of payments received as State or local government relocation assistance.

Special Exclusions

- 1972 Assets of a blind or disabled individual that are necessary to an approved plan of self-support.
- Tools and other property essential to self-support, within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska.
- For persons transferred from State programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the State program.
- 1989 Property essential to self-support (including the tools of a tradesperson and the machinery and livestock of a farmer) that is used in a trade or business or by such individual as an employee.

Presumptive and Emergency Payments and Interim Assistance Reimbursement

Presumptive Payments

- 1972 A person applying on the basis of disability who meets all other criteria of eligibility may receive payments for 3 months pending the disability determination.
- 1976 Presumptive payment provision was extended to persons applying on the basis of blindness.

1990 Extends the period for receipt of payments to 6 months.

Emergency Advance Payments

1972 Any applicant who can be presumed to meet the criteria of eligibility but has not yet been determined eligible and who is faced with a financial emergency may receive an immediate cash advance of up to \$100.

1987 Increases the maximum emergency advance payment amount to the maximum amount of the regular Federal SSI monthly benefit rate (\$354 for an individual, \$532 for a couple in 1988), plus, if any, the federally administered State supplementary payment.

Interim Assistance Reimbursement

1974 SSA may enter into agreements with the States to repay them directly for assistance payments made to an SSI applicant while his or her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation to expire June 30, 1976.

1976 The authority to repay the State for interim assistance was made permanent.

1987 Extends interim assistance reimbursement to situations in which payments are made by States or political subdivisions to persons whose SSI payments were suspended or terminated and who subsequently are found to be eligible for such benefits.

Medicaid Eligibility

1972 States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they could limit coverage by applying more restrictive criteria from the State Medicaid plan in effect on Jan. 1, 1972.

States can accept SSA determination of eligibility, or make their own determination.

1976 Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.

1986 Restored Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI due to a change in the Social Security disabled widow(er)s benefits reduction factor.

1987 Preserves the Medicaid eligibility of recipients who become ineligible for SSI payments due to an increase in, or entitlement to, Social Security disabled adult child's benefits.

Temporarily preserves the Medicaid eligibility of widow(er)s aged 60–65 who become ineligible for SSI benefits because of Social Security entitlement. Medicaid coverage ceases when Medicare entitlement begins.

1990 Preserves the Medicaid eligibility of SSI recipients who become ineligible for payments when they become entitled to Social Security disabled widow(er)s benefits following the revised definition used for their disability.

1980 Blind and disabled recipients under age 65 no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) They continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.

2.B SSI: History of Provisions

In States that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the State's specific eligibility and program requirements.

The Medicaid provision of the 1980 legislation was in effect from Jan. 1, 1981, through Dec. 31, 1983. Under a 1-year demonstration project, beginning Jan. 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments or for retention of Medicaid eligibility.

1984 Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to Jan. 1, 1984).

1986 Medicaid protection for disabled widow(er)s whose title II benefits increased in 1984 because of a change in the actuarial reduction formula.

The SSI recipient status for Medicaid eligibility provision of the 1980 amendments was made permanent.

Effective July 1, 1987, certain expenses that would be lost if SSI eligibility was discontinued may be excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes—

- impairment-related work expenses of disabled persons;
- work expenses of blind persons;
- income required for achieving an approved self-support plan; and
- the value of publicly funded attendant care services.

Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all States to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

1987 Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows or widowers (but not eligible for Medicare) and who become ineligible for SSI payments or State supplementation because of the receipt of old-age or survivors insurance benefits under Social Security

1990 Age limit for retention of SSI recipient status for Medicaid eligibility purposes (1980 and subsequent work incentive provisions, above) eliminated.

State Supplementation

1972 States were given the option of providing supplementary payments both to recipients transferred from the State program and to those newly eligible for SSI.

States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When State supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the State and assumes administrative costs.

"Hold harmless" protection, which limits a State's fiscal liability to its share of OAA, AB, and APTD expenditures for calendar year 1972, was provided to States electing Federal administration of their supplementary plans. This provision applies only to supplementary payments that do not, on the average, exceed a State's

“adjusted payment level.” (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below State standards.)

- 1976 After June 30, 1977, when the Federal SSI payment level is increased by a cost-of-living increase, such an increase will be disregarded in calculating the “hold harmless” amount.

Requires States to maintain State supplementation payments at the level of December 1976 (“maintenance of payments”) or to continue to pay in supplements the same total annual amounts (“maintenance of expenditures”) when the Federal SSI payment level is increased and thereby pass through any increases in Federal benefits without reducing State supplements.

- 1982 Began a 3-year phase out of “hold harmless” protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining “hold harmless” States) assumed the full cost of their supplementary payments.

- 1983 Federal pass-through law is adjusted (1) by substituting the State supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that States must maintain in complying with the pass-through requirements, and (2) with regard to the \$20 (individual) and \$30 (couple) increase in the Federal SSI standard in July 1983, by requiring States to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1985.

- 1986 Provided for Federal administration of State supplements to residents of medical institutions.

- 1987 Provided for required pass through of \$5 increase in Federal rate for persons whose care in institutions is paid in substantial part by Medicaid.

- 1993 The Omnibus Budget Reconciliation Act (OBRA) of 1993 requires States to pay fees for Federal administration of their State supplementation payments. The fees are \$1.67 for each monthly supplementary payment in fiscal year 1994, \$3.33 in fiscal year 1995, and \$5.00 in fiscal year 1996. Fees for subsequent fiscal years will be \$5.00 or another amount determined by the Secretary to be appropriate. The Secretary may charge the States additional fees for services they request that are beyond the level customarily provided in administering State supplementary payments.

Mandatory Minimum State Supplementation

- 1973a Provision was made for mandatory State supplementation as assurance against reduction of income for persons who received State assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the State assistance payment that the individual received in December 1973 plus other income and (2) his or her Federal SSI payment plus other income.

2.B SSI: History of Provisions

Table 2.B1.—Federal benefit rates

Act	Living arrangement ¹	Amount ²		Conditions
		Individual	Couple	
1972.....	Own household ³	\$130.00	\$195.00	Was to be effective Jan. 1, 1974; superseded by 1973b provision.
1973a.....	140.00	210.00	Was to be effective July 1, 1974; superseded by 1973b provision.
1973b.....	140.00	210.00	Effective Jan. 1, 1974.
.....	146.00	219.00	Effective July 1, 1974.
1974.....	Mechanism established for providing cost-of-living adjustments coordinated with earlier legislation applying to OASDI cash benefits. SSI payments to be increased by the same percentage as OASDI benefits and at the same time.
.....	157.70	236.60	Effective July 1, 1975.
.....	167.80	251.80	Effective July 1, 1976.
.....	177.80	266.70	Effective July 1, 1977.
.....	189.40	284.10	Effective July 1, 1978.
.....	208.20	312.30	Effective July 1, 1979.
.....	238.00	357.00	Effective July 1, 1980.
.....	264.70	397.00	Effective July 1, 1981.
.....	284.30	426.40	Effective July 1, 1982.
1983.....	304.30	456.40	Effective July 1, 1983 (general benefit increase).
.....	314.00	472.00	Effective Jan. 1, 1984.
.....	325.00	488.00	Effective Jan. 1, 1985.
.....	336.00	504.00	Effective Jan. 1, 1986.
.....	340.00	510.00	Effective Jan. 1, 1987.
.....	354.00	532.00	Effective Jan. 1, 1988.
.....	368.00	553.00	Effective Jan. 1, 1989.
.....	386.00	579.00	Effective Jan. 1, 1990.
.....	407.00	610.00	Effective Jan. 1, 1991.
.....	422.00	633.00	Effective Jan. 1, 1992.
.....	434.00	652.00	Effective Jan. 1, 1993.
.....	446.00	669.00	Effective Jan. 1, 1994.
1973a.....	Increment for "essential person" in household	65.00	.....	Was to be effective Jan. 1, 1974. For persons transferred from OAA, AB, or APTD programs who were receiving payments in December 1973 under a State plan that took account of "essential persons" in the household.
.....	70.00	.....	Was to be effective July 1, 1974.
1973b.....	70.00	.....	Effective Jan. 1, 1974.
.....	73.00	.....	Effective July 1, 1974.
1974.....	Mechanism established for providing cost-of-living adjustments.
.....	78.90	.....	Effective July 1, 1975.
.....	84.00	.....	Effective July 1, 1976.
.....	89.00	.....	Effective July 1, 1977.
.....	94.80	.....	Effective July 1, 1978.
.....	104.20	.....	Effective July 1, 1979.
.....	119.20	.....	Effective July 1, 1980.
.....	132.60	.....	Effective July 1, 1981.
.....	142.50	.....	Effective July 1, 1982.
1983.....	152.50	.....	Effective July 1, 1983 (general benefit increase).
.....	157.00	.....	Effective Jan. 1, 1984.
.....	163.00	.....	Effective Jan. 1, 1985.
.....	168.00	.....	Effective Jan. 1, 1986.
.....	170.00	.....	Effective Jan. 1, 1987.
.....	177.00	.....	Effective Jan. 1, 1988.
.....	184.00	.....	Effective Jan. 1, 1989.
.....	193.00	.....	Effective Jan. 1, 1990.
.....	204.00	.....	Effective Jan. 1, 1991.
.....	211.00	.....	Effective Jan. 1, 1992.
.....	217.00	.....	Effective Jan. 1, 1993.
.....	223.00	.....	Effective Jan. 1, 1994.
1972.....	Receiving institutional care covered by Medicaid	25.00	50.00	Effective Jan. 1, 1974. Must be receiving more than 50 percent of the cost of the care from Medicaid (title XIX of the Social Security Act).
1987.....	30.00	60.00	Effective July 1, 1988. Must be receiving more than 50 percent of the cost of the care from Medicaid (title XIX of the Social Security Act).

¹ For those in another person's household receiving support and maintenance there, the Federal benefit rate is reduced by one-third.

² For those without countable income. These payments are reduced by the

amount of countable income of the individual or couple.

³ Includes persons in private institutions whose care is not provided by Medicaid.

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

Health Care

Medicare and Medicaid are the Nation's major health and medical care programs. Medicare is a Federal program for aged and disabled persons who are insured under the Social Security program. Medicaid covers eligible persons with limited income and resources. The Medicaid program is funded jointly by the Federal Government and the States and is State-administered.

Medicare

The Medicare program entitled, "Health Insurance for the Aged and Disabled," became law on July 30, 1965, as Title XVIII of the Social Security Act. As part of the Social Security Amendments of 1965, the Medicare legislation established a health insurance program for aged persons to complement the retirement, survivors, and disability insurance benefits under Title II of the Social Security Act. It consists of two separate but coordinated programs: Part A is Hospital Insurance (HI) and Part B is Supplementary Medical Insurance (SMI).

When first implemented in 1966, Medicare covered most persons aged 65 or older. Since then, legislation added other groups. In 1972, P.L. 92-603 made major changes in the program's provisions. In particular, protection was extended, effective July 1, 1973, to disabled persons entitled because of their disability to monthly cash benefits under the Social Security or Railroad Retirement programs and to certain individuals with end-stage renal (kidney) disease. Title XVIII thus became Health Insurance for the Aged and Disabled.

Effective November 1, 1983, Medicare implemented the coverage of hospice care for terminally ill beneficiaries whose life expectancy is 6 months or less. Effective for hospital fiscal years beginning on or after October 1, 1983, P.L. 98-21 established a prospective payment system for Medicare payment of inpatient hospital services.

The Consolidated Omnibus Budget Reconciliation Act (COBRA) of 1985 (P.L. 99-272) extended

mandatory Medicare coverage to nearly all State and local government employees hired after December 31, 1985. Medicare was made secondary payer for all workers aged 65 or older and their spouses, who elected to be covered by employment-based health insurance through an employer with 20 or more employees.

Under the Omnibus Budget Reconciliation Act (OBRA) of 1986, Medicare was made secondary payer for all disabled Medicare beneficiaries who elected to be covered by employment-based health insurance as a current employee (or family member of such employee) of an employer with at least 100 employees. The OBRA of 1986 also provided that outpatient immunosuppressive drugs furnished to transplant patients be covered for 1 year after the transplant.

OBRA 1987 permitted previously disabled individuals, after a period of employment, to resume Medicare coverage without an additional 2-year waiting period when they reestablished disability entitlement. Medicare was required to be the secondary payer to employer-based insurance for end-stage renal disease. To be eligible for home health care, the Act specified the beneficiary must have restricted ability to leave the home (requiring the assistance of another person or the aid of a supportive device). The maximum payment for mental health services was increased and certain outpatient mental health services were covered along with the services of certified nurse-midwives, clinical social workers, clinical psychologists in rural health clinics, and physician assistants in

rural health manpower shortage areas.

The Medicare Catastrophic Coverage Act (MCCA) of 1988 (P.L. 100-360) provided for the largest expansion of Medicare since the program's inception in 1965. Elderly and disabled beneficiaries were to be protected from the costs of catastrophic medical bills. This Act also provided for the program's first broad coverage of outpatient prescription drugs.

The new Medicare benefits were to be financed with two premiums—an increase in the premium paid by all Part B enrollees and an income-related premium to be paid by all persons eligible under Part A. The latter premium, termed the "supplemental" premium, was to be based on the amount of the individual's Federal income tax liability, and was subject to an annual limit.

The Medicare Catastrophic Coverage Repeal Act (MCCRA) of 1989 (P.L. 101-234) repealed the Medicare catastrophic benefits legislated in 1988 and generally restored Medicare benefit levels to those available prior to January 1, 1989. Both the flat monthly premium and the supplemental premium (or catastrophic surtax) were cancelled. There were transition provisions for Medicare beneficiaries already in a hospital or skilled-nursing facility on January 1, 1990. Hospital and skilled-nursing facility days used in 1989 will not be counted when calculating an individual's balance of lifetime reserve days.

OBRA 1989 (P.L. 101-239) revised the Medicare physician payment system. The new fee schedule was to be phased in over 5 years beginning January 1, 1992. The schedule was based on a resource-based relative value scale that measured the time, training, and skill required to perform a given service and was adjusted for overhead costs and geographical differences. The Act also limited what doctors may charge beneficia-

ries over and above the Medicare allowed fee. Also included was an increase in coverage of mental health services. The limit on mental health benefits was eliminated and coverage was extended to services of clinical psychologists and social workers.

OBRA 1989 provided an opportunity to continue Medicare coverage to individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level, but who continued to be disabled. These individuals have the option to purchase Medicare coverage during specified enrollment periods. The amount of the monthly HI premium is the same as the premium charged for Medicare's HI benefits for uninsured individuals. The SMI premium is the same for all individuals.

OBRA 1990 (P.L. 101-508) specified further changes in payments to hospitals and to physicians, legislated the Part B premium for 1991 through 1995, and increased payments by Medicare beneficiaries by increasing the Part B deductible amount to \$100 beginning January 1, 1991. The Act directed that standards be set for Medicare supplemental insurance (Medigap) policies. There must be an open enrollment period for new beneficiaries aged 65 or older during which the law forbids insurers to deny coverage or to discriminate in the price of the policy. Further, the Medigap policy may not be cancelled or a renewal refused by the insurer solely on the basis of the health of the policyholder.

OBRA 1993 was enacted on August 10, 1993 (P.L. 103-66). For wages and self-employment income received after December 31, 1993, the wage base cap subject to the Medicare hospital insurance tax was removed entirely (in 1993, the maximum amount of income subject to the HI tax was

\$135,000). Part A premiums were reduced on a phased-in basis for individuals and their spouses who have at least 30 quarters of Social Security coverage (these premiums apply to beneficiaries not eligible for Social Security or Railroad Retirement benefits). Premium reductions begin at 25 percent in fiscal year 1994 and increase by 5 percentage points for the next 4 years. Beginning in fiscal year 1998, the reduction would remain at 45 percent.

From 1984 through 1990, the Part B premium was set to cover 25 percent of program costs for aged beneficiaries. The remaining 75 percent was covered by general revenues. OBRA 1990 established in statute the monthly Part B premium through 1995 to cover 25 percent of program costs. OBRA 1993 extended this provision to 1996, 1997, and 1998. OBRA 1993 also applied cost restraints on payments to urban and rural hospitals under the prospective payment system (PPS), to PPS exempt hospitals (with an exemption for low-threshold hospitals), to physician services (with the exception of primary care services), to skilled-nursing facilities, hospices, laboratory services, anesthesia care teams, other services and expense computations.

Beginning with calendar year 1994 and ending in calendar year 1997, OBRA 1993 established a new health insurance reporting system for all employers required to file a W-2 form. A Medicare and Medicaid Coverage Data Bank is being established within the Department of Health and Human Services to identify and collect amounts from liable third party payers to reimburse costs incurred for items and services furnished to Medicare and Medicaid beneficiaries. A ban on physician ownership referrals to clinical laboratories was also expanded.

Hospital Insurance

Individuals who are eligible for Social Security or Railroad Retirement benefits are eligible for premium-free Hospital Insurance benefits when they reach age 65, whether they have claimed monthly benefits or not. Also, workers and their spouses with a sufficient period of Medicare-only coverage in Federal, State, or local government employment are eligible at age 65.

In addition, HI protection is provided to disabled beneficiaries (but not their dependents) who have been entitled to Social Security or Railroad Retirement disability benefits for at least 24 months (or government employees with Medicare-only coverage who have been disabled for more than 29 months), and to insured workers (and their spouses and children) with end-stage renal disease who require renal dialysis or a kidney transplant. The Social Security Amendments of 1980 (P.L. 96-265) eliminated the requirement that the 24 months be consecutive, effective December 1, 1980. Months from previous periods of disability benefit entitlement may be counted in determining whether the monthly qualifying period requirement is met, provided the current onset begins within certain time limits following the earlier period of entitlement.

Also eligible for HI enrollment under transitional provisions are persons aged 65 or older with specified amounts of earnings credits less than those required for monthly benefit eligibility. (Not eligible under the transitional provisions are retired Federal employees covered by the Federal Employees' Health Benefits Act of 1959 or aliens admitted for permanent residence unless they have 5 consecutive years of residence and the required covered quarters under these provisions.)

The Tax Equity and Fiscal Responsibility Act of 1982 required

that as of January 1983, Federal employees be covered for HI protection. Federal workers employed during January 1983 were permitted upon retirement to use Federal wage quarters before 1983 to establish entitlement to HI benefits, if needed.

Since July 1973, most persons aged 65 or older and otherwise ineligible for HI have been permitted to enroll voluntarily and pay a monthly premium for HI protection if they are enrolled for SMI. If they have 30 quarters of coverage under the Social Security program, the 1994 cost of HI is the reduced amount of \$184 per month; if not, the cost is \$245 per month.

Benefits provided.—Under the HI program, beneficiaries receive the following four kinds of medically necessary care: (1) inpatient hospital care; (2) inpatient care in a skilled-nursing facility (SNF) following a hospital stay; (3) home health care; and (4) hospice care.

- **Inpatient hospital care.**

Effective January 1, 1994, once a Medicare beneficiary has paid the inpatient hospital deductible (\$696 in 1994), all remaining costs of covered hospital services for the first 60 days in a benefit period will be paid by Medicare (see table 2.C1). From the 61st through the 90th day in a benefit period, the patient pays a daily coinsurance amount equal to one-fourth the inpatient hospital deductible (\$174 in 1994). Each HI beneficiary also has a "lifetime reserve" of 60 additional hospital days that may be used when the covered days within a benefit period have been exhausted. Lifetime reserve days may be used only once and the daily coinsurance amount is one-half the inpatient hospital deductible (\$348 in 1994). Covered hospital care includes

all those services ordinarily furnished by a hospital to its patients: semiprivate accommodations, operation room, laboratory procedures and X-rays, drugs and biologicals, nursing services (no payments are made for private duty nursing), therapy services, and services of interns and residents-in-training. Benefits include reimbursement for inpatient tuberculosis and psychiatric hospital services—with a lifetime limit of 190 days of care in a psychiatric hospital—and emergency inpatient care in a nonparticipating hospital. Psychiatric care in general hospitals, rather than in free-standing psychiatric hospitals, is not subject to the 190-day limit and is treated the same as other Medicare inpatient hospital care.

- **Certain post-hospital care.**

Following hospitalization of at least 3 consecutive days, if a patient requires a skilled level of nursing care or skilled rehabilitation services on a daily basis, but not hospital care, such services are covered in an institution or section of a hospital that qualifies as a skilled-nursing facility. Payment for up to 100 days of care per benefit period is covered with no coinsurance for the first 20 days, and daily coinsurance for days 21 through 100. This daily coinsurance rate is one-eighth of the inpatient hospital deductible (\$87 per day in 1994).

- **Home health care (part-time or intermittent skilled-nursing care, physical therapy, or speech therapy).**

Unlimited home visits are covered if the beneficiary is homebound (but need not be bedridden), and if a physician sets up a home health plan

after determining that the individual requires skilled-nursing care on an intermittent basis, physical or speech therapy. Other services can include necessary part time or intermittent home health aide services, occupational therapy, medical social services and medical supplies. Effective October 1, 1990, new quality standards were required for Medicare participating skilled-nursing facilities and home health agencies. Medicare pays the reasonable cost of all covered home health visits. Durable medical equipment furnished as part of the home health plan is subject to a 20-percent coinsurance (that is, the beneficiary must pay 20 percent of the cost). Home health care under Part A has no time limitations, no co-payment, and no deductible. However, full-time nursing care, food, blood, and drugs are **not** provided as home health agency services.

- **Hospice care.** Added in 1983, services are provided to beneficiaries certified as terminally ill; these services cover two 90-day hospice benefit periods, a subsequent period of 30 days, and a subsequent extension of unlimited duration. When these services—often provided in the beneficiary's home—are furnished by a Medicare-certified facility, the coverage includes: physician services, nursing care, medical appliances and supplies, drugs for symptom management and pain relief, short-term inpatient care, counseling, therapies, home health aide, and home-maker services. Part A and B deductibles do not apply to services and supplies furnished under the hospice benefit, and the beneficiary

pays only limited charges for outpatient drugs and inpatient respite care. The beneficiary pays deductibles and coinsurance amounts when regular Medicare benefits are used for treatment of a condition other than the terminal illness. For the hospice program, there is a "cap" on per person expenditures.

Financing and administration.—Hospital Insurance is financed by a tax on earnings that is separate from the tax used to finance Old-Age, Survivors, and Disability Insurance (OASDI) benefits. Before January 12, 1991, the OASDI and HI taxes were applied to the same maximum earnings base (\$51,300 in 1990). However, beginning in 1991 (under P.L. 101-508), annual earnings up to \$125,000 were subjected to HI taxes, with the amount indexed to increases in average wages in the economy after 1991 (for 1993, the maximum earnings base for OASDI was \$57,600 and increased to \$60,600 in 1994; for 1993, the maximum earnings base for HI was \$135,000).

The Omnibus Budget Reconciliation Act of 1993 (P.L. 103-66) repealed the dollar limit on wages and self-employment income subject to HI taxes). The HI contribution rate of 1.45 percent applies equally to employers and employees. The rate for the self-employed equals the combined employer and employee rate of 2.9 percent.¹ The income is channeled into a separate Federal Hospital Insurance Trust Fund (see table 2.A3), established on a basis similar to that of the Federal Old-Age and Survivors Insurance and Disability Insurance Trust Funds. All Hospital Insurance benefits and administrative costs are paid from this trust fund. Under

¹ Beginning in 1990, the law allowed (a) a reduction in net self-employment earnings to which the OASDI and HI tax applies and (b) an income tax deduction of one-half the OASDI and HI taxes paid.

a special provision, the HI Trust Fund is reimbursed from general revenues for the cost of providing HI coverage for certain aged persons not entitled to OASDI or Railroad Retirement benefits (see table 8.A1).

The Secretary of Health and Human Services has overall responsibility for administering the HI program. In 1965, a new component was created in the Social Security Administration (SSA) to manage the Medicare program. In March 1977, management was transferred from SSA to the newly formed Health Care Financing Administration (HCFA). Responsibility for administering the Federal Medicare program and the combined Federal-State Medicaid programs rests with HCFA. SSA is responsible for the initial determination of an individual's entitlement and has overall responsibility for maintaining Medicare data on the master beneficiary record, SSA's primary record of beneficiaries.

As provided by law, the administrators of the HI program have entered into agreements with State agencies and private organizations to secure their assistance in administering the program. Regulations and guidelines for determining if hospitals, skilled-nursing facilities, home health agencies, hospices, and other providers of medical services meet the conditions for program participation are developed by HCFA. These standards include the requirements for medical and nursing staff, the physical environment in which care is provided, the maintenance of records, and the overall quality of care being provided. State agencies—usually health departments—apply the standards and also render consultative services to health care providers. Each participating provider must agree to limit beneficiary service charges to the applicable deductibles and coinsurance.

Hospitals and skilled-nursing facilities nominate a fiscal interme-

diary to process claims for HI benefits and to make payment settlements. The intermediaries are assigned by HCFA on a regional basis. Both Blue Cross/Blue Shield plans and commercial insurance companies serve as intermediaries whose responsibilities include:

- determining costs and reimbursement amounts;
- maintaining records;
- establishing controls;
- safeguarding against fraud and abuse or excess use;
- conducting reviews and audits;
- making the payments to providers for services; and
- assisting both providers and beneficiaries as needed.

Skilled-nursing facilities, home health agencies, and some hospitals are reimbursed on the basis of reasonable costs, subject to certain monetary limits. Most hospitals are paid under a prospective payment system with rates set in advance and related to the patient's diagnosis. Hospices are paid prospectively set rates based on the level of care.

Ordinarily, payments are made only for services provided in the 50 States, the District of Columbia, Puerto Rico, the Virgin Islands, Guam, American Samoa, and the Northern Mariana Islands.

To improve the quality and effectiveness of Medicare services, the 1972 amendments authorized the establishment of medical review groups, called Professional Standards Review Organizations (PSRO's). The 1982 amendments replaced the PSRO's with Peer Review Organizations (PRO's). A PRO (one in each State) is composed of local practicing physicians organized for the purpose of conducting peer reviews. The PRO's are responsible for assuring that the care provided to Medicare

beneficiaries is medically necessary and reasonable, provided in the appropriate setting (hospital versus nonhospital), reviewing the validity of hospitals' diagnostic information, reviewing the appropriateness of admissions and discharges, deciding if professionally accepted standards of quality are being met, and reviewing the appropriateness of care for which additional payment is sought for extraordinarily costly cases. To receive Medicare payments, each hospital must have an agreement with a PRO.

Supplementary Medical Insurance

Except for aliens, all persons aged 65 or older and all disabled persons entitled to coverage under HI are eligible to enroll in the SMI program on a voluntary basis by paying a monthly premium.

From 1984 through 1990, the Part B premium was set to cover 25 percent of program costs for aged beneficiaries, with the remaining 75 percent covered by general revenues of the Federal Government. OBRA 1990 established the monthly Part B premium in statute through 1995 to cover 25 percent of program costs as follows: \$29.90 in 1991, \$31.80 in 1992, \$36.60 in 1993, \$41.10 in 1994, and \$46.10 in 1995. OBRA 1993 extended the provision requiring that Part B premiums cover 25 percent of program costs in 1996, 1997, and 1998.

In 1994, enrolled individuals pay a monthly premium of \$41.10 that is deducted from their Social Security benefit, Railroad Retirement annuity, or Federal Civil Service Retirement annuity. Enrollees not yet receiving their benefits are billed quarterly. The premium rate is adjusted each year. SMI costs not covered by premiums are financed from general revenues of the Federal Government (a total of 71.9 percent of SMI income in 1993). Individuals may either pay

the premium or be eligible to have the State social service or medical assistance agency pay the premium on their behalf.

Persons may terminate their enrollment in the SMI program at any time by filing a notice with SSA. If persons withdraw before coverage starts, there is no premium liability. However, the premium rate is increased by 10 percent for each full year out of the program for persons who do not enroll as soon as they are eligible. (Special waivers of the premium surcharge are available to employees or spouses who continue coverage under an employer health insurance plan.) Enrollment may also be terminated for failure to pay the premium.

Benefits provided.—The SMI program covers the following services and supplies, which must be medically necessary to be covered:

- Physicians' and surgeons' services, including some covered services furnished by chiropractors, podiatrists, dentists, and optometrists (except routine physical examinations and routine care of the eyes, ears, and feet, and most immunizations and cosmetic surgery). Also covered are the following Medicare-approved practitioners who are not physicians:

Certified registered nurse anesthetists.

Clinical psychologists.

Clinical social workers (other than in a hospital or skilled-nursing facility).

Physician assistants.

Nurse practitioners and clinical nurse specialists in collaboration with a physician.

- Services in an emergency room or outpatient clinic, including same-day surgery.

- Laboratory tests, X-rays, and other radiology services billed by the hospital, as well as approved independent laboratory services, portable diagnostic X-ray services, pap smear screening, and mammography.
- Mental health care in a partial hospitalization psychiatric program, if a physician certifies that inpatient treatment would be required without it.
- Ambulatory surgical center services in Medicare-approved facility.
- Physical and occupational therapy, and speech pathology services under a plan established by a physician on an outpatient basis in a participating hospital, skilled-nursing facility, participating home health agency, rehabilitation agency, or public health agency.
- Comprehensive outpatient rehabilitation facility services, nonhospital treatment of a mental illness, and partial hospitalization for mental health treatment.
- Rural health clinic services and services provided in a federally-qualified health center, and ambulance transportation under certain conditions.
- Radiation therapy, renal (kidney) dialysis and transplants, and heart and liver transplants under certain limited conditions.
- Approved durable medical equipment for home use, such as oxygen equipment and wheelchairs; prosthetic devices; and surgical dressings, splints and casts.
- Drugs and biologicals that cannot be self-administered (certain self-administered

anticancer drugs are covered), such as pneumococcal pneumonia vaccine, hepatitis B vaccine, hemophilia clotting factors, transfusions of blood and blood components not supplied under Part A, antigens, immunosuppressive drugs, epogen when used to treat anemia related to chronic kidney failure, HIV-positive beneficiaries, and flu vaccinations.

For Part B, "cost-sharing" contributions are required of beneficiaries which include: one annual deductible (now \$100); the monthly premiums; coinsurance payments for Part B services (usually 20 percent of charges); a blood deductible; charges above the Medicare allowed charge (for claims not on assignment); and payment for any services that are not covered by Medicare. For outpatient mental health treatment services, the beneficiary is liable for 50 percent of the approved charges.

Payments for most SMI covered services are made on either a cost or a charge basis. If payments are on a cost basis (to some providers of services), the intermediary must ascertain the reasonable cost. If the payments are on a charge basis (to physicians or others furnishing individual services), the carrier must verify that such charges meet the existing reasonable charge guidelines. Outpatient clinical laboratory services are reimbursed on the basis of fee schedules, and limitations are placed on certain other services.

Noncovered services under Medicare include long-term nursing care or custodial care, and certain other health care needs such as eyeglasses, hearing aids, prescription drugs (except certain self-administered anticancer drugs), dentures and dental care, etc. These are **not** a part of either the HI or the SMI program, unless they are a part of a special coordinated care plan

(prepaid health care plans), such as competitive medical plans (CMP's) and health maintenance organizations (HMO's), which is an option for Medicare beneficiaries.

Payment for covered physicians' services and other services reimbursed on a charge basis is made in one of two ways. The physician may submit the bill for the beneficiary without accepting assignment, and the patient remains responsible for the total bill and is paid by Medicare. However, the law limits what doctors may charge beneficiaries over the fee allowed by Medicare. Doctors who do not accept assignment may charge no more than 115 percent of Medicare-approved fees in 1993 and thereafter. Alternatively, the physician or supplier may accept an assignment and submit a claim directly for payment, agreeing to accept the carrier's determination for reasonable charges as the full fee for the services involved. The patient then pays no more than the deductible and 20 percent of the balance of the reasonable charge.

Physicians and suppliers may also voluntarily "participate" in Medicare and always accept assignment instead of making the decision each time a service is provided. A beneficiary who used a participating physician or supplier is assured that he or she will not be responsible for more than the initial deductible and the coinsurance applicable to the reasonable charge.

Before 1992, the Medicare reasonable charge was the lowest of (1) the customary charge (generally the charge most frequently made) by each physician and supplier for each separate service or supply furnished to patients in the previous calendar year, (2) the prevailing charge (the amount that is high enough to cover the customary charges in 3 out of 4 bills submitted in the previous year for each service and supply) for each

covered service and supply, or (3) the actual charge.

Increases in prevailing charges for physicians' services were ordinarily limited from year to year by an economic index formula that relates physicians' fee increases to the actual increases in the cost of maintaining a practice and to rises in general earnings levels. OBRA 1989 (P.L. 101-239) provided for the replacement of customary and prevailing charges, with new fee schedules for physicians' services starting in 1992, based on a relative value scale. The fee schedule amount was equal to the product of the procedure's relative value, a conversion factor, and a geographic adjustment factor. Payments were based on the lower of the actual charge and the fee schedule amount. For the four-year period from 1992 to 1995, the fee schedule amounts were to be adjusted to reflect the prevailing charges in each fee screen area.

Under OBRA 1993 (P.L. 103-66), the physician fee schedule update reflects changes in the Medicare Economic Index, performance adjustment and legislation. In 1994 the Part B fee schedule update for physician services was reduced by 3.6 percent for surgical services, and 2.6 percent for all other services (including anesthesia services), with the exception of primary care services which will receive the full update. For 1995, the update will be reduced by 2.7 percent for surgical and all other services (including anesthesia services), with the exception of primary care services, which will receive the full update. The 1993 law also included cost restraint provisions applicable to skilled-

nursing facilities, hospices, laboratory services, anesthesia care teams, other services and expense computations.

Financing and administration.—The SMI program is financed through the Federal Supplementary Medical Insurance Trust Fund, into which are placed the premiums paid by enrollees (\$41.10 per month in 1994, usually deducted from monthly Social Security benefit checks), and the amount paid by the Federal Government from general revenues. Responsibility for administration of the SMI program, like the HI program, was transferred from SSA to HCFA in March 1977.

As provided by law, HCFA enters into contracts with carriers to serve as administrative agents for claims processing. The Federal Government reimburses the carrier for administrative expenses. Blue Cross/Blue Shield plans and commercial insurance companies operate as carriers to process SMI claims for services furnished by physicians and other health care providers. Carriers perform specific functions such as determining allowable payments; holding, disbursing, and accounting for funds; assisting in the application of safeguards against unnecessary utilization of services; granting hearings to individuals with contested claims; maintaining quality of performance records; assisting in fraud and abuse investigations; and assisting both suppliers and beneficiaries as needed. Some institutional providers of services, such as home health agencies, hospital outpatient departments, and comprehensive outpatient rehabilitation centers, are served by HI intermediaries.

History of Provisions

Act*	Insured Status	Entitlement to Hospital Insurance Benefits
	1965	Any individual aged 65 or older entitled to monthly benefits under the Social Security or Railroad Retirement program, or aged 65 before 1968, or 3 QC after 1965 and before attainment of age 65.
	1967	Or 3 QC for each year after 1966 and before attainment of age 65.
	1972b	Any disabled individual, under age 65, entitled to monthly disability benefits for 24 consecutive months under the Social Security or Railroad Retirement program (excludes spouses and children of disabled individuals). Any individual under age 65 who has end-stage renal disease and who is either fully or currently insured, or is entitled to monthly benefits under the Social Security or Railroad Retirement program or is the spouse or dependent child of such an insured individual or beneficiary. Entitlement begins on the first day of the third month following the initiation of a course of renal dialysis and ends with the 12th month following the month in which either the dialysis terminates or the individual has a renal transplant. Any individual aged 65 or older enrolled in the SMI program who is not otherwise entitled to HI benefits, upon voluntary participation with payment of hospital premium.
	1980	Any individual who would be entitled to monthly benefits under the Social Security or Railroad Retirement program if application were made. Any disabled individual under age 65 entitled to monthly disability benefits for a total of 24 months, not necessarily consecutive, under the Social Security or Railroad Retirement program. Medicare coverage extended for up to 36 months for disabled individuals whose disability continues, but whose monthly benefit ceased because they engaged in substantial gainful activity. Second waiting period eliminated if a former disabled-worker beneficiary becomes entitled again within 5 years (7 years for disabled widows and widowers and disabled children aged 18 or older).
	1982	Federal employees covered under HI based on QC for earnings as Federal employees and/or based on deemed QC for earnings as Federal employees before 1983.
	1983	Employees of nonprofit organizations, effective Jan. 1, 1984.
	1985	Any individual aged 65 or older not otherwise entitled to Medicare may obtain coverage under Part A by paying a monthly premium. Individuals who do not purchase Part A coverage within a specific time after becoming eligible because of age are subject to a 10-percent penalty for each 12 months they are late in enrolling. There is a cutoff on the length of time these individuals will have to pay an enrollment penalty. The 10-percent premium penalty would be limited to twice the

* See the subsection "Coverage, Financing, and Insured Status" in the "Social Security: History of Provisions" section for Employment Covered and Maximum Taxable Earnings and Taxes.

number of years enrollment was delayed. Therefore, if enrollment were delayed 1 year, the penalty would be assessed for 2 years. Individuals in this category and already enrolled will have the length of time the higher premium was paid credited to them.

- 1986 Mandatory coverage—Hospital Insurance (Part A) program only—provided to State and local government employees not covered under Social Security and hired after Apr. 1, 1986.
- 1989 Disabled individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level have the option to purchase Medicare coverage by paying the HI and SMI premiums.

Entitlement to Supplementary Medical Insurance Benefits

- 1965 Any U.S. resident (citizen or lawfully admitted alien with 5 years continuous residence) aged 65 or older or any individual entitled to HI benefits upon voluntary participation with payment of SMI premium.
- 1972b Any individual under age 65 entitled to HI benefits, upon voluntary participation with payment of SMI premium.

Medicare Benefits

HI and SMI

- 1981 Requires that Medicare be secondary payer to employer-based group health plan for end-stage renal disease for up to 12 months.
- 1982 For workers and their spouses aged 65–69, Medicare is the secondary payer when benefits are provided under an employer-based group health plan (applicable to employers with 20 or more employees who sponsor or contribute to the group plan).
- 1984 Medicare secondary payer provisions are extended to spouses aged 65–69 of workers under age 65 whose employer-based group health plan covers such spouses.
- For health maintenance organizations (HMO's), includes medical and other health services furnished by clinical psychologists.
- 1985 Provides payment for liver transplant services.
- Extends the working age secondary payer provision to cover workers and their spouses beyond the age of 69.
- 1986 For HMO's that offered organ transplants as a basic health service on Apr. 15, 1985, such services may be offered from Oct. 1, 1985, through Apr. 1, 1988.
- For disabled individuals who are covered by employer-based health plans (with at least 100 employees), Medicare is the secondary payer.
- 1987 Requires health maintenance organizations/competitive medical plans that cease to contract with Medicare to provide or arrange supplemental coverage of benefits related to pre-existing conditions for the lesser of 6 months or the duration of an exclusion period.
- Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

2.C Medicare: History of Provisions

Permits previously disabled individuals who reestablish entitlement to Social Security disability coverage after a period of employment to resume Medicare coverage without another 2-year waiting period.

- 1990 Requires that Medicare be the secondary payer to employer-based group health plans for insurance for end-stage renal disease for 18 months. Clarifies that secondary payer requirement applies to employers that are government entities.

Major guidelines were enacted to set standards for Medicare supplemental insurance, commonly called "Medigap".

Hospital Insurance

- 1965 In each benefit period, inpatient hospital services, 90 days. Includes semiprivate accommodations, operating room, hospital equipment (including renal dialysis), laboratory tests and X-ray, drugs, dressings, general nursing services, and services of interns and residents in medical osteopathic or dentistry training. Inpatient psychiatric hospital care limited to 190-day lifetime maximum. Outpatient hospital diagnostic services. Post-hospital extended-care services, 100 days (including physical, occupational, and speech therapy). Post-hospital home health services, 100 visits. Deductible and coinsurance provisions (see table 2.C1).
- 1967 Lifetime reserve of 60 additional days of inpatient hospital services. Outpatient hospital diagnostic services transferred to SMI.
- 1972b Services of interns and residents in podiatry training
- 1980 Unlimited home health visits in a year. Home health services provided for up to 4 days a week and up to 21 consecutive days.
- Alcohol detoxification facility services.
- 1981a Part A coinsurance is based on the deductible for the calendar year in which services are received rather than the deductible in effect at the time the beneficiary's spell of illness began. Alcohol detoxification facility services eliminated.
- 1982 Beneficiaries expected to live 6 months or less may elect to receive hospice care benefits instead of other Medicare benefits. Effective Nov. 1, 1983, to Oct. 1, 1986
- Health maintenance organizations (HMO's) will be covered as providers of benefits. The prospective payment mechanism for HMO's must be certified by the Secretary of HHS before implementation.
- 1984 For durable medical equipment provided by home health agencies, the payment amount is reduced from 100 percent of costs to 80 percent of reasonable charges.
- 1986 Set the Part A deductible at \$520 with resulting increases in cost sharing. Increased the Part A deductible annually by the applicable percentage increase in the hospital prospective payment rates.
- 1988 Enrollee pays annual hospital deductible (set at \$560 for 1989) and Medicare pays balance of covered charges, regardless of the number of days of hospitalization.

Increases to 150 the number of days in a skilled-nursing facility per year. Deletes the requirement for a prior hospital stay of 3 or more consecutive days.

Expands home health care to provide care for less than 7 days per week and up to 38 consecutive days.

Hospice care extended beyond 210 days when enrollee certified as terminally ill.

- 1989 The spell of illness and benefit period coverage of laws prior to 1988 return to the determination of inpatient hospital benefits in 1990. After the deductible is paid in benefit period Medicare pays 100 percent of covered costs for the first 60 days of inpatient hospital care. Coinsurance applies for the next 30 days in a benefit period.

The requirement for a prior hospital stay is reinstated for skilled-nursing facility services. Coverage returns to 100 days post-hospital care per spell of illness with a daily coinsurance rate in effect for days 21 through 100.

Home health services return to a limit of 21 consecutive days of care.

Hospice care is returned to a lifetime limit of 210 days.

- 1990 Hospice care is extended beyond 210 days when enrollee is certified as terminally ill.

Beginning with 1991, the contribution base for taxes collected for the HI program was increased to \$125,000 (see table 2.A3). For subsequent years, the contribution base will be automatically adjusted as wages rise.

- 1993 For wages and self-employment income received after December 31, 1993, the wage base cap subject to the Medicare HI tax was removed entirely (in 1993, the maximum amount of income subject to the HI tax was \$135,000).

Supplementary Medical Insurance

- 1965 Physician and surgeon services. In-hospital services of anesthesiologists, pathologists, radiologists, and psychiatrists. Limited dental services. Home health services, 100 visits in calendar year. Other medical services including various diagnostic tests, limited ambulance services, prosthetic devices, rental of durable medical equipment used at home (including equipment for dialysis), and supplies used for fractures. For deductible and coinsurance provisions, see table 2.C1.

Beginning in 1966, the beneficiary pays a \$50 deductible, with a 3-month carryover provision.

- 1967 Outpatient hospital diagnostic services, transferred from HI. Includes physical therapy services in a facility. Purchase of durable medical equipment.

- 1972b Physical therapy services furnished by a therapist in his or her office or individual's home (limited to \$100 expenses in calendar year). Chiropractor services (limited to manual manipulation of the spine). Outpatient services include speech pathology services furnished in, or under arrangements with, a facility or agency. Services of a doctor of optometry in furnishing prosthetic lenses.

Beginning in 1973, the beneficiary pays a \$60 deductible.

- 1977 Services in rural health clinics.

- 1980 Home health services unlimited. Facility costs of certain surgical procedures performed in freestanding ambulatory surgical centers.

Increase in annual limit for outpatient therapy from \$100 to \$500.

Recognizes comprehensive outpatient rehabilitation facilities as Medicare providers.

2.C Medicare: History of Provisions

- 1981a Beginning in 1982, the beneficiary pays a \$75 deductible, with the carryover provision eliminated.
- 1983 Health maintenance organizations (HMO's) will be covered as providers of benefits. The prospective payment mechanism for HMO's must be certified by the Secretary of HHS before implementation.
- 1984 Hepatitis B and pneumococcal vaccines and blood clotting factors and necessary supplies are included as Part B benefits. Debridement of mycotic toenails is limited.
- For outpatient physical therapy services, includes services of a podiatrist. For outpatient ambulatory surgery, includes services of a dentist and podiatrist furnished in his or her office.
- For calculating the amount of premium surcharge for individuals from age 65 up to age 70 not enrolled in Medicare, the number of years of an individual's employer group health insurance will not be taken into account.
- 1986 Includes vision care services furnished by an optometrist.
- For occupational therapy services, includes services furnished in a skilled-nursing facility (when Part A coverage has been exhausted), in a clinic, rehabilitation agency, public health agency, or by an independently practicing therapist.
- Includes outpatient immunosuppressive drugs for 1 year after transplant and occupational therapy services providers in certain delivery settings.
- For ambulatory surgical procedures performed in ambulatory surgical centers, hospital outpatient departments, and certain physician offices, the Part B coinsurance and deductible are no longer waived.
- 1987 Increases the maximum payment for mental health services and includes outpatient mental health services provided by ambulatory hospital-based or hospital-affiliated programs under the supervision of a physician.
- Services provided by clinical social workers when furnished by risk-sharing health maintenance organizations/competitive medical plans, physician assistants in rural health manpower shortage areas, clinical psychologists in rural health clinics and community mental health centers, and certified nurse-midwives.
- Prescription drugs used in outpatient immunosuppressive therapy.
- 1988 Beginning Jan. 1, 1990, the beneficiary pays a \$75 deductible and 20-percent coinsurance, but once out-of-pocket expenses for the deductible and coinsurance exceed \$1,370, Medicare pays 100 percent of allowable charges for remainder of year.
- Beginning in 1991, Medicare pays 50 percent of the cost of outpatient prescription drugs above \$600. When fully implemented in 1993, Medicare will pay 80 percent of prescription drug costs above a deductible that assumes that 16.8 percent of Part B enrollees will exceed the deductible.
- Certain prescription drugs—immunosuppressive therapy and intravenous (IV) drugs that can be administered in a home setting—will be covered in 1990 under the new prescription drug provision.
- 1989 Provisions enacted in 1988 and to begin in 1990 and 1991 are repealed and benefits are restored to levels in effect prior to Jan. 1, 1989.
- Limit on mental health benefits eliminated in 1990. Coverage extended to services of clinical psychologists and social workers.

- 1990 Beginning in 1991, routine mammography screenings are covered.
- The Part B deductible is set at \$100 in 1991 and subsequent years.
- The Part B premium increases to \$29.90 in 1991, \$31.80 in 1992, \$36.60 in 1993, \$41.10 in 1994, and \$46.10 in 1995.
- Beginning in 1992, physicians' services are reimbursed on a fee-schedule basis.

**Appropriations From General
Revenues and Interfund
Borrowing**

Appropriations From General Revenues

- 1965 For cost of hospital benefits for individuals not entitled to monthly Railroad Retirement or Social Security benefits other than special benefits for the aged, transitionally insured.
- For the SMI program, an amount equal to participant premiums.
- 1972b For cost of SMI not met by enrollee premiums. Enrollee premium rate limited to rate of increase in OASDI cash benefits.
- 1983 SMI enrollee premiums for July 1983, to Dec. 31, 1983, frozen at premium level of June 30, 1983.
- Premiums for Jan. 1, 1984, to Dec. 31, 1985, set at one-half of the actuarial rate for the aged.
- Military wage credits (see table 2.A2).
- 1984 SMI enrollee premiums for Jan. 1, 1986, to Dec. 31, 1987, will be calculated so as to produce income equal to 25 percent of program costs. Increases in the Part B premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- 1985 Extends through calendar year 1988 the requirement that SMI premiums continue at the 1986 level.
- 1987 Extends through calendar year 1989 the provisions requiring that the Part B premium produce income equal to 25 percent of program costs, prohibiting any increase in the premium if there is no Social Security cost-of-living adjustment, and continuing to hold beneficiaries harmless from Social Security check reductions as a result of a premium increase.

Interfund Borrowing

- 1981b See table 2.A6.
- 1983 See table 2.A6.

CONTACT: Rita L. DiSimone (202) 282-7102 for further information.

2.C Medicare: History of Provisions

Table 2.C1.—Medicare cost sharing and premium amounts, 1966–94

Beginning ¹ —	Hospital Insurance					Supplementary Medical Insurance					
	All expenses in "benefit period" covered except—					Monthly premium ²	Annual deductible	Coin-surance	Monthly premium		
	Inpatient hospital deductible (IHD) covers first 60 days	Inpatient hospital daily coinsurance		Skilled-nursing facility daily coinsurance after 20 days (1/8 × IHD)	Government amounts for—				For enrollee (aged and disabled) ²	Aged	Disabled ³
		61st through 90th days (1/4 × IHD)	Lifetime reserve days after 90 days (1/2 × IHD)								
July 1966	\$40	\$10	(4)	(4)	...	\$50	20%	\$3.00	\$3.00	...	
1967	40	10	(4)	\$5.00	...	50	20	3.00	3.00	...	
1968	40	10	20	5.00	...	⁵ 50	⁵ 20	⁶ 4.00	⁶ 4.00	...	
1969	44	11	22	5.50	...	50	20	4.00	4.00	...	
1970	52	13	26	6.50	...	50	20	5.30	5.30	...	
1971	60	15	30	7.50	...	50	20	5.60	5.60	...	
1972	68	17	34	8.50	...	50	20	5.80	5.80	...	
1973	72	18	36	9.00	\$33	60	⁷ 20	⁸ 6.30	6.30	\$22.70	
1974	84	21	42	10.50	36	60	20	6.70	6.70	29.30	
1975	92	23	46	11.50	40	60	20	6.70	8.30	30.30	
1976	104	26	52	13.00	45	60	20	7.20	14.20	30.80	
1977	124	31	62	15.50	54	60	20	7.70	16.90	42.30	
1978	144	36	72	18.00	63	60	20	8.20	18.60	41.80	
1979	160	40	80	20.00	69	60	20	8.70	18.10	41.30	
1980	180	45	90	22.50	78	60	20	9.60	23.00	41.40	
1981	204	51	102	25.50	89	⁹ ¹⁰ 60	¹⁰ 20	11.00	34.20	62.20	
1982	260	65	130	32.50	113	75	¹¹ 20	12.20	37.00	72.00	
1983	304	76	152	38.00	113	75	20	12.20	41.80	80.00	
1984	356	89	178	44.50	155	75	20	14.60	43.80	94.00	
1985	400	100	200	50.00	174	75	20	15.50	46.50	89.90	
1986	492	123	246	61.50	214	75	20	15.50	46.50	66.10	
1987	520	130	260	65.00	226	75	20	17.90	53.70	88.10	
1988	540	135	270	67.50	234	75	20	24.80	74.40	72.40	
1989	¹² 560	(12)	(12)	¹³ 25.50	156	75	20	¹⁴ 31.90	83.70	40.70	
1990	592	148	296	74.00	175	75	20	¹⁵ 28.60	85.40	59.20	
1991	628	157	314	78.50	177	100	20	29.90	95.30	82.10	
1992	652	163	326	81.50	192	100	20	31.80	89.80	129.80	
1993	676	169	338	84.50	221	100	20	36.60	104.40	129.20	
1994	696	174	348	87.00	¹⁶ 245	100	20	41.10	82.50	111.10	

¹ The HI and SMI deductible and coinsurance amounts begin in January unless otherwise noted. The HI and SMI monthly premium amounts were effective in July through 1983. Monthly premium amounts begin in January in 1984 and succeeding years.

² Premium paid for voluntary participation of individual aged 65 or older not otherwise entitled to hospital insurance.

³ Beginning in July 1973 for the disabled.

⁴ Benefit not provided.

⁵ Professional inpatient services of pathologists and radiologists not subject to deductible or coinsurance, beginning in April 1968.

⁶ Beginning in April 1968.

⁷ Home health services not subject to coinsurance.

⁸ Monthly premium for July and August 1973 was reduced to \$5.80 and \$6.10, respectively, by the Cost of Living Council.

⁹ Home health services not subject to deductible.

¹⁰ Same as footnote 5, but only when physician accepts assignment.

¹¹ Effective Oct. 1, 1982, professional inpatient services of pathologists and radiologists are subject to coinsurance.

¹² For 1989, once the annual deductible had been paid by the beneficiary, Medicare paid the balance of expenses for covered hospital services regardless of the number of days of hospitalization.

¹³ For 1989, the beneficiary paid a coinsurance amount for the first 8 days of care. This coinsurance amount was equal to 20 percent of the estimated national average daily cost of covered SNF care.

¹⁴ Includes the standard monthly SMI premium and a supplemental monthly flat premium under the Medicare Catastrophic Coverage Act of 1988. Amount shown is for most Part B enrollees. Residents of Puerto Rico and other territories and commonwealths, as well as persons enrolled in Part B only, paid different supplemental flat premiums resulting in a smaller premium than that shown.

¹⁵ The Omnibus Budget Reconciliation Act of 1989 revised the methodology for determining the 1990 SMI premium. Before the revision the rate would have been \$29.00.

¹⁶ For individuals and their spouses with at least 30 quarters of Social Security coverage, the premium is \$184 monthly (OBRA 1993 legislation).

CONTACT: Rita L. DiSimone (202) 282-7102 for further information.

Medicaid

The Social Security Amendments of 1965 established the Medicare and Medicaid programs, the latter as Title XIX of the Social Security Act and entitled, "Grants to States for Medical Assistance Programs."

Medicaid is a Federal-State matching entitlement program providing medical assistance for certain individuals and families with low incomes and resources. It is a jointly funded cooperative venture between Federal and State governments to assist States in providing more adequate medical care to eligible needy persons. Medicaid is the largest program providing medical and health-related services to America's poorest people.

Within broad national guidelines provided by the Federal Government, each of the States: (1) establishes its own eligibility standards; (2) determines the type, amount, duration and scope of services; (3) sets the rate of payment for services; and (4) administers its own program. The Medicaid program, therefore, varies considerably from State to State, as well as within each State over time.

Eligibility

States generally have broad discretion in determining which groups their Medicaid programs will cover and the financial criteria for eligibility. However, to be eligible for Federal funds, States are **required** to provide Medicaid coverage for most individuals who receive federally assisted income-maintenance payments, as well as for related groups not receiving cash payments. **Mandatory** Medicaid eligibility groups are:

- Recipients of Aid to Families with Dependent Children (AFDC);
- Supplemental Security Income (SSI) recipients (or aged,

blind, or disabled individuals in States that apply more restrictive eligibility requirements);

- Children under age 6 who meet the State's AFDC financial requirements or whose family income is at or below 133 percent of the Federal poverty guidelines;
- Recipients of adoption assistance and foster care under Title IV-E of the Social Security Act;
- All children born after September 30, 1983, in families with incomes at or below the Federal poverty guidelines (must be given full Medicaid coverage so that by the year 2002, all poor children under age 19 will be covered);
- Pregnant women whose family income is below 133 percent of Federal poverty guidelines (with services limited to pregnancy, complications of pregnancy, delivery, and postpartum care);
- Certain Medicare beneficiaries (described later);
- Special protected groups (usually individuals who lose their cash assistance because of the cash program's rules, but who may keep Medicaid for a period of time, such as (1) persons who lose AFDC or SSI payments due to earnings from work or increased Social Security benefits; or (2) two-parent, unemployed families whose cash AFDC assistance is limited by the State: these families are protected and are provided a full 12 months of Medicaid coverage).

States also have the **option** to provide Medicaid coverage for other "categorically needy" groups. These optional groups share characteristics of the mandatory

groups, but the eligibility criteria are more liberally defined. The broadest optional groups that States may cover under the Medicaid program (and for which they will receive Federal matching funds) include:

- Infants up to age 1 and pregnant women not covered under the mandatory rules whose family income is below 185 percent of Federal poverty guidelines (the percentage to be set by each State);
- Certain aged, blind, or disabled adults who have incomes above those requiring mandatory coverage, but below Federal poverty guidelines;
- Children under age 21 who meet income and resources requirements for AFDC, but who otherwise are not eligible for AFDC;
- Institutionalized individuals with income and resources below specified limits;
- Persons receiving care under home and community-based waivers;
- Persons receiving only State supplementary SSI payments;
- Tuberculosis (TB) infected persons who would be financially eligible for Medicaid at the SSI level (only for TB-related ambulatory services, prescribed drugs, and directly observed therapy); and
- "Medically needy" persons (described below).

The option to have a medically needy program allows States to extend Medicaid eligibility to additional qualified persons who have income in excess of the mandatory or optional categorically needy levels. This option allows them to "spend down" to Medicaid eligibility by incurring medical and/or reme-

dial care expenses to offset their excess income, thereby reducing it to a level below the maximum allowed by that State's Medicaid plan. States may also allow families to establish eligibility for medically needy coverage by paying monthly premiums to the State in an amount equal to the difference between family income (reduced by unpaid expenses, if any, incurred for medical care in previous months) and the threshold allowance for income eligibility. Federal matching monies apply to medically needy programs.

The medically needy Medicaid program does not have to be as extensive as the categorically needy program. However, if a State does not elect to have a medically needy program, it is required to provide coverage to children under age 18 and pregnant women. A State also may choose to provide eligibility to other medically needy persons: aged, blind, and/or disabled persons; caretaker relatives of children deprived of parental support and care; and certain other financially eligible children up to age 21. In 1993, 40 jurisdictions had a medically needy program for at least some groups (35 States, the District of Columbia, American Samoa, the Northern Mariana Islands, Puerto Rico, and the Virgin Islands).

Medicaid does not provide medical assistance for all poor persons. Even under the broadest provisions of the Federal statute (except for emergency services for certain purposes), the program does not provide health care services, even for very poor persons, unless these persons fall in one of the earlier designated groups. Low income is only one test for Medicaid eligibility; assets and resources also are tested against established thresholds determined by each State.

The Medicare Catastrophic Coverage Act (MCCA) of 1988 made significant changes impacting

Medicaid. Although much of MCCA was repealed, the Medicaid portions remain in effect. Changes in the law accelerated Medicaid eligibility for some nursing home patients by protecting more income and assets for the institutionalized person's spouse living at home. Before an institutionalized person's money is used to pay for the cost of care, a minimum monthly maintenance needs allowance is deducted to bring the income of the spouse living in the community up to a moderate level, and a State-determined level of resources is preserved for the community spouse.

Once entitlement to Medicaid is determined, coverage generally is retroactive to the third month prior to application. Coverage generally stops at the end of the month in which a person's circumstances change. In addition to the Medicaid program, most States have additional "State-only" programs to provide medical assistance for specified poor persons who do not qualify for Medicaid. Federal matching funds are not provided for these State-only programs.

Scope of Services

Title XIX of the Social Security Act requires that, in order to receive Federal matching funds, certain basic services must be offered in any State program:

- Inpatient hospital services;
- Outpatient hospital services;
- Prenatal care;
- Physician services;
- Nursing facility (NF) services for individuals aged 21 or older;
- Home health care for persons eligible for skilled-nursing services;
- Family planning services and supplies;
- Rural health clinic services;

- Laboratory and X-ray services;
- Pediatric and family nurse practitioner services;
- Certain federally qualified ambulatory and health center services;
- Nurse-midwife services; and
- Early and periodic screening, diagnosis, and treatment (EPSDT) services for children under age 21.

States may also receive Federal assistance for funding if they elect to provide other optional services (currently 33 options). Some of the most commonly covered optional services under the Medicaid program include:

- Clinical services;
- Nursing facility services for the aged and disabled;
- Intermediate care facilities for the mentally retarded (ICF's/MR);
- Optometrist services and eyeglasses;
- Prescribed drugs;
- Prosthetic devices;
- Dental services; and
- TB-related ambulatory services and drugs for qualifying persons.

States may provide home and community-based care to certain individuals who are either medically needy or eligible for Medicaid due to receipt of SSI benefits—those who have limitations in specified activities of daily living (toileting, transferring, and eating), and are at least 65 years of age. The services may include personal care services, chore services, respite care services, adult day care, home-maker/home health aide, and nursing services. Another option allows up to eight States (as a demonstration project) to establish and provide community-supported

living arrangement services for individuals with mental retardation or a related condition.

Under prior law, beginning in fiscal year 1995, personal care services would have been included within the framework of home health care services as a mandatory service. However, under the Omnibus Budget Reconciliation Act of 1993 (OBRA 93), States are allowed to cover personal care services furnished outside the home on an optional basis, effective October 1, 1994.

Amount and Duration of Services

Within broad Federal guidelines, States determine the amount and duration of services offered under their Medicaid programs. They may limit, for example, the days of hospital care or the number of physician visits covered. However, States are prohibited from limiting the duration of coverage for medically necessary inpatient hospital services provided to eligible children under age 6 in disproportionate share hospitals (hospitals which serve a disproportionate number of low-income patients with special needs) and to infants in all hospitals.

With certain exceptions, a State's Medicaid plan must allow recipients freedom of choice among participating providers of health care. States may provide and pay for Medicaid services through various pre-payment arrangements, such as a health maintenance organization. In general, States are required to provide comparable services to all categorically needy eligible persons, with two important exceptions:

- (1) Health care services identified under the EPSDT program as being medically necessary for eligible children must be provided by Medicaid, even if those services are not included

as part of the covered services in that State's plan; and

- (2) States may request home and community-based services "waivers" under which they offer an alternative health care package for persons who would otherwise be institutionalized under Medicaid. States are not limited in the scope of services they can provide under such waivers as long as the services are cost effective (except that, other than as part of respite care, they may not provide room and board for such recipients).

Payment for Services

Medicaid operates as a vendor payment program, with payments made directly to participating providers who must accept the reimbursement level as payment in full. Each State has broad discretion in determining (within federally imposed upper limits and specific restrictions) the reimbursement methodology and resulting rate for services, with two exceptions:

- (1) for institutional services, payment may not exceed amounts that would be paid under Medicare payment rates; and
- (2) for hospice care services, they must pay providers no less than Medicare rates.

For certain services, States may impose nominal deductibles, coinsurance, or copayments on some Medicaid recipients. However, certain recipients must be excluded from this cost sharing—pregnant women, children under age 18, hospital or nursing home patients who are expected to contribute most of their income to institutional care, and categorically needy HMO enrollees. Emergency and family planning services must be exempt from copayments for all recipients.

The amount of total Federal outlays for Medicaid has no set limit (cap). Rather, the Federal

Government must match (at a predetermined percentage) the mandatory services plus the optional services the individual State decides to provide for its eligible recipients. Reimbursement rates, on which the matching is made, must be sufficient to enlist enough providers so that Medicaid care and services are available under the plan at least to the extent that such care and services are available to the general population in that geographical area. Also, States must augment payment to qualified hospitals that provide inpatient services to a disproportionate number of Medicaid recipients and/or other low-income persons under the disproportionate share hospital (DSH) program. Recent legislation has curtailed some States' excessively large DSH payments (made by many States in order to get higher Federal matching monies, with little or no increase in the States' share, through refundable donations and provider taxes).

The portion of the Medicaid program paid by the Federal Government, known as the Federal Medical Assistance Percentage (FMAP), is determined annually for each State by a formula that compares the State's average per capita income level with the national average. By law, the FMAP cannot be lower than 50 percent nor greater than 83 percent. Wealthier States have a smaller share of their costs reimbursed. In fiscal year 1995, FMAP's for Medicaid service expenditures will vary from 50 percent (paid to 13 States and the District of Columbia) to 78.58 percent (paid to Mississippi) (see table 2.E1). The Federal Government also shares in States' expenditures for administration of Medicaid. Most administrative costs are matched at 50 percent for all States. Depending on the complexities and need for incentives for a particular service, higher matching rates (75, 90, or 100 percent) are

authorized for certain functions and activities.

Medicare-Medicaid Relationship

Some aged and/or disabled persons are covered under both Medicaid and Medicare. If a person is a Medicare beneficiary and is fully eligible for Medicaid, the Medicare coverage is supplemented by health care services that are available under the State's Medicaid program but not provided under Medicare. Services or items (as each State elects) such as nursing facility care that exceeds the Medicare 100-day limit, dentures, and/or prescribed drugs, may be provided by Medicaid.

As described under the "Medicare" section, Medicare provides Hospital Insurance (HI, also known as Part A) and Supplementary Medical Insurance (SMI, also known as Part B). For persons aged 65 or older (and for certain disabled persons) who have insured status under Social Security or Railroad Retirement, coverage for HI is automatic (with no added premium). Coverage for SMI, however, requires payment of a monthly premium. And there are cost-sharing aspects for both HI and SMI. For those Medicare beneficiaries who are fully eligible for Medicaid, the State Medicaid agency pays their Medicare premiums and cost-sharing expenses (plus the Medicaid services).

Certain additional Medicare beneficiaries (described below) who are **not** fully eligible for Medicaid are also helped by State Medicaid programs through assistance with the payment of Medicare premiums and cost-sharing expenses.

Although these persons do not receive the added Medicaid services, this financial help allows them to maintain full Medicare coverage.

Qualified Disabled and Working Individuals (QDWD's).—Disabled persons who lose Medicare benefits because they returned

to work are allowed to purchase Medicare HI and SMI coverage. However, the HI premium must be paid by the State Medicaid program for those disabled working persons with incomes below 200 percent of the Federal poverty guidelines. State Medicaid programs do not pay SMI premiums for these recipients.

Qualified Medicare Beneficiaries (QMB's) and Specified Low-Income Medicare Beneficiaries (SLMB's).—Medicaid assists certain other Medicare beneficiaries, known as qualified Medicare beneficiaries or specified low-income Medicare beneficiaries, if they apply for help. For the QMB's (those Medicare-entitled persons with resources at or below twice the standard allowed under the SSI program, and with incomes below Federal poverty guidelines), the State pays all the premiums and cost-sharing expenses for HI and SMI. For the SLMB's (who are like QMB's, but with slightly higher incomes—less than 110 percent of Federal poverty guidelines in 1993 and 1994, and less than 120 percent in 1995), State Medicaid programs pay only the SMI premiums. If a person is a Medicare beneficiary, payments for any services covered by Medicare is paid by Medicare before any payments are made by Medicaid. Medicaid is always the "payer of last resort."

Trends

Medicaid was initially formulated as a medical care extension of federally funded income-maintenance programs for the poor, with an emphasis on dependent children and their mothers. Over time, however, Medicaid has been diverging from a firm tie to eligibility for cash programs. Recent legislation assures Medicaid coverage to an expanded number of low-income pregnant women, poor children, and some Medicare

beneficiaries who are not eligible for any cash assistance program. These persons would not have been eligible for Medicaid under the earlier rules. Legislative changes also focused on increased access, continuation of specific benefits, restrictions on service limits, better quality of care, and enhanced outreach programs.

Medicaid policies for eligibility and services are complex, and vary considerably among States, even among similar-sized and/or adjacent States. A person who is eligible in one State might not be eligible in another State. Services provided by one State may differ considerably in amount, duration, or scope from services provided in a similar or neighboring State; services can also change within a State during the year.

Since its inception, the increase in expenditures for the Medicaid program has exceeded the percentage increase in the consumer price index, the increase in the number of persons served, and the types of services provided. Continued growth in Medicaid expenditures seems primarily due to:

- Increases in rates of payments to providers of medical and health care services, when compared to general inflation;
- The increase in the size of the Medicaid-covered population (a result of the economic recession and Federal mandates);
- Increases in the numbers of very old and disabled persons requiring extensive acute and/or long-term health care and related services; and
- The results of technological advances to keep more very low birth-weight babies and other critically ill or severely injured persons alive and in need of continuing, very expensive care.

Many recipients require relatively small expenditures per person per year. For example, preliminary data for 1993 indicate that Medicaid vendor payments for over 16 million children under age 21 averaged \$1,013 per child. Other groups have larger expenditures per person. The 149,000 recipients requiring ICF/MR care had average vendor payments of \$59,156 per person (plus the cost of other services and acute care provided outside of the ICF/MR facility). Medicaid pays the health care costs of at least 40 percent of persons with acquired immunodeficiency syndrome (AIDS), estimated to average \$38,000 per year in 1992.

Although their relative number is small, some individual patients (for example, organ transplant patients, medically fragile and very premature babies, severely burned patients, accident victims with multiple severe head and organ injuries, and others requiring very specialized, extensive, and intensive Medicare care) can cost \$3,000 per day. And a few persons with continuing extensive and very complex medical care needs require several hundreds of thousands of dollars of Medicaid vendor payments each year for many years.

Approximately 39.7 million persons were enrolled in Medicaid in 1993. Of these, 33.4 million recipients were aged, blind, or disabled persons; pregnant women; or certain individuals in families with dependent children who received at least some health care services through the Medicaid program, at an average cost of \$3,042 per recipient. Total outlays for the Medicaid program increased from \$115.9 billion in 1992 to \$125.8 billion for 1993 (\$72.3 billion in Federal and \$53.5 billion in State funds), plus administrative costs. This amount included vendor payments of \$101.7 billion; payments for premiums (for example,

health maintenance organizations (HMO's) and Medicare) of almost \$7.8 billion; and payments to disproportionate share hospitals of nearly \$16.6 billion.

Medicaid's compound rate of growth between fiscal years 1993 and 2000 is projected to be 12.7 percent per year. Thus, if the current expenditure trends continue and there are no significant changes to the Medicaid program, total Medicaid payments (Federal and State) by the year 2000 may exceed \$290 billion.

The Medicaid program must function within Federal and State constraints of economic, social, and political factors. Congress, the Department of Health and Human Services, and the individual States continually seek to make improvements in Medicaid's quality, effectiveness, and extent of health care services. The need for expanded eligibility and for more extensive and enduring services is obvious. However, there is also great pressure to limit Federal and State budgets. As a balance for these factors is sought, frequent revisions occur in Federal laws, in the Health Care Financing Administration's regulations, and in the States' Medicaid plans. The Medicaid program, therefore, is continually changing.

Recent Legislation

Under OBRA 93 (P.L. 103-66, enacted on August 10, 1993), substantive changes were made in the Medicaid program, some of which are discussed below.

(1) **Transfers of assets: treatment of certain trusts.**—Prior to enactment of OBRA 93, Medicaid eligibility of applicants for institutional care could be delayed if they had transferred assets for less than fair market value within 30 months. Under new standards provided by OBRA 93, assets disposed of for less than fair market value

36 months prior to either date of application for Medicaid benefits or date of institutionalization, whichever is later, can delay eligibility for institutionalized individuals (or their spouses) receiving nursing facility services or an equivalent level of care, and for non-institutionalized persons receiving specified home or community-based services. Under certain conditions, penalties are not applied on transfers to spouses, minor or disabled children, or transfers to trusts solely for the benefit of disabled individuals under age 65.

The new law also set forth rules under which funds and other assets of an individual placed in trust by or on behalf of an individual (or the individual's spouse) are treated as resources available to the individual, and under which payments from the trust are to be considered assets disposed of by the individual. The legislation specified that for purposes of applying prohibitions on transfers of assets, the look-back period on trusts is 60 months. Exceptions are provided for trusts containing the assets of a disabled individual under age 65, specified income trusts in certain States, and "pooled" trusts for disabled individuals. In cases of undue hardship, States are required to establish procedures in accordance with standards established by the Secretary of the Department of Health and Human Services for waiving application of these rules. This provision became effective with trusts established on or after enactment of the new legislation.

(2) **Medicaid estate recoveries.**—States are required to recover from the estates of Medicaid beneficiaries the costs of nursing facilities and other long-term care services furnished to them, with established procedures for waiver of recovery in hardship cases. At

2.C Medicaid

State option, the estate against which recovery is sought may include any real or personal property, or other assets in which the Medicaid beneficiary had any legal title or interest at the time of death, including the home. Different estate recovery provisions apply to certain individuals who purchase specified long-term care insurance policies in designated States.

(3) Assuring proper payments to disproportionate share hospitals and liability of third parties.—The new legislation included provisions to assure proper payments to disproportionate share hospitals for Medicaid reimbursement, applicable to public hospitals in State fiscal years beginning in 1994 and to private hospitals in 1995. States are required to enact laws giving them rights to payments by liable third parties.

CONTACT: Mary Onnis Waid (410) 966-7921 for further information.

Other Social Insurance and Veterans' Programs

This section provides data on programs not covered in the preceding sections: Unemployment insurance, workers' compensation, temporary disability insurance, Black Lung benefits (a specialized workers' compensation program for coal miners), and veterans' benefits. Unemployment insurance is a Federal-State program. Workers' compensation is State administered except for the provisions for Federal employees and longshore and harbor workers, which are federally administered by the Department of Labor. Temporary disability insurance is in effect in seven jurisdictions. It is State administered in five States and the Commonwealth of Puerto Rico, and is administered by the Railroad Retirement Board for railroad workers. Federal benefits for veterans and dependents are administered by the Department of Veterans Affairs. The tables on Black Lung benefits cover the part of the program administered by the Social Security Administration (1973 and prior year claims). Claims arising after July 1973 are administered by the Department of Labor.

Unemployment Insurance

Through Federal and State cooperation, unemployment insurance programs are designed to provide benefits to regularly employed members of the labor force who become involuntarily unemployed and who are able and willing to accept suitable employment. Workers in all 50 States, the District of Columbia, Puerto Rico, and the Virgin Islands are covered under unemployment insurance programs.

To induce States to enact unemployment insurance laws, the Social Security Act of 1935 provided a tax offset incentive. A uniform national tax was imposed on payrolls of industrial and commercial employers who employed 8 or more workers in 20 or more weeks in a calendar year. Employers who paid taxes to a State with an approved unemployment insurance law could credit (offset) up to 90 percent of the State tax against the Federal tax. This insured that employers in States without an unemployment insurance law would not have an advantage competing with similar businesses in States with such a law because they would still be subject to the Federal payroll tax,

and their employees would not be eligible for benefits.

In addition, the Social Security Act authorized grants to States to meet the costs of administering the State systems. By July 1937, all 48 States, the then territories of Alaska and Hawaii, and the District of Columbia had passed unemployment insurance laws. Later, Puerto Rico adopted its own unemployment insurance program, which was incorporated in 1961 into the Federal-State system. A similar program for workers in the Virgin Islands was added in 1978.

If employers are to receive an offset against Federal taxes and if States are to receive Federal grants for administration, Federal law requires State unemployment insurance programs to meet certain requirements. These requirements are intended to assure that a State participating in the program has an unemployment insurance system that is fairly administered and financially secure.

One requirement is that all contributions collected under State laws be deposited in the unemployment trust fund of the U.S. Treasury Department. The fund is invested as a whole, but each State has a separate account to

2.D Unemployment Insurance

which its deposits and its share of interest on investments are credited. At any time a State may withdraw money from its account in the trust fund, but only to pay benefits. Thus, unlike the situation in the majority of States having workers' compensation and temporary disability insurance laws, unemployment insurance benefits are paid exclusively through a public fund. Private plans cannot be substituted for the State plan.

Aside from Federal standards, each State has major responsibility for the content and development of its unemployment insurance law. The State itself decides the amount and duration of benefits (except for certain Federal requirements concerning Federal-State Extended Benefits); the contribution rates (with limitations); and, in general, the eligibility requirements and disqualification provisions. The States also directly administer the programs—collecting contributions, maintaining wage records (where applicable), taking claims, determining eligibility, and paying benefits to unemployed workers.

Coverage

Originally, coverage had been limited to the employment covered by the Federal Unemployment Tax Act (FUTA), which relates primarily to industrial and commercial workers in private industry. However, several Federal laws added substantially to the number and types of workers protected under the State programs, such as the Employment Security Amendments of 1970 and the Unemployment Compensation Amendments of 1976.

Private employers in industry and commerce are subject to the law if they have one or more individuals employed on 1 day in each of 20 weeks during the current or preceding year, or if they paid wages of \$1,500 or more during any calendar quarter in the current or preceding year.

Agricultural workers are covered on farms with a quarterly payroll of at least \$20,000 or employing 10 or more employees in 20 weeks of the year. Domestic employees in private households are subject to FUTA if their employer pays wages of \$1,000 or more in a calendar quarter. Excluded from coverage are workers employed by their families and the self employed.

Before 1976, employment in State and local governments and nonprofit organizations were exempt from FUTA. However, as a result of Federal legislation enacted in 1976, most employment in these groups must now be covered by State law as a condition for securing Federal approval of the State law. Under this form of coverage, local government and nonprofit employers have the option of making contributions as under FUTA, or of reimbursing the State for benefit expenditures actually made. Elected officials, legislators, members of the judiciary, and the State National Guard are still excluded, as are employees of nonprofit organizations that employ fewer than 4 workers in 20 weeks in the current or preceding calendar year. Many States have extended coverage beyond that provided by Federal legislation.

Through special Federal legislation, Federal civilian employees and ex-servicemembers of the Armed Forces were brought under the unemployment insurance system. Benefits for these persons are financed through Federal funds but are administered by the States and paid in accordance with the provisions of the State laws. Railroad workers are covered by a separate unemployment insurance law enacted by Congress.

Eligibility for Benefits

Unemployment benefits are available as a matter of right (without a means test) to unemployed workers who have demon-

strated their attachment to the labor force by a specified amount of recent work and/or earnings in covered employment. All workers whose employers contribute to or make payments in lieu of contributions to State unemployment funds, Federal civilian employees, and ex-servicemembers are eligible if they are involuntarily unemployed, able to work, available for work, and actively seeking work. Workers must also meet the eligibility and qualifying requirements of the State law, and be free from disqualifications. Workers who meet these eligibility conditions may still be denied benefits if they are found to be responsible for their own unemployment.

Work requirements.—A worker's monetary benefit rights are based on his or her employment in covered work over a prior reference period called the "base period," and these benefit rights remain fixed for a "benefit year." In most States, the base period is the first 4 quarters of the last 5 completed calendar quarters preceding the claim for unemployment benefits.

Benefits.—Under all State laws, the weekly benefit amount—that is, the amount payable for a week of total unemployment—varies with the worker's past wages within certain minimum and maximum limits. In most States, the formula is designed to compensate for a fraction of the usual weekly wage, normally about 50 percent, subject to specified dollar maximums.

Three-fourths of the laws use a formula that computes weekly benefits as a fraction of wages in one or more quarters of the base period. Most commonly, the fraction is taken of wages in the quarter during which wages were highest because this quarter most nearly reflects full-time work. In most of these States, the same fraction is used at all benefit levels. The other laws use a weighted schedule that gives a greater proportion of the

high-quarter wages to lower-paid workers than to those earning more.

Each State establishes a ceiling on the weekly benefit amount and no worker may receive an amount larger than the ceiling. The maximum may be either a fixed dollar amount or a flexible amount. Under the latter arrangement, which has been adopted in 35 jurisdictions, the maximum is adjusted automatically in accordance with the weekly wages of covered employees.

Thirteen States and the District of Columbia provide additional allowances for certain dependents. They all include children under ages 16, 18, or 19 (and, generally, older if incapacitated); 10 States include a nonworking spouse; and 3 States consider other dependent relatives. The amount allowed per dependent varies considerably by State but generally is \$20 or less per week and, in the majority of States, the amount is the same for each dependent.

All but 11 States require a waiting period of one week of total unemployment before benefits can begin. Four States pay benefits retroactively for the waiting period if unemployment lasts a certain period or if the employee returns to work within a specified period.

Except for 2 jurisdictions, States provide a statutory maximum duration of 26 weeks of benefits in a benefit year. However, jurisdictions vary the duration of benefits through various formulas.

Extended Benefits

In the 1970's, a permanent Federal-State program of Extended Benefits (EB) was established for workers who exhaust their entitlement to regular State benefits during periods of high unemployment. The program is financed equally from Federal and State funds. Employment conditions in an individual State trigger Extended

Benefits. This happens when the unemployment rate among insured workers in a State averages 5 percent or more over a 13-week period, and is at least 20 percent higher than the rate for the same period in the two preceding years. If the insured unemployment rate reaches 6 percent, a State may by State law disregard the 20-percent requirement in initiating Extended Benefits. Once triggered, Extended Benefit provisions remain in effect for at least 13 weeks. When a State's benefit period ends, Extended Benefits to individual workers also end, even if they have received less than their potential entitlement and are still unemployed. Further, once a State's benefit period ends, another State-wide period cannot begin for at least 13 weeks.

Most eligibility conditions for Extended Benefits and the weekly benefit payable are determined by State law. However, under Federal law a claimant applying for Extended Benefits must have had 20 weeks in full-time employment (or the equivalent in insured wages) and must meet special work requirements. A worker who has exhausted his or her regular benefits is eligible for a 50-percent increase in duration of benefits for a maximum of 13 weeks of Extended Benefits. There is, however, an overall maximum of 39 weeks of regular and Extended Benefits. Extended Benefits are payable at the same rate as the weekly amount under the regular State program.

Because of the way Extended Benefits were triggered into effect, only nine jurisdictions qualified for them during the economic downturn of 1991. The Emergency Unemployment Compensation (EUC) program, which was in effect from 1991 to 1994, was the vehicle for payment of unemployment benefits after exhaustion of regular benefits during this recession. However, the

Extended Benefits program was revised in 1992 to make it more effective on an ongoing basis.

Prior to the 1992 legislation, the EB program was based on the insured unemployment rate (IUR)—the number of unemployed workers receiving benefits in a State as a percent of the number of persons in unemployment-insurance covered employment in that State. By definition, the IUR does not include workers who have exhausted their benefits but are still unemployed.

The 1992 legislation (P.L. 102-318) provided States the option of adopting an additional formula for triggering the permanent Extended Benefits program. Effective March 1993, States had the option of amending their laws to use alternative total unemployment rate triggers in addition to the current insured unemployment rate triggers. Under this option, Extended Benefits would be paid when: (1) the State's seasonally adjusted total unemployment rate for the most recent 3 months is at least 6.5 percent, and (2) that rate is at least 110 percent of the State average total unemployment rate in the corresponding 3-month period in either of the two preceding years.

States triggering on to the Extended Benefits program under other triggers would provide the regular 26 weeks of unemployment benefits in addition to 13 weeks of Extended Benefits (which is the same number of weeks of benefits provided previously). In addition, States that have chosen the total unemployment rate option will also amend their State laws to add an additional 7 weeks of Extended Benefits (for a total of 20 weeks) where the total unemployment rate is at least 8 percent and is 110 percent of the State's total unemployment rate for the same 3 months in either of the two preceding years. Recent EB experience is described following the discussion

2.D Unemployment Insurance

of Emergency Unemployment Compensation below.

Emergency Unemployment Compensation

Between 1991 and 1993, five Emergency Unemployment Compensation laws went into effect to provide continuation of benefits to the long-term unemployed, with the Federal Government paying all of the EUC benefits. The Emergency Unemployment Compensation Act of 1991 (P.L. 102-164) was enacted November 15, 1991. This legislation provided, after a December 4 amendment, 13 or 20 weeks of additional emergency benefits—depending on the unemployment rate in each State—beyond the 26 weeks of benefits available under the regular State unemployment insurance programs. The number of weeks of benefits payable to an unemployed worker in a particular State under P.L. 102-164 was determined by a combination of the State's adjusted insured unemployment rate (AIUR), its exhaustion rate (ER), and its total unemployment rate (TUR). Definitions of these terms follow:

- The AIUR for a State adjusts the insured unemployment rate by adding to the numerator the number of workers who have exhausted their regular State benefits in the past 3 months.
- The ER is the percentage obtained by dividing the average monthly number of workers who have exhausted their regular State benefits during the past 12 months by the average monthly number of individuals filing initial claims for regular State benefits during the past 12-month period ending 6 months earlier. In the implementation of EUC, the ER was not used as a determinant.

- The TUR is the ratio of all unemployed workers in a State to all workers in that State's labor force during the previous 6 months for which data are available.

States with an AIUR of at least 5 percent or a TUR of at least 9 percent could provide 20 weeks, and the remaining States 13 weeks. P.L. 102-164, as amended, was effective from November 17, 1991, through June 13, 1992.

Public Law 102-244, The Emergency Unemployment Compensation Extension Act, was enacted on February 7, 1992. It extended an additional 13 weeks of benefits for all EUC claimants so that a maximum of 33 or 26 weeks of benefits was available through June 13, 1992.

Public Law 102-318, the Unemployment Compensation Amendments of 1992, extended the Emergency Unemployment Compensation program until March 6, 1993. For new claims filed after June 13, 1992, workers who exhausted their regular unemployment compensation benefits could receive up to 26 additional weeks of benefits (for a total of 52 weeks) in States where the adjusted insured unemployment rate was at least 5 percent or the total unemployment rate was at least 9 percent. Workers in all other States could receive up to 20 weeks of additional benefits (for a total of 46 weeks). This number of weeks of benefits would be continued as long as the seasonally adjusted national unemployment rate remained at 7 percent or higher. However, if for two consecutive months the national unemployment rate fell below 7 percent, the additional benefits would be reduced to 15 and 10 weeks. The number of weeks of additional benefits would be further reduced (to 13 and 7 weeks) if for

two consecutive months the unemployment rate fell below 6.8 percent.

Public Law 103-6, enacted March 4, 1993, provided an additional 20 or 26 weeks of emergency benefits for workers who exhausted their regular State benefits by extending authorization for new claims from March 6, through October 2, 1993 (phasing out the program by January 15, 1994).

The EUC program was most recently extended by P.L. 103-152, the Unemployment Compensation Amendments of 1993, enacted November 24, 1993. Under this legislation, authorization of new claims under the EUC program was extended from October 2, 1993, to February 5, 1994. Individuals qualifying for EUC after October 2, 1993, would be eligible for up to 7 or 13 weeks of additional benefits, depending on the unemployment rates in their respective States. (States with adjusted insured unemployment rates of at least 5 percent or total unemployment rates of at least 9 percent would be eligible to pay benefits for the longer period.) The EUC program was phased out by allowing individuals who qualify on or before the new expiration date of February 5, 1994, to collect the balance of their benefits, except that no benefits can be paid after April 30, 1994.

For the week beginning May 15, 1994, Extended Benefits were payable for 13 weeks in Alaska, Maine, and Puerto Rico, and for 20 weeks in Rhode Island. In Alaska and Puerto Rico, the Extended Benefits were based on the insured unemployment rate; in Maine and Rhode Island, Extended Benefits were based on the three-month average total unemployment rate.

CONTACT: Rita L. DiSimone (202) 282-7102 for further information.

Workers' Compensation

Workers' compensation was the first form of social insurance to develop widely in the United States. It was designed to provide cash benefits and medical care when workers are injured in connection with their jobs, and survivor benefits to the dependents of workers whose death results from a work-related accident. The Federal Government led the way, covering its civilian employees with an act that was passed in 1908 to provide benefits for workers engaged in hazardous work. The remaining workforce was covered in 1916. Similar laws were enacted by 9 States in 1911. By 1920, all but 7 States and the District of Columbia had workers' compensation laws.

Today, 55 programs are in operation. Each of the 50 States, the District of Columbia, Puerto Rico, and the Virgin Islands has its own program. In addition, two Federal programs cover Federal Government employees and longshore and harbor workers throughout the country. A Federal program also protects coal miners suffering from pneumoconiosis, or "black lung" disease. Under this program, which was enacted in 1969, monthly cash benefits are payable to miners disabled by black lung disease and to their dependents or survivors. Medical benefits are also payable on the basis of a diagnosis of pneumoconiosis.

Coverage

In 1992, State and Federal workers' compensation laws covered about 94.1 million employees, or 88 percent of the Nation's wage and salary workers. Only in New Hampshire does the State law cover all jobs. Among the most common exemptions are domestic service, agricultural employment, and casual labor. However, 39 programs now have some coverage

for agricultural workers, and 25 programs have some coverage for domestic workers.

Many programs exempt employees of nonprofit, charitable, or religious institutions; some limit coverage to workers in hazardous occupations. The coverage of State and local public employees differs widely from one State program to another.

Two other major groups outside the coverage of workers' compensation laws are railroad employees engaged in interstate commerce and seamen in the U.S. Merchant Marine. These workers are covered by Federal statutory provisions for employer liability that give the employee the right to charge an employer with negligence. The employer is barred from pleading the common law defenses of risk assumption, fellow worker rule, and contributory negligence.

The programs are compulsory for most private employment covered, except in New Jersey and Texas. In these States, the programs are elective—that is, employers may accept or reject coverage under the law. If they reject it, they lose the customary common-law defenses against suits by employees in private industry.

The programs also vary regarding the methods used to assure that compensation will be paid when it is due. No program relies on general taxing power to finance workers' compensation. Employers in most programs are permitted to carry insurance against work accidents with commercial insurance companies or to qualify as self-insurers by giving proof of financial ability to carry their own risk. In eight jurisdictions, however, commercial insurance is not allowed. In four of these areas, including Puerto Rico and the Virgin Islands, employers must insure with an exclusive State insurance fund, and in four others, they must either insure with an exclusive State insurance fund or

self-insure. In 17 jurisdictions, State funds have been established that compete with private insurance carriers, although these funds are currently operational in only 13 jurisdictions. Federal employees are provided protection through a federally financed and operated system.

Benefits

The benefits provided under workers' compensation include periodic cash payments and medical services to the worker during a period of disablement, and death and funeral benefits to the worker's survivors. Lump-sum settlements are permitted under most programs.

The cash benefits for temporary total disability, permanent total disability, permanent partial disability, and death of a breadwinner are usually calculated as a percentage of weekly earnings at the time of accident or death—most commonly 66-2/3 percent. In some States, the percentage varies with the worker's marital status and the number of dependent children, especially in the event of death.

All programs, however, place dollar maximums on weekly amounts payable to a disabled worker or to survivors. Other provisions in workers' compensation programs limit the number of weeks for which compensation may be paid or the aggregate amount that may be paid in a given case, as well as waiting-period requirements. These provisions also operate to reduce the specified percentage of earnings.

Temporary and permanent total disability.—A large majority of compensation cases involve temporary total disability, that is, the employee is unable to work at all while he or she is recovering from the injury, but the worker is expected to recover fully. When it has been determined that the worker is permanently and totally disabled for any type of gainful employment,

2.D Workers' Compensation

permanent total disability benefits are payable. Both temporary and permanent total disability are usually compensated at the same rate.

If the total injury appears to be permanent, 44 programs provide for the payment of weekly benefits for life or the entire period of disability. A few programs reduce the weekly benefit amount after a specified period, or they provide discretionary payments after a specified time.

Permanent partial disability.—If the permanent disability of a worker is only partial and may or may not lessen work ability, permanent partial disability benefits are payable, in part as compensation for the injury and ensuing suffering and handicap and in part as compensation for a potential reduction in earning capacity.

Death benefits.—Generally, compensation related to earnings and to the number of dependents is payable to the survivors of workers who die from a work injury.

Medical benefits.—All compensation acts require that medical aid be furnished to injured workers

without delay, whether or not the injury entails work interruption. This care includes first-aid treatment, physician services, surgical and hospital services, nursing, medical drugs and supplies, appliances, and prosthetic devices.

Financing

Workers' compensation programs are almost exclusively financed by employers and are based on the principle that the cost of work-related accidents is a business expense. A few State laws contain provisions for nominal contributions by the covered employee for hospital and medical benefits.

Administration

State workers' compensation laws generally are administered by commissions or boards created by law. Court administration exists in five States with limited administrative activities performed by an administrative unit. The Federal provisions are administered by the Office of Workers' Compensation Programs of the U.S. Department of Labor, except for part of the Black Lung program administered by the Social Security Administration.

CONTACT: William J. Nelson, Jr. (410) 965-0150 for further information.

Black Lung Benefits

The Black Lung benefit program established by the Federal Coal Mine Health and Safety Act of 1969 provides monthly benefit payments to coal miners totally disabled as a result of pneumoconiosis, to the widows of coal miners who died as a result of pneumoconiosis, and to their dependents. The Social Security Administration is responsible for the payment and administration of benefits—miner, survivor, and dependent—with respect to claims filed through June 30, 1973 (and certain survivor cases, before December 31, 1973). These payments are financed from the general funds of the Treasury. Beginning July 1, 1973, under the Black Lung Benefits Act of 1972, the Department of Labor has jurisdiction over all new claims. Different financing provisions are applicable to these claims. Data on claims filed with the Department of Labor are not included in the tables in this **Supplement**.

Under the law, the basic rate is 37-1/2 percent of the monthly pay rate for Federal employees in the first step of grade GS-2. The basic rate to a miner or widow may be increased according to the number of qualified dependents—50 percent of the basic benefit rate if one dependent qualifies, 75 percent for two dependents, and 100 percent for three or more dependents.

Since black lung payments are tied directly to Federal employee salary scales, increases are automatically payable when Federal

salaries are increased. However, as the 1994 projected general pay raise for Federal employees of 2.2 percent was not paid, special legislation was required to provide this increase to Black Lung beneficiaries. P.L. 103-112—the fiscal year 1994 appropriations legislation for the departments of Labor, Health and Human Services, Education, and related agencies—authorized the increase until December 31, 1994.

Monthly benefit rates effective January 1994 are:

Miner or widow	\$427.40
Miner or widow and one dependent.....	641.10
Miner or widow and 2 dependents	748.00
Miner or widow and 3 dependents	854.80

If a miner or his or her surviving spouse is receiving workers' compensation, unemployment compensation, or disability insurance payments under State law, the Black Lung benefit is offset by the amount being paid under these other programs.

Under the 1972 amendments to the law, payments were extended to full orphans, parents, brothers, and sisters of deceased miners. Under earlier law, survivor payments were limited to widows and their dependent children (if the miner and spouse were both deceased, no benefits were payable to surviving children). The 1972 amendments also expanded coverage to include surface as well as underground coal miners.

CONTACT: Donald T. Ferron (410) 965-0160 for further information.

Temporary Disability Insurance

Five States, Puerto Rico, and the railroad industry have social insurance programs that partially compensate for the loss of wages caused by temporary nonoccupational disability or maternity. These programs are known as temporary disability insurance (TDI) because the duration of the payments is limited.

Federal law does not provide for a Federal-State system of short-term disability comparable to the Federal-State system of unemployment insurance. However, the Federal Unemployment Tax Act (FUTA) was amended in 1946 to permit States where employees made contributions under the unemployment insurance program to use some or all of these contributions for the payment of disability benefits (but not for administration). Three of the nine States that could have benefited by this provision for initial funding for temporary disability insurance took advantage of it: California, New Jersey, and Rhode Island. The first State law was enacted by Rhode Island in 1942, followed by legislation in California and the railroad industry in 1946, New Jersey in 1948, and New York in 1949. Then came a hiatus of two decades before Puerto Rico and Hawaii passed laws in 1968 and 1969, respectively.

The five State temporary disability insurance laws and the Puerto Rico law cover most commercial and industrial wage-and-salary workers in private employment if the employer has at least one worker. In no State is coverage under TDI identical with that of the unemployment insurance program. Principal occupational groups excluded are domestic workers, family workers (parent, child, or spouse of the employer), government employees, and the self-employed. State and local government employees are included in

Hawaii, and the other State programs generally provide elective coverage for some or all public employees.

Agricultural workers are covered to varying degrees in California, Hawaii, New Jersey, and Puerto Rico, but they are not covered in other jurisdictions. The California law permits self-employed individuals to elect coverage on a voluntary basis. Workers employed by railroads, railroad associations, and railroad unions are covered by temporary disability insurance under the national system included in the Railroad Unemployment Insurance Act.

The methods used for providing this protection vary. In Rhode Island, the coverage is provided through an exclusive, State-operated fund into which all contributions are paid and from which all benefits are disbursed. In addition, a covered employer may provide supplemental benefits in any manner he or she chooses. The railroad program is also exclusively publicly operated in conjunction with its unemployment insurance provisions.

In California, New Jersey, and Puerto Rico, coverage is provided through a State-operated fund, but employers are permitted to "contract out" of the State fund by purchasing group insurance from commercial insurance companies, by self-insuring, or by negotiating an agreement with a union or employees' association. Coverage by the State fund is automatic unless or until an employer or the employees take positive action by substituting a private plan that meets the standards prescribed in the law and is approved by the administering agency. Premiums (in lieu of contributions) are then paid directly to the private plan, and benefits are paid to the workers affected.

The Hawaii and New York laws require employers to provide their own disability insurance plans for

their workers—by setting up an approved self-insurance plan, by an agreement with employees or a union establishing a labor-management benefit plan, or by purchasing group insurance from a commercial carrier. In New York, the employer may also provide protection through the State Insurance Fund, which is a State operated competitive carrier. Both Hawaii and New York operate special funds to pay benefits to workers who become disabled while unemployed or whose employers have failed to provide the required protection. In other jurisdictions, benefit payments for the disabled unemployed are made from the regular State-operated funds.

Eligibility for Benefits

To qualify for benefits, a worker must fulfill certain requirements regarding past earnings or employment and must be disabled as defined in the law. In addition, claimants may be disqualified if they received certain types of income during the period of disability.

Earnings or employment requirements.—A claimant must have a specified amount of past employment or earnings to qualify for benefits. However, in most jurisdictions with private plans, the plans either insure workers immediately upon their employment or, in some cases, require a short probationary period of employment, usually from 1 to 3 months. Upon cessation of employment after a specified period, a worker generally loses his or her private plan coverage and must look to a State created fund for such protection.

Disability requirements.—The laws generally define disability as inability to perform regular or customary work because of a physical or mental condition. Stricter requirements are imposed

for disability during unemployment in New Jersey and New York. All the laws pay full benefits for disability due to pregnancy.

Disqualifying income.—All the laws restrict payment of disability benefits when the claimant is also receiving workers' compensation payments. However, the statutes usually contain some exceptions to this rule—for example, if the workers' compensation is for partial disability or for previously incurred work disabilities.

The laws differ with respect to the treatment of sick leave payments. Rhode Island pays disability benefits in full even though the claimant draws wage continuation payments. New York deducts from the benefits any payment from the employer or from a fund contributed to by the employer, except for benefits paid pursuant to a collective bargaining agreement. In California, New Jersey, and Puerto Rico, benefits plus paid sick leave for any week during disability may not exceed the individual's weekly earnings before his or her disablement. Railroad workers are not eligible for temporary disability benefits while they receive sick leave pay.

In all seven temporary disability insurance systems, as with unemployment insurance, weekly benefit amounts are related to a claimant's previous earnings in covered employment. In general, the benefit amount for a week is intended to

replace at least one-half the weekly wage loss for a limited time. All the laws, however, specify minimum and maximum amounts payable for a week. The maximum duration of benefits varies between 26 and 52 weeks. Hawaii, New York, and Puerto Rico provide for benefits of a uniform duration of weeks for all claimants; California and the railroad program have maximum benefit periods of 52 weeks; New Jersey, 26 weeks; and Rhode Island, 30 weeks. Under the railroad program, duration varies between 26 weeks and 52 weeks, based on the total number of years of employment in the industry. In the other jurisdictions, limited predisability "base period" wages reduce benefit duration. A non-compensable waiting period of a week or 7 consecutive days of disability (4 days for railroad workers) is generally required before the payment of benefits for subsequent weeks.

The statutory provisions described above govern the benefits payable to employees covered by the State-operated plans. In those States where private plans are permitted to participate, these provisions represent standards against which the private plan can be measured (in accordance with provisions in the State law).

Financing and Administration

Under each of the laws, except for that governing the railroad

program, employees may be required to contribute to the cost of the temporary disability benefit. In five of the jurisdictions (all but California and Rhode Island), employers are also required to contribute. In general, the government does not contribute.

Five of the seven temporary disability insurance programs are administered by the same agency that administers unemployment insurance. Under these five programs, the unemployment insurance administrative machinery is used to collect contributions, to maintain wage records, to determine eligibility, and to pay benefits to workers under the State-operated funds. The New York law is administered by the State Workers' Compensation Board, and the Hawaii law is administered separately in the Department of Labor and Industrial Relations.

By way of contrast, claims in New York and Hawaii are filed with and paid by the employer, the insurance carrier, or the union health and welfare fund that is operating the private plan. The State Agency limits its functions with respect to employed workers to exercising general supervision over private plans, to setting standards of performance, and to adjudicating disputed claims arising between claimants and carriers. A similar situation applies to claimants under private plans in California, New Jersey, and Puerto Rico.

Veterans' Benefits

A variety of programs and benefits is available to service-members and veterans of military service: disability payments, educational assistance, hospital and medical care, vocational rehabilitation, survivor and dependents benefits, special loan programs, and hiring preference for certain jobs. Most of the veterans programs are administered by the Department of Veterans Affairs.

Monetary Benefits

Two major cash benefit programs are available for veterans. The first program provides benefits to veterans with service-connected disabilities and, on the veteran's death, benefits are paid to the eligible spouse and children. These benefits are not means tested—that is, they are payable regardless of other income or resources. The second program provides benefits to needy veterans who have non-service-connected disabilities. These benefits are means tested.

Compensation for service-connected disabilities.—The disability compensation program pays monthly benefits to veterans whose disabilities resulted from injury or disease incurred while in or aggravated by active military duty, whether in wartime or peacetime. Individuals discharged or separated from military service under dishonorable conditions are not eligible for compensation payments. The amount of monthly compensation depends on the degree of disability, rated as the percentage of normal function lost. Payments range from \$87 a month for a 10-percent disability to \$1,774 a month for total disability. In addition, specific rates of up to \$5,071 a month are paid when eligible veterans suffer certain specific severe disabilities. Veterans who have at least a 30-percent

service-connected disability are entitled to an additional dependents allowance. The amount is based on the number of dependents and degree of disability.

Pensions for non-service-connected disabilities.—Monthly benefits are provided to wartime veterans with limited income and resources who are totally and permanently disabled because of a condition not attributable to their military service. To qualify for these pensions, a veteran must have served in one or more of the following designated war periods: The Mexican Border Period, World War I, World War II, the Korean conflict, the Vietnam era, or the Persian Gulf War. The period of service must have lasted at least 90 days, and the discharge or separation cannot have been dishonorable.

Effective December 1, 1993, maximum benefit amounts for non-service-connected disabilities range from \$651 per month for a veteran without a dependent spouse or child to \$1,244 per month for a veteran who is in need of regular aid and attendance and who has one dependent. For each additional dependent child, the pension is raised by \$111 per month. Benefits to veterans without dependents are reduced to not more than \$90 per month if they are receiving long-term domiciliary or medical care from the Department of Veterans Affairs.

Benefits for survivors.—The dependency and indemnity compensation (DIC) program provides monthly benefits to the surviving spouse, children (under age 18, disabled, or students), and certain parents of service persons or veterans who die as the result of an injury or disease incurred while in or aggravated by active duty or training or from a disability otherwise compensable under laws administered by the Department of Veterans Affairs.

Dependency and indemnity compensation payments may also be made if the veteran was receiving or was entitled to receive compensation for a service-connected disability at the time of death, and if certain conditions as to the severity of the disability are met.

Eligibility for survivor benefits based on a non-service-connected death of a veteran with a service-connected disability requires a marriage of at least a 1-year duration before the veteran's death. A surviving spouse is generally required to have lived continuously with the veteran from marriage until his or her death. Eligibility for benefits generally ends with the spouse's remarriage.

The monthly benefit amount payable to surviving spouses of veterans who died before January 1, 1993, depends on the last pay rate of the deceased service person or veteran. For pay grades E-1 through E-6, a flat monthly rate of \$769 is paid to surviving spouses. Monthly benefits for grades E-7 through O-10 range between \$794 and \$1,636. For veterans who died after January 1, 1993, surviving spouses receive a flat \$769 a month. An additional \$169 a month will be paid to supplement the basic rate if the deceased veteran had been entitled to receive 100-percent service-connected compensation for at least 8 years immediately preceding death. The amounts payable to eligible parents are lower and depend on: (1) The number of parents eligible, (2) their income, and (3) their marital status.

Pensions for non-service-connected death.—Pensions are paid based on need to surviving spouses and dependent children (under age 18, disabled, or students) of deceased veterans of the wartime periods specified in the disability pension program. For a pension to be payable, the veteran

generally must have met the same service requirements established for the non-service-connected disability pension program, and the surviving spouse must meet the same marriage requirements as under the dependency and indemnity compensation program.

The pension amount depends on the composition of the surviving family and the physical condition of the surviving spouse. Pensions range from \$437 a month for a surviving spouse without dependent children to \$833 a month for a spouse who is in need of regular aid and attendance and who has a dependent child. The pension is raised by \$111 a month for each additional dependent child.

Hospitalization and Other Medical Care

The Department of Veterans Affairs provides a nationwide system of hospital and other medical care for veterans. Eligibility for any particular medical program is based on a variety of factors. Care is furnished to eligible veterans at these facilities according to two categories: "Mandatory" and "discretionary". Within these two categories, veterans with non-service-connected disabilities must also have limited income and resources to be eligible for cost-free medical care from the Department.

Care for dependents and survivors.—The dependents and survivors of certain veterans may be eligible for medical care under the Civilian Health and Medical Program of the Department of Veterans Affairs (CHAMPVA) if not eligible for medical care under the

Civilian Health and Medical Program of the Uniformed Services (CHAMPUS) or Medicare. CHAMPUS is the health program administered by the Department of Defense for dependents of active duty personnel and military retirees and their dependents.

Beneficiaries covered by CHAMPVA may be treated at Department facilities when space is available. Usually, however, the person with CHAMPVA coverage is treated at a community hospital of his or her choice: The Department of Veterans Affairs pays for a part of the bill and the beneficiary is responsible for any required copayment.

Nursing home care.—Eligibility for admission to a Department of Veterans Affairs nursing home is the same as that for hospitalization in a Department facility. Admission is based on a priority system—with the highest priority given to veterans requiring nursing home care for a service-connected condition. The Department of Veterans Affairs also contracts with community nursing homes to provide care at Department expense to certain veterans.

Outpatient medical treatment.—Extensive outpatient medical treatment is available to veterans: rehabilitation, consultation, training, and mental health services in connection with the treatment of physical and mental disabilities. Outpatient care is furnished according to priority groups within the resources available to the facility.

Other medical benefits.—Other department of Veterans Affairs programs and medical benefits are available to certain eligible veterans: Domiciliary care for veterans

with limited income who have permanent disabilities but who are ambulatory and able to care for themselves; alcohol and drug dependence treatment; prosthetic appliances; modifications in the veteran's home required by his or her physical condition, subject to prescribed cost limitations; and, for Vietnam-era veterans, readjustment counseling services. Under limited circumstances, the Department may authorize hospital care or other medical services in the community at Department expense.

Educational Assistance

The post-Vietnam Veterans' Educational Assistance program (VEAP) is a voluntary contributory matching program for persons entering service after December 31, 1976. The servicemember must have initially contributed to VEAP before April 1, 1987, to be eligible. The Montgomery GI Bill-Active Duty (Chapter 30) program provides education benefits for individuals entering military service after June 30, 1985, and for certain other individuals. Servicemembers entering active duty have their basic pay reduced \$100 a month for the first 12 months of their service unless they specifically elect not to participate. An educational assistance program is also available for individuals who enter the Selected Reserve after June 30, 1985.

The Department of Veterans Affairs also pays educational assistance for dependents if a veteran is permanently and totally disabled from a service-related cause, or dies as a result of service or while completely disabled from service-related causes.

CONTACT: Wilmer L. Kerns (202) 282-7223 for further information.

Income Support

Income support programs are designed to provide benefits for persons with limited income and resources. Supplemental Security Income (SSI), discussed earlier, and Aid to Families with Dependent Children (AFDC) are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. The largest in terms of expenditures is the Food Stamp program. In addition, various Federal-State programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the State or local level.

Aid to Families with Dependent Children

Title IV of the Social Security Act (enacted August 14, 1935) established the Federal-State program for aid to dependent children and authorized annual appropriations from general revenues for the Federal share of the program costs. The statutory requirements for approval of a State plan were: provisions that are effective in and mandatory for all political subdivisions of the State; single-agency administration or supervision of local administration by a single agency; opportunity for a fair hearing for those whose claims are denied; regular reporting to the Social Security Board; and no residence requirement for any child residing in the State for 1 year before the application for assistance or born in the State within 1 year of the application if the mother resided in the State for 1 year before the application.

The Act provided for quarterly payment by the Federal Government (actually effective February 1, 1936) of an amount equal to one-third of the approved State plan's expenditures, excluding monthly amounts exceeding \$18 per child or, if more than 1 child, exceeding \$18 for the first child and exceeding \$12 for each other child in the family.

"Dependent child" was defined as a child under age 16 who is deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent, and who is living with a father, mother, grandparent, brother, sister, stepparent, stepsister or stepbrother, uncle, or aunt in a residence maintained by such relative as his or her home. "Aid to dependent children" is defined as "money payments to a dependent child(ren)."

History of Provisions

Act*	Eligibility	Mandatory
1986		A written declaration of an individual's citizenship or alien status must be obtained for all applicants and current recipients, including individuals subsequently added to the assistance unit. Effective Oct. 1, 1988.
1988		Pre-eligibility Fraud Detection. States are required to provide for appropriated measures to detect fraudulent applications for AFDC before eligibility is established by Oct. 1, 1989. Effective Oct. 13, 1988.
		Child care must be guaranteed by the State title IV-A agency to the extent that such child care is necessary to permit an AFDC eligible family to accept employment, remain employed, or participate in an education or training activity including participation in the Job Opportunities and Basic Skills (JOBS) Training program (see JOBS). States may use any of the following methods for guaranteeing the availability of child care: (1) providing care directly; (2) arranging the care through providers by use of purchase of service contracts or vouchers; (3) providing cash or vouchers in advance to the caretaker relative in the family; (4) reimbursing the caretaker relative in the family; and (5) adopting such other arrangements as the agency deems appropriate. This provision is effective upon a State's implementation of JOBS, but no later than Oct. 1, 1990. Effective July 1, 1989.
		Supportive services including transportation and other work-related expenses that the title IV-A agency deems necessary to enable an individual to participate in the JOBS program must be provided by the State either by payment or reimbursement for such services. This provision is effective upon a State's implementation of JOBS, but no later than Oct. 1, 1990. Effective July 1, 1989.
		Transitional child care must be guaranteed by the title IV-A agency to the extent that such care is determined necessary for an individual's employment in any case where a family's receipt of AFDC payments has ceased as a result of increased hours of, or increased income from, employment or the loss of income disregards. A family will be eligible for child care for up to 12 months after the last month for which the family received AFDC. A family will not be eligible for child care unless the family received AFDC in at least 3 months in the 6 months immediately preceding the month in which the family became ineligible for aid. Effective Apr. 1, 1990.
		"Unemployed parent" program amended to require implementation of an AFDC-Unemployed Parents (AFDC-UP) program by all States. States beginning the AFDC-UP program may elect a time-limited program that provides at least 6 months of AFDC payments and Medicaid coverage when cash assistance is not available. Effective Oct. 1, 1990.
1990		"Unemployed parent" program sanction revised to provide that if the principal earner or spouse fails without good cause to participate or be available for participation in the JOBS program as required or, if exempt due to remoteness, fails to register with the public employment office in the State, the needs of that individual and his or her spouse, if not participating in JOBS or registered with the employment office, will not be taken into account in determining the amount of the family's AFDC benefits. The penalty does not apply to benefits on behalf of any child in the family. Effective with respect to any State IV-A agency as

*The word "Act" represents legislation enacted in the year shown (except that the 1967 Act was signed Jan. 2, 1968).

of the date such agency had an approved JOBS plan, but no later than Oct. 1, 1990.

Eliminated the deeming rule for legal guardians. **Effective Nov. 5, 1990.**

- 1993 The requirement was repealed that prohibited the distribution of voter information to AFDC applicants and recipients. State IV-A staff also enabled to conduct voter registration activities. **Effective Jan. 1, 1995.**
- 1994 Federal "essential person" policy and regulation were revised to restore the authority of States in determining the categories of individuals who may be considered essential persons. **Effective Nov. 15, 1993.**

Optional

- 1939 Eligibility may be extended to include needy children aged 16 or 17 if they are regularly attending school. **Effective Jan. 1, 1940.**
- 1950 One needy relative with whom the dependent child is living may be included as a recipient for Federal matching purposes. **Effective Oct. 1, 1950.**
- 1956 Federal funds may not be withheld if a State chooses to include as eligible needy children aged 16 or 17 who are not attending school. **Effective July 1, 1957.**
- List of relatives with whom the needy child may live and receive aid expanded to include first cousin, nephew, or niece. **Effective Aug. 1, 1956.**
- 1961 **"Unemployed parent" program.** Child may be eligible if deprived of support and care by reason of the unemployment of a parent. **Effective May 1, 1961.**
- 1962 Second adult may be included as recipient for Federal matching purposes if second adult is either the spouse of an incapacitated parent of at least one of the children or the spouse of an unemployed parent in a State that includes a child deprived of support because of the unemployment of a parent. **Effective Oct. 1, 1962.**
- 1964 Dependent children aged 18–20 may be considered recipients for Federal matching purposes if they attend high school or a course of vocational or technical training designed to prepare them for gainful employment. **Effective Oct. 13, 1964.**
- 1965 Dependent children aged 18–20 may be considered recipients for Federal matching purposes if they attend school, college, or university, or a course of vocational or technical training. **Effective July 30, 1965.**
- 1967 "Unemployed parent" program amended to be "unemployed father" program. For States with such programs, Federal matching is available only for families in need as the result of the unemployment of the father of at least one of the children and the State is required to comply with Federal definition of the word "unemployed". Needy child's father must also comply with Federal requirements. He (1) must not have been employed for at least 30 days before receiving aid, (2) must not have refused an offer of employment or training without good cause, (3) must be registered with the State public employment office, (4) must not be receiving unemployment compensation, and (5) must have worked at least 6 out of the last 13 calendar quarters. **Effective Jan. 2, 1968.**

Emergency assistance. Aid for up to 30 days in a 12-month period to prevent destitution of children under age 21 and their families may be provided but cannot be extended to a family in need as the result of refusal (without good cause) to accept work or training for employment. Extendable throughout the State or in specified areas to migrant workers with dependent children. **Effective Jan. 2, 1968.**

- 1979 "Unemployed father" program amended to be "unemployed parent" program. For States with such programs, the Supreme Court ruled that it is unconstitutional to make AFDC benefits available to families with an unemployed father but not to families with an unemployed mother. **Effective June 25, 1979.**
- 1980 Otherwise dependent children aged 18–20 attending a college or university may be excluded from the definition of a child. **Effective Dec. 28, 1980.**
- 1981 For AFDC eligibility purposes, a child must be under age 18 or, at State option, under age 19 and a full-time student who is expected to complete his or her secondary education or equivalent technical training before attaining age 19. **Effective Oct. 1, 1981.**

Payments to families on the basis of the unemployment of a parent shall be made only when the parent who is the principal earner (the parent who had the greatest amount of earnings during the 24 months preceding the month of application) is unemployed. **Effective Oct. 1, 1981.**

State may pay benefits to pregnant women who have no other eligible children only when it has been medically verified that the child is expected to be born within the 3-month period following the month of the initial payment. States may provide Medicaid coverage to pregnant women who, except for this limitation, would be entitled to AFDC benefits, from the date of medical verification of the pregnancy. **Effective Oct. 1, 1981.**

- 1982 Dependent child definition amended to provide that a parent whose absence is occasioned solely by reason of the performance of active duty in a uniformed service of the United States is not considered absent from the home. **Effective Oct. 1, 1982.**
- 1988 A State may require, as a condition of eligibility, that a minor parent and dependent child in his or her care reside in the home of the minor parent's parent, legal guardian, or other adult relative or in an adult-supervised supportive living arrangement. **Effective Oct. 1, 1990.**

Federal Matching Formula

- 1939 Change in Federal share of expenditures within specified maximums. Federal payment: 1/2 of \$18 per month for the first child and 1/2 of \$12 per month for each additional child. **Effective Jan. 1, 1940.**
- 1946 Change in Federal matching maximum and in Federal share of expenditures within specified maximums. Introduction of the average expenditure per child up to an individual maximum. Federal payment: 2/3 of the first \$9 (average payment per child) multiplied by the total number of children receiving AFDC plus 1/2 of the remaining amount up to a total of \$24 per month for the first child and \$15 per month for each additional child. **Effective Oct. 1, 1946.**
- 1948 Change in Federal matching maximum, Federal share of expenditures within specified maximums, and average expenditure per recipient. Federal payment: 3/4 of the product of the first \$12 (average payment per child) multiplied by the total number of children receiving AFDC plus 1/2 of the remaining amount up to a total of \$27 per month for the first child and \$18 for each additional child. **Effective Oct. 1, 1948.**
- 1950 One needy relative may be included with dependent child as a recipient for Federal matching purposes. Federal payment for the 50 States and the District of Columbia: 3/4 of the product of the first \$12 (average payment per recipient) multiplied by the total number of recipients receiving AFDC plus 1/2 the remaining amount up to a total of \$27 per month for the first child, \$27 per month for one needy relative, and \$18 per month for each additional child. **Effective Oct. 1, 1950.**

AFDC extended to Puerto Rico and the Virgin Islands, but assistance limited by maximum on the annual Federal payment established by the Federal Government. Federal payment: 1/2 of \$18 per month for the first child and 1/2 of \$12 per month for each additional child. **Effective Oct. 1, 1950.**

Special matching formula available to States that extended AFDC to Navajo and Hopi Indians. The Federal Government pays 80 percent of the State's share of AFDC payments made to such groups in addition to the Federal share under the basic formula. **Effective Apr. 19, 1950.**

Payments made to suppliers of medical or remedial care on behalf of AFDC recipients (medical vendor payments) may be matched by Federal funds up to the individual monthly payment maximum. **Effective Oct. 1, 1950.**

1952 Change in Federal matching maximum, Federal share of expenditures within specified maximums, and average expenditure per recipient. Federal payment: 4/5 of the first \$15 (average per person) multiplied by the total number of persons receiving AFDC plus 1/2 the remaining amount up to a total of \$30 per month for one needy relative with whom the dependent child is living, and \$21 per month for each additional child. **Effective Oct. 1, 1952.**

1956 Change in Federal matching maximum, Federal matching age, and average expenditure per recipient. Federal payment: 14/17 of the first \$17 (average per person) multiplied by the total number of persons plus 1/2 of the remaining amount up to \$32 for the first child, \$32 for one needy relative, and \$23 for each additional child. **Effective Oct. 1, 1956.**

State may implement an optional Federal matching formula for its medical vendor payments program (\$6-\$3 formula). (Permits Federal sharing in State's total expenditures for medical vendor payments—identified separately from “money payments”—up to 1/2 the sum of \$6 multiplied by the number of adult recipients and 1/2 the sum of \$3 multiplied by the number of child recipients.) **Effective July 1, 1956.** Repealed as of Sept. 30, 1958.

1958 Introduction of the variable Federal matching percentage. Federal matching percentage is applied to States (other than Guam, Puerto Rico, and the Virgin Islands) as a variable percentage depending on the ratio of the State's per capita income to the national per capita income. Federal payment: 14/17 of the first \$17 per month (average per recipient) multiplied by the total number of AFDC recipients plus the variable Federal matching percentage of the amount by which expenditures exceed this maximum (\$17) up to a total of \$30 multiplied by the total number of recipients. Federal matching percentage may in no case be less than 50 percent or more than 65 percent. Federal matching percentage is 50 percent for Alaska and Hawaii. **Effective Oct. 1, 1958.**

AFDC extended to Guam, but assistance is restricted by a maximum of the annual payment established by the Federal Government. **Effective Oct. 1, 1958.**

1965 For the 50 States and the District of Columbia, change in the percentage of Federal payments. Change in the average payment per recipient. Federal payment: 5/6 of the first \$18 per month (average per recipient) multiplied by the total number of AFDC recipients, plus the Federal percentage of the amount by which expenditures exceed this maximum (\$18) up to a total of \$32, multiplied by the total number of recipients. (Beginning in 1962, the count of recipients could include a second needy adult under specified circumstances.) **Effective Jan. 1, 1966.**

Alternate formula established. Available to a State operating an approved plan for medical assistance under title XIX of the Social Security Act. Federal medical assistance percentage for that program is applied to total expenditures for medical vendor payments and State may elect to apply it also (instead of the “regular formula” identified above as effective Jan. 1, 1966) to the total expenditures for

- money-payment assistance. **Effective Jan. 1, 1966**, or the date thereafter within any fiscal year when the State operating a medical assistance program makes the election of the alternate formula for Federal financial participation in total expenditures for assistance.
- 1967 Separate formula established for Federal financial participation in foster home care for dependent children. Federal payment: 5/6 of the first \$18 per month (average per recipient) multiplied by the number of foster care recipients plus the Federal percentage of the amount by which expenditures exceed this maximum (\$18) up to a total of \$100 multiplied by the number of foster care recipients. (Federal payments for foster home care previously governed by basic formula.) **Effective Jan. 2, 1968.**
- 1971 Federal financial participation in expenditures for the work incentive program (WIN) is increased from 80 percent to 90 percent of total expenditures. **Effective July 1, 1972.**
- Federal financial participation in special supportive services under the WIN program is increased from 75 percent to 90 percent of such expenditures. **Effective July 1, 1972.**
- 1977 The number of individuals for whom protective payments or payments to a person furnishing goods or services are made who can be counted as recipients for Federal financial participation in any month is limited to 20 percent of the number of other AFDC recipients in the State for that month. **Effective July 1, 1977.**
- A special financial incentive was established for States if the dollar error rate of aid furnished by a State under its State plan was less than 4 percent. **Effective Jan. 1, 1978.**
- 1979 The Federal medical assistance percentage for Puerto Rico, the Virgin Islands, and Guam is 75 percent. **Effective for quarters after Sept. 30, 1978.**
- 1981 State may make restricted payments to AFDC families, regardless of the numbers and ages previously applicable, when the conditions warranting such payments are met. The conditions and documentation necessary to initiate such payments are waived when the request for such payments is initiated by the recipient. **Effective Oct. 1, 1981.**
- 1987 State may operate fraud control program and receive 75 percent Federal funding to carry out activities related to program abuse, including prosecution. States may impose sanctions on individuals who intentionally violate AFDC program requirements as determined in either an administrative disqualification hearing or in a Federal/State court. **Effective Apr. 1, 1988.**
- 1988 American Samoa is given the option to establish an AFDC program, but Federal financial participation is limited by a maximum annual payment established by the Federal Government. **Effective Oct. 1, 1988.**
- Separate formula established for Federal financial participation in the Job Opportunities and Basic Skills (JOBS) Training program. From the State's total annual limit of entitlement, a 90-percent match is available for expenditures up to an amount equal to the State's WIN or WIN DEMO allotment for fiscal year 1987. For the balance of the State agency's limit of entitlement, Federal financial participation is available at the higher of the State's Medicaid matching rate or 60 percent for program costs and for personnel costs for staff working full-time in the operation of the JOBS program. A 50-percent matching rate was authorized for administrative costs and for the costs of transportation and other work-related supportive services. **Effective July 1, 1989.**

An Indian tribe or Alaska Native organization that receives the Secretary's approval to conduct a JOBS program will receive a direct payment for operation of its program, without the requirement for the non-Federal share. The amount of the direct payment will be deducted from the amount of the State's JOBS allotment and will be proportional to the tribe's or organization's proportion of the State's adult AFDC recipient population. **Effective July 1, 1989.**

State must provide for appropriate measure to detect fraudulent applications for AFDC prior to the establishment of eligibility for such aid. **Effective Oct. 1, 1989.**

- 1993 Enhanced rates for expenditures associated with administering a Systematic Alien Verification of Entitlement (SAVE) system, expenditures related to an approved Family Assistance Management Information system, and those associated with the optional AFDC Fraud Control Program were revised with a uniform 50 percent FFP rate. **Effective Apr. 1, 1994; July 1, 1994; or Oct. 1, 1995, depending upon State legislature meeting schedules.**

Income and Resources Considered and Disregarded

Mandatory

- 1939 State agency must take into consideration any other income and resources of any child claiming AFDC. **Effective July 1, 1941.**
- 1950 No aid will be furnished under AFDC to any individual who is in concurrent receipt of AFDC and Old-Age Assistance under the Social Security Act. **Effective Oct. 1, 1950.**
- 1962 State must, in determining need, take into consideration any other income and resources of any child or relative claiming AFDC, as well as any expenses reasonably attributable to the earnings of such income. **Effective July 1, 1963.**
- 1967 State must disregard all earnings of a child receiving AFDC who is a full-time student or a part-time student but not a full-time employee and is attending a school, college, or university, or a course of vocational or technical training designed to prepare him or her for gainful employment. State must also disregard the first \$30 and 1/3 of the remainder of the total of monthly income earned by all other individuals living in the same household whose needs are taken into account in determining need for AFDC. **Optional Jan. 1, 1968–June 30, 1969; mandatory July 1, 1969.**
- 1972 A recipient of SSI payments must not be regarded as a member of an AFDC family for the purposes of determining the amount of the family benefits nor have his or her income and resources counted as income and resources of the family. **Effective July 1, 1973.**
- 1975 State plan must require that, for the 15 months beginning July 1, 1975, in determining need the State agency must, for any month in that year, disregard amounts payable under the child support provisions of the Social Security Act. **Effective July 1, 1975.**
- 1981 State agency shall disregard from the earned income of any individual receiving assistance in any month the following amounts in the following order: the first \$75 (or less for other than full-time employment throughout a month); child or attendant care costs of up to \$160 per month for full-time care for each individual requiring care; and \$30 and 1/3 of any remainder. If an individual's income exceeds his or her needs without application of the "\$30 and one-third" disregard, it may not be applied unless he or she received assistance in 1 of the preceding 4 months, and after it has been applied for 4 months, it may not again be applied until an individual has received no assistance for 12 consecutive months. **Effective Oct. 1, 1981.**

A family shall not be eligible for aid under a State plan for any month in which the combined gross income of all members of the assistance unit exceeds 150 percent of the State standard of need. **Effective Oct. 1, 1981.**

State agency shall, in determining need, consider any other income and resources of an individual claiming assistance and shall determine ineligible for aid any family whose members combined resources exceed \$1,000 in equity value or a lesser amount established by the State. The home in which the family resides and one automobile are disregarded to the extent that an individual's ownership interest in the automobile does not exceed an amount specified by the Secretary of HHS. **Effective Oct. 1, 1981.**

An individual's earned income in any month shall include, to the extent and under circumstances prescribed by the Secretary of HHS, an amount equal to the earned income advance amount that is or would be payable under section 3507(a) of the Internal Revenue Code of 1954. **Effective Oct. 1, 1981.**

Countable nonrecurring income in excess of the State standard of need received by any member of an assistance unit in a month shall be combined with all other countable income received by the family during that month and the assistance unit shall be ineligible for the number of months (including the month of receipt) resulting from a division of this sum by the State standard of need. **Effective Oct. 1, 1981.**

Income of a stepparent living in the same home with a dependent child shall be considered the income of said child to the extent that it exceeds: the first \$75 of earned income, plus the State standard of need for the stepparent and any of his or her dependents living in the same household, plus any payments, including alimony and child support, made to dependents living elsewhere. **Effective Oct. 1, 1981.**

Income and resources of the sponsor (and the sponsor's spouse) of an alien shall, for a period of 3 years after the alien's date of entry into this country, be deemed to be the income and resources of the alien within certain limits. **Effective Oct. 1, 1981.**

1982 State shall round both its need standard and monthly payment amount to the next lower whole dollar. **Effective Oct. 1, 1982.**

State may not provide assistance for any period prior to the date of application. **Effective Oct. 1, 1982.**

1984 Gross income limit raised to 185 percent of the State need standard. **Effective Oct. 1, 1984.**

Applications on behalf of a dependent child must include the siblings and the natural or adoptive parents living in the same household as the dependent child. Any income and resources of these relatives is counted to determine eligibility and the amount of the payment. **Effective Oct. 1, 1984.**

When living together, income of the parent(s) or legal guardian(s) of a minor parent (or legal guardian) is considered available to the minor and the dependent child (subject to the stepparent disregards). **Effective Oct. 1, 1984.**

Aliens sponsored by an agency or organization are ineligible for assistance for 3 years from date of entry into the United States, unless the sponsoring agency is no longer in existence or has become unable to meet the alien's needs. **Effective Oct. 1, 1984.**

States must disregard the first \$50 per month of the current monthly support obligation whether collected on the family's behalf or received directly by the family. **Effective Oct. 1, 1984.**

After the expiration of the \$30 and one-third earned income disregard, States must disregard the first \$30 of earned income for an additional 8 months (for a total of 12 months); extend the \$75 standard work expense disregard to part-time workers; and count the earned income credit (EIC) only when actually received. **Effective Oct. 1, 1984.**

States must exempt from countable resources burial plots and funeral agreements for members of the assistance unit. Also, for a limited time, States must exempt real property the family is making a "good faith" effort to sell, but only if the family agrees to repay benefits. **Effective Oct. 1, 1984.**

1986 A recipient of Federal foster-care-maintenance payments must not be regarded as a member of an AFDC assistance unit for purposes of determining eligibility and payment amount and his or her income and resources are not counted as income and resources of the unit. **Effective Oct. 1, 1984.**

1987 A child whose costs, in a foster family home or child-care institution, are covered by foster-care-maintenance payments being made to his or her minor parent must not be regarded as a member of an AFDC assistance unit for the purposes of determining eligibility and payment amount and his or her income and resources are not counted as income and resources of the unit. **Effective Apr. 1, 1988.**

1988 Work expense disregard raised to \$90. **Effective Oct. 1, 1989.**

Dependent care disregard raised to actual expenses up to \$175 per month for each dependent child who is at least age 2 or each incapacitated adult and up to \$200 per month for each dependent child who is under age 2 or individuals employed full-time throughout the month (or, at State option, a lesser amount established by the State for individuals employed part-time). **Effective Oct. 1, 1989.**

Order of earned income disregards changed so that dependent care disregard is applied last. **Effective Oct. 1, 1989.**

States must disregard earned income tax credit payments as income in the determination of need and the amount of assistance. **Effective Oct. 1, 1989.**

1990 A recipient of Federal, State, or local foster-care-maintenance payments shall not be considered a member of an AFDC assistance unit for purposes of determining the amount of benefits, and his or her income and resources are not counted as income and resources of the unit. **Effective May 1, 1991.**

A recipient of Federal, State, or local adoption assistance payments shall not be considered a member of an AFDC assistance unit for purposes of determining the amount of benefits, and his or her income and resources are not counted as income and resources of the unit. However, this provision shall not apply if it would reduce the benefits of the other members of the assistance unit. **Effective May 1, 1991.**

Earned income tax credit payments are excluded as income when determining a family's eligibility under the 185 percent gross income limitation. Earned income tax credit payments are excluded as resources for the month of receipt and the following month. **Effective Jan. 1, 1991.**

1993 Stepparent earned income disregard raised to \$90. **Effective Oct. 1, 1993.**

Optional

1962 State may permit all or any portion of earned or other income of a family to be set aside for the "future identifiable needs" of a dependent child. **Effective July 1, 1963.** (Rescinded **effective Oct. 1, 1981.**)

- 1965 In connection with the "pass along," State may disregard not more than \$5 of any income. **Effective Oct. 1, 1965.** (Rescinded **effective Oct. 1, 1981.**)
- State may disregard up to \$50 per month of the earned income of a needy child under age 18 but may not disregard more than \$150 of earned income in the same AFDC home. **Effective July 1, 1965.** (Superseded by mandatory disregard, **effective July 1, 1969.**)
- 1967 State may disregard all earnings of a full-time student or a part-time student who is not a full-time employee. State may also disregard the first \$30 and 1/3 of the remainder of monthly income earned by all other family members. (If the State implemented this amendment in 1968, the 1965 amendment on disregarding \$50 of earned income was superseded.) Exemptions not mandatory for Puerto Rico, the Virgin Islands, and Guam until July 1, 1972, and then could be set at an amount lower than "\$30 + 1/3" as negotiated by the Secretary of HHS and the respective jurisdiction. **Effective Jan. 2, 1968** (optional until July 1, 1969).
- Essential person.** If, in determining need, State chooses to consider the needs of any other individual living in the same household as the AFDC child or relative, then the income and resources of such individual must be considered with the income and resources of the child or relative. **Effective July 1, 1969.**
- 1981 State may consider as income food stamp allotments and/or housing or rental subsidies that duplicate the food/housing allowance payable to a family of the same size and composition with no income. **Effective Oct. 1, 1981.**
- 1982 State may prorate the portion of AFDC standard for shelter and utilities for AFDC families living in households with other individuals. **Effective Oct. 1, 1982.**
- States may disregard, for up to 6 months, the earned income of a dependent child if derived from participation in a program under the Job Training Partnership Act (JTPA). States may disregard unearned JTPA income of a dependent child for an unlimited period of time. **Effective Oct. 1, 1982.**
- 1984 States may disregard, for up to 6 months, the earned income of a dependent child who is a full-time student. **Effective June 1, 1984.**
- 1987 Permanent extension of disregard for needs-based support and maintenance assistance furnished in kind by a private nonprofit organization, or in cash or in kind by a supplier of home heating oil or gas, by an entity whose revenues are primarily derived on a rate-of-return basis regulated by a State or Federal governmental body, or by a municipal utility providing home energy. **Effective Oct. 1, 1987.**

Fair Hearing and Equal Opportunity

Mandatory

- 1950 State must grant an opportunity for a fair hearing to any individual whose claim for AFDC is denied or not acted upon with reasonable promptness. **Effective July 1, 1951.**
- All individuals wishing to apply for AFDC must have the opportunity to do so. **Effective July 1, 1951.**
- 1975 State plan must provide that all individuals wishing to apply for AFDC have the opportunity to do so and that AFDC will be furnished with reasonable promptness to all eligible individuals. **Effective Aug. 1, 1975.**
- 1988 **Program participant employment protection.** In assigning a participant to any program activity in the Job Opportunities and Basic Skills (JOBS) Training program, the State must assure that each assignment takes into account the physi-

cal capacity, skills, experience, health and safety, family responsibilities, and place of residence of the participant. The State must also establish procedures for resolving displacement complaints by regular workers and disputes regarding on-the-job working conditions, workers' compensation, and wage rates under the Community Work Experience Program (CWEP) that apply to JOBS program participants. **Effective upon the State's implementation of JOBS.**

Privacy and Disclosure

Mandatory

1939 State plan must provide safeguards restricting the use or disclosure of information on AFDC applicants or recipients for purposes directly connected with plan administration. **Effective July 1, 1941.**

1975 State plan must provide safeguards permitting the use or disclosure of information on AFDC applicants or recipients only to (a) public officials requiring such information in connection with official duties or (b) other persons for purposes directly connected with plan administration. **Effective Aug. 1, 1975.**

State plan must (1) require each applicant or recipient to furnish to the State agency his or her Social Security number and (2) provide that the State shall use such number in addition to any other means of identification it may determine. **Effective Aug. 1, 1975.**

State plan must provide safeguards restricting the use or disclosure of information on AFDC applicants or recipients for purposes directly connected with (1) administering the approved State plan or program; (2) any investigation, prosecution, or criminal or civil proceeding conducted in connection with the administration of the plan or program; or (3) the administration of any other Federal or federally assisted program producing assistance (in cash, in kind, or service) directly to individuals on the basis of need; safeguards so provided must prohibit disclosure to any committee or legislative body of any information identifying by name or address any applicant or recipient. **Effective Aug. 1, 1975.**

1977 Wage information available from the Social Security Administration under section 411 of the Social Security Act and wage information available (under the provisions of the Federal Unemployment Tax Act) from agencies administering State unemployment compensation laws must be requested and used to the extent permitted under those acts, except that the State need not request such information if it is available from the agency administering the State unemployment compensation laws. **Effective Oct. 1, 1979.**

1980 AFDC information will be made available to governmental audit agency if authorized by law. **Effective Sept. 1, 1980.**

1990 Expanded State agencies responsibility for reporting child abuse and neglect. **Effective Nov. 5, 1990.**

Authorized State agencies to disclose information about AFDC cases to foster care and adoption assistance programs. **Effective Nov. 5, 1990.**

Optional

1951 Federal aid cannot be withheld from a State that chooses to disclose certain limited information concerning AFDC applicants or recipients. **Effective Oct. 20, 1951.**

1984 State may disclose the address of a fugitive felon to State or local law enforcement officials. **Effective Oct. 1, 1984.**

Computer Matching	Mandatory
1984	Requires State agencies that administer the AFDC program to develop an income and eligibility verification system (IEVS) which meets certain statutory requirements. Implementation is effective Apr. 1, 1985 , unless a waiver was granted which allowed the effective date to be no later than Sept. 30, 1986.
1986	Rescinded the requirement that a State must follow up on all information items received under the matching operations of its IEVS. Effective Oct. 21, 1986. Requires at application a written declaration of citizenship and alienage; verification of immigration status by Immigration and Naturalization Service (INS) of all aliens applying for or receiving aid. Optional implementation date effective Oct. 1, 1987 and as a mandate effective Oct. 1, 1988 (unless a waiver is granted).
Foster Care	Mandatory
1967	Foster care for dependent children related to AFDC is to be available, as required by law, July 1, 1969. Such care must be provided for children in child care institutions as well as those in foster family homes.
1980	States must initiate a title IV-E program of Foster Care and Adoption assistance. Effective Oct. 1, 1982, or earlier at State option.
	Optional
1961	Federal financial participation available if State chooses to extend AFDC to recipient child (1) who is removed from the home of parent or relative, (2) for whom a judicial determination has been made that continuing in the home would be contrary to the welfare of such child, and (3) who is placed in foster family home under the responsibility of the State or local agency administering AFDC. Effective May 1, 1961.
Protective and Vendor Payments	Mandatory
1975	Removal of vendor payment limitation for child support. Effective Aug. 1, 1975.
	Optional
1958	Federal financial participation available if State makes payments on behalf of a needy individual to another person judicially appointed to serve as the legal representative for the needy individual. (Applicable only to adults in AFDC.) State may claim Federal funds for retroactive payments of this nature made after Dec. 31, 1955, and before July 1, 1958. Effective July 1, 1958.
1962	When the State agency has reason to believe that any AFDC payments are not being used in the best interest of the child, the State agency may provide for counseling and guidance with respect to the management of such payments, make payments to a legally appointed representative, or make protective payments. Federal Government will not withhold Federal financial participation in such assistance if properly made. Effective July 1, 1963. Federal Government will participate in State protective payments made on behalf of the child or other eligible person to another individual (besides the needy relative or needy relative's spouse with whom the child is living) who is interested in or concerned with the welfare of such child or other eligible person; payments may be made only under specified conditions, primarily mismanagement of AFDC payments. The number of protective payments may not exceed 5 percent of the number of other AFDC recipients. Effective Oct. 1, 1962.

2.E AFDC: History of Provisions

- 1967 Federal financial participation may be claimed for protective or vendor payments made with respect to any dependent child to another individual who is interested in or concerned with the welfare of such child or needy relative, or directly to a person furnishing food, living accommodations, or other goods, services, or items to or for such child, relative, or other individual. **Effective Jan. 2, 1968.**

The limitation on the proportion of recipients for whom protective payments can be made because of their inability to manage their funds may be increased from 5 percent to 10 percent of the number of other AFDC recipients. Excluded from this limitation are recipients for whom such payments must not be made because (without good cause) they refuse to work, to register for work, or to participate under a work or training program. **Effective Jan. 2, 1968.**

- 1976 State plan may provide for the institution of procedures, in any or all areas of the State, under which any household participating in the Food Stamp program will be entitled to have the charges for its coupon allotment under such program deducted from any aid in the form of money payments, payable to such household (or any member or members thereof) under the plan, and to have its coupon allotment distributed to it with such aid. **Effective July 1, 1977.**

- 1977 Dependent child's payments, intended to enable the recipient to pay for specific goods, services, or items recognized by State agency as a part of the child's needs under State plan, may be made in the form of checks drawn jointly to the recipient and the person furnishing such goods, services, or items but are negotiable only on endorsement by both the recipient and such person. **Effective Oct. 1, 1977.**

- 1981 Recipient may voluntarily request vendor payments. **Effective Oct. 1, 1981.**

- 1984 State may continue to make payments on behalf of the remaining members of the assistance unit to a parent or other caretaker who fails to comply with certain work or child support requirements if, after reasonable efforts have been made, the State is unable to identify a suitable protective payee. **Effective Oct. 1, 1984.**

Work Incentive **Mandatory**

- 1967 **Work incentive program (WIN).** Recipients must be referred to the WIN program by State agency officials unless (1) under age 16, (2) ill or incapacitated, (3) attending school, (4) needed to be continually present in the home because of the illness or incapacity of another member of household, or (5) exempted by decision of State agency. **Effective Jan. 2, 1968.**

Federal financial participation in State community work and training programs under section 409 of the Social Security Act to cease after June 30, 1968. **Effective July 1, 1969.**

- 1971 To be eligible for AFDC, every individual must register for manpower services, training, and employment as provided by regulations issued by the Secretary of Labor unless (1) under age 16 or attending school full time; (2) ill, incapacitated, or of advanced age; (3) so remote from a WIN project that effective participation is precluded; (4) needed in the home to care for another family member who is ill or incapacitated; (5) mother or other relative of a child under age 6 who is caring for the child; or (6) a mother or other female caretaker of a child if the father or other male relative is in the home and not exempted under the law, unless he has failed to register. Also, any individual referred to in item (5) has the option to register. **Effective July 1, 1972.**

State is not to be denied Federal aid by reason of registration or the individual's certification to the Secretary of Labor. (A separate administrative unit in the State agency will (1) administer a special program of supportive services such as health, vocational rehabilitation, counseling, and child care to enable individuals to accept employment or receive training and (2) certify to the Secretary of Labor those

individuals who are ready for employment or training under the WIN program.)
Effective July 1, 1972.

Federal Government will withhold a percentage of the Federal share of WIN funds in an amount equal to the difference between 15 percent (the penalty-free minimum) of registered workers certified to local employment offices in a given State and that percentage of certified individuals in said State less than such 15 percent. **Effective July 1, 1972.**

- 1981 Participation in a strike shall not constitute good cause to leave, refuse to accept, or seek employment, and AFDC is not payable to a family for any month in which the natural or adoptive parent is, on the last day of that month, participating in a strike. Aid is not payable to or for any other individual who is participating in a strike on the last day of a month. **Effective Oct. 1, 1981.**

As a condition of eligibility, an individual must be available for employment and/or employment-related services unless he or she is a child who is under the age of 16 or attending an elementary, secondary, or vocational/technical school full time; the parent of a child under the age of 6 who is personally providing care for said child with only brief and infrequent absences; or an individual who meets other conditions previously specified in the statutes. **Effective Oct. 1, 1981.**

- 1988 Effective with implementation in a State, the Job Opportunities and Basic Skills (JOBS) Training program replaces the WIN, WIN DEMO, and all title IV-A work programs (Employment Search, Community Work Experience, and Work Supplementation). States are mandated to implement JOBS by **Oct. 1, 1990**, but may implement as early as July 1989 provided they have an approved State JOBS plan. **Effective July 1, 1989.**

Optional

- 1962 Federal matching is made available for States whose AFDC recipients aged 18 or older and living with dependent children participate in a community work and training program if (1) health and safety regulations are observed, (2) State pays the recipient no less than the minimum wage, (3) the employment serves a useful purpose, (4) the recipient is covered under workers' compensation, and (5) the recipient's expenses attributable to his or her work are considered in determining need of relative. **Effective Oct. 1, 1962.**

- 1976 The definition of "dependent child" with respect to the "unemployed father" provisions of the Act is applicable if the approved State plan provides for the denial of AFDC to a child or relative as specified in the law: (1) if and for so long as such child's father, unless exempt under the law, is not registered for WIN pursuant to such section of the law or—if he is exempt under such section or if no such program in which he can effectively participate has been established or provided—is not registered with public employment offices in the State and (2) with respect to any week for which such child's father qualifies for unemployment compensation under a Federal or State unemployment compensation law but refuses to apply for or accept such unemployment compensation. State plan must also provide for the reduction of the amount otherwise payable under AFDC by the amount of any unemployment compensation that such child's father receives under a Federal or State unemployment compensation law. **Effective Nov. 1, 1976.**

Secretary of HHS and Secretary of Labor may jointly enter into an agreement with each State able and willing to do so (1) to simplify procedures to be followed by unemployed fathers and other unemployed persons in such State in registering for WIN and in registering with public employment offices or in connection with applications for unemployment compensation by reducing the number of locations or agencies to which such persons must go in order to register or

apply and (2) to provide where possible for a single registration. **Effective Jan. 20, 1976.**

- 1981 State may establish a Community Work Experience Program (CWEP) designed to improve the employability of AFDC recipients. Individuals, including a parent or relative of a child aged 3 or older, may be required to participate in this program for the number of hours resulting from a division of the AFDC grant by the higher of the Federal or State minimum wage rate. Health, safety, and other reasonable working conditions must be maintained and a work assignment must be reasonable in terms of the individual's abilities and location. **Effective Oct. 1, 1981.**

State may develop and operate a work supplementation program as an alternative to AFDC. Participation by applicants/recipients shall be voluntary but States may vary benefit levels geographically and/or by categories of recipients to encourage participation and to finance the job program. Federal requirements dealing with the treatment of income may also be waived under this program. **Effective Oct. 1, 1981.**

- 1982 State may elect, as an alternative to the WIN program otherwise provided in this part, to operate a work incentive demonstration program for the purpose of demonstrating single-agency administration of the work-related objectives of this Act. Maximum State flexibility in the design and operation of such program is assured. States must submit an application to administer this program within 60 days of enactment of this legislation and, once approved, the project will be in force for 3 years. **Effective Aug. 13, 1981.**

- 1984 State may establish an Employment Search program designed to place AFDC applicants and recipients in jobs. **Effective Oct. 1, 1982.**

Federal agencies may host CWEP participants but State must provide same workers' compensation and tort claims protections to such participants as it provides to other CWEP participants in the State. **Effective Oct. 1, 1984.**

State may operate grant diversion programs in all or part of the State. **Effective Oct. 1, 1984.**

**Job Opportunities and
Basic Skills Training**

Mandatory

- 1988 Family Support Act established Job Opportunities and Basic Skills (JOBS) Training program to assure needy families with children will obtain education, training, and employment necessary to help avoid long-term welfare dependency. The JOBS program replaces the WIN, WIN DEMO, and current title IV-A work programs. Child care and supportive services must be provided to enable individuals to accept employment or receive training. In a departure from prior Federal policy, Indian tribes/Alaska Native organizations had the opportunity to apply for direct Federal funding by Apr. 13, 1989, to establish their own JOBS programs. States are mandated to implement JOBS program by Oct. 1, 1990. However, States and tribal organizations may implement earlier provided they have approved State/tribal JOBS and supportive services plans. **Effective July 1, 1989.**

State JOBS program must include educational activities (as appropriate), including high school or equivalent education (combined with training as needed); basic and remedial education to achieve a basic literacy level, and education for individuals with limited English proficiency; and job skills training; job readiness activities; and job development and placement. **Effective July 1, 1989.**

State program must include but is not limited to two of the following services: (a) group and individual job search, (b) on-the-job training, (c) work supplementation, and (d) community work experience programs or other work programs approved by the Secretary. **Effective July 1, 1989.**

"Unemployed parent" program amended to provide that at least one parent in a family must participate for a minimum of 16 hours a week in a work program specified by the State. If a parent is under age 25 and has not completed high school, the State may require the parent to participate in educational activities directed at attaining a high school diploma or in another basic education program. The second parent may be required to participate at State option unless he or she meets another exemption criteria. **Effective Oct. 1, 1993.**

Child Support Enforcement

Mandatory

- 1965 Secretary of HHS must furnish address (or address of most recent employer, or both) of an individual on request of any State or local agency administering the approved State plan if (1) a court order has been issued against such individual for the support and maintenance of his or her child or children, (2) such child or children are applicants for or recipients of aid, (3) all other sources of information have been investigated without success, and (4) such information is requested for the purpose of obtaining such support and maintenance. **Effective July 30, 1965.**
- 1967 When State welfare agencies have been unable to locate the absent parent or parents of children receiving AFDC through all sources available to them, the Internal Revenue Service will make available any information it has concerning their whereabouts. **Effective Jan. 2, 1968.**
- 1975 State plan must provide for prompt notice (including transmittal of all relevant information) to the State child support collection agency of the furnishing of AFDC payments for a child deserted or abandoned by a parent (including a child born out of wedlock whether or not the paternity of such child has been established). **Effective Aug. 1, 1975.**

State plan must provide that, as a condition of eligibility for aid, each applicant or recipient will be required (1) to assign to the State any rights such applicant may have to support from any other person (i) in his own behalf or on behalf of any other family member for whom the applicant is applying for or receiving aid and (ii) that have accrued when such assignment is executed and (2) to cooperate with the State (i) in establishing the paternity of a child born out of wedlock for whom aid is claimed and (ii) in obtaining support payments for such applicant and for a child with respect to whom such aid is claimed, or any other payments or property due such applicant or such child and that, if the relative with whom a child is living is found ineligible because of failure to comply with the requirements, any aid for which such child is eligible will be in the form of protective payments, regardless of the eligibility of the relative. **Effective Aug. 1, 1975.**

State plan must provide that the State has in effect an approved child support plan and operates a child support program in conformity with such plan. **Effective Aug. 1, 1975.**

Amount payable to any State for child support program for quarters in a fiscal year will, for quarters beginning after Dec. 31, 1976, be reduced by 5 percent of such amount if such State is found by the Secretary of HHS in the annual audit to have failed to have an effective program in any fiscal year beginning after Sept. 30, 1976 (but, for the fiscal year beginning Oct 1, 1976, only considering the second, third, and fourth quarters). **Effective Aug. 1, 1975.**

No State may be found, before Jan. 1, 1977, to have failed substantially to comply with requirements if, in the judgment of the Secretary of HHS, such State is making a "good faith" effort to implement its program. **Effective Aug. 1, 1975.**

The term "aid to families with dependent children" does not cover payments with respect to a child's parent (or other individual whose needs such State determines should be considered in determining the needs of the child or relative claiming aid under the approved State plan) who fails to cooperate with any State

agency or official in obtaining such support payments. This provision may not be construed to make an otherwise eligible child ineligible for protective payments because of the failure of such parent (or such other individual) to so cooperate. **Effective Aug. 1, 1975.**

State plan is to provide that, in determining the amount of aid to which an eligible family is entitled, any portion of the amounts collected in any particular month as child support and retained by the State under the provisions for distribution of the collections that (under the approved State plan in effect both during July 1975 and during that particular month) would not have caused a reduction in the amount of aid paid directly to the family, is to be added to the amount of aid otherwise payable to such family. **Effective Aug. 1, 1975.**

State plan is to provide that, as a condition of eligibility for aid, each applicant or recipient will be required to cooperate with the State in establishing paternity and in obtaining support payments unless such applicant or recipient is found to have good cause for refusing to cooperate as determined by State agency in accordance with standards prescribed by the Secretary of HHS, which must take into consideration the best interests of the child on whose behalf aid is claimed. **Effective Aug. 1, 1975.**

State must pay to the family the amount disregarded (up to first \$50 per month) from support the State receives from an absent parent. **Effective Oct. 1, 1984.**

Other Mandatory

1950 State must provide prompt notice to appropriate law enforcement officials of the furnishing of aid for a child who has been deserted or abandoned by a parent. **Effective July 1, 1952.**

If a State includes a durational residence requirement as a condition of eligibility, it may not exclude from assistance: (1) any needy child living in such State for 1 year immediately preceding the application for aid or (2) any needy child under age 1 who was born in the State or whose parent or relative (with whom the child is living) has resided in the State for 1 year preceding the child's birth. **Effective July 1, 1952.**

1962 Title changed from "aid to dependent children" to "aid and services to needy families with children." **Effective July 25, 1962.**

1984 Medicaid coverage extended for a period of 4 months to certain dependent children and adult relatives who become ineligible for AFDC as a result of the collection or increased collection of child or spousal support. It was effective Aug. 16, 1984 through, Sept. 30, 1988. Subsequent amendments extended such coverage, ultimately making it a permanent provision in 1989. **Effective Aug. 16, 1984.**

1985 State plan is to provide that, as a condition of eligibility for aid, each applicant or recipient must cooperate with the State in identifying and providing information to assist States in pursuing any third party who may be liable to pay for care and services available under title XIX, unless such individual has good cause for refusing to cooperate as determined by the State agency in accordance with standards prescribed by the Secretary of HHS. **Effective July 1, 1986.**

CONTACT: Herbert Lieberman (202) 401-4048 for further information.

Table 2.E1.—Determination of Federal share for AFDC and Medicaid ¹

State	Federal percentage			Federal medical assistance percentage		
	1993 ²	1994 ³	1995 ⁴	1993 ²	1994 ³	1995 ⁴
Alabama	65.00	65.00	65.00	71.45	71.22	70.45
Alaska	50.00	50.00	50.00	50.00	50.00	50.00
American Samoa ⁵	50.00	50.00	50.00	50.00	50.00	50.00
Arizona	62.10	62.11	62.67	65.89	65.90	66.40
Arkansas	65.00	65.00	65.00	74.41	74.46	73.75
California	50.00	50.00	50.00	50.00	50.00	50.00
Colorado	50.00	50.00	50.00	54.42	54.30	53.10
Connecticut	50.00	50.00	50.00	50.00	50.00	50.00
Delaware	50.00	50.00	50.00	50.00	50.00	50.00
District of Columbia	50.00	50.00	50.00	50.00	50.00	50.00
Florida	50.03	50.00	51.42	55.03	54.78	56.28
Georgia	57.86	58.30	58.03	62.08	62.47	62.23
Guam ⁵	50.00	50.00	50.00	50.00	50.00	50.00
Hawaii	50.00	50.00	50.00	50.00	50.00	50.00
Idaho	65.00	65.00	65.00	71.20	70.92	70.14
Illinois	50.00	50.00	50.00	50.00	50.00	50.00
Indiana	59.12	59.43	58.92	63.21	63.49	63.03
Iowa	58.60	59.26	58.47	62.74	63.33	62.62
Kansas	53.53	55.02	54.33	58.18	59.52	58.90
Kentucky	65.00	65.00	65.00	71.69	70.91	69.58
Louisiana	65.00	65.00	65.00	73.71	73.49	72.65
Maine	57.57	57.73	59.22	61.81	61.96	63.30
Maryland	50.00	50.00	50.00	50.00	50.00	50.00
Massachusetts	50.00	50.00	50.00	50.00	50.00	50.00
Michigan	50.93	51.52	52.05	55.84	56.37	56.84
Minnesota	50.00	50.00	50.00	54.93	54.65	54.27
Mississippi	65.00	65.00	65.00	79.01	78.85	78.58
Missouri	55.84	56.26	55.39	60.26	60.64	59.85
Montana	65.00	65.00	65.00	70.92	71.05	70.81
Nebraska	57.02	57.76	56.00	61.32	61.98	60.40
Nevada	50.00	50.00	50.00	52.28	50.31	50.00
New Hampshire	50.00	50.00	50.00	50.00	50.00	50.00
New Jersey	50.00	50.00	50.00	50.00	50.00	50.00
New Mexico	65.00	65.00	65.00	73.85	74.17	73.31
New York	50.00	50.00	50.00	50.00	50.00	50.00
North Carolina	62.13	61.26	60.79	65.92	65.14	64.71
North Dakota	65.00	65.00	65.00	72.21	71.13	68.73
Northern Mariana Islands ⁵	50.00	50.00	50.00	50.00	50.00	50.00
Ohio	55.83	56.48	56.32	60.25	60.83	60.69
Oklahoma	65.00	65.00	65.00	69.67	70.39	70.05
Oregon	58.22	57.91	58.18	62.39	62.12	62.36
Pennsylvania	50.53	50.00	50.00	55.48	54.61	54.27
Puerto Rico ⁵	50.00	50.00	50.00	50.00	50.00	50.00
Rhode Island	50.00	50.00	50.54	53.64	53.87	55.49
South Carolina	65.00	65.00	65.00	71.28	71.08	70.71
South Dakota	65.00	65.00	64.51	70.27	69.50	68.06
Tennessee	63.97	63.50	62.80	67.57	67.15	66.52
Texas	60.49	60.20	59.24	64.44	64.18	63.31
Utah	65.00	65.00	65.00	75.29	74.35	73.48
Vermont	55.42	55.06	56.47	59.88	59.55	60.82
Virgin Islands ⁵	50.00	50.00	50.00	50.00	50.00	50.00
Virginia	50.00	50.00	50.00	50.00	50.00	50.00
Washington	50.02	50.00	50.00	55.02	54.24	51.97
West Virginia	65.00	65.00	65.00	76.29	75.72	74.60
Wisconsin	56.02	56.08	55.35	60.42	60.47	59.81
Wyoming	63.46	61.82	58.75	67.11	65.63	62.87

¹ Sections 1101(a)(8) and 1905(b) of the Social Security Act specify the method to be used to compute the Federal percentages and the Federal medical assistance percentages. From these sections the following formulas are derived:

N = 3 year average national per capita personal income

S = 3 year average State per capita personal income

Federal percentage:

State share = $(S^2/N^2) \times 50$ or $(50/N^2) \times S^2$

Federal share = 100 - State share with 50-65 percent limits

Federal medical assistance percentage:

State share = $(S^2/N^2) \times 45$ or $(45/N^2) \times S^2$

Federal share = 100 - State share but with 50-83 percent limits

² Effective Oct. 1, 1992 through Sept. 30, 1993.

³ Effective Oct. 1, 1993 through Sept. 30, 1994.

⁴ Effective Oct. 1, 1994 through Sept. 30, 1995.

⁵ For purposes of section 1118 of the Social Security Act, the Federal medical assistance percentage used under titles I, X, XIV, and XVI, and Part A of title IV will be 75 percent.

Food Stamps

Under the Food Stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores. The monthly amount of coupons a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. As of October 1993, an eligible four-person household with no income receives \$375 monthly in food stamps. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), gross income below 130 percent of the Office of Management and Budget (OMB) poverty guidelines, and net income below 100 percent of the poverty guidelines. Households containing a person aged 60 or older or a disabled person receiving Supplemental Security Income (SSI), Social Security (OASDI), State general assistance, or veterans' disability benefits (or interim disability assistance pending approval of any of the above programs) may have gross income exceeding 130 percent of OMB's poverty guidelines, but income after subtracting the deductions listed below must be less than 100 percent of the poverty guidelines. One- and two-person households that meet the applicable standard receive at least \$10 a month in food stamps. All households must meet these requirements, even those receiving other Federal assistance payments.

Monthly deductions from income are:

- (1) Twenty percent of earned income.
- (2) A standard deduction, currently \$131 (this amount is updated in October).
- (3) The amount paid for care of a child, or other dependent while the caretaker is working or looking for work, up to \$160 a month per dependent.
- (4) Any out-of-pocket medical expenses for an aged or disabled person, as defined above, after subtracting \$35. If more than one person in the household is aged or disabled, only \$35 is subtracted before deducting combined medical expenses.
- (5) An excess shelter deduction, which is total shelter costs including utilities minus 50 percent of income after all the above deductions have been subtracted, and limited to \$207. This amount was effective October 1, 1993. Households with an aged or disabled person, as defined above, do not have a limit on this deduction.

Households are certified for varying lengths of time, depending on their income sources and individual circumstances. Recertification is required at least annually. Households whose sole income is from SSI payments or Social Security benefits are certified for a 1-year period. Moreover, households must report income or expense changes of \$25 or more or other changes in household circumstances that would affect eligibility. Families with income or food loss resulting from disaster situations such as hurricanes or floods may be eligible for food stamps for a period up to 1 month if they meet the special disaster income and asset limits.

Special provisions allow drug addicts, alcoholics, blind, or disabled residents in certain group living arrangements, residents of shelters for battered women and children, and persons aged 60 or older to use their coupons for meals prepared at a nonprofit facility. Households whose members are aged 65 or older or mentally or physically handicapped may be certified for food stamps by telephone or through a home visit.

The Food Stamp program is in effect in the 50 States, the District of Columbia, Guam, and the Virgin Islands. (Beginning in July 1982, Puerto Rico receives a block grant for nutrition assistance and is not part of the Food Stamp program.) The Food Stamp program is administered nationally by the Food and Nutrition Service of the Department of Agriculture and operates through local welfare offices and the Nation's food marketing and banking systems. Since August 1, 1980, persons receiving or applying for SSI payments have been permitted to apply for food stamps at their Social Security district office. The Federal Government, through general revenues, meets the full cost of food stamps, but Federal and State programs share administrative costs.

Initiated on a pilot basis in 1961, the program was formally established by the Food Stamp Act of 1964, with 22 States participating. Originally, food stamp coupons were purchased by participants. The difference between the face value of the coupons and the amount the participant paid was known as the "bonus value." The amount paid for coupons varied according to household income. Legislation in 1971 required family allotments large enough to purchase a nutritionally adequate diet, established national eligibility standards, provided free food stamps to the poorest recipients, required automatic cost-of-living

increases in food stamp allotments, and established work-registration requirements for able-bodied adult household members up to age 65 (except students and those needed at home to care for children). Legislation in 1973 expanded the program (while phasing out the family food distribution program), provided for semiannual adjustment of coupon allotments, and broadened the categories of persons eligible to participate.

Legislation in 1977 enacted major changes. The purchase requirement was eliminated and households began receiving only the bonus portion of their coupon allotment. Deductions from income were limited to a standard deduction, a 20-percent earnings deduction, and a limited combined excess shelter and child care deduction. The OMB poverty guidelines became the new eligibility limits and, for the first time, households receiving Aid to Families with Dependent Children or SSI payments were required to meet asset and income limits in order to participate. Work registration requirements were tightened for students and for caretakers whose children now had to be under age 12 to provide an exemption. For older persons, the age at which the registration exemption became effective was lowered from age 65 to 60. States were given incentives to reduce error rates by the provision of a 60-percent Federal funding of administrative costs, rather than 50 percent, if error rates were reduced to 5 percent or less. Legislation in 1979 gave aged and disabled persons a medical deduction, removed the limit on their shelter deduction, and tightened fraud provisions.

Legislation in 1980 provided for an annual, rather than semiannual, updating of the cost of an adequate diet and the amount of the standard deduction. The eligibility of students for benefits was restricted. A sanction system was imple-

mented that withheld some administrative funds from States whose high error rates showed no improvement.

The Omnibus Budget Reconciliation Act and the Food Stamp and Commodity Distribution Amendments of 1981 made several changes in the program. For the first time, a gross income eligibility standard was applied for all households not containing an aged or disabled person. The earnings deduction was lowered to 18 percent. The updates to deduction limits and Thrifty Food Plan (TFP) increases to account for inflation were postponed until July 1983 for the deductions limit updates and until October 1982 for the TFP. Benefits for new participants were prorated for the first month to the day the application was filed. Boarders and persons who strike were prohibited from participating in the program and the household definition was tightened. Provisions facilitating claims and overpayment collection and fraud recovery were enacted. Effective October 1983, the program in Puerto Rico was replaced by a block grant, and monthly reporting/retrospective accounting systems were made mandatory for all States. However, households composed solely of all aged or disabled persons, as defined above, were exempted from the monthly reporting requirements, and migrant households were exempted from both requirements.

Further revisions were made by the Food Stamp Amendments of 1982. Among other changes, the scheduled adjustment to the TFP was reduced 1 percent while adjustments to the standard and shelter deductions were delayed until October 1, 1983. (P.L. 98-473 restored maximum food stamp allotments to the full cost of the TFP beginning November 1, 1984.) The error rate sanction system was strengthened. A net income limit for nonelderly and nondisabled households was added to the existing

gross income limit. Benefit computations and adjustments were rounded down to the nearest dollar, and new restrictions were placed on the use of standard utility allowances. At the same time, the definition of disability for food stamp purposes was expanded to include certain veterans' payments, and annual cost-of-living adjustments to SSI payments and Social Security benefits were not counted in determining food stamp amounts for 3 months.

The Food Stamp program was reauthorized for 5 years by the Food Security Act of 1985 (P.L. 99-198). Among the revisions enacted, the definition of disability for food stamp purposes was again extended to include recipients of State supplementary SSI payments, government disability benefits, and Railroad Retirement disability payments. Households in which all members receive AFDC or SSI were made categorically eligible for food stamps. The earned income, child care, and excess shelter cost deductions and the asset limits were increased as of May 1986. Portions of the income received under the Job Training Partnership Act are now considered countable income. Also, all States were required to implement an employment and training program for food stamp recipients by April 1987.

The Hunger Prevention Act of 1988 (P.L. 100-435) made several changes in the program. It raised the maximum food stamp allotments and established allotments as specified percents of the Thrifty Food Plan as of the preceding June. For fiscal year 1989, the allotments were 100.65 percent of the TFP as of June 1988; for fiscal year 1990, they were 102.05 percent of the TFP for June 1989; and for fiscal years 1990 and on, they are to be 103.00 percent of the TFP.

Other provisions of the 1988 legislation required States to institute prospective budgeting for

2.E Food Stamps

households not required to report monthly and retrospective budgeting for households reporting monthly. They made permanent an amendment in the Homeless Eligibility Clarification Act that exempts residents of shelters from ineligibility as residents of institutions. Several provisions of the 1988 legislation also affect persons in farming. Households with farm income and expenses were given the option of averaging irregular farm-related expenses and farm income over 12 months and excluding as resources the value of farm land, equipment and supplies for a period of 1 year after a household member ceases to be self-employed in farming.

The Mickey Leland Memorial Domestic Hunger Relief Act of 1990 reauthorized both the Food Stamp program and the Nutrition Assistance Program in Puerto Rico with no major changes through fiscal year 1995.

Legislation enacted in 1992 prevented a one-time decrease of food stamp allotments for the year beginning October 1, 1992, even though the cost of the TFP had declined slightly.

The Omnibus Budget Reconciliation Act of 1993 (Mickey Leland Childhood Hunger Relief Act), P.L. 103-66, made a number of program revisions including the following:

- The shelter cap is raised to \$231 beginning July 1, 1994, and is eliminated entirely in 1997.
- The deduction for care of a child or other dependent is raised to \$200 per month for a child under age 2, and \$175 per month for all other dependents on September 1, 1994.
- State agencies are given the option to provide deduction for legally binding child support payments made to persons outside the household, effective September 1, 1994. This deduction becomes mandatory, October 1, 1995.
- The definition of a food stamp household is simplified to allow adult siblings who live together and adult children who live with their parents to form separate households if they purchase or prepare food separately.

Low-Income Home Energy Assistance Program

The Omnibus Budget Reconciliation Act of 1981 (P.L. 97-35), signed into law by the President on August 13, 1981, authorized seven block grants to be administered by the Department of Health and Human Services (HHS).¹ Title XXVI of the Act authorized the Low-Income Home Energy Assistance Program (LIHEAP) for fiscal years 1982-84. Title VI of the Human Services Reauthorization Act of 1984 (P.L. 98-88) reauthorized and amended LIHEAP for fiscal years 1985-86. Title V of the Human Services Reauthorization Act of 1986 (P.L. 99-425) reauthorized and amended LIHEAP for fiscal years 1987-90. Title VII of the Augustus F. Hawkins Human Services Reauthorization Act of 1990 (P.L. 101-501) reauthorized and amended LIHEAP for fiscal years 1991-94. Title III of the Human Services Amendments of 1994 (P.L. 103-252) reauthorized LIHEAP for fiscal years 1995-99. No new statutory provisions were effective for fiscal year 1993.

Under LIHEAP, grants are provided to the States to assist eligible households to meet the costs of home energy. In addition to the 50 States, grants were provided in fiscal year 1993 to the District of Columbia, the Commonwealth of Puerto Rico, 5 insular areas, and 124 Indian tribes or tribal organizations. Fiscal year 1993 represents the fourteenth year that an energy assistance program has been administered at the Federal level by HHS.

In accordance with the Act, the Secretary of HHS has left maximum policy discretion to the States. Many fiscal year 1981 LIHEAP (P.L. 96-223) requirements,

including HHS approval of State plans, were removed. The Federal information collection and reporting requirements for States were substantially reduced to require only information essential to Federal administration and congressional oversight. State decisions, directed by public participation in the development of grant applications, largely replaced Federal regulations in shaping the program for fiscal years 1982-93.

Funding

For fiscal year 1993, \$1.346 billion was appropriated under P.L. 102-70, including the set aside of \$24.8 million for leveraging incentive awards.

Fiscal year 1993 funds were distributed approximately as follows:

- (1) \$1.307 billion to the States and the District of Columbia;
- (2) \$23.7 million in leveraging incentive awards to 45 States;
- (3) \$12.1 million in direct grants to 124 Indian tribes and tribal organizations;
- (4) \$1.8 million to the Commonwealth of Puerto Rico, Virgin Islands, America Samoa, Guam, the Commonwealth of the Northern Mariana Islands, and the Trust Territory of the Pacific Islands/Palau;
- (5) \$1.1 million in leveraging incentive awards to 19 tribes and tribal organizations; and
- (6) \$0.5 million for training and technical assistance.

The funds appropriated for LIHEAP provide payments to eligible households for heating or cooling costs and for home energy crises. Up to 15 percent of the available funds may be used for low-cost residential weatherization or other energy-related home repairs. Grantees can request from

HHS a waiver to allow up to 25 percent of available funds to be spent for low cost residential weatherization or other energy-related home repairs.

One major area of flexibility provided by the law is the authority to transfer LIHEAP funds among the HHS block grants. Up to 10 percent of a State's energy assistance allotment may be transferred to other HHS block grants. States may also transfer up to 10 percent of their social services grant and up to 5 percent of their community services grant into LIHEAP. However, beginning with fiscal year 1994, no LIHEAP funds may be transferred to another HHS block grant. Additionally, up to 10 percent of the State's unobligated funds may be set aside for use in the next fiscal year.

To receive grants in fiscal year 1993, each State had to submit an application consisting of assurances by its chief executive officer and a plan describing how the State would carry out those assurances. In the assurances, the State agreed to:

- (1) use funds only for the purposes of the statute;
- (2) make payments only to eligible low-income households;
- (3) conduct outreach activities;
- (4) coordinate title XXVI activities with similar and related programs;
- (5) provide, in a timely manner, that the highest level of assistance will be furnished to those households with the lowest incomes and highest energy costs in relation to income, taking into account family size, except that the State may not differentiate between categorically eligible and income eligible households;
- (6) give consideration to agencies that have previously managed the program when

¹ Effective in fiscal year 1987 the Primary Care Block Grant was repealed by the Health Services Amendment Act of 1985 (P.L. 99-80) enacted April 26, 1986.

2.E LIHEAP

- designating local agencies to carry out the purposes of the program;
- (7) assure that energy suppliers receiving benefits directly on behalf of eligible households not treat assisted households adversely;
 - (8) treat owners and renters equitably;
 - (9) use not more than 10 percent of its allotment for planning and administration;
 - (10) establish fiscal control and accounting procedures for proper disbursement of and accounting for Federal funds, establish procedures for monitoring assistance provided, and prepare an annual audit;
 - (11) permit and cooperate with Federal investigations;
 - (12) provide for public participation in the development of its plan;
 - (13) provide an opportunity for a fair administrative hearing to individuals whose claims for assistance are denied or not acted on with reasonable promptness;
 - (14) cooperate with HHS in collecting and reporting data under section 2610 of the statute; and
 - (15) provide outreach and intake through additional State and local government entities or community-based organizations under certain circumstances.

Eligibility

The unit of eligibility for energy assistance is the household, defined as any individual or group of individuals who are living together as one economic unit for which residential energy is customarily purchased in common, either directly or through rent. The Act limits payments to those households with incomes under the greater of 150 percent of the

income guidelines or 60 percent of the State's median income, or those households with members receiving AFDC, SSI, food stamps, or need-tested veterans' benefits. States are permitted to set more restrictive criteria as well. Beginning with fiscal year 1986, no household may be excluded from eligibility if its income is less than 110 percent of the poverty guidelines.

Payments

States make payments directly to eligible households or to home energy suppliers on behalf of eligible households. Payments can be provided in cash, fuel, prepaid utility bills, or as vouchers, stamps, or coupons that can be used in exchange for energy supplies. Payments are to vary in such a way that the highest level of assistance is furnished to households with the lowest income and highest energy costs in relation to income, taking into account family size.

CONTACT: Leon Litow (202) 401-5304 for further information.

Adult Assistance

The adult assistance programs include Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD). These programs of Federal grants to States were in effect in the 50 States and the District of Columbia until January 1974, when they were replaced by the federally administered Supplemental Security Income (SSI) program. The 1972 Amendments to the Social Security Act, which established the SSI program, provided for the continuation of OAA, AB, and APTD in Puerto Rico, Guam, and the Virgin Islands.

General Assistance

General assistance refers to money payments or payments to vendors to or on behalf of needy persons who do not qualify for federally financed assistance programs or who require additional assistance. It is provided by State and local government jurisdictions, and is not financed in whole or in part by Federal funds.

Eligibility requirements and payment levels of general assistance programs vary from State to State and often within a State. Payment levels are usually lower than those provided by federally financed programs and may be of limited duration. Recipients include unemployed persons and persons whose disabilities are not of sufficient severity to qualify for Supplemental Security Income (SSI). However, about one-third of the States do not provide general assistance to households containing an employable person, except in specific emergency situations.

General assistance may be administered by the State welfare agency, a local agency, or a local agency under State supervision. In almost one-fourth of the States, it is financed from local funds only.

In fiscal year 1993, 35 States, the District of Columbia, Guam, Puerto Rico, and the Virgin Islands reported general assistance data to the Federal Government. During that time, 1.2 million persons received general assistance in the reporting States.

CONTACT: Wilmer L. Kerns (202) 282-7223 for further information.



Social Welfare and the Economy

Tables

- 3A Social Welfare Expenditures
- 3B Employment and Earnings
- 3C Interprogram Data
- 3D Employee Benefits
- 3E Poverty

Social Welfare and the Economy Highlights

Social welfare expenditures under public programs were \$1,162.2 billion in fiscal year 1991. These expenditures were equal to 20.5 percent of gross domestic product (GDP), compared with 19.2 percent in 1990. This is the highest ratio of social welfare to GDP in the history of the series. The GDP grew only 3.4 percent while social welfare expenditures rose by 10.7 percent during this period.

In calendar year 1991, private social welfare expenditures were \$756.4 billion or 13.3 percent of GDP, as compared with 12.7 percent in 1990.

The poverty income threshold in 1993 was \$6,930 for an individual aged 65 or older, \$8,741 for a couple where the householder was aged 65 or older, and \$14,764 for a four-person family.

In 1992, 14.5 percent of the U.S. population had income below the poverty level. The comparable 1991 figure was 14.2 percent, while in 1990, this ratio was 13.5 percent. The poverty rate for children under 18 was 21.7 percent in 1992, up from 20.5 percent in 1990. The proportion of persons aged 65 or older with below poverty-level income in 1992 was 12.9 percent.

3.A Social Welfare Expenditures

Table 3.A1.—Gross domestic product and social welfare expenditures under public programs, fiscal years 1950-91¹

Item	1950	1960	1965	1970	1975	1980	1985 ²	1989 ²	1990 ²	1991
	Amount (in millions)									
Gross domestic product ³	\$266,800	\$506,700	\$671,400	\$985,800	\$1,511,300	\$2,664,500	\$3,970,900	\$5,175,800	\$5,482,800	\$5,671,500
Total social welfare expenditures ⁴	23,508	52,293	77,084	145,555	289,173	492,714	732,250	957,395	1,050,155	1,162,239
Social insurance	4,947	19,307	28,123	54,691	123,013	229,754	369,595	468,052	513,801	561,178
Public aid	2,496	4,101	6,283	16,488	41,447	72,703	98,362	128,610	145,878	180,411
Health and medical programs	2,064	4,464	6,155	9,606	16,742	27,263	39,053	57,123	63,790	69,365
Veterans' programs	6,866	5,479	6,031	9,078	17,019	21,466	27,042	30,104	30,916	32,857
Education	6,674	17,626	28,108	50,846	80,834	121,050	172,048	238,771	258,385	277,124
Housing	15	177	318	701	3,172	6,879	12,598	18,127	19,468	21,523
Other social welfare	448	1,139	2,066	4,145	6,947	13,599	13,552	16,609	17,918	19,780
All health and medical care ⁵	3,065	6,395	9,310	24,928	51,171	99,805	171,269	241,279	275,793	317,050
	As percent of gross domestic product									
Gross domestic product	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total social welfare expenditures	8.8	10.3	11.5	14.7	19.1	18.6	18.4	18.5	19.2	20.5
Social insurance	1.8	3.8	4.2	5.5	8.1	8.7	9.3	9.0	9.4	9.9
Public aid .....	.9	.8	.9	1.7	2.7	2.7	2.5	2.5	2.7	3.2
Health and medical programs .....	.8	.9	.9	1.0	1.1	1.0	1.0	1.1	1.2	1.2
Veterans' programs	2.6	1.1	.9	.9	1.1	.8	.7	.6	.6	.6
Education	2.5	3.5	4.2	5.2	5.3	4.6	4.3	4.6	4.7	4.9
Housing	(6)	(6)	(6)	(6)	.2	.3	.3	.4	.4	.4
Other social welfare .....	.2	.2	.3	.4	.5	.5	.3	.3	.3	.3
All health and medical care	1.1	1.3	1.4	2.5	3.4	3.7	4.3	4.7	5.0	5.6

¹ Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities. Beginning in 1977, Federal fiscal year ended September 30.

² Revised data.

³ Before Jan. 1, 1960, for coterminous United States. Beginning Jan. 1, 1960, includes Alaska and Hawaii.

⁴ For the 50 States and the District of Columbia (and possessions where applicable); includes some expenditures abroad. Represents program and administrative expenditures from Federal, State, and local public revenues and trust funds, under public law; including workers' compensation and temporary disability insurance payments made through private carriers and self-insurers. Includes

construction costs of schools, hospitals, and other facilities. See table 3.A3 for components of categories.

⁵ Combines "health and medical programs" (above) with medical services provided in connection with social insurance, public aid, veterans', and other social welfare programs.

⁶ Less than 0.05 percent.

Source: Gross domestic product data from Department of Commerce, *Survey of Current Business*. Social welfare expenditures data taken or estimated from *Federal Budgets*, *Census of Governments*, and reports of administrative agencies. For greater detail, see the social welfare expenditures article, *Social Security Bulletin*, Spring 1994.

Table 3.A3.—Social welfare expenditures under public programs, fiscal years 1960-91¹

Item	[In millions]									
	1960	1965	1970	1975	1980	1985 ²	1989 ²	1990 ²	1991	
Total.....	\$52,293.3	\$77,083.8	\$145,555.1	\$289,173.0	\$492,713.7	\$732,250.1	\$957,394.5	\$1,050,155.4	\$1,162,238.7	
Social insurance.....	19,306.7	28,122.8	54,691.2	123,013.1	229,754.4	369,595.2	468,051.7	513,800.8	561,178.3	
OASDHI ³	11,032.3	16,997.5	36,835.4	78,429.9	152,110.4	257,535.1	324,109.5	355,264.5	382,289.8	
Health Insurance (Medicare) ⁴.....	...	...	7,149.2	14,781.4	34,991.5	71,384.3	94,552.0	109,709.0	116,651.0
Railroad Retirement ³	934.7	1,128.1	1,609.9	3,085.1	4,768.7	6,275.6	6,971.2	7,229.9	7,531.8	
Public employee retirement ⁵	2,569.9	4,528.5	8,658.7	20,118.6	39,490.2	63,044.0	83,799.9	90,370.2	97,274.4	
Unemployment insurance and employment service ⁶	2,829.6	3,002.6	3,819.5	13,835.9	18,326.4	18,343.8	16,381.2	19,973.7	28,405.3	
Railroad unemployment insurance.....	215.2	76.7	38.5	41.6	155.4	138.4	64.4	64.6	71.0	
Railroad temporary disability insurance.....	68.5	46.5	61.1	32.9	68.7	50.6	35.0	40.3	23.4	
State temporary disability insurance ⁷	347.9	483.5	717.7	990.0	1,377.7	1,944.1	2,886.3	3,224.2	3,879.2	
Workers' compensation ⁸	1,308.5	1,859.4	2,950.4	6,479.1	13,457.2	22,263.6	33,804.1	37,633.4	41,703.4	
Public aid.....	4,101.1	6,283.4	16,487.8	41,446.6	72,703.1	98,362.8	128,609.8	145,877.7	180,411.3	
Public assistance ⁹	4,041.7	5,874.9	14,433.5	27,409.4	45,064.3	66,170.2	91,290.6	104,160.4	132,741.1	
Supplemental Security Income ¹⁰.....	...	...	...	6,091.6	8,226.5	11,840.0	15,823.3	17,230.4	19,646.2
Food Stamps.....	...	35.6	577.0	4,693.9	9,083.3	12,512.7	13,589.3	16,254.4	19,471.3	
Other ¹¹	59.4	373.0	1,477.3	3,251.7	10,329.0	7,838.9	7,906.6	8,232.4	8,552.7	
Health and medical programs ¹²	4,463.8	6,155.0	9,606.0	16,742.0	27,263.0	39,053.0	57,123.0	63,790.0	69,365.0	
Hospital and medical care ¹³	2,853.3	3,391.0	4,983.0	8,836.0	12,303.0	16,565.0	24,584.0	27,014.0	29,426.0	
Maternal and child health program ¹⁴	141.3	239.0	450.0	567.0	870.0	1,222.0	1,775.0	1,866.0	1,976.0	
Medical research.....	448.9	1,227.0	1,684.0	2,648.0	4,924.0	6,891.0	9,800.0	10,562.0	11,287.0	
School health (education agencies).....	101.0	140.0	247.0	352.0	575.0	788.0	1,028.0	1,125.0	1,225.0	
Other public health activities.....	401.2	614.0	1,312.0	2,815.0	6,931.0	11,912.0	18,261.0	21,328.0	23,826.0	
Medical-facilities construction.....	518.1	544.0	930.0	1,524.0	1,660.0	1,675.0	1,675.0	1,895.0	1,625.0	
Veterans' program.....	5,479.2	6,031.1	9,078.1	17,018.9	21,465.5	27,042.3	30,103.7	30,916.2	32,857.3	
Pensions and compensation ¹⁵	3,402.7	4,141.4	5,398.8	7,578.5	11,306.0	14,333.0	14,913.9	15,279.2	16,284.3	
Health and medical programs.....	954.0	1,228.7	1,784.1	3,516.8	6,203.9	9,493.2	11,662.9	12,004.1	13,221.5	
Education.....	409.6	40.9	1,018.5	4,433.8	2,400.7	1,170.8	647.3	522.8	569.5	
Life insurance ¹⁶	494.1	434.3	502.3	556.1	664.5	795.5	1,002.2	1,037.8	1,039.3	
Welfare and other.....	218.8	185.8	379.4	933.7	890.4	1,249.8	1,512.1	1,558.9	1,742.7	
Education.....	17,626.2	28,107.8	50,845.5	80,834.1	121,049.6	172,047.5	238,771.0	258,384.6	277,124.4	
Housing.....	176.8	318.1	701.2	3,171.7	6,879.0	12,598.5	18,126.7	19,468.5	21,522.6	
Other social welfare.....	1,139.4	2,065.6	4,145.3	6,946.6	13,599.1	13,551.8	16,608.1	17,917.6	19,779.8	
Vocational rehabilitation ¹⁷	96.3	210.5	703.7	1,036.4	1,251.1	1,536.7	1,999.4	2,126.6	2,235.8	
Institutional care ¹⁸	420.5	789.5	201.8	296.1	482.4	379.6	530.2	587.2	629.4	
Child nutrition programs ¹⁹	398.7	617.4	896.0	2,517.6	4,852.3	5,308.5	6,644.9	7,165.4	7,966.9	
Child welfare ²⁰	211.5	354.3	585.4	597.0	800.0	200.0	246.7	252.6	273.9	
Special OEO and ACTION programs ²¹.....	...	51.7	752.8	638.3	2,302.7	503.8	162.9	169.4	191.9
Social welfare, not elsewhere classified ²²	12.4	42.3	1,005.6	1,861.2	3,910.6	5,623.2	6,968.0	7,574.2	8,446.4	

¹ Expenditures from Federal, State, and local revenues and trust funds under public law; includes capital outlays and administrative expenditures unless otherwise noted. Includes some payments abroad. Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities; for Federal Government, beginning in 1977, fiscal year ends September 30.

² Revised data.

³ Excludes financial interchange between OASDI and Railroad Retirement.

⁴ Hospital Insurance and Supplementary Medical Insurance. Included in total shown directly above.

⁵ Excludes refunds of employee contributions; includes payments to retired military personnel and survivors. Administrative expenses for Federal noncontributory retirement not available.

⁶ Includes unemployment compensation under State programs, programs for Federal military and civilian employees and trade adjustment and cash training allowances, and payments under extended, emergency, disaster, and special unemployment insurance programs.

⁷ Cash and medical benefits in five areas; includes private plans where applicable and State costs of administering State plans and supervising private plans. Administrative expenses of private plans and all data for Hawaii not available.

⁸ Cash and medical benefits paid under Federal and State laws by private insurance carriers, State funds, and self-insurers. Beginning in 1959-60, includes Alaska and Hawaii. Administrative costs of private carriers and self-insurers not available. Beginning in 1969-70, includes Federal "black lung" benefit program.

⁹ Categorical cash and medical payments under the Social Security Act, and general assistance from State and local funds. Beginning in 1968-69, includes work-incentive activities.

¹⁰ Income-maintenance payments began in January 1974.

¹¹ Work relief, other emergency aid, surplus food for the needy, repatriate and refugee assistance, and work-experience training programs. Beginning 1974 includes WIC program. Beginning in 1980-81, includes Low-Income Home Energy Assistance.

¹² Excludes State and local expenditures for domiciliary care in institutions other than mental and tuberculosis, and services in connection with OASDI, State temporary disability insurance, workers' compensation, public assistance, vocational rehabilitation, and veterans' programs, included in expenditures for these programs.

¹³ Civilian and Department of Defense programs (including medical care program for military dependents).

¹⁴ Includes services for disabled children.

¹⁵ Includes burial awards. Beginning in 1964-65, includes special allowances for survivors of veterans who did not qualify under OASDI. Beginning in 1973-74, subsistence payments to disabled veterans undergoing training shifted from veterans' pensions and compensation to veterans' education subgroup.

¹⁶ Excludes the service persons' group life insurance program.

¹⁷ Beginning in 1973-74, excludes administrative expenses.

¹⁸ Federal expenditures represent primarily surplus food for institutions.

¹⁹ Surplus food for schools and programs under National School Lunch and Child Nutrition Acts.

²⁰ Represents primarily child welfare services under the Social Security Act. Beginning in 1968-69, excludes administrative expenses.

²¹ Includes domestic programs consolidated in 1971-72 under ACTION and special Office of Economic Opportunity programs. Beginning 1988, represents ACTION funds only.

²² Federal expenditures include administrative and related expenses of the Secretary of Health and Human Services; Indian welfare and guidance, aging and juvenile delinquency, and certain manpower and human development activities. State and local expenditures include amounts for antipoverty and manpower programs, day care, child placement and adoption services, foster care, legal assistance, care of transients, and other unspecified welfare services; before 1969-70, these amounts were included with institutional care.

Source: Data taken or estimated from *Federal Budgets*, *Census of Governments*, and reports of administrative agencies. See for greater detail, social welfare expenditures article, *Social Security Bulletin*, Spring 1994.

3.A Social Welfare Expenditures

Table 3.A4.—Private social welfare expenditures, by category and as a percent of gross domestic product (GDP), 1980–91

[Amounts in millions, except for percentages]

Category	1980	1983	1984	1985	1986	1987	1988	1989	1990	1991
Private social welfare expenditures	\$251,612	\$369,322	\$406,369	\$456,288	\$506,653	\$538,385	\$588,501	\$652,849	\$702,079	\$756,365
Health ¹	145,000	210,900	230,000	248,000	265,200	286,100	318,900	351,000	389,900	421,800
Personal health care	132,000	189,700	205,500	221,300	238,700	261,500	290,200	315,800	349,200	377,000
Income maintenance	51,169	82,414	93,235	116,207	140,793	140,433	145,380	163,138	160,876	171,016
Private pension payments ²	37,560	66,683	76,683	98,450	122,209	120,442	124,546	140,911	137,739	146,737
Life insurance	5,075	6,510	6,899	7,489	7,797	8,166	8,418	9,063	9,278	9,472
Short-term sickness and disability benefits	6,280	6,993	7,497	8,026	8,046	8,896	9,636	9,869	10,362	10,615
Long-term disability	1,282	1,817	1,874	1,937	2,253	2,293	2,295	2,892	2,926	3,172
Supplemental unemployment	972	411	282	305	488	636	485	403	571	1,020
Education ³	32,667	44,639	48,435	53,167	57,574	64,423	71,003	79,245	85,974	92,095
Elementary and secondary	10,788	13,741	14,717	15,911	16,720	17,945	19,804	22,369	23,995	25,642
Commercial and vocational	4,661	5,812	6,513	7,520	8,383	9,664	12,228	13,867	14,858	15,556
Higher	16,042	23,673	25,805	28,036	30,371	33,114	36,071	39,710	43,421	47,497
Welfare and other services	22,776	31,369	34,699	38,914	43,086	47,429	53,218	59,466	65,329	71,454
Social welfare expenditures as a percent of gross domestic product (GDP):										
Total ⁴	26.9	29.3	27.9	28.5	29.1	29.3	29.2	29.6	30.5	32.4
Public ⁵	18.6	19.6	18.3	18.4	18.5	18.7	18.5	18.5	19.2	20.5
Private ⁶	9.3	10.8	10.8	11.3	11.9	11.9	12	12.4	12.7	13.3

¹ Includes program administration and net cost of health insurance, research, and construction of medical facilities.

² Estimated data for 1989 and 1990 are revised, based on Form 5500 data tabulated by the U.S. Department of Labor. Data are estimated for 1991.

³ Includes construction.

⁴ Represents sum of public and private expenditures as percent of gross domestic product (GDP), after adjustment for elimination of overlap. The

overlap occurs when payments received under public or private income-maintenance programs are used to purchase medical care, educational services, or residential care.

⁵ Represents fiscal year expenditures as a percent of Federal fiscal year gross domestic product (GDP).

⁶ Represents calendar year expenditures as a percent of calendar year gross domestic product (GDP).

CONTACT: Wilmer L. Kerns (202) 282-7223 for further information.

Table 3.B2.—Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946-92

[In billions]

Year	Total earnings including self-employed	Wage and salary disbursements		Wages and salaries in employment covered by retirement programs						Net earnings of self-employed covered by OASDHI	Wages and salaries in civilian employment covered by other programs					
				Total ¹		OAS-DHI ²	Rail-road ²	Federal Civil Service	State and local government		Unemployment insurance			Workers' compensation ⁴		
											Total		State programs ³	Rail-road ²	Amount	Percent
				Total	Civilian	Amount	Percent	Amount	Percent		Amount	Percent				
1946	\$148.7	\$112.0	\$104.2	\$93.6	83.6	\$79.0	\$4.9	\$5.2	\$5.5	...	\$78.3	75.2	\$73.4	\$4.9	\$80.0	76.8
1947	159.0	123.1	118.9	107.5	87.3	92.1	5.1	4.8	5.4	...	91.7	77.2	86.6	5.1	91.5	76.9
1948	176.4	135.5	131.4	118.5	87.4	101.9	5.5	4.5	6.6	...	101.6	77.4	96.1	5.5	105.0	79.9
1949	171.1	134.8	130.3	117.8	87.4	99.6	5.1	5.7	7.3	...	99.0	76.0	93.9	5.1	103.0	79.0
1950	185.7	147.0	141.7	128.9	87.6	109.4	5.3	6.1	8.0	...	108.4	76.5	103.1	5.3	113.5	80.1
1951	214.5	171.3	162.3	152.6	89.1	131.2	6.1	6.4	8.9	\$16.3	123.8	76.3	118.7	6.1	131.5	81.0
1952	228.7	185.4	174.6	164.7	88.9	135.2	6.2	6.9	9.8	16.3	134.7	77.2	127.8	6.9	141.5	81.0
1953	240.4	198.6	188.0	177.4	89.3	154.0	6.1	7.0	10.7	16.9	145.3	77.3	139.2	6.1	153.5	81.6
1954	238.0	196.8	186.5	176.7	89.8	153.2	5.6	7.0	11.6	16.7	142.7	76.6	137.1	5.6	153.0	82.0
1955	254.5	211.7	201.5	193.3	91.3	169.4	5.8	8.3	12.4	24.4	154.4	76.7	148.6	5.8	168.0	83.4
1956	272.3	228.2	218.3	210.7	92.0	186.2	6.2	9.6	13.7	28.1	170.7	78.3	164.5	6.2	181.5	83.2
1957	284.5	239.3	229.1	227.9	95.3	203.1	6.2	10.1	15.5	28.2	179.8	78.5	173.6	6.2	190.0	83.0
1958	288.2	240.5	230.2	229.6	95.5	205.6	5.7	11.1	17.0	28.3	177.1	77.0	171.4	5.7	192.0	83.4
1959	306.6	258.9	247.0	247.0	95.4	222.5	5.8	11.4	18.6	29.7	192.7	78.1	186.9	5.8	209.0	84.1
1960	319.1	271.9	261.5	260.6	95.8	234.3	5.6	12.0	20.3	29.1	200.6	76.8	195.0	5.6	220.0	84.1
1961	328.0	279.5	268.9	266.9	95.5	238.8	5.3	13.2	22.2	29.9	204.3	76.0	199.0	5.3	226.5	84.2
1962	357.9	298.0	286.8	284.8	95.6	255.7	5.4	13.6	24.1	31.3	218.0	76.1	212.6	5.4	241.0	84.0
1963	363.9	313.4	301.9	298.8	95.3	268.2	5.3	14.6	26.1	31.6	228.4	75.7	223.0	5.4	254.0	84.1
1964	388.6	336.1	323.7	321.1	95.5	288.4	5.4	15.8	28.5	33.5	244.6	75.6	239.2	5.4	272.0	84.0
1965	418.9	362.0	349.1	342.9	94.7	308.6	5.6	16.3	31.3	40.2	263.5	75.5	257.9	5.6	292.0	83.6
1966	458.9	398.4	382.3	382.2	95.9	344.2	5.7	17.6	34.7	43.9	289.6	75.8	283.9	5.7	321.0	83.8
1967	488.2	427.0	409.9	411.3	96.3	374.7	5.7	19.1	39.2	44.7	307.7	75.1	302.0	5.7	342.0	83.4
1968	533.6	470.0	450.7	451.8	96.2	410.5	5.9	21.5	42.7	46.3	337.2	74.9	331.3	5.9	376.0	83.4
1969	582.7	515.7	496.0	495.9	96.2	452.5	6.1	23.1	47.0	46.9	371.8	75.0	365.7	6.1	414.0	83.5
1970	614.9	548.7	528.0	528.3	96.3	480.0	6.3	26.3	53.1	47.9	389.0	73.7	382.7	6.3	441.0	83.6
1971	650.3	580.9	560.2	555.3	95.6	505.2	6.6	27.8	57.4	50.6	417.8	74.6	411.2	6.6	469.0	83.8
1972	712.0	635.2	613.5	615.6	96.9	559.1	7.2	29.8	66.1	54.5	499.5	81.5	492.3	7.2	512.0	83.5
1973	796.5	702.7	680.5	682.2	97.1	619.8	7.9	31.7	74.0	62.8	558.8	82.2	550.9	7.9	578.0	85.0
1974	854.5	765.7	742.9	744.9	97.3	678.1	8.4	34.3	81.0	65.6	621.5	83.7	613.1	8.4	637.0	85.8
1975	896.4	806.4	783.3	783.2	97.1	717.2	8.3	36.8	86.8	70.4	693.8	88.6	685.5	8.3	678.0	86.6
1976	984.0	889.9	866.4	869.0	97.7	797.9	9.3	38.6	98.9	76.8	768.4	88.7	759.1	9.3	750.0	86.6
1977	1,087.3	983.8	959.5	966.7	98.3	887.5	10.0	41.6	105.5	80.6	853.5	89.0	843.5	10.0	827.0	86.2
1978	1,222.3	1,105.1	1,078.4	1,079.9	97.7	999.8	10.9	44.7	112.2	88.1	1,055.4	97.9	1,044.5	10.9	922.0	85.5
1979	1,369.7	1,237.6	1,210.6	1,207.1	97.5	1,117.9	12.5	48.3	118.5	99.8	1,187.8	98.1	1,175.3	12.5	1,041.0	86.0
1980	1,552.7	1,372.0	1,342.3	1,318.1	96.0	1,229.2	13.1	52.3	122.9	97.7	1,308.8	97.1	1,290.0	13.1	1,136.0	84.3
1981	1,697.2	1,510.4	1,475.3	1,444.7	95.6	1,347.6	13.4	56.3	135.2	98.9	1,432.6	97.1	1,419.5	13.4	1,247.0	84.5
1982	1,716.6	1,586.1	1,546.3	1,529.3	96.4	1,423.3	12.7	59.1	142.6	98.6	1,500.1	97.0	1,487.4	12.7	1,301.0	84.1
1983	1,867.1	1,676.2	1,633.9	1,613.6	96.3	1,502.1	12.5	62.2	153.5	109.3	1,583.2	96.9	1,570.7	12.5	1,382.0	84.6
1984	2,073.3	1,838.8	1,793.8	1,774.8	96.5	1,665.0	13.2	64.8	162.3	117.2	1,739.2	97.0	1,726.0	13.2	1,516.0	84.5
1985	2,231.3	1,975.4	1,927.5	1,896.1	96.0	1,782.3	12.8	70.1	175.3	130.0	1,870.0	97.0	1,857.2	12.8	1,618.0	83.9
1986	2,376.8	2,094.8	2,044.8	2,011.2	96.0	1,896.2	12.2	72.4	189.9	139.0	1,982.9	97.0	1,970.7	12.2	1,725.0	84.3
1987	2,573.1	2,249.7	2,197.5	2,157.5	95.9	2,042.0	11.9	74.2	203.0	155.8	2,045.5	93.1	2,033.6	11.9	1,845.0	84.0
1988	2,767.3	2,443.0	2,389.8	2,342.6	95.9	2,224.7	12.0	79.6	218.8	208.1	2,205.1	92.3	2,193.1	12.0	1,997.4	84.0
1989	2,933.7	2,586.4	2,531.4	2,492.7	96.4	2,367.8	12.1	83.4	235.0	221.0	2,336.2	92.3	2,324.1	12.1	2,115.0	83.6
1990 ⁵	3,109.7	2,742.8	2,685.3	2,633.9	96.0	2,507.5	11.8	87.6	252.5	213.0	2,491.6	92.7	2,479.8	11.8	2,250.0	83.9
1991 ⁵	3,180.2	2,812.2	2,750.9	2,713.9	96.5	2,579.4	12.0	92.3	254.7	187.1	2,548.9	92.7	2,536.9	12.0	2,300.0	83.6
1992 ⁵	3,387.4	2,973.1	2,911.4	(6)	(6)	2,738.0	12.7	(6)	(6)	204.8	2,697.3	92.6	2,684.6	12.7	(6)	(6)

¹ Beginning in 1953, total adjusted for duplication of payrolls covered by both OASDHI and State and local government retirement systems. Beginning in 1984, total adjusted for duplication of payrolls covered by both OASDHI and the Federal Civil Service retirement system.

² Taxable plus nontaxable wages and salaries in employment covered by the programs. (For taxable earnings under OASDHI, see table 4.B1.) Beginning in 1957, OASDHI estimates include military wages. Beginning in 1975, OASDHI estimates include a small amount of taxable wages in American business in U.S. territories and possessions.

³ Taxable plus nontaxable wages.

⁴ Excludes railroad employees.

⁵ Revised data.

⁶ Data not available.

Source: Annual data on total earnings and wages and salaries from the Department of Commerce, Bureau of Economic Analysis, reported in the *Survey of Current Business*. Payrolls covered by State and local government retirement programs estimated by the Social Security Administration. Data for other programs based on reports of administrative agencies.

3.B Employment and Earnings

Table 3.B3.—Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938-94

Effective date	Minimum hourly wage for workers in jobs first covered by—				Average for production workers in manufacturing ⁴	
	1938 Act ¹	1961 amendments ²	1966 and subsequent amendments ³		Gross hourly earnings	Weekly hours
			Nonfarm	Farm		
October 24:						
1938.....	\$0.25	...	...	...	\$0.62	35.6
1939.....	.30	...	...	...	.63	37.7
1945.....	.40	...	...	...	1.02	43.5
January 25, 1950.....	.75	...	...	...	1.44	40.5
March 1, 1956.....	1.00	...	...	...	1.95	40.4
September 3:						
1961.....	1.15	\$1.00	...	...	2.32	39.8
1963.....	1.25	1.00	...	...	2.46	40.5
1964.....	1.25	1.15	...	...	2.53	40.7
1965.....	1.25	1.25	...	...	2.61	41.2
February 1:						
1967.....	1.40	1.40	\$1.00	\$1.00	2.83	40.6
1968.....	1.60	1.60	1.15	1.15	3.01	40.7
1969.....	1.60	1.60	1.30	1.30	3.19	40.6
1970.....	1.60	1.60	1.45	1.30	3.36	39.8
1971.....	1.60	1.60	1.60	1.30	3.57	39.9
May 1, 1974.....	2.00	2.00	1.90	1.60	4.42	40.0
January 1:						
1975.....	2.10	2.10	2.00	1.80	4.83	39.5
1976.....	2.30	2.30	2.20	2.00	5.22	40.1
1977.....	2.30	2.30	2.30	2.20	5.68	40.3
1978.....	2.65	2.65	2.65	2.65	6.17	40.4
1979.....	2.90	2.90	2.90	2.90	6.70	40.2
1980.....	3.10	3.10	3.10	3.10	7.27	39.7
1981.....	3.35	3.35	3.35	3.35	7.99	39.8
1982.....	3.35	3.35	3.35	3.35	8.49	38.9
1983.....	3.35	3.35	3.35	3.35	8.83	40.1
1984.....	3.35	3.35	3.35	3.35	9.19	40.7
1985.....	3.35	3.35	3.35	3.35	9.54	40.5
1986.....	3.35	3.35	3.35	3.35	9.73	40.7
1987.....	3.35	3.35	3.35	3.35	9.91	41.0
1988.....	3.35	3.35	3.35	3.35	10.19	41.1
1989.....	3.35	3.35	3.35	3.35	10.48	41.0
April 1:						
1990 ⁵	3.80	3.80	3.80	3.80	10.83	40.8
1991 ⁵	4.25	4.25	4.25	4.25	11.18	40.7
1992 ⁵	4.25	4.25	4.25	4.25	11.46	41.0
1993 ⁵	4.25	4.25	4.25	4.25	11.76	41.4
1994.....	4.25	4.25	4.25	4.25	⁶ 11.97	⁶ 41.5

¹ The 1938 Act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.

² The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.

³ The 1966 amendments extended coverage to State and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining Federal, State, and local employees not protected in 1966, to certain workers in retail and service trades

previously exempted, and to certain domestic workers in private household employment.

⁴ For year in which minimum wage rate changes were effective.

⁵ A training wage may be paid to an employee who has not attained age 20, for a period of 90 days and for an additional 90 day period by subsequent employers, if on-the-job training is provided. The training wage for any employee is limited to 180 days under any circumstances. The training wage was \$3.35 per hour effective April 1, 1991 and \$3.61 per hour effective April 1, 1991. The training wage provision ended March 31, 1993.

⁶ Data based on January 1994 figures.

Table 3.C3.—Selected social insurance programs: Source of funds from contributions and transfers, 1965-93

[In millions]

Program and source	1965	1968	1970	1975	1980	1985	1988	1989	1990	1991	1992	1993
Social Security trust funds:												
Old-Age and Survivors												
Insurance ¹	\$16,017	\$24,100	\$30,705	\$57,241	\$103,996	\$182,368	\$233,202	\$252,669	\$270,290	\$278,457	\$286,578	\$296,250
Employer	7,618	11,284	14,489	27,184	49,731	83,682	107,427	117,558	125,272	127,157	132,182	138,326
Employee	7,440	11,077	14,204	26,947	49,436	83,400	106,913	116,763	124,481	126,553	131,503	137,860
Self-employed	959	1,358	1,564	2,684	4,289	7,720	13,059	13,502	15,906	18,412	16,839	14,372
Government ²	...	382	449	425	540	2,529	327	339	-1,638	375	342	317
Tax credits	...	...	...	...	...	1,829	2,092	2,067	1,420	96	-140	40
Taxation of benefits	...	...	...	...	...	3,208	3,384	2,439	4,864	5,864	5,852	5,335
Disability Insurance ¹	1,188	3,348	4,497	7,534	13,385	18,430	22,100	24,089	27,908	29,327	30,344	31,466
Employer	564	1,602	2,154	3,562	6,307	8,119	10,301	11,274	13,414	13,595	14,171	14,828
Employee	551	1,582	2,117	3,530	6,254	8,087	10,252	11,197	13,338	13,529	14,097	14,776
Self-employed	73	132	210	352	694	776	1,257	1,297	1,602	1,968	1,822	1,545
Government ²	...	32	16	90	130	1,048	27	30	-726	37	35	33
Tax credits	...	...	...	...	...	178	202	196	136	9	-12	4
Taxation of benefits ³	...	...	...	...	...	222	61	95	144	190	232	281
Hospital Insurance ¹	...	5,214	5,820	12,316	24,982	48,035	63,410	69,404	71,923	79,329	83,286	85,656
Employer	...	2,028	2,379	5,578	11,591	22,613	29,233	32,258	33,851	36,455	38,186	39,724
Employee	...	2,008	2,332	5,530	11,518	22,549	29,086	32,045	33,635	36,294	38,132	39,711
Self-employed	...	81	169	395	739	1,970	3,555	3,519	4,146	5,077	5,397	4,687
Government ²	...	1,044	874	670	871	47	555	601	-580	694	707	448
Voluntarily insured ⁴	...	...	...	7	18	41	41	55	122	432	522	675
Transfers from Railroad Retirement program	...	54	66	138	244	371	364	379	367	352	374	400
Tax credits	...	...	...	...	...	444	576	543	381	26	-32	11
Supplementary Medical												
Insurance ^{1 5}	...	1,691	2,189	4,566	10,466	23,863	34,964	41,637	44,355	49,536	55,436	55,658
Aged	...	832	1,096	1,759	2,707	5,105	7,983	9,793	10,311	10,846	12,814	12,731
Disabled	...	...	...	248	304	508	778	993	1,008	1,088	1,263	1,462
Government	...	858	1,093	2,648	7,455	18,250	26,203	30,852	33,035	37,602	41,359	41,465
Railroad Retirement ⁶	647	935	968	1,506	2,630	4,966	4,596	4,082	4,537	4,031	4,492	4,158
Employer	315	473	510	1,146	1,722	2,417	2,669	2,535	2,512	2,574	2,628	2,573
Employee	315	443	439	356	594	1,110	1,279	1,202	1,209	1,240	1,264	1,240
Government ²	17	18	19	4	313	1,099	430	300	595	-12	362	272
Taxation of benefits ⁷	...	...	...	...	...	339	218	45	221	228	238	72
Federal Civil Service ⁸	2,197	2,889	3,870	9,507	19,986	27,160	28,802	29,857	31,869	34,014	35,833	37,103
Employer	1,123	1,472	2,001	6,905	16,220	22,472	24,258	25,367	27,368	29,491	31,102	32,356
Employee	1,073	1,417	1,869	2,600	3,766	4,688	4,544	4,490	4,501	4,523	4,731	4,747
State and local government ⁹	4,225	6,095	7,895	14,560	25,654	37,455	46,709	44,035	41,700	49,431	(10)	(10)
Employer	2,525	3,780	4,920	9,880	18,776	27,699	34,894	31,198	29,300	33,163	(10)	(10)
Employee	1,700	2,315	2,975	4,680	6,878	9,756	11,815	12,837	12,400	16,268	(10)	(10)

¹ For OASDI-HI contribution rates and wage base, see table 2.A3. Beginning in 1952 (1959 for DI, 1968 for HI) employer and employee contributions differ by estimated amount of refunds of employee tax overpayments and, beginning in 1966, by employee tax on tips. For SMI premium rates, see table 2.C1.

² Represents cost of gratuitous military service wage credits and, for OASI only, Federal payments for special age-72 benefits. For HI only, also represents transfers of appropriations for HI benefits of persons not insured for cash benefits under OASI, DI, or Railroad Retirement and, beginning in 1978, transfers for Professional Standards Review Organization review expenditures. Beginning in 1983, includes taxes on deemed wage credits for military service performed after 1956, in lieu of reimbursements for the costs of such credits. For Railroad Retirement, represents transfers from appropriations for cost of military service credits and, beginning in 1976, cost of phasing out dual benefits exclusive of income tax transfers.

³ The amount for 1988 reflects \$116 million in transfers from the DI Trust Fund

to the general fund of the Treasury to correct estimated amounts transferred for calendar year 1986.

⁴ Beginning in July 1973, aged ineligible may voluntarily enroll for HI.

⁵ Includes premiums paid on behalf of eligibles by State governments under "buy-in" arrangements.

⁶ Beginning in 1966, excludes HI contributions and includes employer contributions to supplemental benefit account.

⁷ Amounts reflect U. S. Treasury reconciliations for prior years (1988-93).

⁸ Employer share represents Federal and District of Columbia government contributions; employee share includes voluntary contributions to purchase additional annuity. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.

⁹ Estimated by Social Security Administration from Bureau of the Census fiscal year data. Employer share represents government contribution.

¹⁰ Data not available.

3.C Interprogram Data

Table 3.C4.—Social Security and selected public assistance programs: Average monthly amount in current and 1993 dollars, 1950-93

Period	Consumer Price Index, all items ¹ (1982-84 = 100)	Average monthly Social Security amount in current-payment status				Average monthly amount per recipient under—			
		Retired workers		Widowed mother or father and 2 children		Supplemental Security Income/ Old-Age Assistance ²		Aid to Families with Dependent Children	
		Current dollars	1993 dollars	Current dollars	1993 dollars	Current dollars	1993 dollars	Current dollars	1993 dollars
December:									
1950	25.0	\$43.86	\$255.79	\$93.90	\$547.62	\$43.05	\$251.07	\$20.85	\$121.60
1951	26.5	42.14	231.85	93.80	516.08	44.55	245.11	22.00	121.04
1952	26.7	49.25	268.94	106.00	578.83	48.80	266.48	23.45	128.05
1953	26.9	51.10	276.97	111.90	606.51	48.90	265.04	23.20	125.75
1954	26.7	59.14	322.94	130.50	712.62	48.70	265.93	23.25	126.96
1955	26.8	61.90	336.75	135.40	736.62	50.05	272.29	23.50	127.85
1956	27.6	63.09	333.28	141.00	744.85	53.25	281.30	24.80	131.01
1957	28.4	64.58	331.54	146.30	751.08	55.50	284.93	25.40	130.40
1958	28.9	66.35	334.73	151.70	765.32	56.95	287.31	26.65	134.45
1959	29.4	72.78	360.93	170.70	846.53	56.70	281.19	27.30	135.39
1960	29.8	74.04	362.25	188.00	919.81	58.90	288.18	28.35	138.71
1961	30.0	75.65	367.66	189.30	920.00	57.60	279.94	29.45	143.13
1962	30.4	76.19	365.41	190.70	914.61	61.55	295.20	29.30	140.52
1963	30.9	76.88	362.75	192.50	908.30	62.80	296.32	29.70	140.14
1964	31.2	77.57	362.49	193.40	903.77	63.65	297.44	31.50	147.20
1965	31.8	83.92	384.77	219.80	1,007.76	63.10	289.31	32.85	150.61
1966	32.9	84.35	373.81	221.90	983.37	68.05	301.57	36.25	160.65
1967	33.9	85.37	367.17	224.40	965.12	70.15	301.71	39.50	169.88
1968	35.5	98.86	406.02	257.10	1,055.92	69.55	285.64	44.75	183.79
1969	37.7	100.40	388.28	255.80	989.27	73.90	285.80	45.15	174.61
1970	39.8	118.10	432.64	291.10	1,066.39	77.65	284.46	50.30	184.26
1971	41.1	132.17	468.87	320.00	1,135.18	77.50	274.93	52.30	185.53
1972	42.5	162.35	556.96	383.10	1,314.26	79.95	274.28	54.10	185.59
1973	46.2	166.42	525.20	391.00	1,233.94	76.15	240.32	56.95	179.73
1974	51.9	188.21	528.73	438.40	1,231.57	91.06	255.81	63.37	178.02
1975	55.5	207.18	544.27	468.60	1,231.02	90.93	238.88	69.69	183.08
1976	58.2	224.86	563.31	503.40	1,261.09	94.37	236.41	75.20	188.39
1977	62.1	243.00	570.52	546.60	1,283.32	96.62	226.85	80.08	188.01
1978	67.7	263.20	566.83	591.90	1,274.73	100.43	216.29	83.60	180.04
1979	76.7	294.30	559.44	655.00	1,245.10	122.67	233.18	90.34	171.73
1980	86.3	341.40	576.78	759.20	1,282.63	128.20	216.59	97.10	164.05
1981	94.0	385.97	598.66	858.00	1,330.81	137.81	213.75	103.15	159.99
1982	97.6	419.30	626.37	885.50	1,322.81	145.69	217.64	106.33	158.84
1983	101.3	440.77	634.40	923.00	1,328.46	157.89	227.25	109.93	158.22
1984	105.3	460.57	637.71	948.30	1,313.03	157.88	218.60	114.72	158.84
1985	109.3	478.62	638.45	981.50	1,309.27	164.26	219.11	118.17	157.63
1986	110.5	488.44	644.48	994.00	1,311.54	173.66	229.14	122.09	161.09
1987	115.4	512.65	647.70	1,032.30	1,304.24	180.64	228.23	125.19	158.17
1988	120.5	536.77	649.47	1,070.40	1,295.14	188.23	227.75	130.30	157.66
1989	126.1	566.85	655.41	1,120.04	1,295.02	198.81	229.87	131.89	152.49
1990	133.8	602.56	656.60	1,177.70	1,283.32	212.66	231.73	135.96	148.15
1991	137.9	629.32	665.37	1,216.76	1,286.47	221.30	233.98	134.98	142.71
1992	141.9	652.64	670.58	1,252.40	1,286.82	227.39	233.64	132.92	136.57
1993	145.8	674.06	674.06	1,282.60	1,282.60	236.52	236.52	132.87	132.87

¹ Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U).

² Beginning in 1974, represents payments to the aged under the SSI program.

Table 3.C5.—Social Security (OASDI) and Supplemental Security Income (SSI): Population aged 65 or older receiving OASDI benefits, SSI payments, or both, 1940–92, ranked by State, December 1992 ¹

Year and State	Population aged 65 or older receiving—						Persons receiving both OASDI and SSI as percent of—	
	OASDI		SSI ²		OASDI and SSI, number per 1,000	OASDI or SSI or both, number per 1,000	OASDI beneficiaries	SSI recipients
	Number per 1,000	State rank	Number per 1,000	State rank				
1940	7	...	217	...	1	223	14.3	0.5
1945	62	...	194	...	5	251	8.1	2.6
1950	164	...	224	...	22	366	12.6	9.8
1955	394	...	179	...	34	539	8.6	19.2
1960	616	...	141	...	41	716	6.6	28.5
1965	752	...	117	...	52	817	7.0	44.7
1970	855	...	104	...	63	896	7.4	60.4
1975	904	...	111	...	78	939	8.6	69.5
1980	914	...	87	...	61	941	6.7	70.2
1985	917	...	71	...	51	937	5.5	71.1
1987	913	...	68	...	48	933	5.2	70.9
1988	913	...	66	...	47	950	5.0	70.6
1989	916	...	65	...	46	950	4.9	70.1
1990	924	...	66	...	46	944	4.9	69.2
1991	923	...	65	...	45	944	4.8	68.1
1992	924	...	65	...	43	946	4.7	66.5
Alabama	926	36	117	3	98	945	10.6	84.1
Alaska	955	11	64	15	25	995	2.6	38.4
Arizona	912	46	36	34	24	904	2.6	67.3
Arkansas	932	31	101	6	88	945	9.5	87.2
California	878	49	139	2	76	941	8.7	54.7
Colorado	933	30	38	29	25	945	2.7	66.3
Connecticut	946	18	25	43	12	958	1.3	49.8
Delaware	972	5	33	37	24	980	2.5	73.2
District of Columbia	782	51	81	14	56	807	7.2	69.6
Florida	875	50	49	23	26	898	2.9	52.6
Georgia	918	41	107	5	87	938	9.5	81.1
Hawaii	890	48	58	19	20	928	2.3	34.7
Idaho	969	7	24	44	20	972	2.1	83.9
Illinois	929	35	37	30	18	948	1.9	48.5
Indiana	952	14	22	46	17	957	1.8	79.1
Iowa	957	9	23	45	18	962	1.9	78.1
Kansas	937	27	22	48	16	943	1.7	72.7
Kentucky	935	28	90	9	74	951	7.9	82.6
Louisiana	916	43	117	4	91	942	9.9	77.7
Maine	975	3	56	21	51	981	5.2	90.6
Maryland	893	47	44	26	25	913	2.8	55.4
Massachusetts	934	29	61	17	43	952	4.6	70.5
Michigan	971	6	36	31	26	981	2.7	71.8
Minnesota	951	16	26	40	18	959	1.9	69.3
Mississippi	924	39	169	1	145	948	15.7	85.9
Missouri	940	25	42	28	33	948	3.5	80.0
Montana	940	26	25	41	20	945	2.2	80.8
Nebraska	942	20	22	47	18	947	1.9	80.5
Nevada	953	13	36	32	24	965	2.6	67.9
New Hampshire	985	2	16	51	11	988	1.1	71.5
New Jersey	930	34	44	25	23	951	2.5	51.7
New Mexico	923	40	84	11	63	944	6.8	74.9
New York	918	42	82	13	42	958	4.6	51.3
North Carolina	947	17	84	12	72	959	7.6	85.7
North Dakota	951	15	33	36	26	957	2.8	80.9
Ohio	941	22	28	39	19	950	2.0	68.9
Oklahoma	931	33	62	16	49	944	5.2	78.8
Oregon	967	8	25	42	18	975	1.8	69.7
Pennsylvania	942	21	35	35	25	953	2.6	69.6
Rhode Island	943	19	49	24	33	958	3.5	68.2
South Carolina	932	32	99	7	84	946	9.1	85.0
South Dakota	956	10	36	33	28	964	2.9	77.7
Tennessee	940	23	93	8	79	954	8.4	85.5
Texas	915	44	89	10	65	939	7.1	72.9
Utah	925	37	20	50	12	933	1.3	59.7
Vermont	987	1	54	22	48	994	4.9	88.3
Virginia	913	45	61	18	44	929	4.9	72.9
Washington	940	24	32	38	17	955	1.8	53.0
West Virginia	924	38	57	20	45	937	4.9	78.8
Wisconsin	973	4	43	27	36	979	3.7	84.3
Wyoming	955	12	21	49	17	959	1.8	80.0

¹ Population data for 1992 on which ratios are based furnished by Population Estimates Branch, Bureau of Census; estimates are consistent with Department of Commerce Press Release.

² For 1940–73, data refer to Old-Age Assistance program. Beginning in January 1974, the Supplemental Security Income program superseded the Old-Age Assistance program in the 50 States and the District of Columbia.

CONTACT: Shirley Queen/Rona Blumenthal (410) 965-0185/0163 for further information.

3.C Interprogram Data

Table 3.C6.—Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1993

Type of benefit	All OASDI beneficiaries ¹	OASDI beneficiaries with SSI					
		Number			Percent of all OASDI beneficiaries		
		Total	Aged	Blind and disabled	Total	Aged	Blind and disabled
Total	42,243,262	2,398,380	939,325	1,459,055	5.7	2.2	3.5
Retirement	29,635,117	1,119,516	690,237	429,279	3.8	2.3	1.4
Workers aged 65 or older	23,630,866	859,657	618,363	241,294	3.6	2.6	1.0
Men	12,299,505	311,976	219,003	92,973	2.5	1.8	.8
Women	11,331,361	547,681	399,360	148,321	4.8	3.5	1.3
Wives and husbands aged 65 or older	2,604,481	120,444	71,809	48,635	4.6	2.8	1.9
Disabled adult children aged 65 or older	1,513	822	65	757	54.3	4.3	50.0
Disabled adult children aged 18-64	183,641	96,237	...	96,237	52.4	...	52.4
Workers aged 62-64	2,473,439	24,099	...	24,099	1.0	...	1.0
Men	1,345,881	13,937	...	13,937	1.0	...	1.0
Women	1,127,558	10,162	...	10,162	.9	...	.9
Wives and husbands aged 62-64	406,120	11,547	...	11,547	2.8	...	2.8
Children under age 18 and students aged 18-19	251,211	4,202	...	4,202	1.7	...	1.7
Wives and husbands with children	83,846	2,508	...	2,508	3.0	...	3.0
Disability	5,253,566	706,208	1,633	704,575	13.4	(2)	13.4
Workers under age 65	3,725,966	626,255	...	626,255	16.8	...	16.8
Men	2,357,332	317,116	...	317,116	13.5	...	13.5
Women	1,368,634	309,139	...	309,139	22.6	...	22.6
Wives and husbands aged 65 or older	26,857	3,627	1,633	1,994	13.5	6.1	7.4
Disabled adult children	45,526	32,714	...	32,714	71.9	...	71.9
Wives and husbands aged 62-64	32,693	1,629	...	1,629	5.0	...	5.0
Children under age 18 and students aged 18-19	1,209,315	35,248	...	35,248	2.9	...	2.9
Wives and husbands with children	213,209	6,735	...	6,735	3.2	...	3.2
Survivors	7,354,579	572,656	247,455	325,201	7.8	3.4	4.4
Widows and widowers aged 65 or older	4,526,971	352,497	244,136	108,361	7.8	5.4	2.4
Disabled widows and widowers	147,015	33,045	...	33,045	22.5	...	22.5
Disabled adult children aged 65 or older	51,335	17,790	2,874	14,916	34.7	5.6	29.1
Disabled adult children aged 18-64	374,470	129,683	...	129,683	34.6	...	34.6
Parents aged 65 or older	4,577	507	445	62	11.1	9.7	1.4
Parents aged 62-64	96	4	...	4	4.2	...	4.2
Nondisabled widows and widowers aged 60-64	550,293	14,738	...	14,738	2.7	...	2.7
Children under age 18 and students aged 18-19	1,410,472	18,253	...	18,253	1.3	...	1.3
Widowed mothers and fathers	289,350	6,139	...	6,139	2.1	...	2.1

¹ Excludes 2,457 special age-72 beneficiaries.

² Less than 0.05 percent.

Note: For more recent data, see table 1.E1 in the *Social Security Bulletin*.

CONTACT: Herman Grundmann/Shirley Queen (410) 965-0183/0185 for further information.

Table 3.C6.1.—Number of persons aged 18-64 receiving OASDI or federally administered SSI payments based on disability, by type of benefit, 1978-93

At end of year	Unduplicated total ¹	OASDI beneficiaries				Blind or disabled SSI recipients			
		Total	Disabled workers	Disabled adult children, under age 65	Disabled widows and widowers	Persons with SSI only	All recipients		
							Total	Adults aged 18-64	Children aged 18-21
1978	4,676,450	3,415,469	2,879,774	405,944	129,751	² 1,260,981	1,747,126	1,715,526	31,600
1979	4,662,528	3,419,624	2,870,590	419,201	129,833	² 1,242,904	1,726,553	1,691,771	34,782
1980	4,662,546	3,418,934	2,858,680	432,174	127,580	² 1,244,112	1,730,847	1,692,677	38,170
1981	4,570,071	3,340,701	2,776,519	442,592	121,590	² 1,229,370	1,702,895	1,667,691	35,204
1982	4,366,314	3,169,449	2,603,599	449,478	116,372	² 1,196,865	1,655,279	1,617,698	37,581
1983	4,367,241	3,143,111	2,569,029	462,491	111,591	² 1,224,130	1,699,774	1,661,717	38,057
1984	4,460,188	3,183,618	2,596,516	477,951	109,151	² 1,276,570	1,780,459	1,743,413	37,046
1985	4,591,316	3,258,200	2,656,638	494,557	107,005	² 1,333,116	1,879,168	1,841,227	37,941
1986	4,812,143	3,346,603	2,728,463	511,166	106,974	² 1,465,540	2,010,458	1,971,519	38,939
1987	4,904,785	3,416,529	2,785,859	524,388	106,282	² 1,488,256	2,118,710	2,080,887	37,823
1988	5,012,435	3,468,186	2,830,284	534,779	103,123	² 1,544,249	2,202,714	2,167,593	35,121
1989	5,155,787	3,540,480	2,895,364	543,486	101,630	³ 1,615,307	2,301,926	2,270,518	31,408
1990	5,395,261	3,667,721	3,011,294	555,438	100,989	1,727,540	2,449,897	2,418,256	31,641
1991	5,743,614	3,877,804	3,194,938	568,377	114,489	1,865,810	2,641,524	2,599,833	41,691
1992	6,249,217	4,185,714	3,467,783	586,607	131,324	2,063,503	2,909,997	2,842,622	67,375
1993	6,707,127	4,476,648	3,725,966	603,667	147,015	2,230,479	3,148,413	3,100,590	⁴ 47,823

¹Includes persons receiving OASDI, SSI, or both.

²The number of OASDI disabled adult child beneficiaries aged 18-64 also receiving SSI was estimated based on the number of such beneficiaries aged 18 or older for the same year and on the comparative size of the two groups at the end of 1988.

³December data for OASDI disabled beneficiaries also receiving SSI not

available. Instead the average of the September 1989 and March 1990 numbers was used.

⁴Due to the availability of improved administrative data, approximately 35,000 children aged 18-21 were reclassified as adult recipients in June 1993 because they were no longer attending school.

3.C Interprogram Data

Table 3.C7.—Number and percentage distribution of persons aged 15 or older with Social Security benefits or with Supplemental Security Income, by age, sex, and race, March 1993, and median amount, 1992¹

[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

Age and median amount	Total				Men				Women			
	Number (in thousands)	Total ² percent	White	Black	Number (in thousands)	Total ² percent	White	Black	Number (in thousands)	Total ² percent	White	Black
With Social Security												
Total	36,764	100.0	88.2	9.9	15,658	100.0	88.4	9.6	21,106	100.0	88.0	10.2
Under 55	3,872	100.0	78.8	18.7	1,906	100.0	81.0	16.3	1,966	100.0	76.6	21.1
55-64	4,591	100.0	85.1	12.8	2,082	100.0	86.4	11.5	2,509	100.0	84.0	13.8
65-74	16,515	100.0	89.2	8.9	7,211	100.0	89.3	8.8	9,303	100.0	89.2	8.9
75 or older	11,786	100.0	91.0	7.5	4,458	100.0	90.9	7.0	7,328	100.0	91.0	7.8
Median amount .....	...	\$6,257	\$6,439	\$5,199	...	\$7,648	\$7,880	\$5,852	...	\$5,374	\$5,488	\$4,699
With Supplemental Security Income												
Total	4,695	100.0	66.1	28.9	1,745	100.0	66.3	27.4	2,950	100.0	66.0	29.8
Under 55	2,265	100.0	67.9	27.9	1,050	100.0	67.9	27.1	1,215	100.0	67.9	28.5
55-64	706	100.0	65.6	32.0	230	100.0	67.6	28.9	476	100.0	64.6	33.5
65-74	896	100.0	63.0	30.8	281	100.0	63.7	27.5	615	100.0	62.6	32.3
75 or older	828	100.0	65.1	27.1	183	100.0	59.6	26.8	645	100.0	66.6	27.1
Median amount .....	...	\$3,185	\$3,159	\$2,944	...	\$3,594	\$3,613	\$3,160	...	\$2,925	\$2,861	\$2,871

¹Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

²Includes other races.

Source: Public use file of the March 1993 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.C8.—Number of persons aged 15 or older with Social Security benefits or with Supplemental Security Income and percent of Spanish origin, by age and sex, March 1993, and median amount, 1992¹

[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

Age and median amount	Number (in thousands)			Percent of Spanish origin ²		
	Total	Men	Women	Total	Men	Women
With Social Security						
Total	36,764	15,658	21,106	4.2	4.5	4.0
Under 55	3,872	1,906	1,966	8.9	9.4	8.4
55-64	4,591	2,082	2,509	5.3	4.9	5.6
65-74	16,515	7,211	9,303	3.8	4.0	3.8
75 or older	11,786	4,458	7,328	2.8	3.1	2.7
Median amount	\$6,257	\$7,648	\$5,374	\$5,113	\$6,247	\$4,329
With Supplemental Security Income						
Total	4,695	1,745	2,950	12.2	14.2	11.0
Under 55	2,265	1,050	1,215	9.9	12.6	7.5
55-64	706	230	476	14.0	15.4	13.3
65-74	896	281	615	15.3	16.4	14.8
75 or older	828	183	645	13.5	18.1	12.2
Median amount	\$3,185	\$3,594	\$2,925	\$4,002	\$4,436	\$3,794

¹Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

²Persons of Spanish origin may be of any race.

Source: Public use file of the March 1993 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

CONTACT: Joan Loeff/Herman Grundmann (410) 965-0180/0183 for further information.

Table 3.E1.—Weighted average poverty thresholds for nonfarm families of specified size, 1959-93

Calendar year	Unrelated individuals			Families of 2 persons or more								Annual average CPI, all items (1982-84 = 100) ¹
				2 persons			3 persons	4 persons	5 persons	6 persons	7 persons or more	
	All ages	Under age 65	Aged 65 or older	All ages	Householder under age 65	Householder aged 65 or older						
1959	\$1,467	\$1,503	\$1,397	1,894	\$1,952	\$1,761	\$2,324	\$2,973	\$3,506	\$3,944	\$4,849	29.2
1960	1,490	1,526	1,418	1,924	1,982	1,788	2,359	3,022	3,560	4,002	4,921	29.6
1961	1,506	1,545	1,433	1,942	2,005	1,808	2,383	3,054	3,597	4,041	4,967	29.9
1962	1,519	1,562	1,451	1,962	2,027	1,828	2,412	3,089	3,639	4,088	5,032	30.3
1963	1,539	1,581	1,470	1,988	2,052	1,850	2,442	3,128	3,685	4,135	5,092	30.6
1964	1,558	1,601	1,488	2,015	2,079	1,875	2,473	3,169	3,732	4,193	5,156	31.0
1965	1,582	1,626	1,512	2,048	2,114	1,906	2,514	3,223	3,797	4,264	5,248	31.5
1966	1,628	1,674	1,556	2,107	2,175	1,961	2,588	3,317	3,908	4,388	5,395	32.5
1967	1,675	1,722	1,600	2,168	2,238	2,017	2,661	3,410	4,019	4,516	5,550	33.4
1968	1,748	1,797	1,667	2,262	2,333	2,102	2,774	3,553	4,188	4,706	5,789	34.8
1969	1,840	1,893	1,757	2,383	2,458	2,215	2,924	3,743	4,415	4,958	6,101	36.7
1970	1,954	2,010	1,861	2,525	2,604	2,348	3,099	3,968	4,680	5,260	6,468	38.8
1971	2,040	2,098	1,940	2,633	2,716	2,448	3,229	4,137	4,880	5,489	6,751	40.5
1972	2,109	2,168	2,005	2,724	2,808	2,530	3,339	4,275	5,044	5,673	6,983	41.8
1973	2,247	2,307	2,130	2,895	2,984	2,688	3,548	4,540	5,358	6,028	7,435	44.4
1974	2,495	2,562	2,364	3,211	3,312	2,982	3,936	5,038	5,950	6,699	8,253	49.3
1975	2,724	2,797	2,581	3,506	3,617	3,257	4,293	5,500	6,499	7,316	9,022	53.8
1976	2,884	2,959	2,730	3,711	3,826	3,445	4,540	5,815	6,876	7,760	9,588	56.9
1977	3,075	3,152	2,906	3,951	4,072	3,666	4,833	6,191	7,320	8,261	10,216	60.6
1978	3,311	3,392	3,127	4,249	4,383	3,944	5,201	6,662	7,880	8,891	11,002	65.2
1979	3,689	3,778	3,479	4,725	4,878	4,390	5,784	7,412	8,775	9,914	12,280	72.6
1980	4,190	4,290	3,949	5,363	5,537	4,983	6,565	8,414	9,966	11,269	13,955	82.4
1981	4,620	4,729	4,359	5,917	6,111	5,498	7,250	9,287	11,007	12,449	...	90.9
1982	4,901	5,019	4,626	6,281	6,487	5,836	7,693	9,862	11,684	13,207	...	96.5
1983	5,061	5,180	4,775	6,483	6,697	6,023	7,938	10,178	12,049	13,630	...	99.6
1984	5,278	5,400	4,979	6,762	6,983	6,282	8,277	10,609	12,566	14,207	...	103.9
1985	5,469	5,593	5,156	6,998	7,231	6,503	8,573	10,989	13,007	14,696	...	107.6
1986	5,572	5,701	5,255	7,138	7,372	6,630	8,737	11,203	13,259	14,986	...	109.6
1987	5,778	5,909	5,447	7,397	7,641	6,872	9,056	11,611	13,737	15,509	...	113.6
1988	6,022	6,155	5,674	7,704	7,958	7,157	9,435	12,092	14,304	16,146	...	118.3
1989	6,310	6,451	5,947	8,076	8,343	7,501	9,885	12,674	14,990	16,921	...	124.0
1990	6,652	6,800	6,268	8,509	8,794	7,905	10,419	13,359	15,792	17,839	...	130.7
1991	6,932	7,086	6,532	8,865	9,165	8,241	10,860	13,924	16,456	18,587	...	136.2
1992	7,143	7,299	6,729	9,137	9,443	8,487	11,186	14,335	16,952	19,137	...	140.3
1993 ²	7,357	7,517	6,930	9,410	9,726	8,741	11,521	14,764	17,459	19,710	...	144.5

¹ Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

² Preliminary Data; 1992 weighted average poverty levels raised by a factor of 3.0 percent to correspond with the 1993 increase from the 1992 Consumer Price Index (CPI-U) for all urban consumers.

Note: Three technical changes in the definition of poverty are described in the Bureau of the Census report on the poverty population in 1980 (Characteristics of the Population Below the Poverty Level, 1980, Series P-60, No. 133): (1) Distinctions based on the sex of the family householder will no longer be made; (2) income thresholds for farm families will be the same as for nonfarm families of the same size and composition, and (3) the increased sample size will now permit separate poverty income criteria for families of 7, 8, and 9 or more persons. (Separate criteria for these family sizes by number of children have been developed by the Social Security Administration for the base year 1978 on the same basis as the original poverty matrix for smaller family sizes, and then updated by means of the all-items Consumer Price Index.) The thresholds for

larger families beginning in 1980 are:

Year	7 persons	8 persons	9 persons or more
1980	\$12,761	\$14,199	\$16,896
1981	14,110	15,655	18,572
1982	15,036	16,719	19,698
1983	15,500	17,170	20,310
1984	16,096	17,961	21,247
1985	16,656	18,512	22,083
1986	17,049	18,791	22,497
1987	17,649	19,515	23,105
1988	18,232	20,253	24,129
1989	19,162	21,328	25,480
1990	20,241	22,582	26,848
1991	21,093	23,532	27,978
1992	21,594	24,053	28,745
1993 ²	22,240	24,773	29,605

Source: Bureau of the Census and the Social Security Administration.

3.E Poverty

Table 3.E2.—Number and percent of poor persons, by age, at end of 1959-92¹

[Based on data from the Current Population Survey (CPS), Civilian noninstitutionalized population; see pages 360-362]

Age and family status ²	1959	1970	1975	1980	1985	1990 ³	1991	1992
Total civilian noninstitutionalized population ⁴ (in millions)								
All ages	176.5	202.5	210.4	225.0	236.6	248.6	251.2	254.0
Children under 18 in families	64.0	69.9	64.8	62.2	62.0	64.9	65.7	66.7
With—								
Male householder ⁵	58.3	60.8	54.1	50.6	49.5	49.5	49.6	50.3
Female householder	5.7	9.0	10.6	11.5	12.5	15.4	16.1	16.4
18-54 ⁶	81.0	94.9	104.7	116.3	125.2	132.3	133.7	135.2
55-64	15.5	18.4	19.8	21.7	22.1	21.3	21.1	21.2
65 or older	15.6	19.3	21.7	24.7	27.3	30.1	30.6	30.9
In families	11.9	13.4	14.8	16.7	18.4	20.1	20.4	20.8
Unrelated individuals	3.7	5.8	6.9	8.0	8.9	10.0	10.2	10.0
Men	1.2	1.4	1.5	1.7	2.0	2.3	2.5	2.4
Women	2.5	4.4	5.4	6.3	7.0	7.7	7.8	7.7
Number poor (in millions)								
All ages	39.5	25.3	25.9	29.3	33.1	33.6	35.7	36.9
Children under 18 in families	17.2	10.5	10.9	11.1	12.5	13.3	14.2	14.5
With—								
Male householder ⁵	13.1	5.7	5.3	5.2	5.8	5.3	5.5	5.7
Female householder	4.1	4.8	5.6	5.9	6.7	8.0	8.7	8.7
18-54	13.4	8.2	9.7	12.2	14.8	14.6	15.6	16.2
55-64	3.3	2.1	2.0	2.1	2.3	2.1	2.1	2.2
65 or older	5.5	4.7	3.3	3.9	3.5	3.7	3.8	4.0
In families	3.2	2.0	1.2	1.4	1.2	1.2	1.2	1.5
Unrelated individuals	2.3	2.7	2.1	2.4	2.3	2.5	2.6	2.5
Men .....	.7	.5	.4	.4	.4	.4	.5	.4
Women	1.6	2.2	1.7	2.0	1.9	2.1	2.1	2.1
Percent poor								
All ages	22.4	12.6	12.3	13.0	14.0	13.5	14.2	14.5
Children under 18 in families	26.9	15.0	16.8	17.9	20.1	20.5	21.6	21.7
With—								
Male householder ⁵	22.4	9.3	9.8	10.4	11.7	10.7	11.1	11.4
Female householder	72.2	53.4	52.7	50.8	53.6	52.1	53.7	53.3
18-54	16.5	8.7	9.2	10.5	11.8	11.0	11.7	12.0
55-64	21.5	11.4	10.2	9.5	10.5	9.7	10.1	10.3
65 or older	35.2	24.6	15.3	15.7	12.6	12.2	12.4	12.9
In families	26.9	14.7	8.0	8.5	6.4	5.9	6.0	7.1
Unrelated individuals	61.9	47.1	31.0	30.6	25.6	24.8	24.9	24.9
Men	59.0	38.9	27.7	24.4	20.5	17.3	18.5	18.6
Women	63.3	49.7	31.9	32.3	27.0	26.9	27.0	26.8

¹ Data for 1970 and 1975 are based on the 1970 Census of Population controls.

² Income and poverty status refer to the calendar year shown; family status is as of March of the succeeding year.

³ Based on revised methodology.

⁴ Includes Armed Forces in the United States living off post or with families on post. Excludes unrelated individuals under age 16.

⁵ Includes children in families with both spouses present and in families with

male householder with no spouse present.

⁶ Includes persons under age 18 listed as unrelated individual, family householder, spouse of householder, or other family member.

Source: Public use file of the March 1993 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.E3.—Shares of money income from earnings and other sources for aged and nonaged families, 1992

(Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see pages 360-362)

Type of money income received during year ¹	Aged family units						Nonaged family units					
	Individuals aged 65 or older living alone or with nonrelatives only			Multiperson families with householder aged 65 or older			Individuals under age 65 living alone or with nonrelatives only			Multiperson families with householder under age 65		
	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²
Number of families and unrelated individuals (in millions)	10.0	7.5	2.5	11.3	10.4	0.9	27.0	21.2	5.8	56.9	49.8	7.1
	Percent receiving income of specified type ³											
Earnings	12	16	3	41	43	20	84	94	48	93	97	62
Public program payments:												
Social Security ⁴	94	95	92	93	94	85	6	5	11	10	10	10
Supplemental Security Income	8	3	23	7	5	21	3	1	11	3	2	9
Other public assistance	3	3	2	6	6	11	13	11	19	18	14	48
Other programs ⁵	5	5	4	11	11	7	10	11	8	15	16	12
Other sources:												
Dividends, interest, rent	64	74	34	76	79	34	52	60	21	65	72	16
Employment-related pensions, alimony, annuities, etc.	41	52	9	57	61	13	7	8	4	17	17	14
	Percentage distribution of income, by type											
Total percent	100	100	100	100	100	100	100	100	100	100	100	100
Earnings	10	11	(6)	29	29	7	87	88	49	89	89	55
Public program payments:												
Social Security ⁴	45	41	83	32	31	67	2	1	15	2	1	7
Supplemental Security Income	1	(6)	9	1	1	10	1	(6)	12	(6)	(6)	5
Other public assistance	1	1	1	1	1	4	2	2	13	1	1	25
Other programs ⁵	1	2	1	1	1	3	2	2	6	1	1	4
Other sources:												
Dividends, interest, rent	22	24	3	17	18	5	4	4	3	4	4	1
Employment-related pensions, alimony, annuities, etc.	20	21	3	19	20	4	3	3	3	3	3	4
Median income	\$10,584	\$13,163	\$5,526	\$25,274	\$26,971	\$6,160	\$17,506	\$22,378	\$3,553	\$39,773	\$44,378	\$6,865

¹ Household surveys tend to underestimate the number of income recipients and income sources such as interest, dividends, rents, veterans' payments, unemployment compensation, and workers' compensation are more underreported than others. For more detail, see Bureau of the Census, *The Value of Noncash Benefits: 1979-82*, Technical Paper No. 52, Appendix F.

² Poverty status based on money income of all family members after receipt of OASDI and any other cash transfer payments.

³ Received by individuals or any family member at any time during 1992. Most

individuals or families received more than one type of income during the year.

⁴ Social Security may include any Railroad Retirement payments.

⁵ Unemployment insurance, workers' compensation, or veterans' payments.

⁶ Less than 0.05 percent.

Source: Public use file of the March 1993 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

3.E Poverty

Table 3.E4.—Current living arrangements of persons aged 65 or older, March 1993 ¹

[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see pages 360-362]

Living arrangement and sex	Population (in thousands)			Percentage distribution			Percent officially poor
	Total	Poor	Nonpoor	Total	Poor	Nonpoor	
Total	30,870	3,983	26,887	100.0	100.0	100.0	12.9
Unrelated individuals.....	10,041	2,498	7,543	32.5	62.7	28.1	24.9
Family members.....	20,829	1,484	19,344	67.5	37.3	71.9	7.1
Householder or spouse	18,842	1,334	17,508	61.0	33.5	65.1	7.1
Other relative ²	1,987	151	1,836	6.4	3.8	6.8	7.6
Poor by own income	783	127	656	2.5	3.2	2.4	16.2
Not poor by own income	1,203	24	1,180	3.9	.6	4.4	2.0
Men	12,832	1,142	11,689	41.6	28.7	43.5	8.9
Unrelated individuals.....	2,355	438	1,917	7.6	11.0	7.1	18.6
Family members.....	10,477	705	9,772	33.9	17.7	36.3	6.7
Householder.....	9,232	604	8,628	29.9	15.2	32.1	6.5
Spouse of householder.....	698	54	644	2.3	1.3	2.4	7.7
Other relative ²	547	47	499	1.8	1.2	1.9	8.7
Poor by own income	148	36	113	.5	.9	.4	24.0
Not poor by own income	399	12	387	1.3	.3	1.4	3.0
Women.....	18,038	2,840	15,198	58.4	71.3	56.5	15.7
Unrelated individuals.....	7,686	2,061	5,625	24.9	51.7	20.9	26.8
Family members.....	10,352	780	9,573	33.5	19.6	35.6	7.5
Householder, no husband present.....	1,594	248	1,346	5.2	6.2	5.0	15.6
Householder with husband present.....	551	34	517	1.8	.9	1.9	6.2
Wife of householder.....	6,768	394	6,374	21.9	9.9	23.7	5.8
Other relative ²	1,440	103	1,336	4.7	2.6	5.0	7.2
Poor by own income	635	91	543	2.1	2.3	2.0	14.4
Not poor by own income	805	12	793	2.6	.3	2.9	1.5

¹ Living arrangements as of March 1993. Poverty status in 1992 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.

² Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their

own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

Source: Public use file of the March 1993 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.E6.—Aged families receiving Social Security benefits, by share of income from benefits and race, 1992

[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see pages 360-362]

Social Security share of money income for year ¹	Individuals aged 65 or older living alone or with nonrelatives only				Multiperson families with householder aged 65 or older			
	Total	Nonpoor	Poor	Percent poor	Total	Nonpoor	Poor	Percent poor
	All races ²							
Total number (in millions).....	10.0	7.5	2.5	...	11.3	10.4	0.9	...
Total percent	100	100	100	25	100	100	100	8
No Social Security benefits.....	6	5	8	33	7	6	15	18
Some Social Security benefits.....	94	95	92	24	93	94	85	7
Less than one-fourth of income	9	12	2	4	22	24	6	2
One-fourth up to one-half of income.....	19	25	3	4	27	29	8	2
One-half up to three-fourths of income.....	22	25	14	16	23	24	17	6
Three-fourths or more of income	43	33	73	43	20	18	53	20
	White							
Total number (in millions).....	8.9	7.0	1.9	...	10.0	9.4	0.6	...
Total percent	100	100	100	22	100	100	100	6
No Social Security benefits.....	6	5	7	29	6	5	14	14
Some Social Security benefits.....	94	95	93	21	94	95	86	5
Less than one-fourth of income	10	12	2	4	23	24	7	2
One-fourth up to one-half of income.....	20	25	4	4	28	29	7	1
One-half up to three-fourths of income.....	23	25	13	12	24	25	19	5
Three-fourths or more of income	41	32	74	39	20	17	54	16
	Black							
Total number (in millions).....	1.0	0.4	0.5	...	1.0	0.7	0.2	...
Total percent	100	100	100	53	100	100	100	25
No Social Security benefits.....	9	9	9	52	9	7	17	45
Some Social Security benefits.....	91	91	91	53	91	93	83	23
Less than one-fourth of income	5	10	1	6	22	27	5	6
One-fourth up to one-half of income.....	11	21	2	10	24	28	13	13
One-half up to three-fourths of income.....	21	24	18	47	17	17	15	22
Three-fourths or more of income	55	37	71	69	28	21	50	45

¹ Payments under Old-Age, Survivors, and Disability Insurance program any time in 1992 to any family member as reported in the March 1993 Current Population Survey. For 1987, according to program records, receipt of Social Security benefits reported by Survey respondents represented 92 percent of aggregate Social Security payments.

² Includes other races.

Source: Public use file of the March 1993 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

3.E Poverty

Table 3.E8.—Poverty guidelines for families of specified size, 1965-94^{1 2}

Date of issuance ³	Family size								
	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	Increment ⁴
December 1965.....	\$1,540	\$1,990	\$2,440	\$3,130	\$3,685	\$4,135	\$4,635	\$5,135	\$500
August 1967.....	1,600	2,000	2,500	3,200	3,800	4,200	4,700	5,300	500
September 1968.....	1,600	2,100	2,600	3,300	3,900	4,400	4,900	5,400	500
September 1969.....	1,800	2,400	3,000	3,600	4,200	4,800	5,400	6,000	600
December 1970.....	1,900	2,500	3,100	3,800	4,400	5,000	5,600	6,200	600
November 1971.....	2,000	2,600	3,300	4,000	4,700	5,300	5,900	6,500	600
October 1972.....	2,100	2,725	3,450	4,200	4,925	5,550	6,200	6,850	650
March 1973.....	2,200	2,900	3,600	4,300	5,000	5,700	6,400	7,100	700
May 1974.....	2,330	3,070	3,810	4,550	5,290	6,030	6,770	7,510	740
March 1975.....	2,590	3,410	4,230	5,050	5,870	6,690	7,510	8,330	820
April 1976.....	2,800	3,700	4,600	5,500	6,400	7,300	8,200	9,100	900
April 1977.....	2,970	3,930	4,890	5,850	6,810	7,770	8,730	9,690	960
April 1978.....	3,140	4,160	5,180	6,200	7,220	8,240	9,260	10,280	1,020
May 1979.....	3,400	4,500	5,600	6,700	7,800	8,900	10,000	11,100	1,100
April 1980.....	3,790	5,010	6,230	7,450	8,670	9,890	11,110	12,330	1,220
March 1981.....	4,310	5,690	7,070	8,450	9,830	11,210	12,590	13,970	1,380
April 1982.....	4,680	6,220	7,760	9,300	10,840	12,380	13,920	15,460	1,540
February 1983.....	4,860	6,540	8,220	9,900	11,580	13,260	14,940	16,620	1,680
February 1984.....	4,980	6,720	8,460	10,200	11,940	13,680	15,420	17,160	1,740
March 1985.....	5,250	7,050	8,850	10,650	12,450	14,250	16,050	17,850	1,800
February 1986.....	5,360	7,240	9,120	11,000	12,880	14,760	16,640	18,520	1,880
February 1987.....	5,500	7,400	9,300	11,200	13,100	15,000	16,900	18,800	1,900
February 1988.....	5,770	7,730	9,690	11,650	13,610	15,570	17,530	19,490	1,960
February 1989.....	5,980	8,020	10,060	12,100	14,140	16,180	18,220	20,260	2,040
February 1990.....	6,280	8,420	10,560	12,700	14,840	16,980	18,120	21,260	2,140
February 1991.....	6,620	8,880	11,140	13,400	15,660	17,920	20,180	22,440	2,260
February 1992.....	6,810	9,190	11,570	13,950	16,330	18,710	21,090	23,470	2,380
February 1993.....	6,970	9,430	11,890	14,350	16,810	19,270	21,730	24,190	2,460
February 1994.....	7,360	9,840	12,320	14,800	17,280	19,760	22,240	29,720	2,480

¹ Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

Year	Alaska		Hawaii	
	1 person	Increment ⁴	1 person	Increment ⁴
1980.....	\$4,760	\$1,520	\$4,370	\$1,400
1981.....	5,410	1,720	4,980	1,580
1982.....	5,870	1,920	5,390	1,770
1983.....	6,080	2,100	5,600	1,930
1984.....	6,240	2,170	5,730	2,000
1985.....	6,560	2,250	6,040	2,070
1986.....	6,700	2,350	6,170	2,160
1987.....	6,860	2,380	6,310	2,190
1988.....	7,210	2,450	6,650	2,250
1989.....	7,480	2,550	6,870	2,350
1990.....	7,840	2,680	7,230	2,460
1991.....	8,290	2,820	7,610	2,600
1992.....	8,500	2,980	7,830	2,740
1993.....	8,700	3,080	8,040	2,820
1994.....	9,200	3,100	8,470	2,850

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966-70 period. The Census Bureau, producer of the primary version of the poverty measure, does not produce separate figures for Alaska and Hawaii.

² Before 1983, guidelines are for nonfarm families only.

³ Guidelines shown are effective from date of issuance.

⁴ Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment has been the same between all family sizes in each year's set of guidelines.

OASDI

Tables

- 4A Trust Funds
- 4B Covered Workers
- 4C Insured Workers

Benefits in Current-Payment Status

- 5A Summary
- 5B Retired Workers
- 5C Retired Workers and Dependents
- 5D Disabled Workers
- 5E Disabled Workers and Dependents
- 5F Dependents and Survivors
- 5G Retired Workers/Dual Entitlement
- 5H Beneficiary Families
- 5J Geographic Data
- 5K Direct Deposit
- 5L Representative Payment
- 5M International Agreements

Benefits Awarded, Withheld, and Terminated

- 6A Summary
- 6B Retired Workers
- 6C Disabled Workers
- 6D Dependents and Survivors
- 6E Benefits Withheld
- 6F Benefits Terminated

**OASDI Program
Highlights, 1993**

Program Changes

Social Security benefits for December 1993, payable on January 3, 1994, were increased by a 2.6-percent cost-of-living adjustment (COLA). Benefit amounts are increased automatically each year to reflect the increase in the Consumer Price Index. This was the smallest annual increase since the 1.3-percent rise for 1986. The increase for 1992 was 3.0 percent.

The maximum amount of earnings subject to OASI and DI taxes increased from \$57,600 in 1993 to \$60,600 in 1994. The Omnibus Budget Reconciliation Act of 1993 (OBRA 93) repealed the limit on wages and self-employment income subject to the Medicare (Hospital Insurance) tax effective for 1994 earnings. Therefore, the tax of 1.45 percent on wage and salary income and 2.9 percent on self-employment income applies to all earnings. In 1993, the upper limit was \$135,000.

OBRA 93 also increased the taxable portion of Social Security benefits for married couples with incomes of more than \$44,000 and single persons with incomes of more than \$34,000. Effective 1994, up to 85 percent of Social Security or Tier 1 Railroad Retirement benefits may be included in gross income for income tax purposes. Prior to 1994, a maximum of 50 percent of Social Security benefits could be included. (See Section on "Effect of Current Earnings and Taxation of Benefits," and Tables 2.A31 and 2.A32 for detailed information.)

Program Trends

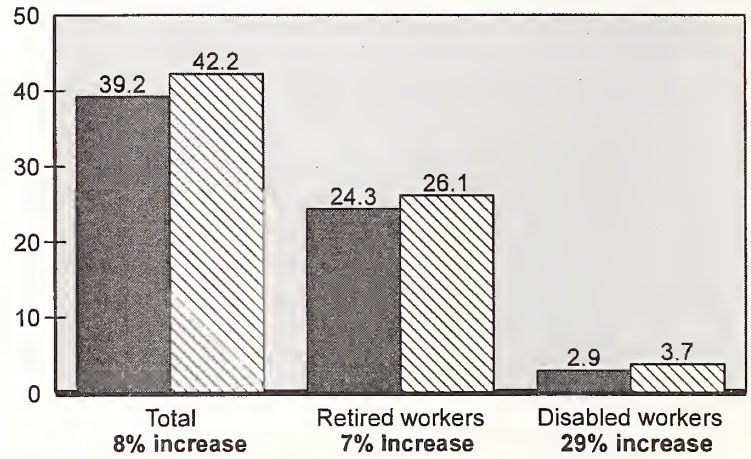
- In December 1993, 42,245,700 persons received Social Security benefits, an increase of 738,500 (1.8 percent) since December 1992. Sixty-two percent were retired workers (26,104,300), and 12 percent were nondisabled widows and widowers (5,077,300).
- 4,529,500 beneficiaries were receiving payments on the basis of disability—3,726,000 disabled workers, 656,500 disabled adult children, and 147,000 disabled widows and widowers. Disabled beneficiaries increased by 293,400 (6.9 percent) since December 1992. Disabled workers rose by 258,200 (7.4 percent).
- During the 4-year period December 1989 to December 1993, the number of persons receiving benefits based on disability rose from 3,583,500 to 4,529,500—an increase of 26 percent. During the same period, total OASDI beneficiaries rose by 8 percent from 39,151,400 to 42,245,500. Retired-worker beneficiaries rose by 7 percent from 24,326,600 to 26,104,300.
- Benefit payments from the Disability Insurance Trust Fund, which pays benefits to disabled workers and their families, increased by 51 percent from \$22.9 billion in 1989 to \$34.6 billion in 1993. Benefit payments were \$3.5 billion higher in 1993 than in 1992.
- During the same period, benefit payments from the Old-Age and Survivors Insurance Trust Fund increased from \$208.0 billion to \$267.8 billion—an increase of 29 percent.

- Average monthly benefits for December following the 2.6-percent COLA increase were \$674 for retired workers, \$642 for disabled workers, and \$630 for nondisabled widows and widowers. Average benefits for November were \$657, \$625 and \$614, respectively.
- The number of persons aged 65 or older receiving Social Security benefits increased from 28.8 million in 1989 to 30.8 million in 1993 (7 percent). Beneficiaries aged 85 or older rose by 17 percent from 2,892,000 to 3,374,000.
- Benefit awards for calendar year 1993 totalled 4,001,200— including 1,661,300 retired workers and 635,200 disabled workers. Awards to disabled workers were 425,600 in 1989, 468,000 in 1990, 536,400 in 1991, and 636,600 in 1992.

Growth in OASDI

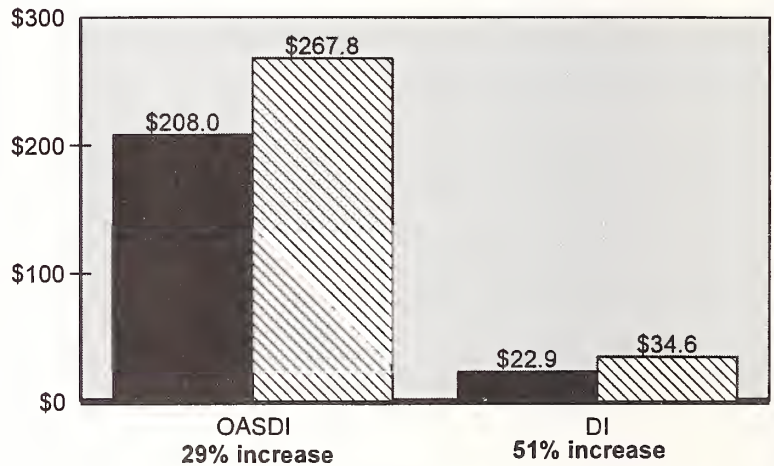
Number of beneficiaries
[in millions]

■ 1989 ▨ 1993



Amount of benefits
[in billions]

■ 1989 ▨ 1993



Number of DI awards
[in thousands]

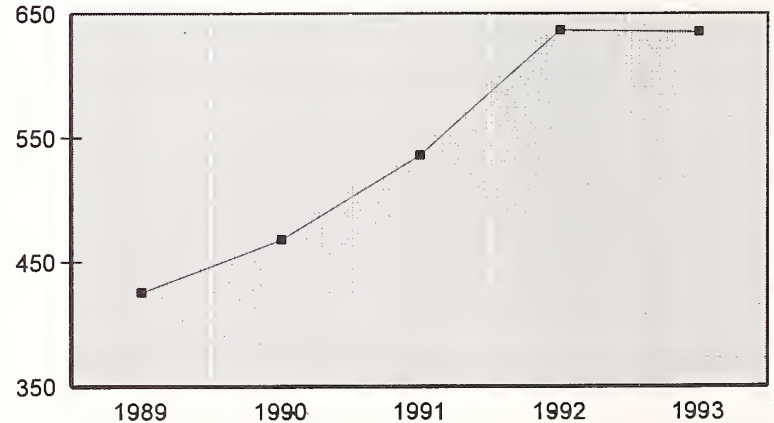


Table 4.A1.—Old-Age and Survivors Insurance, 1937-93

[Amounts in millions]

Calendar year	Receipts					Expenditures							Net increase in fund	Fund at end of period	
	Total	Net contributions ¹	Income from taxation of benefits	Reimbursements from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Net administrative expenses			Transfers to Railroad Retirement program	Interfund borrowing transfers ⁵			
								Adminis-trative expenses	Percent of—						
									Con-tributions and reim-burse-ments	Total bene-fits					
1937	\$767	\$765	...	...	\$2	\$1	\$1	...	...	...	...	...	...	\$766	\$766
1938	375	360	...	...	15	10	10	...	...	...	...	...	...	\$366	1,132
1939	607	580	...	...	27	14	14	...	...	...	...	...	...	592	1,724
1940	368	325	...	...	43	62	35	\$26	8.1	74.1	...	...	...	306	2,031
1941	845	789	...	...	56	114	88	26	3.3	29.7	...	...	...	731	2,762
1942	1,085	1,012	...	...	72	159	131	28	2.8	21.3	...	...	...	926	3,688
1943	1,328	1,239	...	...	88	195	166	29	2.4	17.8	...	...	...	1,132	4,820
1944	1,422	1,316	...	...	107	238	209	29	2.2	14.0	...	...	...	1,184	6,005
1945	1,420	1,285	...	...	134	304	274	30	2.3	10.9	...	...	...	1,116	7,121
1946	1,447	1,295	...	...	152	418	378	40	3.1	10.5	...	...	...	1,029	8,150
1947	1,722	1,557	...	\$1	164	512	466	46	2.9	9.8	...	...	...	1,210	9,360
1948	1,969	1,685	...	3	281	607	556	51	3.0	9.2	...	...	...	1,362	10,722
1949	1,816	1,666	...	4	146	721	667	54	3.2	8.1	...	...	...	1,094	11,816
1950	2,928	2,667	...	4	257	1,022	961	61	2.3	6.4	...	...	...	1,905	13,721
1951	3,784	3,363	...	4	417	1,966	1,885	81	2.4	4.3	...	...	...	1,818	15,540
1952	4,184	3,819	...	...	365	2,282	2,194	88	2.3	4.0	...	...	...	1,902	17,442
1953	4,359	3,945	...	...	414	3,094	3,006	88	2.2	2.9	...	...	...	1,265	18,707
1954	5,610	5,163	...	...	447	3,741	3,670	92	1.8	2.5	-\$21	...	...	1,869	20,576
1955	6,167	5,713	...	...	454	5,079	4,968	119	2.1	2.4	-7	...	...	1,087	21,663
1956	6,697	6,172	...	...	526	5,841	5,715	132	2.1	2.3	-5	...	...	856	22,519
1957	7,381	6,825	...	...	556	7,507	7,347	162	2.4	2.2	-2	...	...	-126	22,393
1958	8,117	7,566	...	...	552	8,646	8,327	194	2.6	2.3	124	...	...	-528	21,864
1959	8,584	8,052	...	...	532	10,308	9,842	184	2.3	1.9	282	...	...	-1,724	20,141
1960	11,382	10,866	...	...	516	11,198	10,677	203	1.9	1.9	318	...	...	184	20,324
1961	11,833	11,285	...	...	548	12,432	11,862	239	2.1	2.0	332	...	...	-599	19,725
1962	12,585	12,059	...	...	526	13,973	13,356	256	2.1	1.9	361	...	...	-1,388	18,337
1963	15,063	14,541	...	...	521	14,920	14,217	281	1.9	2.0	423	...	...	143	18,480
1964	16,258	15,689	...	...	569	15,613	14,914	296	1.9	2.0	403	...	...	645	19,125
1965	16,610	16,017	...	...	593	17,501	16,737	328	2.0	2.0	436	...	...	-890	18,235
1966	21,302	20,580	...	78	644	18,967	18,267	256	1.2	1.4	444	...	...	2,335	20,570
1967	24,034	23,138	...	78	818	20,382	19,468	406	1.8	2.1	508	...	...	3,652	24,222
1968	25,040	23,719	...	382	939	23,557	22,643	476	2.0	2.1	438	...	...	1,483	25,704
1969	29,554	27,947	...	442	1,165	25,176	24,210	474	1.7	2.0	491	...	...	4,378	30,082
1970	32,220	30,256	...	449	1,515	29,848	28,798	471	1.5	1.6	579	...	...	2,371	32,454
1971	35,877	33,723	...	488	1,667	34,542	33,414	514	1.5	1.5	613	...	...	1,335	33,789
1972	40,050	37,781	...	475	1,794	38,522	37,124	674	1.8	1.8	724	...	...	1,528	35,318
1973	48,344	45,975	...	442	1,928	47,175	45,745	647	1.4	1.4	783	...	...	1,169	36,487
1974	54,688	52,081	...	447	2,159	53,397	51,623	865	1.6	1.7	909	...	...	1,291	37,777
1975	59,605	56,816	...	425	2,364	60,395	58,517	896	1.6	1.5	982	...	...	-790	36,987
1976	66,276	63,362	...	614	2,301	67,876	65,705	959	1.5	1.5	1,212	...	...	-1,600	35,388
1977	72,412	69,572	...	613	2,227	75,309	73,121	981	1.4	1.3	1,208	...	...	-2,897	32,491
1978	78,094	75,471	...	615	2,008	83,064	80,361	1,115	1.5	1.4	1,589	...	...	-4,971	27,520
1979	90,274	87,919	...	557	1,797	93,133	90,573	1,113	1.3	1.2	1,448	...	...	-2,860	24,660
1980	105,841	103,456	...	540	1,845	107,678	105,083	1,154	1.1	1.1	1,442	...	...	-1,837	22,823
1981	125,361	122,627	...	675	2,060	126,695	123,803	1,307	1.1	1.1	1,585	...	...	-1,334	21,490
1982	125,198	123,673	...	680	845	142,119	138,806	1,519	1.2	1.1	1,793	\$17,519	...	598	22,088
1983	150,584	138,337	...	5,541	6,706	152,999	149,221	1,528	1.1	1.0	2,251	...	...	-2,416	19,672
1984	169,328	164,122	\$2,835	105	2,266	161,883	157,841	1,638	1.0	1.0	2,404	...	...	7,445	27,117
1985	184,239	176,958	3,208	2,203	1,871	171,150	167,248	1,592	.9	1.0	2,310	...	-4,364	8,725	35,842
1986	197,393	190,741	3,424	160	3,069	181,000	176,813	1,601	.8	.9	2,585	-13,155	...	3,239	39,081
1987	210,736	202,735	3,257	55	4,690	187,668	183,587	1,524	.8	.8	2,557	...	...	23,068	62,149
1988	240,770	229,775	3,884	43	7,568	200,020	195,454	1,776	.8	.9	2,790	...	...	40,750	102,899
1989	264,653	250,195	2,439	34	11,985	212,489	207,971	1,673	.7	.8	2,845	...	...	52,164	155,063
1990	286,653	267,530	4,848	-2,089	16,363	227,519	222,987	1,563	.6	.7	2,969	...	...	59,134	214,197
1991	299,286	272,574	5,864	19	20,829	245,634	240,467	1,792	.7	.7	3,375	...	...	53,652	267,849
1992	311,162	280,992	5,852	14	24,303	259,861	254,883	1,830	.7	.7	3,148	...	...	51,301	319,150
1993	323,277	290,905	5,335	10	27,027	273,104	267,755	1,996	.7	.7	3,353	...	...	50,173	369,322

See footnotes following table 4.A3.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

4.A OASDI: Trust Funds

Table 4.A2.—Disability Insurance, 1957-93

[Amounts in millions]

Calendar year	Receipts					Expenditures						Interfund borrowing transfers ⁵	Net increase in fund	Fund at end of period
	Total	Net contributions ¹	Income from taxation of benefits	Reimbursements from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Net administrative expenses			Transfers to Railroad Retirement program			
								Adminis-trative expenses	Percent of—					
									Con-tributions and reim-burse-ments	Total benefits				
1957	\$709	\$702	...	...	\$7	\$59	\$57	\$3	0.4	4.9	...	...	...	\$649
1958	991	966	...	...	25	261	249	12	1.3	5.0	...	...	\$729	1,379
1959	931	891	...	...	40	485	457	50	5.6	10.9	-\$22	...	447	1,825
1960	1,063	1,010	...	...	53	600	568	36	3.6	6.4	-5	...	464	2,289
1961	1,104	1,038	...	...	66	956	887	64	6.1	7.2	5	...	148	2,437
1962	1,114	1,046	...	...	68	1,183	1,105	66	6.4	6.0	11	...	-69	2,368
1963	1,165	1,099	...	...	66	1,297	1,210	68	6.2	5.6	20	...	-133	2,235
1964	1,218	1,154	...	...	64	1,407	1,309	79	6.8	6.0	19	...	-188	2,047
1965	1,247	1,188	...	...	59	1,687	1,573	90	7.6	5.7	24	...	-440	1,606
1966	2,079	2,006	...	\$16	58	1,947	1,784	137	6.8	7.7	25	...	133	1,739
1967	2,379	2,286	...	16	78	2,089	1,950	109	4.7	5.6	31	...	290	2,029
1968	3,454	3,316	...	32	106	2,458	2,311	127	3.8	5.5	20	...	996	3,025
1969	3,792	3,599	...	16	177	2,716	2,557	138	3.8	5.4	21	...	1,075	4,100
1970	4,774	4,481	...	16	277	3,259	3,085	164	3.6	5.3	10	...	1,514	5,614
1971	5,031	4,620	...	50	361	4,000	3,783	205	4.4	5.4	13	...	1,031	6,645
1972	5,572	5,107	...	51	414	4,759	4,502	233	4.5	5.2	24	...	813	7,457
1973	6,443	5,932	...	52	458	5,973	5,764	190	3.2	3.3	20	...	470	7,927
1974	7,378	6,826	...	52	500	7,196	6,957	217	3.2	3.1	22	...	182	8,109
1975	8,035	7,444	...	90	502	8,790	8,505	256	3.4	3.0	29	...	-754	7,354
1976	8,757	8,233	...	103	422	10,366	10,055	285	3.4	2.8	26	...	-1,609	5,745
1977	9,570	9,138	...	128	304	11,945	11,547	399	4.3	3.5	(6)	...	-2,375	3,370
1978	13,810	13,413	...	142	256	12,954	12,599	325	2.4	2.6	30	...	856	4,226
1979	15,590	15,114	...	118	358	14,186	13,786	371	2.4	2.7	30	...	1,404	5,630
1980	13,871	13,255	...	130	485	15,872	15,515	368	2.8	2.4	-12	...	-2,001	3,629
1981	17,078	16,738	...	168	172	17,658	17,192	436	2.6	2.5	29	...	-580	3,049
1982	22,715	21,995	...	174	546	17,992	17,376	590	2.7	3.4	26	-\$5,081	-358	2,691
1983	20,682	17,991	...	1,121	1,569	18,177	17,524	625	3.3	3.6	28	...	2,505	5,195
1984	17,309	15,945	\$190	...	1,174	18,546	17,898	626	3.9	3.5	22	...	-1,237	3,959
1985	19,301	17,191	222	1,017	870	19,478	18,827	608	3.3	3.2	43	2,540	2,363	6,321
1986	19,439	18,399	238	...	803	20,522	19,853	600	3.3	3.0	68	2,541	1,459	7,780
1987	20,303	19,691	7-36	...	648	21,425	20,519	849	4.3	4.1	57	...	-1,122	6,658
1988	22,699	22,039	61	...	600	22,494	21,695	737	3.3	3.4	61	...	206	6,864
1989	24,795	23,993	95	...	707	23,753	22,911	754	3.1	3.3	88	...	1,041	7,905
1990	28,791	28,539	144	-775	883	25,616	24,829	707	2.5	2.8	80	...	3,174	11,079
1991	30,390	29,137	190	...	1,063	28,571	27,695	794	2.7	2.9	82	...	1,819	12,898
1992	31,430	30,136	232	...	1,062	32,004	31,112	834	2.8	2.7	58	...	-574	12,324
1993	32,301	31,185	281	...	835	35,662	34,613	966	3.1	2.8	83	...	-3,361	8,963

¹ Beginning in 1983, includes transfers from general fund of Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing

provisions. During 1983-90, interest paid from the trust fund to the general fund on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Negative figure represents amounts lent by the DI Trust Fund to the OASI Trust Fund. Positive figures represent repayment of these amounts.

⁶ Less than \$0.5 million.

⁷ Reflects \$195 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

Table 4.A3.—Combined OASI and DI, 1957-93

[Amounts in millions]

Calendar year	Receipts					Expenditures						Interfund borrowing transfers	Net increase in funds	Funds at end of period
	Total	Net contributions	Income from taxation of benefits	Reimbursements from the general fund of the Treasury	Net interest	Total	Benefit payments	Net administrative expenses			Transfers to Railroad Retirement program			
								Administrative expenses	Percent of—					
									Contributions and reimbursements	Total benefits				
1957	\$8,090	\$7,527	...	...	\$563	\$7,567	\$7,404	\$164	2.2	2.2	-\$2	...	\$523	\$23,042
1958	9,108	8,531	...	...	577	8,907	8,576	207	2.4	2.4	124	...	201	23,243
1959	9,516	8,943	...	...	572	10,793	10,298	234	2.6	2.3	260	...	-1,277	21,966
1960	12,445	11,876	...	...	569	11,798	11,245	240	2.0	2.1	314	...	647	22,613
1961	12,937	12,323	...	...	614	13,388	12,749	303	2.5	2.4	337	...	-451	22,162
1962	13,699	13,105	...	...	594	15,156	14,461	322	2.5	2.2	372	...	-1,457	20,705
1963	16,227	15,640	...	...	587	16,217	15,427	348	2.2	2.3	442	...	10	20,715
1964	17,476	16,843	...	...	633	17,020	16,223	375	2.2	2.3	422	...	456	21,172
1965	17,857	17,205	...	...	651	19,187	18,311	418	2.4	2.3	459	...	-1,331	19,841
1966	23,381	22,585	...	\$94	702	20,913	20,051	393	1.7	2.0	469	...	2,467	22,308
1967	26,413	25,424	...	94	896	22,471	21,417	515	2.0	2.4	539	...	3,942	26,250
1968	28,493	27,034	...	414	1,045	26,015	24,954	603	2.2	2.4	458	...	2,479	28,729
1969	33,346	31,546	...	458	1,342	27,892	26,767	612	1.9	2.3	513	...	5,453	34,182
1970	36,993	34,737	...	465	1,791	33,108	31,884	635	1.8	2.0	589	...	3,886	38,068
1971	40,908	38,343	...	538	2,027	38,542	37,197	719	1.8	1.9	626	...	2,366	40,434
1972	45,622	42,888	...	526	2,208	43,281	41,625	907	2.1	2.2	749	...	2,341	42,775
1973	54,787	51,907	...	494	2,386	53,148	51,508	837	1.6	1.6	802	...	1,639	44,414
1974	62,066	58,907	...	499	2,660	60,593	58,581	1,082	1.8	1.8	931	...	1,472	45,886
1975	67,640	64,259	...	515	2,866	69,184	67,022	1,152	1.8	1.7	1,010	...	-1,544	44,342
1976	75,034	71,595	...	717	2,722	78,242	75,759	1,244	1.7	1.6	1,239	...	-3,209	41,133
1977	81,982	78,710	...	741	2,531	87,254	84,667	1,379	1.7	1.6	1,208	...	-5,272	35,861
1978	91,903	88,883	...	757	2,264	96,018	92,960	1,440	1.6	1.5	1,618	...	-4,115	31,746
1979	105,864	103,034	...	675	2,155	107,320	104,359	1,483	1.4	1.4	1,477	...	-1,456	30,291
1980	119,712	116,711	...	670	2,330	123,550	120,598	1,522	1.3	1.3	1,430	...	-3,838	26,453
1981	142,438	139,364	...	843	2,231	144,352	140,995	1,743	1.2	1.2	1,614	...	-1,914	24,539
1982	147,913	145,667	...	854	1,391	160,111	156,182	2,109	1.4	1.4	1,820	\$12,437	239	24,778
1983	171,266	156,328	...	6,662	8,276	171,177	166,745	2,153	1.3	1.3	2,279	...	89	24,867
1984	186,637	180,067	\$3,025	105	3,440	180,429	175,739	2,264	1.3	1.3	2,426	...	6,208	31,075
1985	203,540	194,149	3,430	3,220	2,741	190,628	186,075	2,200	1.1	1.2	2,353	-1,824	11,088	42,163
1986	216,833	209,140	3,662	160	3,871	201,522	196,667	2,202	1.1	1.1	2,653	-10,613	4,698	46,861
1987	231,039	222,425	3,221	55	5,338	209,093	204,106	2,373	1.1	1.2	2,614	...	21,946	68,807
1988	263,469	251,814	3,445	43	8,168	222,514	217,149	2,513	1.0	1.2	2,851	...	40,955	109,762
1989	289,448	274,189	2,534	34	12,692	236,242	230,882	2,427	.9	1.1	2,934	...	53,206	162,968
1990	315,443	296,070	4,992	-2,864	17,245	253,135	247,816	2,270	.8	.9	3,049	...	62,309	225,277
1991	329,676	301,711	6,054	19	21,892	274,205	268,162	2,587	.9	1.0	3,457	...	55,471	280,747
1992	342,591	311,128	6,084	14	25,365	291,865	285,995	2,664	.9	.9	3,206	...	50,726	331,473
1993	355,578	322,090	5,616	10	27,862	308,766	302,368	2,962	.9	1.0	3,435	...	46,812	378,285

See tables 4.A1 and 4.A2 for appropriate footnotes.

Footnotes to table 4.A1

¹ Beginning in 1983, includes transfers from general fund of Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1947-51 and in 1966 and later, for costs of non-contributory wage credits for military service performed before 1957; (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983-90, interest paid from the trust fund to the general fund on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Positive figure represents amounts lent to the OASI Trust Fund from the DI and HI Trust Funds. Negative figures represent amounts repaid from the OASI Trust Fund to the DI and HI Trust Funds.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

4.A OASDI: Trust Funds

Table 4.A4.—Total benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937-93

[Amounts in millions]

Year	Total benefits	Cash benefits		Service benefits		Rehabilitation services ²		Personal income ³	Total benefits as percent of personal income
		Old-Age and Survivors Insurance ¹	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance	Old-Age and Survivors Insurance	Disability Insurance		
1937	\$1	\$1	...	...	...	...	...	\$73,400	(4)
1938	10	10	...	...	...	...	...	67,600	(4)
1939	14	14	...	...	...	...	...	72,100	(4)
1940	35	35	...	...	...	...	...	77,600	(4)
1941	88	88	...	...	...	...	...	95,200	0.1
1942	131	131	...	...	...	...	...	122,400	.1
1943	166	166	...	...	...	...	...	150,700	.1
1944	209	209	...	...	...	...	...	164,500	.1
1945	274	274	...	...	...	...	...	170,000	.2
1946	378	378	...	...	...	...	...	177,600	.2
1947	466	466	...	...	...	...	...	190,200	.2
1948	556	556	...	...	...	...	...	209,200	.3
1949	667	667	...	...	...	...	...	206,400	.3
1950	961	961	...	...	...	...	...	228,100	.4
1951	1,885	1,885	...	...	...	...	...	256,500	.7
1952	2,194	2,194	...	...	...	...	...	273,800	.8
1953	3,006	3,006	...	...	...	...	...	290,500	1.0
1954	3,670	3,670	...	...	...	...	...	293,000	1.3
1955	4,968	4,968	...	...	...	...	...	314,200	1.6
1956	5,715	5,715	...	...	...	...	...	337,200	1.7
1957	7,404	7,347	\$57	...	...	...	...	356,300	2.1
1958	8,576	8,327	249	...	...	...	...	367,100	2.3
1959	10,298	9,842	457	...	...	...	...	390,700	2.6
1960	11,245	10,677	568	...	...	...	...	409,400	2.7
1961	12,749	11,862	887	...	...	...	...	426,000	3.0
1962	14,461	13,356	1,105	...	...	...	...	453,200	3.2
1963	15,427	14,217	1,210	...	...	...	...	476,300	3.2
1964	16,223	14,914	1,309	...	...	...	...	510,200	3.2
1965	18,311	16,737	1,573	...	...	...	...	552,000	3.3
1966	21,070	18,267	1,781	\$891	\$128	(5)	\$3	600,800	3.5
1967	25,967	19,468	1,939	3,353	1,197	(5)	11	644,500	4.0
1968	30,651	22,642	2,294	4,179	1,518	\$1	16	707,200	4.3
1969	33,371	24,209	2,542	4,739	1,865	1	15	772,900	4.3
1970	38,982	28,796	3,067	5,124	1,975	2	18	831,800	4.7
1971	45,065	33,413	3,758	5,751	2,117	2	24	894,000	5.0
1972	50,269	37,122	4,473	6,318	2,325	2	29	981,600	5.1
1973	61,091	45,741	5,718	7,057	2,526	3	46	1,101,700	5.5
1974	70,996	51,618	6,903	9,099	3,318	5	54	1,210,100	5.9
1975	82,611	58,509	8,414	11,315	4,273	9	91	1,313,400	6.3
1976	94,180	65,699	9,966	13,340	5,080	6	89	1,451,400	6.5
1977	106,443	73,113	11,463	15,737	6,038	8	84	1,607,500	6.6
1978	117,894	80,352	12,513	17,682	7,252	9	86	1,812,400	6.5
1979	133,691	90,556	13,708	20,623	8,708	18	78	2,034,000	6.6
1980	156,298	105,074	15,437	25,064	10,635	8	78	2,258,500	6.9
1981	184,450	123,795	17,199	30,342	13,113	8	-8	2,520,900	7.3
1982	207,268	138,800	17,338	35,631	15,455	6	38	2,670,800	7.8
1983 ⁶	224,524	149,502	17,530	39,337	18,106	6	42	2,836,400	7.9
1984 ⁶	238,682	157,862	17,900	43,257	19,661	(5)	1	3,111,900	7.7
1985 ⁶	256,723	167,360	18,836	47,580	22,947	(5)	(5)	3,314,500	7.7
1986 ⁶	272,698	176,845	19,847	49,758	26,239	...	9	3,534,300	7.7
1987 ⁶	284,487	183,644	20,512	49,496	30,820	...	16	3,777,600	7.5
1988 ⁶	303,717	195,522	21,692	52,517	33,970	...	16	4,064,500	7.5
1989 ⁶	329,193	207,977	22,873	60,011	38,294	...	38	4,384,300	7.5
1990 ⁶	356,536	222,993	24,803	66,239	42,468	...	32	4,679,800	7.6
1991 ⁶	386,912	240,436	27,662	71,549	47,229	...	36	4,828,300	8.0
1992 ⁶	419,325	254,939	31,091	83,895	49,367	...	33	5,058,000	8.3
1993 ⁶	449,897	267,804	34,598	93,487	53,979	...	28	5,388,900	8.3

¹ For 1937-39, refunds and lump-sum death payments under the Social Security Act of 1935.

² Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widows and widowers under the 1967 Amendments to the Social Security Act.

³ Data from *Survey of Current Business*, table 2.1. (February 1994).

⁴ Less than 0.05 percent.

⁵ Less than \$0.5 million.

⁶ Unnegotiated checks not deducted.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

Table 4.A5.—Total annual benefits paid from OASI Trust Fund, by type of benefit, 1937-93

[In millions]

Year	Benefits paid to— ¹													Lump-sum death payments
	Total	Retired workers and dependents					Survivors					Special age-72 beneficiaries		
		Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Widows and widowers	Parents				
Total	\$3,374,729	\$3,364,830	\$2,560,554	\$2,318,569	\$216,048	\$25,937	\$800,418	\$183,491	\$36,687	\$578,615	\$1,625	\$3,857	\$9,900	
1937 ²	1	...	...	...	...	...	...	...	...	...	...	...	1
1938 ²	10	...	...	...	...	...	...	...	...	...	...	...	10
1939 ²	14	...	...	...	...	...	...	...	...	...	...	...	14
1940	35	24	17	15	2	(3)	6	3	2	(3)	(3)	...	9	
1941	88	75	51	44	7	1	24	13	8	2	(3)	...	13	
1942	131	116	76	65	10	1	40	21	13	5	(3)	...	15	
1943	166	148	93	79	13	1	55	29	16	9	1	...	18	
1944	209	187	113	97	16	1	73	39	20	14	1	...	22	
1945	274	248	148	126	21	2	100	52	27	20	1	...	26	
1946	378	350	222	189	31	2	128	66	32	28	1	...	28	
1947	466	437	288	245	40	3	149	77	34	37	2	...	29	
1948	556	524	352	300	49	4	172	86	36	48	2	...	32	
1949	667	634	437	373	60	5	197	95	39	60	2	...	33	
1950	961	928	651	557	88	6	277	135	49	89	3	...	33	
1951	1,885	1,828	1,321	1,135	175	11	507	260	82	156	9	...	57	
1952	2,194	2,131	1,539	1,328	200	12	592	298	92	191	10	...	63	
1953	3,006	2,919	2,175	1,884	275	16	744	369	114	248	12	...	87	
1954	3,670	3,578	2,698	2,340	338	21	880	430	133	304	13	...	92	
1955	4,968	4,855	3,748	3,253	466	29	1,108	532	163	396	16	...	113	
1956	5,715	5,605	4,361	3,793	536	33	1,244	581	177	469	17	...	109	
1957	7,347	7,209	5,688	4,888	756	43	1,521	651	198	653	19	...	139	
1958	8,327	8,194	6,474	5,567	851	56	1,720	720	223	757	20	...	133	
1959	9,842	9,670	7,607	6,548	982	77	2,063	855	263	921	25	...	171	
1960	10,677	10,512	8,196	7,053	1,051	92	2,316	945	286	1,057	28	...	164	
1961	11,862	11,690	9,032	7,802	1,124	106	2,659	1,080	316	1,232	31	...	171	
1962	13,356	13,173	10,162	8,813	1,216	134	3,011	1,171	336	1,470	34	...	183	
1963	14,217	14,011	10,795	9,391	1,258	146	3,216	1,222	348	1,612	34	...	206	
1964	14,914	14,698	11,281	9,854	1,277	150	3,416	1,275	354	1,754	33	...	216	
1965	16,737	16,521	12,542	10,984	1,383	175	3,979	1,515	388	2,041	35	...	217	
1966	18,267	18,030	13,373	11,727	1,429	216	4,613	1,812	415	2,351	35	44	237	
1967	19,468	19,215	14,049	12,372	1,456	221	4,854	1,855	420	2,545	34	313	252	
1968	22,642	22,373	16,204	14,278	1,673	253	5,839	2,207	478	3,117	37	330	269	
1969	24,209	23,917	17,395	15,385	1,750	260	6,219	2,322	490	3,371	36	303	291	
1970	28,796	28,503	20,770	18,438	2,029	303	7,428	2,760	574	4,055	39	305	294	
1971	33,413	33,107	24,219	21,544	2,323	352	8,602	3,168	630	4,763	41	285	306	
1972	37,122	36,802	27,057	24,143	2,532	382	9,482	3,433	679	5,326	43	263	320	
1973	45,741	45,412	32,793	29,336	3,000	457	12,356	4,002	801	7,505	48	264	329	
1974	51,618	51,291	37,211	33,369	3,309	533	13,843	4,399	898	8,497	49	237	327	
1975	58,509	58,172	42,432	38,079	3,719	634	15,544	4,888	1,009	9,597	50	196	337	
1976	65,699	65,366	47,936	43,083	4,117	736	17,257	5,336	1,113	10,757	51	174	332	
1977	73,113	72,801	53,575	48,186	4,559	830	19,070	5,759	1,191	12,068	52	157	312	
1978	80,352	80,008	59,159	53,255	4,983	921	20,707	6,093	1,284	13,278	51	142	344	
1979	90,556	90,216	66,947	60,379	5,554	1,014	23,140	6,608	1,409	15,071	52	128	340	
1980	105,074	104,678	77,905	70,358	6,405	1,142	26,654	7,389	1,572	17,638	55	119	394	
1981	123,795	123,463	92,478	83,614	7,543	1,321	30,875	8,307	1,760	20,749	58	110	332	
1982	138,800	138,596	104,885	95,123	8,539	1,223	33,612	8,204	1,861	23,488	59	100	203	
1983 ⁴	149,502	149,297	114,048	103,578	9,328	1,143	35,164	7,911	1,771	25,425	56	85	205	
1984 ⁴	157,862	157,651	120,952	109,957	9,860	1,135	36,628	7,775	1,474	27,325	53	71	212	
1985 ⁴	167,360	167,152	128,479	116,823	10,517	1,140	38,616	7,762	1,474	29,330	51	57	207	
1986 ⁴	176,845	176,642	135,902	123,584	11,152	1,166	40,693	7,843	1,457	31,345	48	47	203	
1987 ⁴	183,644	183,441	141,293	128,513	11,598	1,183	42,112	7,846	1,388	32,833	44	36	203	
1988 ⁴	195,522	195,314	150,498	136,987	12,292	1,219	44,787	8,120	1,392	35,233	43	29	208	
1989 ⁴	207,977	207,770	160,331	146,027	13,054	1,249	47,418	8,254	1,401	37,723	41	21	206	
1990 ⁴	222,993	222,787	172,025	156,756	13,953	1,316	50,746	8,564	1,437	40,705	39	16	206	
1991 ⁴	240,436	240,234	185,533	169,142	14,986	1,405	54,689	9,022	1,490	44,139	38	12	202	
1992 ⁴	254,939	254,734	196,676	179,372	15,810	1,494	58,049	9,431	1,521	47,060	37	9	206	
1993 ⁴	267,804	267,590	206,359	188,440	16,356	1,563	61,225	9,897	1,547	49,746	36	6	214	

¹ Type of benefit estimated.² For 1937-39, refunds and lump-sum payments under the Social Security Act of 1935.³ Less than \$0.5 million.⁴ Unnegotiated checks not deducted.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

4.A OASDI: Trust Funds

Table 4.A6.—Total annual benefits paid from DI Trust Fund, by type of benefit, 1957-93

[In millions]

Year	Benefits paid to— ¹			
	Total	Disabled workers	Wives and husbands	Children
Total	\$403,272	\$348,290	\$12,581	\$42,400
1957	57	57	...	...
1958	249	246	1	1
1959	457	390	29	38
1960	568	489	32	48
1961	887	724	54	109
1962	1,105	888	68	149
1963	1,210	965	73	172
1964	1,309	1,044	79	186
1965	1,573	1,246	95	232
1966	1,781	1,394	108	280
1967	1,939	1,519	113	307
1968	2,294	1,804	131	360
1969	2,542	2,014	139	389
1970	3,067	2,448	165	454
1971	3,758	3,028	192	539
1972	4,473	3,626	224	623
1973	5,718	4,676	281	760
1974	6,903	5,662	320	920
1975	8,414	6,908	385	1,121
1976	9,966	8,190	447	1,328
1977	11,463	9,456	505	1,503
1978	12,513	10,315	541	1,657
1979	13,708	11,333	581	1,794
1980	15,437	12,816	638	1,983
1981	17,199	14,379	684	2,136
1982	17,338	14,811	652	1,875
1983 ²	17,530	15,196	607	1,728
1984 ²	17,900	15,623	536	1,741
1985 ²	18,836	16,483	545	1,809
1986 ²	19,847	17,409	547	1,890
1987 ²	20,512	18,053	532	1,926
1988 ²	21,692	19,165	529	1,999
1989 ²	22,873	20,314	523	2,036
1990 ²	24,803	22,113	531	2,159
1991 ²	27,662	24,738	550	2,374
1992 ²	31,091	27,856	572	2,663
1993 ²	34,598	30,913	572	3,112

¹ Type of benefit estimated.

² Unnegotiated checks not deducted.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

Table 4.B1.—Workers, earnings, and Social Security numbers issued, 1937-93

[Worker estimates based on 1-percent sample]

Year	Workers reported with taxable earnings ¹ (in thousands)			Total in covered employment ³ (in millions)	Earnings				Social Security numbers issued ⁴ (in thousands)
	Total	With maximum earnings	New entrants into covered employment ²		Reported taxable ¹		Average per worker		
					Amount (in millions)	Percent of total	Total earnings ³	Reported taxable	
1937	32,900	1,031	32,900	\$32,200	\$29,620	92.0	\$979	\$900	37,139
1938	31,820	933	3,930	28,500	26,500	93.0	896	833	6,304
1939	33,750	1,055	4,450	32,200	29,750	92.4	954	881	5,555
1940	35,390	1,196	4,430	35,700	32,970	92.4	1,009	932	5,227
1941	40,980	1,866	6,440	45,500	41,850	92.0	1,110	1,021	6,678
1942	46,360	3,569	7,960	58,200	52,940	91.0	1,255	1,142	7,637
1943	47,660	5,942	7,340	69,700	62,420	89.6	1,462	1,310	7,426
1944	46,300	7,163	4,690	73,300	64,430	87.9	1,583	1,392	4,537
1945	46,390	6,361	3,480	71,600	62,950	87.9	1,543	1,357	3,321
1946	48,840	6,477	3,080	79,300	69,090	87.1	1,624	1,415	3,022
1947	48,910	9,620	2,680	92,400	78,370	84.8	1,890	1,602	2,728
1948	49,020	12,061	2,640	102,300	84,120	82.2	2,087	1,716	2,720
1949	46,800	11,740	1,960	100,000	81,810	81.8	2,137	1,748	2,340
1950	48,280	13,936	2,520	109,800	87,500	79.7	2,274	1,812	2,891
1951	58,120	14,270	6,000	148,900	120,770	81.1	2,562	2,078	4,927
1952	59,580	16,606	3,500	159,900	128,640	80.5	2,684	2,159	4,363
1953	60,840	19,013	3,090	173,000	135,870	78.5	2,844	2,233	3,464
1954	59,610	18,866	2,360	171,900	133,520	77.7	2,884	2,240	2,743
1955	65,200	16,704	4,760	196,100	157,540	80.3	3,008	2,416	4,323
1956	67,610	19,236	3,660	216,800	170,720	78.8	3,207	2,525	4,376
1957	70,590	21,095	3,380	233,900	181,380	77.5	3,314	2,569	3,639
1958	69,770	21,328	2,450	236,500	180,720	76.4	3,390	2,590	2,290
1959	71,700	19,112	3,180	255,000	202,310	79.3	3,556	2,822	3,388
1960	72,530	20,310	3,130	265,200	207,000	78.1	3,656	2,854	3,415
1961	72,820	21,265	2,990	270,700	209,640	77.4	3,717	2,879	3,370
1962	74,280	23,154	3,360	289,000	219,050	75.8	3,891	2,949	4,519
1963	75,540	24,570	3,520	302,300	225,550	74.6	4,002	2,986	8,617
1964	77,430	26,717	3,890	324,500	236,390	72.8	4,191	3,053	5,623
1965	80,680	29,136	4,620	351,700	250,730	71.3	4,359	3,108	6,131
1966	84,600	20,498	5,080	390,700	312,540	80.0	4,618	3,694	6,506
1967	87,040	22,948	4,530	422,300	329,960	78.1	4,852	3,791	5,920
1968	89,380	19,120	4,830	460,000	375,840	81.7	5,147	4,205	5,862
1969	92,060	22,577	5,160	502,800	402,550	80.1	5,462	4,373	6,289
1970	93,090	24,224	4,440	531,600	415,600	78.2	5,711	4,464	6,132
1971	93,340	26,404	4,470	559,700	426,960	76.3	5,996	4,574	6,401
1972	96,240	24,074	5,150	617,900	484,110	78.3	6,420	5,030	9,564
1973	99,830	20,250	5,670	686,700	561,850	81.8	6,879	5,628	10,038
1974	101,330	15,310	4,940	746,700	636,760	85.3	7,369	6,284	7,998
1975	100,200	15,070	4,120	787,600	664,660	84.4	7,860	6,633	8,164
1976	102,600	15,330	4,700	874,700	737,700	84.3	8,525	7,190	9,043
1977	105,800	15,700	5,070	960,100	816,550	85.0	9,075	7,718	7,724
1978	110,600	17,050	5,460	1,092,600	915,600	83.8	9,879	8,278	5,260
1979	112,700	11,236	4,883	1,222,200	1,067,000	87.3	10,845	9,468	5,213
1980	113,000	9,903	4,243	1,328,800	1,180,700	88.9	11,759	10,449	5,984
1981	113,000	8,594	4,090	1,450,900	1,294,100	89.2	12,840	11,452	5,581
1982	111,800	7,929	3,408	1,516,600	1,365,300	90.0	13,565	12,212	5,362
1983	112,100	7,044	3,914	1,615,200	1,454,100	90.0	14,409	12,971	6,699
1984	116,300	7,421	4,743	1,800,800	1,608,800	89.3	15,484	13,833	5,980
1985	119,800	7,766	4,756	1,936,800	1,722,600	88.9	16,167	14,379	5,720
1986	122,900	7,624	4,641	2,081,800	1,844,400	88.6	16,939	15,007	5,711
1987	125,600	7,735	4,956	2,237,000	1,960,000	87.6	17,811	15,605	11,621
1988	129,600	8,483	5,489	2,432,800	2,088,400	85.8	18,772	16,114	11,370
1989	132,400	8,158	4,879	2,578,700	2,239,500	86.8	19,477	16,915	8,049
1990 ⁵	132,400	7,506	3,981	2,703,100	2,362,800	87.4	20,416	17,846	9,054
1991 ⁵	132,800	7,478	3,493	2,780,200	2,422,800	87.1	20,935	18,244	7,509
1992 ⁶	132,500	(7)	(7)	2,959,300	2,540,800	85.9	22,334	19,176	6,819
1993 ⁸	134,900	(7)	(7)	3,076,700	2,670,400	86.8	22,807	19,795	5,893

¹ Relates to wage and salary workers for 1937-50. Beginning in 1951, includes self-employment. See table 2.A3 for annual maximum taxable earnings.

² Workers reported with first taxable earnings under program in specified year. During 1937-91, 263.5 million different persons reported with taxable earnings.

³ Total wages, including estimated amounts above taxable limit, for 1937-50. Beginning in 1951, also includes reported total net earnings of self-employed persons.

⁴ Excludes railroad account numbers. Since program began, 364 million Social Security numbers have been issued. (Some individuals have been issued

more than one number.)

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Data not available.

⁸ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

4.B OASDI: Covered Workers

Table 4.B2.—Number and amount of earnings for wage and salary and self-employed workers, 1951–93

[Worker estimates based on 1-percent sample. See table 4.B1 for wage and salary data before 1951]

Year	Workers reported with taxable earnings ¹ (in thousands)		Earnings									
			Wage and salary					Self-employment				
			Total in covered employment ² (in millions)	Reported taxable		Average per worker		Total in covered employment ⁴ (in millions)	Reported taxable		Average per self-employed person	
				Amount ³ (in millions)	Percent of total wages	Total wages ²	Reported taxable ³		Amount ³ (in millions)	Percent of total self-employment	Total earnings ⁴	Reported taxable ³
1951	54,630	4,190	\$132,500	\$111,250	84.0	\$2,425	\$2,036	\$16,400	\$9,520	58.0	\$3,914	\$2,272
1952	56,060	4,240	143,500	118,880	82.8	2,560	2,121	16,400	9,760	59.5	3,868	2,302
1953	57,220	4,340	156,000	125,840	80.7	2,726	2,199	17,000	10,030	59.0	3,917	2,311
1954	55,940	4,350	155,100	123,410	79.6	2,773	2,206	16,800	10,110	60.2	3,862	2,324
1955	59,560	6,810	171,600	141,810	82.6	2,881	2,381	24,500	15,730	64.2	3,598	2,310
1956	61,560	7,390	188,500	153,010	81.2	3,062	2,486	28,300	17,710	62.6	3,829	2,396
1957	64,730	7,150	205,500	163,990	79.8	3,175	2,533	28,400	17,390	61.2	3,972	2,432
1958	64,040	7,130	208,000	163,140	78.4	3,248	2,547	28,500	17,580	61.7	3,997	2,466
1959	66,000	7,060	225,100	183,620	81.6	3,411	2,782	29,900	18,690	62.5	4,235	2,647
1960	66,980	6,870	236,000	188,580	79.9	3,523	2,815	29,200	18,420	63.1	4,250	2,681
1961	67,360	6,790	240,700	190,850	79.3	3,573	2,833	30,000	18,790	62.6	4,418	2,767
1962	68,890	6,720	257,700	200,130	77.7	3,741	2,905	31,300	18,920	60.4	4,658	2,815
1963	70,310	6,590	270,600	206,840	76.4	3,849	2,942	31,700	18,710	59.0	4,810	2,839
1964	72,230	6,480	290,900	217,430	74.7	4,027	3,010	33,600	18,960	56.4	5,185	2,926
1965	75,430	6,550	311,400	230,830	74.1	4,128	3,060	40,300	19,900	49.4	6,153	3,038
1966	79,460	6,630	346,700	287,860	83.0	4,363	3,623	44,000	24,680	56.1	6,637	3,722
1967	82,020	6,470	377,500	305,670	81.0	4,603	3,727	44,800	24,290	54.2	6,924	3,754
1968	84,470	6,570	413,600	348,500	84.3	4,896	4,126	46,400	27,340	58.9	7,062	4,161
1969	87,200	6,350	455,700	375,010	82.3	5,226	4,301	47,100	27,540	58.5	7,417	4,337
1970	88,180	6,270	483,600	388,680	80.4	5,484	4,408	48,000	26,920	56.1	7,656	4,293
1971	88,460	6,290	509,000	399,550	78.5	5,754	4,517	50,700	27,410	54.1	8,060	4,358
1972	91,220	6,600	563,300	452,050	80.3	6,175	4,956	54,600	32,060	58.7	8,273	4,858
1973	94,610	7,100	624,400	523,450	83.8	6,600	5,533	62,300	38,400	61.6	8,775	5,408
1974	96,190	7,040	681,600	594,400	87.2	7,086	6,179	65,200	42,360	65.0	9,261	6,017
1975	94,900	7,000	717,200	621,100	86.6	7,557	6,545	70,400	43,560	61.9	10,057	6,223
1976	97,230	7,400	797,200	689,200	86.4	8,199	7,088	76,800	48,500	63.2	10,378	6,554
1977	100,450	7,480	879,500	763,600	86.8	8,935	7,602	80,600	52,950	65.7	10,775	7,079
1978	104,810	8,040	998,900	856,100	85.7	9,531	8,168	93,700	59,500	63.5	11,654	7,400
1979	106,900	8,200	1,122,000	997,500	88.9	10,496	9,331	100,200	69,500	69.4	12,220	8,476
1980	107,200	8,200	1,231,000	1,109,000	90.1	11,483	10,345	97,800	71,700	73.3	11,927	8,744
1981	107,300	8,250	1,352,000	1,220,000	90.2	12,600	11,370	98,900	74,100	74.9	11,988	8,982
1982	105,800	8,550	1,418,000	1,290,000	91.0	13,403	12,193	98,600	75,300	76.4	11,532	8,807
1983	105,900	9,200	1,502,000	1,369,000	91.1	14,183	12,927	113,200	85,100	75.2	12,304	9,250
1984	109,900	9,900	1,671,500	1,515,000	90.6	15,209	13,785	129,300	93,800	72.5	13,061	9,475
1985	113,100	10,600	1,794,500	1,621,000	90.3	15,866	14,332	142,300	101,600	71.4	13,425	9,585
1986	115,900	11,200	1,921,000	1,730,800	90.1	16,575	14,934	160,800	113,600	70.6	14,357	10,143
1987	118,200	12,000	2,057,100	1,835,100	89.2	17,404	15,525	179,900	124,900	69.4	14,992	10,408
1988	122,100	12,400	2,224,700	1,952,000	87.7	18,220	15,987	208,100	136,400	65.5	16,782	11,000
1989	124,700	12,800	2,367,800	2,096,000	88.5	18,988	16,808	210,900	143,500	68.0	16,477	11,211
1990 ⁵	125,300	12,500	2,507,500	2,222,500	88.6	20,012	17,737	195,600	140,300	71.7	15,648	11,224
1991 ⁵	125,300	12,800	2,583,000	2,282,000	88.3	20,615	18,212	197,200	140,800	71.4	15,406	11,000
1992 ⁶	125,100	12,300	2,738,000	2,388,000	87.2	21,886	19,089	221,300	152,800	69.0	17,992	12,423
1993 ⁷	127,300	12,800	2,843,000	2,508,000	88.2	22,333	19,701	233,700	162,400	69.5	18,258	12,688

¹ Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.

² Total wages, including estimated amounts above the taxable limit.

³ See table 2.A3 for annual maximum taxable earnings.

⁴ Reported self-employment net earnings.

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

Table 4.B3.—Number of workers and median annual earnings, by type of worker and sex, 1937-91

[Based on 1-percent sample]

Year	All workers			All wage and salary workers			All self-employed workers ¹		
	Total	Men	Women	Total	Men	Women	Total	Men	Women
Number (in thousands)									
1937.....	32,900	23,810	9,090	32,900	23,810	9,090	...	...	...
1940.....	35,390	25,570	9,820	35,390	25,570	9,820	...	...	...
1945.....	46,390	28,820	17,570	46,390	28,820	17,570	...	...	...
1950.....	48,280	32,620	15,660	48,280	32,620	15,660	...	...	...
1955.....	65,200	43,140	22,060	59,560	38,240	21,320	6,810	5,980	830
1960.....	72,530	47,900	24,630	66,980	43,100	23,880	6,870	5,990	880
1965.....	80,680	51,990	28,690	75,430	47,500	27,930	6,550	5,640	910
1970.....	93,090	57,330	35,760	88,180	53,180	35,000	6,270	5,370	900
1971.....	93,340	57,320	36,020	88,460	53,240	35,220	6,290	5,360	930
1972.....	96,240	58,610	37,630	91,220	54,440	36,780	6,600	5,590	1,010
1973.....	99,830	60,220	39,610	94,610	55,860	38,750	7,100	5,990	1,110
1974.....	101,330	60,520	40,810	96,910	56,270	39,920	7,040	5,880	1,160
1975.....	100,200	59,520	40,680	94,900	55,140	39,760	7,000	5,790	1,210
1976.....	102,600	60,340	42,260	97,230	55,985	41,245	7,400	6,040	1,360
1977.....	105,800	61,620	44,180	100,450	57,330	43,120	7,480	6,020	1,460
1978.....	110,600	63,960	46,640	104,810	59,360	45,450	8,040	6,400	1,640
1979.....	112,700	64,529	48,171	106,900	59,927	46,973	8,200	6,500	1,700
1980.....	113,000	64,288	48,712	107,200	59,751	47,449	8,200	6,407	1,793
1981.....	113,000	63,984	49,016	107,300	59,562	47,738	8,250	6,361	1,889
1982.....	111,800	63,089	48,711	105,800	58,557	47,243	8,550	6,443	2,107
1983.....	112,100	62,881	49,219	105,900	58,248	47,652	9,200	6,823	2,377
1984.....	116,300	64,700	51,600	109,900	60,009	49,891	9,900	7,196	2,704
1985.....	119,800	66,113	53,687	113,100	61,285	51,815	10,600	7,623	2,977
1986.....	122,900	67,412	55,488	115,900	62,398	53,502	11,200	7,932	3,268
1987.....	125,600	68,591	57,009	118,200	63,306	54,894	12,000	8,450	3,550
1988.....	129,600	70,596	59,004	122,100	65,270	56,830	12,400	8,630	3,770
1989 ²	132,400	71,887	60,513	124,700	66,532	58,168	12,800	8,760	4,040
1990 ²	132,400	71,595	60,805	125,300	66,640	58,660	12,500	8,480	4,020
1991 ²	132,800	71,610	61,190	125,300	66,470	58,830	12,800	8,614	4,186
Median earnings ³									
1937.....	\$761	\$945	\$484	\$761	\$945	\$484	...	...	...
1940.....	746	935	472	746	935	472	...	...	...
1945.....	1,159	1,654	770	1,159	1,654	770	...	...	...
1950.....	1,926	2,532	1,124	1,926	2,532	1,124	...	...	...
1955.....	2,438	3,315	1,351	2,383	3,348	1,338	\$2,397	\$2,550	\$1,552
1960.....	2,894	3,879	1,679	2,833	3,875	1,676	2,903	3,129	1,695
1965.....	3,414	4,685	1,984	3,319	4,630	1,979	3,858	4,242	1,898
1970.....	4,375	6,180	2,735	4,317	6,173	2,770	5,104	5,683	2,360
1971.....	4,605	6,475	2,882	4,541	6,410	2,943	5,242	5,833	2,408
1972.....	4,870	6,923	2,983	4,767	6,809	2,998	5,833	6,592	2,597
1973.....	5,184	7,473	3,148	5,063	7,304	3,168	6,537	7,430	2,769
1974.....	5,531	7,972	3,435	5,439	7,829	3,461	6,883	7,973	2,891
1975.....	5,803	8,250	3,730	5,790	8,315	3,794	6,700	7,846	3,113
1976.....	6,235	8,883	4,063	6,198	8,893	4,114	7,135	8,398	3,083
1977.....	6,630	9,489	4,358	6,627	9,576	4,411	7,545	8,956	3,351
1978.....	7,204	10,279	4,856	7,204	10,359	4,913	8,178	9,829	3,618
1979.....	7,930	11,258	5,433	7,952	11,405	5,508	8,789	10,554	4,020
1980.....	8,549	11,963	6,012	8,612	12,166	6,106	8,699	10,572	4,133
1981.....	9,361	12,941	6,690	9,476	13,255	6,807	8,655	10,512	4,330
1982.....	9,924	13,318	7,232	10,109	13,726	7,390	8,175	10,139	4,333
1983.....	10,322	13,687	7,618	10,527	14,130	7,809	8,669	10,686	4,722
1984.....	10,757	14,360	7,878	11,094	15,062	8,088	9,302	11,684	5,113
1985.....	11,265	14,959	8,293	11,638	15,706	8,525	9,877	12,301	5,529
1986.....	11,831	15,579	8,796	12,064	16,025	9,019	10,424	12,908	6,152
1987.....	12,327	16,073	9,261	12,576	16,559	9,500	10,886	13,401	6,573
1988.....	12,825	16,613	9,753	13,086	17,055	9,992	11,478	14,090	7,036
1989 ²	13,379	17,153	10,280	13,669	17,625	10,553	11,513	14,520	6,933
1990 ²	13,966	17,728	10,848	14,323	18,293	11,162	11,060	14,047	6,774
1991 ²	14,317	17,878	11,362	14,717	18,493	11,708	10,907	13,619	6,963

¹ Not covered before 1951.² Preliminary data.³ For all workers, medians relate to combined earnings from wage and salary

employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

4.B OASDI: Covered Workers

Table 4.B4.—Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937-91

[Based on 1-percent sample]

Year	Annual maximum taxable earnings	All workers ¹			All self-employed workers		
		Total	Men	Women	Total	Men	Women
1937.....	\$3,000	96.9	95.8	99.7	...	...	...
1940.....	3,000	96.6	95.4	99.7	...	...	...
1945.....	3,000	86.3	78.6	98.9	...	...	...
1950.....	3,000	71.1	59.9	94.6	...	...	...
1951.....	3,600	75.5	64.6	96.7	65.4	62.6	83.3
1952.....	3,600	72.1	60.0	95.4	64.1	61.2	83.5
1953.....	3,600	68.8	55.5	93.8	62.9	59.5	83.1
1954.....	3,600	68.4	55.4	93.0	62.6	58.8	82.8
1955.....	4,200	74.4	63.4	95.9	74.0	72.3	86.3
1956.....	4,200	71.6	59.7	94.5	71.2	69.1	86.0
1957.....	4,200	70.1	58.7	93.1	69.6	67.2	85.5
1958.....	4,200	69.4	58.4	91.8	68.8	66.3	85.7
1959.....	4,800	73.3	62.7	94.3	72.0	69.6	88.0
1960.....	4,800	72.0	60.9	93.5	71.6	69.2	87.7
1961.....	4,800	70.8	59.6	92.4	70.3	67.8	86.9
1962.....	4,800	68.8	57.1	91.1	67.9	65.3	85.3
1963.....	4,800	67.5	55.5	90.0	66.3	63.4	85.3
1964.....	4,800	65.5	53.1	88.5	63.8	60.5	84.4
1965.....	4,800	63.9	51.0	87.3	59.5	55.8	82.5
1966.....	6,600	75.8	64.4	95.6	68.3	65.0	88.4
1967.....	6,600	73.6	61.5	94.2	66.7	63.2	87.5
1968.....	7,800	78.6	68.0	96.3	70.3	67.2	89.7
1969.....	7,800	75.5	62.8	96.0	68.3	65.0	89.1
1970.....	7,800	74.0	61.8	93.5	67.8	64.3	88.3
1971.....	7,800	71.7	59.1	91.7	66.7	63.3	86.2
1972.....	9,000	75.0	62.9	93.9	68.8	65.0	89.7
1973.....	10,800	79.7	68.9	96.2	71.1	67.4	91.0
1974.....	13,200	84.9	76.2	97.8	75.7	72.1	94.0
1975.....	14,100	84.9	76.4	97.5	77.8	74.4	93.9
1976.....	15,300	85.1	76.3	97.5	78.6	75.1	94.3
1977.....	16,500	85.2	76.3	97.5	79.3	75.8	94.1
1978.....	17,700	84.6	75.4	97.1	79.3	75.6	94.0
1979.....	22,900	90.0	83.6	98.6	84.3	81.3	95.9
1980.....	25,900	91.2	85.5	98.8	86.9	84.2	96.6
1981.....	29,700	92.4	87.4	99.0	89.4	87.1	97.2
1982.....	32,400	92.9	88.3	98.9	91.0	88.8	97.7
1983.....	35,700	93.7	89.6	99.0	92.0	90.0	97.7
1984.....	37,800	93.6	89.4	98.9	91.8	89.7	97.6
1985.....	39,600	93.5	89.3	98.8	92.0	89.8	97.5
1986.....	42,000	93.8	89.7	98.7	92.3	90.2	97.5
1987.....	43,800	93.9	89.9	98.6	92.5	90.4	97.5
1988.....	45,000	93.5	89.4	98.3	91.7	89.4	97.1
1989 ²	48,000	93.8	90.1	98.3	92.3	90.0	97.3
1990 ²	51,300	94.3	90.9	98.4	93.1	91.0	97.7
1991 ²	53,400	94.4	91.0	98.3	93.5	91.4	97.7

¹ For 1937-50, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.

² Preliminary data.

Table 4.B5.—Number of all workers, by age and sex, 1937-91

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1937	32,900	3,277	6,302	5,480	4,413	3,688	3,055	2,580	1,918	1,308	384	398	¹ 97	...	...
1940	35,390	2,963	6,481	5,794	4,904	3,930	3,342	2,706	2,147	1,488	437	494	451	106	152
1945	46,390	6,313	5,908	5,571	5,495	5,288	4,623	4,061	3,275	2,577	831	926	975	214	333
1950	48,280	4,469	7,057	6,732	5,991	5,609	5,016	4,076	3,375	2,597	811	1,052	979	210	306
1955	65,200	5,410	7,065	7,499	7,801	7,458	7,222	6,507	5,299	4,261	1,423	1,893	2,091	537	734
1960	72,530	6,328	8,749	7,461	7,812	8,301	7,938	7,432	6,448	4,996	1,643	2,102	1,989	419	912
1965	80,680	8,556	11,066	8,261	7,488	8,120	8,550	7,936	7,163	5,931	1,943	2,272	2,027	424	943
1970	93,090	10,790	14,945	10,587	8,492	8,028	8,539	8,647	7,700	6,594	2,236	2,692	2,362	475	1,003
1975	100,200	11,939	16,419	13,852	10,304	8,644	7,997	8,157	7,896	6,626	2,289	2,543	2,139	444	951
1980	113,000	12,372	18,403	16,464	14,184	10,982	9,003	7,961	7,768	7,076	2,326	2,632	2,292	491	1,046
1985	119,800	10,685	17,727	18,012	16,193	14,276	10,961	8,713	7,435	6,870	2,410	2,726	2,206	489	1,097
1986	122,900	10,921	17,463	18,356	16,848	14,896	11,761	9,079	7,595	6,879	2,394	2,748	2,345	481	1,132
1987	125,600	11,340	17,062	18,547	17,315	15,275	12,619	9,663	7,694	6,812	2,418	2,723	2,421	493	1,217
1988	129,600	11,901	16,973	18,895	17,935	15,849	13,386	10,267	7,999	6,834	2,450	2,775	2,535	545	1,254
1989 ²	132,400	11,781	16,850	19,015	18,375	16,468	14,207	10,779	8,273	6,872	2,440	2,833	2,646	567	1,294
1990 ²	132,400	10,834	16,630	18,537	18,526	16,853	14,849	11,003	8,453	6,831	2,441	2,839	2,662	598	1,344
1991 ²	132,800	9,727	16,416	18,033	18,684	17,317	15,331	11,725	8,730	6,910	2,416	2,842	2,649	644	1,378
Men															
1937	23,810	2,020	4,021	3,797	3,237	3,775	2,387	2,091	1,606	1,110	330	351	¹ 85	...	...
1940	25,570	1,821	4,072	4,028	3,545	2,922	2,550	2,151	1,770	1,265	373	434	403	96	140
1945	28,820	3,343	2,296	3,054	3,502	3,486	3,150	2,840	2,409	1,984	664	765	838	189	300
1950	32,620	2,530	4,215	4,497	4,135	3,889	3,419	2,827	2,417	1,951	635	843	815	181	266
1955	43,140	3,026	3,980	5,019	5,345	5,035	4,846	4,327	3,595	2,995	1,012	1,387	1,566	414	593
1960	47,900	3,748	5,455	5,148	5,464	5,591	5,188	4,818	4,183	3,336	1,125	1,480	1,392	293	697
1965	51,990	5,206	6,731	5,574	5,153	5,416	5,464	5,002	4,536	3,803	1,274	1,519	1,359	280	673
1970	57,330	6,308	8,639	6,760	5,564	5,126	5,287	5,242	4,671	4,084	1,392	1,730	1,522	321	684
1975	59,520	6,635	9,122	8,245	6,440	5,311	4,831	4,891	4,729	4,023	1,418	1,595	1,352	285	643
1980	64,288	6,620	9,971	9,278	8,206	6,372	5,178	4,590	4,516	4,152	1,391	1,597	1,411	309	697
1985	66,114	5,547	9,432	9,870	9,066	7,920	6,050	4,838	4,186	3,932	1,408	1,593	1,297	289	686
1986	67,413	5,646	9,245	10,001	9,378	8,194	6,455	4,988	4,254	3,902	1,385	1,603	1,366	291	704
1987	68,590	5,896	8,987	10,051	9,593	8,330	6,872	5,270	4,289	3,840	1,401	1,587	1,428	293	755
1988	70,597	6,222	8,981	10,267	9,887	8,612	7,232	5,581	4,413	3,820	1,407	1,596	1,484	321	775
1989 ²	71,887	6,189	8,899	10,303	10,093	8,923	7,617	5,824	4,547	3,824	1,384	1,623	1,530	343	789
1990 ²	71,595	5,661	8,759	10,037	10,153	9,122	7,895	5,907	4,604	3,800	1,372	1,609	1,512	354	810
1991 ²	71,610	5,070	8,657	9,769	10,213	9,370	8,102	6,255	4,708	3,832	1,341	1,600	1,496	377	821
Women															
1937	9,090	1,257	2,281	1,683	1,176	913	668	489	312	198	54	47	¹ 12	...	...
1940	9,820	1,142	2,409	1,766	1,359	1,008	792	555	377	218	64	60	48	10	12
1945	17,570	2,970	3,612	2,517	1,993	1,802	1,473	1,221	866	593	167	161	137	25	33
1950	15,660	1,939	2,842	2,235	1,856	1,720	1,597	1,249	958	646	176	209	164	29	40
1955	22,060	2,384	3,085	2,480	2,456	2,423	2,376	2,180	1,704	1,266	411	506	525	123	141
1960	24,630	2,580	3,294	2,313	2,348	2,710	2,750	2,614	2,265	1,660	518	622	597	126	233
1965	28,690	3,350	4,335	2,687	2,335	2,704	3,086	2,934	2,627	2,128	669	753	668	144	270
1970	35,760	4,482	6,306	3,827	2,928	2,902	3,252	3,405	3,029	2,510	844	962	840	154	319
1975	40,680	5,304	7,297	5,607	3,864	3,333	3,166	3,266	3,167	2,603	871	948	787	159	308
1980	48,712	5,752	8,432	7,186	5,978	4,610	3,825	3,371	3,252	2,924	935	1,035	881	182	349
1985	53,686	5,138	8,295	8,142	7,127	6,356	4,911	3,875	3,249	2,938	1,002	1,233	909	200	411
1986	55,487	5,275	8,217	8,355	7,470	6,703	5,306	4,091	3,341	2,977	1,009	1,144	980	190	428
1987	57,009	5,444	8,074	8,496	7,722	6,945	5,748	4,393	3,405	2,972	1,017	1,136	993	200	462
1988	59,003	5,678	7,992	8,628	8,049	7,237	6,154	4,686	3,586	3,014	1,043	1,180	1,051	225	480
1989 ²	60,512	5,592	7,950	8,713	8,283	7,545	6,590	4,955	3,727	3,048	1,056	1,210	1,116	224	505
1990 ²	60,805	5,173	7,871	8,501	8,372	7,731	6,954	5,096	3,849	3,030	1,069	1,229	1,150	245	534
1991 ²	61,190	4,657	7,759	8,264	8,471	7,947	7,229	5,470	4,021	3,078	1,075	1,242	1,153	267	557

¹ Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.² Preliminary data.

4.B OASDI: Covered Workers

Table 4.B6.—Median earnings of all workers, by age and sex, 1937-91

[Based on 1-percent sample. Includes estimates above the annual maximum taxable earnings. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1937	\$761	\$170	\$570	\$829	\$998	\$1,061	\$1,126	\$1,121	\$1,177	\$1,020	\$1,010	\$927	¹ \$512	...	...
1940	746	140	498	764	934	1,041	1,064	1,110	1,071	1,018	978	963	874	\$924	\$788
1945	1,159	288	669	818	1,383	1,617	1,842	2,026	1,874	1,821	1,782	1,739	1,482	1,341	1,307
1950	1,926	385	1,376	1,971	2,312	2,456	2,473	2,517	2,442	2,394	2,492	2,252	1,973	1,916	1,589
1955	2,438	443	1,601	2,689	3,173	3,233	3,196	3,068	2,966	2,728	2,525	2,427	1,736	1,279	1,149
1960	2,894	561	1,917	3,138	3,738	3,903	3,891	3,785	3,643	3,452	3,166	3,052	1,590	1,140	1,252
1965	3,414	613	2,326	3,919	4,540	4,747	4,756	4,665	4,526	4,304	4,087	3,767	1,791	1,171	1,326
1970	4,375	810	2,988	5,334	6,156	6,339	6,357	6,292	6,105	5,831	5,473	5,047	2,099	1,578	1,683
1975	5,803	1,070	4,187	6,795	8,249	8,629	8,725	8,810	8,748	8,299	7,779	6,620	2,524	2,105	2,137
1980	8,549	1,646	6,205	9,593	11,510	12,540	12,690	12,784	12,794	12,309	11,606	9,651	4,451	3,306	3,140
1985	11,265	1,647	7,136	12,453	14,886	16,458	16,984	16,849	16,528	15,831	14,724	11,907	5,974	4,330	3,729
1986	11,831	1,661	7,337	12,850	15,488	17,120	17,995	17,737	17,443	16,444	15,288	12,095	6,267	4,553	3,869
1987	12,327	1,750	7,555	13,326	15,991	17,640	18,673	18,674	18,161	17,093	15,780	12,205	6,376	4,736	4,161
1988	12,825	1,834	7,831	13,727	16,493	18,225	19,459	19,626	18,891	17,699	16,146	12,303	6,545	5,069	4,316
1989 ²	13,379	1,894	7,975	14,193	17,019	18,783	20,245	20,408	19,686	18,223	16,847	12,642	6,794	5,217	4,436
1990 ²	13,966	1,931	8,018	14,686	17,556	19,411	20,840	21,173	20,320	18,758	17,235	13,169	6,850	5,394	4,533
1991 ²	14,317	1,886	7,698	14,782	17,773	19,715	21,179	21,848	20,811	19,187	17,225	13,207	7,065	5,462	4,523
Men															
1937	\$945	\$174	\$647	\$1,117	\$1,202	\$1,286	\$1,338	\$1,308	\$1,232	\$1,137	\$1,131	\$1,008	¹ \$563	...	...
1940	935	147	550	928	1,143	1,289	1,306	1,320	1,238	1,153	1,088	1,058	950	\$917	\$899
1945	1,654	271	422	813	1,983	2,245	2,405	2,364	2,319	2,170	2,106	2,000	1,666	1,462	1,390
1950	2,532	402	1,566	2,465	2,918	3,102	3,131	3,156	3,018	2,959	2,812	2,618	2,317	2,049	1,707
1955	3,315	468	1,871	3,450	4,079	4,201	4,159	4,005	3,818	3,512	3,201	3,044	2,164	1,498	1,292
1960	3,879	615	2,116	3,942	4,831	5,175	5,167	4,954	4,702	4,416	3,982	3,812	2,112	1,207	1,340
1965	4,685	710	2,609	4,957	6,055	6,481	6,519	6,369	5,921	5,581	4,993	4,784	2,628	1,246	1,443
1970	6,180	930	3,281	6,827	8,131	8,528	8,686	8,735	8,370	7,675	7,051	6,456	2,927	1,662	1,863
1975	8,250	1,246	4,870	8,464	11,170	12,131	12,533	12,605	12,270	11,290	10,398	8,700	2,895	2,276	2,371
1980	11,963	1,857	7,007	11,880	15,491	17,982	18,720	18,896	18,391	17,585	15,939	13,201	4,902	3,658	3,529
1985	14,959	1,771	8,185	14,465	18,642	22,021	24,433	24,385	23,841	22,117	19,953	16,532	6,760	4,977	4,351
1986	15,579	1,768	8,303	14,780	19,273	22,627	25,533	25,736	24,814	23,084	20,512	16,709	7,134	5,323	4,509
1987	16,073	1,849	8,491	15,233	19,841	23,017	26,162	26,829	25,679	23,924	21,375	16,911	7,169	5,420	4,834
1988	16,613	1,934	8,756	15,656	20,367	23,657	26,818	28,020	26,729	24,897	22,024	17,092	7,445	5,992	4,997
1989 ²	17,153	2,008	8,897	16,042	20,868	24,204	27,488	28,721	27,634	25,434	22,862	17,382	7,636	5,889	5,040
1990 ²	17,728	2,050	8,905	16,413	21,320	24,657	27,954	29,517	28,349	25,852	23,326	17,594	7,773	6,182	5,112
1991 ²	17,878	1,981	8,466	16,214	21,299	24,765	27,800	29,924	28,821	25,846	22,885	17,653	7,870	6,210	5,176
Women															
1937	\$484	\$163	\$477	\$602	\$621	\$609	\$604	\$589	\$576	\$563	\$585	\$582	¹ \$366	...	...
1940	472	127	432	530	590	599	596	590	580	562	499	577	607	\$999	\$424
1945	770	307	811	821	871	971	1,026	1,018	987	955	946	899	832	766	928
1950	1,124	362	1,153	1,158	1,196	1,297	1,421	1,456	1,410	1,416	1,370	1,349	1,176	1,399	1,232
1955	1,351	408	1,312	1,406	1,430	1,586	1,706	1,775	1,768	1,622	1,542	1,445	1,057	949	802
1960	1,679	484	1,558	1,969	1,718	1,899	2,075	2,205	2,290	2,221	2,040	1,783	1,142	1,007	1,036
1965	1,984	539	1,852	2,067	2,069	2,243	2,478	2,660	2,715	2,764	2,678	2,372	1,208	1,054	1,093
1970	2,735	675	2,538	3,151	2,953	3,210	3,498	3,721	3,790	3,747	3,729	3,236	1,674	1,344	1,375
1975	3,730	905	3,287	4,800	4,454	4,512	4,870	5,168	5,340	5,300	5,020	4,055	2,189	1,895	1,715
1980	6,012	1,451	5,083	7,496	7,649	7,495	7,761	7,893	8,079	7,966	7,756	6,044	3,589	2,853	2,569
1985	8,293	1,524	6,063	10,251	10,986	11,169	11,163	11,072	10,898	10,714	10,133	7,728	4,959	3,671	3,067
1986	8,796	1,561	6,346	10,777	11,598	11,864	12,045	11,810	11,624	11,058	10,541	7,787	5,181	3,616	3,154
1987	9,261	1,651	6,552	11,229	12,110	12,477	12,746	12,640	12,241	11,650	10,932	7,736	5,432	3,968	3,495
1988	9,753	1,737	6,818	11,662	12,601	13,115	13,563	13,357	13,050	12,082	11,426	8,188	5,509	4,255	3,590
1989 ²	10,280	1,780	7,022	12,113	13,078	13,728	14,364	14,178	13,723	12,638	11,844	8,435	5,829	4,333	3,773
1990 ²	10,848	1,813	7,082	12,677	13,664	14,368	15,058	14,973	14,404	13,119	12,233	9,208	5,897	4,400	3,835
1991 ²	11,362	1,791	6,910	13,040	14,173	14,898	15,714	15,777	15,054	13,710	12,733	9,292	6,209	4,705	3,892

¹ Earnings of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.

² Preliminary data.

Table 4.B7.—Number of wage and salary workers, by amount and sex, 1937-91

[In thousands. Based on 1-percent sample. Figures in bold indicate that at the taxable maximum fell near the lower end of the interval]

Year	Total	Workers with wages below taxable maximum											Workers with maximum wages
		\$1-\$3,599	\$3,600-\$8,399	\$8,400-\$13,199	\$13,200-\$17,999	\$18,000-\$22,799	\$22,800-\$27,599	\$27,600-\$32,399	\$32,400-\$37,199	\$37,200-\$41,999	\$42,000-\$46,799	\$46,800-\$53,399	
Total													
1937	32,900	31,869	...	...	...	...	...	...	...	...	...	...	1,031
1940	35,390	34,194	...	...	...	...	...	...	...	...	...	...	1,196
1945	46,390	39,849	...	...	...	...	...	...	...	...	...	...	6,361
1950	48,280	34,344	...	...	...	...	...	...	...	...	...	...	13,936
1955	59,560	40,025	4,603	...	...	...	...	...	...	...	...	...	14,932
1960	66,980	39,817	8,807	...	...	...	...	...	...	...	...	...	18,356
1965	75,430	40,047	8,897	...	...	...	...	...	...	...	...	...	26,486
1970	88,180	38,803	27,174	...	...	...	...	...	...	...	...	...	22,203
1975	94,900	34,709	26,869	17,417	2,420	...	...	...	...	...	...	...	13,485
1980	107,200	29,075	23,559	19,433	13,251	8,785	4,024	...	...	...	...	...	9,073
1985	113,100	25,634	19,294	17,238	14,207	10,670	7,851	5,660	3,877	1,514	...	...	7,154
1986	115,900	25,606	19,221	16,967	14,447	11,155	8,258	6,052	4,265	2,944	...	...	6,985
1987	118,200	25,505	19,033	16,594	14,670	11,494	8,693	6,381	4,597	3,174	1,022	...	7,037
1988	122,100	25,445	19,316	16,671	14,881	11,885	9,085	6,780	5,009	3,538	1,765	...	7,725
1989 ¹	124,700	24,998	19,166	16,646	14,933	12,256	9,423	7,178	5,397	3,909	2,720	633	7,440
1990 ¹	125,300	23,984	18,724	16,355	14,717	12,405	9,628	7,436	5,725	4,237	2,985	2,199	6,905
1991 ¹	125,300	23,539	18,346	16,039	14,420	12,250	9,709	7,515	5,859	4,432	3,211	3,091	6,890
Men													
1937	23,810	22,807	...	...	...	...	...	...	...	...	...	...	1,003
1940	25,570	24,405	...	...	...	...	...	...	...	...	...	...	1,165
1945	28,820	22,470	...	...	...	...	...	...	...	...	...	...	6,170
1950	32,620	19,537	...	...	...	...	...	...	...	...	...	...	13,083
1955	38,240	20,453	3,648	...	...	...	...	...	...	...	...	...	14,139
1960	43,100	20,205	6,033	...	...	...	...	...	...	...	...	...	16,862
1965	47,500	19,276	5,220	...	...	...	...	...	...	...	...	...	23,004
1970	53,180	17,805	15,377	...	...	...	...	...	...	...	...	...	19,998
1975	55,140	15,338	12,851	12,365	2,086	...	...	...	...	...	...	...	12,540
1980	59,751	12,390	10,090	9,389	8,687	7,087	3,575	...	...	...	...	...	8,533
1985	61,285	11,028	8,232	7,816	7,087	6,332	5,333	4,363	3,235	1,316	...	...	6,543
1986	62,398	11,116	8,230	7,612	7,069	6,314	5,337	4,463	3,420	2,505	...	...	6,333
1987	63,306	11,090	8,183	7,392	7,033	6,311	5,442	4,501	3,561	2,617	868	...	6,309
1988	65,271	11,129	8,352	7,470	7,025	6,400	5,496	4,598	3,725	2,813	1,447	...	6,816
1989 ¹	66,531	10,976	8,362	7,461	6,986	6,442	5,574	4,686	3,868	2,983	2,171	518	6,505
1990 ¹	66,641	10,552	8,167	7,324	6,857	6,383	5,529	4,719	3,932	3,127	2,307	1,762	5,981
1991 ¹	66,471	10,528	8,121	7,231	6,685	6,161	5,422	4,598	3,889	3,157	2,379	2,410	5,889
Women													
1937	9,090	9,062	...	...	...	...	...	...	...	...	...	...	28
1940	9,820	9,789	...	...	...	...	...	...	...	...	...	...	31
1945	17,570	17,379	...	...	...	...	...	...	...	...	...	...	191
1950	15,660	14,807	...	...	...	...	...	...	...	...	...	...	853
1955	21,320	19,572	955	...	...	...	...	...	...	...	...	...	793
1960	23,880	19,612	2,774	...	...	...	...	...	...	...	...	...	1,494
1965	27,930	20,771	3,677	...	...	...	...	...	...	...	...	...	3,482
1970	35,000	20,998	11,797	...	...	...	...	...	...	...	...	...	2,205
1975	39,760	19,361	14,018	5,052	334	...	...	...	...	...	...	...	945
1980	47,449	16,685	13,469	10,044	4,564	1,698	449	...	...	...	...	...	540
1985	51,816	14,606	11,062	9,422	7,120	4,339	2,518	1,297	642	199	...	...	611
1986	53,502	14,491	10,991	9,355	7,379	4,841	2,921	1,589	845	439	...	...	653
1987	54,894	14,415	10,850	9,202	7,637	5,183	3,251	1,880	1,036	557	154	...	728
1988	56,830	14,316	10,964	9,201	7,857	5,485	3,590	2,182	1,284	724	317	...	909
1989 ¹	58,168	14,022	10,805	9,185	7,947	5,814	3,849	2,492	1,529	925	549	115	935
1990 ¹	58,660	13,431	10,557	9,031	7,860	6,022	4,099	2,717	1,793	1,110	678	437	924
1991 ¹	58,830	13,011	10,224	8,808	7,735	6,089	4,287	2,916	1,971	1,275	832	681	1,002

¹ Preliminary data.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/ 0152 for further information.

4.B OASDI: Covered Workers

Table 4.B8.—Number of self-employed workers, by age and sex, 1951-91

[In thousands. Based on 1-percent sample. Agerefers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1951.....	4,190	6	71	246	414	543	592	565	503	462	164	215	237	55	117
1955.....	6,810	18	114	362	600	757	865	874	790	737	290	441	497	143	322
1960.....	6,870	19	133	305	560	743	848	929	918	846	316	452	414	101	286
1965.....	6,550	31	143	292	452	664	814	870	913	885	328	411	388	92	267
1970.....	6,270	33	159	348	476	581	729	808	837	839	327	407	388	94	244
1975.....	7,000	67	302	581	679	700	731	813	869	823	317	482	393	95	248
1980.....	8,200	78	380	824	1,052	983	869	812	851	852	307	381	419	112	280
1981.....	8,250	77	381	839	1,108	1,030	882	802	822	828	318	371	410	105	277
1982.....	8,550	77	395	876	1,151	1,108	959	821	820	846	315	384	407	106	286
1983.....	9,200	93	447	954	1,240	1,240	1,060	876	861	883	325	402	413	110	297
1984.....	9,900	100	491	1,002	1,367	1,368	1,173	951	903	907	350	428	431	116	313
1985.....	10,600	112	527	1,099	1,488	1,522	1,261	1,030	930	929	368	434	455	124	321
1986.....	11,200	118	559	1,148	1,595	1,634	1,366	1,099	967	956	371	454	478	122	331
1987.....	12,000	153	580	1,195	1,668	1,738	1,530	1,231	1,024	988	397	470	527	134	365
1988.....	12,400	158	576	1,188	1,703	1,803	1,613	1,319	1,069	998	408	486	556	142	381
1989 ¹	12,800	154	538	1,178	1,721	1,883	1,721	1,399	1,131	1,015	398	511	598	151	401
1990 ¹	12,500	152	493	1,080	1,643	1,847	1,736	1,381	1,131	996	392	505	587	154	403
1991 ¹	12,800	137	489	1,055	1,658	1,876	1,809	1,472	1,189	1,026	400	512	594	167	415
Men															
1951.....	3,620	5	61	219	370	478	519	479	430	393	139	179	204	47	97
1955.....	5,980	16	104	335	555	687	773	773	679	631	247	373	420	122	265
1960.....	5,990	16	119	284	515	678	757	812	793	709	260	386	348	83	230
1965.....	5,640	26	127	263	410	598	714	759	772	742	272	339	326	75	217
1970.....	5,370	28	136	306	422	522	642	699	712	695	268	324	320	77	201
1975.....	5,790	57	251	479	564	584	619	680	715	672	255	309	326	78	201
1980.....	6,407	60	305	639	793	752	672	641	681	668	244	301	333	92	226
1981.....	6,361	57	299	644	829	772	673	629	643	643	247	294	325	85	222
1982.....	6,443	55	302	662	848	802	704	622	629	649	239	302	319	84	228
1983.....	6,823	67	331	710	901	884	772	648	640	669	245	311	322	88	237
1984.....	7,197	71	355	726	981	948	828	688	662	677	264	325	333	92	247
1985.....	7,623	79	378	782	1,060	1,058	873	730	674	686	278	328	351	97	249
1986.....	7,931	79	395	812	1,117	1,116	929	761	696	693	276	341	364	94	259
1987.....	8,451	105	405	829	1,159	1,178	1,033	844	729	717	295	360	407	103	285
1988.....	8,630	111	391	813	1,165	1,214	1,081	902	745	710	303	361	428	110	296
1989 ¹	8,760	104	356	781	1,153	1,254	1,137	937	783	716	289	374	452	119	306
1990 ¹	8,481	102	317	706	1,088	1,226	1,141	912	774	704	278	368	439	119	307
1991 ¹	8,614	93	315	684	1,073	1,240	1,188	965	800	718	282	386	443	126	318
Women															
1951.....	570	1	10	27	44	65	73	86	73	69	25	36	33	8	20
1955.....	830	2	10	27	45	70	92	101	111	106	43	68	77	21	57
1960.....	880	3	14	21	45	65	91	117	125	137	56	66	67	18	55
1965.....	910	5	16	29	42	66	100	111	141	143	56	72	62	17	50
1970.....	900	5	23	42	54	59	87	109	125	144	59	65	68	17	43
1975.....	1,210	10	51	102	115	116	112	133	154	151	62	73	67	17	47
1980.....	1,793	18	75	185	259	231	197	171	170	184	63	80	86	20	54
1981.....	1,889	20	82	195	278	258	209	174	180	186	71	77	85	19	55
1982.....	2,107	22	93	214	303	306	256	198	192	197	76	82	88	22	58
1983.....	2,377	26	116	244	339	356	288	228	221	215	80	91	91	22	60
1984.....	2,702	29	136	276	386	420	345	263	241	230	86	103	98	24	66
1985.....	2,977	33	149	317	428	464	388	300	256	243	90	106	104	27	72
1986.....	3,268	39	164	336	479	518	437	339	272	263	95	113	114	28	72
1987.....	3,550	48	175	365	509	560	498	387	295	271	101	110	120	31	80
1988.....	3,770	47	185	375	538	589	532	416	323	287	105	125	129	32	86
1989 ¹	4,040	51	183	396	568	629	585	462	347	299	109	137	146	32	95
1990 ¹	4,020	50	176	373	556	621	595	469	357	293	114	137	147	35	96
1991 ¹	4,187	44	173	371	585	636	621	507	389	308	118	144	151	41	97

¹ Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B9.—Number of self-employed workers, by amount of earnings and sex, 1951-91

[In thousands. Based on 1-percent sample. Earnings credits consist of self-employment income and any taxable wages earned in addition, up to annual maximum taxable (see table 2.A3). Figures in bold indicate that the taxable maximum fell near the lower end of the interval]

Year	Total	Workers with earnings below taxable maximum											Workers with maximum earnings
		\$1- \$3,599	\$3,600- \$8,399	\$8,400- \$13,199	\$13,200- \$17,999	\$18,000- \$22,799	\$22,800- \$27,599	\$27,600- \$32,399	\$32,400- \$37,199	\$37,200- \$41,999	\$42,000- \$46,799	\$46,800- \$53,399	
Total													
1951	4,190	2,742	...	...	...	...	...	...	...	...	...	...	1,448
1955	6,810	4,611	427	...	...	...	...	...	...	...	...	...	1,772
1960	6,870	4,073	843	...	...	...	...	...	...	...	...	...	1,954
1965	6,550	3,097	803	...	...	...	...	...	...	...	...	...	2,650
1970	6,270	2,364	1,885	...	...	...	...	...	...	...	...	...	2,021
1975	7,000	2,188	1,857	1,176	226	...	...	...	...	...	...	...	1,553
1980	8,200	2,076	1,937	1,224	882	627	379	...	...	...	...	...	1,075
1981	8,250	2,128	1,920	1,212	847	601	455	214	...	...	...	...	873
1982	8,550	2,305	2,036	1,183	830	617	433	373	...	...	...	...	773
1983	9,200	2,379	2,129	1,280	898	682	490	360	243	...	...	...	739
1984	9,900	2,413	2,248	1,357	982	743	556	401	302	89	...	...	807
1985	10,600	2,438	2,356	1,487	1,078	790	600	454	346	202	...	...	850
1986	11,200	2,432	2,441	1,554	1,148	858	657	514	385	352	...	...	859
1987	12,000	2,505	2,558	1,661	1,217	943	717	559	419	341	177	...	903
1988	12,400	2,459	2,588	1,695	1,244	970	764	593	442	349	268	...	1,027
1989 ¹	12,800	2,579	2,624	1,715	1,246	988	762	598	478	377	292	153	987
1990 ¹	12,500	2,647	2,594	1,654	1,158	923	724	564	450	360	278	290	857
1991 ¹	12,800	2,753	2,669	1,692	1,179	902	714	569	448	370	294	374	836
Men													
1951	3,620	2,267	...	...	...	...	...	...	...	...	...	...	1,353
1955	5,980	3,929	393	...	...	...	...	...	...	...	...	...	1,658
1960	5,990	3,374	770	...	...	...	...	...	...	...	...	...	1,846
1965	5,640	2,429	720	...	...	...	...	...	...	...	...	...	2,491
1970	5,370	1,780	1,674	...	...	...	...	...	...	...	...	...	1,916
1975	5,790	1,498	1,544	1,058	210	...	...	...	...	...	...	...	1,480
1980	6,407	1,263	1,449	1,000	768	565	348	...	...	...	...	...	1,014
1981	6,361	1,298	1,414	974	713	534	411	197	...	...	...	...	820
1982	6,443	1,378	1,471	934	687	529	383	337	...	...	...	...	724
1983	6,823	1,390	1,504	984	730	572	423	316	220	...	...	...	684
1984	7,197	1,362	1,518	1,015	779	612	470	348	269	80	...	...	743
1985	7,623	1,346	1,557	1,101	835	635	500	389	303	180	...	...	777
1986	7,931	1,331	1,582	1,109	866	669	528	431	328	308	...	...	779
1987	8,451	1,358	1,648	1,180	907	723	568	458	349	290	156	...	814
1988	8,630	1,310	1,641	1,182	907	727	596	471	361	288	229	...	918
1989 ¹	8,760	1,328	1,614	1,175	894	740	585	471	386	311	244	132	879
1990 ¹	8,480	1,371	1,590	1,122	835	675	552	441	357	296	232	246	763
1991 ¹	8,614	1,451	1,634	1,144	827	650	540	435	350	293	240	310	739
Women													
1951	570	475	...	...	...	...	...	...	...	...	...	...	95
1955	830	682	34	...	...	...	...	...	...	...	...	...	114
1960	880	699	73	...	...	...	...	...	...	...	...	...	108
1965	910	668	83	...	...	...	...	...	...	...	...	...	159
1970	900	584	211	...	...	...	...	...	...	...	...	...	105
1975	1,210	690	313	118	16	...	...	...	...	...	...	...	73
1980	1,793	813	488	224	114	62	31	...	...	...	...	...	61
1981	1,889	830	506	238	134	67	43	17	...	...	...	...	53
1982	2,107	926	565	249	143	88	50	36	...	...	...	...	49
1983	2,377	990	625	296	168	110	67	43	23	...	...	...	55
1984	2,703	1,052	730	342	202	131	86	53	33	9	...	...	65
1985	2,977	1,092	799	385	243	155	100	66	43	22	...	...	73
1986	3,268	1,102	859	445	282	189	129	83	57	44	...	...	80
1987	3,550	1,146	910	481	310	220	149	101	70	52	21	...	89
1988	3,770	1,149	948	513	338	243	168	122	81	60	38	...	110
1989 ¹	4,040	1,251	1,010	539	352	249	177	127	92	66	48	21	108
1990 ¹	4,020	1,276	1,004	532	323	248	172	123	93	64	46	44	94
1991 ¹	4,187	1,302	1,035	548	353	252	174	133	98	77	54	64	98

¹ Preliminary data.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/0152 for further information.

4.B OASDI: Covered Workers

Table 4.B10.—Number of workers, taxable earnings, and contributions, by type of employment and State, 1991

[Preliminary estimates; data related to location of employment during the year. Based on 1-percent sample]

State ¹	Number of workers reported with taxable earnings ² (in thousands)			Reported taxable earnings ³ (in millions)			OASDI contributions ⁴ (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
Total	132,800	125,300	12,800	\$2,422,800	\$2,282,000	\$140,800	\$376,258	\$353,845	\$22,413
Alabama.....	2,057	1,956	175	29,202	27,558	1,644	4,516	4,256	261
Alaska.....	286	264	39	4,529	4,069	460	703	630	73
Arizona.....	1,853	1,754	166	26,882	25,190	1,692	4,177	3,909	268
Arkansas.....	1,873	1,790	136	21,108	19,873	1,235	3,255	3,061	194
California.....	15,864	14,835	1,616	277,942	256,169	21,323	43,385	39,973	3,412
Colorado.....	2,173	2,047	220	33,008	30,704	2,304	5,123	4,758	365
Connecticut.....	2,617	2,524	165	46,654	44,421	2,233	7,267	6,907	360
Delaware.....	809	794	27	13,263	12,961	302	2,063	2,015	48
District of Columbia.....	1,093	1,077	28	21,693	21,332	361	3,383	3,325	58
Florida.....	6,726	6,342	650	92,534	86,393	6,141	14,352	13,379	972
Georgia.....	3,967	3,795	306	54,790	51,681	3,109	8,492	7,997	495
Hawaii.....	630	598	59	11,000	10,329	670	1,706	1,599	107
Idaho.....	655	615	68	7,924	7,188	736	1,225	1,108	116
Illinois.....	7,801	7,489	552	125,370	118,938	6,432	19,502	18,474	1,028
Indiana.....	3,032	2,885	278	46,168	43,412	2,756	7,142	6,704	438
Iowa.....	1,637	1,515	219	22,412	20,139	2,273	3,461	3,106	356
Kansas.....	1,752	1,656	173	22,124	20,292	1,832	3,422	3,133	289
Kentucky.....	1,881	1,760	213	23,462	21,661	1,801	3,630	3,345	285
Louisiana.....	2,148	2,040	180	32,754	30,900	1,854	5,073	4,776	297
Maine.....	590	544	76	7,390	6,664	726	1,142	1,028	114
Maryland.....	2,926	2,806	213	47,565	45,017	2,548	7,385	6,973	412
Massachusetts.....	4,013	3,838	316	66,670	62,996	3,674	10,393	9,806	587
Michigan.....	6,192	5,977	382	103,608	99,788	3,819	16,060	15,456	604
Minnesota.....	3,192	3,024	296	50,326	47,268	3,058	7,811	7,331	480
Mississippi.....	1,134	1,067	113	13,553	12,443	1,110	2,093	1,917	176
Missouri.....	3,236	3,072	293	44,252	41,492	2,759	6,860	6,424	436
Montana.....	469	431	64	5,697	5,026	671	878	772	105
Nebraska.....	1,067	996	125	14,273	12,977	1,296	2,207	2,004	203
Nevada.....	747	716	56	10,025	9,382	642	1,553	1,451	102
New Hampshire.....	604	566	68	9,429	8,704	725	1,462	1,347	115
New Jersey.....	4,952	4,759	341	93,259	88,739	4,520	14,529	13,800	729
New Mexico.....	775	728	76	9,486	8,777	708	1,467	1,355	112
New York.....	13,016	12,562	779	255,728	246,356	9,371	39,979	38,464	1,514
North Carolina.....	3,881	3,684	341	51,731	48,407	3,325	7,999	7,474	525
North Dakota.....	346	310	60	4,380	3,699	682	676	570	106
Ohio.....	6,886	6,595	500	105,694	100,604	5,090	16,382	15,575	807
Oklahoma.....	1,710	1,601	189	23,753	22,033	1,720	3,674	3,403	271
Oregon.....	1,701	1,591	175	25,577	23,517	2,059	3,961	3,635	326
Pennsylvania.....	6,806	6,489	533	114,941	108,557	6,384	17,826	16,808	1,018
Rhode Island.....	606	581	47	9,719	9,224	495	1,503	1,424	79
South Carolina.....	1,854	1,770	145	24,759	23,334	1,425	3,824	3,598	226
South Dakota.....	388	350	66	4,617	3,908	709	713	602	111
Tennessee.....	3,394	3,237	267	43,087	40,408	2,679	6,673	6,246	427
Texas.....	9,373	8,837	908	137,978	128,551	9,426	21,424	19,922	1,502
Utah.....	928	886	80	11,620	10,870	750	1,800	1,681	119
Vermont.....	337	314	41	4,688	4,298	389	723	662	61
Virginia.....	3,420	3,257	284	52,875	49,848	3,027	8,188	7,706	483
Washington.....	2,781	2,618	269	44,767	41,310	3,457	6,934	6,385	549
West Virginia.....	803	759	77	10,763	10,062	701	1,664	1,552	112
Wisconsin.....	3,259	3,121	247	48,737	46,216	2,521	7,540	7,143	397
Wyoming.....	264	247	31	3,211	2,904	307	496	448	48
Armed Forces ⁵	2,839	2,839	...	40,874	40,874	...	6,258	6,258	...
Puerto Rico and Virgin Islands.....	1,053	1,011	54	10,748	10,155	593	1,652	1,559	93
Other ⁶	307	289	19	4,203	3,929	274	657	614	43

¹ State designation is based on location of employment. However, some employers with multiple establishments report all workers at one location, usually the headquarters, rather than the actual job location.

² Workers employed in more than one State are counted in each State. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. National and State totals and subtotals are unduplicated counts of workers in each type of employment.

³ Annual maximum taxable earnings for Social Security (OASDI) from a single employer or from self-employment were \$53,400 in 1991.

⁴ For 1991 earnings, paid at the rate of 7.65 percent of taxable wages by both

employees and employers, 7.65 percent of taxable tips by employees, and 15.3 percent of self-employment income by self-employed workers. Additionally, for earnings above \$53,400 up to the Medicare (HI) taxable maximum of \$125,000, paid at the rate of 1.45 percent of taxable wages by both employees and employers, 1.45 percent of taxable tips by employees, and 2.9 percent of self-employment income by self-employed workers. Data are unadjusted for multi-employer tax refunds.

⁵ Military personnel on full-time active duty.

⁶ Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, and persons employed on oceanborne vessels.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B11.—Number of workers, taxable earnings, and contributions, by type of employment, 1937-93

[Based on 1-percent sample]

Year	Number of workers reported with taxable earnings ¹ (in thousands)			Reported taxable earnings ² (in millions)			OASDI contributions ^{3 4} (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
1937.....	32,900	32,900	...	\$29,620	\$29,620	...	\$592	\$592	...
1938.....	31,820	31,820	...	26,500	26,500	...	530	530	...
1939.....	33,750	33,750	...	29,750	29,750	...	595	595	...
1940.....	35,390	35,390	...	32,970	32,970	...	659	659	...
1941.....	40,980	40,980	...	41,850	41,850	...	837	837	...
1942.....	46,360	46,360	...	52,940	52,940	...	1,059	1,059	...
1943.....	47,660	47,660	...	62,420	62,420	...	1,248	1,248	...
1944.....	46,300	46,300	...	64,430	64,430	...	1,289	1,289	...
1945.....	46,390	46,390	...	62,090	69,090	...	1,259	1,259	...
1946.....	48,840	48,840	...	69,090	69,090	...	1,382	1,382	...
1947.....	48,910	48,910	...	78,370	78,370	...	1,567	1,567	...
1948.....	49,020	49,020	...	84,120	84,120	...	1,682	1,682	...
1949.....	46,800	46,800	...	81,810	81,810	...	1,636	1,636	...
1950.....	48,280	48,280	...	87,500	87,500	...	2,625	2,625	...
1951.....	58,120	54,630	4,190	120,770	111,250	\$9,520	3,552	3,338	\$214
1952.....	59,580	56,060	4,240	128,640	118,880	9,760	3,786	3,566	220
1953.....	60,840	57,220	4,340	135,870	125,840	10,030	4,001	3,775	226
1954.....	59,610	55,940	4,350	133,520	123,410	10,110	5,240	4,936	303
1955.....	65,200	59,560	6,810	157,540	141,810	15,730	6,144	5,672	472
1956.....	67,610	61,560	7,390	170,720	153,010	17,710	6,652	6,120	531
1957.....	70,590	64,730	7,150	181,380	163,990	17,390	7,966	7,380	587
1958.....	69,770	64,040	7,130	180,720	163,140	17,580	7,935	7,341	593
1959.....	71,700	66,000	7,060	202,310	183,620	18,690	9,882	9,181	701
1960.....	72,530	66,980	6,870	207,000	188,580	18,420	12,144	11,315	829
1961.....	72,820	67,360	6,790	209,640	190,850	18,790	12,297	11,451	846
1962.....	74,280	68,890	6,720	219,050	200,130	18,920	13,397	12,508	889
1963.....	75,540	70,310	6,590	225,550	206,840	18,710	16,006	14,996	1,010
1964.....	77,430	72,230	6,480	236,390	217,430	18,960	16,788	15,764	1,024
1965.....	80,680	75,430	6,550	250,730	230,830	19,900	17,810	16,735	1,075
1966.....	84,600	79,460	6,630	312,540	287,860	24,680	25,698	24,180	1,518
1967.....	87,040	82,020	6,470	329,960	305,670	24,290	28,454	26,899	1,555
1968.....	89,380	84,470	6,570	375,840	348,500	27,340	32,418	30,668	1,750
1969.....	92,060	87,200	6,350	402,550	375,010	27,540	37,901	36,001	1,900
1970.....	93,090	88,180	6,270	415,600	388,680	26,920	39,171	37,313	1,857
1971.....	93,340	88,460	6,290	426,960	399,550	27,410	43,609	41,553	2,056
1972.....	96,240	91,220	6,600	484,110	452,050	32,060	49,418	47,013	2,405
1973.....	99,830	94,610	7,100	561,850	523,450	38,400	64,316	61,244	3,072
1974.....	101,330	96,190	7,040	636,760	594,400	42,360	72,891	69,545	3,346
1975.....	100,200	94,900	7,000	664,660	621,100	43,560	76,110	72,669	3,441
1976.....	102,600	97,230	7,400	737,700	689,200	48,500	84,468	80,636	3,832
1977.....	105,800	100,450	7,480	816,550	763,600	52,950	93,524	89,341	4,183
1978.....	110,600	104,810	8,040	915,600	856,100	59,500	108,408	103,588	4,820
1979.....	112,700	106,900	8,200	1,067,000	997,500	69,500	127,923	122,294	5,630
1980.....	113,000	107,200	8,200	1,180,700	1,109,000	71,700	141,771	135,963	5,808
1981.....	113,000	107,300	8,250	1,294,100	1,220,000	74,100	169,151	162,260	6,891
1982.....	111,800	105,800	8,550	1,365,300	1,290,000	75,300	179,901	172,860	7,041
1983.....	112,100	105,900	9,200	1,454,100	1,369,000	85,100	191,403	183,446	7,957
1984.....	116,300	109,900	9,900	1,608,800	1,515,000	93,800	225,232	212,100	13,132
1985.....	119,800	113,100	10,600	1,722,600	1,621,000	101,600	242,887	228,561	14,326
1986.....	122,900	115,900	11,200	1,844,400	1,730,800	113,600	263,749	247,504	16,245
1987.....	125,600	118,200	12,000	1,960,000	1,835,100	124,900	280,280	262,419	17,861
1988.....	129,600	122,100	12,400	2,088,400	1,952,000	136,400	313,677	293,190	20,487
1989.....	132,400	124,700	12,800	2,239,500	2,096,000	143,500	336,373	314,819	21,554
1990 ⁵	132,400	125,300	12,500	2,362,800	2,222,500	140,300	361,508	340,043	21,466
1991 ⁵	132,800	125,300	12,800	2,422,800	2,282,000	140,800	376,258	353,845	22,413
1992 ⁶	132,500	125,100	12,300	2,540,800	2,388,000	152,800	394,557	370,506	24,051
1993 ⁷	134,900	127,300	12,800	2,670,400	2,508,000	162,400	414,309	388,619	25,690

¹ Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment.² See table 2.A3 for annual maximum taxable earnings.³ See table 2.A3 for contribution rates.⁴ Unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See table 2.A5 for information on tax credits.⁵ Preliminary data.⁶ Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

4.C OASDI: Insured Workers

Table 4.C1.—Estimated number, by insured status, 1940-94

[In millions]

At end of year	Workers fully insured for retirement and/or survivor benefits ¹			Workers insured in event of disability ²
	Total	Permanently insured	Not permanently insured	
1940	24.2	1.1	23.1	...
1941	25.8	1.4	24.4	...
1942	28.1	1.8	26.3	...
1943	29.9	2.3	27.6	...
1944	31.9	2.8	29.1	...
1945	33.4	3.4	30.0	...
1946	35.4	8.6	26.8	...
1947	37.3	11.6	25.7	...
1948	38.9	13.2	25.7	...
1949	40.1	14.9	25.2	...
1950	59.8	21.0	38.8	...
1951	62.8	22.9	39.9	...
1952	68.2	25.6	42.7	...
1953	71.0	27.7	43.4	...
1954	70.2	29.9	40.4	31.9
1955	70.5	32.5	38.0	35.4
1956	74.0	36.1	38.0	37.2
1957	76.1	38.3	37.9	38.4
1958	76.5	40.3	36.2	43.4
1959	76.7	42.2	34.6	46.4
1960	84.4	47.6	36.8	48.5
1961	88.5	53.3	35.3	50.5
1962	89.8	54.9	34.8	51.5
1963	91.3	56.6	34.7	52.3
1964	92.8	58.3	34.5	53.3
1965	94.8	60.2	34.6	55.0
1966	97.2	61.9	35.3	55.7
1967	99.9	63.3	36.6	56.9
1968	102.6	64.5	38.1	70.1
1969	105.0	65.7	39.4	72.4
1970	108.1	67.1	40.9	74.5
1971	110.6	68.3	42.3	76.1
1972	113.4	69.7	43.6	77.8
1973	116.5	71.0	45.5	80.4
1974	119.9	72.5	47.5	83.3
1975	122.9	74.1	48.8	85.3
1976	125.9	76.0	49.9	87.0
1977	128.9	78.0	50.9	89.3
1978	133.3	80.3	52.9	93.7
1979	137.0	82.6	54.4	98.0
1980	140.0	84.9	55.1	100.5
1981	142.4	87.6	54.9	102.4
1982	144.5	90.5	54.0	104.0
1983	146.0	93.6	52.4	105.0
1984	148.2	96.8	51.3	106.7
1985	150.7	99.9	50.8	109.3
1986	153.1	103.2	49.9	111.4
1987	155.5	107.2	48.3	113.5
1988	158.2	110.5	47.7	115.8
1989	161.4	113.6	47.8	118.1
1990	163.9	116.4	47.6	120.1
1991	165.8	118.7	47.2	121.7
1992	167.9	121.2	46.7	123.4
1993	170.1	123.8	46.2	125.4
1994	172.1	126.3	45.9	127.0

¹ Beginning in 1966, transitionally insured persons are included with the fully insured.

² Beginning in 1955, a worker with disability protection could have his insurance rights frozen during any period of disability. All workers insured in event of disability

are also fully insured. Disability protection ends at age 65; disabled-worker benefits and "disability freeze" benefit increases were not payable before September 1965 if the disability began after entitlement to benefits because of old age; the data thus exclude persons aged 65 or older and, before 1966, persons aged 62-64 entitled to benefits because of old age.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

Table 4.C2.—Estimated number, by insured status, age, and sex, on December 31, 1970-94

[In thousands]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70-74	75 or older
Fully insured ¹														
Total:														
1970	108,344	4,104	14,972	12,704	10,156	9,219	9,685	10,026	9,169	7,922	6,676	5,242	3,781	4,688
1975	123,198	5,304	16,938	17,104	12,721	10,148	9,237	9,604	9,716	8,630	7,511	6,203	4,385	5,698
1980	139,979	6,558	19,154	19,244	17,099	12,866	10,279	9,189	9,400	9,249	8,071	6,723	5,210	6,936
1981	142,475	6,057	19,246	19,713	17,627	13,649	10,699	9,272	9,291	9,221	8,281	6,849	5,355	7,216
1982	144,500	5,409	18,975	20,121	17,854	14,581	11,282	9,464	9,153	9,207	8,450	6,998	5,489	7,518
1983	146,051	4,625	18,515	20,392	18,277	15,308	11,908	9,700	9,063	9,147	8,591	7,089	5,611	7,823
1984	148,178	4,196	18,156	20,586	18,775	16,119	12,424	9,948	9,015	9,070	8,760	7,270	5,760	8,100
1985	150,687	4,301	17,752	20,768	19,272	17,003	12,860	10,243	9,032	9,007	8,784	7,408	5,884	8,375
1986	153,126	4,384	17,285	20,873	19,753	17,527	13,622	10,658	9,114	8,926	8,752	7,584	5,994	8,654
1987	155,532	4,545	16,798	20,851	20,204	17,763	14,520	11,241	9,300	8,816	8,694	7,752	6,086	8,964
1988	158,176	4,864	16,418	20,815	20,545	18,230	15,243	11,844	9,543	8,728	8,646	7,847	6,210	9,246
1989	161,404	5,045	16,333	20,770	20,777	18,787	16,183	12,350	9,767	8,746	8,708	8,128	6,244	9,567
1990	163,941	4,800	16,441	20,456	21,095	19,299	17,051	12,759	10,047	8,733	8,784	8,192	6,399	9,884
1991	165,817	4,304	16,433	19,961	21,277	19,829	17,473	13,602	10,494	8,806	8,663	8,172	6,317	10,186
1992	167,919	4,216	16,298	19,427	21,376	20,289	17,776	14,445	11,071	9,003	8,525	8,218	6,768	10,505
1993	170,072	4,202	16,013	18,980	21,418	20,673	18,272	15,144	11,640	9,249	8,530	8,261	6,877	10,815
1994	172,124	4,251	15,568	18,785	21,258	21,035	18,793	16,000	12,101	9,479	8,469	8,265	7,050	11,071
Male:														
1970	62,946	2,702	8,563	7,108	5,861	5,431	5,681	5,766	5,298	4,694	3,905	3,025	2,172	2,742
1975	69,363	3,210	9,376	9,277	7,158	5,847	5,367	5,543	5,527	4,919	4,276	3,425	2,413	3,024
1980	76,469	3,700	10,221	10,187	9,262	7,164	5,809	5,236	5,336	5,205	4,508	3,679	2,749	3,413
1981	77,484	3,387	10,258	10,405	9,482	7,552	6,010	5,266	5,268	5,176	4,625	3,733	2,814	3,508
1982	78,255	2,987	10,099	10,606	9,554	8,011	6,301	5,353	5,178	5,163	4,709	3,804	2,877	3,614
1983	78,825	2,546	9,840	10,736	9,745	8,361	6,615	5,463	5,115	5,131	4,778	3,841	2,935	3,719
1984	79,670	2,290	9,641	10,799	9,982	8,750	6,866	5,566	5,071	5,084	4,864	3,927	3,009	3,819
1985	80,726	2,325	9,415	10,870	10,221	9,174	7,073	5,696	5,067	5,045	4,870	3,996	3,062	3,912
1986	81,724	2,349	9,137	10,912	10,439	9,398	7,452	5,893	5,097	4,991	4,846	4,092	3,108	4,010
1987	82,618	2,418	8,837	10,891	10,652	9,459	7,878	6,188	5,186	4,919	4,775	4,137	3,146	4,133
1988	83,725	2,582	8,604	10,861	10,800	9,667	8,216	6,485	5,301	4,855	4,739	4,182	3,196	4,237
1989	85,277	2,697	8,579	10,860	10,889	9,930	8,676	6,726	5,394	4,854	4,770	4,322	3,214	4,367
1990	86,408	2,565	8,645	10,720	11,048	10,170	9,065	6,912	5,515	4,839	4,803	4,340	3,299	4,488
1991	87,181	2,293	8,607	10,467	11,146	10,429	9,241	7,329	5,726	4,870	4,731	4,327	3,411	4,606
1992	88,065	2,239	8,524	10,179	11,191	10,650	9,359	7,735	6,011	4,963	4,654	4,346	3,486	4,729
1993	88,986	2,241	8,375	9,930	11,204	10,822	9,580	8,066	6,286	5,076	4,644	4,372	3,542	4,849
1994	89,865	2,269	8,149	9,819	11,114	10,972	9,811	8,484	6,500	5,171	4,616	4,382	3,625	4,952
Female:														
1970	45,398	1,402	6,409	5,597	4,295	3,788	4,004	4,260	3,872	3,229	2,771	2,217	1,608	1,947
1975	53,835	2,094	7,562	7,827	5,563	4,301	3,870	4,061	4,189	3,710	3,235	2,778	1,972	2,674
1980	63,510	2,858	8,933	9,057	7,837	5,702	4,471	3,952	4,064	4,044	3,564	3,044	2,462	3,523
1981	64,991	2,670	8,988	9,307	8,144	6,096	4,690	4,006	4,023	4,044	3,656	3,117	2,541	3,708
1982	66,245	2,422	8,875	9,515	8,301	6,571	4,981	4,110	3,975	4,045	3,741	3,194	2,613	3,904
1983	67,226	2,080	8,675	9,657	8,532	6,947	5,293	4,237	3,949	4,016	3,813	3,248	2,676	4,104
1984	68,509	1,905	8,516	9,787	8,793	7,369	5,557	4,381	3,943	3,986	3,896	3,343	2,751	4,282
1985	69,962	1,976	8,338	9,898	9,052	7,829	5,787	4,546	3,963	3,962	3,914	3,413	2,821	4,464
1986	71,402	2,035	8,148	9,961	9,315	8,129	6,170	4,765	4,016	3,935	3,906	3,491	2,886	4,644
1987	72,914	2,126	7,960	9,960	9,552	8,304	6,643	5,053	4,113	3,897	3,919	3,615	2,940	4,831
1988	74,452	2,282	7,813	9,954	9,745	8,563	7,027	5,358	4,242	3,873	3,907	3,665	3,015	5,009
1989	76,128	2,348	7,754	9,911	9,888	8,857	7,507	5,625	4,374	3,892	3,938	3,806	3,029	5,200
1990	77,533	2,236	7,796	9,736	10,048	9,130	7,986	5,847	4,533	3,894	3,981	3,853	3,100	5,396
1991	78,636	2,011	7,825	9,495	10,132	9,400	8,232	6,273	4,769	3,936	3,932	3,846	3,206	5,581
1992	79,853	1,977	7,775	9,249	10,185	9,639	8,417	6,710	5,060	4,040	3,871	3,872	3,282	5,777
1993	81,085	1,961	7,638	9,050	10,214	9,851	8,692	7,078	5,354	4,172	3,886	3,889	3,335	5,966
1994	82,259	1,982	7,419	8,965	10,144	10,063	8,982	7,515	5,601	4,308	3,853	3,883	3,425	6,119

See footnotes at end of table.

4.C OASDI: Insured Workers

Table 4.C2.—Estimated number, by insured status, age, and sex, on December 31, 1970-94—Continued

[In thousands]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70-74	75 or older
Disability insured ²														
Total:														
1970	74,504	3,860	12,432	9,858	7,257	6,743	7,399	7,817	7,250	6,486	5,401	...	...	...
1975	85,305	4,948	14,144	13,289	9,313	7,610	7,271	7,762	7,892	7,035	6,041	...	...	...
1980	100,329	6,341	17,410	16,104	12,997	9,788	8,267	7,628	7,888	7,669	6,238	...	...	...
1981	102,643	5,788	17,234	16,800	13,677	10,570	8,624	7,788	7,854	7,724	6,587	...	...	...
1982	104,469	5,113	16,699	17,253	14,150	11,488	9,291	7,963	7,804	7,868	6,841	...	...	...
1983	105,381	4,341	16,126	17,544	14,612	12,139	9,837	8,259	7,725	7,870	6,927	...	...	...
1984	107,076	3,936	15,916	17,721	15,226	12,900	10,284	8,478	7,745	7,769	7,101	...	...	...
1985	109,572	4,105	15,868	17,976	15,851	13,683	10,661	8,747	7,780	7,763	7,138	...	...	...
1986	111,647	4,198	15,636	18,143	16,380	14,195	11,370	9,048	7,890	7,669	7,118	...	...	...
1987	113,499	4,325	15,243	18,229	16,781	14,478	12,128	9,615	7,985	7,560	7,155	...	...	...
1988	115,679	4,631	14,969	18,180	17,109	14,945	12,778	10,162	8,258	7,493	7,154	...	...	...
1989	118,062	4,795	14,939	18,172	17,375	15,521	13,530	10,616	8,486	7,541	7,087	...	...	...
1990	120,134	4,550	15,040	17,958	17,687	16,106	14,355	10,989	8,760	7,565	7,123	...	...	...
1991	121,653	4,094	14,852	17,624	17,933	16,660	14,920	11,744	9,069	7,689	7,067	...	...	...
1992	123,438	3,997	14,802	17,309	18,172	17,024	15,113	12,541	9,693	7,829	6,959	...	...	...
1993	125,375	3,996	14,567	16,948	18,268	17,491	15,653	13,168	10,200	8,123	6,961	...	...	...
1994	127,003	4,043	14,175	16,825	18,212	17,851	16,111	13,944	10,629	8,292	6,921	...	...	...
Male:														
1970	49,847	2,550	7,622	6,519	5,331	4,956	5,191	5,218	4,722	4,224	3,512	...	...	...
1975	54,323	3,004	8,274	8,191	6,400	5,320	4,911	5,037	4,977	4,389	3,822	...	...	...
1980	60,140	3,586	9,607	9,218	8,068	6,348	5,238	4,733	4,833	4,672	3,837	...	...	...
1981	60,840	3,243	9,464	9,517	8,308	6,719	5,372	4,786	4,760	4,671	4,001	...	...	...
1982	61,265	2,829	9,159	9,694	8,448	7,129	5,678	4,835	4,664	4,721	4,109	...	...	...
1983	61,373	2,392	8,868	9,787	8,606	7,401	5,958	4,937	4,585	4,693	4,145	...	...	...
1984	61,924	2,149	8,730	9,852	8,873	7,744	6,156	5,025	4,557	4,598	4,241	...	...	...
1985	62,896	2,219	8,650	9,952	9,169	8,105	6,319	5,124	4,561	4,570	4,227	...	...	...
1986	63,611	2,250	8,455	9,980	9,415	8,327	6,667	5,237	4,603	4,479	4,198	...	...	...
1987	64,231	2,298	8,190	9,970	9,583	8,413	7,052	5,513	4,635	4,372	4,205	...	...	...
1988	65,069	2,453	8,014	9,927	9,689	8,611	7,344	5,802	4,735	4,312	4,183	...	...	...
1989	66,052	2,562	7,990	9,886	9,777	8,873	7,700	6,005	4,833	4,309	4,118	...	...	...
1990	66,919	2,428	8,043	9,750	9,908	9,159	8,077	6,175	4,944	4,318	4,117	...	...	...
1991	67,445	2,170	7,939	9,548	9,981	9,439	8,325	6,556	5,064	4,374	4,050	...	...	...
1992	67,967	2,128	7,858	9,402	10,067	9,485	8,325	6,910	5,388	4,419	3,984	...	...	...
1993	68,710	2,129	7,733	9,176	10,072	9,706	8,567	7,192	5,627	4,547	3,961	...	...	...
1994	69,289	2,150	7,537	9,083	10,005	9,823	8,739	7,566	5,823	4,636	3,928	...	...	...
Female:														
1970	24,656	1,310	4,810	3,339	1,926	1,787	2,208	2,599	2,527	2,262	1,889	...	...	...
1975	30,982	1,945	5,870	5,098	2,913	2,290	2,360	2,726	2,915	2,646	2,219	...	...	...
1980	40,189	2,755	7,804	6,886	4,929	3,441	3,028	2,894	3,055	2,997	2,401	...	...	...
1981	41,804	2,545	7,770	7,283	5,369	3,851	3,252	3,002	3,093	3,053	2,586	...	...	...
1982	43,203	2,284	7,540	7,559	5,702	4,359	3,612	3,128	3,140	3,146	2,732	...	...	...
1983	44,008	1,950	7,258	7,757	6,006	4,738	3,879	3,322	3,140	3,177	2,782	...	...	...
1984	45,152	1,787	7,186	7,870	6,353	5,156	4,128	3,453	3,188	3,171	2,861	...	...	...
1985	46,676	1,886	7,218	8,025	6,682	5,578	4,342	3,622	3,219	3,193	2,911	...	...	...
1986	48,037	1,948	7,182	8,163	6,965	5,868	4,703	3,811	3,287	3,190	2,920	...	...	...
1987	49,268	2,027	7,054	8,259	7,198	6,064	5,075	4,102	3,351	3,188	2,950	...	...	...
1988	50,610	2,178	6,955	8,252	7,420	6,334	5,434	4,360	3,524	3,181	2,971	...	...	...
1989	52,009	2,233	6,949	8,286	7,598	6,648	5,830	4,610	3,653	3,233	2,970	...	...	...
1990	53,215	2,122	6,997	8,208	7,779	6,946	6,278	4,814	3,817	3,248	3,007	...	...	...
1991	54,207	1,923	6,913	8,077	7,953	7,222	6,595	5,189	4,005	3,316	3,017	...	...	...
1992	55,472	1,869	6,943	7,907	8,105	7,539	6,788	5,631	4,305	3,410	2,974	...	...	...
1993	56,666	1,867	6,834	7,773	8,196	7,785	7,086	5,976	4,573	3,576	3,001	...	...	...
1994	57,714	1,893	6,639	7,742	8,207	8,028	7,372	6,378	4,806	3,656	2,994	...	...	...

¹ Beginning in 1966, transitionally insured persons are included with the fully insured.

² Beginning in 1955, a worker with disability protection could have his insurance rights frozen during any period of disability. All workers insured in event of disability

are also fully insured. Disability protection ends at age 65; disabled-worker benefits and "disability freeze" benefit increases were not payable before September 1965 if the disability began after entitlement to benefits because of old age; the data thus exclude persons aged 65 or older and, before 1966, persons aged 62-64 entitled to benefits because of old age.

Table 4.C5.—Population in the Social Security area:¹ Estimated number and percent fully insured, by age and sex, 1990-94

[Numbers in thousands]

Age attained at end of year	1990		1991		1992		1993		1994	
	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured
Total	261,063	² 83	264,461	² 83	267,147	² 84	269,716	² 84	272,231	² 84
Under 15	57,787	(3)	58,833	(3)	59,512	(3)	60,077	(3)	60,423	(3)
15-19	17,441	27	17,290	24	17,393	24	17,658	23	18,095	23
20-24	19,699	83	19,621	84	19,348	84	18,972	84	18,474	84
25-29	22,185	92	21,659	92	21,034	92	20,535	92	20,291	93
30-34	23,212	91	23,375	91	23,409	91	23,347	92	23,068	92
35-39	21,200	91	21,797	91	22,295	91	22,723	91	23,115	91
40-44	18,951	90	19,366	90	19,630	91	20,111	91	20,644	91
45-49	14,667	87	15,585	87	16,457	88	17,150	88	18,007	89
50-54	12,005	84	12,453	84	13,063	85	13,646	85	14,099	86
55-59	10,805	81	10,868	81	11,041	82	11,268	82	11,476	83
60-64	10,875	81	10,777	80	10,590	81	10,431	82	10,356	82
65-69	10,174	81	10,155	80	10,168	81	10,146	81	10,104	82
70-74	8,337	77	8,585	77	8,764	77	8,879	77	9,013	78
75 or older	13,724	72	14,098	72	14,443	73	14,772	73	15,068	73
Male	128,657	² 90	130,369	² 90	131,719	² 90	133,024	² 90	134,302	² 90
Under 15	29,564	(3)	30,101	(3)	30,449	(3)	30,737	(3)	30,912	(3)
15-19	8,921	28	8,843	25	8,896	25	9,031	24	9,253	24
20-24	10,077	86	10,029	86	9,889	86	9,698	86	9,445	86
25-29	11,330	95	11,057	95	10,734	95	10,484	95	10,366	95
30-34	11,808	94	11,899	94	11,916	94	11,887	94	11,746	95
35-39	10,693	95	11,006	95	11,267	95	11,494	94	11,700	94
40-44	9,493	95	9,701	95	9,834	95	10,081	95	10,356	95
45-49	7,296	95	7,759	94	8,194	94	8,540	94	8,969	95
50-54	5,928	93	6,152	93	6,455	93	6,744	93	6,967	93
55-59	5,265	92	5,302	92	5,390	92	5,503	92	5,606	92
60-64	5,173	93	5,139	92	5,057	92	4,988	93	4,957	93
65-69	4,654	93	4,650	93	4,667	93	4,671	94	4,668	94
70-74	3,625	91	3,748	91	3,839	91	3,898	91	3,961	92
75 or older	4,830	93	4,984	92	5,130	92	5,269	92	5,396	92
Female	132,406	² 77	134,092	² 77	135,428	² 78	136,692	² 78	137,929	² 79
Under 15	28,223	(3)	28,732	(3)	29,064	(3)	29,341	(3)	29,510	(3)
15-19	8,520	26	8,447	23	8,497	23	8,626	22	8,841	22
20-24	9,622	81	9,591	82	9,459	82	9,275	82	9,029	82
25-29	10,855	90	10,602	90	10,301	90	10,050	90	9,925	90
30-34	11,404	88	11,477	88	11,493	89	11,460	89	11,322	90
35-39	10,507	87	10,791	87	11,028	87	11,229	88	11,414	88
40-44	9,458	84	9,665	85	9,796	86	10,030	87	10,287	87
45-49	7,371	79	7,826	80	8,262	81	8,611	82	9,038	83
50-54	6,077	75	6,301	76	6,608	77	6,902	78	7,132	79
55-59	5,540	70	5,566	71	5,650	72	5,765	72	5,870	73
60-64	5,702	70	5,638	70	5,532	70	5,443	71	5,399	71
65-69	5,520	70	5,505	70	5,500	70	5,476	71	5,436	71
70-74	4,712	66	4,838	66	4,925	67	4,981	67	5,052	68
75 or older	8,894	61	9,113	61	9,313	62	9,503	63	9,673	63

¹ The population commonly referred to as "population in the Social Security area" includes residents of the 50 States and the District of Columbia adjusted for net census undercount; civilian residents of Puerto Rico, the Virgin Islands, Guam, and American Samoa; Federal civilian employees and persons in the Armed Forces

abroad and their dependents; crew members of merchant vessels, and all other U. S. citizens abroad.

² Percent of population fully insured aged 17 or older.

³ Less than 0.5 percent.

4.C OASDI: Insured Workers

Table 4.C6.—Period life table, 1991

Exact age	Male			Female			Exact age	Male			Female		
	Death probability ¹	Number of lives ²	Life expectancy	Death probability ¹	Number of lives ²	Life expectancy		Death probability ¹	Number of lives ²	Life expectancy	Death probability ¹	Number of lives ²	Life expectancy
0	.010108	100000	71.80	0.008054	100000	78.79	60	0.015341	81589	18.42	0.008865	89766	22.86
1	.000768	98989	71.53	.000679	99195	78.42	61	.016735	80337	17.70	.009654	88970	22.06
2	.000519	98913	70.58	.000442	99127	77.48	62	.018300	78993	16.99	.010506	88112	21.27
3	.000431	98862	69.62	.000331	99083	76.51	63	.020063	77547	16.30	.011426	87186	20.49
4	.000336	98819	68.65	.000248	99051	75.54	64	.022012	75991	15.62	.012425	86190	19.72
5	.000293	98786	67.67	.000220	99026	74.56	65	.024171	74319	14.96	.013535	85119	18.96
6	.000270	98757	66.69	.000201	99004	73.57	66	.026484	72522	14.32	.014759	83967	18.21
7	.000252	98730	65.71	.000185	98984	72.59	67	.028873	70602	13.70	.016073	82727	17.48
8	.000225	98706	64.73	.000168	98966	71.60	68	.031306	68563	13.09	.017476	81398	16.76
9	.000190	98683	63.74	.000150	98949	70.61	69	.033852	66417	12.50	.018998	79975	16.04
10	.000164	98665	62.75	.000137	98935	69.62	70	.036659	64168	11.92	.020726	78456	15.35
11	.000175	98648	61.76	.000136	98921	68.63	71	.039789	61816	11.35	.022655	76830	14.66
12	.000256	98631	60.78	.000159	98908	67.64	72	.043196	59356	10.80	.024707	75089	13.99
13	.000425	98606	59.79	.000212	98892	66.65	73	.046902	56792	10.27	.026871	73234	13.33
14	.000657	98564	58.82	.000285	98871	65.67	74	.050956	54129	9.75	.029220	71266	12.68
15	.000918	98499	57.85	.000371	98843	64.68	75	.055404	51371	9.24	.031924	69184	12.05
16	.001160	98409	56.91	.000449	98806	63.71	76	.060307	48524	8.76	.035021	66975	11.43
17	.001353	98295	55.97	.000506	98762	62.74	77	.065715	45598	8.29	.038418	64630	10.83
18	.001469	98162	55.05	.000528	98712	61.77	78	.071672	42602	7.83	.042124	62147	10.24
19	.001527	98017	54.13	.000526	98660	60.80	79	.078189	39548	7.40	.046239	59529	9.67
20	.001575	97868	53.21	.000519	98608	59.83	80	.085235	36456	6.98	.050888	56776	9.11
21	.001632	97714	52.29	.000520	98557	58.86	81	.092833	33349	6.59	.056196	53887	8.58
22	.001676	97554	51.38	.000524	98505	57.89	82	.101053	30253	6.21	.062225	50859	8.06
23	.001707	97391	50.46	.000537	98454	56.92	83	.109921	27196	5.85	.069051	47694	7.56
24	.001730	97224	49.55	.000556	98401	55.95	84	.119423	24206	5.51	.076691	44401	7.08
25	.001745	97056	48.63	.000576	98346	54.98	85	.129529	21315	5.19	.085141	40996	6.63
26	.001762	96887	47.72	.000598	98289	54.02	86	.140212	18555	4.89	.094401	37505	6.20
27	.001799	96716	46.80	.000625	98231	53.05	87	.151457	15953	4.61	.104483	33965	5.79
28	.001863	96542	45.88	.000660	98169	52.08	88	.163257	13537	4.34	.115411	30416	5.41
29	.001949	96362	44.97	.000703	98104	51.12	89	.175614	11327	4.09	.127216	26906	5.05
30	.002042	96174	44.06	.000750	98035	50.15	90	.188531	9338	3.86	.139933	23483	4.71
31	.002135	95978	43.15	.000801	97962	49.19	91	.202009	7577	3.64	.153588	20197	4.40
32	.002235	95773	42.24	.000854	97884	48.23	92	.216049	6047	3.43	.168204	17095	4.11
33	.002340	95559	41.33	.000908	97800	47.27	93	.230644	4740	3.24	.183793	14219	3.84
34	.002449	95336	40.43	.000965	97711	46.31	94	.245787	3647	3.06	.200360	11606	3.59
35	.002575	95102	39.52	.001032	97617	45.35	95	.261155	2751	2.90	.217213	9281	3.36
36	.002709	94857	38.62	.001107	97516	44.40	96	.276665	2032	2.74	.234173	7265	3.16
37	.002827	94600	37.73	.001179	97408	43.45	97	.292231	1470	2.60	.251047	5564	2.97
38	.002922	94333	36.83	.001246	97293	42.50	98	.307758	1040	2.47	.267623	4167	2.80
39	.003008	94057	35.94	.001315	97172	41.55	99	.323146	720	2.34	.283680	3052	2.64
40	.003101	93774	35.05	.001391	97044	40.61	100	.339303	487	2.22	.300701	2186	2.48
41	.003227	93483	34.15	.001488	96909	39.66	101	.356268	322	2.11	.318743	1529	2.34
42	.003398	93182	33.26	.001614	96765	38.72	102	.374081	207	1.99	.337868	1041	2.20
43	.003627	92865	32.37	.001778	96609	37.78	103	.392785	130	1.89	.358140	690	2.06
44	.003909	92528	31.49	.001976	96437	36.85	104	.412425	79	1.78	.379628	443	1.93
45	.004241	92167	30.61	.002202	96247	35.92	105	.433046	46	1.68	.402406	275	1.81
46	.004600	91776	29.74	.002445	96035	35.00	106	.454698	26	1.59	.426550	164	1.69
47	.004970	91354	28.88	.002698	95800	34.08	107	.477433	14	1.50	.452143	94	1.58
48	.005340	90899	28.02	.002956	95541	33.17	108	.501305	7	1.41	.479272	52	1.48
49	.005731	90414	27.17	.003228	95259	32.27	109	.526370	4	1.33	.508028	27	1.38
50	.006164	89896	26.32	.003524	94951	31.37	110	.552688	2	1.25	.538510	13	1.28
51	.006674	89342	25.48	.003859	94617	30.48	111	.580323	1	1.17	.570820	6	1.19
52	.007283	88746	24.65	.004241	94252	29.60	112	.609339	0	1.10	.605069	3	1.10
53	.008010	88099	23.82	.004678	93852	28.72	113	.639806	0	1.02	.639806	1	1.02
54	.008846	87394	23.01	.005165	93413	27.86	114	.671796	0	.96	.671796	0	.96
55	.009786	86620	22.21	.005704	92930	27.00	115	.705386	0	.89	.705386	0	.89
56	.010799	85773	21.43	.006281	92400	26.15	116	.740655	0	.83	.740655	0	.83
57	.011857	84847	20.66	.006883	91820	25.31	117	.777688	0	.77	.777688	0	.77
58	.012946	83841	19.90	.007501	91188	24.48	118	.816572	0	.71	.816572	0	.71
59	.014094	82755	19.15	.008152	90504	23.67	119	.857401	0	.66	.857401	0	.66

¹ Probability of dying within one year.

² Number of survivors out of 100,000 born alive.

CONTACT: Felicitie Bell (410) 965-3020 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1993

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
OASDI	42,238,100	\$607.30	36,943,870	\$623.90	4,224,410	\$490.50	809,110	\$488.40
OASI	36,973,670	622.00	32,899,970	636.20	3,226,280	504.90	671,520	507.40
DI	5,264,430	504.10	4,043,900	523.80	998,130	443.80	137,590	395.70
Retired workers								
Total	26,096,230	\$674.10	23,532,330	\$685.10	2,040,530	\$567.10	421,190	\$588.10
62-64	2,475,440	577.00	2,229,240	585.80	191,930	502.30	45,130	480.90
62	663,560	566.60	597,870	575.10	51,070	493.80	12,230	475.60
63	884,470	576.60	797,260	585.30	67,930	502.30	16,230	477.90
64	927,410	584.90	834,110	594.00	72,930	508.30	16,670	487.70
65-69	7,049,540	654.30	6,302,680	665.50	588,290	559.70	131,170	562.80
65	1,360,710	637.20	1,214,140	648.10	115,330	550.80	25,720	535.30
66	1,447,020	655.10	1,289,800	666.80	123,470	559.70	28,010	559.60
67	1,417,590	654.50	1,267,520	665.60	118,660	559.80	25,990	565.90
68	1,410,590	666.20	1,262,930	677.60	116,290	567.20	26,060	576.20
69	1,413,630	657.90	1,268,290	668.80	114,540	561.00	25,390	577.50
70-74	6,396,530	664.00	5,756,610	674.50	502,530	563.10	110,200	587.90
70	1,379,690	662.40	1,240,870	673.30	107,810	559.90	25,880	583.50
71	1,335,780	663.80	1,197,440	674.70	107,790	565.90	24,750	587.30
72	1,336,420	662.80	1,206,860	673.10	101,990	560.50	22,010	588.60
73	1,236,270	659.50	1,114,980	670.00	95,670	556.40	20,030	585.30
74	1,108,370	672.50	996,460	682.90	89,270	574.10	17,530	597.70
75-79	4,761,480	745.30	4,326,160	756.10	347,370	624.70	66,700	671.80
75	1,089,480	706.00	989,000	716.40	79,370	597.30	16,190	616.70
76	1,006,850	731.10	915,370	741.60	72,620	613.20	14,270	662.00
77	940,330	778.20	854,630	788.80	69,240	658.30	12,170	718.60
78	886,260	766.50	806,870	777.50	62,800	638.60	12,610	699.30
79	838,560	754.00	760,290	765.90	63,340	621.60	11,460	681.80
80-84	3,084,680	718.20	2,804,460	729.20	229,590	594.20	39,460	642.30
80	758,240	741.60	688,940	752.30	56,340	622.30	9,810	656.70
81	691,640	724.10	627,390	735.00	52,220	601.50	9,140	650.70
82	609,750	715.10	556,670	725.60	43,550	591.20	7,630	651.50
83	543,010	701.60	493,350	713.70	41,350	568.30	6,600	606.80
84	482,040	695.60	438,110	706.60	36,130	573.20	6,280	633.90
85-89	1,589,070	679.80	1,444,690	691.60	119,890	546.40	19,600	619.10
85	431,060	692.00	393,760	702.90	30,800	563.50	5,210	611.70
86	371,530	685.10	337,610	696.70	28,240	554.00	4,650	627.70
87	306,770	681.30	278,730	693.30	23,000	542.40	3,960	632.80
88	264,520	667.30	239,490	679.70	21,050	535.20	3,160	601.70
89	215,190	659.80	195,100	672.10	16,800	521.70	2,620	619.30
90-94	582,450	632.10	527,910	644.90	46,190	496.00	7,390	581.70
95 or older	157,040	572.00	140,580	585.40	14,740	451.20	1,540	519.00
Men	13,648,790	759.20	12,344,470	772.50	1,007,060	627.30	250,950	640.20
62-64	1,349,630	688.70	1,217,190	702.10	104,000	569.50	23,900	546.80
62	356,560	683.60	321,230	697.00	27,410	565.90	6,600	543.40
63	484,250	687.20	437,070	700.60	37,110	566.00	8,480	544.70
64	508,820	693.80	458,890	707.10	39,480	575.20	8,820	551.50
65-69	3,945,470	755.70	3,543,240	770.70	314,550	624.20	75,100	619.60
65	764,370	745.40	685,750	760.20	61,940	620.10	14,260	597.90
66	814,270	761.10	728,780	777.40	66,500	624.50	16,050	612.00
67	797,760	755.10	716,010	769.90	64,130	625.00	15,140	626.10
68	784,870	766.00	705,820	781.10	61,860	629.40	14,750	636.80
69	784,200	750.50	706,880	764.50	60,120	621.80	14,900	624.80
70-74	3,531,770	740.20	3,191,810	753.00	260,990	614.60	66,380	635.00
70	772,310	750.10	697,730	764.10	56,670	614.40	15,550	631.10
71	746,650	745.30	671,770	758.80	57,300	619.70	14,900	635.50
72	737,980	738.00	669,310	750.10	52,940	613.60	13,070	636.90
73	679,100	726.10	615,070	738.20	49,170	601.70	12,280	635.30
74	595,730	739.90	537,930	751.90	44,910	623.50	10,580	637.00
75-79	2,443,080	829.90	2,231,070	841.90	161,650	693.40	40,790	720.10
75	573,180	780.60	522,330	792.40	38,820	655.60	9,770	657.40
76	523,670	813.80	478,920	825.60	34,090	677.40	8,650	708.20
77	482,260	871.60	441,170	883.50	31,900	731.70	7,250	771.40
78	446,480	858.10	408,520	869.90	28,490	715.90	7,690	753.10
79	417,490	839.60	380,130	852.20	28,350	698.80	7,430	732.40
80-84	1,455,510	787.40	1,326,070	799.00	99,010	654.60	25,560	677.60
80	372,030	823.20	339,680	834.60	25,070	696.50	5,990	694.80
81	332,370	798.10	302,530	809.50	22,570	665.30	5,860	691.70
82	285,950	780.30	261,160	791.40	18,740	649.30	5,140	681.10
83	248,420	760.20	225,800	773.10	17,430	615.30	4,460	640.40
84	216,740	749.90	196,900	761.40	15,200	621.40	4,110	668.30

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, at end of 1993 —Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Retired workers								
85-89	662,730	\$733.20	600,360	\$745.10	46,770	\$599.60	13,850	\$648.90
85	186,640	745.20	170,300	756.60	12,240	610.90	3,640	639.80
86	158,990	739.40	143,970	750.70	11,230	613.00	3,390	664.80
87	126,850	733.50	114,850	745.40	8,820	600.20	2,820	651.20
88	106,620	717.50	95,930	730.40	8,240	585.20	2,170	631.80
89	83,630	714.10	75,310	726.60	6,240	571.70	1,830	654.40
90-94	212,490	685.20	192,000	698.90	15,460	543.10	4,650	603.00
95 or older.....	48,110	644.90	42,730	659.90	4,630	514.00	720	598.40
Women	12,447,440	580.70	11,187,860	588.60	1,033,470	508.50	170,240	511.30
62-64	1,125,810	443.10	1,012,050	445.90	87,930	422.90	21,230	406.70
62	307,000	430.80	276,640	433.50	23,660	410.20	5,630	396.20
63	400,220	442.80	360,190	445.40	30,820	425.50	7,750	404.90
64	418,590	452.50	375,220	455.60	33,450	429.40	7,850	416.00
65-69	3,104,070	525.40	2,759,440	530.40	273,740	485.60	56,070	486.90
65	596,340	498.60	528,390	502.60	53,390	470.40	11,460	457.40
66	632,750	518.60	561,020	523.00	56,970	484.10	11,960	489.30
67	619,830	525.00	551,510	530.20	54,530	483.10	10,850	481.80
68	625,720	541.10	557,110	546.60	54,430	496.60	11,310	497.20
69	629,430	542.50	561,410	548.10	54,420	493.80	10,490	510.30
70-74	2,864,760	569.90	2,564,800	576.90	241,540	507.50	43,820	516.70
70	607,380	550.90	543,140	556.70	51,140	499.40	10,330	511.90
71	589,130	560.60	525,670	567.20	50,490	504.80	9,850	514.30
72	598,440	570.00	537,550	577.20	49,050	503.10	8,940	517.90
73	557,170	578.20	499,910	586.00	46,500	508.50	7,750	506.10
74	512,640	594.10	458,530	601.80	44,360	524.00	6,950	537.90
75-79	2,318,400	656.10	2,095,090	664.80	185,720	564.90	25,910	595.60
75	516,300	623.20	466,670	631.30	40,550	541.60	6,420	554.80
76	483,180	641.30	436,450	649.50	38,530	556.40	5,620	590.90
77	458,070	679.90	413,460	687.80	37,340	595.70	4,920	640.80
78	439,780	673.50	398,350	682.70	34,310	574.40	4,920	615.10
79	421,070	669.10	380,160	679.60	34,990	559.00	4,030	588.60
80-84	1,629,170	656.40	1,478,390	666.60	130,580	548.40	13,900	577.50
80	386,210	662.90	349,260	672.30	31,270	562.90	3,820	597.00
81	359,270	655.60	324,860	665.60	29,650	553.00	3,280	577.50
82	323,800	657.60	295,510	667.40	24,810	547.30	2,490	590.30
83	294,590	652.20	267,550	663.50	23,920	534.10	2,140	536.60
84	265,300	651.30	241,210	661.90	20,930	538.20	2,170	568.80
85-89	926,340	641.70	844,330	653.50	73,120	512.40	5,750	547.50
85	244,420	651.40	223,460	661.90	18,560	532.20	1,570	546.40
86	212,540	644.60	193,640	656.60	17,010	515.10	1,260	527.80
87	179,920	644.50	163,880	656.70	14,180	506.40	1,140	587.30
88	157,900	633.30	143,560	645.90	12,810	503.10	990	535.90
89	131,560	625.20	119,790	637.80	10,560	492.20	790	538.00
90-94	369,960	601.60	335,910	614.00	30,730	472.30	2,740	545.40
95 or older.....	108,930	539.80	97,850	552.90	10,110	422.50	820	449.20
Disabled workers								
Total	3,729,330	\$641.60	2,917,820	\$658.10	671,130	\$583.30	84,470	\$561.80
Under 20	1,580	290.20	1,180	288.90	300	297.90	30	294.30
20-24	41,710	347.20	31,040	348.00	8,130	342.20	770	336.20
20	2,350	280.00	1,840	284.40	400	264.80	50	251.60
21	5,180	303.50	3,900	309.50	930	284.70	130	269.40
22	8,500	340.10	6,290	346.50	1,700	315.60	160	357.80
23	11,680	350.30	8,740	350.20	2,200	352.20	160	317.20
24	14,000	376.20	10,270	373.00	2,900	379.40	270	382.50
25-29	124,880	445.90	90,840	450.60	25,570	425.20	3,620	458.90
25	17,910	408.90	13,360	413.40	3,590	392.80	360	362.00
26	19,470	427.90	13,980	428.50	3,940	412.70	550	482.00
27	23,880	440.10	17,070	447.90	5,210	415.50	640	438.20
28	28,620	453.50	20,710	452.60	5,900	447.80	850	498.50
29	35,000	472.50	25,720	482.00	6,930	437.30	1,220	460.40
30-34	239,740	515.10	178,730	523.10	46,900	484.40	7,390	514.20
30	37,460	483.50	27,870	489.90	7,320	459.60	1,100	509.80
31	42,630	493.60	31,740	501.60	8,230	457.30	1,530	501.60
32	47,900	511.20	36,170	519.70	9,080	480.60	1,240	481.00
33	53,040	527.60	39,050	535.10	10,790	497.40	1,720	543.60
34	58,710	542.90	43,900	551.90	11,480	510.30	1,800	522.60
35-39	346,900	581.80	256,090	592.50	72,060	543.80	10,020	569.80
35	61,320	551.70	45,210	560.80	12,720	517.80	1,780	552.40
36	66,210	567.40	48,560	575.60	13,880	534.40	2,010	566.20
37	69,610	584.40	51,470	597.40	14,400	540.80	2,220	555.00
38	72,740	590.50	53,740	602.30	15,500	550.90	1,770	590.00
39	77,020	607.60	57,110	618.40	15,560	569.10	2,240	585.40

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1993 —Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Disabled workers—Continued								
40-44	415,400	\$635.00	307,230	\$643.50	85,110	\$604.80	10,500	\$583.20
40	76,940	616.60	57,050	625.10	15,830	583.10	2,070	605.70
41	81,680	621.70	60,870	631.80	16,480	583.70	2,110	580.20
42	84,300	636.10	62,700	643.50	16,740	607.10	2,130	590.70
43	83,890	646.00	61,140	655.40	18,050	616.30	1,940	588.10
44	88,590	651.90	65,470	659.40	18,010	629.60	2,250	553.90
45-49	462,890	669.30	355,950	680.50	86,550	631.20	10,620	593.00
45	91,670	661.70	69,280	668.60	17,230	636.20	2,070	597.50
46	98,920	665.40	75,980	675.50	18,160	624.20	2,140	594.20
47	92,280	673.30	70,950	685.60	16,940	633.80	2,320	598.60
48	86,700	670.20	66,190	683.20	17,280	633.00	2,130	577.60
49	93,320	676.20	73,550	689.70	16,940	629.10	1,960	596.80
50-54	530,110	677.10	417,600	692.00	96,600	625.50	11,920	587.80
50	102,950	678.00	81,250	691.10	18,530	630.20	2,290	588.00
51	104,490	680.30	82,240	694.80	19,050	630.60	2,210	587.80
52	104,670	676.20	82,060	691.00	19,290	627.00	2,540	592.90
53	106,410	675.70	84,270	691.50	19,110	622.40	2,480	573.90
54	111,590	675.30	87,780	691.80	20,620	617.90	2,400	596.50
55-59	680,110	677.70	544,980	695.50	117,230	610.60	14,010	569.80
55	120,400	677.00	95,690	692.90	21,520	621.80	2,380	564.80
56	124,330	677.90	99,150	696.90	21,800	608.70	2,670	569.40
57	134,320	678.10	107,530	695.20	23,180	611.90	2,870	593.80
58	146,320	678.00	117,700	696.60	24,960	605.60	2,800	561.00
59	154,740	677.40	124,910	695.60	25,770	606.50	3,290	560.20
60-64	886,010	681.10	734,180	701.40	132,680	585.90	15,590	552.30
60	159,100	682.20	129,860	701.60	25,330	599.30	3,180	574.40
61	176,700	681.80	144,250	701.40	28,460	599.10	3,130	541.80
62	182,220	688.30	152,310	707.60	25,980	590.90	3,130	562.20
63	184,980	680.30	154,340	700.70	26,860	581.80	3,180	537.70
64	183,010	673.30	153,420	695.70	26,050	557.90	2,970	545.10
Men	2,358,080	714.40	1,863,070	736.20	404,500	635.50	55,140	604.70
Under 20	1,080	293.40	830	291.50	190	325.90	20	216.00
20-24	26,980	356.70	20,050	357.50	5,310	351.00	470	361.40
20	1,470	299.00	1,160	308.30	260	254.20	30	323.00
21	3,370	306.10	2,550	311.00	640	290.00	80	296.80
22	5,500	351.60	4,040	358.20	1,100	329.20	100	386.40
23	7,470	364.10	5,600	365.60	1,400	360.70	90	314.80
24	9,170	381.40	6,700	376.60	1,910	390.10	170	408.50
25-29	81,590	456.60	58,610	462.10	17,340	432.30	2,460	477.50
25	11,820	417.40	8,680	421.40	2,450	397.40	220	392.20
26	12,610	438.90	8,980	440.20	2,560	420.70	370	500.70
27	15,500	447.70	10,910	455.10	3,460	424.00	470	444.00
28	18,560	466.10	13,120	468.00	4,180	452.80	590	498.00
29	23,100	484.80	16,920	494.40	4,690	444.80	810	494.50
30-34	157,090	527.10	115,970	538.50	31,630	489.40	5,130	509.20
30	24,310	492.60	17,950	501.60	4,910	460.70	730	520.80
31	28,510	504.20	20,970	515.10	5,590	461.00	1,190	503.60
32	31,400	525.10	23,570	535.80	6,020	488.70	860	485.10
33	34,870	538.10	25,580	549.40	7,220	502.00	1,130	522.50
34	38,000	558.00	27,900	572.00	7,890	516.30	1,220	512.50
35-39	224,770	608.30	164,450	623.20	47,890	559.10	6,810	590.90
35	40,060	569.30	29,210	580.30	8,570	530.20	1,240	565.20
36	43,110	592.20	31,530	604.80	9,110	546.10	1,340	589.50
37	45,900	612.70	33,700	630.60	9,660	555.40	1,630	576.10
38	46,430	619.90	34,030	636.90	10,220	566.90	1,150	601.10
39	49,270	639.20	35,980	654.40	10,330	590.20	1,450	622.60
40-44	264,470	676.70	196,380	689.40	53,550	632.70	6,940	616.90
40	48,960	653.30	36,460	665.20	10,010	607.90	1,440	642.20
41	51,650	659.00	38,980	673.20	10,200	604.80	1,320	608.40
42	53,370	678.20	39,570	689.60	10,550	640.20	1,520	601.50
43	54,140	689.50	39,770	702.90	11,220	645.80	1,300	636.00
44	56,350	699.60	41,600	712.90	11,570	659.20	1,360	597.70
45-49	289,620	738.40	223,630	756.20	52,480	678.60	7,130	630.20
45	58,240	716.00	43,870	730.90	10,850	666.70	1,400	618.20
46	62,070	727.00	47,650	744.20	11,210	663.40	1,490	637.70
47	57,830	744.50	44,700	762.80	10,310	681.10	1,510	643.50
48	53,870	747.70	41,420	767.20	10,320	688.70	1,410	616.40
49	57,610	758.80	45,990	776.60	9,790	695.60	1,320	634.20
50-54	327,300	769.90	261,330	789.30	56,050	697.40	7,420	643.60
50	63,800	763.60	50,710	781.50	11,070	696.70	1,360	631.40
51	64,140	773.50	51,100	793.20	11,020	700.60	1,400	648.60
52	64,720	766.10	51,570	783.80	11,100	702.60	1,600	639.90
53	65,580	772.30	52,630	794.60	11,120	688.30	1,530	640.60
54	69,060	773.50	55,320	793.10	11,740	698.60	1,530	656.80

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1993 —Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Disabled workers—Continued								
55-59.....	421,490	\$781.20	343,860	\$801.00	66,430	\$700.90	8,920	\$641.20
55.....	73,810	776.50	59,510	795.10	12,310	707.40	1,490	630.60
56.....	77,410	779.40	62,980	800.50	12,300	695.20	1,730	638.50
57.....	82,990	781.10	67,830	799.30	12,880	705.90	1,830	666.50
58.....	90,910	784.20	74,590	804.20	14,020	701.20	1,800	612.50
59.....	96,370	783.70	78,950	804.30	14,920	695.70	2,070	653.90
60-64.....	563,690	787.50	477,960	807.40	73,630	682.40	9,840	618.60
60.....	100,860	787.40	84,350	807.50	14,120	690.70	1,930	647.10
61.....	112,030	786.20	93,160	806.20	16,360	694.40	1,920	614.50
62.....	116,820	793.00	99,880	812.30	14,330	682.30	2,050	636.50
63.....	116,620	790.60	99,650	810.10	14,560	686.70	2,070	593.70
64.....	117,360	780.10	100,920	801.20	14,260	656.20	1,870	601.40
Women.....	1,371,250	516.40	1,054,750	520.20	266,630	504.20	29,330	481.30
Under 20.....	500	283.10	350	282.80	110	249.50	10	451.00
20-24.....	14,730	329.80	10,990	330.60	2,820	325.70	300	296.70
20.....	880	248.30	680	243.50	140	284.40	20	144.50
21.....	1,810	298.70	1,350	306.70	290	273.00	50	225.60
22.....	3,000	318.90	2,250	325.70	600	290.70	60	310.00
23.....	4,210	325.90	3,140	322.70	800	337.30	70	320.30
24.....	4,830	366.30	3,570	366.30	990	358.90	100	338.20
25-29.....	43,290	425.60	32,230	429.70	8,230	410.40	1,160	419.50
25.....	6,090	392.40	4,680	398.40	1,140	382.90	140	314.70
26.....	6,860	407.70	5,000	407.60	1,380	397.90	180	443.50
27.....	8,380	426.10	6,160	435.10	1,750	398.80	170	422.30
28.....	10,060	430.20	7,590	426.10	1,720	435.60	260	499.40
29.....	11,900	448.50	8,800	458.10	2,240	421.80	410	393.00
30-34.....	82,650	492.30	62,760	494.70	15,270	474.10	2,260	525.60
30.....	13,150	466.70	9,920	468.70	2,410	457.40	370	488.10
31.....	14,120	472.30	10,770	475.30	2,640	449.60	340	494.60
32.....	16,500	484.80	12,600	489.70	3,060	464.50	380	471.60
33.....	18,170	507.40	13,470	507.90	3,570	488.10	590	583.90
34.....	20,710	515.00	16,000	516.80	3,590	497.30	580	543.90
35-39.....	122,130	533.00	91,640	537.50	24,170	513.50	3,210	525.00
35.....	21,260	518.60	16,000	525.30	4,150	492.20	540	523.00
36.....	23,100	521.10	17,030	521.50	4,770	512.00	670	519.70
37.....	23,710	529.50	17,770	534.60	4,740	511.00	590	496.70
38.....	26,310	538.70	19,710	542.70	5,280	519.90	620	569.40
39.....	27,750	551.50	21,130	557.30	5,230	527.30	790	517.10
40-44.....	150,930	562.00	110,850	562.20	31,560	557.50	3,560	517.40
40.....	27,980	552.40	20,590	554.20	5,820	540.50	630	522.40
41.....	30,030	557.70	21,890	558.00	6,280	549.40	790	533.00
42.....	30,930	563.30	23,130	564.70	6,190	550.60	610	563.90
43.....	29,750	566.90	21,370	566.80	6,830	567.80	640	490.90
44.....	32,240	568.60	23,870	566.20	6,440	576.40	890	487.00
45-49.....	173,270	553.80	132,320	552.60	34,070	558.20	3,490	516.80
45.....	33,430	567.20	25,410	561.10	6,380	584.40	670	554.30
46.....	36,850	561.50	28,330	560.00	6,950	560.90	650	494.30
47.....	34,450	553.80	26,250	554.00	6,630	560.20	810	514.80
48.....	32,830	543.20	24,770	542.70	6,960	550.40	720	501.70
49.....	35,710	543.10	27,560	544.80	7,150	538.00	640	519.60
50-54.....	202,810	527.40	156,270	529.30	40,550	526.10	4,500	495.70
50.....	39,150	538.70	30,540	541.10	7,460	531.60	930	524.50
51.....	40,350	532.10	31,140	533.30	8,030	534.40	810	482.70
52.....	39,950	530.70	30,490	534.10	8,190	524.50	940	512.80
53.....	40,830	520.60	31,640	520.00	7,990	530.70	950	466.40
54.....	42,530	515.90	32,460	519.10	8,880	511.10	870	490.60
55-59.....	258,620	508.90	201,120	515.10	50,800	492.40	5,090	444.50
55.....	46,590	519.40	36,180	524.80	9,210	507.30	890	454.80
56.....	46,920	510.60	36,170	516.40	9,500	496.70	940	442.40
57.....	51,330	511.50	39,700	517.50	10,300	494.30	1,040	465.80
58.....	55,410	503.70	43,110	510.50	10,940	483.00	1,000	468.20
59.....	58,370	501.70	45,960	508.80	10,850	483.80	1,220	401.20
60-64.....	322,320	495.20	256,220	503.50	59,050	465.60	5,750	438.90
60.....	58,240	500.00	45,510	505.50	11,210	484.10	1,250	462.00
61.....	64,670	500.80	51,090	510.20	12,100	470.10	1,210	426.60
62.....	65,400	501.30	52,430	508.30	11,650	478.50	1,080	421.30
63.....	68,360	492.20	54,690	501.30	12,300	457.70	1,110	433.30
64.....	65,650	482.30	52,500	492.90	11,790	439.10	1,100	449.30

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1993 —Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Spouses								
Total	3,369,680	\$332.20	3,084,500	\$339.80	197,920	\$247.30	70,260	\$248.00
WIVES	3,332,880	333.70	3,056,490	341.10	192,800	248.80	67,140	251.20
Entitlement based on care of children	286,820	165.00	225,330	171.80	45,380	143.40	12,220	130.90
Under 35	57,280	107.80	45,050	110.80	9,080	96.60	2,040	98.40
35-39	57,950	131.80	45,090	136.20	9,560	116.90	2,270	108.00
40-44	56,280	160.30	43,390	166.20	9,420	144.50	2,600	123.80
45-49	45,650	183.80	36,120	191.40	6,700	158.00	2,330	143.90
50-54	31,230	204.60	24,410	213.50	5,120	177.90	1,520	158.20
55-59	21,190	232.80	16,710	242.70	3,480	202.70	850	164.60
60-61	7,440	271.80	6,190	281.70	920	234.30	310	189.80
62-64	9,800	281.80	8,370	291.40	1,100	236.70	300	191.70
Entitlement based on age	3,046,060	349.60	2,831,160	354.60	147,420	281.30	54,920	278.00
62-64	440,110	319.10	407,240	324.30	22,820	256.30	8,380	251.60
62	117,590	315.00	109,760	319.40	5,320	258.50	2,140	241.10
63	157,680	317.80	145,560	322.80	8,750	259.10	2,820	252.70
64	164,840	323.40	151,920	329.30	8,750	252.30	3,420	257.30
65-69	953,310	342.90	880,130	348.40	50,330	278.30	18,940	266.10
65	187,710	337.50	172,910	343.10	10,120	273.20	3,890	261.50
66	196,130	343.10	181,270	348.60	10,450	277.40	3,580	267.60
67	190,560	344.00	175,550	349.70	10,300	278.80	3,940	265.80
68	190,300	345.50	175,080	351.20	10,440	280.30	4,000	271.20
69	188,610	344.30	175,320	349.30	9,020	282.50	3,530	264.00
70-74	809,880	354.20	752,160	358.90	38,590	286.70	15,190	290.90
70	180,050	347.80	166,320	353.10	9,180	280.80	3,720	282.90
71	175,080	349.00	162,430	354.00	8,240	281.60	3,610	285.50
72	169,330	354.10	157,730	358.50	7,820	286.90	2,950	293.90
73	155,670	360.60	144,850	364.90	7,260	296.30	2,650	292.50
74	129,750	362.50	120,830	367.10	6,090	290.80	2,260	306.80
75-79	495,030	374.10	464,140	378.30	20,800	304.60	7,920	302.20
75	121,910	370.70	114,590	375.00	4,810	299.30	1,950	301.30
76	107,170	375.80	100,520	380.00	4,520	310.50	1,700	288.60
77	97,570	377.50	91,390	381.80	4,300	303.20	1,560	309.50
78	89,520	375.30	83,930	378.90	3,740	315.40	1,420	310.80
79	78,860	371.40	73,710	375.90	3,430	294.30	1,290	303.00
80-84	247,920	363.80	233,290	368.30	10,760	282.10	3,170	293.50
85-89	83,090	355.40	78,580	358.90	3,310	289.80	1,040	287.50
90-94	15,190	343.40	14,330	348.60	650	254.90	200	262.70
95 or older.....	1,530	334.40	1,290	338.50	160	300.80	80	335.80
HUSBANDS	36,800	192.80	28,010	195.90	5,120	188.70	3,120	178.00
Under 62	6,360	103.20	5,160	105.60	800	94.00	250	85.60
62-64	1,350	162.40	960	157.00	210	175.20	150	181.10
65-69	6,310	192.30	4,680	194.30	930	202.50	630	168.00
70-74	7,140	201.40	5,030	206.40	1,240	193.70	760	182.50
75-79	5,980	214.90	4,310	217.50	860	223.80	710	193.00
80-84	6,000	236.70	5,000	241.60	560	210.00	360	205.50
85-89	2,810	237.90	2,230	244.60	370	229.30	200	186.20
90 or older.....	850	231.20	640	237.00	150	205.50	60	233.30
SPOUSES OF RETIRED WORKERS	3,097,490	347.60	2,864,450	353.40	158,110	275.80	61,650	266.20
WIVES OF RETIRED WORKERS	3,068,520	348.90	2,842,690	354.40	154,090	277.50	58,850	270.10
Entitlement based on care of children	80,970	235.40	63,490	247.80	12,170	200.60	4,800	168.00
Under 35	4,010	205.00	2,900	218.60	770	176.20	300	156.20
35-39	6,780	197.30	4,970	208.70	1,220	176.90	550	143.40
40-44	11,260	209.50	8,630	218.50	1,830	192.00	730	156.30
45-49	14,740	218.10	11,520	230.20	2,050	180.70	1,050	165.30
50-54	15,030	231.00	11,610	243.50	2,380	197.30	960	171.90
55-59	14,130	250.80	11,200	261.30	2,170	217.80	650	184.00
60-61	6,040	285.50	5,010	296.60	740	246.40	270	193.00
62-64	8,980	288.50	7,650	298.80	1,010	240.30	290	193.60

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, at end of 1993 —Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Spouses—Continued								
Entitlement based on age	2,987,550	\$351.90	2,779,200	\$356.90	141,920	\$284.10	54,050	\$279.10
62-64	406,900	326.60	377,150	331.80	20,240	263.10	7,920	252.20
62	105,640	324.50	98,830	328.90	4,520	267.30	1,970	242.90
63	145,240	325.80	134,370	330.80	7,690	265.10	2,660	253.10
64	156,020	328.70	143,950	334.70	8,030	258.70	3,290	257.10
65-69	933,800	345.20	863,210	350.60	48,150	281.30	18,620	267.60
65	180,930	341.70	166,950	347.30	9,440	279.10	3,780	263.90
66	191,220	345.80	177,040	351.20	9,850	280.20	3,540	268.70
67	187,230	345.80	172,700	351.40	9,930	280.60	3,840	267.80
68	187,820	346.90	172,960	352.60	10,110	282.10	3,980	272.20
69	186,600	345.60	173,560	350.50	8,820	285.00	3,480	264.80
70-74	805,220	354.90	748,170	359.60	38,000	288.00	15,120	291.50
70	178,580	348.70	165,080	353.90	8,960	283.50	3,710	283.10
71	174,100	349.70	161,580	354.60	8,150	282.10	3,580	286.60
72	168,340	354.80	156,850	359.10	7,710	288.40	2,950	293.90
73	155,010	361.20	144,290	365.40	7,170	296.20	2,640	293.40
74	129,190	363.10	120,370	367.70	6,010	292.20	2,240	307.90
75-79	494,140	374.40	463,390	378.50	20,670	304.90	7,910	302.40
75	121,650	371.00	114,350	375.20	4,800	299.40	1,940	302.00
76	106,970	376.20	100,380	380.30	4,460	312.50	1,700	288.60
77	97,370	377.80	91,240	382.00	4,250	303.30	1,560	309.50
78	89,370	375.70	83,790	379.30	3,730	314.70	1,420	310.80
79	78,780	371.50	73,630	376.10	3,430	294.30	1,290	303.00
80-84	247,730	363.90	233,130	368.40	10,740	282.30	3,160	294.10
85-89	83,040	355.40	78,530	359.00	3,310	289.80	1,040	287.50
90-94	15,190	343.40	14,330	348.60	650	254.90	200	262.70
95 or older	1,530	334.40	1,290	338.50	160	300.80	80	335.80
Nondivorced wives of retired workers	2,964,310	348.80	2,752,460	354.30	142,970	276.00	56,490	268.30
Divorced wives of retired workers	104,210	349.90	90,230	357.20	11,120	297.20	2,360	311.90
HUSBANDS OF RETIRED WORKERS	28,970	214.50	21,760	219.80	4,020	209.20	2,800	184.80
SPOUSES OF DISABLED WORKERS	272,190	156.40	220,050	162.40	39,810	134.00	8,610	117.60
WIVES OF DISABLED WORKERS	264,360	157.70	213,800	163.80	38,710	134.60	8,290	117.60
Entitlement based on care of children	205,850	137.30	161,840	141.90	33,210	122.40	7,420	106.90
Under 35	53,270	100.50	42,150	103.40	8,310	89.20	1,740	88.40
35-39	51,170	123.20	40,120	127.20	8,340	108.10	1,720	96.60
40-44	45,020	147.90	34,760	153.20	7,590	133.10	1,870	111.10
45-49	30,910	167.40	24,600	173.20	4,650	148.00	1,280	126.30
50-54	16,200	180.10	12,800	186.30	2,740	161.10	560	134.70
55-59	7,060	197.00	5,510	205.10	1,310	177.70	200	101.60
60-61	1,400	212.80	1,180	218.70	180	184.30	40	167.80
62-64	820	209.30	720	212.00	90	195.70	10	137.00
Entitlement based on age	58,510	229.40	51,960	231.90	5,500	208.00	870	208.70
62-64	33,210	228.00	30,090	230.10	2,580	203.60	460	241.20
62	11,950	231.10	10,930	233.30	800	208.40	170	220.10
63	12,440	224.90	11,190	225.80	1,060	215.50	160	247.30
64	8,820	228.10	7,970	231.80	720	180.90	130	261.30
65-69	19,510	231.80	16,920	234.90	2,180	212.20	320	177.70
65	6,780	223.90	5,960	227.70	680	191.70	110	177.30
66	4,910	237.90	4,230	238.30	600	231.90	40	170.00
67	3,330	242.70	2,850	246.30	370	229.60	100	187.10
68	2,480	234.60	2,120	237.50	330	224.80	20	72.00
69	2,010	222.50	1,760	228.90	200	170.20	50	208.40
70-74	4,660	228.60	3,990	233.40	590	201.90	70	154.30
70	1,470	232.00	1,240	243.40	220	168.30	10	228.10
71	980	227.90	850	228.00	90	230.00	30	148.70
72	990	236.00	880	242.80	110	181.10		
73	660	222.90	560	213.60	90	299.20	10	56.00
74	560	214.70	460	222.20	80	181.50	20	175.00
75 or older	1,130	230.00	960	229.40	150	245.50	20	145.50
Nondivorced wives of disabled workers	260,050	156.80	210,200	163.10	38,080	133.20	8,230	116.60
Divorced wives of disabled workers	4,310	209.90	3,600	207.10	630	218.50	60	254.50
HUSBANDS OF DISABLED WORKERS	7,830	112.70	6,250	112.80	1,100	113.80	320	118.10

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, at end of 1993 —Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Children								
Total	3,537,400	\$328.30	2,526,520	\$344.90	799,070	\$284.80	146,180	\$276.50
Children under age 18	2,784,270	306.50	1,921,300	320.60	670,000	270.90	130,440	269.40
Under 1	10,390	210.20	6,840	210.00	2,930	216.70	340	154.30
1	27,810	217.10	18,270	224.20	7,540	206.90	1,230	184.50
2	41,760	220.00	26,750	224.00	11,720	213.30	2,080	191.60
3	57,000	237.00	36,900	243.60	15,900	220.00	2,400	230.60
4	70,300	244.80	46,160	252.50	18,990	224.20	3,220	238.60
5	84,980	251.00	55,760	258.80	22,530	234.20	4,040	225.40
6	96,210	261.30	63,690	270.80	25,290	239.40	4,550	234.80
7	113,860	268.10	76,810	280.80	29,030	240.10	5,360	219.90
8	132,550	275.80	90,020	288.80	33,370	242.50	5,750	247.30
9	151,300	279.50	104,130	290.30	36,050	252.90	7,430	249.50
10	167,820	284.20	116,070	295.10	39,720	255.20	8,110	249.10
11	192,610	290.20	133,250	301.50	46,100	261.40	8,970	257.40
12	214,150	300.30	148,090	313.70	51,570	265.10	9,870	269.40
13	242,690	306.60	167,770	320.40	57,670	271.80	11,650	262.30
14	260,050	315.40	180,850	328.80	61,750	280.70	12,110	275.30
15	283,930	328.50	199,460	342.40	66,260	291.40	12,720	283.70
16	311,500	357.50	218,870	375.90	71,190	309.20	15,190	305.90
17	325,360	370.10	231,610	387.00	72,390	322.70	15,420	329.00
Disabled children, aged 18 or older	658,880	408.10	538,630	420.40	105,650	355.80	12,840	328.50
18-19	12,980	328.30	8,820	343.40	3,570	302.90	400	204.10
20-24	56,280	373.80	39,650	387.90	14,680	344.80	1,540	286.00
25-29	74,130	397.20	53,860	411.60	17,840	361.70	2,120	335.80
30-34	88,680	410.50	68,430	424.70	18,040	366.50	2,040	324.10
35-39	96,170	421.40	77,110	437.30	16,700	361.20	2,140	328.30
40-44	84,380	424.10	70,660	436.60	11,850	361.90	1,700	340.80
45-49	70,140	426.40	61,030	435.70	7,900	364.10	1,120	357.60
50-54	53,470	430.80	47,400	439.70	5,280	359.20	640	345.20
55-59	39,310	416.20	34,850	424.20	3,890	351.10	540	366.40
60-64	29,930	404.80	27,410	411.00	2,270	336.00	240	351.80
65-69	24,250	388.60	22,190	393.80	1,840	327.10	210	370.80
70-74	16,030	376.70	14,890	380.40	1,030	321.40	110	400.80
75-79	8,550	355.90	8,040	359.20	480	297.20	30	395.70
80 or older	4,580	332.10	4,290	333.50	280	311.10	10	335.00
Students, aged 18-19	94,250	415.00	66,590	434.80	23,420	363.60	2,900	367.20
18	87,610	415.00	62,680	433.60	20,920	364.20	2,720	368.70
19	6,640	415.50	3,910	454.90	2,500	359.00	180	344.90
CHILDREN OF RETIRED WORKERS	436,920	296.20	332,810	311.60	82,460	255.90	19,290	212.30
Children under age 18	240,740	262.10	167,060	274.90	57,590	244.10	14,430	194.80
Under 1	690	212.90	380	180.80	270	266.10	40	158.50
1	1,760	240.70	1,060	238.30	550	255.30	140	217.60
2	2,270	236.30	1,380	236.30	650	270.30	240	144.10
3	3,330	246.70	1,990	254.30	1,100	238.40	210	224.90
4	4,100	230.50	2,490	236.50	1,280	228.30	280	191.10
5	4,940	237.60	3,110	250.20	1,430	239.40	340	127.60
6	5,970	232.50	3,810	238.00	1,720	243.90	390	138.30
7	7,440	238.00	4,620	239.60	2,360	248.20	430	171.00
8	8,750	237.60	5,840	245.90	2,490	228.30	350	176.00
9	10,910	229.00	7,130	240.80	2,930	222.50	750	153.50
10	12,400	241.20	8,660	250.70	2,980	232.20	630	179.60
11	15,530	246.10	10,620	254.00	3,790	239.90	1,010	192.30
12	17,110	244.20	11,880	253.10	4,000	232.90	1,120	202.80
13	20,800	242.20	14,420	251.90	4,950	235.80	1,300	166.20
14	23,580	251.80	16,310	263.20	5,790	235.60	1,360	188.60
15	28,550	255.70	20,410	267.70	6,400	234.30	1,610	193.30
16	33,880	299.00	24,300	318.50	7,310	259.60	2,020	217.70
17	38,730	307.60	28,650	322.20	7,590	274.70	2,210	241.20

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1993 —Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Children—Continued</i>								
Disabled children, aged 18 or older	185,270	\$338.30	157,630	\$348.70	22,550	\$280.90	4,430	\$261.80
18-19	1,980	281.10	1,430	293.80	470	259.80	60	200.80
20-24	12,120	300.90	9,510	315.40	2,120	253.80	420	228.60
25-29	22,630	318.70	18,220	329.40	3,600	281.00	690	254.40
30-34	34,370	343.80	28,770	355.60	4,630	285.90	880	263.10
35-39	38,870	349.60	33,410	361.50	4,410	277.50	910	264.20
40-44	32,410	352.40	28,240	360.80	3,350	297.20	750	280.90
45-49	21,830	341.30	19,360	348.60	1,970	280.10	440	265.30
50-54	11,910	346.60	10,610	353.10	1,070	290.70	140	237.10
55-59	5,290	326.60	4,690	329.80	490	296.60	110	322.80
60-64	2,440	293.70	2,130	299.00	280	255.60	30	276.00
65-69	890	280.50	780	287.00	110	234.50	...	...
70 or older	530	303.60	480	307.70	50	263.80	...	...
Students, aged 18-19	10,910	334.90	8,120	346.00	2,320	307.00	430	291.90
18	10,150	337.70	7,620	349.40	2,080	306.70	410	292.40
19	760	297.90	500	293.10	240	309.30	20	281.00
CHILDREN OF DECEASED WORKERS	1,837,570	442.70	1,287,680	470.20	429,420	373.40	82,380	368.50
Children under age 18	1,355,200	436.30	903,030	468.20	342,830	366.00	72,980	365.10
Under 1	2,530	376.20	1,400	406.80	980	337.60	80	306.10
1	8,210	375.50	5,080	416.00	2,520	305.90	360	298.20
2	14,400	366.70	8,150	402.40	4,940	316.20	840	302.50
3	21,900	383.80	12,810	424.60	7,140	318.50	1,120	324.50
4	29,280	385.40	17,660	423.80	9,020	314.70	1,650	346.10
5	36,910	387.90	22,350	421.80	11,320	328.20	1,890	342.80
6	43,280	397.70	26,910	433.00	12,360	337.20	2,540	319.40
7	51,780	406.90	33,800	443.00	13,920	331.50	2,500	335.90
8	63,460	408.80	41,720	441.90	16,630	335.40	3,180	350.70
9	72,100	411.60	47,680	442.50	18,150	347.40	4,200	340.10
10	82,130	410.50	54,360	439.70	20,810	346.90	4,660	337.10
11	94,190	419.50	62,720	449.10	23,840	355.50	5,060	347.80
12	107,620	427.80	72,230	458.00	27,030	358.10	5,530	367.20
13	122,960	432.50	83,070	461.10	29,740	366.00	6,740	355.00
14	131,240	443.40	88,680	472.50	32,350	377.00	6,890	371.60
15	145,280	454.90	99,030	484.50	35,260	385.80	7,500	375.40
16	159,440	474.00	109,270	504.90	37,190	401.20	9,070	386.70
17	168,490	485.60	116,110	515.00	39,630	412.10	9,170	419.10
Disabled children, aged 18 or older	428,690	454.20	347,810	467.60	72,580	396.80	7,510	385.90
18-19	6,110	442.90	3,840	479.20	2,000	382.70	190	294.90
20-24	28,680	478.10	18,880	510.60	8,830	417.50	750	369.20
25-29	39,930	479.30	27,140	508.00	11,430	417.80	1,220	408.20
30-34	46,740	479.50	33,910	505.60	11,710	412.70	1,080	382.40
35-39	53,020	484.80	40,480	510.90	11,320	402.20	1,150	383.70
40-44	50,930	472.70	41,570	491.20	8,320	389.90	940	388.80
45-49	48,230	465.20	41,610	476.30	5,910	392.80	680	417.30
50-54	41,550	455.00	36,790	464.70	4,200	377.40	500	375.50
55-59	34,020	430.10	30,160	438.90	3,400	358.90	430	377.50
60-64	27,490	414.70	25,280	420.50	1,990	347.40	210	362.60
65-69	23,360	392.70	21,410	397.70	1,730	333.00	210	370.80
70-74	15,670	378.50	14,550	382.30	1,010	322.30	110	400.80
75-79	8,470	356.30	7,970	359.50	470	299.60	30	395.70
80 or older	4,490	332.50	4,220	333.70	260	312.60	10	335.00
Students, aged 18-19	53,680	511.90	36,840	545.30	14,010	435.30	1,890	431.70
18	49,580	512.40	34,370	544.40	12,540	436.60	1,770	433.70
19	4,100	505.30	2,470	558.90	1,470	424.20	120	401.50

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1993 —Continued

(Based on 10-percent sample)

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Children—Continued</i>								
CHILDREN OF DISABLED WORKERS...	1,262,910	\$173.00	906,030	\$178.90	287,190	\$160.70	44,510	\$134.10
Children under age 18.....	1,188,330	167.40	851,210	173.00	269,580	155.70	43,030	132.10
Under 1.....	7,170	151.30	5,060	157.80	1,680	138.20	220	98.40
1.....	17,840	141.90	12,130	142.70	4,470	145.20	730	122.00
2.....	25,090	134.40	17,220	138.50	6,130	124.30	1,000	109.90
3.....	31,770	134.80	22,100	137.70	7,660	125.50	1,070	133.50
4.....	36,920	135.00	26,010	137.80	8,690	129.70	1,290	111.30
5.....	43,130	135.40	30,300	139.40	9,780	124.50	1,810	121.30
6.....	46,960	139.30	32,970	142.30	11,210	130.90	1,620	125.30
7.....	54,640	140.60	38,390	143.00	12,750	138.80	2,430	109.30
8.....	60,340	141.40	42,460	144.30	14,250	136.60	2,220	110.30
9.....	68,290	148.20	49,320	150.30	14,970	144.40	2,480	125.20
10.....	73,290	149.90	53,050	154.30	15,930	139.80	2,820	119.10
11.....	82,890	151.50	59,910	155.30	18,470	144.20	2,900	122.20
12.....	89,420	157.60	63,980	162.00	20,540	149.00	3,220	124.60
13.....	98,930	163.70	70,280	168.20	22,980	157.50	3,610	123.90
14.....	105,230	170.10	75,860	175.00	23,610	159.80	3,860	134.00
15.....	110,100	180.70	80,020	185.70	24,600	170.90	3,610	133.30
16.....	118,180	217.20	85,300	227.00	26,690	194.60	4,100	170.40
17.....	118,140	225.80	86,850	237.30	25,170	196.30	4,040	172.60
Disabled children, aged 18 or older.....	44,920	256.00	33,190	265.20	10,520	233.80	900	178.00
18-19.....	4,890	204.30	3,550	216.60	1,100	176.30	150	90.20
20-24.....	15,480	237.60	11,260	243.60	3,730	224.30	370	182.40
25-29.....	11,570	267.60	8,500	279.90	2,810	236.90	210	182.90
30-34.....	7,570	286.60	5,750	293.70	1,700	267.60	80	209.00
35-39.....	4,280	288.80	3,220	297.80	970	263.90	80	260.80
40 or older.....	1,130	283.50	910	291.50	210	247.10	10	320.00
Students, aged 18-19.....	29,660	269.20	21,630	280.00	7,090	240.50	580	212.90
18.....	27,880	269.90	20,690	280.50	6,300	238.90	540	213.30
19.....	1,780	258.80	940	267.80	790	252.80	40	207.30
<i>Widowed mothers and fathers</i>								
Total.....	289,260	\$447.20	208,660	\$474.90	57,880	\$371.40	15,610	\$362.10
Under 20.....	350	339.70	230	351.10	80	314.60	30	337.00
20-24.....	4,950	354.10	3,340	369.20	1,130	329.40	290	292.30
20.....	340	315.00	260	337.20	60	261.00	10	279.00
21.....	550	315.20	340	310.30	150	343.50	30	242.30
22.....	1,020	345.70	640	365.70	290	322.70	60	318.80
23.....	1,420	365.30	950	380.90	300	326.30	110	353.10
24.....	1,620	371.10	1,150	386.10	330	344.10	80	209.30
25-29.....	19,020	386.20	13,210	406.50	4,210	334.10	1,030	339.00
25.....	2,190	378.80	1,550	398.30	500	306.70	80	377.40
26.....	2,990	393.70	2,060	411.90	700	343.80	180	357.40
27.....	4,050	380.00	2,830	393.00	870	369.70	220	297.00
28.....	4,560	389.10	3,220	404.80	900	349.30	270	323.40
29.....	5,230	387.20	3,550	419.00	1,240	303.80	280	364.20
30-34.....	46,290	413.10	33,540	443.00	9,400	325.90	2,270	338.20
30.....	6,490	420.70	4,740	446.10	1,190	345.70	410	360.20
31.....	8,390	407.20	6,020	438.10	1,750	314.30	400	332.60
32.....	9,300	405.70	6,620	438.70	2,090	318.10	410	336.30
33.....	10,550	409.70	7,820	437.10	2,020	324.50	500	320.10
34.....	11,560	422.00	8,340	453.70	2,350	332.70	550	343.90
35-39.....	65,370	430.50	46,740	459.30	12,990	347.00	3,810	361.40
35.....	12,170	429.20	8,880	452.40	2,270	353.70	750	379.90
36.....	13,050	418.40	9,150	454.50	2,790	325.90	720	371.50
37.....	13,070	429.70	9,460	455.30	2,600	349.90	700	391.40
38.....	13,910	437.90	9,950	468.50	2,740	347.00	780	327.80
39.....	13,170	436.70	9,300	465.00	2,590	360.90	860	342.90
40-44.....	59,930	451.60	42,550	477.90	12,020	373.20	3,210	376.80
40.....	12,620	443.30	9,050	472.60	2,650	359.90	640	377.80
41.....	12,830	440.60	8,980	468.90	2,600	361.00	770	359.70
42.....	12,310	452.90	8,710	475.90	2,420	390.30	690	370.30
43.....	10,970	458.80	7,810	476.30	2,140	382.40	520	437.00
44.....	11,200	465.30	8,000	497.80	2,210	375.80	590	352.50
45-49.....	41,220	486.60	30,400	515.70	7,290	409.40	2,640	362.10
45.....	10,050	471.80	7,160	502.60	1,940	408.90	700	353.60
46.....	9,640	493.90	7,230	517.10	1,490	411.20	680	415.90
47.....	8,260	496.50	6,140	529.90	1,460	396.40	490	354.80
48.....	6,840	495.10	4,980	521.50	1,240	430.40	460	356.50
49.....	6,430	476.90	4,890	509.20	1,160	401.70	310	283.50

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1993 —Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Widowed mothers and fathers								
50-54	23,540	\$494.70	17,360	\$523.90	4,700	\$424.00	1,250	\$374.80
50	6,050	484.10	4,590	512.20	1,070	405.70	280	333.10
51	5,450	503.00	4,220	523.60	940	442.70	270	402.20
52	4,170	498.30	2,990	528.80	950	427.90	220	404.30
53	4,110	493.10	2,920	524.20	900	436.60	220	346.70
54	3,760	497.30	2,640	538.80	840	408.20	260	390.20
55-59	15,210	493.40	11,180	514.00	3,240	443.80	670	395.30
55	3,610	483.70	2,710	493.10	700	450.40	150	461.90
56	3,220	485.00	2,300	507.30	750	446.30	150	363.50
57	2,850	504.60	2,080	531.20	630	456.30	130	330.50
58	2,770	485.20	2,060	511.30	530	409.60	160	382.10
59	2,760	512.20	2,030	534.60	630	449.80	80	461.50
60-61	5,100	503.40	3,820	525.10	1,070	446.90	190	408.90
60	2,350	490.80	1,790	511.80	420	420.50	120	459.00
61	2,750	514.20	2,030	536.90	650	464.00	70	323.10
62 or older	8,280	489.20	6,290	511.00	1,750	423.50	220	395.20
Widowed mothers	272,940	455.50	197,210	484.40	54,560	374.90	14,590	366.90
Mothers	243,880	458.50	174,580	488.70	50,040	376.60	13,370	371.60
Surviving divorced mothers	29,060	430.20	22,630	451.50	4,520	356.60	1,220	315.10
Widowed fathers	16,320	309.60	11,450	309.90	3,320	312.80	1,020	293.20
Nondisabled widows and widowers								
Total	5,061,230	\$630.80	4,556,610	\$644.60	424,870	\$500.60	68,030	\$515.70
Widows	5,024,290	632.10	4,525,340	645.90	420,250	501.40	67,150	516.70
60-61	145,840	590.00	125,210	606.50	17,120	489.00	2,980	488.10
60	58,420	595.20	50,540	610.30	6,620	496.70	1,060	495.10
61	87,420	586.50	74,670	604.00	10,500	484.20	1,920	484.20
62-64	384,080	604.40	330,690	621.10	45,050	501.30	7,050	487.70
62	111,340	599.90	96,100	615.60	12,880	500.30	2,010	485.40
63	131,110	604.70	113,300	621.00	15,040	503.90	2,290	481.50
64	141,630	607.60	121,290	625.50	17,130	499.60	2,750	494.40
65-69	876,630	638.80	766,130	656.20	93,290	516.80	14,760	514.00
65	156,800	639.00	136,140	657.60	17,640	521.30	2,550	477.10
66	170,670	641.90	148,650	660.10	18,360	517.20	3,210	519.80
67	178,140	639.00	155,040	656.10	19,610	519.60	2,970	541.90
68	179,370	637.50	156,880	654.50	19,170	517.80	2,800	510.90
69	191,650	637.00	169,420	653.30	18,510	508.10	3,230	514.20
70-74	990,890	646.50	884,140	662.00	89,750	512.10	14,340	533.80
70	193,080	639.80	170,920	656.00	18,690	508.30	2,870	527.50
71	199,010	641.20	176,340	656.60	19,210	517.20	2,970	528.20
72	208,620	646.90	187,250	661.60	18,060	508.80	2,780	553.90
73	204,070	651.80	183,360	667.30	17,160	509.60	3,020	518.60
74	186,110	652.80	166,270	668.40	16,630	516.80	2,700	543.10
75-79	891,320	651.30	809,760	664.50	68,180	507.60	11,050	538.20
75	185,720	659.50	168,220	672.50	14,650	519.20	2,340	552.50
76	176,960	658.70	160,450	672.80	13,750	513.00	2,260	536.50
77	176,880	648.80	160,310	663.20	14,110	506.20	2,150	512.80
78	176,030	646.60	160,350	659.20	13,020	500.50	2,090	546.40
79	175,730	642.20	160,430	654.40	12,650	497.30	2,210	541.90
80-84	801,810	633.90	738,560	645.60	53,010	488.10	8,890	518.10
80	173,720	639.00	158,970	652.00	12,260	487.30	2,100	529.90
81	170,390	635.00	156,330	647.50	11,740	491.00	2,040	492.80
82	159,150	635.00	147,440	646.10	9,730	485.50	1,740	514.90
83	154,690	631.80	143,300	642.50	9,650	492.70	1,460	516.90
84	143,860	627.30	132,520	638.60	9,630	483.60	1,550	540.20
85-89	564,020	621.00	525,070	631.20	33,230	477.90	4,970	491.90
85	137,480	631.00	128,150	641.40	7,920	485.40	1,180	484.10
86	124,530	624.20	115,210	635.50	7,840	481.20	1,360	494.10
87	111,840	619.50	104,170	629.40	6,450	476.80	1,110	497.30
88	102,870	612.60	95,870	621.60	6,140	485.00	710	477.60
89	87,300	612.70	81,670	622.80	4,880	452.90	610	508.90
90-94	273,920	599.00	256,530	608.30	14,880	451.50	2,380	510.20
95 or older	95,780	563.10	89,250	572.10	5,740	434.20	730	481.60
Nondisabled widows	4,799,720	631.60	4,330,370	645.40	393,930	497.40	64,360	515.90
Surviving divorced wives (nondisabled) ..	224,570	643.10	194,970	655.70	26,320	561.80	2,790	535.30

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, at end of 1993 —Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Nondisabled widows and widowers—Continued								
Widowers	36,940	\$459.90	31,270	\$465.10	4,620	\$427.50	880	\$435.90
60-61	6,920	400.80	6,220	404.10	600	368.30	80	386.30
62-64	9,470	504.00	8,360	507.30	880	476.10	170	477.20
65-69	5,590	503.70	4,270	519.70	1,090	443.70	200	492.20
70-74	4,590	483.00	3,670	497.80	780	427.60	120	388.10
75-79	3,130	445.30	2,550	453.70	430	417.50	110	323.80
80-84	3,730	415.20	3,230	418.60	400	373.30	100	473.10
85-89	2,370	419.70	1,940	411.40	330	463.60	100	436.30
90 or older.....	1,140	413.70	1,030	423.00	110	326.50	...	...
Disabled widows and widowers								
Total	148,070	\$434.70	112,780	\$451.70	32,040	\$378.30	2,740	\$395.00
50-54	21,860	444.60	15,870	463.50	5,350	389.60	480	433.80
50	1,720	461.20	1,200	479.80	460	402.80	60	538.80
51	3,430	431.00	2,450	436.10	910	408.10	40	717.50
52	4,350	438.70	3,100	463.90	1,130	365.30	90	433.50
53	5,490	448.90	3,900	468.30	1,410	397.20	120	421.60
54	6,870	447.60	5,220	468.90	1,440	385.50	170	338.60
55-59	59,800	437.00	45,410	453.50	13,140	384.30	1,070	372.80
55	8,330	435.60	6,060	449.40	2,100	394.30	130	399.00
56	9,930	445.90	7,480	463.00	2,160	393.70	260	400.90
57	11,430	422.50	8,540	440.40	2,600	372.00	260	322.90
58	13,920	432.80	10,650	448.30	3,050	380.60	190	378.70
59	16,190	446.00	12,680	463.10	3,230	384.80	230	377.80
60-64	66,410	429.30	51,500	446.50	13,550	368.10	1,190	399.40
60	16,920	425.00	13,030	445.20	3,580	358.60	260	345.50
61	15,990	432.90	12,270	448.20	3,330	382.30	330	389.90
62	13,390	439.10	10,530	456.00	2,630	377.70	210	390.90
63	10,430	424.70	8,220	439.60	1,960	356.10	230	472.50
64	9,680	422.40	7,450	440.10	2,050	360.60	160	412.60
Disabled widows	145,240	437.50	110,870	454.50	31,250	380.60	2,660	396.20
Widows	129,500	438.20	98,410	456.20	28,210	378.80	2,460	399.10
Surviving divorced wives	15,740	431.60	12,460	441.10	3,040	397.40	200	359.90
Disabled widowers	2,830	291.70	1,910	291.00	790	286.10	80	356.50
Parents								
Total	4,580	\$552.50	3,060	\$583.30	830	\$476.20	610	\$530.80
62-64	80	687.40	30	830.00	30	772.70	10	537.00
65-69	380	601.30	180	707.70	100	557.00	80	470.80
70-74	550	580.80	360	617.60	90	462.00	80	568.50
75-79	810	593.70	450	671.20	180	432.60	170	573.50
80-84	830	564.00	640	593.50	100	405.20	80	569.20
85-89	960	494.60	680	521.20	160	421.20	110	467.10
90 or older.....	970	519.50	720	519.40	170	523.70	80	510.70
Men	390	514.20	170	538.00	70	387.00	140	574.60
Women	4,190	556.10	2,890	586.00	760	484.40	470	517.80
Special age-72 beneficiaries								
Total	2,320	\$183.30	1,590	\$183.40	140	\$183.40	20	\$183.40
Men	190	183.40	140	183.40	40	183.40	10	183.40
Women	2,130	183.30	1,450	183.40	100	183.40	10	183.40

¹ For dependents and survivors, race is assumed to be same as that shown on the Social Security application of wage earner on whose work record the benefit is based.

² "Total" includes 261,000 persons of unknown race. In prior years, persons of unknown race were included with "White."

³ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

⁴ The "Other" classification includes Asians and Pacific Islanders; American Indians and Alaskan Natives; and a subset of the total number of beneficiaries of Spanish origin. The distribution of beneficiaries between these three groups is not available. The number of beneficiaries classified as "Other" in 1992 and 1993 data are considerably lower than for prior years. Revised processing procedures corrected many of these previously coded "Other" and "Unknown" to "White" or "Black."

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, ¹ age, and sex, at end of 1993

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Retired workers								
Total	18,024,210	\$603.50	16,362,660	\$612.60	1,324,820	\$511.80	274,060	\$521.60
62-64	2,475,440	577.00	2,229,240	585.80	191,930	502.30	45,130	480.90
62	663,560	566.60	597,870	575.10	51,070	493.80	12,230	475.60
63	884,470	576.60	797,260	585.30	67,930	502.30	16,230	477.90
64	927,410	584.90	834,110	594.00	72,930	508.30	16,670	487.70
65-69	5,199,230	611.30	4,692,890	621.00	396,390	522.50	90,770	519.50
65	1,104,730	616.80	994,260	626.80	85,560	529.30	20,390	519.60
66	1,078,890	615.60	970,020	625.80	85,070	526.10	19,750	519.40
67	1,017,130	605.50	918,790	615.40	77,430	513.60	17,260	511.40
68	1,011,690	616.20	914,580	625.70	76,180	527.80	17,400	526.80
69	986,790	601.20	895,240	610.10	72,150	513.90	15,970	520.40
70-74	4,255,240	589.50	3,871,260	597.90	303,310	503.30	64,300	511.90
70	933,220	593.30	847,990	602.10	66,810	505.30	15,450	508.10
71	895,910	591.90	812,670	600.50	65,190	509.10	14,380	509.80
72	892,780	588.50	814,410	596.60	61,960	501.30	13,140	512.80
73	808,680	581.00	736,800	589.20	57,210	493.00	11,350	510.10
74	724,650	592.40	659,390	600.40	52,140	507.20	9,980	521.50
75-79	3,009,660	643.90	2,762,250	652.00	198,790	545.70	37,360	579.40
75	712,810	625.10	654,410	633.10	46,180	531.20	9,290	545.10
76	644,250	646.60	592,320	654.50	41,440	547.80	7,980	586.00
77	597,170	666.30	548,010	674.20	40,150	569.40	6,790	619.80
78	550,200	650.00	505,680	658.00	35,560	548.00	6,980	587.50
79	505,230	634.10	461,830	642.80	35,460	532.90	6,320	568.90
80-84	1,857,680	606.60	1,693,990	615.50	136,370	508.00	22,720	547.80
80	457,780	623.30	418,440	631.40	32,270	531.60	5,720	560.00
81	423,680	610.10	385,890	618.60	31,310	516.00	5,270	559.80
82	370,270	605.10	338,710	614.00	26,330	502.40	4,500	553.50
83	324,610	595.40	295,060	605.30	25,160	490.60	3,720	519.80
84	281,340	589.20	255,890	598.60	21,300	487.80	3,510	532.10
85-89	859,080	579.20	780,960	589.90	66,670	463.40	9,540	517.60
85	244,690	589.70	223,970	599.20	17,420	481.00	2,750	520.10
86	199,420	581.40	181,010	592.10	15,820	468.10	2,100	517.20
87	160,890	578.30	145,920	589.40	12,740	458.20	1,880	543.40
88	140,110	569.70	126,730	581.90	11,530	450.80	1,550	480.30
89	113,970	565.40	103,330	576.50	9,160	445.00	1,260	520.20
90-94	304,480	549.50	275,000	561.40	25,600	427.80	3,680	515.10
95 or older	63,400	511.30	57,070	522.90	5,760	404.00	560	434.50
Men	8,995,250	685.70	8,179,860	697.00	636,150	571.30	152,990	571.90
62-64	1,349,630	688.70	1,217,190	702.10	104,000	569.50	23,900	546.80
62	356,560	683.60	321,230	697.00	27,410	565.90	6,600	543.40
63	484,250	687.20	437,070	700.60	37,110	566.00	8,480	544.70
64	508,820	693.80	458,890	707.10	39,480	575.20	8,820	551.50
65-69	2,804,970	714.90	2,537,980	728.50	208,900	587.20	49,810	578.00
65	610,730	728.50	551,540	742.80	46,190	597.70	11,100	584.10
66	587,550	724.20	529,140	739.20	45,430	590.60	10,960	572.40
67	546,620	707.20	495,330	720.70	40,340	576.60	9,400	573.50
68	539,670	717.70	489,140	730.80	39,580	590.80	9,430	588.90
69	520,400	693.80	472,830	705.60	37,360	577.90	8,920	570.70
70-74	2,209,480	660.40	2,014,800	670.50	152,090	554.10	35,780	556.80
70	492,350	677.60	448,180	689.10	34,200	561.00	8,690	558.90
71	471,780	668.70	428,450	679.50	33,760	563.10	8,010	557.40
72	462,950	658.00	423,280	667.70	31,080	553.80	7,200	558.40
73	416,400	640.40	380,580	650.00	27,990	534.70	6,460	549.60
74	366,000	652.10	334,310	661.00	25,060	554.80	5,420	558.80
75-79	1,445,950	716.20	1,332,020	724.70	87,810	611.00	21,500	626.60
75	354,050	694.30	325,780	703.10	21,750	590.10	5,340	592.30
76	314,180	723.30	290,240	731.60	18,350	614.50	4,630	642.30
77	287,070	745.70	264,620	754.10	17,680	638.40	3,800	675.40
78	258,210	721.80	238,140	730.20	15,420	617.00	3,900	627.80
79	232,440	697.10	213,240	705.70	14,610	598.60	3,830	605.60
80-84	793,420	646.40	724,870	654.80	53,200	552.70	13,840	574.20
80	207,500	679.10	190,250	686.70	13,390	594.70	3,340	592.90
81	185,910	656.20	169,800	664.20	12,500	566.10	3,180	587.70
82	157,390	639.40	144,190	648.20	10,050	534.50	2,900	581.70
83	131,330	621.10	119,430	630.20	9,460	525.30	2,280	545.40
84	111,290	608.80	101,200	617.50	7,800	515.80	2,140	545.20

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, ¹ age, and sex, at end of 1993—*Continued*

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Retired workers—Continued</i>								
85-89	296,620	\$588.30	268,780	\$597.90	21,420	\$486.00	6,000	\$530.20
85	91,470	604.90	83,760	613.60	5,860	504.70	1,750	532.20
86	70,770	593.60	64,190	602.70	5,090	494.70	1,320	537.40
87	54,370	585.70	49,090	595.00	4,050	486.40	1,180	549.10
88	45,390	569.60	40,630	580.90	3,730	467.70	950	496.30
89	34,620	562.10	31,110	572.30	2,690	453.80	800	526.70
90 or older.....	95,180	540.70	84,220	553.00	8,730	430.00	2,160	513.10
Women	9,028,960	521.50	8,182,800	528.10	688,670	457.00	121,070	458.00
62-64	1,125,810	443.10	1,012,050	445.90	87,930	422.90	21,230	406.70
62	307,000	430.80	276,640	433.50	23,660	410.20	5,630	396.20
63	400,220	442.80	360,190	445.40	30,820	425.50	7,750	404.90
64	418,590	452.50	375,220	455.60	33,450	429.40	7,850	416.00
65-69	2,394,260	489.80	2,154,910	494.30	187,490	450.30	40,960	448.30
65	494,000	478.60	442,720	482.30	39,370	449.10	9,290	442.60
66	491,340	485.70	440,880	489.60	39,640	452.30	8,790	453.20
67	470,510	487.40	423,460	492.30	37,090	445.10	7,860	437.00
68	472,020	500.20	425,440	504.90	36,600	459.70	7,970	453.30
69	466,390	497.90	422,410	503.20	34,790	445.20	7,050	456.60
70-74	2,045,760	513.10	1,856,460	519.00	151,220	452.20	28,520	455.60
70	440,870	499.10	399,810	504.60	32,610	447.00	6,760	442.70
71	424,130	506.50	384,220	512.30	31,430	451.10	6,370	450.10
72	429,830	513.70	391,130	519.80	30,880	448.40	5,940	457.60
73	392,280	518.00	356,220	524.30	29,220	453.00	4,890	457.90
74	358,650	531.50	325,080	538.10	27,080	463.20	4,560	477.10
75-79	1,563,710	577.10	1,430,230	584.40	110,980	494.00	15,860	515.40
75	358,760	556.90	328,630	563.80	24,430	478.80	3,950	481.20
76	330,070	573.60	302,080	580.50	23,090	494.70	3,350	508.20
77	310,100	592.70	283,390	599.50	22,470	515.10	2,990	549.20
78	291,990	586.40	267,540	593.80	20,140	495.20	3,080	536.40
79	272,790	580.40	248,590	588.90	20,850	486.90	2,490	512.60
80-84	1,064,260	577.00	969,120	586.10	83,170	479.40	8,880	506.60
80	250,280	577.00	228,190	585.30	18,880	486.80	2,380	513.90
81	237,770	574.20	216,090	582.80	18,810	482.70	2,090	517.50
82	212,880	579.80	194,520	588.70	16,280	482.60	1,600	502.20
83	193,280	577.90	175,630	588.30	15,700	469.70	1,440	479.10
84	170,050	576.30	154,690	586.30	13,500	471.60	1,370	511.60
85-89	562,460	574.40	512,180	585.70	45,250	452.70	3,540	496.20
85	153,220	580.70	140,210	590.60	11,560	469.00	1,000	498.90
86	128,650	574.60	116,820	586.30	10,730	455.50	780	483.20
87	106,520	574.60	96,830	586.60	8,690	445.00	700	533.60
88	94,720	569.80	86,100	582.30	7,800	442.70	600	455.00
89	79,350	566.80	72,220	578.40	6,470	441.40	460	508.80
90-94	218,920	552.00	199,070	563.70	18,090	426.70	1,630	516.70
95 or older.....	53,780	509.80	48,780	521.10	4,540	398.00	450	418.60
<i>Disabled workers</i>								
Total	37,650	\$820.30	31,900	\$842.20	4,870	\$688.40	720	\$563.00
62	4,740	871.50	4,270	886.10	390	667.50	50	598.00
63	12,490	825.20	10,400	842.10	1,810	747.50	250	538.50
64	20,420	805.50	17,230	831.50	2,670	652.70	420	573.70
Men	25,710	715.20	22,370	739.60	2,810	590.60	460	524.10
62	3,230	765.40	2,990	783.40	190	586.60	30	579.20
63	8,540	719.70	7,340	741.80	1,030	626.00	160	500.20
64	13,940	700.80	12,040	727.40	1,590	567.10	270	531.70
Women	11,940	488.90	9,530	498.60	2,060	457.10	260	455.10
62	1,510	538.50	1,280	543.50	200	509.90	20	551.00
63	3,950	491.40	3,060	501.50	780	465.60	90	432.00
64	6,480	475.80	5,190	485.90	1,080	441.10	150	456.10

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, ¹ age, and sex, at end of 1993—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Wives								
Total	2,498,800	\$329.80	2,335,190	\$334.10	112,470	\$267.20	42,140	\$265.80
62-64	435,550	319.60	403,150	324.70	22,550	257.10	8,190	252.10
62	115,470	315.70	107,850	320.00	5,210	260.00	2,050	241.00
63	156,200	318.30	144,240	323.20	8,650	259.60	2,760	254.30
64	163,880	323.60	151,060	329.50	8,690	252.80	3,380	257.10
65-69	828,490	332.60	768,410	337.60	41,050	271.10	15,840	259.30
65	175,580	335.50	162,130	340.80	9,200	274.60	3,510	257.90
66	174,240	334.90	161,760	340.10	8,760	269.00	3,020	260.10
67	164,110	332.60	151,930	337.70	8,270	270.50	3,290	261.20
68	158,790	331.70	147,200	336.60	7,740	270.40	3,260	265.50
69	155,770	327.60	145,390	332.00	7,080	270.50	2,760	250.60
70-74	643,890	334.50	603,340	338.30	26,940	272.90	10,840	275.40
70	145,280	329.20	135,290	333.60	6,650	266.90	2,740	267.70
71	141,150	330.90	132,090	334.70	5,870	271.10	2,620	276.00
72	134,850	335.50	126,760	339.00	5,410	274.90	2,060	277.70
73	120,870	339.00	113,620	342.40	4,800	279.10	1,910	279.60
74	101,740	340.20	95,580	344.10	4,210	275.50	1,510	280.20
75-79	367,750	339.00	348,200	342.10	13,480	276.90	4,980	287.70
75	94,020	346.00	89,080	349.40	3,370	281.60	1,230	284.60
76	80,550	344.40	76,230	347.80	2,970	280.70	1,100	276.30
77	72,580	343.30	68,610	346.50	2,810	278.90	1,000	297.10
78	64,200	329.90	60,920	332.30	2,210	275.80	880	297.10
79	56,400	324.60	53,360	327.40	2,120	262.60	770	286.40
80-84	169,270	313.80	160,830	317.10	6,490	244.10	1,700	264.80
85-89	47,040	303.80	44,870	306.60	1,630	235.80	510	277.00
90 or older.....	6,810	283.80	6,390	288.30	330	205.80	80	243.30
Wives of retired workers	2,446,580	332.10	2,288,660	336.30	107,750	270.10	41,320	266.90
Wives of disabled workers.....	52,220	222.00	46,530	224.30	4,720	200.40	820	211.00
Husbands								
Total	9,930	\$189.90	7,920	\$193.90	1,250	\$169.40	690	\$184.20
Nondisabled widows								
Total	3,032,490	\$580.80	2,685,950	\$594.00	296,190	\$476.90	43,320	\$479.40
60-64	546,390	596.20	470,530	612.30	63,660	496.30	10,300	486.90
60	60,800	587.60	52,710	601.80	6,810	492.60	1,070	493.40
61	91,960	577.40	78,720	593.70	10,910	480.10	1,990	481.20
62	114,670	596.60	99,090	611.70	13,130	500.60	2,070	481.70
63	134,320	602.30	116,160	618.10	15,330	503.60	2,350	481.30
64	144,640	605.80	123,850	623.60	17,480	498.30	2,820	496.80
65-69	735,720	614.90	640,600	631.50	80,630	501.50	12,470	499.60
65	146,250	628.90	126,470	647.00	16,910	517.10	2,420	479.90
66	148,430	621.40	128,950	638.40	16,280	508.70	2,800	502.80
67	148,790	613.50	128,900	630.20	16,950	501.80	2,490	521.20
68	145,660	609.60	127,170	625.80	15,760	495.80	2,330	493.00
69	146,590	600.80	129,110	616.20	14,730	481.20	2,430	499.90
70-74	670,870	591.10	594,360	605.40	65,690	477.60	9,180	477.50
70	142,220	598.20	125,150	613.30	14,620	484.50	1,990	479.10
71	140,760	593.80	124,120	608.70	14,430	482.00	1,920	480.10
72	142,070	592.80	126,420	606.80	13,500	476.10	1,840	494.00
73	131,790	589.00	117,590	602.90	11,940	469.90	1,940	476.60
74	114,030	579.10	101,080	592.90	11,200	473.20	1,490	452.80
75-79	469,570	556.40	422,520	568.20	40,670	445.60	5,590	468.80
75	107,180	578.60	96,450	590.60	9,220	462.40	1,310	504.00
76	98,090	568.30	88,420	580.60	8,310	452.50	1,130	462.30
77	92,970	550.60	83,230	562.70	8,520	446.90	1,100	455.10
78	87,060	541.30	78,480	552.80	7,430	430.10	990	456.60
79	84,270	536.30	75,940	547.50	7,190	430.40	1,060	457.70
80-84	333,520	532.50	302,350	543.20	27,100	428.90	3,570	426.60
85-89	188,610	535.70	173,430	544.30	13,390	436.90	1,620	444.50
90-94	70,460	539.50	65,780	545.50	4,180	452.30	500	482.50
95 or older.....	17,350	506.40	16,380	511.50	870	426.70	90	364.90

¹ See table 5.A1 for description of race data.

² Includes persons of unknown race.

Table 5.A4.—Number and amount, by type of benefit, 1940-93¹

At end of year	Total			Retired workers	Disabled workers	Wives and husbands	Children	Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
	Total	OASI Trust Fund	DI Trust Fund								
Number											
1940	222,488	222,488	...	112,331	...	29,749	54,648	20,499	4,437	824	...
1945	1,288,107	1,288,107	...	518,234	...	159,168	390,134	120,581	93,781	6,209	...
1950	3,477,243	3,477,243	...	1,770,984	...	508,350	699,703	169,438	314,189	14,579	...
1955	7,960,616	7,960,616	...	4,473,971	...	1,191,963	1,276,240	291,916	701,360	25,166	...
1957	11,728,897	10,979,047	149,850	6,197,532	149,850	1,827,048	1,502,077	328,309	1,095,137	28,944	...
1960	14,844,589	14,157,138	687,451	8,061,469	455,371	2,345,983	2,000,451	401,358	1,543,843	36,114	...
1965	20,866,767	19,127,716	1,739,051	11,100,584	988,074	2,806,912	3,092,659	471,816	2,371,433	35,289	...
1966	22,767,252	20,796,930	1,970,322	11,658,443	1,097,190	2,860,026	3,392,970	487,755	2,602,015	34,540	634,313
1970	26,228,629	23,563,634	2,664,995	13,349,175	1,492,948	2,951,552	4,122,305	523,136	3,227,160	28,729	533,624
1975	32,084,511	27,732,311	4,352,200	16,588,001	2,488,774	3,320,310	4,972,008	581,845	3,888,705	21,444	223,424
1976	33,020,946	28,397,189	4,623,757	17,164,470	2,670,208	3,370,059	5,035,145	578,727	3,994,380	19,912	188,045
1977	34,077,142	29,216,711	4,860,431	17,820,510	2,837,432	3,456,524	5,082,825	583,195	4,119,487	18,443	158,726
1978	34,586,343	29,717,853	4,868,490	18,357,755	2,879,774	3,471,468	4,938,372	576,343	4,211,711	17,177	133,743
1979	35,124,495	30,347,083	4,777,412	18,969,586	2,870,590	3,466,762	4,794,163	573,750	4,321,496	16,040	112,108
1980	35,584,955	30,906,511	4,678,444	19,562,085	2,858,680	3,477,427	4,606,517	562,316	4,410,515	14,779	92,636
1981	36,006,371	31,550,097	4,456,274	20,195,362	2,776,519	3,459,027	4,429,979	547,593	4,507,941	13,627	76,323
1982	35,839,338	31,866,077	3,973,261	20,763,230	2,603,599	3,405,170	3,882,511	514,772	4,594,961	12,483	62,612
1983	36,084,748	32,271,757	3,812,991	21,418,747	2,569,029	3,347,237	3,593,377	400,298	4,693,791	11,422	50,847
1984	36,478,683	32,656,902	3,821,781	21,906,461	2,596,516	3,354,799	3,408,457	382,411	4,779,190	10,452	40,397
1985	37,058,317	33,151,003	3,907,374	22,431,930	2,656,638	3,374,599	3,319,490	371,659	4,862,805	9,541	31,655
1986	37,702,976	33,707,103	3,995,873	22,980,948	2,728,463	3,386,917	3,294,587	350,546	4,928,019	8,726	24,770
1987	38,189,919	34,145,244	4,044,675	23,439,684	2,785,859	3,380,856	3,243,939	328,838	4,983,846	7,890	19,007
1988	38,627,019	34,552,719	4,074,300	23,858,226	2,830,284	3,366,843	3,203,822	317,761	5,028,822	7,145	14,116
1989	39,151,370	35,022,543	4,128,827	24,326,604	2,895,364	3,364,563	3,165,113	312,079	5,070,873	6,484	10,290
1990	39,832,125	35,566,144	4,265,981	24,838,100	3,011,294	3,366,975	3,187,010	303,923	5,111,482	5,908	7,433
1991	40,592,173	36,079,133	4,513,040	25,288,719	3,194,938	3,370,454	3,268,252	300,661	5,158,383	5,467	5,299
1992	41,507,188	36,617,492	4,889,696	25,757,727	3,467,783	3,382,189	3,391,173	294,176	5,205,375	5,083	3,682
1993	42,245,719	36,992,153	5,253,566	26,104,305	3,725,966	3,367,206	3,527,483	289,350	5,224,279	4,673	2,457
Amount (in thousands)											
1940	\$4,070	\$4,070	...	\$2,539	...	\$361	\$668	\$402	\$90	\$11	...
1945	23,801	23,801	...	12,538	...	2,040	4,858	2,391	1,893	81	...
1950	126,857	126,857	...	77,678	...	11,995	19,366	5,801	11,481	535	...
1955	411,613	411,613	...	276,942	...	39,416	46,444	13,403	34,152	1,256	...
1957	605,455	594,552	\$10,904	400,250	\$10,904	62,802	57,952	16,102	55,944	1,501	...
1960	936,321	888,320	48,000	596,849	40,668	90,503	93,275	23,795	89,054	2,178	...
1965	1,516,802	1,395,817	120,986	931,532	96,599	120,796	159,428	30,882	174,883	2,683	...
1966	1,638,548	1,502,863	135,685	983,338	107,627	123,262	175,100	31,983	192,821	2,642	\$21,777
1970	2,628,326	2,385,926	242,400	1,576,551	196,010	175,323	279,845	45,258	328,245	2,965	24,128
1975	5,727,758	5,047,656	680,102	3,436,752	562,180	332,159	544,048	85,676	747,903	3,685	15,354
1976	6,414,579	5,624,345	790,235	3,859,603	654,647	365,128	597,954	92,466	827,324	3,685	13,773
1977	7,175,316	6,268,559	906,756	4,330,797	752,639	403,657	656,152	101,345	914,738	3,657	12,331
1978	7,930,471	6,933,207	997,264	4,831,554	830,101	437,966	700,437	109,714	1,005,929	3,675	11,095
1979	9,056,475	7,950,091	1,106,384	5,582,115	924,407	489,558	771,108	121,957	1,153,272	3,829	10,229
1980	10,682,791	9,422,206	1,260,585	6,678,216	1,059,792	569,528	864,242	138,426	1,358,836	4,080	9,672
1981	12,255,310	10,901,677	1,353,632	7,794,868	1,147,113	642,347	946,273	151,509	1,560,102	4,230	8,868
1982	13,320,480	11,997,646	1,322,835	8,705,109	1,147,131	693,100	882,875	155,876	1,724,392	4,186	7,811
1983	14,173,415	12,834,821	1,338,594	9,440,689	1,171,957	725,618	856,218	123,559	1,844,798	3,996	6,579
1984	15,025,627	13,636,147	1,389,480	10,089,401	1,222,081	760,944	847,825	122,957	1,973,203	3,804	5,413
1985	15,901,579	14,441,682	1,459,896	10,736,304	1,285,375	796,351	858,006	123,557	2,094,003	3,609	4,373
1986	16,534,384	15,027,053	1,507,331	11,225,159	1,331,144	816,351	860,953	118,602	2,175,345	3,371	3,459
1987	17,612,946	16,016,257	1,596,689	12,016,444	1,415,811	856,263	883,739	115,966	2,318,748	3,213	2,763
1988	18,691,340	17,008,453	1,682,887	12,806,481	1,498,637	893,521	908,660	116,902	2,461,948	3,061	2,132
1989	20,037,582	18,237,927	1,799,655	13,789,570	1,609,780	944,429	938,538	120,970	2,629,728	2,941	1,627
1990	21,686,763	19,716,655	1,970,108	14,966,531	1,768,313	1,004,852	991,628	124,340	2,827,012	2,849	1,238
1991	23,076,535	20,912,298	2,164,237	15,914,665	1,946,823	1,049,463	1,045,006	127,510	2,989,385	2,767	915
1992	24,442,156	22,033,164	2,408,992	16,810,432	2,171,080	1,089,504	1,100,812	128,748	3,138,250	2,676	655
1993	25,662,445	23,011,870	2,650,575	17,595,964	2,390,829	1,117,643	1,160,403	129,752	3,264,849	2,557	448

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A5.—Number and average age, by type of benefit, at end of 1993

[Based on 10-percent sample]

Type of benefit	Number ¹ (in thousands)	Average age
Total	42,238	...
OASI	36,974	...
Retired workers	26,096	73
Spouses	3,097	71
Children of retired workers	437	24
Under age 18	241	13
Disabled, aged 18 or older	185	38
Students, aged 18-19	11	18
Children of deceased workers	1,838	20
Under age 18	1,355	12
Disabled, aged 18 or older	429	45
Students, aged 18-19	54	18
Nondisabled widows and widowers	5,061	76
Widowed mothers and fathers	289	41
Disabled widows and widowers	148	59
Parents of deceased workers	5	81
Special age-72 beneficiaries	2	99
DI	5,264	...
Disabled workers	3,729	50
Spouses	272	46
Children	1,263	12
Under age 18	1,188	11
Disabled, aged 18 or older	45	26
Students, aged 18-19	30	18

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

Table 5.A6.—Number and average monthly benefit, by type of benefit and race,¹ at end of 1993 ²

[Based on 10-percent sample]

Type of benefit	Total ³	White	Black	Other
	Number (in thousands)			
Total	42,238	36,944	4,224	809
Men	16,100	14,280	1,426	311
Women	22,600	20,137	2,000	352
Children	3,537	2,527	799	146
Under age 18	2,784	1,921	670	130
Disabled, aged 18 or older	659	539	106	13
Students, aged 18-19	94	67	23	3
Retired workers and their spouses and children	29,631	26,730	2,281	502
Retired workers	26,096	23,532	2,041	421
Wives and husbands	3,097	2,864	158	62
Children	437	333	82	19
Disabled workers and their spouses and children	5,264	4,044	998	138
Disabled workers	3,729	2,918	671	84
Wives and husbands	272	220	40	9
Children	1,263	906	287	45
Survivors of deceased workers	7,341	6,169	945	169
Widows and widowers	5,209	4,669	457	71
Widowed mothers and fathers	289	209	58	16
Children	1,838	1,288	429	82
Parents	5	3	1	1
Special age-72 beneficiaries	2	2	(4)	(4)
	Average monthly benefit			
Retired workers	\$674.10	\$685.10	\$567.10	\$588.10
Men	759.20	772.50	627.30	640.20
Women	580.60	588.60	508.50	511.30
Disabled workers	641.60	658.10	583.30	561.80
Men	714.40	736.20	635.50	604.70
Women	516.40	520.20	504.20	481.30
Widowed mothers and fathers	447.20	474.90	371.40	362.10
Nondisabled widows and widowers	630.80	644.60	500.60	515.70
Surviving children	442.70	470.20	373.40	368.10

¹ See table 5.A1 for description of race data.

² See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

³ Includes persons of unknown race.

⁴ Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A7.—Number and average monthly benefit for women beneficiaries, by type of benefit and race,¹ at end of 1993

[Numbers in thousands. Based on 10-percent sample]

Type of benefit	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Total	22,600	\$549.30	20,137	\$558.50	2,000	\$475.70	352	\$453.30
Workers	13,819	574.40	12,243	582.70	1,300	507.60	200	506.90
Retired	12,447	580.70	11,188	588.60	1,033	508.50	170	511.30
Full benefit	3,418	737.10	3,005	753.20	345	611.40	49	642.60
Reduced benefit, claimed before age 65	9,029	521.50	8,183	528.10	689	457.00	121	458.00
Disabled	1,371	516.40	1,055	520.20	267	504.20	29	481.30
Wives of retired and disabled workers	3,333	333.70	3,056	341.10	193	248.80	67	251.20
Entitlement based on care of children	287	165.00	225	171.70	45	143.40	12	130.90
Husband retired	81	235.40	63	247.80	12	200.60	5	168.00
Husband disabled	206	137.30	162	141.90	33	122.40	7	106.90
Entitlement based on age (aged 62 or older) ..	3,046	349.60	2,831	354.60	147	281.50	55	278.10
Husband retired	2,988	351.90	2,779	356.90	142	284.00	54	279.10
Full benefit	541	441.50	491	453.00	34	328.30	13	318.70
Reduced benefit, claimed before age 65 ..	2,447	332.10	2,289	336.30	108	270.10	41	266.90
Husband disabled	59	229.40	52	231.90	5	208.30	1	208.70
Widows	5,442	618.00	4,833	634.90	506	480.30	84	487.00
Entitlement based on care of children	273	455.10	197	484.40	55	374.90	15	366.90
Nondisabled, aged 60 or older	5,024	632.10	4,525	645.90	420	501.40	67	516.70
Disabled, aged 50-64	145	437.50	111	454.50	31	380.60	3	396.20
Mothers of deceased workers	4	556.10	3	586.00	1	484.40	(3)	517.80
Special age-72 beneficiaries	2	183.30	1	183.40	(3)	183.40	(3)	183.40

¹ See table 5.A1 for description of race data.

² Includes persons of unknown race.

³ Fewer than 500 beneficiaries.

Table 5.A8.—Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, at end of 1993

Type of benefit	Number of beneficiaries	Average primary insurance amount	Average monthly benefit
Total	193,024	\$448.00	\$444.92
Retired workers	173,302	445.86	461.66
Men	46,914	444.04	390.66
Women	126,388	446.54	488.01
Wives and husbands of retired workers	7,097	448.47	180.75
Children of retired workers	1,548	449.70	158.33
Disabled workers	321	493.26	488.51
Wives and husbands of disabled workers	8	505.30	151.40
Children of disabled workers	15	505.30	137.41
Nondisabled widows and widowers	9,047	481.15	403.77
Disabled widows and widowers	290	473.77	295.58
Widowed mothers and fathers	128	475.29	305.24
Children of deceased workers	1,268	477.19	322.68

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A10.—Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, at end of 1993

[In thousands. Based on 10-percent sample]

Type of benefit	Total ¹	Age attained during 1993								
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older ²
Total ³	35,307	546	3,930	8,916	8,226	6,166	4,148	2,243	874	257
Retired workers	26,096	...	2,475	7,050	6,397	4,761	3,085	1,589	582	157
Widows, widowers, mothers, and fathers	5,141	190	435	882	995	894	806	566	275	96
Wives and husbands	3,094	8	451	960	817	501	254	86	16	2
Disabled workers	886	336	550	...	...	...	...	...	...	...
Disabled children	83	12	18	24	16	9	3	1	(4)	(4)
Men ³	14,320	227	1,721	3,969	3,550	2,456	1,467	668	214	49
Retired workers	13,649	...	1,350	3,945	3,532	2,443	1,456	663	212	48
Widowers and fathers	39	8	10	6	5	3	4	2	1	...
Husbands	31	...	1	6	7	6	6	3	1	...
Disabled workers	564	213	351	...	...	...	...	...	...	...
Disabled children	38	6	9	11	7	3	1	(4)	(4)	(4)
Women ³	20,987	319	2,209	4,947	4,675	3,711	2,682	1,575	660	208
Retired workers	12,447	...	1,126	3,104	2,865	2,318	1,629	926	370	109
Widows and mothers	5,102	183	425	877	991	891	802	564	274	96
Wives	3,063	7	450	953	810	495	248	83	15	2
Disabled workers	322	123	199	...	...	...	...	...	...	...
Disabled children	45	6	9	13	9	5	2	1	(4)	(4)
		Average monthly benefit								
Total ³	\$638.20	\$625.20	\$562.00	\$618.30	\$630.30	\$700.70	\$679.40	\$652.00	\$616.00	\$563.40
Retired workers	674.10	...	577.00	654.30	664.00	745.30	718.20	679.80	632.10	572.00
Widows, widowers, mothers, and fathers	627.90	553.00	586.50	638.00	645.70	650.50	632.90	620.20	598.40	562.70
Wives and husbands	347.80	269.50	317.90	341.90	352.90	372.20	360.80	351.50	339.00	320.80
Disabled workers	681.10	682.00	680.60	...	...	...	...	...	...	...
Disabled children	385.70	410.10	401.20	388.60	376.70	355.90	335.50	322.30	(4)	(4)
Men ³	757.30	762.50	705.90	753.40	738.10	827.30	783.80	729.80	682.50	640.20
Retired workers	759.20	...	688.70	755.70	740.20	829.90	787.40	733.20	685.20	644.90
Widowers and fathers	453.00	390.30	488.20	503.70	483.10	445.30	415.20	419.70	414.70	...
Husbands	211.30	...	162.40	192.30	201.40	214.90	236.70	237.90	240.70	...
Disabled workers	787.50	786.80	787.90	...	...	...	...	...	...	...
Disabled children	385.80	408.10	407.20	382.90	372.20	352.60	334.40	(4)	(4)	(4)
Women ³	556.90	527.60	450.00	510.00	548.40	616.90	622.30	619.00	594.40	545.40
Retired workers	580.70	...	443.10	525.40	569.90	656.10	656.40	641.70	601.60	539.80
Widows and mothers	629.20	560.00	588.90	638.80	646.50	651.30	633.90	621.00	599.00	563.10
Wives	349.20	271.80	318.30	342.90	354.20	374.10	363.80	355.40	343.40	334.40
Disabled workers	495.20	500.40	491.90	...	...	...	...	...	...	...
Disabled children	385.60	412.20	395.30	393.30	380.10	358.00	336.20	328.40	(4)	(4)

¹ The sum of the individual categories may not equal total because of independent rounding.

² Includes 34,297 persons aged 100 or older, 5,527 men and 28,770 women

(based on 100-percent data).

³ Includes parents and special age-72 beneficiaries.

⁴ Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A14.—Number and percentage distribution of women beneficiaries aged 62 or older, by type of benefit and dual entitlement status, 1960–93 ¹

Type of benefit	Year								
	1960	1970	1975	1980	1985	1990	1991	1992	1993
Number (in thousands)									
Total	6,619	11,374	14,010	16,350	18,412	19,954	20,207	20,476	20,647
Entitled as worker ²	2,866	5,753	7,586	9,304	10,805	12,037	12,251	12,478	12,656
Worker only	2,563	4,786	5,926	6,710	7,096	7,359	7,398	7,446	7,479
Dually entitled ³	303	967	1,660	2,594	3,709	4,678	4,853	5,032	⁴ 5,177
Wife's benefit	159	388	617	1,016	1,594	2,077	2,158	2,242	2,312
Widow's benefit	141	574	1,039	1,575	2,112	2,600	2,695	2,790	2,864
Entitled as wife or widow only ³	3,753	5,621	6,424	7,046	7,607	7,917	7,956	7,998	7,991
Wife's benefit	2,174	2,546	2,745	2,884	3,018	3,059	3,062	3,070	3,053
Widow's benefit ⁵	1,546	3,048	3,659	4,148	4,580	4,853	4,889	4,923	4,934
Percentage distribution									
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Entitled as worker ²	43.3	50.6	54.1	56.9	58.7	60.3	60.6	60.9	61.3
Worker only	38.7	42.1	42.3	41.0	38.5	36.9	36.6	36.4	36.2
Dually entitled ³	4.6	8.5	11.8	15.9	20.1	23.4	24.0	24.6	⁴ 25.1
Wife's benefit	2.4	3.4	4.4	6.2	8.7	10.4	10.7	10.9	11.2
Widow's benefit	2.1	5.0	7.4	9.6	11.5	13.0	13.3	13.6	13.9
Entitled as wife or widow only ³	56.7	49.4	45.9	43.1	41.3	39.7	39.4	39.1	38.7
Wife's benefit	32.8	22.4	19.6	17.6	16.4	15.3	15.2	15.0	14.8
Widow's benefit ⁵	23.4	26.8	26.1	25.4	24.9	24.3	24.2	24.0	23.9

¹ Excludes special age-72 beneficiaries and adults receiving benefits because of childhood disability.

² Includes disabled workers.

³ Includes parents.

⁴ Based on 10-percent sample.

⁵ Includes mothers.

Table 5.A15.—Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, at end of 1993

[Based on 1-percent sample]

Type of benefit	Total	65-69	70-74	75-79	80-84	85-89	90 or older
Number							
Total ¹	18,408,000	4,916,200	4,688,600	3,711,500	2,667,300	1,568,100	856,300
Entitled as retired worker	11,308,300	3,081,000	2,873,400	2,316,800	1,629,700	931,800	475,600
Worker only	6,543,300	1,930,800	1,573,200	1,314,800	908,800	528,100	287,600
Dually entitled	4,765,000	1,150,200	1,300,200	1,002,000	720,900	403,700	188,000
Wife's benefit	1,914,700	805,300	665,800	294,600	112,400	31,500	5,100
Widow's benefit	2,850,300	344,900	634,400	707,400	608,500	372,200	182,900
Entitled as wife or widow only	7,099,700	1,835,200	1,815,200	1,394,700	1,037,600	636,300	380,700
Wife's benefit	2,600,600	956,100	811,900	496,600	238,300	81,400	16,300
Widow's benefit	4,499,100	879,100	1,003,300	898,100	799,300	554,900	364,400
Average monthly benefit							
Total ¹	\$571.20	\$511.90	\$549.00	\$616.60	\$625.50	\$618.70	\$581.70
Entitled as retired worker	595.00	527.60	569.80	656.40	657.60	639.00	583.90
Worker only	578.80	535.30	551.00	634.30	631.80	610.00	545.30
Dually entitled	617.20	514.60	592.60	685.50	690.20	677.10	643.00
Wife's benefit	407.80	399.60	405.20	428.60	422.80	414.00	423.90
Widow's benefit	757.90	783.20	789.20	792.50	739.70	698.60	649.10
Entitled as wife or widow only	533.40	485.50	516.00	550.40	575.00	589.00	578.90
Wife's benefit	356.00	343.40	354.00	378.40	366.00	359.00	352.00
Widow's benefit	636.00	640.10	647.10	645.50	637.30	622.70	589.00

¹ Excludes parents, special age-72 beneficiaries, and adults receiving benefits because of childhood disability.

CONTACT: Mayer Feldman/Barbara Lingg (410) 965-0161/ 0156 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A16.—Number and average monthly benefit for adult beneficiaries, by type of benefit, sex, and age, December 1993

[Numbers in thousands]

Type of benefit and sex	Number of beneficiaries				Average monthly benefit			
	Total	Under 62	62-64	65 or older	Total	Under 62	62-64	65 or older
Total ¹	39,375	4,593	3,931	30,850	\$629.07	\$558.52	\$561.96	\$648.12
Retired workers	26,104	...	2,473	23,631	674.06	...	576.65	684.26
Disabled workers	3,726	3,177	549	...	641.67	634.68	682.07	...
Wives and husbands of retired workers	3,094	71	419	2,604	347.42	229.27	325.26	354.22
Wives and husbands of disabled workers	273	211	35	27	156.07	135.74	227.75	223.56
Nondisabled widows and widowers	5,077	153	397	4,527	630.46	578.79	602.17	634.69
Disabled widows and widowers	147	114	33	...	434.15	435.26	430.34	...
Mothers and fathers	289	281	7	1	448.42	446.94	506.11	451.36
Disabled adult children	656	586	18	53	407.19	410.26	400.21	375.50
Men ¹	16,462	2,370	1,719	12,374	742.57	655.00	705.95	764.43
Retired workers	13,645	...	1,346	12,300	759.29	...	688.58	767.03
Disabled workers	2,357	2,005	352	...	714.80	701.87	788.38	...
Husbands of retired workers	30	(2)	1	29	212.09	147.42	175.03	213.61
Husbands of disabled workers	8	6	(2)	1	108.55	100.57	132.42	142.76
Nondisabled widowers	37	7	10	21	461.47	401.26	504.61	462.05
Disabled widowers	3	2	(2)	...	286.23	287.97	278.27	...
Fathers	16	16	(2)	(2)	315.30	314.91	377.88	262.93
Disabled adult children	365	334	9	23	405.05	407.48	396.93	372.29
Women ¹	22,913	2,223	2,212	18,477	547.52	455.68	450.11	570.23
Retired workers	12,459	...	1,128	11,331	580.71	...	443.05	594.41
Disabled workers	1,369	1,172	197	...	515.70	519.69	492.00	...
Wives of retired workers	3,064	71	418	2,576	348.75	229.35	325.64	355.80
Wives of disabled workers	265	205	34	26	157.46	136.80	228.78	227.28
Nondisabled widows	5,040	146	387	4,506	631.71	587.29	604.57	635.49
Disabled widows	144	112	33	...	436.94	438.20	432.61	...
Mothers	274	265	7	1	456.10	454.73	508.17	454.27
Disabled adult children	291	252	9	30	409.88	413.95	403.44	377.89

¹ Includes parents and special age-72 beneficiaries. Excludes 94,197 student beneficiaries aged 18-19.

² Fewer than 500 beneficiaries.

Note: For more recent data, see table 1.B3 in the *Social Security Bulletin*.

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A17.—Number and average monthly benefit for disabled beneficiaries receiving a Social Security benefit, by type of benefit, 1957–93

Year	Total	Number of—			Average monthly benefit of—		
		Workers	Adult children	Widows and widowers	Workers	Adult children	Widows and widowers
1957	178,719	149,850	28,869	...	\$72.76	\$38.62	...
1958	284,744	237,719	47,025	...	82.10	39.62	...
1959	416,896	334,443	82,453	...	89.00	42.96	...
1960	559,425	455,371	104,054	...	89.31	44.15	...
1961	742,296	618,075	124,221	...	89.59	45.28	...
1962	888,131	740,867	147,264	...	89.99	45.67	...
1963	993,656	827,014	166,642	...	90.59	46.45	...
1964	1,077,695	894,173	183,522	...	91.12	47.35	...
1965	1,186,464	988,074	198,390	...	97.76	51.77	...
1966	1,310,911	1,097,190	213,721	...	98.09	52.42	...
1967	1,422,778	1,193,120	229,658	...	98.43	53.41	...
1968	1,560,517	1,295,300	243,654	21,563	111.86	61.83	\$72.25
1969	1,690,982	1,394,291	257,222	39,469	112.74	62.79	71.02
1970	1,812,786	1,492,948	270,557	49,281	131.26	73.21	82.00
1971	1,990,098	1,647,684	285,671	56,743	146.52	81.37	90.11
1972	2,202,090	1,832,916	305,007	64,167	179.32	98.81	109.54
1973	2,415,383	2,016,626	319,988	78,769	183.00	100.14	111.14
1974	2,670,092	2,236,882	341,082	92,128	205.70	112.45	125.87
1975	2,960,620	2,488,774	362,335	109,511	225.90	122.80	137.70
1976	3,171,198	2,670,208	381,563	119,427	245.17	132.32	147.01
1977	3,368,954	2,837,432	404,246	127,276	265.30	142.12	156.11
1978	3,429,421	2,879,774	419,896	129,751	288.30	153.66	165.46
1979	3,435,761	2,870,590	435,338	129,833	322.00	171.55	180.52
1980	3,436,429	2,858,680	450,169	127,580	370.70	198.95	205.02
1981	3,361,130	2,776,519	463,021	121,590	413.20	224.51	226.58
1982	3,192,379	2,603,599	472,408	116,372	440.60	245.07	242.11
1983	3,168,992	2,569,029	488,372	111,591	456.20	257.78	250.33
1984	3,212,040	2,596,516	506,373	109,151	470.70	270.28	306.24
1985	3,289,485	2,656,638	525,842	107,005	483.80	281.92	315.26
1986	3,380,480	2,728,463	545,043	106,974	487.90	288.79	319.74
1987	3,453,414	2,785,859	561,273	106,282	508.20	304.32	333.89
1988	3,507,707	2,830,284	574,300	103,123	529.50	320.21	348.05
1989	3,583,451	2,895,364	586,457	101,630	556.00	339.47	366.72
1990	3,712,763	3,011,294	600,480	100,989	587.20	328.85	388.93
1991	3,925,472	3,194,938	616,045	114,489	609.40	378.86	406.96
1992	4,236,080	3,467,783	636,973	131,324	626.10	393.61	422.65
1993	4,529,466	3,725,966	656,485	147,015	641.70	407.20	434.20

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B1.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **with** delayed retirement credit, by age and sex, at end of 1993

[Based on 10-percent sample]

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total	4,175,290	\$889.60	\$930.70	2,694,250	\$966.00	\$997.20	1,481,040	\$750.40	\$809.60
66-69	685,740	840.90	867.70	441,750	933.80	953.20	243,990	672.70	712.90
66	120,440	856.30	871.40	76,010	957.50	967.90	44,430	683.20	706.20
67	173,350	838.80	860.60	111,670	933.50	948.10	61,680	667.30	702.30
68	177,370	847.60	878.40	113,580	940.70	964.00	63,790	681.90	726.00
69	214,580	828.40	862.60	140,490	915.70	940.80	74,090	662.80	714.40
70-74	1,203,760	823.60	882.40	811,450	897.60	946.90	392,310	670.60	749.00
70	248,510	831.30	883.00	167,070	912.10	956.60	81,440	665.60	731.90
71	245,890	826.80	884.90	166,690	902.90	953.30	79,200	666.60	740.80
72	250,960	819.30	879.00	169,090	892.90	943.20	81,870	667.30	746.30
73	243,700	809.40	871.70	164,980	879.10	929.50	78,720	663.30	750.40
74	214,700	832.30	895.00	143,620	901.50	952.30	71,080	692.40	779.30
75-79	969,850	997.40	1,039.70	636,410	1,076.90	1,109.30	333,440	845.60	907.00
75	204,580	885.00	950.90	134,120	961.40	1,015.70	70,460	739.60	827.40
76	196,750	913.40	979.50	130,160	991.20	1,046.50	66,590	761.30	848.60
77	188,650	1,091.20	1,117.50	123,480	1,175.40	1,193.00	65,170	931.60	974.30
78	188,860	1,069.40	1,094.60	123,990	1,151.70	1,168.40	64,870	912.20	953.60
79	191,010	1,040.40	1,065.90	124,660	1,118.80	1,133.70	66,350	893.00	938.60
80-84	780,510	943.30	972.00	498,070	1,011.80	1,027.90	282,440	822.60	873.40
80	178,080	1,011.20	1,036.10	115,580	1,090.00	1,103.60	62,500	865.30	911.30
81	168,380	970.10	996.50	108,510	1,043.50	1,057.00	59,870	837.00	886.80
82	154,310	935.70	965.40	98,570	1,003.70	1,020.50	55,740	815.50	868.00
83	144,760	897.30	928.60	91,500	956.00	974.40	53,260	796.60	849.70
84	134,980	878.50	911.00	83,910	933.50	953.00	51,070	788.10	841.90
85-89	473,040	823.50	860.00	273,340	883.60	906.10	199,700	741.20	796.80
85	127,870	850.80	885.60	77,150	906.40	927.90	50,720	766.20	821.30
86	125,500	817.80	852.50	74,030	872.60	892.80	51,470	739.00	794.40
87	108,450	800.80	837.60	61,490	857.60	880.00	46,960	726.40	782.00
88	66,470	810.20	851.30	36,310	880.50	907.90	30,160	725.60	783.20
89	44,750	835.90	875.20	24,360	915.10	941.00	20,390	741.40	796.60
90 or older	62,390	848.80	876.90	33,230	934.60	952.40	29,160	751.00	790.90

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B2.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **without** delayed retirement credit, by age and sex, at end of 1993

[Based on 10-percent sample]

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total	3,874,230	\$645.90	\$724.60	1,947,500	\$766.30	\$767.80	1,926,730	\$524.20	\$681.00
65-69	1,164,370	685.70	720.80	698,620	794.70	794.60	465,750	522.20	610.20
65	255,780	703.00	725.50	153,510	812.80	812.40	102,270	538.10	594.90
66	247,690	693.20	721.90	150,710	801.20	800.90	96,980	525.40	599.20
67	227,110	682.60	716.50	139,470	788.60	788.30	87,640	514.00	602.20
68	221,530	683.00	724.60	131,620	793.10	793.30	89,910	521.90	624.10
69	212,260	662.30	714.70	123,310	773.00	773.20	88,950	509.00	633.60
70-74	937,530	642.40	721.40	510,840	756.40	757.40	426,690	505.90	678.30
70	197,960	650.70	711.00	112,890	759.80	760.30	85,070	506.10	645.70
71	193,980	645.90	715.60	108,180	757.90	758.40	85,800	504.80	661.70
72	192,680	646.70	725.30	105,940	759.20	760.10	86,740	509.30	682.90
73	183,890	631.40	723.40	97,720	746.90	748.20	86,170	500.40	695.30
74	169,020	635.80	733.40	86,110	757.70	759.20	82,910	509.10	706.50
75-79	781,970	662.20	770.10	360,720	791.50	793.10	421,250	551.40	750.40
75	172,090	649.30	749.80	85,010	768.10	769.10	87,080	533.30	730.90
76	165,850	658.20	764.50	79,330	789.40	790.70	86,520	538.00	740.50
77	154,510	690.30	796.50	71,710	820.10	821.90	82,800	577.90	774.50
78	147,200	668.60	781.10	64,280	805.10	807.00	82,920	562.90	761.00
79	142,320	645.10	761.00	60,390	778.90	780.80	81,930	546.50	746.40
80-84	446,490	600.70	738.80	164,020	733.80	738.90	282,470	523.50	738.70
80	122,380	632.60	755.30	48,950	771.00	771.90	73,430	540.30	744.20
81	99,580	610.90	748.10	37,950	747.60	753.10	61,630	526.80	745.00
82	85,170	592.90	740.10	29,990	723.90	730.70	55,180	521.80	745.10
83	73,640	577.50	723.80	25,590	700.10	707.60	48,050	512.20	732.40
84	65,720	562.20	709.00	21,540	678.50	687.30	44,180	505.40	719.60
85-89	256,950	567.50	684.80	92,770	680.10	686.80	164,180	503.90	683.70
85	58,500	546.40	696.40	18,020	665.00	674.90	40,480	493.60	706.00
86	46,610	532.80	678.70	14,190	655.50	665.70	32,420	479.00	684.40
87	37,430	519.90	671.20	10,990	635.60	645.00	26,440	471.70	682.10
88	57,940	606.90	691.90	24,920	706.80	709.50	33,020	531.60	678.60
89	56,470	609.30	679.60	24,650	698.20	703.50	31,820	540.50	661.10
90 or older	286,920	591.90	640.50	120,530	679.40	682.70	166,390	528.50	609.90

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B3.—Number and average monthly benefit before and after delayed retirement credit, by age and sex, at end of 1993

[Based on 1-percent sample]

Age	Total			Men			Women		
	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit
Total.....	4,410,100	\$905.25	\$922.80	2,822,300	\$971.63	\$990.11	1,587,800	\$790.04	\$803.17
66-69.....	710,900	857.60	864.47	457,600	940.46	948.02	253,300	707.92	713.53
66.....	125,100	877.73	880.70	81,200	969.64	972.87	43,900	707.75	710.21
67.....	178,200	863.21	868.38	114,500	946.39	952.10	63,700	713.71	717.89
68.....	179,100	861.88	869.74	113,200	951.14	959.88	65,900	708.56	714.89
69.....	228,500	838.86	848.40	148,700	911.83	922.27	79,800	702.88	710.75
70-74.....	1,264,500	859.95	876.33	850,100	923.59	941.79	414,400	729.40	742.05
70.....	252,300	863.31	878.05	168,000	937.96	954.36	84,300	714.55	725.99
71.....	257,200	861.28	878.17	174,800	924.08	942.86	82,400	728.07	740.95
72.....	270,800	851.34	867.78	179,000	920.78	939.18	91,800	715.94	728.57
73.....	256,700	844.15	860.60	172,100	898.92	917.04	84,600	732.71	745.77
74.....	227,500	882.79	900.26	156,200	937.97	957.32	71,300	761.90	775.26
75-79.....	1,014,800	1,016.09	1,035.47	663,600	1,085.62	1,107.29	351,200	884.73	899.77
75.....	217,900	924.15	942.08	141,300	986.20	1,006.15	76,600	809.68	823.90
76.....	202,700	945.45	962.64	130,600	1,015.49	1,034.49	72,100	818.58	832.49
77.....	194,700	1,095.70	1,116.70	128,100	1,168.59	1,192.31	66,600	955.51	971.25
78.....	199,300	1,074.02	1,093.83	129,800	1,145.80	1,167.74	69,500	939.96	955.80
79.....	200,200	1,052.60	1,073.77	133,800	1,121.23	1,145.11	66,400	914.31	930.01
80-84.....	805,500	944.10	964.10	506,600	996.30	1,018.51	298,900	855.64	871.88
80.....	176,800	1,007.62	1,027.19	113,400	1,071.23	1,092.70	63,400	893.85	910.00
81.....	170,100	977.85	998.72	108,900	1,039.35	1,062.73	61,200	868.40	884.84
82.....	162,000	940.07	959.91	104,500	990.43	1,012.32	57,500	848.55	864.67
83.....	151,400	904.84	924.92	94,900	937.40	959.88	56,500	850.16	866.21
84.....	145,200	872.67	892.22	84,900	914.06	935.83	60,300	814.40	830.82
85 or older.....	614,400	826.80	845.71	344,400	875.73	897.72	270,000	764.38	779.36

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/0162 for further information.

Table 5.B4.—Number, percent, and average monthly benefit, by year of entitlement as retired worker and sex, at end of 1993¹

(Based on 10-percent sample)

Year of entitlement	Total				Men				Women			
	Number at end of 1993	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1993	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1993	Percentage distribution	Cumulative percent ²	Average monthly benefit
Total.....	26,096,230	100.0	...	\$674.10	13,648,790	100.0	...	\$759.20	12,447,440	100.0	...	\$580.70
1990-93.....	5,917,850	22.7	...	653.10	3,392,190	24.9	...	760.10	2,525,660	20.3	..	509.40
1985-89.....	7,019,440	26.9	...	660.80	3,925,330	28.8	...	752.20	3,094,110	24.9	...	545.00
1980-84.....	5,648,510	21.6	...	694.40	3,001,310	22.0	...	771.20	2,647,200	21.3	...	607.30
1975-79.....	3,880,960	14.9	...	723.40	1,894,150	13.9	...	800.10	1,986,810	16.0	...	650.30
1970-74.....	2,343,700	9.0	...	668.30	998,470	7.3	...	714.60	1,345,230	10.8	...	633.90
1965-69.....	962,870	3.7	...	633.30	349,320	2.6	...	672.20	613,550	4.9	...	611.20
1960-64.....	282,640	1.1	...	566.90	82,560	.6	...	595.00	200,080	1.6	...	555.40
1940-59.....	40,260	.2	...	502.40	5,460	(3)	...	554.60	34,800	.3	...	494.20
1993.....	1,406,710	5.4	5.4	637.50	805,450	5.9	5.9	748.70	601,260	4.8	4.8	488.50
1992.....	1,538,040	5.9	11.3	652.60	884,830	6.5	12.4	760.90	653,210	5.2	10.1	505.90
1991.....	1,488,560	5.7	17.0	658.00	857,370	6.3	18.7	763.50	631,190	5.1	15.1	514.60
1990.....	1,484,540	5.7	22.7	663.50	844,540	6.2	24.9	766.70	640,000	5.1	20.3	527.30
1989.....	1,445,700	5.5	28.2	660.50	813,430	6.0	30.8	760.50	632,270	5.1	25.4	531.90
1988.....	1,427,110	5.5	33.7	661.10	800,680	5.9	36.7	757.70	626,430	5.0	30.4	537.70
1987.....	1,411,340	5.4	39.1	664.50	788,830	5.8	42.5	758.10	622,510	5.0	35.4	545.80
1986.....	1,407,710	5.4	44.5	661.40	786,400	5.8	48.2	747.50	621,310	5.0	40.4	552.50
1985.....	1,327,580	4.7	49.6	656.40	735,990	5.4	53.6	735.50	591,590	4.8	45.1	558.00
1984.....	1,236,360	4.7	54.3	656.70	672,190	4.9	58.5	730.60	564,170	4.5	49.7	568.60
1983.....	1,217,620	4.4	59.0	671.40	653,680	4.8	63.3	744.50	563,940	4.5	54.2	586.70
1982.....	1,135,640	4.0	63.3	687.20	604,940	4.4	67.8	761.40	530,700	4.3	58.5	602.50
1981.....	1,056,240	3.8	67.4	728.60	557,220	4.1	71.8	809.30	499,020	4.0	62.5	638.50
1980.....	1,002,650	3.6	71.2	741.10	513,280	3.8	75.6	828.80	489,370	3.9	66.4	649.20
1979.....	929,770	3.2	74.8	749.80	464,480	3.4	79.0	839.50	465,290	3.7	70.2	660.20
1978.....	828,670	2.7	78.0	733.40	404,650	3.0	82.0	820.70	424,020	3.4	73.6	654.00
1977.....	713,650	2.8	80.7	726.50	352,870	2.6	84.6	805.00	360,780	2.9	76.5	649.70
1976.....	737,780	2.6	83.5	704.10	354,040	2.6	87.1	768.80	383,740	3.1	79.5	644.40
1975.....	671,090	2.3	86.1	690.20	318,110	2.3	89.5	745.70	352,980	2.8	82.4	640.10
1974.....	604,540	2.1	88.4	677.70	272,910	2.0	91.5	728.10	331,630	2.7	85.0	636.30
1973.....	543,820	1.8	90.5	672.40	235,640	1.7	93.2	715.70	308,180	2.5	87.5	639.20
1972.....	462,250	1.5	92.3	663.90	192,830	1.4	94.6	712.60	269,420	2.2	89.7	629.20
1971.....	394,890	1.3	93.8	663.40	162,590	1.2	95.8	707.50	232,300	1.9	91.5	632.60
1970.....	338,200	1.1	95.1	656.60	134,500	1.0	96.8	696.60	203,700	1.6	93.2	630.20
1969.....	275,740	.9	96.1	648.90	105,170	.8	97.6	690.60	170,570	1.4	94.6	623.10
1968.....	223,770	.7	97.0	639.60	83,570	.6	98.2	673.70	140,200	1.1	95.7	619.30
1967.....	185,220	.6	97.7	626.70	66,950	.5	98.7	660.30	118,270	1.0	96.6	607.70
1966.....	146,620	.5	98.3	612.30	49,040	.4	99.0	647.70	97,580	.8	97.4	594.50
1965.....	131,520	.4	98.8	622.70	44,590	.3	99.4	670.70	86,930	.7	98.1	598.10
1964.....	94,860	.3	99.1	597.90	30,080	.2	99.6	642.40	64,780	.5	98.6	577.30
1963.....	65,280	.2	99.4	567.30	18,800	.1	99.7	587.80	46,480	.4	99.0	558.90
1962.....	52,920	.2	99.6	554.70	14,900	.1	99.8	566.20	38,020	.3	99.3	550.20
1961.....	43,860	.1	99.7	536.40	14,200	.1	99.9	534.60	29,660	.2	99.6	537.30
1960.....	25,720	.1	99.8	529.10	4,580	(3)	100.0	594.40	21,140	.2	99.7	514.90
1959.....	14,370	(3)	99.9	530.70	2,200	(3)	100.0	588.50	12,170	.1	99.8	520.20
1958.....	10,050	(3)	99.9	507.60	1,450	(3)	100.0	559.90	8,600	.1	99.9	498.80
1957.....	7,500	(3)	100.0	488.60	910	(3)	100.0	519.80	6,590	.1	99.9	484.30
1956.....	6,240	(3)	100.0	465.60	500	(3)	100.0	523.70	5,740	(3)	100.0	460.50
1955.....	990	(3)	100.0	489.00	160	(3)	100.0	565.00	830	(3)	100.0	474.40

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.² Represents those entitled in specified year or later.³ Less than 0.05 percent.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B5.—Number, average age, and percentage distribution, by age and sex, 1940-93¹

At end of year	Total number (in thousands)	Average age	Percentage distribution, by age						
			Total	62-64	65-69	70-74	75-79	80-84	85 or older
Men									
1940	99	68.8	100.0	...	74.4	17.4	6.4	1.6	0.2
1945	447	71.7	100.0	...	39.9	40.2	15.1	4.0	.7
1950	1,469	72.2	100.0	...	39.1	33.7	20.2	5.9	1.2
1955	3,252	72.7	100.0	...	35.7	34.8	20.0	7.6	1.9
1960	5,217	73.2	100.0	...	33.8	33.1	21.1	9.0	3.1
1965	6,825	72.9	100.0	6.9	29.7	29.5	19.9	9.9	4.1
1970	7,688	72.6	100.0	7.5	30.1	26.9	19.6	10.6	5.3
1971	7,952	72.5	100.0	8.0	30.7	26.1	19.3	10.5	5.4
1972	8,231	72.4	100.0	8.4	31.2	26.0	18.5	10.5	5.4
1973	8,610	72.3	100.0	8.7	31.9	25.7	17.9	10.3	5.5
1974	8,832	72.3	100.0	8.9	32.2	25.9	17.3	10.1	5.6
1975	9,163	72.3	100.0	9.3	32.2	25.6	17.1	10.1	5.7
1976	9,420	72.3	100.0	9.4	32.3	25.8	16.7	10.0	5.8
1977	9,714	72.2	100.0	9.6	32.4	25.7	16.7	9.8	5.8
1978	9,928	72.2	100.0	9.2	32.4	25.9	16.8	9.7	5.9
1979	10,192	72.2	100.0	9.2	32.3	25.9	16.9	9.5	6.2
1980	10,461	72.2	100.0	9.5	32.1	25.8	16.9	9.5	6.1
1981	10,767	72.2	100.0	9.9	31.8	25.7	17.1	9.3	6.2
1982	11,030	72.2	100.0	10.3	31.3	25.6	17.1	9.4	6.2
1983	11,358	72.2	100.0	10.6	31.0	25.8	17.0	9.4	6.1
1984	11,573	72.2	100.0	10.8	30.3	25.9	17.3	9.6	6.1
1985	11,817	72.3	100.0	10.9	30.2	25.9	17.3	9.6	6.1
1986	12,080	72.4	100.0	10.9	30.3	25.7	17.3	9.7	6.1
1987	12,295	72.4	100.0	10.9	30.2	25.5	17.4	9.9	6.1
1988 ²	12,483	72.4	100.0	10.7	30.0	25.5	17.6	10.0	6.2
1989	12,718	72.5	100.0	10.5	30.1	25.2	17.8	10.1	6.3
1990 ²	12,985	72.5	100.0	10.3	30.0	25.3	17.8	10.2	6.4
1991 ²	13,227	72.6	100.0	10.2	29.5	25.7	17.9	10.3	6.4
1992 ²	13,474	72.7	100.0	10.0	29.2	25.8	17.8	10.5	6.6
1993 ²	13,649	72.8	100.0	9.9	28.9	25.9	17.9	10.7	6.8
Women									
1940	13	68.1	100.0	...	82.6	12.8	3.9	0.6	(3)
1945	71	70.8	100.0	...	47.1	40.0	10.2	2.3	0.3
1950	302	71.1	100.0	...	48.4	32.9	15.0	3.2	.5
1955	1,222	71.3	100.0	...	47.8	32.3	14.6	4.4	.8
1960	2,845	71.0	100.0	12.6	36.3	29.0	15.0	5.6	1.6
1965	4,276	71.8	100.0	12.2	31.6	28.1	17.6	7.7	2.8
1970	5,661	72.0	100.0	11.5	30.1	25.4	18.7	10.0	4.4
1971	5,975	72.1	100.0	11.7	30.2	24.7	18.4	10.3	4.8
1972	6,325	72.0	100.0	11.9	30.3	24.5	17.9	10.5	5.0
1973	6,754	72.0	100.0	11.9	30.7	24.2	17.3	10.5	5.3
1974	7,126	72.1	100.0	11.8	30.6	24.2	17.0	10.6	5.8
1975	7,424	72.2	100.0	11.8	30.4	24.2	16.9	10.6	6.1
1976	7,744	72.3	100.0	11.6	30.2	24.4	16.7	10.7	6.4
1977	8,106	72.3	100.0	11.7	30.0	24.3	16.7	10.6	6.7
1978	8,430	72.5	100.0	11.3	29.7	24.4	16.8	10.6	7.2
1979	8,777	72.5	100.0	11.2	29.5	24.3	17.0	10.5	7.4
1980	9,101	72.6	100.0	11.2	29.2	24.2	17.1	10.6	7.7
1981	9,428	72.7	100.0	11.1	28.9	24.0	17.4	10.6	8.0
1982	9,733	72.8	100.0	11.2	28.3	24.0	17.5	10.8	8.2
1983	10,060	72.9	100.0	11.1	28.0	23.9	17.6	11.0	8.4
1984	10,334	73.1	100.0	11.1	27.2	24.0	17.8	11.3	8.6
1985	10,615	73.3	100.0	11.0	26.9	23.9	17.9	11.4	8.8
1986	10,901	73.3	100.0	10.8	26.7	23.8	18.0	11.7	9.0
1987	11,145	73.4	100.0	10.7	26.4	23.6	18.1	11.9	9.3
1988 ²	11,944	73.5	100.0	10.5	26.0	23.6	18.2	12.2	9.5
1989	11,608	73.6	100.0	10.2	26.1	23.1	18.4	12.4	9.8
1990 ²	11,842	73.7	100.0	9.9	25.9	23.0	18.5	12.5	10.2
1991 ²	12,048	73.9	100.0	9.5	25.4	23.2	18.6	12.7	10.5
1992 ²	12,272	74.0	100.0	9.3	25.2	23.1	18.5	12.9	10.9
1993 ²	12,447	74.1	100.0	9.0	24.9	23.0	18.6	13.1	11.3

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Based on 10-percent sample.

³ Less than 0.05 percent.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B6.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, at end of 1993¹

[Based on 10-percent sample]

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	26,096,230	100.0	8,072,020	100.0	18,024,210	100.0
Less than \$250.00.....	1,053,300	4.0	106,410	1.3	946,890	5.3
\$250.00-\$299.90.....	761,980	2.9	186,620	2.3	575,360	3.2
\$300.00-\$349.90.....	1,104,630	4.2	119,750	1.5	984,880	5.5
\$350.00-\$399.90.....	1,617,690	6.2	194,970	2.4	1,422,720	7.9
\$400.00-\$449.90.....	1,825,430	7.0	277,480	3.4	1,547,950	8.6
\$450.00-\$499.90.....	1,490,780	5.7	301,750	3.7	1,189,030	6.6
\$500.00-\$549.90.....	1,400,960	5.4	353,660	4.4	1,047,300	5.8
\$550.00-\$599.90.....	1,361,830	5.2	353,840	4.4	1,007,990	5.6
\$600.00-\$649.90.....	1,476,440	5.7	366,520	4.5	1,109,920	6.2
\$650.00-\$699.90.....	1,701,530	6.5	428,910	5.3	1,272,620	7.1
\$700.00-\$749.90.....	1,905,730	7.3	487,260	6.0	1,418,470	7.9
\$750.00-\$799.90.....	1,966,370	7.5	491,980	6.1	1,474,390	8.2
\$800.00-\$849.90.....	1,942,930	7.4	538,240	6.7	1,404,690	7.8
\$850.00-\$899.90.....	1,636,440	6.3	501,340	6.2	1,135,100	6.3
\$900.00-\$949.90.....	1,083,700	4.2	487,270	6.0	596,430	3.3
\$950.00-\$999.90.....	900,410	3.5	508,570	6.3	391,840	2.2
\$1,000.00-\$1,049.90.....	758,940	2.9	502,330	6.2	256,610	1.4
\$1,050.00-\$1,099.90.....	643,750	2.5	500,740	6.2	143,010	.8
\$1,100.00 or more.....	1,463,390	5.6	1,364,380	16.9	99,010	.5
Average benefit, total		\$674.10		\$831.70		\$603.50
Men	13,648,790	100.0	4,653,540	100.0	8,995,250	100.0
Less than \$250.00.....	426,270	3.1	55,960	1.2	370,310	4.1
\$250.00-\$299.90.....	267,010	2.0	78,820	1.7	188,190	2.1
\$300.00-\$349.90.....	329,860	2.4	50,330	1.1	279,530	3.1
\$350.00-\$399.90.....	391,750	2.9	82,820	1.8	308,930	3.4
\$400.00-\$449.90.....	452,680	3.3	111,960	2.4	340,720	3.8
\$450.00-\$499.90.....	471,040	3.5	112,290	2.4	358,750	4.0
\$500.00-\$549.90.....	520,590	3.8	127,510	2.7	393,080	4.4
\$550.00-\$599.90.....	587,070	4.3	133,820	2.9	453,250	5.0
\$600.00-\$649.90.....	710,730	5.2	147,240	3.2	563,490	6.3
\$650.00-\$699.90.....	891,250	6.5	183,260	3.9	707,990	7.9
\$700.00-\$749.90.....	1,112,490	8.2	231,460	5.0	881,030	9.8
\$750.00-\$799.90.....	1,300,340	9.5	255,950	5.5	1,044,390	11.6
\$800.00-\$849.90.....	1,376,140	10.1	301,740	6.5	1,074,400	11.9
\$850.00-\$899.90.....	1,210,870	8.9	295,720	6.4	915,150	10.2
\$900.00-\$949.90.....	776,250	5.7	319,140	6.9	457,110	5.1
\$950.00-\$999.90.....	663,040	4.9	368,540	7.9	294,500	3.3
\$1,000.00-\$1,049.90.....	577,450	4.2	382,320	8.2	195,130	2.2
\$1,050.00-\$1,099.90.....	487,300	3.6	382,170	8.2	105,130	1.2
\$1,100.00 or more.....	1,096,660	8.0	1,032,490	22.2	64,170	.7
Average benefit, men		\$759.20		\$901.10		\$685.70
Women	12,447,440	100.0	3,418,480	100.0	9,028,960	100.0
Less than \$250.00.....	627,030	5.0	50,450	1.5	576,580	6.4
\$250.00-\$299.90.....	494,970	4.0	107,800	3.2	387,170	4.3
\$300.00-\$349.90.....	774,770	6.2	69,420	2.0	705,350	7.8
\$350.00-\$399.90.....	1,225,940	9.8	112,150	3.3	1,113,790	12.3
\$400.00-\$449.90.....	1,372,750	11.0	165,520	4.8	1,207,230	13.4
\$450.00-\$499.90.....	1,019,740	8.2	189,460	5.5	830,280	9.2
\$500.00-\$549.90.....	880,370	7.1	226,150	6.6	654,220	7.2
\$550.00-\$599.90.....	774,760	6.2	220,020	6.4	554,740	6.1
\$600.00-\$649.90.....	765,710	6.2	219,280	6.4	546,430	6.1
\$650.00-\$699.90.....	810,280	6.5	245,650	7.2	564,630	6.3
\$700.00-\$749.90.....	793,240	6.4	255,800	7.5	537,440	6.0
\$750.00-\$799.90.....	666,030	5.4	236,030	6.9	430,000	4.8
\$800.00-\$849.90.....	566,790	4.6	236,500	6.9	330,290	3.7
\$850.00-\$899.90.....	425,570	3.4	205,620	6.0	219,950	2.4
\$900.00-\$949.90.....	307,450	2.5	168,130	4.9	139,320	1.5
\$950.00-\$999.90.....	237,370	1.9	140,030	4.1	97,340	1.1
\$1,000.00-\$1,049.90.....	181,490	1.5	120,010	3.5	61,480	.7
\$1,050.00-\$1,099.90.....	156,450	1.3	118,570	3.5	37,880	.4
\$1,100.00 or more.....	366,730	2.9	331,890	9.7	34,840	.4
Average benefit, women		\$580.70		\$737.10		\$521.50

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B7.—Number and percentage distribution with and without reduction for early retirement, by **primary insurance amount** and sex, at end of 1993¹

[Based on 10-percent sample]

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	26,096,230	100.0	8,072,020	100.0	18,024,210	100.0
Less than \$250.00.....	1,527,030	5.9	188,460	2.3	1,338,570	7.4
\$250.00–\$299.90.....	1,552,300	5.9	354,890	4.4	1,197,410	6.6
\$300.00–\$349.90.....	924,140	3.5	197,680	2.4	726,460	4.0
\$350.00–\$399.90.....	1,376,940	5.3	285,790	3.5	1,091,150	6.1
\$400.00–\$449.90.....	1,514,840	5.8	364,610	4.5	1,150,230	6.4
\$450.00–\$499.90.....	1,323,440	5.1	341,990	4.2	981,450	5.4
\$500.00–\$549.90.....	1,421,300	5.4	382,760	4.7	1,038,540	5.8
\$550.00–\$599.90.....	1,294,100	5.0	380,050	4.7	914,050	5.1
\$600.00–\$649.90.....	1,202,330	4.6	368,750	4.6	833,580	4.6
\$650.00–\$699.90.....	1,257,080	4.8	413,220	5.1	843,860	4.7
\$700.00–\$749.90.....	1,304,790	5.0	446,750	5.5	858,040	4.8
\$750.00–\$799.90.....	1,318,670	5.1	442,670	5.5	876,000	4.9
\$800.00–\$849.90.....	1,364,650	5.2	477,640	5.9	887,010	4.9
\$850.00–\$899.90.....	1,357,650	5.2	444,660	5.5	912,990	5.1
\$900.00–\$949.90.....	1,525,530	5.8	459,660	5.7	1,065,870	5.9
\$950.00–\$999.90.....	1,604,930	6.2	533,930	6.6	1,071,000	5.9
\$1,000.00–\$1,049.90.....	1,524,020	5.8	520,910	6.5	1,003,110	5.6
\$1,050.00–\$1,099.90.....	1,366,640	5.2	501,560	6.2	865,080	4.8
\$1,100.00 or more.....	1,335,850	5.1	966,040	12.0	369,810	2.1
Average primary insurance amount, total	\$682.30		\$772.50		\$641.90	
Men	13,648,790	100.0	4,653,540	100.0	8,995,250	100.0
Less than \$250.00.....	272,890	2.0	60,130	1.3	212,760	2.4
\$250.00–\$299.90.....	274,960	2.0	81,410	1.7	193,550	2.2
\$300.00–\$349.90.....	196,100	1.4	52,920	1.1	143,180	1.6
\$350.00–\$399.90.....	318,260	2.3	86,830	1.9	231,430	2.6
\$400.00–\$449.90.....	385,840	2.8	112,460	2.4	273,380	3.0
\$450.00–\$499.90.....	374,510	2.7	112,100	2.4	262,410	2.9
\$500.00–\$549.90.....	434,980	3.2	127,800	2.7	307,180	3.4
\$550.00–\$599.90.....	447,570	3.3	134,710	2.9	312,860	3.5
\$600.00–\$649.90.....	478,620	3.5	144,760	3.1	333,860	3.7
\$650.00–\$699.90.....	578,610	4.2	184,140	4.0	394,470	4.4
\$700.00–\$749.90.....	701,610	5.1	231,650	5.0	469,960	5.2
\$750.00–\$799.90.....	807,200	5.9	254,030	5.5	553,170	6.1
\$800.00–\$849.90.....	930,310	6.8	308,950	6.6	621,360	6.9
\$850.00–\$899.90.....	1,009,710	7.4	301,660	6.5	708,050	7.9
\$900.00–\$949.90.....	1,258,320	9.2	344,540	7.4	913,780	10.2
\$950.00–\$999.90.....	1,395,710	10.2	431,580	9.3	964,130	10.7
\$1,000.00–\$1,049.90.....	1,368,470	10.0	439,990	9.5	928,480	10.3
\$1,050.00–\$1,099.90.....	1,245,440	9.1	426,760	9.2	818,680	9.1
\$1,100.00 or more.....	1,169,680	8.6	817,120	17.6	352,560	3.9
Average primary insurance amount, men	\$828.40		\$882.40		\$800.40	
Women	12,447,440	100.0	3,418,480	100.0	9,028,960	100.0
Less than \$250.00.....	1,254,140	10.1	128,330	3.8	1,125,810	12.5
\$250.00–\$299.90.....	1,277,340	10.3	273,480	8.0	1,003,860	11.1
\$300.00–\$349.90.....	728,040	5.8	144,760	4.2	583,280	6.5
\$350.00–\$399.90.....	1,058,680	8.5	198,960	5.8	859,720	9.5
\$400.00–\$449.90.....	1,129,000	9.1	252,150	7.4	876,850	9.7
\$450.00–\$499.90.....	948,930	7.6	229,890	6.7	719,040	8.0
\$500.00–\$549.90.....	986,320	7.9	254,960	7.5	731,360	8.1
\$550.00–\$599.90.....	846,530	6.8	245,340	7.2	601,190	6.7
\$600.00–\$649.90.....	723,710	5.8	223,990	6.6	499,720	5.5
\$650.00–\$699.90.....	678,470	5.5	229,080	6.7	449,390	5.0
\$700.00–\$749.90.....	603,180	4.8	215,100	6.3	388,080	4.3
\$750.00–\$799.90.....	511,470	4.1	188,640	5.5	322,830	3.6
\$800.00–\$849.90.....	434,340	3.5	168,690	4.9	265,650	2.9
\$850.00–\$899.90.....	347,940	2.8	143,000	4.2	204,940	2.3
\$900.00–\$949.90.....	267,210	2.1	115,120	3.4	152,090	1.7
\$950.00–\$999.90.....	209,220	1.7	102,350	3.0	106,870	1.2
\$1,000.00–\$1,049.90.....	155,550	1.2	80,920	2.4	74,630	.8
\$1,050.00–\$1,099.90.....	121,200	1.0	74,800	2.2	46,400	.5
\$1,100.00 or more.....	166,170	1.3	148,920	4.4	17,250	.2
Average primary insurance amount, women	\$522.20		\$622.90		\$484.00	

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B8.—Number and average monthly benefit with and without reduction for early retirement, by sex, 1956-93¹

At end of year	Number				Average monthly benefit			
	Total	Without reduction for early retirement	With reduction for early retirement		All benefits	Without reduction for early retirement	With reduction for early retirement	
			Number	Percent of total				
	Total							
1956	5,112,430	4,997,401	115,029	2.2	\$63.10	\$63.40	\$48.20	
1960	8,061,469	7,112,265	949,204	11.8	74.00	76.50	55.80	
1965	11,100,584	7,581,386	3,519,198	31.7	83.90	90.10	70.60	
1970	13,349,175	7,282,295	6,066,880	45.4	118.10	130.20	103.60	
1975	16,588,001	7,238,830	9,349,171	56.4	207.20	232.80	187.40	
1980	19,562,085	7,397,198	12,164,887	62.2	341.40	391.80	310.70	
1985	22,431,930	7,720,959	14,710,971	65.6	478.60	581.20	424.80	
1990	24,838,100	7,840,239	16,997,861	68.4	602.60	742.80	537.90	
1991	25,288,719	7,928,127	17,360,592	68.6	629.30	776.50	562.10	
1992	25,757,727	8,020,443	17,737,284	68.9	652.60	805.40	583.60	
1993	26,104,305	8,068,985	18,035,320	69.1	674.10	831.80	603.50	
	Men							
1956	3,572,271	3,572,271	...	...	\$68.20	\$68.20	...
1960	5,216,668	5,216,668	...	...	81.90	81.90	...
1965	6,825,078	5,389,166	1,435,912	21.0	92.60	96.10	\$79.40	
1970	7,688,460	4,930,400	2,758,060	35.9	130.50	139.10	115.30	
1975	9,163,648	4,711,571	4,452,077	48.6	227.80	247.20	207.20	
1980	10,460,735	4,586,539	5,874,196	54.8	380.20	419.60	349.50	
1981	10,766,981	4,586,149	6,180,832	57.4	431.10	479.50	395.10	
1982	11,029,842	4,647,057	6,382,785	57.9	469.60	528.20	426.90	
1983	11,358,357	4,751,287	6,607,070	58.2	495.00	565.50	444.30	
1984	11,572,911	4,702,805	6,870,106	59.4	517.80	598.30	462.70	
1985	11,816,956	4,655,477	7,161,479	60.6	538.40	627.50	480.50	
1986	12,080,376	4,621,111	7,459,265	61.7	549.80	644.60	491.00	
1987	12,295,034	4,587,974	7,707,060	62.7	577.50	679.20	516.90	
1988	12,486,962	4,563,777	7,923,185	63.5	604.90	713.40	542.40	
1989	12,718,425	4,566,059	8,152,366	64.1	638.90	755.20	573.80	
1990	12,983,832	4,592,911	8,390,921	64.6	679.30	803.60	611.20	
1991	13,222,776	4,621,584	8,601,192	65.0	709.30	840.50	638.90	
1992	13,470,502	4,649,446	8,821,056	65.5	735.50	872.50	663.30	
1993	13,645,386	4,645,649	8,999,737	66.0	759.30	901.70	685.80	
	Women							
1956	1,540,159	1,425,130	115,029	7.5	\$51.20	\$51.40	\$48.20	
1960	2,844,801	1,895,597	949,204	33.4	59.70	61.60	55.80	
1965	4,275,506	2,192,220	2,083,286	48.7	70.10	75.40	64.50	
1970	5,660,715	2,351,895	3,308,820	58.5	101.20	111.70	93.80	
1975	7,424,353	2,527,259	4,897,094	66.0	181.80	205.90	169.40	
1980	9,101,350	2,810,659	6,290,691	69.1	296.80	346.50	274.60	
1981	9,428,381	2,838,899	6,589,482	69.9	334.50	394.00	308.80	
1982	9,733,388	2,899,564	6,833,824	70.2	362.20	432.60	332.40	
1983	10,060,390	2,989,500	7,070,890	70.3	379.60	460.50	345.40	
1984	10,333,550	3,034,277	7,299,273	70.6	396.50	487.00	358.90	
1985	10,614,974	3,065,482	7,549,492	71.1	412.10	511.00	372.00	
1986	10,900,572	3,089,833	7,811,739	71.7	420.50	525.10	379.10	
1987	11,144,650	3,102,818	8,041,832	72.2	441.20	553.70	397.70	
1988	11,371,264	3,136,139	8,235,125	72.4	462.00	582.60	416.20	
1989	11,608,179	3,185,150	8,423,029	72.6	487.90	617.10	439.10	
1990	11,854,268	3,247,328	8,606,940	72.6	518.60	656.80	466.40	
1991	12,065,943	3,306,543	8,759,400	72.6	541.60	687.00	486.80	
1992	12,287,225	3,370,997	8,916,228	72.6	561.80	712.90	504.70	
1993	12,458,919	3,423,336	9,035,583	72.5	580.70	736.90	521.50	

¹See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B9.—Number and percentage distribution, by monthly benefit, age, and sex, at end of 1993
 [Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1993						
		62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total								
Total number (in thousands)	26,096	2,475	7,050	6,397	4,761	3,085	1,589	739
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	4.0	6.8	4.7	4.4	2.8	2.7	2.5	2.3
\$250.00-\$299.90	2.9	3.0	2.3	2.6	2.8	3.2	4.3	7.4
\$300.00-\$349.90	4.2	6.8	4.5	4.3	3.6	3.5	2.9	3.0
\$350.00-\$399.90	6.2	9.1	7.4	6.5	4.4	4.5	4.5	5.3
\$400.00-\$449.90	7.0	11.8	8.0	6.8	5.4	4.8	5.1	6.3
\$450.00-\$499.90	5.7	6.5	6.2	5.9	4.9	4.9	5.1	6.4
\$500.00-\$549.90	5.4	5.3	5.7	5.4	4.8	5.2	5.5	6.8
\$550.00-\$599.90	5.2	5.0	5.1	5.2	4.8	5.5	6.1	7.3
\$600.00-\$649.90	5.7	5.0	4.9	5.4	5.3	6.7	8.3	9.3
\$650.00-\$699.90	6.5	5.1	5.2	6.3	6.1	8.7	9.9	11.7
\$700.00-\$749.90	7.3	5.3	5.6	8.0	7.0	8.8	10.0	13.7
\$750.00-\$799.90	7.5	5.8	6.3	9.7	7.2	7.3	9.1	6.7
\$800.00-\$849.90	7.4	8.8	9.1	6.1	6.9	6.4	9.0	3.7
\$850.00-\$899.90	6.3	10.4	7.4	4.8	5.9	5.3	5.4	2.3
\$900.00-\$949.90	4.2	3.7	4.2	4.5	4.5	4.3	2.7	1.5
\$950.00-\$999.90	3.5	1.1	3.7	4.4	4.0	3.4	1.6	1.0
\$1,000.00-\$1,049.90	2.9	.5	3.6	3.2	3.7	2.9	1.2	.8
\$1,050.00-\$1,099.90	2.5	.1	2.9	2.1	3.9	3.1	1.1	.8
\$1,100.00 or more	5.6	(1)	3.2	4.4	11.9	8.7	5.7	3.6
Average benefit	\$674.10	\$577.00	\$654.30	\$664.00	\$745.30	\$718.20	\$679.80	\$619.30
Men								
Total number (in thousands)	13,649	1,350	3,945	3,532	2,443	1,456	663	261
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	3.1	4.4	3.4	3.7	2.3	2.1	1.8	1.5
\$250.00-\$299.90	2.0	1.5	1.3	1.7	2.2	2.8	3.7	5.7
\$300.00-\$349.90	2.4	3.2	2.3	2.4	2.3	2.4	2.3	2.4
\$350.00-\$399.90	2.9	3.3	2.8	2.7	2.4	3.1	3.5	4.3
\$400.00-\$449.90	3.3	3.7	3.2	3.3	2.9	3.3	4.1	4.9
\$450.00-\$499.90	3.5	4.1	3.4	3.4	2.9	3.5	4.0	5.2
\$500.00-\$549.90	3.8	4.5	3.7	3.8	3.3	3.9	4.4	5.5
\$550.00-\$599.90	4.3	5.1	4.1	4.4	3.6	4.4	5.0	5.8
\$600.00-\$649.90	5.2	5.8	4.7	5.2	4.4	5.9	7.3	8.6
\$650.00-\$699.90	6.5	6.7	5.5	6.9	5.3	8.6	9.0	10.5
\$700.00-\$749.90	8.2	7.4	6.5	10.1	7.0	8.7	8.9	16.4
\$750.00-\$799.90	9.5	8.8	8.1	13.2	7.9	7.3	10.5	9.2
\$800.00-\$849.90	10.1	14.5	13.3	7.6	8.0	6.5	12.3	5.1
\$850.00-\$899.90	8.9	17.9	11.2	6.0	7.1	6.2	6.6	3.1
\$900.00-\$949.90	5.7	6.3	6.0	6.0	5.5	5.4	3.2	2.1
\$950.00-\$999.90	4.9	1.9	5.4	6.2	5.1	4.4	1.9	1.5
\$1,000.00-\$1,049.90	4.2	.8	5.5	4.4	5.0	4.0	1.6	1.0
\$1,050.00-\$1,099.90	3.6	.2	4.5	2.8	5.4	4.5	1.4	1.1
\$1,100.00 or more	8.0	(1)	5.1	6.1	17.3	12.9	8.5	6.2
Average benefit	\$759.20	\$688.70	\$755.70	\$740.20	\$829.90	\$787.40	\$733.20	\$677.80
Women								
Total number (in thousands)	12,447	1,126	3,104	2,865	2,318	1,629	926	479
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	5.0	9.6	6.5	5.2	3.3	3.2	2.9	2.8
\$250.00-\$299.90	4.0	4.8	3.6	3.7	3.5	3.6	4.7	8.4
\$300.00-\$349.90	6.2	11.1	7.4	6.6	5.0	4.4	3.3	3.3
\$350.00-\$399.90	9.8	16.0	13.1	11.0	6.5	5.8	5.2	5.9
\$400.00-\$449.90	11.0	21.7	14.0	11.2	8.0	6.2	5.8	7.1
\$450.00-\$499.90	8.2	9.3	9.9	9.0	7.0	6.2	5.8	7.0
\$500.00-\$549.90	7.1	6.2	8.2	7.4	6.4	6.3	6.3	7.6
\$550.00-\$599.90	6.2	4.8	6.3	6.2	6.0	6.5	6.9	8.2
\$600.00-\$649.90	6.2	4.0	5.3	5.7	6.3	7.4	8.9	9.7
\$650.00-\$699.90	6.5	3.2	4.8	5.7	6.9	8.9	10.6	12.2
\$700.00-\$749.90	6.4	2.8	4.4	5.5	7.1	8.9	10.9	12.1
\$750.00-\$799.90	5.4	2.2	4.0	5.2	6.4	7.3	8.1	5.4
\$800.00-\$849.90	4.6	2.0	3.6	4.2	5.6	6.4	6.7	2.9
\$850.00-\$899.90	3.4	1.4	2.6	3.3	4.7	4.5	4.5	2.0
\$900.00-\$949.90	2.5	.5	2.0	2.7	3.5	3.3	2.3	1.2
\$950.00-\$999.90	1.9	.2	1.5	2.3	2.9	2.5	1.4	.8
\$1,000.00-\$1,049.90	1.5	.1	1.2	1.6	2.4	1.9	1.0	.6
\$1,050.00-\$1,099.90	1.3	(1)	.8	1.2	2.3	1.8	.9	.7
\$1,100.00 or more	2.9	(1)	.9	2.4	6.3	5.0	3.7	2.2
Average benefit	\$580.70	\$443.10	\$525.40	\$569.90	\$656.10	\$656.40	\$641.70	\$587.50

¹ Less than 0.05 percent.

5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C1.—Number and percentage distribution, by type of benefit and primary insurance amount, at end of 1993 ¹

[Based on 10-percent sample]

Primary insurance amount	Retired workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total	26,096,230	100.0	3,097,490	100.0	436,920	100.0
Less than \$250.00	1,527,030	5.9	56,710	1.8	13,480	3.1
\$250.00–\$299.90	1,552,300	5.9	64,290	2.1	10,940	2.5
\$300.00–\$349.90	924,140	3.5	41,580	1.3	8,640	2.0
\$350.00–\$399.90	1,376,940	5.3	66,550	2.1	17,460	4.0
\$400.00–\$449.90	1,514,840	5.8	83,120	2.7	21,490	4.9
\$450.00–\$499.90	1,323,440	5.1	79,040	2.6	21,040	4.8
\$500.00–\$549.90	1,421,300	5.4	90,170	2.9	21,270	4.9
\$550.00–\$599.90	1,294,100	5.0	94,270	3.0	21,510	4.9
\$600.00–\$649.90	1,202,330	4.6	98,370	3.2	24,240	5.5
\$650.00–\$699.90	1,257,080	4.8	119,560	3.9	23,850	5.5
\$700.00–\$749.90	1,304,790	5.0	145,260	4.7	25,740	5.9
\$750.00–\$799.90	1,318,670	5.1	170,850	5.5	25,330	5.8
\$800.00–\$849.90	1,364,650	5.2	199,070	6.4	26,960	6.2
\$850.00–\$899.90	1,357,650	5.2	215,540	7.0	27,030	6.2
\$900.00–\$949.90	1,525,530	5.8	283,390	9.1	29,670	6.8
\$950.00–\$999.90	1,604,930	6.2	333,390	10.8	31,670	7.2
\$1,000.00–\$1,049.90	1,524,020	5.8	321,510	10.4	33,000	7.6
\$1,050.00–\$1,099.90	1,366,640	5.2	298,370	9.6	29,360	6.7
\$1,100.00 or more	1,335,850	5.1	336,450	10.9	24,240	5.5
Average primary insurance amount	\$682.30		\$848.90		\$744.90	

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C2.—Average monthly benefit, by type of benefit and sex, 1940-93

At end of year	Retired workers			Wives			Husbands	Children			
	Total	Men	Women	Total	Entitled solely by age ¹	Entitled because of children ²		Total	Under age 18	Disabled, aged 18 or older	Students
1940	\$22.60	\$23.17	\$18.37	\$12.13	\$12.13	...	...	\$12.22	\$12.22	...	...
1941	22.70	23.32	18.48	12.11	12.11	...	...	12.19	12.19	...	...
1942	23.02	23.71	18.73	12.28	12.28	...	...	12.24	12.24	...	...
1943	23.42	24.17	19.06	12.49	12.49	...	...	12.31	12.31	...	...
1944	23.73	24.48	19.35	12.63	12.63	...	...	12.38	12.38	...	...
1945	24.19	24.94	19.51	12.82	12.82	...	...	12.45	12.45	...	...
1946	24.55	25.30	19.64	12.99	12.99	...	...	12.57	12.57	...	...
1947	24.90	25.68	19.91	13.17	13.17	...	...	12.77	12.77	...	...
1948	25.35	26.21	20.11	13.42	13.42	...	...	12.99	12.99	...	...
1949	26.00	26.92	20.58	13.76	13.76	...	...	13.18	13.18	...	...
1950	43.86	45.67	35.05	23.60	23.79	\$12.85	\$20.01	17.05	17.05	...	...
1951	42.14	44.44	33.03	22.75	23.16	14.33	19.49	13.37	13.37	...	...
1952	49.25	52.16	39.17	26.01	26.48	16.33	22.31	14.67	14.67	...	...
1953	51.10	54.46	40.66	27.08	27.53	17.97	23.10	15.79	15.79	...	...
1954	59.14	63.34	47.05	31.81	32.36	21.11	26.61	18.53	18.53	...	...
1955	61.90	66.40	49.93	33.12	33.63	22.96	27.27	20.01	20.01	...	...
1956	63.09	68.23	51.16	33.76	34.22	23.64	27.90	20.63	20.63	...	...
1957	64.58	70.47	52.23	34.41	34.89	24.21	29.39	21.81	20.90	\$31.55	...
1958	66.35	72.74	53.55	35.11	35.59	25.12	30.45	22.99	21.66	32.00	...
1959	72.78	80.11	58.81	38.24	38.68	29.39	33.85	27.34	25.61	35.08	...
1960	74.04	81.87	59.67	38.74	39.19	30.15	34.72	28.25	26.38	35.70	...
1961	75.65	83.13	62.00	39.47	40.09	29.45	36.61	27.52	25.56	36.22	...
1962	76.19	83.79	62.61	39.64	40.35	29.55	37.05	27.39	25.44	36.35	...
1963	76.88	84.69	63.42	39.95	40.66	29.94	37.64	27.85	25.76	36.84	...
1964	77.57	85.58	64.28	40.24	40.95	30.16	38.18	28.13	25.86	37.34	...
1965	83.92	92.59	70.07	43.64	44.41	32.60	41.69	31.98	28.27	40.64	\$46.75
1966	84.35	93.26	70.79	43.82	44.60	32.64	42.21	32.72	28.18	41.03	45.05
1967	85.37	94.49	71.92	44.25	45.01	32.92	42.79	33.10	28.34	41.49	45.07
1968	98.86	109.08	84.24	51.22	52.13	37.66	49.29	38.12	32.44	47.79	51.08
1969	100.40	110.96	85.71	51.89	52.81	38.00	49.90	38.63	32.79	48.46	51.33
1970	118.10	130.53	101.22	61.20	62.41	43.23	58.47	44.85	37.72	56.79	59.46
1971	132.17	146.13	113.60	68.36	69.82	47.07	65.25	49.36	41.08	62.57	65.93
1972	162.35	179.44	140.11	84.11	86.07	56.10	79.97	59.90	49.44	75.91	80.13
1973	166.40	182.60	145.80	84.80	86.80	56.80	80.80	61.10	50.30	77.00	82.70
1974	188.20	206.56	165.47	95.77	98.08	64.24	90.90	69.63	57.10	86.61	94.21
1975	207.18	227.75	181.80	105.21	107.74	70.72	99.07	77.42	63.13	94.75	103.88
1976	224.86	247.70	197.08	114.15	116.82	77.29	106.68	85.64	69.55	102.81	113.92
1977	243.00	268.40	212.60	123.30	126.20	84.20	100.90	94.90	76.90	112.30	124.60
1978	263.20	291.60	229.70	133.10	136.00	91.70	106.00	104.70	85.10	121.70	138.40
1979	294.30	326.80	256.50	148.80	151.90	102.90	116.00	119.20	97.00	137.10	157.20
1980	341.40	380.20	296.80	172.50	176.00	120.40	132.10	140.00	114.30	159.80	184.00
1981	386.00	431.10	334.50	195.40	199.20	138.20	145.90	161.40	131.10	182.20	210.60
1982	419.30	469.60	362.20	213.60	216.90	148.80	156.00	165.00	145.90	198.40	179.70
1983	440.80	495.00	379.60	226.50	229.50	151.30	160.90	175.80	163.20	210.10	153.50
1984	460.60	517.80	396.50	237.20	240.30	156.70	165.80	185.50	170.60	220.80	149.90
1985	478.60	538.40	412.10	247.20	250.30	161.90	169.50	197.60	177.40	230.80	232.30
1986	488.50	549.80	420.50	252.70	255.70	165.10	170.40	203.80	182.50	236.80	241.20
1987	512.70	577.50	441.20	265.40	268.40	174.00	175.90	215.90	192.70	249.90	252.60
1988	536.80	604.90	462.00	278.00	281.00	182.40	181.50	227.70	201.60	263.30	265.40
1989	566.90	638.90	487.90	293.80	296.80	194.00	189.10	242.40	213.80	279.30	283.70
1990	602.60	679.30	518.60	312.30	315.40	208.10	198.20	259.40	228.50	298.30	300.90
1991	629.30	709.30	541.60	326.10	329.20	219.40	203.30	272.70	240.60	312.90	306.70
1992	652.60	735.50	561.80	337.90	341.00	229.30	208.20	285.20	252.30	326.00	322.20
1993	674.10	759.30	580.70	348.80	351.80	238.70	212.10	296.80	263.10	338.00	333.40

¹ Aged 62 or older. Includes wives aged 65 or older with children.
² Under age 65 with entitled children in their care.

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D1.—Number, percent, and average monthly benefit, by year of entitlement as disabled worker and sex, at end of 1993¹

[Based on 10-percent sample]

Year of entitlement	Total				Men				Women			
	Number at end of 1993	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1993	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1993	Percentage distribution	Cumulative percent ²	Average monthly benefit
Total.....	3,729,330	100.0	...	\$641.60	2,358,080	100.0	...	\$714.40	1,371,250	100.0	...	\$516.40
1990-93.....	1,498,090	40.2	...	651.30	927,330	39.3	...	733.30	570,760	41.6	...	518.00
1985-89.....	1,150,060	30.8	...	635.00	712,120	30.2	...	715.00	437,940	31.9	...	505.00
1980-84.....	512,730	13.7	...	603.10	334,910	14.2	...	665.30	177,820	13.0	...	486.10
1975-79.....	326,360	8.8	...	714.60	216,250	9.2	...	776.20	110,110	8.0	...	593.60
1970-74.....	173,060	4.6	...	620.90	117,320	5.0	...	659.30	55,740	4.1	...	540.00
1965-69.....	53,620	1.4	...	539.30	38,700	1.6	...	554.60	14,920	1.1	...	499.50
1960-64.....	15,410	.4	...	524.10	11,450	.5	...	533.40	3,960	.3	...	497.10
1993.....	238,640	6.4	6.4	681.30	153,630	6.5	6.5	761.80	85,010	6.2	6.2	535.80
1992.....	402,210	10.8	17.2	653.80	249,670	10.6	17.1	734.40	152,540	11.1	17.3	521.80
1991.....	457,070	12.3	29.4	642.70	279,880	11.9	29.0	724.80	177,190	12.9	30.2	513.10
1990.....	400,170	10.7	40.2	640.60	244,150	10.4	39.3	724.00	156,020	11.4	41.6	510.20
1989.....	309,070	8.3	48.5	645.50	188,350	8.0	47.3	729.30	120,720	8.8	50.4	514.70
1988.....	254,660	6.8	55.3	646.80	157,180	6.7	54.0	730.70	97,480	7.1	57.5	511.40
1987.....	219,220	5.9	61.2	642.40	135,550	5.7	59.7	725.30	83,670	6.1	63.6	508.20
1986.....	197,620	5.3	66.5	621.90	123,750	5.2	65.0	699.10	73,870	5.4	69.0	492.70
1985.....	169,490	4.5	71.0	603.90	107,290	4.5	69.5	671.90	62,200	4.5	73.6	486.60
1984.....	145,710	3.9	74.9	591.20	92,910	3.9	73.5	657.70	52,800	3.9	77.4	474.20
1983.....	114,630	3.1	78.0	587.80	74,920	3.2	76.6	647.40	39,710	2.9	80.3	475.50
1982.....	93,820	2.5	80.5	591.60	62,020	2.6	79.3	649.50	31,800	2.3	82.6	478.60
1981.....	78,430	2.1	82.6	615.10	51,640	2.2	81.5	676.70	26,790	2.0	84.6	496.20
1980.....	80,140	2.1	84.8	648.40	53,420	2.3	83.7	710.70	26,720	1.9	86.5	523.70
1979.....	71,650	1.9	86.7	716.10	47,320	2.0	85.7	781.80	24,330	1.8	88.3	588.50
1978.....	65,000	1.7	88.4	752.60	42,810	1.8	87.5	816.20	22,190	1.6	89.9	629.90
1977.....	64,600	1.7	90.2	732.60	42,950	1.8	89.4	799.60	21,650	1.6	91.5	599.50
1976.....	65,840	1.8	91.9	701.00	43,190	1.8	91.2	760.70	22,650	1.7	93.2	587.20
1975.....	59,270	1.6	93.5	666.70	39,980	1.7	92.9	718.40	19,290	1.4	94.6	559.40
1974.....	51,430	1.4	94.9	644.20	34,250	1.5	94.4	689.00	17,180	1.3	95.8	554.90
1973.....	43,820	1.2	96.1	616.00	28,790	1.2	95.6	659.30	15,030	1.1	96.9	533.00
1972.....	30,100	.8	96.9	621.20	20,430	.9	96.4	661.60	9,670	.7	97.6	536.00
1971.....	26,900	.7	97.6	612.20	19,160	.8	97.3	642.20	7,740	.6	98.2	537.90
1970.....	20,810	.6	98.1	584.50	14,690	.6	97.9	609.70	6,120	.4	98.6	523.90
1969.....	16,100	.4	98.6	553.50	11,500	.5	98.4	571.50	4,600	.3	99.0	508.40
1968.....	20,020	.5	99.1	511.00	14,450	.6	99.0	521.90	5,570	.4	99.4	482.80
1967.....	7,630	.2	99.3	564.10	5,580	.2	99.2	583.00	2,050	.1	99.5	512.70
1966.....	5,160	.1	99.5	555.70	3,690	.2	99.4	580.20	1,470	.1	99.6	494.30
1965.....	4,710	.1	99.6	552.70	3,480	.1	99.5	562.00	1,230	.1	99.7	526.30
1964.....	3,520	.1	99.7	536.30	2,510	.1	99.6	544.40	1,010	.1	99.8	516.30
1963.....	3,470	.1	99.8	535.80	2,540	.1	99.7	542.20	930	.1	99.9	518.40
1962.....	2,360	.1	99.8	531.10	1,780	.1	99.8	544.60	580	(3)	99.9	489.70
1961.....	1,870	.1	99.9	525.00	1,390	.1	99.9	541.20	480	(3)	99.9	478.30
1960.....	4,190	.1	100.0	499.80	3,230	.1	100.0	508.60	960	.1	100.0	470.20

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Represents those entitled in specified year or later.

³ Less than 0.05 percent.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D2.—Number and percentage distribution, by monthly benefit and sex, at end of 1993¹

[Based on 10-percent sample]

Monthly benefit	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total	3,729,330	100.0	2,358,080	100.0	1,371,250	100.0
Less than \$250.00.....	173,830	4.7	65,440	2.8	108,390	7.9
\$250.00-\$299.90.....	108,620	2.9	42,140	1.8	66,480	4.8
\$300.00-\$349.90.....	112,140	3.0	43,840	1.9	68,300	5.0
\$350.00-\$399.90.....	241,100	6.5	94,010	4.0	147,090	10.7
\$400.00-\$449.90.....	308,230	8.3	135,390	5.7	172,840	12.6
\$450.00-\$499.90.....	300,900	8.1	145,950	6.2	154,950	11.3
\$500.00-\$549.90.....	295,240	7.9	158,440	6.7	136,800	10.0
\$550.00-\$599.90.....	272,040	7.3	157,500	6.7	114,540	8.4
\$600.00-\$649.90.....	240,090	6.4	149,590	6.3	90,500	6.6
\$650.00-\$699.90.....	226,630	6.1	152,490	6.5	74,140	5.4
\$700.00-\$749.90.....	209,190	5.6	150,730	6.4	58,460	4.3
\$750.00-\$799.90.....	189,720	5.1	143,840	6.1	45,880	3.3
\$800.00-\$849.90.....	174,560	4.7	139,850	5.9	34,710	2.5
\$850.00-\$899.90.....	161,030	4.3	133,590	5.7	27,440	2.0
\$900.00-\$949.90.....	150,360	4.0	130,790	5.5	19,570	1.4
\$950.00-\$999.90.....	147,570	4.0	132,370	5.6	15,200	1.1
\$1,000.00-\$1,049.90.....	158,280	4.2	143,100	6.1	15,180	1.1
\$1,050.00-\$1,099.90.....	136,570	3.7	126,120	5.3	10,450	.8
\$1,100.00 or more.....	123,230	3.3	112,900	4.8	10,330	.8
Average benefit.....	\$641.60		\$714.40		\$516.40	

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

Table 5.D3.—Number and total monthly benefit, by sex, 1957-93¹

[Benefits in thousands]

At end of year	Total		Men		Women	
	Number	Benefit	Number	Benefit	Number	Benefit
1957	149,850	\$10,904	121,172	\$8,903	28,678	\$2,001
1958	237,719	19,516	189,883	16,138	47,836	3,378
1959	334,443	29,765	264,201	24,417	70,242	5,348
1960	455,371	40,668	356,277	33,034	99,094	7,633
1961	618,075	55,374	481,989	44,772	136,086	10,601
1962	740,867	66,673	570,016	53,291	170,851	13,381
1963	827,014	74,922	629,038	59,306	197,976	15,614
1964	894,173	81,473	673,791	63,983	220,382	17,492
1965	988,074	96,599	734,047	74,946	254,027	21,656
1966	1,097,190	107,636	808,260	82,944	288,930	24,692
1967	1,193,120	117,434	871,864	89,924	321,256	27,512
1968	1,295,300	144,892	939,574	110,325	355,726	34,573
1969	1,394,291	157,188	1,003,321	119,054	390,970	38,131
1970	1,492,948	196,010	1,068,986	148,194	423,962	47,819
1971	1,647,684	241,414	1,175,271	182,461	472,413	58,957
1972	1,832,916	328,675	1,300,284	248,146	532,632	80,529
1973	2,016,626	369,045	1,417,796	277,604	598,830	91,441
1974	2,236,882	460,078	1,549,203	342,839	687,679	117,236
1975	2,488,774	562,180	1,710,923	418,013	777,851	144,167
1976	2,670,208	654,647	1,823,737	485,512	846,471	169,135
1977	2,837,432	752,639	1,930,126	557,883	907,306	194,756
1978	2,879,774	830,101	1,952,086	614,824	927,688	215,277
1979	2,870,590	924,407	1,939,373	683,863	931,217	240,544
1980	2,858,680	1,059,792	1,928,030	784,266	930,650	275,525
1981	2,776,519	1,147,113	1,870,436	849,599	906,083	297,513
1982	2,603,599	1,147,131	1,745,492	847,512	858,107	299,619
1983	2,569,029	1,171,957	1,730,947	870,075	838,082	301,882
1984	2,596,516	1,222,081	1,747,536	906,985	848,980	315,096
1985	2,656,638	1,285,375	1,784,750	953,156	871,888	332,219
1986	2,728,463	1,331,144	1,826,835	985,003	901,628	346,141
1987	2,785,859	1,415,811	1,857,172	1,044,647	928,687	371,165
1988	2,830,284	1,498,637	1,876,878	1,101,675	953,406	396,962
1989	2,895,364	1,609,780	1,906,379	1,176,403	988,985	433,376
1990	3,011,294	1,768,313	1,967,408	1,283,579	1,043,886	484,735
1991	3,194,938	1,946,823	2,067,777	1,401,006	1,127,161	545,817
1992	3,467,783	2,171,080	2,219,789	1,546,924	1,247,994	624,156
1993	3,725,966	2,390,829	2,357,332	1,685,025	1,368,634	705,804

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/0162 for further information.

Table 5.D4.—Number, average age, and percentage distribution, by age and sex, 1957-93¹

At end of year ²	Total number (in thousands)	Average age	Percentage distribution, by age							
			Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-64
Men										
1957	121	59.4	100.0	...	...	...	...	18.5	29.9	51.6
1958	190	59.5	100.0	...	...	...	...	18.2	29.7	52.1
1959	264	59.3	100.0	...	...	...	...	19.0	30.7	50.3
1960	356	57.3	100.0	0.5	3.3	3.0	4.9	16.6	26.7	44.9
1965	734	54.4	100.0	1.0	7.5	7.6	10.4	15.4	24.7	33.3
1970	1,069	53.9	100.0	3.3	6.8	6.9	10.9	15.2	23.2	33.7
1971	1,175	53.8	100.0	3.6	6.8	6.7	10.7	15.5	23.2	33.5
1972	1,300	53.8	100.0	3.8	6.8	6.5	10.5	15.7	23.2	33.5
1973	1,418	53.8	100.0	3.8	6.8	6.3	10.2	15.8	23.6	33.4
1974	1,549	53.7	100.0	4.1	7.1	6.3	9.8	15.9	23.2	33.5
1975	1,711	53.5	100.0	4.6	7.5	6.2	9.7	15.8	23.2	33.0
1976	1,824	52.9	100.0	4.7	7.9	6.1	9.5	15.5	23.4	32.9
1977	1,930	52.9	100.0	4.6	8.3	6.0	9.3	15.3	23.7	32.7
1978	1,952	52.9	100.0	4.4	8.8	6.0	9.1	15.1	23.7	32.9
1979	1,939	52.9	100.0	4.2	9.1	5.9	9.1	14.6	24.1	32.9
1980	1,928	52.9	100.0	4.1	9.6	6.0	8.9	14.3	24.0	33.1
1982	1,746	53.2	100.0	4.0	9.7	5.8	7.8	13.6	23.6	35.5
1983	1,731	52.9	100.0	4.2	10.4	6.3	8.0	13.0	23.1	35.0
1984	1,748	52.5	100.0	4.4	11.3	6.8	8.3	12.8	22.2	34.2
1985	1,785	51.9	100.0	4.6	12.3	7.3	8.6	12.9	21.4	32.9
1986	1,827	51.4	100.0	4.9	13.3	7.9	8.9	12.7	20.7	31.5
1987	1,857	51.1	100.0	4.8	13.8	8.5	9.4	12.5	20.1	30.8
1988 ³	1,869	50.9	100.0	4.7	14.3	9.0	9.8	12.7	19.6	29.9
1989	1,906	50.7	100.0	4.5	14.7	9.6	10.3	12.7	19.4	28.8
1990 ³	1,965	50.4	100.0	4.5	15.2	10.3	10.7	12.7	19.1	27.5
1991 ³	2,066	50.1	100.0	4.5	15.6	10.7	11.2	13.0	18.6	26.4
1992 ³	2,221	49.9	100.0	4.6	16.0	11.0	12.0	13.4	18.0	25.0
1993 ³	2,358	49.6	100.0	4.6	16.2	11.2	12.3	13.9	17.9	23.9
Women										
1957	29	57.9	100.0	...	...	...	...	25.6	39.2	35.2
1958	48	58.2	100.0	...	...	...	...	23.8	37.5	38.6
1959	70	58.4	100.0	...	...	...	...	23.4	36.8	39.7
1960	99	56.7	100.0	0.3	3.2	3.2	5.3	19.4	31.4	37.2
1965	254	55.2	100.0	.6	5.4	6.3	9.8	16.2	27.3	34.3
1970	424	55.0	100.0	1.9	5.1	5.6	10.1	15.9	26.0	35.3
1971	472	54.9	100.0	2.2	5.4	5.5	9.9	16.0	26.0	35.0
1972	533	54.9	100.0	2.4	5.2	5.3	9.8	16.2	25.9	35.2
1973	599	54.8	100.0	2.5	5.4	5.2	9.6	16.3	26.2	34.8
1974	688	54.7	100.0	2.8	5.7	5.2	9.2	16.4	25.7	34.9
1975	778	54.4	100.0	3.3	6.1	5.3	9.0	16.3	25.5	34.5
1976	846	53.9	100.0	3.5	6.5	5.2	8.8	15.9	25.4	34.6
1977	907	53.8	100.0	3.5	6.9	5.2	8.5	15.8	25.5	34.5
1978	928	53.8	100.0	3.5	7.3	5.2	8.4	15.4	25.4	34.8
1979	931	53.7	100.0	3.5	7.7	5.2	8.3	14.9	25.6	34.8
1980	931	53.7	100.0	3.4	8.2	5.3	8.2	14.4	25.4	35.0
1982	858	53.9	100.0	3.3	8.5	5.1	7.2	13.7	25.2	37.0
1983	838	53.6	100.0	3.5	9.3	5.7	7.5	12.9	24.3	36.8
1984	849	53.2	100.0	3.7	10.2	6.3	7.8	12.8	23.2	36.0
1985	872	52.6	100.0	3.8	11.2	6.9	8.3	12.9	22.3	34.6
1986	902	52.0	100.0	4.1	12.1	7.6	8.8	12.9	21.6	32.9
1987	929	51.7	100.0	4.2	12.7	8.2	9.4	12.9	20.9	31.7
1988 ³	952	51.4	100.0	4.0	13.1	8.7	9.9	13.2	20.6	30.5
1989	989	51.1	100.0	4.0	13.5	9.2	10.6	13.4	20.1	29.2
1990 ³	1,046	50.8	100.0	3.9	14.0	9.8	11.1	13.4	19.9	27.9
1991 ³	1,133	50.5	100.0	4.0	14.3	10.3	11.6	13.8	19.4	26.5
1992 ³	1,252	50.1	100.0	4.3	14.6	10.7	12.2	14.3	18.8	25.0
1993 ³	1,371	49.9	100.0	4.3	14.9	11.0	12.6	14.8	18.9	23.5

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Data not available for 1981.

³ Based on 10-percent sample.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D5.—Number and percentage distribution, by diagnostic group and sex, at end of 1993

[Based on 1-percent sample]

Diagnostic group	Number			Percentage distribution		
	Total	Men	Women	Total	Men	Women
Total.....	3,741,500	2,362,100	1,379,400	...	...	...
Diagnosis available.....	3,640,200	2,297,600	1,342,600	100.0	100.0	100.0
Infectious and parasitic diseases.....	77,100	62,200	14,900	2.1	2.7	1.1
Neoplasms.....	114,900	64,400	50,500	3.2	2.8	3.8
Endocrine, nutritional, and metabolic diseases.....	144,400	66,300	78,100	4.0	2.9	5.8
Diseases of blood and blood-forming organs.....	9,300	5,200	4,100	.3	.2	.3
Mental disorders (other than mental retardation).....	913,800	559,500	354,300	25.1	24.4	26.4
Mental retardation.....	198,400	137,500	60,900	5.5	6.0	4.5
Diseases of—						
Nervous system and sense organs.....	369,900	214,700	155,200	10.2	9.3	11.6
Circulatory system.....	515,700	370,500	145,200	14.2	16.1	10.8
Respiratory system.....	142,600	85,400	57,200	3.9	3.7	4.3
Digestive system.....	50,000	29,800	20,200	1.4	1.3	1.5
Genitourinary system.....	56,400	34,900	21,500	1.5	1.5	1.6
Skin and subcutaneous tissue.....	9,500	4,600	4,900	.3	.2	.4
Musculoskeletal system.....	744,800	447,300	297,500	20.5	19.5	22.2
Congenital anomalies.....	17,800	11,700	6,100	.5	.5	.5
Injuries.....	229,600	177,500	52,100	6.3	7.7	3.9
Other.....	46,000	26,100	19,900	1.3	1.1	1.5

CONTACT: Barbara Lingg/ Joseph Bondar (410) 965-0156/ 0162 for further information.

Table 5.D6.—Number and percentage distribution, by diagnostic group, age, and sex, at end of 1993

[Based on 1-percent sample]

Diagnostic group	Total	Age						
		Under 30	30-39	40-44	45-49	50-54	55-59	60-64
Total								
Total.....	3,741,500	171,200	592,000	411,300	463,500	534,000	682,100	887,400
Diagnosis available, number.....	3,640,200	170,400	581,200	398,200	446,500	515,300	662,300	866,300
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	2.1	4.1	5.2	3.4	2.0	1.1	1.0	.7
Neoplasms.....	3.2	2.7	2.0	2.3	3.1	3.8	3.9	3.5
Endocrine, nutritional, and metabolic diseases.....	4.0	2.1	3.0	3.6	4.6	5.0	4.5	3.9
Diseases of blood and blood-forming organs.....	.3	.8	.4	.4	.2	.2	.2	.1
Mental disorders (other than mental retardation).....	25.1	36.4	38.7	36.9	30.9	23.5	16.1	13.2
Mental retardation.....	5.5	17.1	10.9	7.3	5.6	3.6	2.6	1.8
Diseases of—								
Nervous system and sense organs.....	10.2	10.3	11.1	12.3	11.6	10.0	9.2	8.7
Circulatory system.....	14.2	2.1	2.9	5.4	8.8	14.8	20.9	25.4
Respiratory system.....	3.9	.7	.8	1.5	1.9	3.8	5.9	7.4
Digestive system.....	1.4	1.1	1.2	1.4	1.5	1.6	1.6	1.2
Genitourinary system.....	1.5	3.2	1.9	1.8	2.1	1.4	1.1	1.0
Skin and subcutaneous tissue.....	.3	.3	.3	.3	.3	.3	.2	.3
Musculoskeletal system.....	20.5	5.9	11.5	14.6	18.4	23.0	26.6	26.8
Congenital anomalies.....	.5	.7	.5	.4	.6	.5	.5	.4
Injuries.....	6.3	11.3	8.3	6.9	7.2	6.3	4.6	4.5
Other.....	1.3	1.3	1.4	1.4	1.3	1.2	1.3	1.1
Men								
Total.....	2,362,100	112,000	382,500	264,600	290,700	328,100	426,500	557,700
Diagnosis available, number.....	2,297,600	111,500	375,500	256,100	280,200	315,700	414,200	544,400
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	2.7	5.3	7.0	4.6	2.0	1.3	1.1	.7
Neoplasms.....	2.8	2.7	1.4	2.2	2.6	3.5	3.3	3.4
Endocrine, nutritional, and metabolic diseases.....	2.9	1.5	2.3	2.6	3.2	3.8	3.5	2.6
Diseases of blood and blood-forming organs.....	.2	.9	.3	.4	.1	.2	.2	.1
Mental disorders (other than mental retardation).....	24.4	36.6	38.8	36.8	30.8	21.6	14.8	11.5
Mental retardation.....	6.0	17.0	10.9	8.0	6.8	4.3	3.1	2.1
Diseases of—								
Nervous system and sense organs.....	9.3	9.5	9.8	10.7	10.2	9.6	8.6	8.3
Circulatory system.....	16.1	1.5	2.9	5.9	10.0	17.3	24.1	29.4
Respiratory system.....	3.7	.6	.6	.7	1.7	3.6	5.6	7.7
Digestive system.....	1.3	.8	.8	1.2	1.5	1.7	1.7	1.2
Genitourinary system.....	1.5	3.0	1.8	2.0	2.1	1.2	1.2	1.0
Skin and subcutaneous tissue.....	.2	.3	.2	.2	.3	.3	.1	.2
Musculoskeletal system.....	19.5	4.2	11.1	14.1	17.9	23.0	25.4	25.1
Congenital anomalies.....	.5	.4	.6	.5	.5	.5	.6	.4
Injuries.....	7.7	14.3	10.4	8.7	9.2	7.4	5.5	5.2
Other.....	1.1	1.4	1.1	1.3	1.1	.8	1.3	1.1
Women								
Total.....	1,379,400	59,200	209,500	146,700	172,800	205,900	255,600	329,700
Diagnosis available, number.....	1,342,600	58,900	205,700	142,100	166,300	199,600	248,100	321,900
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	1.1	1.9	1.8	1.3	1.9	.8	.7	.5
Neoplasms.....	3.8	2.7	3.0	2.6	4.0	4.5	4.8	3.6
Endocrine, nutritional, and metabolic diseases.....	5.8	3.1	4.2	5.3	7.0	6.9	6.2	6.0
Diseases of blood and blood-forming organs.....	.3	.7	.6	.4	.5	.2	.2	.1
Mental disorders (other than mental retardation).....	26.4	36.0	38.6	37.2	31.0	26.5	18.1	16.0
Mental retardation.....	4.5	17.5	10.9	6.1	3.5	2.6	1.7	1.3
Diseases of—								
Nervous system and sense organs.....	11.6	11.9	13.5	15.1	13.8	10.5	10.2	9.3
Circulatory system.....	10.8	3.1	2.9	4.4	6.8	10.8	15.4	18.7
Respiratory system.....	4.3	.8	1.3	2.7	2.2	4.2	6.4	6.9
Digestive system.....	1.5	1.5	1.9	1.8	1.4	1.5	1.4	1.3
Genitourinary system.....	1.6	3.6	2.2	1.4	2.2	1.8	1.0	1.0
Skin and subcutaneous tissue.....	.4	.3	.4	.4	.3	.4	.3	.4
Musculoskeletal system.....	22.2	9.0	12.3	15.6	19.3	22.9	28.7	29.8
Congenital anomalies.....	.5	1.2	.2	.2	.8	.4	.4	.5
Injuries.....	3.9	5.6	4.4	3.7	3.8	4.5	3.2	3.4
Other.....	1.5	1.2	1.9	1.5	1.6	1.8	1.3	1.1

CONTACT: Barbara Lingg/ Joseph Bondar (410) 965-0156/ 0162 for further information.

5.E OASDI Current-Pay Benefits: Disabled Workers & Dependents

Table 5.E1.—Number and percentage distribution, by type of benefit and primary insurance amount, at end of 1993¹

[Based on 10-percent sample]

Primary insurance amount	Disabled workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total.....	3,729,330	100.0	272,190	100.0	1,262,910	100.0
Less than \$250.00.....	149,050	4.0	90	(2)	810	.1
\$250.00–\$299.90.....	112,670	3.0	940	.3	5,210	.4
\$300.00–\$349.90.....	106,960	2.9	690	.3	3,690	.3
\$350.00–\$399.90.....	240,760	6.5	5,650	2.1	46,490	3.7
\$400.00–\$449.90.....	307,630	8.2	13,140	4.8	105,350	8.3
\$450.00–\$499.90.....	298,280	8.0	16,630	6.1	112,420	8.9
\$500.00–\$549.90.....	292,180	7.8	19,570	7.2	118,350	9.4
\$550.00–\$599.90.....	271,400	7.3	19,630	7.2	114,240	9.0
\$600.00–\$649.90.....	240,440	6.4	19,410	7.1	106,860	8.5
\$650.00–\$699.90.....	226,970	6.1	19,750	7.3	98,090	7.8
\$700.00–\$749.90.....	210,780	5.7	19,510	7.2	88,150	7.0
\$750.00–\$799.90.....	191,430	5.1	17,820	6.5	77,790	6.2
\$800.00–\$849.90.....	177,800	4.8	17,360	6.4	69,140	5.5
\$850.00–\$899.90.....	164,560	4.4	16,660	6.1	57,500	4.6
\$900.00–\$949.90.....	154,090	4.1	16,500	6.1	52,390	4.1
\$950.00–\$999.90.....	151,540	4.1	17,240	6.3	48,820	3.9
\$1,000.00–\$1,049.90.....	164,190	4.4	19,150	7.0	52,680	4.2
\$1,050.00–\$1,099.90.....	142,030	3.8	16,030	5.9	44,240	3.5
\$1,100.00 or more.....	126,570	3.4	16,420	6.0	60,690	4.8
Average primary insurance amount.....		\$648.70		\$764.70		\$696.60

¹See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

²Less than 0.05 percent.

Table 5.E2.—Average monthly benefit, by type of benefit, age, and sex, 1957-93

At end of year	Disabled workers			Wives	Husbands	Children			
	Total	Men	Women			Total	Under age 18	Disabled, age 18 or older	Students
1957.....	\$72.76	\$73.47	\$69.79	...	...	...	...	...	...
1958.....	82.10	84.99	70.62	\$33.95	\$33.88	\$27.28	\$27.27	\$38.48	...
1959.....	89.00	92.42	76.14	36.06	34.65	30.95	30.76	39.44	...
1960.....	89.31	92.72	77.03	34.41	34.67	30.21	30.04	38.97	...
1961.....	89.59	92.89	77.90	33.08	34.84	29.13	28.99	38.62	...
1962.....	89.99	93.49	78.32	32.41	32.74	28.56	28.42	38.26	...
1963.....	90.59	94.28	78.87	32.23	31.08	28.39	28.24	38.12	...
1964.....	91.12	94.96	79.37	32.24	29.21	28.48	28.32	38.44	...
1965.....	97.76	102.10	85.25	34.97	32.59	31.61	30.89	41.61	\$49.33
1966.....	98.09	102.62	85.46	34.52	31.65	31.34	30.30	41.16	43.88
1967.....	98.43	103.14	85.64	34.29	30.70	31.38	30.23	41.18	43.57
1968.....	111.86	117.42	97.19	38.26	36.83	34.79	33.43	46.29	48.12
1969.....	112.74	118.66	97.53	38.14	36.44	34.64	33.26	46.51	47.69
1970.....	131.26	138.63	112.79	42.55	42.42	38.63	36.92	53.27	54.11
1971.....	146.52	155.26	124.80	45.69	44.98	41.50	39.52	57.87	58.69
1972.....	179.32	190.84	151.19	54.39	54.43	49.38	46.88	69.08	69.66
1973.....	183.00	195.80	152.70	55.50	52.70	50.30	47.90	70.70	71.40
1974.....	205.70	221.30	170.48	61.90	57.10	56.38	53.48	78.12	80.06
1975.....	225.90	244.32	185.34	67.43	61.66	61.95	58.56	84.14	86.89
1976.....	245.17	266.22	199.81	72.99	64.59	68.26	64.41	90.18	94.34
1977.....	265.30	289.00	214.70	79.10	77.50	75.20	71.00	97.40	102.80
1978.....	288.30	315.00	232.10	86.10	79.10	83.40	78.90	105.40	113.50
1979.....	322.00	352.60	258.30	96.30	84.10	95.20	90.10	117.70	129.90
1980.....	370.70	406.80	296.10	110.60	91.80	110.30	104.60	136.00	152.40
1981.....	413.20	454.20	328.40	121.70	100.10	134.40	115.60	151.90	172.90
1982.....	440.60	485.60	349.20	129.40	101.70	127.90	124.30	163.90	155.50
1983.....	456.20	502.70	360.20	129.30	101.50	135.50	133.80	172.00	144.00
1984.....	470.70	519.00	371.40	131.10	101.10	138.50	136.60	178.60	149.80
1985.....	483.80	534.10	381.00	132.70	102.70	141.80	138.90	183.80	196.90
1986.....	487.90	539.20	383.90	131.40	101.20	141.40	138.40	186.70	201.60
1987.....	508.20	562.50	399.70	135.80	86.10	146.40	143.00	195.70	213.40
1988.....	529.50	587.00	416.40	139.70	86.60	150.90	146.70	205.00	228.00
1989.....	556.00	617.10	438.20	145.50	91.50	156.70	151.90	218.20	240.60
1990.....	587.20	652.40	464.40	151.30	96.90	163.80	158.80	231.40	250.00
1991.....	609.40	677.50	484.20	154.60	101.70	167.90	162.70	240.90	253.20
1992.....	626.10	696.90	500.10	156.40	106.00	170.20	165.10	246.80	262.00
1993.....	641.70	714.80	515.70	157.50	108.60	173.10	167.70	253.30	265.90

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

Table 5.F1.—Number of wives and husbands and total monthly benefit, by type of benefit, 1950-93

[Benefits in thousands]

At end of year	Total		Wives entitled solely by age ¹		Wives entitled because of children ²						Husbands	
					Total		With at least 1 child under age 16 ³		Entitled solely because of at least 1 disabled child ⁴			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
Wives and husbands of retired workers												
1950	508,350	\$11,995	498,688	\$11,865	8,865	\$114	8,865	\$114	...	...	797	\$16
1955	1,191,963	39,416	1,124,616	37,826	57,284	1,315	57,284	1,315	...	...	10,063	274
1960	2,269,384	87,867	2,143,949	84,018	110,909	3,344	101,774	3,010	9,135	\$334	14,526	504
1965	2,613,550	114,035	2,433,602	108,069	168,951	5,508	154,829	4,947	14,122	561	10,997	458
1970	2,668,105	163,263	2,491,724	155,510	167,968	7,261	154,919	6,542	13,049	719	8,413	492
1971	2,698,117	184,420	2,517,267	175,759	172,716	8,130	158,076	7,253	14,640	877	8,184	531
1972	2,734,699	229,973	2,548,097	219,315	178,635	10,021	164,198	8,979	14,437	1,042	7,967	637
1973	2,807,996	238,072	2,607,572	226,494	192,522	10,940	177,570	9,849	14,952	1,091	7,902	638
1974	2,825,910	270,609	2,626,299	257,585	192,089	12,339	175,234	10,977	16,855	1,363	7,522	684
1975	2,867,388	301,623	2,664,132	287,043	195,993	13,861	178,909	12,391	17,084	1,470	7,263	720
1976	2,896,158	330,543	2,693,688	314,689	195,474	15,108	177,946	13,446	17,528	1,662	6,996	746
1977	2,961,354	364,476	2,730,653	344,599	197,262	16,604	179,319	14,738	17,943	1,866	33,439	3,374
1978	2,979,942	395,643	2,749,263	373,947	192,387	17,639	173,982	15,572	18,405	2,067	38,292	4,058
1979	2,991,264	443,789	2,762,901	419,775	189,189	19,470	170,481	17,107	18,708	2,363	39,174	4,545
1980	3,015,549	518,500	2,789,472	490,818	186,894	22,508	167,793	19,708	119,101	2,800	39,183	5,174
1981	3,030,815	590,266	2,805,274	558,805	186,982	25,834	167,895	22,659	19,087	3,175	38,559	5,627
1982	3,039,308	645,814	2,838,541	615,677	162,865	24,226	144,245	20,867	18,620	3,359	37,902	5,912
1983	3,039,178	679,896	2,885,724	662,255	116,159	17,569	95,901	13,769	20,258	3,799	37,295	6,002
1984	3,050,817	721,148	2,903,112	697,676	111,332	17,441	88,576	13,050	22,756	4,391	36,373	6,031
1985	3,069,067	755,844	2,926,300	732,464	107,166	17,347	84,074	12,762	23,092	4,585	35,601	6,033
1986	3,086,091	776,870	2,948,854	754,026	102,549	16,933	79,471	12,304	23,078	4,629	34,688	5,911
1987	3,089,968	817,058	2,959,301	794,258	96,928	16,865	74,141	12,078	22,787	4,788	33,739	5,935
1988	3,086,022	854,644	2,959,856	831,659	93,577	17,071	71,585	12,266	21,992	4,805	32,589	5,914
1989	3,093,075	905,281	2,971,440	881,836	89,839	17,431	68,857	12,571	20,982	4,859	31,796	6,014
1990	3,101,085	964,983	2,982,034	940,514	87,925	18,300	67,785	13,322	20,140	4,977	31,126	6,169
1991	3,104,235	1,008,672	2,986,975	983,434	86,682	19,020	66,992	13,897	19,690	5,122	30,578	6,218
1992	3,111,515	1,047,553	2,995,629	1,021,616	85,680	19,648	66,618	14,468	19,062	5,180	30,206	6,289
1993	3,094,447	1,075,073	2,980,671	1,048,712	83,751	19,993	65,225	14,782	18,526	5,211	30,025	6,368
Wives and husbands of disabled workers												
1958	12,231	\$415	4,845	\$192	7,370	\$223	7,345	\$222	25	\$1	16	\$1
1959	47,914	1,727	17,439	684	30,325	1,038	29,715	1,012	610	26	150	5
1960	76,599	2,636	21,845	841	54,543	1,788	53,549	1,746	994	42	211	7
1965	193,362	6,761	29,352	1,109	163,500	5,635	160,922	5,512	2,578	123	510	17
1970	283,447	12,060	41,582	2,063	241,341	9,975	235,892	9,667	5,449	307	524	22
1971	311,581	14,237	44,944	2,461	266,120	11,752	261,976	11,489	4,144	263	517	23
1972	350,139	19,044	50,671	3,401	298,942	15,614	294,728	15,292	4,214	322	526	29
1973	381,079	21,151	54,558	3,646	325,974	17,476	321,548	17,129	4,426	347	547	29
1974	411,660	25,479	59,104	4,387	352,003	21,060	345,913	20,555	6,090	505	553	32
1975	452,922	30,536	64,883	5,263	387,474	25,239	380,763	24,633	6,711	606	565	35
1976	473,901	34,585	70,792	6,095	402,559	28,455	396,080	27,820	6,479	635	550	36
1977	495,170	39,181	76,749	7,051	416,630	31,991	407,483	31,099	9,147	892	1,791	139
1978	491,526	42,323	78,117	7,708	411,106	34,433	400,937	33,407	10,171	1,026	2,303	182
1979	475,498	45,769	76,850	8,404	396,463	37,181	388,116	36,183	8,347	998	2,185	184
1980	461,878	51,028	77,276	9,672	382,457	41,159	374,147	40,018	8,310	1,142	2,145	197
1981	428,212	52,081	74,403	10,226	351,820	41,655	343,718	40,419	8,102	1,237	1,989	199
1982	365,862	47,286	75,708	11,135	288,323	35,965	281,423	34,854	6,900	1,111	1,831	186
1983	308,059	39,793	78,843	11,882	227,523	27,739	220,127	26,545	7,396	1,194	1,693	172
1984	303,982	39,796	79,437	12,320	222,959	27,316	213,530	25,782	9,429	1,533	1,586	160
1985	305,532	40,507	79,294	12,693	224,704	27,656	215,012	26,055	9,692	1,602	1,534	158
1986	300,826	39,481	78,925	12,766	220,426	26,566	210,515	24,952	9,911	1,614	1,475	149
1987	290,888	39,195	73,484	12,808	211,222	25,854	201,280	24,194	9,942	1,661	1,182	149
1988	280,821	38,878	70,654	12,924	203,788	25,402	194,068	23,746	9,720	1,656	6,379	552
1989	271,488	39,148	67,154	12,974	197,946	25,590	188,562	23,916	9,384	1,674	6,388	584
1990	265,890	39,869	63,584	13,018	195,818	26,222	186,641	24,506	9,177	1,716	6,488	629
1991	266,219	40,792	60,866	13,020	198,457	27,071	189,401	25,321	9,056	1,750	6,896	701
1992	270,674	41,951	59,536	13,196	203,703	27,967	194,459	26,152	9,244	1,815	7,435	788
1993	272,759	42,570	58,052	13,241	206,975	28,490	197,589	26,616	9,386	1,874	7,732	839

¹ Aged 62 or older. Includes wives aged 65 or older with children.² Under age 65 with entitled children in their care.³ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least

age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

⁴ Excludes wives with both disabled and nondisabled children in their care.

CONTACT: Mayer Feldman/Rona Blumenthal (410) 965-0161/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F3.—Number and percentage distribution of **wives** with entitlement based on age, by monthly benefit and age, at end of 1993

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1993					
		62-64	65-69	70-74	75-79	80-84	85 or older
Total number.....	3,046,060	440,110	953,310	809,880	495,030	247,920	99,810
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$150.00.....	7.6	10.0	7.7	7.1	6.8	6.6	6.2
\$150.00-\$174.90.....	2.8	3.3	2.8	2.7	2.7	3.0	2.6
\$175.00-\$199.90.....	3.2	3.4	3.2	3.1	2.9	3.7	3.9
\$200.00-\$224.90.....	3.5	3.6	3.5	3.4	3.5	3.8	4.3
\$225.00-\$249.90.....	3.8	3.9	3.8	3.6	3.7	4.0	4.6
\$250.00-\$274.90.....	4.6	4.9	4.4	4.5	4.5	5.0	5.1
\$275.00-\$299.90.....	5.5	5.3	4.9	5.0	6.4	7.5	6.5
\$300.00-\$324.90.....	7.2	6.3	6.1	6.8	8.2	10.8	10.4
\$325.00-\$349.90.....	8.5	7.5	8.2	9.0	8.3	10.0	9.4
\$350.00-\$374.90.....	11.0	10.5	13.4	12.4	7.3	6.4	8.9
\$375.00-\$399.90.....	10.7	16.2	13.1	9.1	7.3	5.3	8.1
\$400.00-\$424.90.....	8.8	16.2	8.5	7.7	6.7	4.8	7.7
\$425.00-\$449.90.....	4.9	5.1	4.4	5.3	4.9	4.3	5.2
\$450.00-\$474.90.....	3.7	2.0	3.6	4.4	4.7	3.7	3.2
\$475.00-\$499.90.....	3.3	1.1	3.2	4.0	4.2	3.8	2.3
\$500.00-\$524.90.....	2.8	.5	2.9	3.6	3.6	3.1	1.8
\$525.00-\$549.90.....	2.5	.2	2.7	2.8	3.2	3.4	2.0
\$550.00 or more.....	5.6	.2	3.6	5.5	11.2	10.8	7.8
Average benefit.....	\$349.60	\$319.10	\$342.90	\$354.20	\$374.10	\$363.80	\$353.20

CONTACT: Mayer Feldman/Rona Blumenthal (410) 965-0161/0163 for further information.

Table 5.F4.—Number of children and total monthly benefit, by type of benefit, 1940-93

[Benefits in thousands]

At end of year	Number of children of—				Monthly benefit for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
Total								
1957	1,502,077	179,697	1,322,380	...	\$57,951	\$3,932	\$54,019	...
1960	2,000,451	268,168	1,576,802	155,481	93,276	7,576	81,003	\$4,697
1965	3,092,659	460,781	2,074,263	557,615	159,428	14,736	127,067	17,627
1970	4,122,305	545,708	2,687,997	888,600	279,845	24,473	221,041	34,330
1975	4,972,008	642,564	2,918,940	1,410,504	544,048	49,750	406,912	87,386
1980	4,606,517	638,711	2,609,920	1,357,886	864,242	89,386	625,090	149,766
1985	3,319,490	456,126	1,918,220	945,144	858,006	90,123	633,868	134,014
1990	3,187,010	422,200	1,776,013	988,797	991,628	109,497	720,206	161,926
1991	3,268,252	425,529	1,790,840	1,051,883	1,045,006	116,022	752,363	176,622
1992	3,391,173	431,936	1,807,998	1,151,239	1,100,812	123,204	781,647	195,961
1993	3,527,483	436,365	1,836,277	1,254,841	1,160,403	129,502	813,725	217,176
Children under age 18								
1940	54,648	6,410	48,238	...	\$668	\$62	\$606	...
1945	390,138	13,449	376,686	...	4,858	158	4,700	...
1950	699,703	46,241	653,462	...	19,366	788	18,578	...
1955	1,276,240	122,042	1,154,198	...	46,444	2,442	44,002	...
1960	1,896,397	214,343	1,529,535	152,519	88,682	5,654	78,446	\$4,582
1965	2,688,592	339,507	1,816,888	532,197	135,432	9,598	109,392	16,442
1970	3,314,578	354,373	2,161,094	799,111	215,366	13,367	172,499	29,500
1975	3,835,412	390,573	2,205,781	1,239,058	394,992	24,658	297,778	72,556
1980	3,423,081	354,797	1,883,438	1,184,846	607,574	40,548	443,097	123,930
1985	2,699,248	284,315	1,525,203	889,730	681,264	50,443	507,283	123,537
1990	2,497,252	236,051	1,333,690	927,511	739,787	53,944	538,546	147,296
1991	2,557,540	235,792	1,335,761	985,987	774,131	56,726	556,992	160,413
1992	2,663,867	238,469	1,341,363	1,084,035	812,783	60,173	573,617	178,993
1993	2,776,801	239,620	1,356,448	1,180,733	853,800	63,047	592,711	198,042
Disabled children, aged 18 or older								
1957	28,869	16,686	12,183	...	\$1,115	\$526	\$589	...
1960	104,054	53,825	47,267	2,962	4,594	1,922	2,557	\$115
1965	198,390	87,122	102,287	8,981	10,271	3,541	6,357	374
1970	270,557	101,341	154,921	14,295	19,807	5,755	13,290	761
1975	362,335	118,802	219,340	24,193	44,495	11,256	31,203	2,036
1980	450,169	140,548	276,738	32,883	89,561	22,463	62,625	4,473
1985	525,842	157,011	335,753	33,078	148,243	36,241	105,923	6,079
1990	600,480	173,941	389,385	37,154	217,201	51,879	156,725	8,597
1991	616,045	177,395	399,945	38,705	233,397	55,511	168,563	9,323
1992	636,973	181,795	413,148	42,030	250,711	59,270	181,067	10,374
1993	656,485	185,154	425,805	45,526	267,317	62,590	193,193	11,534
Students								
1965	205,677	34,152	155,088	16,437	\$13,725	\$1,597	\$11,318	\$811
1970	537,170	89,994	371,982	75,194	44,672	5,351	35,252	4,069
1975	774,261	133,189	493,819	147,253	104,561	13,835	77,932	12,794
1980	733,267	143,366	449,744	140,157	167,107	26,375	119,368	21,363
1985	94,400	14,800	57,264	22,336	28,499	3,438	20,662	4,398
1989	90,753	12,591	53,670	24,492	33,504	3,572	24,039	5,893
1990	89,278	12,208	52,938	24,132	34,641	3,673	24,935	6,033
1991	94,667	12,342	55,134	27,191	37,478	3,785	26,808	6,886
1992	90,333	11,672	53,487	25,174	37,318	3,761	26,963	6,595
1993	94,197	11,591	54,024	28,582	39,286	3,864	27,821	7,601

Note: For more recent data, see table 1.B4 in the *Social Security Bulletin*.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F6.—Average monthly benefit for **survivors**, by type of benefit, 1940-93

At end of year	Widowed mothers and fathers	Nondisabled		Parents	Children				Disabled	
		Widows	Widowers		Total	Under age 18	Disabled, aged 18 or older	Students	Widows	Widowers
1940.....	\$19.61	\$20.28	...	\$13.09	\$12.22	\$12.22	...	...	...	...
1941.....	19.50	20.22	...	12.97	12.19	12.19	...	...	...	...
1942.....	19.57	20.15	...	13.05	12.24	12.24	...	...	...	...
1943.....	19.72	20.15	...	13.11	12.31	12.31	...	...	...	...
1944.....	19.80	20.17	...	13.08	12.38	12.38	...	...	...	...
1945.....	19.83	20.19	...	13.06	12.45	12.45	...	...	...	...
1946.....	20.07	20.22	...	13.15	12.57	12.57	...	...	...	...
1947.....	20.44	20.40	...	13.44	12.77	12.77	...	...	...	...
1948.....	20.80	20.60	...	13.63	12.99	12.99	...	...	...	...
1949.....	21.08	20.82	...	13.77	13.18	13.18	...	...	...	...
1950.....	34.24	36.54	\$37.23	36.69	28.43	28.43	...	...	...	...
1951.....	33.24	36.04	30.03	36.68	28.05	28.05	...	...	...	...
1952.....	36.13	40.67	33.09	41.33	31.30	31.30	...	...	...	...
1953.....	37.49	40.88	34.08	41.96	32.28	32.28	...	...	...	...
1954.....	44.52	46.28	39.27	47.44	37.01	37.01	...	...	...	...
1955.....	45.91	48.70	46.51	49.93	38.12	38.12	...	...	...	...
1956.....	47.35	50.14	47.11	50.78	39.36	39.36	...	...	...	...
1957.....	49.05	51.09	47.77	51.87	40.85	40.78	\$48.38	...	...	...
1958.....	50.53	51.91	48.84	52.83	42.10	41.98	49.63	...	...	...
1959.....	57.37	56.73	53.28	58.86	47.48	47.34	52.89	...	...	...
1960.....	59.29	57.69	53.81	60.31	51.37	51.29	54.10	...	...	...
1961.....	59.38	64.92	61.66	67.15	52.74	52.64	55.50	...	...	...
1962.....	59.38	65.88	62.12	68.18	53.57	53.47	55.99	...	...	...
1963.....	59.43	66.85	63.17	69.11	54.33	54.23	56.58	...	...	...
1964.....	59.40	67.85	63.49	70.05	54.99	54.87	57.27	...	...	...
1965.....	65.46	73.75	69.68	76.03	61.26	60.21	62.14	\$72.98	...	...
1966.....	65.59	74.11	70.52	76.52	61.84	60.37	62.67	71.71	...	...
1967.....	65.86	74.99	71.22	77.23	62.57	60.99	63.37	72.33	...	...
1968.....	74.93	86.54	82.14	88.21	70.85	68.90	73.11	81.76	\$72.27	\$72.40
1969.....	75.06	87.48	83.08	88.96	71.10	69.11	73.77	81.93	71.02	66.50
1970.....	86.51	102.02	96.50	103.21	82.23	79.82	85.79	94.77	81.99	73.10
1971.....	95.61	113.57	106.13	114.26	90.94	88.12	95.03	104.80	90.11	83.10
1972.....	115.45	138.19	127.98	138.95	110.36	106.87	115.25	126.63	109.50	98.80
1973.....	118.20	157.40	146.70	140.60	111.70	108.20	116.20	128.50	111.20	101.70
1974.....	134.20	177.30	164.30	157.50	126.48	122.52	130.33	144.79	125.90	118.60
1975.....	147.25	193.92	178.27	171.86	139.40	135.00	142.26	157.81	137.70	128.10
1976.....	159.77	208.99	191.78	185.07	151.94	147.49	152.88	169.80	147.00	133.80
1977 ¹	173.80	224.30	177.10	198.30	165.70	161.50	163.60	183.10	156.20	131.60
1978.....	190.40	241.40	186.10	214.00	182.20	178.30	176.20	200.80	165.70	129.70
1979.....	212.60	269.80	209.00	238.70	205.60	201.70	195.90	226.60	180.80	133.40
1980.....	246.20	311.50	239.40	276.00	239.50	235.30	226.40	265.40	205.40	145.70
1981.....	276.70	349.80	266.80	310.40	270.90	265.70	254.00	301.70	227.20	158.80
1982.....	302.80	379.30	285.60	335.40	285.40	291.50	279.90	260.70	242.80	165.50
1983.....	308.70	397.10	295.70	349.80	298.00	307.20	289.00	233.40	251.10	166.20
1984.....	321.50	416.10	306.80	363.90	314.30	320.70	302.60	257.20	307.70	190.70
1985.....	332.50	434.00	317.80	378.20	330.50	332.60	315.50	360.80	316.60	191.80
1986.....	338.30	444.90	324.80	386.30	336.80	338.70	323.10	375.70	321.30	195.50
1987.....	352.70	468.90	340.60	407.30	352.40	353.90	340.00	400.10	335.60	202.30
1988.....	367.90	493.40	359.50	428.40	367.60	368.00	357.40	424.70	350.00	211.30
1989.....	387.60	522.60	382.00	453.50	384.90	384.30	378.10	447.90	368.90	223.60
1990.....	409.10	557.40	408.40	482.20	405.50	403.80	402.50	471.00	391.30	238.40
1991.....	424.10	584.50	428.00	506.10	420.10	417.00	421.50	486.20	409.40	260.60
1992.....	437.70	608.70	443.60	526.40	432.30	427.60	438.30	504.10	425.30	273.30
1993.....	448.40	631.70	461.50	547.20	443.10	437.00	453.70	515.00	436.90	286.20

¹ Children's data estimated.

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

Table 5.F7.—Number and percentage distribution of **survivors**, by type of benefit and primary insurance amount, at end of 1993

[Based on 10-percent sample]

Primary insurance amount	Widowed mothers and fathers		Nondisabled widows and widowers		Parents		Disabled widows and widowers		Children	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total	289,260	100.0	5,061,230	100.0	4,580	100.0	148,070	100.0	1,837,570	100.0
Less than \$250.00.....	7,730	2.7	20,570	.4	30	.7	1,650	1.1	77,190	4.2
\$250.00-\$299.90.....	5,210	1.8	192,470	3.8	150	3.3	3,500	2.4	75,680	4.1
\$300.00-\$349.90.....	5,340	1.8	101,500	2.0	90	2.0	2,650	1.8	56,130	3.1
\$350.00-\$399.90.....	11,040	3.8	136,760	2.7	150	3.3	4,250	2.9	100,410	5.5
\$400.00-\$449.90.....	14,390	5.0	198,020	3.9	490	10.7	6,210	4.2	122,670	6.7
\$450.00-\$499.90.....	15,110	5.2	192,560	3.8	320	7.0	6,750	4.6	120,670	6.6
\$500.00-\$549.90.....	16,650	5.8	229,690	4.5	310	6.8	7,900	5.3	120,580	6.6
\$550.00-\$599.90.....	18,040	6.2	246,000	4.9	310	6.8	8,280	5.6	123,900	6.7
\$600.00-\$649.90.....	17,420	6.0	303,800	6.0	280	6.1	8,940	6.0	122,900	6.7
\$650.00-\$699.90.....	18,620	6.4	475,050	9.4	310	6.8	9,510	6.4	127,170	6.9
\$700.00-\$749.90.....	19,070	6.6	579,540	11.5	390	8.5	10,740	7.3	117,430	6.4
\$750.00-\$799.90.....	17,030	5.9	441,450	8.7	280	6.1	11,170	7.5	97,090	5.3
\$800.00-\$849.90.....	15,890	5.5	429,210	8.5	240	5.2	10,890	7.4	89,300	4.9
\$850.00-\$899.90.....	15,220	5.3	319,190	6.3	170	3.7	11,270	7.6	78,140	4.3
\$900.00-\$949.90.....	15,300	5.3	310,360	6.1	190	4.1	10,470	7.1	73,330	4.0
\$950.00-\$999.90.....	15,330	5.3	296,140	5.9	200	4.4	11,020	7.4	74,170	4.0
\$1,000.00-\$1,049.90.....	17,450	6.0	225,060	4.4	200	4.4	10,760	7.3	76,820	4.2
\$1,050.00-\$1,099.90.....	16,650	5.8	183,650	3.6	230	5.0	7,860	5.3	69,660	3.8
\$1,100.00 or more.....	27,770	9.6	180,210	3.6	240	5.2	4,250	2.9	114,330	6.2

CONTACT: Mayer Feldman/Rona Blumenthal (410) 965-0161/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F8.—Number of **widows and widowers** and total monthly benefit, by type of benefit, 1950-93

[Benefits in thousands]

At end of year	Total		Nondisabled—				Disabled widows and widowers	
			Widows		Widowers			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950	314,189	\$11,481	314,126	\$11,479	63	\$2	...	...
1951	384,265	13,849	384,011	13,841	254	8	...	...
1952	454,563	18,482	454,064	18,466	499	17	...	...
1953	540,653	22,096	539,854	22,069	799	27	...	...
1954	638,091	29,526	637,012	29,483	1,079	42	...	...
1955	701,360	34,152	700,294	34,103	1,066	50	...	...
1956	913,069	45,780	911,841	45,722	1,228	58	...	...
1957	1,095,137	55,944	1,093,645	55,872	1,492	71	...	...
1958	1,232,583	63,977	1,230,953	63,897	1,630	80	...	...
1959	1,393,587	79,047	1,391,686	78,946	1,901	101	...	...
1960	1,543,843	89,054	1,541,790	88,943	2,053	110	...	...
1961	1,697,308	110,179	1,694,977	110,035	2,331	144	...	...
1962	1,859,191	122,475	1,856,658	122,318	2,533	157	...	...
1963	2,010,769	134,403	2,008,102	134,234	2,667	168	...	...
1964	2,158,912	146,476	2,156,143	146,300	2,769	176	...	...
1965	2,371,433	174,883	2,368,629	174,688	2,804	195	...	...
1966	2,602,015	192,821	2,599,178	192,620	2,837	200	...	...
1967	2,769,618	207,692	2,766,736	207,487	2,882	205	...	...
1968	2,937,890	253,924	2,913,376	252,123	2,951	242	21,563	\$1,558
1969	3,091,710	269,799	3,049,177	266,741	3,064	255	39,469	2,803
1970	3,227,160	328,245	3,174,846	323,912	3,033	293	49,281	4,041
1971	3,366,304	380,963	3,306,528	375,528	3,033	322	56,743	5,113
1972	3,509,777	483,161	3,442,595	475,746	3,015	386	64,167	7,029
1973	3,656,353	571,654	3,574,458	562,441	3,126	459	78,769	8,754
1974	3,769,559	663,569	3,674,376	651,471	3,055	502	92,128	11,596
1975	3,888,705	747,902	3,776,090	732,269	3,104	553	109,511	15,080
1976	3,994,380	827,325	3,871,894	809,181	3,059	587	119,427	17,557
1977	4,119,487	914,738	3,980,324	892,764	11,887	2,105	127,276	19,869
1978	4,211,710	1,005,929	4,066,673	981,615	15,287	2,845	129,751	21,469
1979	4,321,496	1,153,272	4,173,745	1,126,089	17,918	3,745	129,833	23,438
1980	4,410,515	1,358,836	4,262,607	1,327,814	20,328	4,866	127,580	26,156
1981	4,507,941	1,560,103	4,363,708	1,526,511	22,643	6,042	121,590	27,550
1982	4,594,961	1,724,392	4,453,575	1,689,073	25,014	7,144	116,372	28,175
1983	4,693,791	1,844,798	4,554,414	1,808,647	27,786	8,216	111,591	27,935
1984	4,779,190	1,973,203	4,640,805	1,930,807	29,234	8,970	109,151	33,426
1985	4,862,805	2,094,003	4,725,618	2,050,678	30,182	9,592	107,005	33,734
1986	4,928,019	2,175,345	4,789,969	2,131,049	31,076	10,092	106,974	34,204
1987	4,983,846	2,318,747	4,846,135	2,272,557	31,429	10,703	106,282	35,487
1988	5,028,822	2,461,945	4,892,829	2,414,239	32,870	11,816	103,123	35,892
1989	5,070,873	2,629,728	4,935,911	2,579,726	33,332	12,731	101,630	37,270
1990	5,111,482	2,827,012	4,976,420	2,773,818	34,073	13,916	100,989	39,278
1991	5,158,383	2,989,385	5,008,789	2,927,768	35,105	15,024	114,489	46,593
1992	5,205,375	3,138,250	5,037,583	3,066,568	36,468	16,178	131,324	55,504
1993	5,224,279	3,264,849	5,039,874	3,183,768	37,390	17,255	147,015	63,826

CONTACT: Mayer Feldman/Rona Blumenthal (410) 965-0161/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F9.—Number, percent, and average monthly benefit, by year of entitlement as **nondisabled widow or widower**, at end of 1993

[Based on 10-percent sample]

Year of entitlement	Number at end of 1993	Percentage distribution	Cumulative percent ¹	Average monthly benefit
Total	5,061,230	100.0	...	\$630.80
1990-93	1,237,240	24.4	...	684.30
1985-89	1,353,680	26.7	...	665.30
1980-84	1,048,520	20.7	...	625.60
1975-79	668,580	13.2	...	579.00
1970-74	436,040	8.6	...	543.10
1965-69	243,720	4.8	...	526.10
1960-64	61,730	1.2	...	516.90
1940-59	11,720	.2	...	471.20
1993	295,280	5.8	5.8	689.10
1992	325,390	6.4	12.3	686.40
1991	312,600	6.2	18.4	682.80
1990	303,970	6.0	24.4	679.10
1989	288,770	5.7	30.2	674.70
1988	277,730	5.5	35.6	674.40
1987	269,490	5.3	41.0	667.60
1986	263,910	5.2	46.2	657.70
1985	253,780	5.0	51.2	650.00
1984	240,160	4.7	55.9	641.60
1983	230,310	4.6	60.5	632.10
1982	207,350	4.1	64.6	626.70
1981	196,160	3.9	68.5	614.70
1980	174,540	3.4	71.9	605.80
1979	162,600	3.2	75.1	597.60
1978	144,450	2.9	78.0	589.80
1977	123,420	2.4	80.4	577.60
1976	125,420	2.5	82.9	560.50
1975	112,690	2.2	85.1	560.20
1974	105,490	2.1	87.2	553.40
1973	97,130	1.9	89.1	543.90
1972	86,130	1.7	90.8	539.90
1971	77,970	1.5	92.4	536.30
1970	69,320	1.4	93.7	538.10
1969	58,840	1.2	94.9	534.20
1968	50,960	1.0	95.9	530.90
1967	44,420	.9	96.8	526.60
1966	39,350	.8	97.6	522.70
1965	50,150	1.0	98.5	513.80
1964	19,470	.4	98.9	526.40
1963	15,100	.3	99.2	527.00
1962	12,270	.2	99.5	514.20
1961	8,300	.2	99.6	503.00
1960	6,590	.1	99.8	488.10
1959	4,190	.1	99.9	480.60
1958	3,100	.1	99.9	484.50
1957	1,810	(2)	99.9	474.10
1956	2,190	(2)	100.0	445.80
1955	230	(2)	100.0	423.10

¹ Represents those entitled in specified year or later.

² Less than 0.05 percent.

Table 5.F10.—Number, percent, and average monthly benefit, by year of entitlement as **disabled widow or widower**, at end of 1993

[Based on 10-percent sample]

Year of entitlement	Number at end of 1993	Percentage distribution	Cumulative percent ¹	Average monthly benefit
Total	148,070	100.0	...	\$434.70
1990-93	84,500	57.1	...	439.50
1985-89	48,470	32.7	...	432.20
1979-84	15,100	10.2	...	415.70
1993	12,210	8.2	8.2	417.00
1992	21,720	14.7	22.9	436.90
1991	36,390	24.6	47.5	442.50
1990	14,180	9.6	57.1	455.00
1989	13,180	8.9	66.0	442.50
1988	11,010	7.4	73.4	437.20
1987	9,900	6.7	80.1	434.30
1986	7,390	5.0	85.1	420.60
1985	6,990	4.7	89.8	414.20
1984	5,380	3.6	93.4	431.00
1983	4,340	2.9	96.3	413.80
1982	1,930	1.3	97.6	400.70
1981	1,270	.9	98.5	403.50
1980	1,270	.9	99.4	403.50
1979	910	.6	100.0	400.60

¹ Represents those entitled in specified year or later.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F11.—Number and percentage distribution of **nondisabled widows**, by monthly benefit and age, at end of 1993

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1993							
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total number	5,024,290	145,840	384,080	876,630	990,890	891,320	801,810	564,020	369,700
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00.....	3.1	4.5	4.7	3.7	3.7	3.6	2.8	1.2	.7
\$250.00-\$299.90.....	3.8	2.9	2.6	2.6	2.9	3.2	4.2	6.2	7.8
\$300.00-\$349.90.....	3.5	3.9	3.8	3.3	3.5	3.6	3.6	3.2	3.5
\$350.00-\$399.90.....	4.4	4.7	4.5	3.9	4.0	4.4	4.7	4.8	5.4
\$400.00-\$449.90.....	5.2	5.1	4.9	4.7	4.9	5.2	5.4	5.8	6.7
\$450.00-\$499.90.....	6.3	6.8	6.4	5.8	6.3	6.8	6.2	5.7	6.7
\$500.00-\$549.90.....	8.1	8.4	7.8	7.6	8.1	9.2	8.7	7.0	7.1
\$550.00-\$599.90.....	9.6	9.3	9.5	8.9	9.3	9.8	10.7	9.7	8.8
\$600.00-\$649.90.....	10.0	10.2	9.6	9.3	9.0	8.5	10.0	12.9	13.4
\$650.00-\$699.90.....	10.3	11.0	10.8	10.9	9.4	8.2	9.4	11.4	16.1
\$700.00-\$749.90.....	9.9	14.1	12.8	11.2	9.0	7.4	8.3	10.9	12.8
\$750.00-\$799.90.....	7.5	13.7	10.5	8.3	7.7	6.5	6.7	7.2	3.8
\$800.00-\$849.90.....	5.3	3.8	5.4	6.1	5.8	5.5	5.8	5.0	2.0
\$850.00-\$899.90.....	3.6	.9	3.6	4.4	4.3	4.1	3.6	2.5	1.2
\$900.00-\$949.90.....	2.4	.2	1.7	3.1	3.2	2.9	2.4	1.4	.7
\$950.00-\$999.90.....	1.8	.1	.7	2.4	2.6	2.3	1.6	.9	.6
\$1,000.00-\$1,049.90.....	1.3	.1	.4	1.6	1.8	1.9	1.2	.6	.5
\$1,050.00-\$1,099.90.....	1.1	.1	.2	.9	1.4	1.8	1.1	.7	.5
\$1,100.00 or more.....	2.8	.1	.3	1.3	3.1	5.1	3.7	2.9	1.8
Average benefit	\$632.10	\$590.00	\$604.40	\$638.80	\$646.50	\$651.30	\$633.90	\$621.00	\$589.70

CONTACT: Mayer Feldman/Rona Blumenthal (410) 965-0161/0163 for further information.

Table 5.F12.—Number of widowed mothers and fathers and total monthly benefit, by type of benefit, 1950-93

[Benefits in thousands]

At end of year	Total		Widowed						Surviving divorced mothers and fathers	
			Total		With at least 1 child under age 16 ¹		Entitled solely because of at least 1 disabled child ²			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950.....	169,438	\$5,801	169,426	\$5,800	169,426	\$5,800	...	...	12	(3)
1951.....	203,782	6,776	203,662	6,771	203,662	6,771	...	...	120	\$4
1952.....	228,984	8,273	228,815	8,266	228,815	8,266	...	...	169	7
1953.....	253,873	9,517	253,670	9,508	253,670	9,508	...	...	203	9
1954.....	271,536	12,089	271,313	12,078	271,313	12,078	...	...	223	11
1955.....	291,916	13,403	291,656	13,389	291,656	13,389	...	...	260	14
1956.....	301,240	14,262	300,978	14,248	300,978	14,248	...	...	262	14
1957.....	328,309	16,102	328,018	16,087	325,636	15,958	2,382	\$129	291	16
1958.....	353,964	17,887	353,650	17,869	349,649	17,649	4,001	220	314	18
1959.....	376,145	21,579	375,819	21,557	370,545	21,245	5,274	312	326	22
1960.....	401,358	23,795	400,976	23,768	394,560	23,383	6,416	385	382	27
1961.....	428,138	25,425	427,699	25,395	420,258	24,938	7,441	457	439	30
1962.....	451,984	26,838	451,520	26,805	443,182	26,290	8,338	515	464	33
1963.....	461,675	27,438	461,211	27,405	452,106	26,830	9,105	575	464	32
1964.....	470,597	27,954	470,100	27,920	460,348	27,295	9,752	625	497	34
1965.....	471,816	30,882	471,286	30,842	461,011	30,132	10,275	710	530	40
1966.....	487,755	31,983	486,958	31,927	476,275	31,188	10,683	739	797	56
1967.....	496,307	32,686	495,308	32,616	483,808	31,791	11,500	825	999	71
1968.....	504,916	37,833	503,774	37,743	492,674	36,849	11,100	894	1,142	90
1969.....	511,639	38,406	510,355	38,305	499,324	37,402	11,031	902	1,284	101
1970.....	523,136	45,258	521,698	45,127	510,215	44,039	11,483	1,089	1,438	131
1971.....	535,126	51,163	533,560	51,055	520,301	49,603	13,259	1,402	1,566	158
1972.....	540,965	62,457	539,153	62,237	526,548	60,612	12,605	1,625	1,812	220
1973.....	571,907	67,578	565,327	66,823	551,509	64,985	13,818	1,838	6,580	754
1974.....	573,506	76,980	562,801	75,605	544,335	72,914	18,466	2,692	10,705	1,374
1975.....	581,845	85,676	565,941	83,435	544,886	80,068	21,075	3,366	15,904	2,241
1976.....	578,727	92,466	558,933	89,400	537,002	85,637	21,931	3,764	19,794	3,065
1977.....	583,195	101,345	558,886	97,227	536,481	93,091	22,405	4,136	24,309	4,117
1978.....	576,343	109,714	548,463	104,506	525,879	100,028	22,584	4,478	27,880	5,209
1979.....	573,750	121,957	541,480	115,284	518,564	110,235	22,916	5,049	32,270	6,674
1980.....	562,316	138,426	525,661	129,754	502,639	123,885	23,022	5,869	36,655	8,671
1981.....	547,593	151,509	507,777	140,990	484,427	134,299	23,350	6,691	39,816	10,518
1982.....	514,772	155,876	474,003	144,207	451,159	137,068	22,844	7,139	40,769	11,669
1983.....	400,298	123,559	363,946	112,979	339,367	104,956	24,579	8,022	36,352	10,581
1984.....	382,411	122,957	346,319	112,002	318,076	102,391	28,243	9,612	36,092	10,955
1985.....	371,659	123,557	335,085	112,117	306,004	101,812	29,081	10,304	36,574	11,440
1986.....	350,546	118,602	315,572	107,470	286,290	96,887	29,282	10,583	34,974	11,132
1987.....	340,940	115,967	307,581	104,888	278,582	93,871	28,999	11,017	33,359	11,079
1988.....	317,761	116,902	285,265	105,596	256,463	94,096	28,802	11,500	32,496	11,306
1989.....	312,079	120,970	280,006	109,184	251,646	97,170	28,360	12,014	32,073	11,786
1990.....	303,923	124,340	272,526	112,103	244,965	99,683	27,561	12,420	31,397	12,237
1991.....	300,661	127,510	269,679	114,962	242,379	102,085	27,300	12,877	30,982	12,548
1992.....	294,716	128,748	263,630	115,884	236,990	102,840	26,640	13,045	30,546	12,864
1993.....	289,350	129,752	259,320	116,771	232,794	103,365	26,526	13,407	30,030	12,981

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ Less than \$500.

5.G OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 5.G1.—Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, at end of 1993

[Based on 10-percent sample]

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	5,285,960	100.0	1,139,800	100.0	4,146,160	100.0
Less than \$200.00	546,710	10.3	40,500	3.6	506,210	12.2
\$200.00–\$249.90	423,660	8.0	41,200	3.6	382,460	9.2
\$250.00–\$299.90	923,080	17.5	179,970	15.8	743,110	17.9
\$300.00–\$349.90	503,770	9.5	92,010	8.1	411,760	9.9
\$350.00–\$399.90	661,550	12.5	113,800	10.0	547,750	13.2
\$400.00–\$449.90	613,860	11.6	131,230	11.5	482,630	11.6
\$450.00–\$499.90	417,640	7.9	105,020	9.2	312,620	7.5
\$500.00–\$549.90	325,210	6.2	98,210	8.6	227,000	5.5
\$550.00–\$599.90	224,950	4.3	79,930	7.0	145,020	3.5
\$600.00–\$649.90	174,730	3.3	63,690	5.6	111,040	2.7
\$650.00–\$699.90	148,410	2.8	56,090	4.9	92,320	2.2
\$700.00–\$749.90	111,790	2.1	43,330	3.8	68,460	1.7
\$750.00–\$799.90	78,410	1.5	31,130	2.7	47,280	1.1
\$800.00–\$849.90	53,360	1.0	22,680	2.0	30,680	.7
\$850.00–\$899.90	33,360	.6	14,660	1.3	18,700	.5
\$900.00–\$949.90	20,150	.4	9,740	.9	10,410	.3
\$950.00–\$999.90	10,380	.2	5,510	.5	4,870	.1
\$1,000.00 or more	14,940	.3	11,100	1.0	3,840	.1
Men	109,310	100.0	34,520	100.0	74,790	100.0
Less than \$200.00	5,400	4.9	1,020	3.0	4,380	5.9
\$200.00–\$249.90	4,410	4.0	920	2.7	3,490	4.7
\$250.00–\$299.90	13,610	12.5	3,700	10.7	9,910	13.3
\$300.00–\$349.90	6,750	6.2	1,670	4.8	5,080	6.8
\$350.00–\$399.90	9,350	8.6	2,230	6.5	7,120	9.5
\$400.00–\$449.90	9,740	8.9	2,680	7.8	7,060	9.4
\$450.00–\$499.90	7,480	6.8	2,300	6.7	5,180	6.9
\$500.00–\$549.90	7,310	6.7	2,410	7.0	4,900	6.6
\$550.00–\$599.90	5,670	5.2	2,040	5.9	3,630	4.9
\$600.00–\$649.90	5,420	5.0	1,990	5.8	3,430	4.6
\$650.00–\$699.90	5,770	5.3	2,190	6.3	3,580	4.8
\$700.00–\$749.90	5,790	5.3	2,250	6.5	3,540	4.7
\$750.00–\$799.90	5,900	5.4	2,270	6.6	3,630	4.9
\$800.00–\$849.90	5,120	4.7	2,100	6.1	3,020	4.0
\$850.00–\$899.90	4,180	3.8	1,480	4.3	2,700	3.6
\$900.00–\$949.90	3,170	2.9	1,240	3.6	1,930	2.6
\$950.00–\$999.90	2,080	1.9	890	2.6	1,190	1.6
\$1,000.00 or more	2,160	2.0	1,140	3.3	1,020	1.4
Women	5,176,650	100.0	1,105,280	100.0	4,071,370	100.0
Less than \$200.00	541,310	10.5	39,480	3.6	501,830	12.3
\$200.00–\$249.90	419,250	8.1	40,280	3.6	378,970	9.3
\$250.00–\$299.90	909,470	17.6	176,270	15.9	733,200	18.0
\$300.00–\$349.90	497,020	9.6	90,340	8.2	406,680	10.0
\$350.00–\$399.90	652,200	12.6	111,570	10.1	540,630	13.3
\$400.00–\$449.90	604,120	11.7	128,550	11.6	475,570	11.7
\$450.00–\$499.90	410,160	7.9	102,720	9.3	307,440	7.6
\$500.00–\$549.90	317,900	6.1	95,800	8.7	222,100	5.5
\$550.00–\$599.90	219,280	4.2	77,890	7.0	141,390	3.5
\$600.00–\$649.90	169,310	3.3	61,700	5.6	107,610	2.6
\$650.00–\$699.90	142,640	2.8	53,900	4.9	88,740	2.2
\$700.00–\$749.90	106,000	2.0	41,080	3.7	64,920	1.6
\$750.00–\$799.90	72,510	1.4	28,860	2.6	43,650	1.1
\$800.00–\$849.90	48,240	.9	20,580	1.9	27,660	.7
\$850.00–\$899.90	29,180	.6	13,180	1.2	16,000	.4
\$900.00–\$949.90	16,980	.3	8,500	.8	8,480	.2
\$950.00–\$999.90	8,300	.2	4,620	.4	3,680	.1
\$1,000.00 or more	12,780	.2	9,960	.9	2,820	.1

CONTACT: Mayer Feldman/Barbara Lingg (410) 965-0161/0156 for further information.

5.G OASDI Current-Pay Benefits: Retired Workers/ Dual Entitlement

Table 5.G2.—Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952-93

[Excludes beneficiaries whose retired-worker benefit exceeds their potential secondary benefit]

At end of year ¹	Women								Men			
	Total	Total		Wife's benefits		Widow's benefits		Parent's benefits	Total	Husband's benefits	Widower's benefits	Parent's benefits
		Number	Percent of all women retired workers	Number	Percent of all entitled to wife's benefits because of age	Number	Percent of all entitled to widow's benefits					
1952	36,132	35,402	6.0	14,131	6.0	20,850	4.4	421	730	258	83	389
1953	54,798	53,631	6.8	23,355	2.7	29,668	5.2	608	1,167	529	148	490
1954	79,689	77,978	8.0	34,225	3.4	42,899	6.3	854	1,711	827	257	627
1955	108,551	106,320	8.7	49,637	4.2	55,664	7.4	1,019	2,231	1,224	342	665
1956	143,284	140,603	9.1	68,766	4.8	70,601	7.2	1,236	2,681	1,542	426	713
1957	194,501	190,951	9.6	102,522	5.6	86,951	7.4	1,478	3,550	2,152	578	820
1958	229,599	225,790	9.8	124,504	6.1	99,669	7.5	1,617	3,809	2,421	634	754
1959	268,900	264,434	10.2	141,831	6.4	120,458	8.0	2,145	4,466	2,794	772	900
1960	307,736	302,646	10.6	159,032	6.8	141,218	8.4	2,396	5,090	3,197	911	982
1961	335,243	330,727	10.5	159,587	6.6	169,264	9.1	1,876	4,516	2,652	1,090	774
1962	427,085	421,535	12.1	204,445	7.9	214,371	10.4	2,719	5,550	3,229	1,330	991
1963	502,839	496,639	13.2	138,081	8.9	255,408	11.3	3,150	6,200	3,597	1,543	1,060
1964	577,954	571,144	14.2	269,657	9.9	297,929	12.1	3,558	6,810	3,940	1,752	1,118
1965 ²	618,730	611,610	14.3	282,940	10.3	324,930	12.3	3,740	7,120	4,110	1,910	1,100
1966 ²	706,860	699,080	15.1	315,550	11.2	379,440	13.2	4,090	7,780	4,470	2,260	1,050
1967 ²	770,190	760,950	15.7	334,200	11.8	422,480	13.8	4,270	9,240	5,190	3,070	980
1968 ²	842,560	831,760	16.3	354,750	12.4	472,590	14.5	4,420	10,800	5,810	4,110	880
1969 ²	920,250	909,720	17.0	376,520	13.0	528,660	15.3	4,540	10,530	5,620	4,160	750
1970 ²	977,340	966,780	17.1	388,210	13.3	573,950	15.9	4,620	10,560	5,530	4,400	630
1971 ²	1,069,940	1,060,120	17.7	411,710	13.8	643,730	16.9	4,680	9,820	5,130	4,170	520
1972 ²	1,183,369	1,170,286	18.5	477,333	15.5	688,087	17.3	4,866	13,083	6,797	5,442	844
1973 ²	1,377,080	1,361,360	20.2	562,111	17.7	794,001	22.2	5,248	15,710	7,966	6,986	758
1974 ²	1,534,583	1,516,326	21.3	554,844	17.1	956,662	21.4	4,820	18,257	6,592	11,080	585
1975	1,679,825	1,660,451	22.4	616,669	18.4	1,038,992	22.3	4,790	19,374	9,920	8,690	764
1976 ²	1,827,928	1,812,008	23.4	669,792	19.5	1,137,251	23.4	4,965	15,920	7,497	7,779	644
1977	2,026,534	1,991,915	24.6	762,250	21.4	1,225,344	24.3	4,321	34,619	14,557	19,544	518
1978	2,208,490	2,163,011	25.7	836,004	22.8	1,322,897	25.3	4,110	45,479	17,832	27,192	455
1979	2,435,848	2,380,260	27.1	917,747	24.4	1,458,611	26.6	3,902	55,588	20,179	35,004	405
1980	2,660,037	2,594,467	28.5	1,015,672	26.2	1,575,085	27.8	3,710	65,570	22,597	42,580	393
1982	3,109,239	3,031,518	31.1	1,239,736	29.8	1,788,556	29.5	3,226	77,721	24,787	52,604	330
1983	3,355,148	3,267,890	32.5	1,369,396	31.6	1,895,579	30.3	2,915	87,258	27,449	59,518	291
1984	3,568,639	3,479,191	33.7	1,479,756	33.2	1,996,805	31.0	2,630	89,448	27,189	62,011	248
1985	3,801,183	3,708,856	34.9	1,594,226	34.7	2,112,245	31.8	2,385	92,327	26,912	65,202	213
1986	4,032,760	3,934,811	36.1	1,719,449	36.2	2,213,225	32.5	2,137	97,949	27,693	70,064	192
1987	4,214,214	4,116,759	36.9	1,804,946	37.3	2,309,899	33.1	1,914	97,455	26,928	70,359	168
1988	4,403,012	4,302,714	37.9	1,892,763	38.5	2,408,232	33.8	1,719	100,298	27,210	72,942	146
1989	4,590,475	4,487,314	38.7	1,982,095	39.5	2,503,679	34.4	1,540	103,161	27,484	75,543	134
1990	4,783,122	4,677,680	39.5	2,076,737	40.5	2,599,560	35.1	1,383	105,442	27,463	77,862	117
1991	4,959,610	4,852,656	40.2	2,158,022	41.5	2,693,388	35.7	1,246	106,954	27,195	79,654	105
1992	5,140,627	5,032,206	41.0	2,242,029	42.3	2,789,029	36.3	1,148	108,421	26,849	81,475	97
1993 ³	5,285,960	5,176,650	41.6	2,312,000	43.1	2,863,510	37.0	1,140	109,310	26,330	82,920	60

¹ Data not available for 1981.

² Distributions by type of secondary benefit are estimated.

³ Based on 10-percent sample.

5.G OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 5.G3.—Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, at end of 1993

[Based on 10-percent sample]

Secondary benefit	Number	Average monthly benefit		
		Total benefit	Retired-worker benefit	Reduced secondary benefit
Total	5,285,960	\$599.10	\$340.50	\$258.60
Wives and husbands	2,338,330	405.60	259.20	146.40
Wives	2,312,000	406.10	259.10	147.00
Of retired workers	2,258,450	406.40	259.20	147.20
Of disabled workers	53,550	393.30	256.70	136.30
Husbands	26,330	362.90	265.70	97.20
Of retired workers	25,210	365.10	267.80	97.30
Of disabled workers	1,120	313.30	219.10	94.20
Widows and widowers	2,946,430	752.50	405.00	347.50
Widows	2,863,510	754.00	401.50	352.50
Widowers	82,920	701.20	526.20	175.00
Parents	1,200	654.80	328.00	326.80

Table 5.G4.—Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, at end of 1993

[Based on 10-percent sample]

Total combined monthly benefit	Number dually entitled as—		Average combined monthly benefit		Retired-worker benefit as percent of combined monthly benefit	
	Wives or husbands ¹	Widows or widowers ²	Wives or husbands	Widows or widowers	Wives or husbands	Widows or widowers
Total	2,338,330	2,946,430	\$405.20	\$755.20	68	56
Less than \$100.00	2,450	...	78.10	...	87	...
\$100.00–\$149.90	9,920	...	129.60	...	82	...
\$150.00–\$199.90	30,860	³ 2,160	177.50	³ 160.20	77	76
\$200.00–\$249.90	63,600	8,840	227.20	232.40	74	83
\$250.00–\$299.90	122,900	28,850	277.60	273.50	70	83
\$300.00–\$349.90	292,750	32,940	328.20	327.10	69	75
\$350.00–\$399.90	627,110	54,750	376.70	377.00	66	72
\$400.00–\$449.90	622,330	81,400	422.10	425.40	66	70
\$450.00–\$499.90	288,980	99,640	472.10	475.10	62	68
\$500.00–\$549.90	152,570	129,560	521.60	525.10	59	66
\$550.00–\$599.90	59,400	164,450	569.10	576.10	57	64
\$600.00–\$649.90	22,330	234,550	621.80	625.90	53	62
\$650.00–\$699.90	13,800	323,030	673.10	675.60	50	60
\$700.00–\$749.90	9,480	370,640	723.00	724.50	46	58
\$750.00–\$799.90	6,210	320,340	772.30	775.10	47	54
\$800.00–\$849.90	4,300	281,440	823.40	824.00	44	52
\$850.00–\$899.90	3,350	208,930	873.10	873.20	38	50
\$900.00–\$949.90	⁴ 5,990	154,940	⁴ 970.30	922.80	⁴ 40	48
\$950.00–\$999.90 .....	...	121,000	...	973.30	...	46
\$1,000.00 or more .....	...	328,970	...	1,160.60	...	40

¹ Includes 26,330 husbands.

² Includes 82,920 widowers.

³ Less than \$200.00.

⁴ \$900.00 or more.

CONTACT: Mayer Feldman/Barbara Lingg (410) 965-0161/0156 for further information.

5.G OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 5.G5.—Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, at end of 1993

[Based on 10-percent sample]

Total combined monthly benefit	Number	Percent of beneficiaries receiving retired-worker benefit of—												
		Total	Less than \$100.00	\$100.00–\$149.90	\$150.00–\$199.90	\$200.00–\$249.90	\$250.00–\$299.90	\$300.00–\$349.90	\$350.00–\$399.90	\$400.00–\$449.90	\$450.00–\$499.90	\$500.00–\$549.90	\$550.00–\$599.90	\$600.00 or more
Dually entitled as wives or husbands ¹														
Total	2,338,330	100.0	3.7	10.6	16.2	18.3	15.4	17.5	10.7	4.9	1.7	0.7	0.2	0.2
Less than \$100.00	2,450	100.0	100.0	...	...	...	...	...	...	...	...	...	...	...
\$100.00–\$149.90	9,920	100.0	38.9	61.0	...	...	...	...	...	...	...	...	...	...
\$150.00–\$199.90	30,860	100.0	18.0	39.5	42.4	...	...	...	...	...	...	...	...	...
\$200.00–\$249.90	63,600	100.0	10.3	22.9	35.2	31.5	...	...	...	...	...	...	...	...
\$250.00–\$299.90	122,900	100.0	6.1	16.3	25.8	33.5	18.3	...	...	...	...	...	...	...
\$300.00–\$349.90	292,750	100.0	4.3	11.7	18.9	25.8	22.1	17.1	...	...	...	...	...	...
\$350.00–\$399.90	627,110	100.0	3.6	11.4	16.9	17.6	17.0	23.6	10.0	...	...	...	...	...
\$400.00–\$449.90	622,330	100.0	2.3	8.0	13.1	14.9	14.6	21.9	18.0	7.3	...	...	...	...
\$450.00–\$499.90	288,980	100.0	2.0	7.2	12.8	15.8	13.3	16.1	14.8	13.2	4.7	...	...	...
\$500.00–\$549.90	152,570	100.0	2.2	7.7	12.7	14.8	12.0	10.3	12.9	12.3	10.7	4.4	...	...
\$550.00–\$599.90	59,400	100.0	1.8	5.4	11.5	14.9	14.1	10.1	12.2	10.9	9.1	8.3	1.7	...
\$600.00 or more	65,460	100.0	1.1	4.1	7.7	18.6	16.8	10.9	9.8	9.8	8.4	6.9	4.3	1.7
Dually entitled as widows or widowers ²														
Total	2,946,430	100.0	0.7	1.9	4.1	14.7	11.6	10.9	10.4	10.0	8.3	7.3	6.0	14.2
Less than \$200.00	2,160	100.0	30.6	40.3	29.2	...	...	...	...	...	...	...	...	...
\$200.00–\$249.90	8,840	100.0	6.8	10.4	22.6	60.2	...	...	...	...	...	...	...	...
\$250.00–\$299.90	28,850	100.0	2.1	4.3	9.2	57.2	27.3	...	...	...	...	...	...	...
\$300.00–\$349.90	32,940	100.0	2.3	3.8	9.2	37.0	32.7	15.1	...	...	...	...	...	...
\$350.00–\$399.90	54,750	100.0	1.4	3.1	5.8	28.7	25.9	22.1	12.9	...	...	...	...	...
\$400.00–\$449.90	81,400	100.0	.9	2.4	4.5	23.3	21.1	18.5	18.5	11.0	...	...	...	...
\$450.00–\$499.90	99,640	100.0	1.0	1.8	4.1	18.9	17.0	15.9	16.5	16.9	8.0	...	...	...
\$500.00–\$549.90	129,560	100.0	.7	1.5	3.8	15.9	14.3	13.8	15.1	15.7	13.1	6.1	...	...
\$550.00–\$599.90	164,450	100.0	.6	1.3	3.3	15.5	12.2	12.2	13.8	14.2	12.3	10.2	4.6	...
\$600.00–\$649.90	234,550	100.0	.4	1.2	2.7	14.7	11.5	10.8	12.0	12.5	11.3	10.3	9.0	3.7
\$650.00–\$699.90	323,030	100.0	.4	1.1	2.5	14.1	10.9	10.4	10.7	11.0	10.0	10.0	8.4	10.5
\$700.00–\$749.90	370,640	100.0	.4	1.1	2.6	13.2	10.3	9.6	9.8	10.2	9.5	9.3	8.5	15.5
\$750.00–\$799.90	320,340	100.0	.6	1.8	4.0	12.7	9.9	10.4	9.5	9.4	8.4	8.0	7.3	18.1
\$800.00–\$849.90	281,440	100.0	.7	2.0	4.1	12.6	9.3	9.9	9.3	9.1	8.2	7.3	6.7	20.8
\$850.00–\$899.90	208,930	100.0	.7	2.3	4.7	11.7	9.8	9.9	9.2	8.6	7.6	7.2	6.8	21.6
\$900.00–\$949.90	154,940	100.0	.7	2.5	5.0	11.5	9.3	9.8	8.8	8.8	7.0	6.7	6.4	23.6
\$950.00–\$999.90	121,000	100.0	.8	2.8	5.0	10.9	9.1	10.0	8.9	8.1	6.7	6.7	5.8	25.1
\$1,000 or more	328,970	100.0	.6	2.0	5.4	11.7	10.1	9.3	8.6	7.6	6.5	6.0	5.4	26.8

¹ Includes 26,330 husbands.

² Includes 82,920 widowers.

CONTACT: Mayer Feldman/Barbara Lingg (410) 965-0161/0156 for further information.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H1.—Number and average monthly family benefit, by selected family groups, 1945-93

[Data for 1985-93 based on 10-percent sample. Data for prior years based on different sampling rates]

At end of year ¹	Retired-worker families				Survivor families				Disabled-worker families					
	Worker only			Worker and wife ²	Nondisabled widow only	Widowed mother or father and—			Worker only			Worker, wife, ³ and—		Worker and spouse
	Total	Men	Women			1 child	2 children	3 or more children	Total	Men	Women	1 child	2 or more children	
Number (in thousands)														
1945	416	338	78	181	95	86	48	24	...	...	...	...	...	...
1950	1,240	939	301	498	314	82	53	33	...	...	...	...	...	...
1955	3,266	2,054	1,212	1,124	700	126	86	80	...	...	...	...	...	...
1960	5,742	2,922	2,820	2,122	1,527	172	113	114	357	261	96	22	32	22
1965	8,386	4,137	4,249	2,400	2,332	182	135	153	714	481	232	54	109	30
1970	10,533	4,904	5,629	2,457	3,080	183	155	182	1,054	680	374	77	164	43
1971	11,128	5,149	5,979	2,481	3,258	190	159	185	1,165	749	416	86	178	47
1972	11,653	5,364	6,288	2,507	3,325	188	166	184	1,287	821	467	98	198	52
1973	12,379	5,663	6,716	2,565	3,444	209	174	185	1,425	902	523	113	208	57
1974	12,948	5,862	7,086	2,583	3,536	218	176	178	1,586	989	598	123	224	62
1975	13,520	6,134	7,385	2,618	3,606	221	182	176	1,750	1,080	671	137	250	66
1976	14,056	6,351	7,705	2,647	3,706	219	186	171	1,883	1,152	730	144	257	72
1977	14,597	6,564	8,033	2,681	3,805	221	190	167	2,000	1,222	782	152	263	80
1978	15,148	6,791	8,357	2,697	3,894	228	186	158	2,043	1,245	798	155	256	81
1979	15,748	7,044	8,704	2,710	3,964	234	187	147	2,050	1,248	802	154	242	80
1980	16,314	7,286	9,028	2,736	4,033	239	184	134	2,061	1,257	804	154	228	80
1982	17,519	7,852	9,667	2,784	4,191	236	165	106	1,969	1,208	760	124	163	78
1983	18,162	8,166	9,996	2,830	4,271	161	141	92	1,961	1,215	746	85	137	80
1984	18,613	8,362	10,251	2,839	4,520	159	135	79	1,993	1,241	752	83	140	76
1985	19,132	8,601	10,531	2,861	4,606	158	131	74	2,039	1,267	772	84	140	76
1986	19,664	8,849	10,816	2,883	4,666	151	123	68	2,096	1,301	795	82	136	74
1987	20,137	9,064	11,074	2,893	4,709	141	115	62	2,154	1,338	816	79	132	74
1988	20,567	9,264	11,302	2,896	4,749	137	112	61	2,194	1,353	841	77	125	71
1989	21,036	9,495	11,541	2,903	4,788	137	109	58	2,262	1,390	872	75	120	67
1990	21,537	9,752	11,786	2,914	4,825	133	106	57	2,370	1,448	922	75	118	63
1991	21,978	9,985	11,992	2,918	4,850	130	106	55	2,523	1,529	994	76	119	61
1992	22,434	10,218	12,216	2,928	4,871	129	103	54	2,738	1,643	1,094	78	125	61
1993	22,796	10,404	12,392	2,912	4,870	126	103	53	2,935	1,743	1,192	78	127	59
Average monthly family benefit														
1945	\$23.50	\$24.50	\$19.50	\$38.50	\$20.20	\$34.10	\$47.70	\$50.40	...	...	...	...	...	...
1950	42.20	44.60	34.80	71.70	36.50	76.90	93.90	92.40	...	...	...	...	...	...
1955	59.10	64.60	49.80	103.50	48.70	106.80	135.40	133.20	...	...	...	...	...	...
1960	69.90	79.90	59.60	123.90	57.70	131.70	188.00	181.70	\$87.90	\$91.90	\$76.90	\$184.70	\$192.20	\$135.50
1965	80.10	90.50	70.00	141.50	73.90	153.00	219.80	218.10	95.40	100.70	85.00	201.00	216.30	145.90
1970	114.20	128.70	101.60	198.90	102.40	213.00	291.10	289.90	128.10	136.30	113.10	264.10	273.20	199.20
1971	127.40	143.70	113.30	222.30	114.40	238.30	320.00	315.60	142.70	152.70	124.90	290.20	296.70	221.60
1972	157.10	177.00	140.20	272.50	138.30	290.00	383.10	376.10	175.00	188.20	151.80	356.30	362.80	274.20
1973	161.60	180.10	146.00	276.70	158.40	297.80	391.00	377.90	178.20	192.80	153.20	364.80	367.20	278.60
1974	183.10	204.20	164.60	312.30	178.80	335.00	438.40	421.90	200.00	217.80	170.60	409.90	411.30	314.00
1975	201.60	225.50	181.80	343.90	195.90	367.20	468.60	461.80	218.90	240.00	185.00	441.00	454.00	344.00
1976	218.80	245.10	197.10	373.10	211.00	399.80	503.40	499.70	237.40	261.40	199.40	482.20	495.70	377.00
1977	236.80	265.90	213.10	404.40	226.50	436.80	546.60	538.60	265.50	283.80	213.80	525.80	538.10	407.50
1978	256.60	288.90	230.30	437.50	243.60	474.00	591.90	582.80	277.90	308.50	230.20	568.00	585.90	443.00
1979	287.00	324.00	257.10	488.60	270.30	532.90	655.00	646.70	308.90	343.60	254.80	632.70	655.70	497.10
1980	333.00	377.10	297.40	566.60	311.60	612.80	759.20	740.50	355.40	396.20	291.70	727.00	746.10	573.00
1982	408.90	465.50	362.90	702.50	379.00	735.60	885.50	867.90	424.20	474.20	344.70	847.40	858.20	690.70
1983	429.70	490.00	380.40	742.90	400.60	774.80	923.00	884.50	439.40	490.90	355.40	867.90	881.80	716.20
1984	448.20	511.60	396.40	781.20	416.30	805.30	948.30	906.60	454.00	507.60	365.70	881.50	885.50	740.40
1985	465.80	531.80	412.00	813.90	434.30	829.60	981.50	924.90	466.90	523.10	374.60	898.10	895.20	765.00
1986	475.20	542.60	420.10	831.30	444.90	841.70	994.00	939.80	470.70	527.80	377.40	896.90	888.30	773.30
1987	499.20	570.40	440.80	873.30	468.70	882.10	1,032.30	968.90	491.60	552.00	392.60	929.40	918.30	815.50
1988	522.70	597.20	461.70	914.10	493.60	921.80	1,070.40	1,012.90	512.20	576.10	409.50	960.20	938.40	855.40
1989	552.10	630.70	487.40	965.60	522.80	967.80	1,120.00	1,064.60	539.30	607.10	431.20	1,009.40	971.90	903.70
1990	588.30	671.90	519.10	1,026.60	557.90	1,020.20	1,177.70	1,124.60	570.40	642.80	456.80	1,062.10	1,016.00	960.80
1991	614.70	702.00	542.10	1,071.70	584.90	1,059.80	1,216.80	1,160.60	592.30	668.40	475.50	1,098.00	1,043.30	1,004.70
1992	637.80	728.10	562.30	1,110.50	609.00	1,086.90	1,252.40	1,190.80	609.50	688.70	490.70	1,122.10	1,057.40	1,045.00
1993	659.10	751.90	581.20	1,145.40	632.20	1,114.20	1,282.60	1,229.40	625.50	707.20	506.00	1,143.00	1,074.20	1,078.20

¹ Data not available for 1981.

² Wife's entitlement based on age.

³ Wife's entitlement based on care of children.

CONTACT: Rona Blumenthal/ Barbara Lingg (410) 965-0163/0156 for further information.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H2.—Number and average primary insurance amount and average monthly family benefit, by selected family groups, at end of 1993

[Number of families and beneficiaries in thousands. Based on 10-percent sample]

Family classification ¹	Number of ² —		Average	
	Families	Beneficiaries	Primary insurance amount	Monthly family benefit
Retired worker families:				
Worker only	22,796	22,796	\$659.20	\$659.10
Men	10,404	10,404	822.40	751.90
Full benefit	3,478	3,478	871.00	889.20
Reduced benefit	6,925	6,925	798.00	683.00
Women	12,392	12,392	522.30	581.20
Full benefit	3,408	3,408	623.00	737.70
Reduced benefit	8,985	8,985	484.10	521.90
Worker and wife	2,912	5,823	856.00	1,145.40
Full worker benefit	1,082	2,164	924.80	1,342.70
Reduced worker benefit	1,830	3,659	815.20	1,028.70
Worker and husband	28	57	462.50	639.00
Worker and children	220	475	747.00	1,065.80
Male worker ³	194	421	774.00	1,102.60
Female worker ⁴	26	54	546.90	794.60
Worker, wife, and children	132	437	770.90	1,257.90
Worker, wife, and 1 child	102	306	787.20	1,282.40
Full worker benefit	30	91	820.70	1,435.60
Reduced worker benefit	72	215	773.10	1,218.00
Worker, wife, and 2 or more children	29	131	714.40	1,173.00
Full worker benefit	8	34	744.50	1,313.70
Reduced worker benefit	22	97	703.50	1,122.00
Survivor families:				
Nondisabled widow or widower only	4,906	4,906	733.50	630.90
Full benefit	1,966	1,966	732.50	706.60
Reduced benefit	2,939	2,939	734.20	580.30
Nondisabled widow or widower and children	96	198	686.60	1,110.80
Full benefit	57	117	677.80	1,137.00
Reduced benefit	39	80	699.40	1,072.40
Disabled widow or widower only	135	135	749.50	436.90
Widowed mother or father and children	281	793	744.90	1,197.30
1 child	126	251	747.90	1,114.20
2 children	103	308	757.50	1,282.60
3 or more children	53	234	712.80	1,229.40
Children only	908	1,211	641.40	602.90
1 child	687	687	643.40	483.80
2 children	160	319	644.40	952.80
3 or more children	61	204	611.30	1,030.50
Parents	4	4	685.60	569.00
Disabled worker families:				
Worker only	2,935	2,935	631.00	625.50
Men	1,743	1,743	714.50	707.20
Women	1,192	1,192	508.90	506.00
Worker and spouse ⁵	59	118	854.10	1,078.20
Worker and children	523	1,343	687.80	996.40
Male worker	352	909	735.00	1,070.80
Female worker	171	434	590.70	843.00
Worker, wife, and children	205	832	744.60	1,100.30
1 child	78	233	767.70	1,143.00
2 or more children	127	598	730.60	1,074.20
Worker, husband, and children	6	24	601.40	858.20
Special age-72 beneficiaries	2	2	183.40	183.30

¹ The term "full benefits" applies to benefits not subject to actuarial reduction and the term "reduced benefits" applies to benefits subject to actuarial reduction.

² See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

³ Includes 38,400 families with reduced retired-worker benefits.

⁴ Includes 19,200 families with reduced retired-worker benefits.

⁵ Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount included for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H3.—Number and percentage distribution of **retired-worker and disabled-worker families**, by monthly benefit for selected family groups, at end of 1993 ¹

[Based on 10-percent sample]

Monthly family benefit ²	Retired worker only		Retired worker and wife	Retired worker, wife, and—		Disabled worker only		Disabled worker, wife, and—	
	Men	Women		1 child	2 or more children	Men	Women	1 child	2 or more children
Total number	10,403,630	12,392,440	2,911,530	102,060	29,480	1,743,070	1,192,410	77,700	127,130
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00 .....	.2	.3	.1	.1	.1	.4	.7	.3	.3
\$100.00–\$149.90 .....	.5	.7	.2	.2	.2	.5	1.5	.4	.4
\$150.00–\$199.90 .....	.9	1.3	.2	.3	.7	1.0	2.8	.2	.3
\$200.00–\$249.90	1.5	2.7	.4	.4	.7	1.4	3.9	.3	.4
\$250.00–\$299.90	2.0	4.0	.5	.6	.8	2.2	5.4	.3	.4
\$300.00–\$349.90	2.5	6.2	1.0	.8	1.4	2.3	5.6	.3	.4
\$350.00–\$399.90	2.9	9.8	1.3	1.4	1.7	4.5	11.2	.8	1.1
\$400.00–\$449.90	3.4	11.0	1.2	1.3	1.7	5.8	12.2	1.7	1.8
\$450.00–\$499.90	3.5	8.2	1.4	1.6	2.2	6.1	10.9	1.5	1.9
\$500.00–\$549.90	3.9	7.1	1.7	2.3	3.7	6.5	9.7	1.7	2.4
\$550.00–\$599.90	4.4	6.2	1.9	2.7	4.0	6.3	8.0	2.1	2.8
\$600.00–\$649.90	5.3	6.2	2.0	2.3	3.7	5.9	6.3	2.6	3.2
\$650.00–\$699.90	6.7	6.5	2.1	2.5	3.3	6.1	5.2	2.9	3.4
\$700.00–\$749.90	8.3	6.4	2.2	1.9	2.4	6.1	4.1	2.8	3.2
\$750.00–\$799.90	9.5	5.4	2.4	1.6	2.4	5.9	3.2	3.7	4.3
\$800.00–\$849.90	10.2	4.6	2.6	1.5	2.3	5.8	2.4	3.8	4.9
\$850.00–\$899.90	9.0	3.4	2.9	2.0	2.7	5.7	1.9	3.9	5.2
\$900.00–\$949.90	5.7	2.5	3.5	1.9	2.0	5.6	1.3	4.5	5.0
\$950.00–\$999.90	4.8	1.9	4.1	2.1	1.9	5.7	1.1	4.3	5.2
\$1,000.00–\$1,049.90	4.1	1.5	4.6	2.1	2.3	6.1	1.1	4.5	5.0
\$1,050.00–\$1,099.90	3.4	1.3	5.5	2.1	2.4	5.5	.7	4.8	4.3
\$1,100.00–\$1,149.90	2.3	.9	6.8	2.4	1.8	³ 4.4	³ .7	4.0	4.1
\$1,150.00–\$1,199.90	1.5	.6	6.7	2.6	2.4	...	...	3.6	4.1
\$1,200.00–\$1,249.90 .....	.9	.4	6.9	2.8	3.1	...	...	4.1	3.6
\$1,250.00–\$1,299.90 .....	.7	.3	6.6	3.4	3.8	...	...	4.0	3.3
\$1,300.00–\$1,349.90	⁴ 1.6	⁴ .7	5.1	4.6	4.3	...	...	3.5	2.9
\$1,350.00–\$1,399.90 .....	...	...	4.3	4.5	3.5	...	...	3.8	2.8
\$1,400.00–\$1,449.90 .....	...	...	3.7	5.2	4.1	...	...	3.7	2.6
\$1,450.00–\$1,499.90 .....	...	...	3.3	6.0	4.0	...	...	4.2	3.2
\$1,500.00–\$1,549.90 .....	...	...	2.7	5.5	4.4	...	...	4.2	3.0
\$1,550.00–\$1,599.90 .....	...	...	2.3	5.6	3.7	...	...	4.5	3.0
\$1,600.00–\$1,649.90 .....	...	...	1.8	5.1	4.3	...	...	2.9	2.5
\$1,650.00–\$1,699.90 .....	...	...	1.5	4.8	3.5	...	...	2.6	2.0
\$1,700.00–\$1,749.90 .....	...	...	1.2	4.0	3.3	...	...	1.8	1.6
\$1,750.00–\$1,799.90 .....	...	...	.9	2.6	2.4	...	...	1.3	1.4
\$1,800.00–\$1,849.90 .....	...	...	.7	2.0	1.6	...	...	1.2	.9
\$1,850.00–\$1,899.90 .....	...	...	.6	1.6	1.3	...	...	.8	.8
\$1,900.00–\$1,949.90 .....	...	...	.5	1.1	1.2	...	...	.5	.4
\$1,950.00–\$1,999.90 .....	...	...	.3	1.1	.8	...	...	.4	.4
\$2,000.00–\$2,049.90 .....	...	...	.3	.8	.9	...	...	⁵ 1.6	⁵ 1.4
\$2,050.00–\$2,099.90 .....	...	...	.3	.5	.6	...	...	...	...
\$2,100.00–\$2,149.90 .....	...	...	.2	.4	.4	...	...	...	...
\$2,150.00–\$2,199.90 .....	...	...	.2	.5	.5	...	...	...	...
\$2,200.00–\$2,249.90 .....	...	...	.1	.2	.3	...	...	...	...
\$2,250.00–\$2,299.90 .....	...	...	.2	.1	.1	...	...	...	...
\$2,300.00 or more .....	...	...	1.3	.9	.7	...	...	...	...
Average monthly benefit per family	\$751.90	\$581.20	\$1,145.40	\$1,282.40	\$1,173.00	\$707.20	\$506.00	\$1,143.00	\$1,074.20

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Cases involving actuarial reduction may be represented in all benefit intervals for which values are shown.

³ \$1,100.00 or more.

⁴ \$1,300.00 or more.

⁵ \$2,000.00 or more.

CONTACT: Rona Blumenthal/Barbara Lingg (410) 965-0163/0156 for further information.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H4.—Number and percentage distribution of **survivor families**, by monthly benefit for selected family groups, at end of 1993

[Based on 10-percent sample]

Monthly family benefit	Widowed mother or father and—			Children only			Nondisabled widow	Disabled widow
	1 child	2 children	3 or more children	1 child	2 children	3 or more children		
Total number	125,640	102,510	52,510	687,220	159,660	60,760	4,869,620	132,030
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00	...	.1	.2	.7	.3	.5	.2	4.0
\$100.00–\$149.90	.1	.2	.2	1.4	.4	.5	.2	3.4
\$150.00–\$199.90	.2	.3	.4	2.0	.9	1.5	.7	5.7
\$200.00–\$249.90	.4	.4	.7	2.6	1.2	1.6	2.0	6.2
\$250.00–\$299.90	.5	.5	.9	12.5	1.5	2.1	3.8	8.0
\$300.00–\$349.90	.7	.8	1.0	9.4	1.7	1.9	3.5	8.6
\$350.00–\$399.90	.8	1.0	1.1	9.0	1.8	2.2	4.4	8.7
\$400.00–\$449.90	1.8	.9	1.5	9.2	2.9	2.4	5.2	8.0
\$450.00–\$499.90	1.0	1.2	1.7	9.2	2.1	2.6	6.3	7.9
\$500.00–\$549.90	1.6	1.5	2.2	10.0	2.8	3.0	8.2	7.3
\$550.00–\$599.90	2.9	2.8	3.6	7.0	5.0	5.4	9.6	7.1
\$600.00–\$649.90	3.2	3.4	4.1	6.0	5.1	5.1	10.0	6.8
\$650.00–\$699.90	3.4	3.4	3.1	5.0	5.2	5.5	10.3	6.5
\$700.00–\$749.90	3.3	3.2	4.1	4.8	4.8	4.8	9.9	6.6
\$750.00–\$799.90	3.9	3.0	3.0	4.6	4.3	3.9	7.4	4.1
\$800.00–\$849.90	4.0	2.2	2.4	3.3	4.6	2.8	5.3	11.2
\$850.00–\$899.90	4.0	2.5	2.5	1.7	4.4	2.5	3.6	...
\$900.00–\$949.90	3.7	2.3	2.6	² 1.4	4.4	2.8	2.4	...
\$950.00–\$999.90	4.1	2.6	2.4	...	4.3	2.5	1.8	...
\$1,000.00–\$1,049.90	4.3	2.8	2.5	...	4.3	2.7	1.3	...
\$1,050.00–\$1,099.90	4.5	2.8	1.9	...	3.5	2.5	1.1	...
\$1,100.00–\$1,149.90	4.1	2.5	2.8	...	3.4	2.4	.7	...
\$1,150.00–\$1,199.90	4.1	2.3	2.3	...	3.3	2.6	.5	...
\$1,200.00–\$1,249.90	4.0	2.6	2.6	...	2.9	2.0	³ 1.5	...
\$1,250.00–\$1,299.90	3.7	2.8	2.7	...	2.5	2.2	...	...
\$1,300.00–\$1,349.90	3.7	2.7	2.7	...	2.6	2.1	...	...
\$1,350.00–\$1,399.90	3.9	3.2	2.6	...	2.4	2.2	...	...
\$1,400.00–\$1,449.90	3.9	3.9	3.4	...	2.4	2.6	...	...
\$1,450.00–\$1,499.90	4.0	3.7	3.6	...	2.7	2.6	...	...
\$1,500.00–\$1,549.90	3.9	4.1	4.0	...	2.5	2.9	...	...
\$1,550.00–\$1,599.90	4.8	3.8	3.0	...	2.6	2.0	...	...
\$1,600.00–\$1,649.90	3.3	3.3	3.0	...	2.1	1.8	...	...
\$1,650.00–\$1,699.90	2.7	3.5	2.6	...	1.6	1.7	...	...
\$1,700.00–\$1,749.90	2.0	3.0	2.5	...	1.2	1.6	...	...
\$1,750.00–\$1,799.90	1.2	2.6	2.3	...	.9	1.9	...	...
\$1,800.00–\$1,849.90	⁴ 2.1	3.7	2.9	...	.7	1.9	...	...
\$1,850.00–\$1,899.90	...	3.0	2.6	...	⁴ 1.7	1.6	...	...
\$1,900.00–\$1,949.90	...	2.7	2.4	...	...	1.6	...	...
\$1,950.00–\$1,999.90	...	2.0	1.8	...	...	1.2	...	...
\$2,000.00–\$2,049.90	...	1.6	1.7	...	...	.9	...	...
\$2,050.00–\$2,099.90	...	1.3	1.4	...	...	1.0	...	...
\$2,100.00–\$2,149.90	...	1.3	1.2	...	...	.6	...	...
\$2,150.00–\$2,199.90	...	.9	1.1	...	...	.5	...	...
\$2,200.00–\$2,249.90	...	.6	.8	...	...	.4	...	...
\$2,250.00–\$2,299.90	...	.5	.6	...	...	.2	...	...
\$2,300.00 or more	...	.6	.9	...	...	.7	...	...
Average monthly benefit per family	\$1,114.20	\$1,282.60	\$1,229.40	\$483.80	\$952.80	\$1,030.50	\$632.20	\$439.90

¹ \$800.00 or more.

² \$900.00 or more.

³ \$1,200.00 or more.

⁴ \$1,800.00 or more.

CONTACT: Rona Blumenthal/Barbara Lingg (410) 965-0163/0156 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J1.—Estimated total benefits paid, by type of benefit, calendar year 1993

(In millions)

State	Total	Retirement program	Survivor program	Disability program
Total	\$302,402	\$206,365	\$61,440	\$34,598
Alabama	4,949	3,020	1,175	755
Alaska	271	174	59	38
Arizona	4,755	3,377	823	555
Arkansas	3,153	1,973	668	513
California	28,405	19,953	5,302	3,151
Colorado	3,279	2,191	652	436
Connecticut	4,396	3,308	733	355
Delaware	864	616	160	88
District of Columbia	495	333	105	57
Florida	20,685	15,223	3,575	1,886
Georgia	6,449	4,021	1,391	1,037
Hawaii	1,106	852	171	83
Idaho	1,183	828	230	125
Illinois	13,940	9,668	2,879	1,393
Indiana	7,161	4,877	1,476	808
Iowa	3,871	2,727	805	339
Kansas	3,142	2,234	641	267
Kentucky	4,509	2,622	1,068	820
Louisiana	4,500	2,564	1,215	720
Maine	1,521	1,040	295	185
Maryland	4,775	3,301	1,016	458
Massachusetts	7,528	5,307	1,380	841
Michigan	12,096	8,106	2,557	1,434
Minnesota	4,956	3,502	1,010	443
Mississippi	2,932	1,735	663	533
Missouri	6,739	4,549	1,382	808
Montana	1,028	688	204	136
Nebraska	1,982	1,396	416	170
Nevada	1,489	1,070	243	176
New Hampshire	1,291	934	226	131
New Jersey	10,239	7,439	1,866	934
New Mexico	1,579	1,029	338	211
New York	22,670	15,962	4,202	2,506
North Carolina	7,909	5,237	1,530	1,142
North Dakota	769	523	181	66
Ohio	13,951	9,213	3,191	1,546
Oklahoma	3,849	2,571	844	434
Oregon	3,878	2,804	695	379
Pennsylvania	17,420	12,199	3,716	1,504
Rhode Island	1,370	1,002	230	137
South Carolina	3,949	2,552	775	623
South Dakota	883	605	194	84
Tennessee	5,957	3,752	1,301	904
Texas	16,287	10,623	3,870	1,794
Utah	1,495	1,056	285	154
Vermont	664	454	126	84
Virginia	6,192	4,105	1,302	786
Washington	5,696	4,068	1,032	595
West Virginia	2,669	1,551	678	440
Wisconsin	6,464	4,563	1,254	646
Wyoming	485	338	95	53
Outlying areas:				
American Samoa	17	6	7	4
Guam	28	15	10	3
Puerto Rico	2,678	1,355	599	724
Virgin Islands	64	40	15	9
Foreign countries	1,791	1,112	584	95

CONTACT: Rona Blumenthal/Barbara Lingg (410) 965-0163/0156 for further information.

Table 5.J2.—Number, by type of benefit, December 1993

[Based on 10-percent sample]

State	Total	Social Security program							
		Retirement			Survivor		Disability		
		Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	42,238,096	26,098,544	3,097,490	436,920	5,503,140	1,837,570	3,729,330	272,190	1,262,910
Alabama.....	752,290	406,750	54,470	10,450	115,530	41,220	83,280	7,340	33,250
Alaska.....	39,170	22,280	2,300	740	4,220	3,460	4,310	290	1,570
Arizona.....	658,350	423,840	50,890	6,590	71,090	25,710	57,980	3,830	18,420
Arkansas.....	489,330	274,530	35,060	5,560	68,930	21,330	57,160	4,800	21,960
California.....	3,891,170	2,463,230	306,660	44,030	450,630	166,980	343,630	19,080	96,930
Colorado.....	469,360	283,010	39,480	3,410	57,320	19,810	47,420	3,210	15,700
Connecticut.....	553,210	389,540	29,780	4,610	59,650	18,700	38,820	1,670	10,440
Delaware.....	115,230	75,520	7,920	1,110	13,840	4,260	9,240	550	2,790
District of Columbia.....	78,980	50,020	4,120	710	10,370	5,080	7,230	160	1,290
Florida.....	2,866,090	1,947,800	205,390	25,080	321,030	92,430	200,830	13,630	59,900
Georgia.....	963,900	546,110	57,230	9,680	127,880	57,890	115,010	8,100	42,000
Hawaii.....	158,370	110,730	11,050	3,030	14,950	6,170	8,820	660	2,960
Idaho.....	169,990	107,210	14,500	1,410	19,880	7,420	13,290	1,270	5,010
Illinois.....	1,815,040	1,160,050	121,150	16,760	239,400	78,120	144,560	8,020	46,980
Indiana.....	950,790	593,270	64,540	8,890	124,720	39,860	84,280	5,180	30,050
Iowa.....	535,200	339,360	49,010	4,170	74,120	16,620	37,220	2,250	12,450
Kansas.....	426,480	273,710	34,870	3,340	55,760	17,070	30,190	1,440	10,100
Kentucky.....	687,330	352,670	54,460	7,610	106,860	32,880	87,150	9,730	35,970
Louisiana.....	689,340	336,300	62,100	9,640	115,750	44,430	73,800	10,280	37,040
Maine.....	227,600	142,880	16,040	1,900	28,450	7,710	22,420	1,520	6,680
Maryland.....	652,930	420,690	42,940	5,430	86,870	32,530	48,210	2,550	13,710
Massachusetts.....	1,026,870	677,860	58,290	8,170	121,780	33,500	95,500	5,180	26,590
Michigan.....	1,568,590	953,140	117,550	15,480	212,880	68,250	140,500	9,570	51,220
Minnesota.....	697,690	450,630	58,230	5,540	92,040	24,570	49,630	2,070	14,980
Mississippi.....	477,730	249,450	28,930	7,730	67,100	30,470	61,040	5,750	27,260
Missouri.....	952,390	586,570	68,310	8,810	124,510	40,590	88,830	5,730	29,040
Montana.....	148,350	88,790	12,470	1,550	18,250	6,310	14,350	1,240	5,390
Nebraska.....	278,150	177,000	24,700	1,840	37,710	9,900	18,960	1,250	6,790
Nevada.....	204,990	137,790	12,290	1,970	20,180	8,190	18,650	860	5,060
New Hampshire.....	176,050	119,960	9,730	1,220	18,920	6,480	14,240	1,000	4,500
New Jersey.....	1,286,090	876,490	68,040	10,610	153,860	48,420	97,420	5,420	25,830
New Mexico.....	243,710	136,550	22,210	3,630	30,390	14,950	23,270	2,790	9,920
New York.....	2,937,360	1,916,430	166,630	29,680	351,850	121,740	259,640	16,200	75,190
North Carolina.....	1,174,390	714,630	66,070	10,070	149,470	54,370	131,300	7,390	41,090
North Dakota.....	114,480	67,500	13,320	1,080	17,830	4,130	7,420	730	2,470
Ohio.....	1,881,660	1,119,940	162,120	17,630	282,350	75,090	159,650	11,730	53,150
Oklahoma.....	562,250	338,020	45,590	5,700	80,010	24,130	47,930	3,710	17,160
Oregon.....	529,570	349,030	41,080	4,900	59,830	18,820	40,910	2,800	12,200
Pennsylvania.....	2,314,300	1,503,400	168,660	18,050	330,440	79,750	157,850	11,580	44,570
Rhode Island.....	186,850	130,010	7,970	1,310	20,150	6,440	15,960	890	4,120
South Carolina.....	590,510	347,950	32,920	5,630	73,210	33,640	69,540	4,380	23,240
South Dakota.....	133,890	81,090	12,850	1,180	18,760	5,760	9,870	600	3,780
Tennessee.....	890,600	504,620	61,910	8,670	126,540	42,620	102,790	8,140	35,310
Texas.....	2,376,880	1,360,780	211,550	31,440	349,630	134,420	193,870	18,240	76,950
Utah.....	212,540	131,170	18,660	2,860	22,010	11,890	16,920	1,150	7,880
Vermont.....	94,650	58,850	6,500	720	11,480	3,370	9,540	740	3,450
Virginia.....	901,430	547,040	62,390	8,240	124,000	39,180	86,050	7,210	27,320
Washington.....	761,680	494,920	60,320	6,440	85,980	29,140	63,010	4,000	17,870
West Virginia.....	379,900	192,310	34,260	4,660	65,430	16,860	42,880	5,960	17,540
Wisconsin.....	870,340	563,410	63,940	7,080	108,710	30,720	68,410	4,240	23,830
Wyoming.....	67,750	42,810	5,200	540	7,810	3,270	5,740	400	1,980
Outlying areas:									
American Samoa.....	4,550	1,110	310	330	630	1,040	540	130	460
Guam.....	6,280	2,560	620	340	820	1,150	380	80	330
Puerto Rico.....	592,940	251,850	57,160	17,590	74,310	43,330	88,740	12,810	47,150
Virgin Islands.....	11,230	6,150	590	340	1,170	1,310	1,040	60	570
Foreign countries.....	356,680	193,500	48,130	8,840	71,530	18,600	10,950	1,320	3,810
Unknown ²	34,630	5,740	4,030	2,900	4,320	5,490	1,160	1,280	9,710

¹ Includes special age-72 beneficiaries.² State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J3.—Number and monthly benefit for beneficiaries aged 65 or older, by State, December 1993

[Based on 10-percent sample]

State	Number			Monthly benefit (in thousands)		
	Total	Men	Women	Total	Men	Women
Total	30,830,890	12,372,170	18,458,720	\$19,982,400	\$9,456,400	\$10,526,000
Alabama	504,490	196,590	307,900	298,700	138,400	160,400
Alaska	24,830	11,720	13,110	16,100	8,700	7,300
Arizona	482,090	207,340	274,750	317,500	160,000	157,500
Arkansas.....	335,030	135,750	199,280	193,400	92,600	100,800
California	2,885,790	1,191,920	1,693,870	1,912,800	926,700	986,000
Colorado.....	334,420	137,490	196,930	210,600	103,000	107,600
Connecticut	436,290	172,090	264,200	315,600	147,400	168,200
Delaware	85,280	35,110	50,170	58,000	28,300	29,700
District of Columbia.....	59,570	21,940	37,630	33,100	13,900	19,200
Florida.....	2,215,210	932,660	1,282,550	1,447,300	716,700	730,600
Georgia	639,680	243,640	396,040	387,800	176,100	211,700
Hawaii	121,680	54,820	66,860	77,800	40,300	37,400
Idaho	125,010	53,790	71,220	78,900	40,200	38,700
Illinois.....	1,363,740	535,920	827,820	944,100	438,300	505,800
Indiana.....	690,490	270,300	420,190	468,400	217,100	251,300
Iowa	415,910	166,210	249,700	268,100	127,000	141,200
Kansas.....	329,120	130,050	199,070	219,200	103,400	115,800
Kentucky.....	449,760	176,350	273,410	262,900	122,100	140,800
Louisiana.....	446,610	178,210	268,400	262,800	126,100	136,700
Maine.....	166,350	67,640	98,710	100,000	47,700	52,300
Maryland.....	490,020	189,840	300,180	320,400	146,200	174,200
Massachusetts.....	783,010	298,430	484,580	518,800	232,700	286,100
Michigan.....	1,128,050	454,110	673,940	780,200	371,600	408,600
Minnesota.....	538,740	214,930	323,810	339,900	160,100	179,800
Mississippi.....	302,420	116,760	185,660	168,900	77,100	91,900
Missouri.....	691,740	271,390	420,350	439,700	204,200	235,400
Montana.....	105,470	45,290	60,180	66,300	33,300	33,000
Nebraska.....	216,100	86,700	129,400	138,200	65,600	72,600
Nevada.....	147,780	67,500	80,280	98,400	51,900	46,500
New Hampshire.....	131,710	53,180	78,530	87,400	41,400	45,900
New Jersey.....	993,090	388,040	605,050	717,400	331,000	386,500
New Mexico.....	163,160	70,710	92,450	97,800	49,700	48,100
New York.....	2,183,270	844,500	1,338,770	1,531,300	692,700	838,600
North Carolina.....	819,210	318,500	500,710	498,500	228,800	269,600
North Dakota.....	89,030	37,410	51,620	53,000	26,500	26,400
Ohio.....	1,386,600	551,260	835,340	915,100	434,800	480,300
Oklahoma.....	407,940	164,350	243,590	250,800	118,100	132,700
Oregon.....	402,220	169,390	232,830	265,700	131,300	134,500
Pennsylvania.....	1,788,520	694,660	1,093,860	1,199,300	555,300	644,100
Rhode Island.....	143,680	55,070	88,610	95,400	42,800	52,500
South Carolina.....	396,540	157,130	239,410	240,600	112,900	127,700
South Dakota.....	101,960	42,090	59,870	60,400	29,400	31,000
Tennessee.....	610,460	237,370	373,090	368,000	169,500	198,400
Texas.....	1,677,110	681,530	995,580	1,044,400	505,000	539,500
Utah.....	151,360	64,190	87,170	99,000	50,000	49,000
Vermont.....	67,640	27,230	40,410	43,500	20,500	23,000
Virginia.....	647,820	251,060	396,760	398,100	182,100	216,000
Washington.....	571,880	236,350	335,530	385,200	188,100	197,100
West Virginia.....	256,050	101,090	154,960	158,800	75,000	83,800
Wisconsin.....	656,590	267,300	389,290	437,600	210,500	227,100
Wyoming.....	49,020	21,100	27,920	31,900	16,400	15,600
Outlying areas:						
American Samoa.....	1,410	640	770	500	300	200
Guam.....	3,190	1,680	1,510	1,400	900	500
Puerto Rico.....	324,530	150,450	174,080	128,900	68,900	59,900
Virgin Islands.....	6,620	2,970	3,650	3,700	1,900	1,800
Foreign countries.....	276,810	115,910	160,900	119,200	53,900	65,300
Unknown ¹	8,800	2,520	6,280	5,300	1,800	3,500

¹ State code unknown.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

Table 5.J4.—Total monthly benefit, by type of benefit, December 1993

(In thousands. Based on 10-percent sample)

State	Social Security program								
	Total	Retirement			Survivor		Disability		
		Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	\$25,653,296	\$17,590,740	\$1,076,693	\$129,420	\$3,389,027	\$813,547	\$2,392,869	\$42,572	\$218,429
Alabama.....	413,107	254,298	17,637	2,986	62,994	17,555	51,158	1,053	5,427
Alaska.....	23,095	14,995	744	202	2,406	1,672	2,799	36	241
Arizona.....	408,311	289,150	17,962	1,799	45,265	11,470	38,792	664	3,210
Arkansas.....	264,734	167,577	10,790	1,412	36,741	9,014	34,939	715	3,546
California.....	2,420,067	1,694,548	108,842	12,758	288,413	73,717	221,747	2,983	17,058
Colorado.....	278,388	185,472	13,564	1,072	35,530	9,133	30,312	511	2,795
Connecticut.....	378,590	287,808	11,879	1,626	41,098	8,865	25,163	256	1,896
Delaware.....	74,063	52,979	2,995	338	8,998	1,999	6,150	105	499
District of Columbia.....	41,589	28,668	1,237	209	5,321	1,796	4,139	21	198
Florida.....	1,778,198	1,308,953	72,605	7,366	204,345	40,327	131,186	2,383	11,034
Georgia.....	541,742	345,177	19,166	2,805	70,272	24,869	71,128	1,164	7,161
Hawaii.....	95,812	73,461	3,485	858	8,879	2,853	5,647	109	520
Idaho.....	100,911	70,088	5,001	435	12,439	3,333	8,610	207	798
Illinois.....	1,180,582	826,987	45,921	5,476	159,147	36,662	96,343	1,335	8,710
Indiana.....	605,771	416,192	23,893	3,040	81,652	19,195	55,403	840	5,556
Iowa.....	328,290	228,711	17,457	1,419	47,081	7,689	23,405	357	2,172
Kansas.....	267,830	189,549	12,856	1,062	36,035	7,867	18,538	213	1,711
Kentucky.....	375,164	219,546	16,972	2,103	59,034	14,036	55,985	1,529	5,960
Louisiana.....	371,628	210,731	20,051	2,607	65,004	18,227	47,646	1,556	5,806
Maine.....	128,983	88,705	5,334	624	16,660	3,347	13,027	203	1,083
Maryland.....	405,427	283,565	15,504	1,828	54,687	14,746	31,961	463	2,673
Massachusetts.....	642,059	458,646	21,290	2,520	78,980	15,456	60,134	740	4,292
Michigan.....	1,020,056	686,502	44,177	5,390	141,267	33,169	97,993	1,677	9,882
Minnesota.....	421,075	296,729	20,015	1,752	57,274	11,395	30,818	338	2,753
Mississippi.....	244,184	147,149	8,686	1,881	33,478	12,112	36,097	796	3,985
Missouri.....	569,825	387,083	23,651	2,745	76,067	18,298	56,059	897	5,025
Montana.....	87,115	57,985	4,266	453	11,246	2,769	9,339	190	868
Nebraska.....	168,252	117,554	8,683	574	24,033	4,465	11,671	188	1,084
Nevada.....	128,964	93,699	4,276	566	13,000	3,836	12,485	156	946
New Hampshire.....	110,673	81,098	3,590	370	12,238	3,252	9,207	157	763
New Jersey.....	876,917	647,974	26,255	3,652	104,648	22,775	65,502	948	5,163
New Mexico.....	133,689	86,308	6,929	921	17,344	5,875	14,503	383	1,427
New York.....	1,930,014	1,379,657	62,219	9,663	231,668	54,781	175,108	2,706	14,213
North Carolina.....	671,023	453,649	21,983	2,998	81,384	23,219	79,734	1,043	7,013
North Dakota.....	64,836	42,764	4,390	309	10,558	1,793	4,486	126	410
Ohio.....	1,173,155	772,667	58,829	5,860	182,622	34,956	106,473	2,016	9,734
Oklahoma.....	325,158	217,183	14,975	1,631	47,171	10,755	30,023	565	2,856
Oregon.....	331,599	238,750	14,680	1,591	38,872	8,702	26,397	456	2,152
Pennsylvania.....	1,478,181	1,042,182	62,259	6,055	215,854	37,132	104,866	1,911	7,922
Rhode Island.....	117,008	87,411	2,937	457	12,865	2,841	9,752	107	639
South Carolina.....	333,990	220,384	10,988	1,666	39,147	13,846	43,146	645	4,168
South Dakota.....	74,677	50,563	4,134	322	10,928	2,302	5,758	87	584
Tennessee.....	501,004	319,501	20,452	2,546	70,721	18,269	62,381	1,222	5,913
Texas.....	1,372,781	890,014	71,561	8,248	207,529	58,073	122,363	2,663	12,330
Utah.....	128,003	89,107	6,624	834	14,088	5,331	10,630	167	1,223
Vermont.....	56,620	39,037	2,221	204	7,058	1,585	5,893	98	525
Virginia.....	523,592	351,099	20,933	2,442	71,258	17,780	54,108	1,150	4,823
Washington.....	486,529	346,174	22,277	2,168	56,570	13,993	41,151	697	3,500
West Virginia.....	220,785	127,996	11,432	1,400	38,636	7,632	29,443	1,023	3,224
Wisconsin.....	549,458	389,139	23,109	2,458	70,961	14,620	44,334	630	4,207
Wyoming.....	41,415	28,864	1,824	153	4,923	1,598	3,652	62	341
Outlying areas:									
American Samoa.....	1,355	433	44	55	205	277	272	16	53
Guam.....	2,337	1,233	124	51	327	359	210	6	28
Puerto Rico.....	219,594	109,055	11,598	2,902	28,102	12,787	47,382	1,601	6,168
Virgin Islands.....	5,476	3,500	155	72	568	446	636	7	92
Foreign countries.....	146,561	88,657	9,896	1,574	32,936	6,520	6,109	218	652
Unknown ²	13,057	3,839	1,338	914	2,504	2,180	680	182	1,421

¹ Includes special age-72 beneficiaries.² State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5.—Number by age, race,¹ and sex, December 1993

(Based on 10-percent sample)

State	Total ²	Age					Race			Beneficiaries other than children	
		17 or under	18-64	65-69	70-74	75 or older	White	Black	Other	Men	Women
Total.....	42,238,096	2,784,270	8,622,930	8,915,970	8,225,600	13,689,330	36,943,856	4,224,410	809,110	16,100,340	22,600,352
Alabama.....	752,290	67,030	180,770	151,140	133,860	219,490	569,850	179,050	790	273,100	394,270
Alaska.....	39,170	5,110	9,230	8,700	8,120	8,010	30,600	1,060	7,170	15,980	17,420
Arizona.....	658,350	42,980	133,280	142,080	135,210	204,800	614,750	16,300	23,840	268,570	339,060
Arkansas.....	489,330	39,720	114,580	96,530	87,410	151,090	421,080	65,720	820	187,210	253,270
California.....	3,891,170	252,460	752,920	821,230	797,510	1,267,050	3,344,080	284,340	233,190	1,526,430	2,056,800
Colorado.....	469,360	32,610	102,330	100,940	89,590	143,890	441,860	15,380	8,410	183,520	246,920
Connecticut.....	553,210	24,840	92,080	119,650	117,170	199,470	514,680	30,060	3,820	211,790	307,670
Delaware.....	115,230	6,440	23,510	27,200	23,490	34,590	98,390	15,450	800	45,100	61,970
District of Columbia.....	78,980	5,380	14,030	14,390	16,400	28,780	20,630	56,670	970	28,150	43,750
Florida.....	2,866,090	147,360	503,520	619,560	598,660	996,990	2,591,420	238,890	17,660	1,158,180	1,530,500
Georgia.....	963,900	87,120	237,100	193,960	171,810	273,910	724,030	233,650	2,140	345,190	509,140
Hawaii.....	158,370	9,750	26,940	37,910	35,300	48,470	41,150	2,190	113,400	66,090	80,120
Idaho.....	169,990	11,420	33,560	35,650	32,720	56,640	166,480	360	2,020	68,600	87,550
Illinois.....	1,815,040	109,250	342,050	377,460	358,780	627,500	1,564,860	221,630	18,560	680,090	993,090
Indiana.....	950,790	59,900	200,400	204,750	182,060	303,680	874,900	68,490	2,880	355,740	516,250
Iowa.....	535,200	23,750	95,540	111,620	103,720	200,570	524,060	7,500	1,130	205,910	296,050
Kansas.....	426,480	23,570	73,790	86,980	82,470	159,670	401,240	19,580	3,550	160,550	235,420
Kentucky.....	687,330	60,200	177,370	133,510	117,880	198,370	641,270	42,440	700	257,920	352,950
Louisiana.....	689,340	73,310	169,420	137,990	119,570	189,050	489,790	193,220	2,420	253,700	344,530
Maine.....	227,600	11,970	49,280	48,840	43,620	73,890	224,850	480	650	90,050	121,260
Maryland.....	652,930	40,970	121,940	145,850	136,500	207,670	517,210	126,890	5,450	241,660	359,600
Massachusetts.....	1,026,870	51,230	192,630	210,170	206,080	366,760	972,420	34,380	10,640	384,120	574,490
Michigan.....	1,568,590	102,460	338,080	335,350	302,780	489,920	1,360,010	192,400	8,490	599,550	834,090
Minnesota.....	697,690	33,500	125,450	147,440	132,570	258,730	678,020	10,570	4,700	269,880	382,720
Mississippi.....	477,730	53,150	122,160	87,910	78,930	135,580	323,870	150,780	1,180	168,380	243,890
Missouri.....	952,390	61,960	198,690	195,040	176,320	320,380	862,210	83,300	2,610	358,190	515,760
Montana.....	148,350	10,790	32,090	29,110	27,760	48,600	143,750	260	3,520	60,260	74,840
Nebraska.....	278,150	14,150	47,900	58,840	52,290	104,970	267,210	7,530	1,980	105,640	153,980
Nevada.....	204,990	13,630	43,580	51,350	43,480	52,950	188,510	10,270	5,120	88,810	100,960
New Hampshire.....	176,050	9,340	35,000	39,740	33,850	58,120	173,640	680	410	68,750	95,100
New Jersey.....	1,286,090	65,410	227,590	282,360	269,590	441,140	1,132,850	130,020	14,720	481,170	720,060
New Mexico.....	243,710	24,420	56,130	50,480	43,610	69,070	220,510	4,940	16,670	96,340	118,870
New York.....	2,937,360	171,370	582,720	609,300	574,070	999,900	2,522,330	321,930	63,970	1,091,380	1,619,370
North Carolina.....	1,174,390	82,590	272,590	254,650	221,760	342,800	929,150	231,630	8,880	434,970	633,890
North Dakota.....	114,480	5,390	20,060	23,020	22,370	43,640	111,640	340	1,620	45,390	61,410
Ohio.....	1,881,660	108,370	386,690	413,490	371,360	601,750	1,693,060	173,220	4,530	718,190	1,017,600
Oklahoma.....	562,250	37,530	116,780	115,060	106,050	186,830	515,870	31,850	12,090	214,880	300,380
Oregon.....	529,570	29,180	98,170	113,350	108,280	180,590	513,940	6,600	6,110	212,990	280,660
Pennsylvania.....	2,314,300	103,080	422,700	517,350	475,990	795,180	2,131,500	164,490	8,160	871,820	1,300,110
Rhode Island.....	186,850	8,610	34,560	39,700	38,280	65,700	178,660	5,010	1,360	69,590	105,390
South Carolina.....	590,510	49,470	144,500	126,250	110,810	159,480	429,950	156,910	950	217,850	310,150
South Dakota.....	133,890	8,140	23,790	26,430	25,800	49,730	128,730	300	3,850	51,850	71,320
Tennessee.....	890,600	67,500	212,640	181,240	162,870	266,350	769,480	116,640	1,100	329,400	474,600
Texas.....	2,376,880	200,050	499,720	507,970	450,220	718,920	2,057,100	267,960	40,100	895,090	1,238,980
Utah.....	212,540	19,630	41,550	44,140	39,910	67,310	205,880	1,200	4,070	82,060	107,850
Vermont.....	94,650	5,870	21,140	19,150	17,440	31,050	93,530	230	140	36,480	50,630
Virginia.....	901,430	57,350	196,260	194,730	178,380	274,710	725,270	166,220	5,010	335,960	490,730
Washington.....	761,680	42,510	147,290	162,280	155,110	254,490	721,820	17,370	18,200	301,990	406,240
West Virginia.....	379,900	28,150	95,700	77,160	67,340	111,550	366,140	12,090	270	145,470	195,370
Wisconsin.....	870,340	45,340	168,410	185,670	163,810	307,110	829,850	30,210	5,120	339,740	468,970
Wyoming.....	67,750	4,930	13,800	14,750	12,860	21,410	66,090	450	850	27,030	34,930
Outlying areas:											
American Samoa.....	4,550	1,780	1,360	700	290	420	300	80	4,170	1,110	1,610
Guam.....	6,280	1,720	1,370	1,500	960	730	860	410	4,800	2,180	2,280
Puerto Rico.....	592,940	86,740	181,670	99,620	84,640	140,270	480,250	48,890	56,070	225,680	259,190
Virgin Islands.....	11,230	1,890	2,720	2,490	1,640	2,490	2,360	8,090	520	3,950	5,060
Foreign countries.....	356,680	26,110	53,760	76,560	74,390	125,860	303,130	11,780	35,520	136,510	188,920
Unknown ³	34,630	15,790	10,040	5,680	1,860	1,260	26,800	6,210	1,240	4,160	12,370

¹ See table 5.A1 for description of race data.

² Includes persons of unknown race.

³ State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J6.—Average and median monthly benefit for **retired workers** and number and percentage distribution, by monthly benefit, December 1993

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$349.90	\$350.00-\$399.90	\$400.00-\$449.90	\$450.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00 or more
Total.....	\$674.10	\$676.00	26,096,230	100.0	7.0	4.2	6.2	7.0	5.7	10.6	12.2	14.8	13.7	18.6
Alabama.....	625.20	608.20	406,740	100.0	9.4	5.4	7.0	7.8	6.6	12.7	12.5	13.5	10.9	14.1
Alaska.....	673.00	656.00	22,280	100.0	7.1	5.3	6.7	6.4	5.8	11.8	12.1	11.6	12.4	20.7
Arizona.....	682.20	697.30	423,820	100.0	5.8	4.0	6.0	6.6	5.3	9.9	12.7	16.5	15.2	18.0
Arkansas.....	610.50	590.40	274,490	100.0	8.4	5.7	7.5	8.5	7.3	13.8	13.6	13.3	10.4	11.5
California.....	688.00	687.30	2,463,060	100.0	7.5	4.2	5.9	6.6	5.5	10.2	11.6	14.0	13.2	21.4
Colorado.....	655.40	654.60	282,970	100.0	8.9	4.5	6.6	6.9	5.8	10.8	11.7	13.6	13.6	17.5
Connecticut.....	739.00	745.90	389,450	100.0	3.7	2.5	4.8	6.0	5.1	9.2	11.1	16.1	15.5	25.8
Delaware.....	701.50	718.60	75,520	100.0	4.4	3.3	6.0	6.9	5.0	9.7	11.5	16.2	16.8	20.2
District of Columbia.....	573.10	507.20	50,020	100.0	18.3	7.4	7.4	8.5	7.4	12.5	10.2	8.1	6.6	13.7
Florida.....	672.00	670.80	1,947,730	100.0	6.0	4.4	6.6	7.2	5.8	10.8	13.1	15.3	13.3	17.6
Georgia.....	632.10	610.50	546,040	100.0	8.6	5.1	6.9	7.8	6.9	13.3	12.7	12.7	11.2	14.8
Hawaii.....	663.50	663.60	110,710	100.0	7.8	4.1	6.0	6.9	5.5	10.9	13.5	15.8	12.7	16.7
Idaho.....	653.70	654.70	107,210	100.0	5.8	4.9	7.1	7.0	6.0	11.6	13.5	15.7	13.3	15.0
Illinois.....	712.90	723.70	1,159,940	100.0	5.6	3.3	5.5	6.5	5.2	9.2	11.0	15.2	15.2	23.3
Indiana.....	701.50	717.90	593,250	100.0	4.0	3.3	5.7	6.7	4.9	9.4	12.7	17.8	16.2	19.3
Iowa.....	674.00	680.50	339,310	100.0	5.3	4.0	6.3	7.0	5.7	11.1	13.1	16.3	14.3	17.0
Kansas.....	692.60	695.90	273,670	100.0	5.3	3.9	6.2	6.6	5.7	10.4	12.3	15.3	13.6	20.6
Kentucky.....	622.60	611.60	352,620	100.0	9.4	5.6	7.2	7.9	6.4	12.0	12.6	13.8	12.0	13.1
Louisiana.....	626.60	610.10	336,280	100.0	11.5	5.5	6.8	7.5	6.1	11.4	11.1	12.7	12.0	15.4
Maine.....	621.00	612.90	142,830	100.0	8.3	5.7	6.9	7.3	6.4	13.6	14.4	14.1	11.6	11.9
Maryland.....	674.10	673.80	420,610	100.0	8.7	4.2	5.8	6.8	5.8	10.4	11.3	13.7	13.4	20.0
Massachusetts.....	676.70	674.90	677,800	100.0	7.6	4.0	6.0	7.2	5.8	10.5	11.7	14.0	13.1	20.1
Michigan.....	720.30	735.60	953,070	100.0	3.5	2.9	5.4	6.2	4.4	7.8	13.0	18.7	17.1	21.0
Minnesota.....	658.60	662.10	450,550	100.0	7.2	4.6	6.9	7.4	6.0	10.6	11.8	14.7	14.2	16.7
Mississippi.....	590.00	558.40	249,410	100.0	11.4	6.2	7.5	9.0	7.7	13.9	12.6	11.3	8.9	11.5
Missouri.....	659.90	657.20	586,530	100.0	6.7	4.4	6.6	7.4	6.2	11.3	12.7	14.6	13.5	16.5
Montana.....	653.10	653.30	88,780	100.0	7.1	4.7	6.8	6.8	6.0	11.5	13.2	15.6	12.7	15.6
Nebraska.....	664.20	655.20	176,970	100.0	6.1	4.3	6.7	7.0	5.9	12.5	13.5	14.1	12.7	17.1
Nevada.....	680.00	677.90	137,780	100.0	6.0	4.5	5.9	6.9	6.0	10.9	12.5	14.3	13.7	19.3
New Hampshire.....	676.20	675.40	119,930	100.0	5.5	4.0	5.8	6.6	5.8	11.6	14.0	15.7	13.1	17.9
New Jersey.....	739.30	745.70	876,430	100.0	4.2	2.9	4.9	6.5	5.0	8.8	11.0	14.6	15.3	26.9
New Mexico.....	632.10	622.80	136,550	100.0	9.9	5.2	6.9	6.9	6.5	11.6	12.7	13.4	11.7	15.2
New York.....	720.00	721.70	1,916,250	100.0	5.0	3.4	5.2	6.2	5.1	9.8	11.9	15.4	14.9	23.2
North Carolina.....	634.80	618.80	714,570	100.0	7.1	4.6	6.4	7.9	6.9	14.2	14.4	13.6	11.2	13.5
North Dakota.....	633.50	610.90	67,500	100.0	7.8	5.0	7.4	7.7	6.8	13.8	12.9	12.6	11.2	14.8
Ohio.....	690.00	715.30	1,119,820	100.0	6.7	3.7	5.9	6.5	4.9	8.6	11.1	16.9	16.3	19.5
Oklahoma.....	642.60	633.50	337,990	100.0	8.1	5.1	6.6	7.4	6.1	12.2	13.1	14.3	12.4	14.7
Oregon.....	684.10	702.10	348,990	100.0	5.1	3.9	6.1	6.8	5.2	9.6	12.8	17.2	15.7	17.6
Pennsylvania.....	693.30	709.90	1,503,250	100.0	5.0	3.5	6.0	6.7	5.2	9.5	12.3	17.0	15.8	18.9
Rhode Island.....	672.30	669.30	130,010	100.0	5.7	4.2	5.7	7.0	6.3	11.4	14.0	15.6	12.5	17.7
South Carolina.....	633.40	618.60	347,920	100.0	7.5	4.7	6.5	7.7	7.1	13.8	14.2	13.5	11.3	13.7
South Dakota.....	623.60	608.30	81,080	100.0	8.1	5.3	7.8	7.8	6.8	13.1	13.2	13.4	11.5	13.0
Tennessee.....	633.20	615.80	504,570	100.0	8.2	5.1	7.0	8.1	6.8	12.7	12.6	13.5	11.6	14.4
Texas.....	654.10	639.50	1,360,720	100.0	8.8	5.0	6.6	7.3	6.3	11.3	11.6	12.7	12.6	17.8
Utah.....	679.40	700.10	131,150	100.0	8.0	4.4	6.2	7.1	5.3	8.9	10.0	14.4	15.2	20.4
Vermont.....	663.30	660.70	58,850	100.0	5.8	4.4	5.9	6.6	6.1	12.7	13.8	16.0	13.2	15.4
Virginia.....	641.90	629.00	546,970	100.0	9.1	4.9	6.6	7.1	6.4	12.1	12.6	13.3	11.9	16.0
Washington.....	699.50	714.90	494,870	100.0	5.2	3.6	5.6	6.5	5.2	9.5	11.9	16.3	16.1	20.1
West Virginia.....	665.60	679.40	192,290	100.0	6.1	4.1	6.4	6.5	5.5	10.6	13.5	17.1	15.1	15.1
Wisconsin.....	690.70	710.20	563,360	100.0	4.3	3.5	6.3	7.2	5.1	9.4	12.3	17.2	16.5	18.1
Wyoming.....	674.20	677.20	42,810	100.0	6.3	4.6	6.1	7.1	6.1	10.7	11.9	14.8	14.1	18.5
Outlying areas:														
American Samoa.....	389.80	360.40	1,110	100.0	35.1	11.7	14.4	11.7	4.5	9.0	6.3	3.6	.9	2.7
Guam.....	481.50	398.30	2,560	100.0	24.2	10.2	16.0	10.5	9.0	4.3	2.7	4.7	9.4	
Puerto Rico.....	433.00	394.40	251,850	100.0	29.6	10.7	10.8	10.1	8.3	12.0	7.5	4.9	2.9	3.2
Virgin Islands.....	569.10	528.30	6,150	100.0	11.1	6.5	10.2	9.4	8.5	15.0	13.7	8.9	6.2	10.6
Foreign countries.....	458.20	427.70	193,500	100.0	25.9	8.6	10.1	9.6	7.9	11.9	9.3	7.2	4.5	4.9
Unknown ¹	668.80	657.80	5,740	100.0	9.4	4.4	5.9	6.4	6.6	11.1	10.5	12.7	12.5	20.4

¹ State code unknown.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J8.—Average and median monthly benefit for **disabled workers** and number and percentage distribution, by monthly benefit, December 1993

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$349.90	\$350.00-\$399.90	\$400.00-\$449.90	\$450.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00 or more
Total.....	\$641.60	\$610.80	3,729,330	100.0	7.6	3.0	6.5	8.3	8.1	15.2	12.5	10.7	9.0	19.2
Alabama.....	614.30	581.00	83,280	100.0	8.1	2.8	7.0	9.0	9.2	17.2	13.2	10.3	8.6	14.6
Alaska.....	649.40	609.10	4,310	100.0	9.3	4.2	5.1	9.5	5.6	15.3	10.9	8.6	10.7	20.9
Arizona.....	669.10	645.80	57,980	100.0	5.7	2.8	6.0	7.8	7.5	14.4	12.5	10.8	10.1	22.4
Arkansas.....	611.30	581.10	57,160	100.0	7.3	2.9	7.1	8.8	9.2	18.0	14.2	11.1	8.3	13.2
California.....	645.30	614.00	343,630	100.0	7.7	3.1	6.8	8.2	8.0	14.3	12.1	10.5	8.8	20.4
Colorado.....	639.20	602.20	47,420	100.0	7.5	3.4	6.8	8.5	8.5	14.9	12.3	9.7	8.8	19.5
Connecticut.....	648.20	617.60	38,820	100.0	7.7	2.6	5.5	8.1	7.7	16.0	13.5	9.8	8.7	20.5
Delaware.....	665.60	642.70	9,240	100.0	7.1	2.3	5.8	8.7	6.4	14.2	12.8	10.3	9.4	23.1
District of Columbia.....	572.50	548.80	7,230	100.0	9.4	2.5	9.3	10.7	8.7	19.2	14.1	10.7	5.9	9.5
Florida.....	653.20	625.70	200,830	100.0	6.3	2.7	6.8	8.1	8.0	14.8	12.5	11.5	9.6	19.8
Georgia.....	618.50	585.20	115,010	100.0	7.0	3.1	6.9	8.6	9.0	18.0	13.5	11.1	8.1	14.7
Hawaii.....	640.20	611.00	8,820	100.0	7.1	3.1	7.3	7.8	9.1	14.2	12.8	10.2	9.2	19.3
Idaho.....	647.80	636.50	13,290	100.0	8.7	3.8	6.1	7.2	6.2	12.9	13.9	10.8	10.5	20.0
Illinois.....	666.50	640.90	144,560	100.0	6.2	2.8	5.7	7.7	7.9	14.3	13.1	10.8	9.2	22.3
Indiana.....	657.40	634.70	84,280	100.0	7.5	2.8	6.6	7.6	7.0	14.3	12.0	10.8	9.9	21.5
Iowa.....	628.80	607.60	37,220	100.0	9.2	3.7	6.4	8.2	7.6	13.8	12.3	10.9	9.5	18.3
Kansas.....	614.00	584.30	30,190	100.0	9.3	3.9	7.6	8.6	8.0	14.7	11.9	10.5	9.4	16.0
Kentucky.....	642.40	614.00	87,150	100.0	8.2	3.0	6.4	8.0	8.3	14.3	12.2	10.9	8.9	19.7
Louisiana.....	645.60	619.70	73,800	100.0	9.3	3.4	6.5	7.2	7.4	13.8	11.6	10.4	8.9	21.4
Maine.....	581.00	559.40	22,420	100.0	11.6	3.4	7.5	9.1	8.3	16.8	13.6	11.0	7.2	11.4
Maryland.....	663.00	632.50	48,210	100.0	6.2	2.7	6.0	7.2	8.1	15.6	12.5	10.7	9.0	21.9
Massachusetts.....	629.70	595.50	95,500	100.0	7.8	3.1	6.2	8.7	8.5	16.3	13.5	10.1	8.0	17.7
Michigan.....	697.50	688.30	140,500	100.0	6.6	2.7	5.3	6.6	6.4	12.6	11.1	10.7	10.0	28.0
Minnesota.....	621.00	589.60	49,630	100.0	9.5	3.6	7.4	8.4	8.2	14.4	12.4	9.6	8.1	18.4
Mississippi.....	591.40	559.50	61,040	100.0	8.5	3.2	8.1	9.7	9.3	18.7	13.0	9.9	7.6	12.1
Missouri.....	631.10	599.00	88,830	100.0	7.9	3.4	6.8	8.4	8.1	15.5	12.6	10.4	8.9	18.1
Montana.....	650.80	631.70	14,350	100.0	6.5	3.3	6.6	8.2	7.9	13.3	12.9	11.3	9.4	20.6
Nebraska.....	615.60	583.10	18,960	100.0	8.6	3.2	7.2	9.5	9.1	14.8	11.6	10.6	9.2	16.1
Nevada.....	669.50	647.30	18,650	100.0	8.2	3.2	5.4	8.1	6.5	14.7	12.3	11.0	9.8	22.8
New Hampshire.....	646.50	626.40	14,240	100.0	6.3	3.1	6.0	7.9	7.5	15.5	13.6	12.2	10.0	17.8
New Jersey.....	672.40	646.20	97,420	100.0	5.9	2.7	6.0	7.8	7.3	14.7	12.2	11.1	9.6	22.8
New Mexico.....	623.30	592.90	23,270	100.0	9.6	2.9	6.3	9.1	7.7	15.3	12.3	10.2	9.2	17.3
New York.....	674.40	646.80	259,640	100.0	6.2	2.7	5.8	7.5	7.8	14.4	11.9	10.7	9.5	23.5
North Carolina.....	607.30	580.90	131,300	100.0	7.3	3.1	6.6	8.8	9.3	18.3	14.6	11.4	8.4	12.1
North Dakota.....	604.60	566.50	7,420	100.0	10.5	4.7	7.0	9.6	7.8	15.5	11.1	9.6	7.3	17.0
Ohio.....	666.90	647.10	159,650	100.0	7.6	2.7	6.1	7.7	7.1	13.3	11.4	10.1	9.6	24.3
Oklahoma.....	626.40	604.00	47,930	100.0	9.5	3.0	6.8	8.4	7.3	14.3	12.2	11.6	9.8	16.9
Oregon.....	645.20	620.00	40,910	100.0	7.9	3.4	6.2	9.3	7.5	13.3	11.6	10.2	9.9	20.7
Pennsylvania.....	664.30	647.70	157,850	100.0	7.4	2.7	5.5	7.1	7.3	14.3	11.8	11.1	10.6	22.2
Rhode Island.....	611.00	573.30	15,960	100.0	8.7	2.9	8.0	9.5	9.0	16.3	11.8	9.5	8.3	16.1
South Carolina.....	620.50	591.30	69,540	100.0	6.0	2.8	6.0	8.7	9.5	18.6	14.6	11.7	9.5	12.7
South Dakota.....	583.30	551.10	9,870	100.0	11.6	2.8	8.7	9.9	8.9	15.6	12.3	9.9	7.8	12.5
Tennessee.....	606.90	575.20	102,790	100.0	7.8	3.3	7.0	9.1	9.3	17.9	13.9	10.4	7.6	13.7
Texas.....	631.20	606.30	193,870	100.0	8.7	3.1	6.5	8.5	8.0	14.3	12.6	11.6	8.7	17.9
Utah.....	628.20	583.90	16,920	100.0	9.5	4.0	7.7	8.6	8.6	13.7	9.8	9.0	8.2	20.9
Vermont.....	617.70	591.60	9,540	100.0	7.8	3.0	8.6	8.2	7.8	15.9	13.4	12.7	7.3	15.3
Virginia.....	628.80	600.90	86,050	100.0	8.0	2.9	6.4	8.8	7.7	16.0	13.5	11.2	9.2	16.2
Washington.....	653.10	626.20	63,010	100.0	8.2	3.3	6.5	8.1	7.1	13.8	11.3	10.4	9.3	22.0
West Virginia.....	686.60	680.10	42,880	100.0	7.2	2.6	5.0	6.7	6.0	13.0	11.8	11.7	10.0	26.0
Wisconsin.....	648.10	622.60	68,410	100.0	7.6	3.3	6.8	8.4	7.1	14.0	12.0	10.0	9.7	21.1
Wyoming.....	636.20	598.20	5,740	100.0	10.5	3.5	7.5	8.4	6.6	13.8	9.9	8.5	9.9	21.4
Outlying areas:														
American Samoa.....	504.40	469.50	540	100.0	16.7	9.3	11.1	9.3	9.3	13.0	18.5	5.6	1.9	5.6
Guam.....	553.20	542.40	380	100.0	13.2	13.2	7.9	7.9	...	18.4	21.1	2.6	2.6	13.2
Puerto Rico.....	533.90	510.40	88,740	100.0	9.4	3.8	8.2	13.2	12.9	21.6	12.9	8.5	4.9	4.4
Virgin Islands.....	611.80	576.00	1,040	100.0	8.7	1.0	8.7	10.6	8.7	16.3	10.6	11.5	11.5	12.5
Foreign countries.....	557.90	546.40	10,950	100.0	17.1	3.1	7.0	7.5	8.3	14.9	13.2	9.8	6.8	12.2
Unknown ¹	586.40	552.10	1,160	100.0	12.1	1.7	7.8	8.6	11.2	16.4	12.9	9.5	3.4	16.4

¹ State code unknown.

Table 5.J9.—Average and median monthly benefit for **nondisabled widows and widowers** and number and percentage distribution, by monthly benefit, December 1993

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$349.90	\$350.00-\$399.90	\$400.00-\$449.90	\$450.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00 or more
Total.....	\$630.80	\$628.00	5,061,230	100.0	7.1	3.5	4.5	5.3	6.3	17.6	20.2	17.3	8.9	9.3
Alabama.....	557.10	545.60	104,630	100.0	13.1	5.8	6.8	7.9	7.8	18.6	15.7	12.5	6.1	5.7
Alaska.....	597.30	614.80	3,530	100.0	9.6	7.6	6.2	3.7	5.7	14.4	17.6	18.4	9.3	7.4
Arizona.....	655.50	653.30	64,790	100.0	5.6	2.9	3.3	3.8	5.0	17.6	22.0	19.4	10.1	10.3
Arkansas.....	543.80	527.60	63,080	100.0	12.7	6.2	7.9	8.3	9.5	18.9	14.8	11.4	5.1	5.1
California.....	658.30	652.30	413,690	100.0	5.8	3.1	3.6	4.3	5.3	16.8	20.8	18.7	9.9	11.6
Colorado.....	634.50	631.00	52,580	100.0	6.7	3.3	4.5	4.6	6.8	17.8	20.0	17.8	9.0	9.5
Connecticut.....	701.80	688.40	56,280	100.0	3.3	1.2	2.1	2.7	4.0	16.2	23.1	20.9	12.5	14.1
Delaware.....	666.80	659.50	12,710	100.0	2.8	2.1	2.4	4.7	6.1	18.3	22.3	20.5	10.6	9.9
District of Columbia.....	522.90	475.70	9,700	100.0	22.1	7.5	7.6	9.4	6.5	12.6	13.0	8.6	5.6	7.2
Florida.....	650.60	642.50	299,020	100.0	5.2	2.8	3.7	4.8	6.0	18.0	22.1	18.2	9.0	10.3
Georgia.....	565.60	550.40	114,210	100.0	11.9	5.8	6.9	8.2	8.2	17.8	15.8	12.2	6.6	6.6
Hawaii.....	608.10	604.60	13,750	100.0	7.7	3.4	5.0	6.8	7.6	18.4	19.3	17.7	6.5	7.4
Idaho.....	640.30	633.60	18,190	100.0	3.8	2.7	4.1	5.3	7.2	19.6	21.4	18.1	9.7	8.1
Illinois.....	680.10	672.50	221,670	100.0	4.2	2.2	3.0	3.6	4.9	16.0	22.0	20.5	10.8	12.7
Indiana.....	668.50	663.20	114,980	100.0	3.0	2.1	3.0	3.7	5.6	17.9	23.1	21.3	10.8	9.5
Iowa.....	644.00	631.80	70,360	100.0	3.3	2.5	4.4	5.4	7.0	20.2	22.2	17.5	8.3	9.3
Kansas.....	657.60	643.10	52,370	100.0	4.0	2.6	3.9	5.7	6.7	17.7	21.7	16.8	9.8	11.2
Kentucky.....	564.10	555.40	96,470	100.0	11.6	5.7	7.3	7.6	7.9	17.7	17.3	12.8	5.8	6.3
Louisiana.....	576.30	563.00	103,700	100.0	11.7	5.5	6.6	7.0	7.6	18.2	15.9	13.7	6.5	7.3
Maine.....	597.60	592.90	26,360	100.0	7.5	3.8	5.0	7.2	6.6	21.3	19.8	15.1	7.5	6.2
Maryland.....	641.50	638.40	81,020	100.0	6.4	3.2	4.2	4.4	6.0	17.8	20.2	18.3	9.4	9.9
Massachusetts.....	660.70	654.30	114,260	100.0	5.5	2.8	3.4	4.2	5.4	16.9	21.5	18.9	10.2	11.1
Michigan.....	677.70	672.80	196,900	100.0	3.0	1.7	2.4	3.0	4.1	17.3	25.3	22.6	10.7	9.9
Minnesota.....	632.00	626.80	87,020	100.0	5.3	3.3	4.7	5.8	7.1	18.2	20.3	17.3	9.1	8.8
Mississippi.....	512.40	488.00	59,000	100.0	18.9	7.1	8.8	8.8	8.2	16.2	13.4	9.5	4.3	4.7
Missouri.....	623.10	618.40	114,980	100.0	6.2	3.9	4.9	5.8	6.7	18.6	20.2	17.2	8.2	8.2
Montana.....	631.50	626.20	16,860	100.0	4.6	2.8	4.7	5.3	7.5	19.2	21.5	17.3	8.7	8.3
Nebraska.....	646.90	626.30	35,610	100.0	3.3	2.8	4.5	7.1	7.5	19.2	21.0	15.3	8.2	11.1
Nevada.....	658.30	648.40	18,440	100.0	4.8	2.7	3.4	4.6	5.9	18.1	21.7	17.5	9.7	11.7
New Hampshire.....	658.90	651.20	17,540	100.0	3.2	1.9	3.3	3.9	6.6	19.6	22.3	19.4	10.7	9.1
New Jersey.....	694.70	682.40	143,980	100.0	2.9	1.7	2.2	3.3	4.5	17.3	21.9	20.9	12.2	13.2
New Mexico.....	592.80	588.00	26,540	100.0	10.8	4.7	5.8	6.8	7.2	16.7	17.5	14.7	7.3	8.7
New York.....	676.10	664.10	324,080	100.0	3.8	2.1	2.7	3.8	5.3	17.8	22.5	20.0	10.5	11.5
North Carolina.....	557.50	545.40	136,020	100.0	11.8	6.0	7.6	7.9	8.0	18.9	16.9	11.4	5.6	5.9
North Dakota.....	598.90	576.30	17,040	100.0	5.8	3.8	7.0	8.2	8.6	21.7	17.8	12.3	6.8	8.0
Ohio.....	660.00	660.60	262,290	100.0	5.0	2.7	3.1	3.9	4.9	17.0	22.0	20.9	10.6	10.0
Oklahoma.....	603.20	593.60	73,720	100.0	8.4	4.2	5.8	6.7	7.1	18.9	19.1	14.6	7.3	7.9
Oregon.....	663.70	657.20	55,490	100.0	4.0	2.0	2.9	3.7	5.5	18.7	23.0	20.2	10.1	9.9
Pennsylvania.....	664.10	658.70	311,660	100.0	3.5	2.0	2.7	3.7	5.7	18.6	23.1	20.7	10.3	9.5
Rhode Island.....	655.70	642.60	18,610	100.0	3.8	1.7	3.1	4.4	7.1	19.9	23.1	18.2	9.0	9.7
South Carolina.....	550.10	540.10	64,700	100.0	13.0	5.5	7.5	8.0	8.2	19.2	16.2	11.3	5.8	5.3
South Dakota.....	593.30	573.10	17,690	100.0	5.7	4.4	6.3	8.3	9.4	21.8	18.4	12.6	6.3	7.0
Tennessee.....	571.70	559.70	115,200	100.0	11.8	5.5	6.7	7.5	8.1	17.4	16.4	13.2	6.8	6.6
Texas.....	611.40	599.90	315,400	100.0	8.9	4.4	5.8	6.5	7.2	17.1	17.5	14.8	8.1	9.6
Utah.....	660.50	659.60	19,850	100.0	5.9	2.5	3.7	3.4	6.2	16.5	19.4	19.6	10.8	11.9
Vermont.....	628.70	624.20	10,720	100.0	5.4	3.5	4.3	6.5	6.6	18.4	21.5	16.5	9.2	8.0
Virginia.....	586.60	575.70	113,920	100.0	9.3	5.2	6.7	6.7	8.3	18.1	18.2	13.3	6.8	7.3
Washington.....	671.90	665.20	79,300	100.0	3.8	2.2	3.0	3.9	5.3	17.0	22.4	20.2	10.9	11.1
West Virginia.....	601.30	598.40	59,820	100.0	6.6	4.3	5.1	5.9	7.9	20.5	20.2	16.1	7.5	6.0
Wisconsin.....	663.70	660.40	102,310	100.0	2.8	2.3	3.5	4.2	5.4	17.4	23.5	21.5	10.1	9.3
Wyoming.....	645.30	638.20	7,000	100.0	4.7	2.9	3.6	5.1	7.4	17.4	22.9	19.1	8.1	8.7
Outlying areas:														
American Samoa.....	370.10	304.50	330	100.0	48.5	15.2	3.0	3.0	3.0	18.2	3.0	6.1	(1)	(1)
Guam.....	446.50	403.70	570	100.0	28.1	8.8	12.3	10.5	8.8	8.8	5.3	14.0	1.8	1.8
Puerto Rico.....	390.00	344.70	62,260	100.0	40.7	10.3	10.5	9.1	7.2	9.9	5.7	3.5	1.3	1.8
Virgin Islands.....	500.90	468.20	1,000	100.0	20.0	6.0	7.0	14.0	8.0	20.0	8.0	8.0	7.0	2.0
Foreign countries.....	468.70	449.30	65,050	100.0	22.0	8.9	9.3	9.9	8.9	15.7	12.8	7.1	2.9	2.6
Unknown ²	658.80	676.10	2,980	100.0	13.1	4.7	4.4	2.0	2.0	11.7	15.8	15.8	14.1	16.4

¹ Less than 0.05 percent.² State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J10.—Number of **children**, by type of benefit, December 1993

[Based on 10-percent sample]

State	Children												
	Total	Under age 18 of—				Disabled, aged 18 or older of—				Students, aged 18-19 of—			
		Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers
Total.....	3,537,400	2,784,270	240,740	1,188,330	1,355,200	658,880	185,270	44,920	428,690	94,250	10,910	29,660	53,680
Alabama.....	84,920	67,030	6,370	31,110	29,550	15,010	3,820	1,210	9,980	2,880	260	930	1,690
Alaska.....	5,770	5,110	580	1,480	3,050	550	150	60	340	110	10	30	70
Arizona.....	50,720	42,980	4,280	17,500	21,200	6,260	2,090	530	3,640	1,480	220	390	870
Arkansas.....	48,850	39,720	3,560	20,670	15,490	7,610	1,860	600	5,150	1,520	140	690	690
California.....	307,940	252,460	26,350	92,320	133,790	49,870	16,940	3,270	29,660	5,610	740	1,340	3,530
Colorado.....	38,920	32,610	1,770	15,010	15,830	5,210	1,570	340	3,300	1,100	70	350	680
Connecticut.....	33,750	24,840	1,930	10,050	12,860	8,260	2,600	260	5,400	650	80	130	440
Delaware.....	8,160	6,440	520	2,640	3,280	1,590	570	120	900	130	20	30	80
District of Columbia.....	7,080	5,380	390	1,200	3,790	1,520	280	80	1,160	180	40	10	130
Florida.....	177,410	147,360	16,700	57,110	73,550	26,090	7,700	1,770	16,620	3,960	680	1,020	2,260
Georgia.....	109,570	87,120	5,070	38,830	43,220	17,970	4,300	1,490	12,180	4,480	310	1,680	2,490
Hawaii.....	12,160	9,750	2,180	2,850	4,720	2,220	770	80	1,370	190	80	30	80
Idaho.....	13,840	11,420	810	4,770	5,840	2,070	560	140	1,370	350	40	100	210
Illinois.....	141,860	109,250	8,720	44,170	56,360	29,620	7,760	1,890	19,970	2,990	280	920	1,790
Indiana.....	78,800	59,900	4,540	27,740	27,620	15,830	4,060	1,260	10,510	3,070	290	1,050	1,730
Iowa.....	33,240	23,750	1,510	11,570	10,670	8,300	2,500	530	5,270	1,190	160	350	680
Kansas.....	30,510	23,570	1,490	9,530	12,550	5,990	1,780	370	3,840	950	70	200	680
Kentucky.....	76,460	60,200	3,850	33,610	22,740	13,960	3,580	1,440	8,940	2,300	180	920	1,200
Louisiana.....	91,110	73,310	5,460	34,540	33,310	15,150	3,900	1,590	9,660	2,650	280	910	1,460
Maine.....	16,290	11,970	740	6,420	4,810	3,890	1,120	110	2,660	430	40	150	240
Maryland.....	51,670	40,970	2,970	13,070	24,930	9,860	2,360	440	7,060	840	100	200	540
Massachusetts.....	68,260	51,230	3,680	25,520	22,030	15,860	4,400	730	10,730	1,170	90	340	740
Michigan.....	134,950	102,460	6,840	47,690	47,930	28,820	8,400	2,200	18,220	3,670	240	1,330	2,100
Minnesota.....	45,090	33,500	2,200	14,000	17,300	10,210	3,090	480	6,640	1,380	250	500	630
Mississippi.....	65,460	53,150	5,260	25,510	22,380	9,890	2,230	1,020	6,640	2,420	240	730	1,450
Missouri.....	78,440	61,960	4,780	27,220	29,960	14,170	3,740	1,140	9,290	2,310	290	680	1,340
Montana.....	13,250	10,790	880	5,060	4,850	1,860	590	160	1,110	600	80	170	350
Nebraska.....	18,530	14,150	700	6,400	7,050	3,650	1,090	180	2,380	730	50	210	470
Nevada.....	15,220	13,630	1,530	4,900	7,200	1,170	410	90	670	420	30	70	320
New Hampshire.....	12,200	9,340	620	4,350	4,370	2,460	530	50	1,880	400	70	100	230
New Jersey.....	84,860	65,410	5,380	24,410	35,620	17,740	5,120	880	11,740	1,710	110	540	1,060
New Mexico.....	28,500	24,420	2,590	9,490	12,340	3,180	920	210	2,050	900	120	220	560
New York.....	226,610	171,370	14,790	71,050	85,530	50,540	14,300	2,640	33,600	4,700	590	1,500	2,610
North Carolina.....	105,530	82,590	4,940	38,580	39,070	19,820	4,890	1,510	13,420	3,120	240	1,000	1,880
North Dakota.....	7,680	5,390	430	2,290	2,670	2,080	610	70	1,400	210	40	110	60
Ohio.....	145,870	108,370	8,130	49,010	51,230	32,720	9,010	2,490	21,220	4,780	490	1,650	2,640
Oklahoma.....	46,990	37,530	3,260	16,270	18,000	7,710	2,120	430	5,160	1,750	320	460	970
Oregon.....	35,920	29,180	2,580	11,640	14,960	6,110	2,240	360	3,510	630	80	200	350
Pennsylvania.....	142,370	103,080	8,480	41,570	53,030	35,870	9,160	2,040	24,670	3,420	410	960	2,050
Rhode Island.....	11,870	8,610	400	3,860	4,350	3,040	880	180	1,980	220	30	80	110
South Carolina.....	62,510	49,470	2,980	21,730	24,760	11,360	2,500	910	7,950	1,680	150	600	930
South Dakota.....	10,720	8,140	500	3,600	4,040	2,210	600	40	1,570	370	80	140	150
Tennessee.....	86,600	67,500	4,570	32,970	29,960	16,510	3,850	1,360	11,300	2,590	250	980	1,360
Texas.....	242,810	200,050	20,500	72,540	107,010	33,620	9,490	1,880	22,250	9,140	1,450	2,530	5,160
Utah.....	22,630	19,630	1,880	7,620	10,130	2,630	910	190	1,530	370	70	70	230
Vermont.....	7,540	5,870	350	3,250	2,270	1,500	360	150	990	170	10	50	110
Virginia.....	74,740	57,350	4,140	25,750	27,460	15,790	3,990	1,010	10,790	1,600	110	560	930
Washington.....	53,450	42,510	3,260	16,880	22,370	9,310	2,970	530	5,810	1,630	210	460	960
West Virginia.....	39,060	28,150	2,410	15,920	9,820	9,690	2,100	1,000	6,590	1,220	150	620	450
Wisconsin.....	61,630	45,340	2,760	21,970	20,610	14,440	4,100	1,190	9,150	1,850	220	670	960
Wyoming.....	5,790	4,930	350	1,840	2,740	650	170	50	430	210	20	90	100
Outlying areas:													
American Samoa.....	1,830	1,780	330	460	990	40	...	...	40	10	...	...	10
Guam.....	1,820	1,720	290	330	1,100	60	40	...	20	40	10	...	30
Puerto Rico.....	108,070	86,740	10,240	44,910	31,590	20,200	7,160	1,810	11,230	1,130	190	430	510
Virgin Islands.....	2,220	1,890	280	540	1,070	270	50	20	200	60	10	10	40
Foreign countries.....	31,250	26,110	7,060	3,660	15,390	4,850	1,720	120	3,010	290	60	30	200
Unknown ¹	18,100	15,790	1,580	9,350	4,860	2,020	1,260	220	540	290	60	140	90

¹ State code unknown.

Table 5.J11.—Number and monthly benefit for beneficiaries in foreign countries, December 1993

Country ¹	Number						Monthly benefits (in thousands)	
	Total	Retired workers ²	Disabled workers	Widows and widowers ³	Wives and husbands	Children	All beneficiaries	Retired workers ²
Total.....	360,194	193,916	11,213	72,951	50,540	31,574	\$148,086	\$88,784
Canada.....	79,111	45,308	2,155	14,789	14,098	2,761	30,407	19,211
Mexico.....	56,188	24,605	1,839	11,027	7,860	10,857	20,122	10,398
Central America and Caribbean.....	16,715	10,381	731	1,792	1,534	2,277	7,697	5,335
Barbados.....	854	644	23	83	75	29	455	363
Costa Rica.....	2,084	1,287	109	197	190	301	1,030	708
Dominican Republic.....	4,711	2,527	334	426	418	1,006	1,883	1,160
El Salvador.....	521	301	15	81	42	82	206	132
Guatemala.....	820	471	44	100	67	138	377	238
Honduras.....	752	385	32	88	55	192	361	219
Jamaica.....	2,475	1,877	46	208	235	109	1,209	979
Panama.....	538	316	11	106	45	60	256	163
Trinidad and Tobago.....	687	493	19	72	69	34	352	266
South America.....	10,108	6,092	433	1,481	1,048	1,054	4,635	3,008
Argentina.....	2,362	1,445	74	391	312	140	1,056	694
Brazil.....	1,644	939	40	302	182	181	802	503
Chile.....	862	510	47	130	92	83	438	285
Colombia.....	1,741	1,048	116	200	130	247	763	488
Ecuador.....	1,814	1,159	94	160	170	231	793	541
Venezuela.....	610	319	8	161	61	61	289	169
Africa.....	1,113	572	55	201	95	190	544	316
Asia.....	37,968	14,839	869	10,710	4,552	6,998	15,981	7,839
Cyprus.....	539	305	21	120	71	22	233	147
Hong Kong.....	1,026	282	8	620	93	23	436	139
Israel.....	7,334	4,196	141	1,278	1,015	704	3,679	2,435
Japan.....	4,052	1,780	43	1,484	538	207	1,987	1,016
Philippines.....	21,090	6,769	371	6,624	2,520	4,806	7,957	3,272
Yemen.....	1,214	203	122	119	111	659	383	108
Europe.....	154,708	89,536	5,074	32,272	20,775	7,051	66,627	41,270
Austria.....	1,920	1,278	27	378	185	52	960	671
Belgium.....	1,180	736	11	243	146	44	584	386
Croatia.....	1,298	528	123	470	113	64	642	267
Denmark.....	944	570	10	231	85	48	485	308
Finland.....	726	457	14	169	57	29	383	253
France.....	6,998	4,620	105	1,047	983	243	3,089	2,188
Germany.....	20,480	12,478	724	3,953	2,248	1,077	8,645	5,454
Greece.....	18,167	8,970	762	4,756	2,691	988	7,377	3,995
Hungary.....	1,081	810	60	124	64	23	652	505
Ireland.....	6,230	4,134	213	918	520	445	3,163	2,289
Italy.....	37,461	20,161	1,453	9,043	5,199	1,605	15,488	8,925
Malta.....	622	320	31	131	83	57	294	171
Netherlands.....	2,368	1,370	35	474	377	112	1,082	673
Norway.....	5,217	3,002	130	1,111	855	119	2,110	1,315
Poland.....	2,867	1,587	106	788	246	140	1,447	825
Portugal.....	10,090	6,235	522	1,408	1,452	473	3,843	2,540
Serbia.....	1,246	512	70	428	165	71	643	258
Spain.....	7,113	3,992	192	1,580	1,018	331	3,102	1,907
Sweden.....	2,588	1,691	35	509	263	90	1,222	828
Switzerland.....	3,711	2,502	27	497	575	110	1,536	1,092
United Kingdom.....	20,247	12,453	343	3,381	3,238	832	8,777	5,813
Oceania.....	4,283	2,583	57	679	578	386	2,073	1,407
Australia.....	3,407	2,087	41	585	490	204	1,669	1,131
New Zealand.....	536	363	9	56	58	50	278	203

¹ Countries with 500 or more beneficiaries are shown separately. The total and continent subtotals include all foreign residents.

² Includes special age-72 beneficiaries.

³ Includes nondisabled widows and widowers, disabled widows and widowers, widowed mothers and fathers, and parents.

5.K OASDI Current-Pay Benefits: Direct Deposit

Table 5.K1.—Number and percent of beneficiaries, and average monthly benefit, by State and direct deposit status, December 1993

[Based on 10-percent sample]

State	All beneficiaries		Direct deposit status					
			Using			Not using		
	Number	Average monthly benefit	Number	Percent	Average monthly benefit	Number	Percent	Average monthly benefit
Total.....	42,238,100	\$607.35	23,420,960	55.4	\$656.32	18,817,140	44.6	\$546.39
Alabama.....	752,290	549.13	339,910	45.2	616.70	412,380	54.8	493.44
Alaska.....	39,170	589.62	19,850	50.7	638.23	19,320	49.3	539.68
Arizona.....	658,350	620.20	464,780	70.6	654.49	193,570	29.4	537.87
Arkansas.....	489,330	541.01	243,080	49.7	601.22	246,250	50.3	481.58
California.....	3,891,170	621.94	2,479,530	63.7	655.41	1,411,640	36.3	563.15
Colorado.....	469,360	593.12	292,620	62.3	625.96	176,740	37.7	538.76
Connecticut.....	553,210	684.35	292,920	52.9	725.03	260,290	47.1	638.57
Delaware.....	115,230	642.74	70,310	61.0	686.68	44,920	39.0	573.96
District of Columbia.....	78,980	526.57	37,040	46.9	568.42	41,940	53.1	489.61
Florida.....	2,866,090	620.43	2,088,620	72.9	652.73	777,470	27.1	533.66
Georgia.....	963,900	562.03	459,750	47.7	628.03	504,150	52.3	501.85
Hawaii.....	158,370	604.99	88,360	55.8	644.85	70,010	44.2	554.67
Idaho.....	169,990	593.63	116,440	68.5	628.37	53,550	31.5	518.09
Illinois.....	1,815,040	650.44	991,450	54.6	689.82	823,590	45.4	603.05
Indiana.....	950,790	637.12	517,190	54.4	676.64	433,600	45.6	589.99
Iowa.....	535,200	613.40	335,680	62.7	643.33	199,520	37.3	563.04
Kansas.....	426,480	628.00	270,800	63.5	657.65	155,680	36.5	576.43
Kentucky.....	687,330	545.83	292,800	42.6	612.69	394,530	57.4	496.21
Louisiana.....	689,340	539.11	254,850	37.0	622.52	434,490	63.0	490.18
Maine.....	227,600	566.71	119,590	52.5	613.36	108,010	47.5	515.06
Maryland.....	652,930	620.93	339,770	52.0	658.60	313,160	48.0	580.07
Massachusetts.....	1,026,870	625.26	572,350	55.7	667.29	454,520	44.3	572.34
Michigan.....	1,568,590	650.30	949,040	60.5	687.37	619,550	39.5	593.51
Minnesota.....	697,690	603.53	415,380	59.5	643.29	282,310	40.5	545.02
Mississippi.....	477,730	511.13	205,370	43.0	594.79	272,360	57.0	448.05
Missouri.....	952,390	598.31	532,180	55.9	636.70	420,210	44.1	549.70
Montana.....	148,350	587.23	94,610	63.8	621.90	53,740	36.2	526.18
Nebraska.....	278,150	604.90	173,390	62.3	637.51	104,760	37.7	550.92
Nevada.....	204,990	629.12	136,680	66.7	654.94	68,310	33.3	577.45
New Hampshire.....	176,050	628.65	108,990	61.9	657.66	67,060	38.1	581.50
New Jersey.....	1,286,090	681.85	640,370	49.8	722.21	645,720	50.2	641.82
New Mexico.....	243,710	548.56	142,440	58.4	612.32	101,270	41.6	458.87
New York.....	2,937,360	657.06	1,595,580	54.3	701.42	1,341,780	45.7	604.30
North Carolina.....	1,174,390	571.38	552,830	47.1	643.04	621,560	52.9	507.64
North Dakota.....	114,480	566.35	64,410	56.3	605.76	50,070	43.7	515.66
Ohio.....	1,881,660	623.47	975,440	51.8	661.79	906,220	48.2	582.22
Oklahoma.....	562,250	578.31	314,560	55.9	623.17	247,690	44.1	521.35
Oregon.....	529,570	626.17	393,230	74.3	649.78	136,340	25.7	558.06
Pennsylvania.....	2,314,300	638.72	1,211,550	52.4	675.39	1,102,750	47.6	598.43
Rhode Island.....	186,850	626.21	96,890	51.9	667.42	89,960	48.1	581.83
South Carolina.....	590,510	565.60	280,240	47.5	635.58	310,270	52.5	502.39
South Dakota.....	133,890	557.75	78,400	58.6	596.94	55,490	41.4	502.38
Tennessee.....	890,600	562.55	403,160	45.3	634.28	487,440	54.7	503.22
Texas.....	2,376,880	577.56	1,282,100	53.9	637.34	1,094,780	46.1	507.54
Utah.....	212,540	602.25	139,160	65.5	637.32	73,380	34.5	535.76
Vermont.....	94,650	598.20	52,360	55.3	638.64	42,290	44.7	548.14
Virginia.....	901,430	580.85	437,510	48.5	633.93	463,920	51.5	530.79
Washington.....	761,680	638.76	549,700	72.2	663.19	211,980	27.8	575.41
West Virginia.....	379,900	581.16	157,140	41.4	640.88	222,760	58.6	539.04
Wisconsin.....	870,340	631.31	511,220	58.7	669.86	359,120	41.3	576.44
Wyoming.....	67,750	611.29	43,500	64.2	640.50	24,250	35.8	558.91
Outlying areas:								
Puerto Rico.....	592,940	370.35	80,670	13.6	517.29	512,270	86.4	347.21
Other areas and foreign countries ¹	413,370	408.32	115,170	27.9	459.35	298,200	72.1	388.61

¹ Includes American Samoa, Guam, Virgin Islands, Northern Mariana Islands, and foreign countries.

Table 5.L1.—Total number of OASDI beneficiaries and number and percent with representative payee, by type of beneficiary, at end of 1993

[Based on 10-percent sample]

Type of beneficiary	All beneficiaries	Beneficiaries with representative payee	
		Number	Percent
Total.....	42,238,100	4,347,060	10.3
Adult beneficiaries ¹	39,453,830	1,568,090	4.0
Retired workers.....	26,096,250	370,560	1.4
Disabled workers.....	3,729,330	493,280	13.2
Wives and husbands.....	3,369,680	21,670	.6
Widows and widowers ²	5,354,990	137,180	2.6
Disabled widows and widowers.....	148,150	14,120	9.5
Disabled children aged 18 or older.....	658,880	528,260	80.2
Students aged 18-19.....	94,250	2,270	2.4
Children under age 18.....	2,784,270	2,778,970	99.8
In custody of parent payee.....	2,515,070	2,515,070	...
Not in custody of parent payee.....	269,200	263,900	...

¹ Includes special age-72 beneficiaries.² Includes nondisabled widows and widowers, widowed mothers and fathers, and parents.

5.M OASDI Current-Pay Benefits: International Agreements

Table 5.M1.—Number and average monthly benefit with eligibility based on international agreement,¹ by type of benefit, December 1983–93, and country involved in agreement, December 1993

Year and country	Total	Retired workers	Disabled workers	Wives and husbands	Widows and widowers ²	Children
Number						
December:						
1983	1,541	970	97	266	109	99
1984	2,717	1,664	254	435	202	162
1985	7,857	4,773	404	1,730	578	372
1986	11,681	7,056	653	2,584	866	522
1987	14,659	8,857	930	3,182	1,102	588
1988	18,413	11,214	1,178	3,964	1,387	670
1989	22,713	14,129	1,394	4,810	1,710	670
1990	27,662	17,432	1,609	5,801	2,078	742
1991	32,585	20,779	1,790	6,750	2,494	772
1992	38,035	24,389	1,984	7,882	2,922	858
1993	43,699	28,303	2,105	8,980	3,385	926
Austria	141	113	4	18	5	1
Belgium	175	138	1	24	6	6
Canada	21,333	12,644	1,177	5,030	1,979	503
Finland	6	6	0	0	0	0
France	1,234	929	21	207	41	36
Germany	6,223	4,660	538	631	301	93
Italy	4,300	2,677	109	882	549	83
Netherlands	310	201	0	82	16	11
Norway	1,484	884	83	351	140	26
Portugal	701	472	23	154	32	20
Spain	676	401	23	180	46	26
Sweden	388	292	13	68	10	5
Switzerland	1,086	817	12	205	33	19
United Kingdom	5,642	4,069	101	1,148	227	97
Average benefit amount						
December:						
1983	\$62.61	\$68.77	\$145.68	\$24.01	\$49.27	\$40.16
1984	79.29	90.32	144.07	25.64	51.61	42.90
1985	73.52	86.52	147.43	32.04	60.94	38.79
1986	78.08	90.53	159.70	34.20	67.31	42.93
1987	84.66	96.84	172.71	36.28	71.74	47.83
1988	91.61	104.48	187.44	38.98	76.20	50.53
1989	100.24	114.13	204.94	41.52	81.49	58.95
1990	108.07	122.87	223.71	44.37	88.01	63.88
1991	114.46	130.80	234.92	46.02	92.16	65.71
1992	119.32	137.19	242.04	47.45	96.52	65.54
1993	124.10	143.58	247.21	48.79	100.26	66.35
Austria	139.07	152.62	(3)	55.06	107.60	(3)
Belgium	158.19	182.52	(3)	58.38	100.33	(3)
Canada	102.72	114.07	249.32	45.99	96.08	384.68
Finland	139.50	139.50	...	...	...	...
France	126.22	143.44	242.95	53.07	129.85	30.00
Germany	187.78	209.57	229.34	49.98	102.29	67.19
Italy	109.01	129.14	273.14	44.51	87.37	72.58
Netherlands	112.40	134.08	...	62.40	114.32	86.09
Norway	129.48	142.48	312.33	58.07	130.21	65.08
Portugal	104.61	118.64	192.57	52.48	77.88	66.50
Spain	100.23	117.00	210.74	49.33	111.35	76.42
Sweden	133.15	149.72	175.23	56.04	153.20	64.40
Switzerland	126.69	145.23	212.83	55.43	116.25	61.79
United Kingdom	147.68	173.10	273.66	56.60	132.20	64.11

¹ See the subsection "Coverage, Financing, and Insured Status" in the "Social Security: History of Provisions" section.

² Includes nondisabled and disabled widow(er)s, and mothers and fathers.

³ Not shown to avoid disclosure of information regarding particular individuals.

CONTACT: Herman Grundmann (410) 965-0183 for further information.

Table 6.A1.—Number, by type of benefit, 1940-93

[Benefits not necessarily payable at time of award; see Glossary for definition of award]

Year	Total	Retired workers	Disabled workers	Wives and husbands of—		Children of—			Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
				Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers				
Total.....	149,622,928	60,950,188	14,041,970	15,320,746	3,227,184	6,080,689	17,917,755	10,722,001	4,337,526	15,645,095	112,470	1,267,304
1940.....	254,984	132,335	...	34,555	...	8,249	51,133	...	23,260	4,600	852	...
1941.....	269,286	114,660	...	36,213	...	6,031	69,588	...	30,502	11,020	1,272	...
1942.....	258,116	99,622	...	33,250	...	4,859	72,525	...	31,820	14,774	1,266	...
1943.....	262,865	89,070	...	31,916	...	3,652	81,967	...	35,420	19,576	1,264	...
1944.....	318,949	110,097	...	40,349	...	4,350	95,326	...	42,649	24,759	1,419	...
1945.....	462,463	185,174	...	63,068	...	7,215	120,299	...	55,108	29,844	1,755	...
1946.....	547,150	258,980	...	88,515	...	10,736	104,139	...	44,190	38,823	1,767	...
1947.....	572,909	271,488	...	94,189	...	12,446	103,308	...	42,807	45,249	3,422	...
1948.....	596,201	275,903	...	98,554	...	12,604	106,351	...	44,276	55,667	2,846	...
1949.....	682,241	337,273	...	117,356	...	15,854	103,068	...	43,087	62,928	2,675	...
1950.....	962,628	567,131	...	162,768	...	25,495	97,146	...	41,101	66,735	2,252	...
1951.....	1,336,432	702,984	...	228,887	...	40,958	189,542	...	78,323	89,591	6,147	...
1952.....	1,053,303	531,206	...	177,707	...	24,695	158,650	...	64,875	92,302	3,868	...
1953.....	1,419,462	771,671	...	246,856	...	33,868	178,310	...	71,945	112,866	3,946	...
1954.....	1,401,733	749,911	...	236,764	...	35,938	176,858	...	70,775	128,026	3,461	...
1955.....	1,657,773	909,883	...	288,915	...	40,402	198,393	...	76,018	140,624	3,538	...
1956.....	1,855,296	934,033	...	384,562	...	37,900	173,883	...	67,475	253,524	3,919	...
1957.....	2,832,344	1,424,975	178,802	578,012	...	81,842	231,321	...	88,174	244,633	4,585	...
1958 ¹	2,123,465	1,041,668	131,382	366,553	12,920	63,408	205,110	18,264	81,467	199,320	3,373	...
1959 ²	2,501,802	1,089,740	177,811	390,517	54,299	83,157	265,123	78,655	102,020	252,683	7,797	...
1960.....	2,336,144	981,717	207,805	339,987	54,187	69,979	241,430	104,310	92,607	239,267	4,855	...
1961.....	3,046,653	1,361,505	279,758	394,198	77,588	126,019	264,440	189,283	98,449	251,275	4,138	...
1962.....	3,004,501	1,347,268	250,634	393,857	69,212	135,984	266,286	170,354	99,925	267,051	3,930	...
1963.....	2,729,559	1,145,602	223,739	345,610	66,543	115,220	281,511	163,967	104,960	278,709	3,698	...
1964.....	2,552,063	1,041,807	207,592	316,262	59,706	100,051	288,304	145,439	106,249	283,263	3,390	...
1965.....	3,072,426	1,183,133	253,499	321,015	69,183	134,187	451,399	197,616	100,005	359,431	2,958	...
1966.....	4,722,483	1,647,524	278,345	396,856	81,238	195,055	584,901	276,093	107,135	403,595	3,202	748,539
1967.....	3,596,770	1,161,130	301,359	319,503	87,296	167,676	534,568	282,662	110,762	355,589	2,658	273,567
1968.....	3,619,927	1,240,098	323,154	329,935	89,603	172,460	593,331	299,016	113,765	375,391	2,144	81,030
1969.....	3,699,633	1,272,784	344,741	335,723	94,690	176,162	622,109	313,629	116,922	375,753	2,093	45,027
1970.....	3,722,433	1,338,107	350,384	339,447	96,304	182,595	591,724	316,546	112,377	363,216	1,852	29,881
1971.....	3,965,157	1,391,403	415,897	338,219	113,222	196,589	613,193	372,224	116,548	381,262	1,635	24,965
1972.....	4,202,607	1,461,399	455,438	353,742	124,366	209,422	643,513	411,766	117,699	402,809	2,086	20,367
1973.....	4,220,493	1,493,194	491,616	349,493	128,198	217,708	618,825	413,751	118,775	372,167	1,655	15,111
1974.....	4,100,809	1,413,145	535,977	319,149	132,042	201,684	574,174	443,909	109,221	363,693	1,155	6,660
1975.....	4,427,138	1,505,750	592,049	350,558	148,741	225,579	591,118	515,216	116,224	377,246	969	3,688
1976.....	4,351,654	1,475,773	551,460	346,623	147,407	236,805	578,905	511,487	113,520	385,373	914	3,387
1977.....	4,610,730	1,593,631	568,874	390,874	151,938	259,447	587,589	518,477	118,821	416,735	870	3,474
1978.....	4,166,571	1,472,786	464,415	346,956	130,161	214,284	566,992	453,382	110,015	403,679	844	3,057
1979.....	4,229,286	1,590,854	416,713	358,163	113,243	247,800	544,549	399,172	110,424	445,555	788	2,025
1980.....	4,214,567	1,612,669	396,559	360,693	108,500	248,658	540,246	385,208	107,809	452,156	724	1,345
1981.....	4,029,827	1,578,990	351,847	338,540	95,575	211,406	535,487	339,654	99,653	477,121	606	948
1982.....	3,840,579	1,618,411	297,131	349,967	77,835	182,849	473,396	260,470	86,786	492,451	498	785
1983.....	3,755,994	1,669,738	311,549	356,274	80,079	144,945	380,992	226,895	82,464	501,688	431	939
1984.....	3,690,103	1,607,370	361,998	342,691	81,834	131,986	351,326	238,252	73,794	499,677	383	792
1985.....	3,796,394	1,690,490	377,371	356,558	83,511	128,076	332,531	253,025	72,241	501,673	381	537
1986.....	3,853,454	1,734,248	416,865	358,115	82,435	122,652	319,808	258,167	69,340	491,052	344	428
1987.....	3,733,853	1,681,716	415,848	333,333	77,316	117,984	310,573	256,742	64,777	475,035	286	243
1988.....	3,680,969	1,654,068	409,490	316,929	73,790	116,659	324,346	265,026	62,676	457,574	263	148
1989.....	3,646,349	1,656,744	425,582	310,498	69,113	106,491	307,484	261,387	59,525	449,139	281	105
1990.....	3,716,924	1,664,754	467,977	308,980	69,667	108,105	303,616	283,586	58,060	451,862	233	84
1991.....	3,865,426	1,695,346	536,434	307,000	72,754	107,261	301,459	318,188	57,896	468,788	246	54
1992.....	4,050,849	1,707,949	636,637	304,764	78,083	108,686	304,300	381,585	56,402	472,078	298	67
1993.....	4,001,201	1,661,281	635,238	290,728	74,605	106,566	311,290	398,598	56,408	466,198	238	51

¹ January-November.² Includes December 1958.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/0162 for further information.

6.A OASDI Benefits Awarded: Summary

Table 6.A2.—Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940-93

Year ¹	Average primary insurance amount			Average monthly benefit						
	Retired workers			Retired workers			Disabled workers			Nondisabled widows
	Total	Men	Women	Total	Men	Women	Total	Men	Women	
1940.....	\$22.71	\$23.26	\$18.38	\$22.71	\$23.26	\$18.38	...	...	...	\$20.36
1945.....	25.11	25.71	19.99	25.11	25.71	19.99	...	...	...	20.17
1950 (Jan.-Aug.).....	29.03	30.16	22.98	29.03	30.16	22.98	...	...	...	21.65
1950 (Sept.-Dec.).....	33.24	35.32	26.85	33.24	35.32	26.85	...	...	...	36.89
1955.....	69.74	75.86	56.05	69.74	75.86	56.05	...	...	...	49.68
1956.....	68.03	75.76	56.26	67.36	75.76	54.53	...	...	...	53.71
1957.....	68.91	75.57	57.64	67.59	75.57	54.06	...	...	...	53.92
1958.....	76.06	83.14	63.13	74.47	83.14	58.59	\$84.64	\$87.53	\$71.95	55.54
1959.....	83.48	91.31	69.31	81.46	91.31	63.65	91.84	94.86	77.69	60.94
1960.....	83.87	92.03	69.23	81.73	92.03	63.26	91.16	94.02	78.91	62.12
1961 (Jan.-July).....	82.31	90.69	67.49	80.17	90.69	61.70	90.76	93.36	79.65	62.16
1961 (Aug.-Dec.).....	80.36	85.06	67.38	75.33	80.41	61.31	91.95	94.94	79.70	69.21
1962.....	83.83	90.37	70.52	78.80	85.88	64.37	92.71	96.36	79.90	70.49
1963.....	86.09	93.67	72.48	80.30	88.43	65.71	94.40	98.35	81.27	71.61
1964.....	87.61	95.57	74.32	81.24	89.78	66.96	94.98	99.27	81.41	73.08
1965 (Jan.-Aug.).....	88.57	96.56	74.99	82.69	90.89	68.78	93.26	97.89	80.27	73.81
1965 (Sept.-Dec.).....	99.36	108.79	82.34	89.20	99.90	71.26	101.30	106.51	86.75	75.37
1966.....	100.57	108.82	85.06	93.75	102.85	77.34	101.41	106.40	86.92	74.16
1967.....	96.62	105.83	81.66	89.74	99.05	74.63	101.84	106.95	87.04	77.68
1968 (Mar.-Dec.) ²	111.82	122.00	95.49	103.82	114.15	87.25	115.67	121.77	98.35	90.02
1969.....	114.51	125.37	97.29	106.13	117.09	88.80	118.35	125.11	99.37	91.55
1970.....	133.94	146.99	113.69	123.82	136.80	103.67	139.79	148.39	115.74	106.95
1975 (Jan.-May).....	216.56	242.76	176.76	196.42	220.35	160.50	220.60	241.48	175.27	185.34
1975 (June-Dec.).....	235.13	264.67	191.56	213.68	241.05	173.31	243.47	266.08	192.13	198.88
1976 (Jan.-May).....	241.19	273.43	193.03	218.40	247.46	174.99	247.32	270.78	193.97	201.05
1976 (June-Dec.).....	257.95	293.96	206.65	233.72	266.64	186.84	271.19	297.10	213.29	214.22
1977 (Jan.-May).....	264.80	301.70	209.90	239.60	272.80	190.30	273.20	299.30	214.10	216.90
1977 (June-Dec.).....	280.20	322.30	221.50	254.90	293.20	201.40	294.80	323.20	230.00	227.40
1978 (Jan.-May).....	288.50	332.60	225.30	262.20	301.80	205.50	300.20	329.30	233.80	233.60
1978 (June-Dec.).....	305.00	356.00	237.60	278.40	324.70	217.10	328.80	360.70	254.70	246.50
1979 (Jan.-May).....	318.00	368.50	246.50	289.30	335.30	224.40	333.60	366.60	259.10	241.50
1979 (June-Dec.).....	348.50	406.00	269.10	317.00	370.80	242.80	360.30	396.50	278.30	275.60
1980 (Jan.-May).....	353.80	411.70	270.50	321.10	374.00	244.90	352.10	388.80	269.70	277.50
1980 (June-Dec.).....	396.30	465.50	301.00	359.80	422.90	272.90	396.50	437.90	301.00	312.80
1981 (Jan.-May).....	400.10	467.50	302.60	363.60	424.20	276.00	389.80	431.40	295.00	313.00
1981 (June-Dec.).....	438.80	514.50	332.60	400.10	468.00	304.80	425.60	471.30	320.70	346.30
1982 (Jan.-May).....	425.60	504.20	315.10	388.40	457.50	291.40	416.90	462.40	312.70	350.80
1982 (June-Dec.).....	447.10	532.70	328.50	408.60	483.00	305.50	441.10	489.50	328.00	375.30
1983 (Jan.-Nov.).....	448.00	531.60	330.00	408.20	480.30	306.50	432.40	480.30	317.90	385.10
1983 (Dec.).....	451.20	546.40	325.50	410.20	491.80	302.50	445.30	496.80	333.20	400.50
1984 (Jan.-Nov.).....	457.10	544.40	335.60	414.70	489.40	310.90	443.00	494.00	332.20	406.80
1984 (Dec.).....	471.00	565.70	343.00	429.50	511.30	318.90	461.10	516.50	342.90	428.00
1985 (Jan.-Nov.).....	475.70	566.20	348.00	432.00	509.60	322.20	459.20	514.00	345.00	431.10
1985 (Dec.).....	487.60	588.30	352.00	443.10	530.00	326.10	477.60	535.90	357.20	436.90
1986 (Jan.-Nov.).....	500.30	596.90	363.50	453.10	536.00	335.70	471.50	527.60	358.20	452.10
1986 (Dec.).....	504.60	611.00	361.70	456.90	548.40	334.00	489.00	546.90	369.60	446.20
1987 (Jan.-Nov.).....	516.80	618.90	374.10	466.10	553.60	343.90	487.00	546.80	368.90	462.00
1987 (Dec.).....	536.90	648.80	386.80	484.00	580.00	355.20	517.10	583.40	391.80	477.40
1988 (Jan.-Nov.).....	540.70	648.60	390.40	487.80	580.30	359.00	517.20	581.90	392.60	488.80
1988 (Dec.).....	560.00	679.50	401.20	504.90	607.00	369.20	543.00	612.70	410.00	499.20
1989 (Jan.-Nov.).....	572.80	686.90	412.90	516.60	614.80	379.00	539.90	608.00	414.40	512.90
1989 (Dec.).....	597.50	724.90	425.90	538.70	647.50	392.10	571.20	645.90	437.50	525.70
1990 (Jan.-Nov.).....	609.00	729.70	438.20	550.50	654.60	403.30	566.90	637.80	438.90	541.10
1990 (Dec.).....	626.40	761.00	447.30	559.30	672.10	409.30	600.60	676.90	466.60	566.60
1991 (Jan.-Nov.).....	642.80	768.90	460.40	583.50	692.30	426.10	593.00	666.90	464.20	573.70
1991 (Dec.).....	656.20	793.40	467.40	592.80	709.50	432.10	613.20	689.70	481.50	582.10
1992 (Jan.-Nov.).....	671.60	803.10	483.40	608.60	721.90	446.50	601.60	677.00	474.70	596.90
1992 (Dec.).....	688.30	829.30	493.80	620.70	740.90	454.90	625.70	706.50	490.30	604.00
1993 (Jan.-Nov.).....	697.10	831.50	507.10	630.60	746.20	467.00	621.70	699.80	494.70	620.70
1993 (Dec.).....	716.20	861.70	519.00	645.90	769.80	477.90	649.90	735.70	512.30	618.90

¹ Some years shown in several parts to reflect effects of amendments that change benefit rates during the year; see the subsection "Coverage, Financing,

and Insured Status" in the "Social Security: History of Provisions" section.

² Data for January and February not available.

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1993

[Based on 1-percent sample]

Type of benefit, sex, and age in month of award	Total ²		White		Black		Other	
	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³
Retired workers								
Total	1,684,200	\$647.30	1,486,900	\$660.40	149,700	\$557.00	46,300	\$523.80
62-64	1,178,900	598.50	1,055,300	609.00	95,000	516.60	27,800	483.50
65-69	484,600	761.70	414,600	786.50	51,900	624.70	17,700	589.50
70 or older.....	20,700	750.70	17,000	777.80	2,800	671.40	800	472.40
Men	980,100	762.60	875,200	779.40	76,600	637.30	27,500	582.10
62-64	664,500	715.30	598,600	730.30	50,100	585.20	15,200	563.50
65-69	305,000	863.20	268,200	886.10	25,000	735.10	11,700	615.80
70 or older.....	10,600	831.40	8,400	879.70	1,500	750.90	600	395.50
Women	704,100	486.90	611,700	490.20	73,100	472.80	18,800	438.60
62-64	514,400	447.60	456,700	450.20	44,900	440.10	12,600	387.00
65-69	179,600	589.30	146,400	604.00	26,900	522.20	6,000	538.10
70 or older.....	10,100	666.10	8,600	678.30	1,300	579.70	200	(4)
Disabled workers								
Total	629,700	\$639.80	483,300	\$660.80	116,600	\$575.30	23,800	\$544.20
Under 30	54,100	431.90	37,000	435.00	12,100	427.90	3,500	433.70
30-39	115,700	574.80	81,100	587.60	26,900	528.10	5,700	601.00
40-49	143,400	643.50	106,400	655.60	28,000	615.50	6,800	548.60
50-54	97,000	677.10	78,200	686.70	15,800	655.80	2,700	530.60
55-59	120,400	700.30	97,300	723.90	20,600	603.10	2,500	581.10
60 or older.....	99,100	714.10	83,300	740.70	13,200	581.60	2,600	535.80
Men	391,800	720.10	303,900	748.00	69,000	629.20	15,100	584.50
Under 30	36,200	439.80	24,600	443.10	8,400	432.40	2,600	426.10
30-39	74,000	603.40	51,200	617.30	17,400	552.70	4,000	625.10
40-49	85,500	723.80	62,900	748.80	16,600	666.90	4,400	565.50
50-54	57,700	786.30	47,500	799.90	8,800	743.60	1,200	580.70
55-59	73,600	827.70	61,500	850.60	10,600	712.00	1,500	703.50
60 or older.....	64,800	823.90	56,200	843.50	7,200	695.50	1,400	698.20
Women	237,900	507.70	179,400	513.00	47,600	497.10	8,700	474.30
Under 30	17,900	416.00	12,400	419.00	3,700	417.70	900	455.50
30-39	41,700	524.10	29,900	536.60	9,500	483.00	1,700	544.30
40-49	57,900	524.90	43,500	520.90	11,400	540.70	2,400	517.80
50-54	39,300	516.70	30,700	511.60	7,000	545.50	1,500	490.40
55-59	46,800	500.00	35,800	506.30	10,000	487.60	1,000	397.50
60 or older.....	34,300	506.80	27,100	527.70	6,000	444.90	1,200	346.20
Wives								
Total	332,900	\$295.50	295,600	\$307.10	25,700	\$218.90	10,900	\$170.00
Wives of retired workers.....	266,400	328.90	241,300	338.50	17,100	252.50	7,700	201.10
Entitlement based on care of children.....	17,400	229.20	14,000	246.30	2,000	186.70	1,400	119.80
Entitlement based on age	249,000	335.80	227,300	344.20	15,100	261.20	6,300	219.20
62-64	192,300	325.60	177,100	332.50	10,200	258.60	4,700	217.00
65-69	48,200	382.20	42,600	398.10	4,200	276.80	1,400	216.60
70 or older.....	8,500	304.50	7,600	314.10	700	204.80	200	(4)
Wives of disabled workers	66,500	161.80	54,300	167.90	8,600	152.20	3,200	95.20
Entitlement based on care of children.....	42,000	115.10	32,900	118.10	5,900	117.60	2,800	79.40
Entitlement based on age	24,500	242.00	21,400	244.50	2,700	227.70	400	(4)

See footnotes at end of table.

6.A OASDI Benefits Awarded: Summary

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1993—Continued

[Based on 1-percent sample]

Type of benefit, sex, and age in month of award	Total ²		White		Black		Other	
	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³
Husbands								
Total	11,500	\$181.00	7,900	\$184.00	1,800	\$212.60	1,500	\$135.30
Husbands of retired workers	9,100	198.60	6,600	200.00	1,100	248.70	1,200	149.40
Husbands of disabled workers	2,400	114.40	1,300	102.90	700	155.80	300	(4)
Children								
Total	774,600	...	533,700	...	173,000	...	59,900	...
Children of retired workers	110,700	\$273.60	82,400	\$289.60	19,900	\$240.50	8,300	\$195.60
Children of deceased workers	300,600	431.90	200,900	463.30	67,100	378.70	30,700	340.20
Children of disabled workers	363,300	160.90	250,400	169.30	86,000	151.20	20,900	104.00
Under age 18	544,000	243.70	364,500	256.20	124,300	220.90	48,100	211.00
Disabled, aged 18 or older	44,500	301.20	34,800	310.50	8,000	268.40	1,700	267.20
Students, aged 18-19	186,100	390.20	134,400	410.30	40,700	333.90	10,100	360.00
Widowed mothers and fathers								
Total	53,800	\$430.10	40,100	\$453.10	7,400	\$356.00	6,000	\$359.40
Under 30	8,300	390.80	6,200	427.20	1,100	284.30	1,000	282.40
30-39	20,400	403.60	15,000	408.10	3,000	372.60	2,300	418.40
40-49	18,300	463.70	13,500	496.00	2,200	377.60	2,400	338.30
50-59	5,500	485.50	4,400	521.20	800	346.00	300	(4)
60 or older	1,300	388.40	1,000	408.70	300	(4)	...	...
Widowed mothers	49,000	442.40	36,300	469.20	6,700	364.70	5,700	355.70
Widowed fathers	4,800	303.80	3,800	299.40	700	272.60	300	(4)
Nondisabled widows and widowers								
Total	378,500	\$667.50	335,400	\$684.40	34,700	\$533.00	8,200	\$547.30
60-64	181,100	606.40	155,000	624.90	21,700	497.80	4,300	492.50
65-69	67,600	707.60	59,800	727.30	6,100	555.90	1,700	558.90
70-74	46,900	743.20	42,300	754.00	3,700	641.90	800	653.70
75 or older	82,900	725.40	78,300	732.00	3,200	601.90	1,400	640.80
Widows	362,600	679.10	321,100	697.30	33,300	534.60	8,000	556.00
Widowers	15,900	402.50	14,300	396.40	1,400	493.20	200	(4)
Disabled widows and widowers								
Total	32,900	\$421.10	24,800	\$425.70	6,900	\$407.90	1,200	\$402.60
50-54	11,400	414.10	8,200	426.90	3,000	377.20	200	(4)
55-59	17,100	425.70	13,000	424.90	3,200	431.50	900	417.60
60 or older	4,400	421.30	3,600	425.70	700	431.40	100	(4)
Widows	32,200	424.40	24,400	428.30	6,600	414.20	1,200	402.60
Widowers	700	267.80	400	(4)	300	(4)	...	...

¹ For dependents and survivors, race is assumed to be the same as that shown on the Social Security application of wage earner on whose work record the benefit is based.

² Includes persons of unknown race.

³ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

⁴ Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.A4.—Number and average monthly benefit for **retired and disabled workers**, by age and sex, 1993

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Retired workers.....	1,684,200	\$647.30	980,100	\$762.60	704,100	\$486.90
62-64.....	1,178,900	598.50	664,500	715.30	514,400	447.60
62.....	872,200	563.60	477,700	677.80	394,500	425.40
63.....	126,900	652.80	78,700	761.90	48,200	474.80
64.....	179,800	729.40	108,100	847.00	71,700	552.00
65-69.....	484,600	761.70	305,000	863.20	179,600	589.30
65.....	418,800	752.60	261,200	857.00	157,600	579.40
Disability conversions.....	164,800	679.80	103,100	772.30	61,700	525.40
Newly entitled.....	254,000	799.70	158,100	912.30	95,900	614.10
66.....	29,400	782.20	19,700	862.60	9,700	618.90
67.....	14,100	813.70	9,800	877.20	4,300	668.80
68.....	12,300	842.20	8,300	912.90	4,000	695.60
69.....	10,000	910.40	6,000	1,041.30	4,000	714.10
70-74.....	16,900	748.30	9,100	821.60	7,800	662.80
75 or older.....	3,800	761.50	1,500	890.50	2,300	677.30
Disabled workers.....	629,700	639.80	391,800	720.10	237,900	507.70
Under 25.....	19,900	338.60	12,000	347.10	7,900	325.70
25-29.....	34,200	486.20	24,200	485.80	10,000	487.30
30-34.....	52,500	545.10	34,800	565.80	17,700	504.40
35-39.....	63,200	599.50	39,200	636.70	24,000	538.70
40-44.....	66,200	621.70	39,500	680.90	26,700	534.10
45-49.....	77,200	662.20	46,000	760.70	31,200	516.90
50-54.....	97,000	677.10	57,700	786.30	39,300	516.70
50.....	18,900	647.70	10,700	758.50	8,200	503.10
51.....	19,700	699.10	12,200	796.00	7,500	541.50
52.....	16,700	658.20	9,900	755.40	6,800	516.70
53.....	21,300	685.10	12,700	812.70	8,600	496.60
54.....	20,400	690.20	12,200	798.70	8,200	528.90
55-59.....	120,400	700.30	73,600	827.70	46,800	500.00
55.....	23,800	664.40	13,300	820.10	10,500	467.20
56.....	21,700	700.60	13,100	828.90	8,600	505.20
57.....	23,500	701.10	14,500	820.50	9,000	508.90
58.....	25,900	720.10	16,100	851.50	9,800	504.30
59.....	25,500	712.60	16,600	816.00	8,900	519.90
60-64.....	99,100	714.10	64,800	823.90	34,300	506.80
60.....	23,800	709.00	15,600	794.20	8,200	547.00
61.....	25,900	746.40	17,900	865.40	8,000	480.20
62.....	22,700	709.50	13,900	834.80	8,800	511.40
63.....	15,200	705.00	9,600	811.50	5,600	522.60
64 ²	11,500	673.30	7,800	783.70	3,700	440.70

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Includes 1,100 beneficiaries with awards processed after attainment of age 65.

6.A OASDI Benefits Awarded: Summary

Table 6.A5.—Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1993

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Retired workers	1,232,500	\$602.70	697,500	\$719.40	535,000	\$450.50
62	872,200	563.60	477,700	677.80	394,500	425.40
63	126,900	652.80	78,700	761.90	48,200	474.80
64	170,200	731.30	102,600	849.30	67,600	552.20
65	60,700	703.00	37,400	810.40	23,300	530.70
66 or older.....	2,500	477.90	1,100	516.90	1,400	447.20
Disabled workers	31,800	710.40	21,500	821.60	10,300	478.30
62	11,300	736.60	7,400	862.70	3,900	497.30
63	11,700	715.60	7,800	819.00	3,900	509.00
64 ²	8,800	669.80	6,300	776.60	2,500	400.80
Wives and husbands, total	232,400	311.50	3,700	164.10	228,700	313.90
Wives and husbands of retired workers....	209,800	319.70	3,300	175.90	206,500	322.00
Wives and husbands of disabled workers	22,600	235.40	400	(3)	22,200	238.50
Wives	228,700	313.90	...	...	228,700	313.90
62	163,000	309.80	...	...	163,000	309.80
63	28,300	332.40	...	...	28,300	332.40
64	21,000	355.20	...	...	21,000	355.20
65	9,300	294.90	...	...	9,300	294.90
66	1,900	260.90	...	...	1,900	260.90
67 or older.....	5,200	228.80	...	...	5,200	228.80
Husbands	3,700	164.10	3,700	164.10	...	...
Nondisabled widows and widowers, total.....	198,800	595.20	11,600	413.40	187,200	606.50
Nondisabled widows	187,200	606.50	...	...	187,200	606.50
60	80,700	586.30	...	...	80,700	586.30
61	28,300	620.60	...	...	28,300	620.60
62	24,600	635.70	...	...	24,600	635.70
63	15,700	634.90	...	...	15,700	634.90
64	16,500	700.30	...	...	16,500	700.30
65	13,200	558.70	...	...	13,200	558.70
66	800	564.80	...	...	800	564.80
67-69.....	2,400	491.40	...	...	2,400	491.40
70 or older.....	5,000	496.60	...	...	5,000	496.60
Nondisabled widowers	11,600	413.40	11,600	413.40	...	...

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Includes 900 beneficiaries with awards processed after attainment of age 65.

³ Average benefits not shown for fewer than 500 beneficiaries.

Table 6.A6.—Number, percentage distribution, and average monthly benefit for retired and disabled workers, by State, 1993

State	Retired workers			Disabled workers		
	Number	Percent	Average monthly benefit	Number	Percent	Average monthly benefit
Total	1,654,996	100.0	\$646.60	636,661	100.0	\$638.96
Alabama	26,378	1.6	612.16	12,753	2.0	606.69
Alaska	2,153	.1	643.73	977	.2	649.78
Arizona	24,163	1.5	642.34	9,209	1.4	648.05
Arkansas	16,379	1.0	592.20	8,831	1.4	596.02
California	167,994	10.2	652.42	64,404	10.1	639.04
Colorado	19,055	1.2	623.35	8,862	1.4	650.90
Connecticut	24,325	1.5	712.19	7,987	1.3	667.81
Delaware	5,011	.3	685.23	1,631	.3	665.80
District of Columbia	3,510	.2	535.22	1,539	.2	599.61
Florida	103,425	6.2	618.19	32,864	5.2	632.27
Georgia	38,745	2.3	618.60	19,246	3.0	618.20
Hawaii	7,513	.5	646.43	1,705	.3	647.14
Idaho	6,223	.4	627.55	2,269	.4	626.13
Illinois	73,533	4.4	673.45	25,545	4.0	665.10
Indiana	37,310	2.3	685.46	13,204	2.1	668.29
Iowa	19,512	1.2	649.24	5,670	.9	629.26
Kansas	16,314	1.0	654.00	5,531	.9	620.51
Kentucky	22,457	1.4	613.81	14,160	2.2	624.46
Louisiana	22,148	1.3	606.97	10,932	1.7	622.32
Maine	8,445	.5	591.07	4,367	.7	556.64
Maryland	29,378	1.8	654.77	9,157	1.4	668.00
Massachusetts	40,545	2.4	648.41	18,232	2.9	626.32
Michigan	60,380	3.6	711.24	24,123	3.8	692.24
Minnesota	26,978	1.6	648.34	8,716	1.4	625.01
Mississippi	16,110	1.0	580.06	9,458	1.5	587.24
Missouri	35,395	2.1	635.67	13,687	2.1	639.99
Montana	5,301	.3	616.44	1,808	.3	632.05
Nebraska	10,454	.6	629.13	3,056	.5	615.47
Nevada	10,023	.6	638.05	3,524	.6	643.26
New Hampshire	7,666	.5	653.82	2,914	.5	643.70
New Jersey	58,812	3.6	712.10	18,803	3.0	688.70
New Mexico	9,401	.6	595.93	3,691	.6	597.38
New York	126,792	7.7	684.48	50,922	8.0	687.72
North Carolina	47,676	2.9	624.67	23,462	3.7	609.00
North Dakota	3,836	.2	608.64	1,124	.2	617.11
Ohio	69,272	4.2	667.38	26,046	4.1	650.23
Oklahoma	20,881	1.3	612.60	8,204	1.3	625.30
Oregon	19,324	1.2	651.27	6,777	1.1	629.97
Pennsylvania	90,960	5.5	675.18	24,230	3.8	655.64
Rhode Island	7,198	.4	646.02	3,111	.5	593.30
South Carolina	23,296	1.4	617.15	12,020	1.9	616.62
South Dakota	4,695	.3	588.56	1,480	.2	575.36
Tennessee	32,939	2.0	620.57	16,119	2.5	600.86
Texas	93,559	5.7	629.56	36,176	5.7	623.03
Utah	8,491	.5	638.53	3,151	.5	620.63
Vermont	3,812	.2	629.96	1,654	.3	591.95
Virginia	37,846	2.3	629.46	14,106	2.2	635.58
Washington	30,346	1.8	678.97	11,135	1.7	644.92
West Virginia	11,817	.7	652.13	6,628	1.0	652.84
Wisconsin	32,650	2.0	665.38	9,655	1.5	668.15
Wyoming	2,785	.2	644.25	1,024	.2	639.27
Outlying areas:						
Puerto Rico	18,192	1.1	438.18	9,533	1.5	510.95
Other areas and foreign countries ¹ ...	13,593	.8	359.44	1,249	.2	465.79

¹ Includes American Samoa, Guam, Virgin Islands, and foreign countries.

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B1.—Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1993 ¹

[Based on 1-percent sample]

Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings			Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings		
			All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months				All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
Number of beneficiaries						Percentage distribution					
Total	1,489,700	1,215,000	105,400	102,200	60,100	Total	100.0	100.0	100.0	100.0	100.0
62-64	1,148,900	1,030,700	17,900	62,800	32,700	62-64	77.1	84.8	17.0	61.4	54.4
62	857,200	806,300	9,800	27,000	11,200	62	57.5	66.4	9.3	26.4	18.6
63	122,300	107,100	2,200	7,100	4,900	63	8.2	8.8	2.1	6.9	8.2
64	169,400	117,300	5,900	28,700	16,600	64	11.4	9.7	5.6	28.1	27.6
65	256,500	125,600	77,400	29,700	22,900	65	17.2	10.3	73.4	29.1	38.1
Reduced ⁴	43,000	29,500	2,700	5,600	5,000	Reduced ⁴	2.9	2.4	2.6	5.5	8.3
Unreduced	213,500	96,100	74,700	24,100	17,900	Unreduced	14.3	7.9	70.9	23.6	29.8
66-69	63,400	38,600	10,100	9,700	4,500	66-69	4.3	3.2	9.6	9.5	7.5
70 or older	20,900	20,100	...	...	...	70 or older	1.4	1.7	...	...	...
Men	857,600	682,400	74,300	64,200	32,600	Men	100.0	100.0	100.0	100.0	100.0
62-64	646,100	578,000	10,600	37,100	17,100	62-64	75.3	84.7	14.3	57.8	52.5
62	468,900	440,500	5,400	14,900	6,000	62	54.7	64.6	7.3	23.2	18.4
63	75,500	67,600	1,300	4,100	2,000	63	8.8	9.9	1.7	6.4	6.1
64	101,700	69,900	3,900	18,100	9,100	64	11.9	10.2	5.2	28.2	27.9
65	159,400	69,600	56,100	20,400	12,900	65	18.6	10.2	75.5	31.8	39.6
Reduced ⁴	25,600	16,600	2,000	3,700	3,200	Reduced ⁴	3.0	2.4	2.7	5.8	9.8
Unreduced	133,800	53,000	54,100	16,700	9,700	Unreduced	15.6	7.8	72.8	26.0	29.8
66-69	41,300	24,300	7,600	6,700	2,600	66-69	4.8	3.6	10.2	10.4	8.0
70 or older	10,800	10,500	...	...	...	70 or older	1.3	1.5	...	...	...
Women	632,100	532,600	31,100	38,000	27,500	Women	100.0	100.0	100.0	100.0	100.0
62-64	502,800	452,700	7,300	25,700	15,600	62-64	79.5	85.0	23.5	67.6	56.7
62	388,300	365,800	4,400	12,100	5,200	62	61.4	68.7	14.1	31.8	18.9
63	46,800	39,500	900	3,000	2,900	63	7.4	7.4	2.9	7.9	10.5
64	67,700	47,400	2,000	10,600	7,500	64	10.7	8.9	6.4	27.9	27.3
65	97,100	56,000	21,300	9,300	10,000	65	15.4	10.5	68.5	24.5	36.4
Reduced ⁴	17,400	12,900	700	1,900	1,800	Reduced ⁴	2.8	2.4	2.3	5.0	6.5
Unreduced	79,700	43,100	20,600	7,400	8,200	Unreduced	12.6	8.1	66.2	19.5	29.8
66-69	22,100	14,300	2,500	3,000	1,900	66-69	3.5	2.7	8.0	7.9	6.9
70 or older	10,100	9,600	...	...	...	70 or older	1.6	1.8	...	...	...

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1993. Problems in processing award data resulted in a difference of 18,500 awards between the data shown in tables 6.B1 and 6.B2 and the other 1-percent award data for 1993.

² Includes 7,000 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1993 or the month before the retired-worker benefit is terminated.

⁴ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

CONTACT: Barbara Lingg/Mayer Feldman (410) 965-0156/0161 for further information.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B2.—Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and month of benefits withheld, 1993 ¹

[Based on 1-percent sample]

Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings			Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings		
			All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months				All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
Average primary insurance amount ⁴					Average monthly benefit ⁴						
Total	\$717.50	\$690.60	\$891.30	\$806.90	\$814.50	Total	\$650.50	\$613.10	\$885.10	\$774.60	\$790.93
62-64	697.00	689.80	777.50	756.10	764.00	62-64	604.00	594.00	694.80	688.30	707.50
62	680.60	678.80	730.80	697.10	723.80	62	568.10	566.90	605.60	577.10	600.00
63	733.70	733.60	767.10	764.90	663.80	63	665.30	665.30	699.50	685.70	614.70
64	752.90	725.20	852.90	809.50	820.70	64	741.30	714.80	841.10	793.60	807.30
65	799.70	700.40	911.70	885.10	865.90	65	806.00	709.80	913.70	890.60	871.70
Reduced ⁵	698.30	637.00	764.60	822.70	902.00	Reduced ⁵	702.40	644.90	759.40	822.80	894.00
Unreduced	820.10	719.80	917.00	899.00	855.80	Unreduced	826.90	729.70	919.30	906.40	865.50
66-69	773.60	684.80	940.50	628.80	919.60	66-69	830.30	732.80	1,003.40	981.10	986.30
70 or older	674.20	680.10	...	...	...	70 or older	756.10	762.80	...	...	...
Men	859.70	835.70	989.20	926.60	955.10	Men	764.50	723.00	981.00	884.50	918.90
62-64	847.60	842.10	922.90	892.50	915.90	62-64	716.30	705.80	817.50	805.70	836.80
62	838.30	837.20	904.00	855.30	868.20	62	679.40	678.20	737.60	697.90	709.10
63	862.14	860.30	911.40	893.00	868.80	63	765.10	763.30	810.10	790.50	780.20
64	879.70	855.50	953.19	922.90	957.60	64	850.40	824.10	930.80	897.90	933.40
65	917.10	820.70	999.60	976.40	992.40	65	916.40	819.30	999.50	976.50	991.40
Reduced ⁵	813.80	764.70	807.40	904.10	988.40	Reduced ⁵	804.60	754.80	801.50	896.70	979.50
Unreduced	936.90	838.20	1,006.70	992.50	993.80	Unreduced	937.80	839.50	1,006.90	994.20	995.30
66-69	856.60	761.70	1,005.20	969.30	1,028.50	66-69	912.20	806.10	1,072.20	1,045.70	1,100.00
70 or older	751.70	755.10	...	...	...	70 or older	837.80	842.20	...	...	...
Women	524.60	504.60	657.50	604.60	647.70	Women	495.90	472.30	656.00	589.00	639.20
62-64	503.30	495.30	561.30	559.30	597.50	62-64	459.60	451.20	516.50	518.90	565.90
62	490.10	488.10	518.30	502.30	557.20	62	433.60	432.90	443.60	428.40	474.20
63	526.50	516.90	558.60	589.80	522.50	63	504.40	497.60	539.70	542.60	500.50
64	562.50	533.10	657.20	615.60	654.50	64	577.40	553.60	666.30	615.40	654.40
65	606.80	550.80	680.30	684.60	702.60	65	624.90	573.70	687.70	702.20	717.40
Reduced ⁵	528.30	472.60	642.20	664.20	748.30	Reduced ⁵	552.00	503.50	639.00	678.90	742.00
Unreduced	624.00	574.20	681.60	689.90	692.50	Unreduced	640.80	594.70	689.30	708.20	712.00
66-69	618.50	554.10	743.70	744.40	770.60	66-69	677.30	608.40	794.30	839.10	830.70
70 or older	591.30	597.80	...	...	...	70 or older	668.60	676.00	...	...	...

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1993. Problems in processing award data resulted in a difference of 18,500 awards between the data shown in tables 6.B1 and 6.B2 and the other 1-percent award data for 1993.

² Includes 7,000 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1993 or the month before the retired-worker benefit is terminated.

⁴ Amount for December 1993 or the amount for the latest month of entitlement multiplied by the December benefit increase.

⁵ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B3.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, 1993

[Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award]

Monthly benefit ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total.....	1,684,200	100.0	451,700	100.0	1,232,500	100.0
Less than \$250.00.....	118,500	7.0	19,400	4.3	99,100	8.0
\$250.00-\$299.90.....	46,800	2.8	9,200	2.0	37,600	3.1
\$300.00-\$349.90.....	83,000	4.9	7,800	1.7	75,200	6.1
\$350.00-\$399.90.....	112,100	6.7	16,700	3.7	95,400	7.7
\$400.00-\$449.90.....	134,300	8.0	21,600	4.8	112,700	9.1
\$450.00-\$499.90.....	96,300	5.7	22,500	5.0	73,800	6.0
\$500.00-\$549.90.....	91,100	5.4	25,400	5.6	65,700	5.3
\$550.00-\$599.90.....	91,200	5.4	25,600	5.7	65,600	5.3
\$600.00-\$649.90.....	82,400	4.9	19,600	4.3	62,800	5.1
\$650.00-\$699.90.....	86,200	5.1	22,400	5.0	63,800	5.2
\$700.00-\$749.90.....	77,700	4.6	19,700	4.4	58,000	4.7
\$750.00-\$799.90.....	86,300	5.1	22,300	4.9	64,000	5.2
\$800.00-\$849.90.....	105,600	6.3	20,000	4.4	85,600	6.9
\$850.00-\$899.90.....	142,700	8.5	23,200	5.1	119,500	9.7
\$900.00-\$949.90.....	85,200	5.1	22,900	5.1	62,300	5.1
\$950.00-\$999.90.....	52,900	3.1	21,500	4.8	31,400	2.5
\$1,000.00-\$1,049.90.....	55,600	3.3	26,600	5.9	29,000	2.4
\$1,050.00-\$1,099.90.....	54,400	3.2	33,700	7.5	20,700	1.7
\$1,100.00 or more.....	81,900	4.9	71,600	15.9	10,300	.8
Average benefit, total.....	\$647.30		\$769.20		\$602.70	
Men.....	980,100	100.0	282,600	100.0	697,500	100.0
Less than \$250.00.....	40,900	4.2	7,700	2.7	33,200	4.8
\$250.00-\$299.90.....	12,800	1.3	3,400	1.2	9,400	1.3
\$300.00-\$349.90.....	22,400	2.3	2,700	1.0	19,700	2.8
\$350.00-\$399.90.....	27,200	2.8	6,100	2.2	21,100	3.0
\$400.00-\$449.90.....	29,800	3.0	8,700	3.1	21,100	3.0
\$450.00-\$499.90.....	34,300	3.5	7,200	2.5	27,100	3.9
\$500.00-\$549.90.....	38,800	4.0	9,400	3.3	29,400	4.2
\$550.00-\$599.90.....	41,100	4.2	8,900	3.1	32,200	4.6
\$600.00-\$649.90.....	48,800	5.0	7,900	2.8	40,900	5.9
\$650.00-\$699.90.....	53,500	5.5	11,400	4.0	42,100	6.0
\$700.00-\$749.90.....	52,000	5.3	10,300	3.6	41,700	6.0
\$750.00-\$799.90.....	64,800	6.6	14,100	5.0	50,700	7.3
\$800.00-\$849.90.....	89,800	9.2	14,700	5.2	75,100	10.8
\$850.00-\$899.90.....	127,900	13.0	17,700	6.3	110,200	15.8
\$900.00-\$949.90.....	75,400	7.7	17,500	6.2	57,900	8.3
\$950.00-\$999.90.....	46,000	4.7	17,300	6.1	28,700	4.1
\$1,000.00-\$1,049.90.....	48,900	5.0	22,100	7.8	26,800	3.8
\$1,050.00-\$1,099.90.....	48,700	5.0	28,700	10.2	20,000	2.9
\$1,100.00 or more.....	77,000	7.9	66,800	17.3	10,200	1.5
Average benefit, men.....	\$762.60		\$869.20		\$719.40	
Women.....	704,100	100.0	169,100	100.0	535,000	100.0
Less than \$250.00.....	77,600	11.0	11,700	6.9	65,900	12.3
\$250.00-\$299.90.....	34,000	4.8	5,800	3.4	28,200	5.3
\$300.00-\$349.90.....	60,600	8.6	5,100	3.0	55,500	10.4
\$350.00-\$399.90.....	84,900	12.1	10,600	6.3	74,300	13.9
\$400.00-\$449.90.....	104,500	14.8	12,900	7.6	91,600	17.1
\$450.00-\$499.90.....	62,000	8.8	15,300	9.0	46,700	8.7
\$500.00-\$549.90.....	52,300	7.4	16,000	9.5	36,300	6.8
\$550.00-\$599.90.....	50,100	7.1	16,700	9.9	33,400	6.2
\$600.00-\$649.90.....	33,600	4.8	11,700	6.9	21,900	4.1
\$650.00-\$699.90.....	32,700	4.6	11,000	6.5	21,700	4.1
\$700.00-\$749.90.....	25,700	3.7	9,400	5.6	16,300	3.0
\$750.00-\$799.90.....	21,500	3.1	8,200	4.8	13,300	2.5
\$800.00-\$849.90.....	15,800	2.2	5,300	3.1	10,500	2.0
\$850.00-\$899.90.....	14,800	2.1	5,500	3.3	9,300	1.7
\$900.00-\$949.90.....	9,800	1.4	5,400	3.2	4,400	.8
\$950.00-\$999.90.....	6,900	1.0	4,200	2.5	2,700	.5
\$1,000.00-\$1,049.90.....	6,700	1.0	4,500	2.7	2,200	.4
\$1,050.00-\$1,099.90.....	5,700	.8	5,000	3.0	700	.1
\$1,100.00 or more.....	4,900	.7	4,800	2.8	100	(2)
Average benefit, women.....	\$486.90		\$602.10		\$450.50	

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

² Less than 0.05 percent.

Table 6.B4.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1993

(Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award)

Primary insurance amount ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total.....	1,684,200	100.0	451,700	100.0	1,232,500	100.0
Less than \$250.00.....	126,800	7.5	22,800	5.0	104,000	8.4
\$250.00-\$299.90.....	44,500	2.6	9,100	2.0	35,400	2.9
\$300.00-\$349.90.....	44,100	2.6	9,100	2.0	35,000	2.8
\$350.00-\$399.90.....	87,900	5.2	19,300	4.3	68,600	5.6
\$400.00-\$449.90.....	101,100	6.0	24,200	5.4	76,900	6.2
\$450.00-\$499.90.....	87,800	5.2	21,200	4.7	66,600	5.4
\$500.00-\$549.90.....	86,500	5.1	24,300	5.4	62,200	5.0
\$550.00-\$599.90.....	84,100	5.0	24,600	5.4	59,500	4.8
\$600.00-\$649.90.....	71,700	4.3	19,800	4.4	51,900	4.2
\$650.00-\$699.90.....	75,700	4.5	22,200	4.9	53,500	4.3
\$700.00-\$749.90.....	73,000	4.3	18,700	4.1	54,300	4.4
\$750.00-\$799.90.....	76,500	4.5	22,000	4.9	54,500	4.4
\$800.00-\$849.90.....	72,200	4.3	20,100	4.4	52,100	4.2
\$850.00-\$899.90.....	73,200	4.3	21,800	4.8	51,400	4.2
\$900.00-\$949.90.....	75,800	4.5	22,600	5.0	53,200	4.3
\$950.00-\$999.90.....	79,600	4.7	21,800	4.8	57,800	4.7
\$1,000.00-\$1,049.90.....	113,200	6.7	30,500	6.8	82,700	6.7
\$1,050.00-\$1,099.90.....	156,800	9.3	34,300	7.6	122,500	9.9
\$1,100.00 or more.....	153,700	9.1	63,300	14.0	90,400	7.3
Average primary insurance amount, total.....	\$711.50		\$752.70		\$696.40	
Men.....	980,100	100.0	282,600	100.0	697,500	100.0
Less than \$250.00.....	33,800	3.4	8,000	2.8	25,800	3.7
\$250.00-\$299.90.....	11,000	1.1	3,200	1.1	7,800	1.1
\$300.00-\$349.90.....	10,400	1.1	2,700	1.0	7,700	1.1
\$350.00-\$399.90.....	22,500	2.3	6,700	2.4	15,800	2.3
\$400.00-\$449.90.....	25,400	2.6	8,600	3.0	16,800	2.4
\$450.00-\$499.90.....	23,700	2.4	6,700	2.4	17,000	2.4
\$500.00-\$549.90.....	29,000	3.0	9,800	3.5	19,200	2.8
\$550.00-\$599.90.....	30,700	3.1	8,600	3.0	22,100	3.2
\$600.00-\$649.90.....	31,600	3.2	8,700	3.1	22,900	3.3
\$650.00-\$699.90.....	39,000	4.0	11,600	4.1	27,400	3.9
\$700.00-\$749.90.....	43,800	4.5	10,700	3.8	33,100	4.7
\$750.00-\$799.90.....	49,000	5.0	13,700	4.8	35,300	5.1
\$800.00-\$849.90.....	52,800	5.4	15,000	5.3	37,800	5.4
\$850.00-\$899.90.....	55,800	5.7	17,300	6.1	38,500	5.5
\$900.00-\$949.90.....	60,600	6.2	17,600	6.2	43,000	6.2
\$950.00-\$999.90.....	67,800	6.9	17,400	6.2	50,400	7.2
\$1,000.00-\$1,049.90.....	100,500	10.3	25,800	9.1	74,700	10.7
\$1,050.00-\$1,099.90.....	144,300	14.7	30,100	10.7	114,200	16.4
\$1,100.00 or more.....	148,400	15.1	60,400	21.4	88,000	12.6
Average primary insurance amount, men.....	\$849.00		\$858.70		\$845.10	
Women.....	704,100	100.0	169,100	100.0	535,000	100.0
Less than \$250.00.....	93,000	13.2	14,800	8.8	78,200	14.6
\$250.00-\$299.90.....	33,500	4.8	5,900	3.5	27,600	5.2
\$300.00-\$349.90.....	33,700	4.8	6,400	3.8	27,300	5.1
\$350.00-\$399.90.....	65,400	9.3	12,600	7.5	52,800	9.9
\$400.00-\$449.90.....	75,700	10.8	15,600	9.2	60,100	11.2
\$450.00-\$499.90.....	64,100	9.1	14,500	8.6	49,600	9.3
\$500.00-\$549.90.....	57,500	8.2	14,500	8.6	43,000	8.0
\$550.00-\$599.90.....	53,400	7.6	16,000	9.5	37,400	7.0
\$600.00-\$649.90.....	40,100	5.7	11,100	6.6	29,000	5.4
\$650.00-\$699.90.....	36,700	5.2	10,600	6.3	26,100	4.9
\$700.00-\$749.90.....	29,200	4.1	8,000	4.7	21,200	4.0
\$750.00-\$799.90.....	27,500	3.9	8,300	4.9	19,200	3.6
\$800.00-\$849.90.....	19,400	2.8	5,100	3.0	14,300	2.7
\$850.00-\$899.90.....	17,400	2.5	4,500	2.7	12,900	2.4
\$900.00-\$949.90.....	15,200	2.2	5,000	3.0	10,200	1.9
\$950.00-\$999.90.....	11,800	1.7	4,400	2.6	7,400	1.4
\$1,000.00-\$1,049.90.....	12,700	1.8	4,700	2.8	8,000	1.5
\$1,050.00-\$1,099.90.....	12,500	1.8	4,200	2.5	8,300	1.6
\$1,100.00 or more.....	5,300	.8	2,900	1.7	2,400	.4
Average primary insurance amount, women.....	\$520.00		\$575.70		\$502.40	

¹ Primary insurance amounts awarded before the December increase are converted to the December rates before computation of the percentages.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B5.—Number, average age, and percentage distribution, by age and sex, 1940-93

Year	Total number (in thousands)	Average age	Percentage distribution, by age ¹								
			Total	62-64	62	63	64	65-69	70-74	75-79	80 or older
Men											
1940	99	68.8	100.0	...	...	...	...	74.4	17.4	6.4	1.8
1945	166	69.6	100.0	...	...	...	...	59.2	28.1	10.4	2.3
1950	444	68.7	100.0	...	...	...	...	69.2	21.0	7.4	2.3
1955	629	68.4	100.0	...	...	...	...	67.5	24.7	6.8	1.1
1960	630	66.8	100.0	...	...	...	...	84.7	13.2	1.3	.7
1965	743	65.8	100.0	30.2	14.7	9.6	5.9	57.5	8.3	1.8	2.2
1970	814	64.4	100.0	39.4	18.4	12.6	8.4	58.8	1.4	.3	.1
1971	840	64.3	100.0	41.7	19.4	13.1	9.2	56.5	1.4	.3	.1
1972	874	64.2	100.0	42.7	21.0	13.0	8.7	55.7	1.2	.2	.1
1973	875	64.2	100.0	44.6	22.4	12.9	9.3	54.0	1.1	.2	.1
1974	835	64.0	100.0	46.7	24.8	13.2	8.7	52.0	1.0	.2	.1
1975	902	64.0	100.0	48.9	25.8	14.1	9.0	50.2	.7	.2	(2)
1976	875	64.0	100.0	49.8	27.4	13.8	8.6	49.3	.7	.1	(2)
1977	940	64.0	100.0	49.1	26.6	14.0	8.5	50.0	.7	.1	(2)
1978	852	63.9	100.0	49.5	28.6	13.1	7.8	49.6	.7	.1	(2)
1979	926	64.0	100.0	48.2	27.7	12.8	7.8	51.0	.6	.1	(2)
1980	942	63.9	100.0	51.7	30.1	13.1	8.5	47.6	.6	.1	(2)
1981	926	63.8	100.0	54.5	30.8	14.8	8.9	44.9	.5	.1	(2)
1982	942	63.7	100.0	56.5	34.4	14.4	7.7	42.9	.5	.1	(2)
1983	976	63.7	100.0	57.4	35.8	14.7	6.9	41.8	.7	.1	(2)
1984	934	63.7	100.0	58.8	36.4	15.2	7.2	40.5	.6	.1	(2)
1985 ³	986	63.7	100.0	65.7	45.5	8.2	12.0	33.6	.5	.1	(2)
1986 ³	1,011	63.7	100.0	67.0	47.0	8.2	11.8	32.3	.6	.1	(2)
1987 ³	970	63.6	100.0	67.1	47.6	8.1	11.4	32.3	.6	.1	(2)
1988 ³	944	63.7	100.0	66.2	48.2	8.1	9.9	32.7	.9	.1	.1
1989 ³	983	63.7	100.0	64.4	48.0	7.1	9.3	34.7	.7	.1	(2)
1990 ³	964	63.7	100.0	66.1	47.2	7.6	11.3	32.7	1.0	.2	(2)
1991 ³	996	63.7	100.0	65.8	46.8	8.1	10.9	33.0	.9	.1	.1
1992 ³	989	63.7	100.0	66.9	48.2	7.3	11.4	32.2	.8	.1	(2)
1993 ³	980	63.7	100.0	67.8	48.8	8.0	11.0	31.1	.9	.1	(2)
Women											
1940	13	68.1	100.0	...	...	...	...	82.6	12.8	3.9	0.6
1945	20	73.3	100.0	...	...	...	...	69.1	23.6	6.2	1.2
1950	123	68.0	100.0	...	...	...	...	75.9	19.6	3.7	.8
1955	281	67.8	100.0	...	...	...	...	75.4	18.1	5.5	1.1
1960	351	65.2	100.0	48.5	27.1	13.3	8.1	40.6	8.2	1.9	.8
1965	440	66.2	100.0	48.4	30.9	11.6	5.9	37.6	7.4	3.5	3.1
1970	524	63.9	100.0	56.0	34.7	14.1	7.2	41.4	1.9	.5	.2
1971	551	63.9	100.0	56.2	34.7	13.9	7.6	41.3	1.8	.5	.2
1972	588	63.9	100.0	57.0	36.4	13.6	7.0	40.5	1.8	.5	.2
1973	618	64.0	100.0	57.1	36.9	12.5	7.7	38.8	2.4	1.1	.6
1974	578	63.7	100.0	61.0	41.3	12.7	7.0	36.3	1.7	.7	.3
1975	603	63.7	100.0	62.3	41.6	13.7	7.0	36.1	1.2	.3	.1
1976	601	63.6	100.0	63.3	43.3	13.4	6.6	35.2	1.1	.2	.1
1977	654	63.6	100.0	62.3	41.6	13.8	6.9	36.3	1.1	.2	.1
1978	620	63.6	100.0	62.7	44.1	12.3	6.3	36.0	1.0	.2	(2)
1979	665	63.6	100.0	62.1	43.5	12.2	6.4	36.7	.9	.2	.1
1980	671	63.5	100.0	63.9	45.9	11.5	6.5	34.9	.9	.2	.1
1981	653	63.6	100.0	64.1	43.8	13.2	7.1	34.8	.8	.2	.1
1982	676	63.4	100.0	66.9	46.6	14.5	5.9	32.1	.8	.1	.1
1983	694	63.4	100.0	67.2	47.6	14.2	5.4	31.5	1.0	.2	.1
1984	674	63.4	100.0	68.4	47.6	14.9	5.9	30.3	1.0	.2	.1
1985 ³	697	63.4	100.0	75.2	57.9	7.4	9.9	23.7	.8	.1	.1
1986 ³	713	63.4	100.0	74.9	57.5	7.0	10.4	24.1	.9	.1	(2)
1987 ³	681	63.3	100.0	75.7	58.9	7.2	9.6	23.4	.7	.2	(2)
1988 ³	667	63.3	100.0	74.2	59.4	6.9	7.9	24.8	.7	.1	.1
1989 ³	674	63.4	100.0	73.8	57.9	6.5	9.4	24.9	1.0	.2	.1
1990 ³	679	63.5	100.0	72.9	55.9	7.2	9.8	25.6	1.0	.3	.2
1991 ³	685	63.5	100.0	72.7	56.1	7.1	9.5	26.1	.9	.2	.1
1992 ³	708	63.5	100.0	73.4	56.7	6.9	9.8	25.3	1.1	.2	.1
1993 ³	704	63.5	100.0	73.0	56.0	6.8	10.2	25.5	1.1	.2	.1

¹ Age in year of award for 1940-84. Age in month of award for 1985-93.

³ Based on 1-percent sample.

² Less than 0.05 percent.

Table 6.C1.—Number and percentage distribution, by monthly benefit and sex, 1993

[Based on 1-percent sample]

Monthly benefit ¹	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total.....	629,700	100.0	391,800	100.0	237,900	100.0
Less than \$100.00.....	11,700	1.9	6,100	1.6	5,600	2.4
\$100.00-\$149.90.....	8,100	1.3	3,900	1.0	4,200	1.8
\$150.00-\$199.90.....	13,200	2.1	4,700	1.2	8,500	3.6
\$200.00-\$249.90.....	15,900	2.5	5,700	1.5	10,200	4.3
\$250.00-\$299.90.....	16,800	2.7	6,200	1.6	10,600	4.5
\$300.00-\$349.90.....	18,900	3.0	7,500	1.9	11,400	4.8
\$350.00-\$399.90.....	39,700	6.3	14,700	3.8	25,000	10.5
\$400.00-\$449.90.....	47,400	7.5	21,200	5.4	26,200	11.0
\$450.00-\$499.90.....	48,100	7.6	24,000	6.1	24,100	10.1
\$500.00-\$549.90.....	44,600	7.1	21,600	5.5	23,000	9.7
\$550.00-\$599.90.....	38,100	6.1	19,800	5.1	18,300	7.7
\$600.00-\$649.90.....	38,600	6.1	24,400	6.2	14,200	6.0
\$650.00-\$699.90.....	38,200	6.1	24,000	6.1	14,200	6.0
\$700.00-\$749.90.....	35,900	5.7	25,800	6.6	10,100	4.2
\$750.00-\$799.90.....	29,500	4.7	22,400	5.7	7,100	3.0
\$800.00-\$849.90.....	25,200	4.0	19,400	5.0	5,800	2.4
\$850.00-\$899.90.....	26,200	4.2	20,400	5.2	5,800	2.4
\$900.00-\$949.90.....	24,000	3.8	20,600	5.3	3,400	1.4
\$950.00-\$999.90.....	21,600	3.4	18,100	4.6	3,500	1.5
\$1,000.00-\$1,049.90.....	28,000	4.4	25,100	6.4	2,900	1.2
\$1,050.00-\$1,099.90.....	28,400	4.5	26,200	6.7	2,200	.9
\$1,100.00 or more.....	31,600	5.0	30,000	7.7	1,600	.7
Average benefit.....	\$639.80		\$720.10		\$507.70	

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C2.—Number, average age, and percentage distribution, by age and sex, 1957-93

Year	Total number	Average age	Percentage distribution, by age ¹									
			Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-61	62-64	65 ²
Men												
1957	148,376	59.2	100.0	...	...	...	...	17.1	28.0	17.0	33.8	4.1
1958	107,003	59.0	100.0	...	...	...	...	19.7	27.5	15.2	28.9	8.7
1959	146,547	58.9	100.0	...	...	...	...	21.1	27.4	14.8	28.8	7.8
1960	168,466	54.5	100.0	0.8	7.0	6.5	10.5	16.7	20.0	11.8	21.3	5.4
1965	186,808	53.0	100.0	1.8	8.2	7.9	11.1	17.1	25.7	14.0	13.0	1.0
1970	258,072	52.1	100.0	6.7	7.6	6.5	10.1	14.7	23.5	12.3	16.1	2.6
1971	305,101	52.3	100.0	6.2	7.6	6.3	9.9	15.0	23.5	12.7	16.4	2.6
1972	330,008	52.6	100.0	5.8	7.3	6.1	9.7	15.2	23.9	12.8	16.5	2.6
1973	350,068	52.9	100.0	5.3	7.2	5.8	9.5	15.6	24.8	13.6	15.9	2.4
1974	369,159	52.1	100.0	6.7	7.8	6.0	9.4	15.7	23.6	13.2	15.3	2.3
1975	408,531	51.5	100.0	7.7	8.6	6.2	9.5	15.7	23.1	12.1	14.6	2.5
1976	381,890	51.7	100.0	7.3	8.7	6.2	9.3	15.4	23.2	11.8	15.3	2.7
1977	394,973	51.5	100.0	7.5	9.2	6.1	9.3	15.4	23.3	11.6	15.1	2.4
1978	323,484	51.3	100.0	7.6	9.4	6.3	9.1	15.4	23.5	11.8	14.8	2.1
1979	288,544	51.4	100.0	7.9	9.2	5.9	8.6	15.0	24.3	12.3	14.7	2.1
1980	275,185	51.2	100.0	8.3	9.7	6.0	8.4	14.7	24.6	12.3	14.2	1.8
1981	244,984	50.8	100.0	8.6	10.2	6.2	8.4	14.5	24.3	13.0	13.1	1.7
1982	207,453	50.9	100.0	8.4	10.4	6.3	8.4	14.1	24.6	12.9	13.6	1.2
1983	217,422	50.2	100.0	9.5	11.7	6.6	8.4	13.6	23.4	12.2	13.3	1.3
1984	247,833	50.0	100.0	9.2	12.8	7.1	8.7	13.4	22.6	12.2	12.7	1.3
1985 ³	274,400	50.1	100.0	8.7	13.3	7.0	9.9	14.6	23.1	12.4	10.6	.3
1986 ³	273,700	48.7	100.0	10.7	15.3	8.1	9.4	14.3	21.3	11.1	9.5	.3
1987 ³	265,900	49.0	100.0	9.4	16.0	8.6	9.3	13.9	20.8	10.9	11.0	.2
1988 ³	265,700	49.2	100.0	8.4	16.0	9.7	9.0	14.6	21.3	10.5	10.2	.2
1989 ³	268,600	49.0	100.0	8.7	16.0	9.5	10.2	14.2	20.6	9.7	10.8	.3
1990 ³	293,300	48.1	100.0	10.9	16.9	9.4	9.5	13.5	20.5	10.3	8.8	.1
1991 ³	322,700	47.9	100.0	9.5	17.7	10.6	11.0	14.1	18.4	9.4	9.1	.2
1992 ³	395,600	47.8	100.0	9.5	18.5	10.8	11.0	13.0	18.6	9.8	8.7	.2
1993 ³	391,800	47.7	100.0	9.2	18.9	10.1	11.7	14.7	18.8	8.6	7.8	.2
Women												
1957	30,426	57.4	100.0	...	...	...	...	25.5	38.9	19.8	15.3	0.5
1958	24,379	57.2	100.0	...	...	...	...	28.6	37.2	17.8	15.2	1.2
1959	31,264	57.0	100.0	...	...	...	...	30.2	36.9	17.6	14.2	1.1
1960	39,339	52.5	100.0	0.7	8.1	8.0	13.3	21.9	24.6	12.4	10.1	.8
1965	66,691	53.2	100.0	1.1	6.5	7.4	11.7	19.3	28.3	14.1	10.9	.6
1970	92,312	52.8	100.0	4.2	6.3	6.1	11.0	17.5	27.2	13.0	12.9	1.7
1971	110,796	52.1	100.0	4.3	6.2	6.0	10.7	17.5	26.8	13.1	13.6	1.8
1972	125,430	52.9	100.0	4.2	5.9	5.7	10.5	17.7	27.1	13.5	13.6	1.9
1973	141,548	53.0	100.0	4.1	6.1	5.6	10.3	18.1	27.6	13.8	12.7	1.6
1974	166,818	52.5	100.0	5.2	6.9	5.8	10.1	17.9	26.3	13.2	13.1	1.6
1975	183,518	52.1	100.0	6.1	7.3	6.1	10.1	17.7	25.5	12.2	12.9	2.1
1976	169,570	52.1	100.0	6.1	7.6	6.0	9.8	17.3	25.4	11.7	13.7	2.4
1977	173,901	51.9	100.0	6.2	8.1	6.1	9.6	17.2	25.4	11.5	13.7	2.2
1978	140,931	51.6	100.0	6.7	8.6	6.2	9.8	17.1	25.4	11.4	13.0	1.8
1979	128,169	51.4	100.0	7.1	9.1	6.0	9.3	16.6	26.0	11.5	12.6	1.8
1980	121,374	51.1	100.0	7.4	9.7	6.4	9.3	16.3	25.5	11.7	12.2	1.5
1981	106,863	50.8	100.0	7.8	10.2	6.5	9.5	16.4	25.1	12.0	11.1	1.4
1982	89,678	50.5	100.0	8.0	10.9	6.8	9.5	15.6	24.9	11.7	11.4	1.1
1983	94,127	49.8	100.0	9.0	12.2	7.4	9.5	14.8	23.5	10.9	11.6	1.1
1984	114,165	49.7	100.0	8.3	13.2	7.9	9.7	14.9	22.8	10.9	11.7	1.2
1985 ³	134,500	49.7	100.0	8.6	12.9	8.0	10.6	15.8	23.3	10.1	10.5	.1
1986 ³	135,700	48.8	100.0	9.0	15.5	10.4	10.5	14.8	21.3	9.6	8.6	.2
1987 ³	143,700	49.5	100.0	7.5	15.2	8.1	11.2	15.8	23.4	9.6	8.8	.3
1988 ³	147,000	49.3	100.0	8.5	14.0	8.8	10.9	16.1	23.5	10.5	7.4	.3
1989 ³	146,900	49.1	100.0	7.8	14.8	10.4	11.9	13.8	21.2	10.8	8.9	.3
1990 ³	168,500	48.4	100.0	8.5	16.3	9.8	13.1	14.2	22.3	8.9	6.5	.4
1991 ³	190,400	48.4	100.0	8.5	16.8	10.1	12.2	16.2	19.5	8.9	7.4	.4
1992 ³	241,300	47.7	100.0	8.6	17.7	12.0	12.4	15.6	17.6	8.4	7.5	.2
1993 ³	237,900	48.1	100.0	7.5	17.5	11.2	13.1	16.5	19.7	6.8	7.4	.2

¹ Age in year of award for 1957-84. Age in month of award for 1985-93.

² Includes awards processed after attainment of age 65.

³ Based on 1-percent sample.

Table 6.C3.—Number and percentage distribution, by diagnostic group, race, and sex, 1993¹

Impairment group	Total ²			White			Black			Other		
	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
Number												
Total.....	635,238	395,368	239,870	466,759	292,263	174,496	117,421	69,470	47,951	44,166	29,106	15,060
Infectious and parasitic diseases ³	37,450	32,977	4,473	22,061	19,989	2,072	10,559	8,649	1,910	4,187	3,749	438
Neoplasms.....	80,266	46,197	34,069	65,410	38,040	27,370	10,401	5,666	4,735	3,688	2,016	1,672
Endocrine, nutritional, and metabolic diseases.....	30,862	13,111	17,751	20,978	9,495	11,483	7,861	2,518	5,343	1,736	934	802
Diseases of blood and blood-forming organs.....	2,075	1,203	872	1,171	723	448	766	396	370	114	67	47
Mental disorders.....	166,045	97,794	68,251	115,559	66,672	48,887	35,305	21,543	13,762	13,059	8,257	4,802
Diseases of the—												
Nervous system and sense organs.....	45,742	25,774	19,968	35,231	19,716	15,515	6,627	3,642	2,985	3,204	2,012	1,192
Circulatory system.....	88,623	65,393	23,230	66,868	50,927	15,941	16,166	10,371	5,795	4,928	3,639	1,289
Respiratory system.....	27,494	16,391	11,133	23,222	14,044	9,178	3,259	1,741	1,518	860	482	378
Digestive system.....	10,026	6,836	3,190	7,785	5,260	2,525	1,149	717	432	973	769	204
Genitourinary system.....	13,390	8,621	4,769	7,233	4,674	2,559	4,726	3,025	1,701	1,248	795	453
Skin and subcutaneous tissue.....	1,118	578	559	798	416	382	230	90	140	74	45	29
Musculoskeletal system.....	94,255	54,991	39,264	72,010	43,183	28,827	14,234	7,106	7,128	7,201	4,217	2,984
Congenital anomalies.....	543	298	245	418	226	192	74	40	34	39	26	13
Injuries.....	23,206	16,885	6,321	17,313	12,560	4,753	3,622	2,587	1,035	2,016	1,551	465
Other.....	14,143	8,368	5,775	10,702	6,338	4,364	2,442	1,379	1,063	839	547	292
Percentage distribution												
Total.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ³	5.9	8.3	1.8	4.7	6.8	1.2	9.0	12.4	4.0	9.5	12.9	2.9
Neoplasms.....	12.6	11.7	14.2	14.0	13.0	15.7	8.8	8.2	9.9	8.3	6.9	11.1
Endocrine, nutritional, and metabolic diseases.....	4.9	3.3	7.4	4.5	3.2	6.6	6.7	3.6	11.1	3.9	3.2	5.3
Diseases of blood and blood-forming organs.....	.3	.3	.4	.3	.3	.3	.7	.6	.8	.3	.2	.3
Mental disorders.....	26.1	24.7	28.5	24.8	22.8	28.0	30.1	31.0	28.7	29.5	28.4	31.9
Diseases of the—												
Nervous system and sense organs.....	7.2	6.5	8.3	7.5	6.7	8.9	5.6	5.2	6.2	7.3	6.9	7.9
Circulatory system.....	14.0	16.5	9.6	14.3	17.4	9.1	13.7	14.9	12.1	11.2	12.5	8.6
Respiratory system.....	4.3	4.1	4.6	5.0	4.8	5.2	2.8	2.5	3.2	1.9	1.7	2.5
Digestive system.....	1.6	1.7	1.3	1.7	1.8	1.4	1.0	1.0	.9	2.2	2.6	1.4
Genitourinary system.....	2.1	2.2	2.0	1.5	1.6	1.5	4.0	4.4	3.5	2.8	2.7	3.0
Skin and subcutaneous tissue.....	.2	.1	.2	.2	.1	.2	.2	.1	.3	.2	.2	.2
Musculoskeletal system.....	14.8	13.9	16.4	15.4	14.8	16.5	12.1	10.2	14.9	16.3	14.5	19.8
Congenital anomalies.....	.1	.1	.1	.1	.1	.1	.1	.1	.1	.1	.1	.1
Injuries.....	3.7	4.3	2.6	3.7	4.3	2.7	3.1	3.7	2.1	4.6	5.3	3.1
Other.....	2.2	2.1	2.4	2.3	2.2	2.5	2.1	2.0	2.2	1.9	1.9	1.9

¹ Classification based on *Impairment Codes Established by SSA*.² Includes individuals of unknown race.³ Effective 1990, AIDS/HIV records are now being shown in the "Infectious and

Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 6.C4.—Number and percentage distribution, by diagnostic group and age, 1993

Impairment group	Number				Percentage distribution			
	Total	Under 35	35-49	50 or older	Total	Under 35	35-49	50 or older
Total.....	635,238	110,944	201,675	322,619	100.0	17.5	31.7	50.8
Infectious and parasitic diseases ¹	37,450	14,411	18,661	4,378	100.0	38.5	49.8	11.7
Neoplasms.....	80,266	5,700	22,141	52,425	100.0	7.1	27.6	65.3
Endocrine, nutritional, and metabolic diseases.....	30,862	3,695	11,855	15,312	100.0	12.0	38.4	49.6
Diseases of blood and blood-forming organs.....	2,075	677	665	733	100.0	32.6	32.0	35.4
Mental disorders.....	166,045	55,063	71,523	39,459	100.0	33.2	43.0	23.8
Diseases of the—								
Nervous system and sense organs.....	45,742	9,786	15,115	20,841	100.0	21.4	33.0	45.6
Circulatory system.....	88,623	2,629	16,412	69,583	100.0	3.0	18.5	78.5
Respiratory system.....	27,494	774	3,890	22,830	100.0	2.8	14.1	83.1
Digestive system.....	10,026	1,009	4,318	4,698	100.0	10.0	43.1	46.9
Genitourinary system.....	13,390	2,848	4,964	5,578	100.0	21.3	37.0	41.7
Skin and subcutaneous tissue.....	1,118	197	396	525	100.0	17.6	35.4	47.0
Musculoskeletal system.....	94,255	5,915	21,005	67,335	100.0	6.3	22.3	71.4
Congenital anomalies.....	543	195	155	193	100.0	35.9	28.4	35.7
Injuries.....	23,206	5,955	6,735	10,516	100.0	25.7	29.0	45.3
Other.....	14,143	2,090	3,840	8,213	100.0	14.8	27.2	58.0

¹ Effective 1990, AIDS/HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

CONTACT: Martha Barnhill (410) 965-0145 for further information.

6.C OASDI: Benefits Awarded: Disabled Workers

Table 6.C7.—Number of applications, awards, and ratio of awards to applications and awards per 1,000 insured workers for selected years, 1960-93

[Numbers in thousands]

Year	Number of applications	Number of awards	Awards as a percent of applications	Awards per 1,000 insured workers
1960	418.6	207.8	50	4.5
1965	532.9	253.5	48	4.7
1966	544.5	278.3	51	5.1
1967	573.2	301.4	53	5.4
1968	719.8	323.2	45	5.7
1969	725.2	344.7	48	4.9
1970	868.2	350.4	40	4.8
1971	924.4	415.9	45	5.6
1972	947.8	455.4	48	6.0
1973	1,066.9	491.6	46	6.3
1974	1,330.2	536.0	40	6.7
1975	1,285.3	592.0	46	7.1
1976	1,232.2	551.5	45	6.5
1977	1,235.2	568.9	46	6.5
1978	1,184.7	464.4	39	5.2
1979	1,187.8	416.7	35	4.4
1980	1,262.3	396.6	31	4.0
1981	1,161.3	345.3	30	3.4
1982	1,020.0	298.5	29	2.9
1983	1,017.7	311.5	31	3.0
1984	1,035.7	357.1	34	3.4
1985	1,066.2	377.4	35	3.5
1986	1,118.4	416.9	37	3.8
1987	1,108.9	415.8	37	3.7
1988	1,017.9	409.5	40	3.6
1989	984.9	425.6	43	3.6
1990	1,067.7	468.0	44	3.9
1991	1,208.7	536.4	44	4.4
1992	1,335.1	636.6	48	5.2
1993	1,425.8	635.2	45	5.1

CONTACT: J. R. Nagel (410) 965-3037 for further information.

Table 6.D1.—Number of wives and husbands, by type of benefit, 1950-93

[Benefits not necessarily payable at time of award; see Glossary for definition of award]

Year	Total	Wives entitled solely by age	Wives entitled because of children in their care	Husbands
Wives and husbands of retired workers				
1950.....	162,768	152,310	9,646	812
1955.....	288,915	263,816	21,692	3,407
1960.....	339,987	305,713	32,254	2,020
1965.....	321,015	275,717	44,087	1,211
1970.....	339,447	286,867	51,378	1,202
1971.....	338,219	283,155	54,000	1,064
1972.....	353,742	296,123	56,493	1,126
1973.....	349,493	289,020	59,479	994
1974.....	319,149	264,463	53,957	729
1975.....	350,558	289,600	60,184	774
1976.....	346,623	287,455	58,440	728
1977.....	390,874	300,651	60,976	29,247
1978.....	346,956	277,330	53,072	16,554
1979.....	358,163	292,010	55,498	10,655
1980.....	360,693	294,892	55,401	10,400
1981.....	338,540	277,641	50,993	9,906
1982.....	349,967	302,739	36,229	10,999
1983.....	356,274	308,922	35,309	12,043
1984.....	342,691	298,855	30,972	12,864
1985.....	356,558	312,849	30,454	13,255
1986.....	358,115	315,427	28,925	13,763
1987.....	333,333	294,499	26,099	12,735
1988.....	316,929	281,760	23,045	12,124
1989.....	310,498	278,655	21,285	10,558
1990.....	308,980	277,238	21,395	10,347
1991.....	307,000	276,236	21,154	9,610
1992.....	304,764	274,670	21,057	9,037
1993.....	290,728	262,240	19,945	8,543
Wives and husbands of disabled workers				
1958 ¹	12,920	5,035	7,869	16
1959 ²	54,299	21,301	32,844	154
1960.....	54,187	15,756	38,326	105
1965.....	69,183	13,813	55,230	140
1970.....	96,304	21,227	74,913	164
1971.....	113,222	24,055	89,006	161
1972.....	124,366	27,685	96,495	186
1973.....	128,198	28,316	99,676	206
1974.....	132,042	29,945	101,919	178
1975.....	148,741	31,942	116,624	175
1976.....	147,407	36,600	110,626	181
1977.....	151,938	36,990	113,417	1,531
1978.....	130,161	35,335	93,293	1,533
1979.....	113,243	32,863	79,414	966
1980.....	108,500	32,616	74,922	962
1981.....	95,575	30,360	64,333	882
1982.....	77,835	31,540	45,463	832
1983.....	80,079	35,369	43,820	890
1984.....	81,834	34,470	46,433	931
1985.....	83,511	34,101	48,522	888
1986.....	82,435	33,797	47,711	927
1987.....	77,316	31,652	43,881	1,783
1988.....	73,790	29,634	41,627	2,529
1989.....	69,113	27,750	39,212	2,151
1990.....	69,667	27,023	40,458	2,186
1991.....	72,754	26,747	43,543	2,464
1992.....	78,083	27,502	47,841	2,740
1993.....	74,605	26,276	45,602	2,727

¹ September–November.² Includes December 1958.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D3.—Number and average monthly benefit for **wives and husbands**, by age and sex, 1993

[Based on 1-percent sample]

Age in month of award and sex	Total wives		Wives of—				Husbands	
			Retired workers		Disabled workers			
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Total	332,900	\$295.50	266,400	\$328.90	66,500	\$161.80	11,500	\$181.00
Entitlement based on care of children	59,400	148.50	17,400	229.20	42,000	115.10	1,600	114.10
Under 35	16,300	94.40	800	120.70	15,500	93.10	(2)	...
35-39	13,500	118.80	1,800	192.70	11,700	107.40	(2)	...
40-44	9,100	142.00	2,100	190.90	7,000	127.40	(2)	...
45-49	6,500	162.20	2,200	216.40	4,300	134.50	(2)	...
50-54	5,700	222.80	3,700	243.50	2,000	184.60	(2)	...
55-59	5,200	247.30	4,300	258.70	900	192.50	(2)	...
60-61	2,000	253.50	1,500	272.20	500	197.60	(2)	...
62-64	1,100	244.70	1,000	246.40	100	(3)	(2)	...
Entitlement based on age	273,500	327.40	249,000	335.80	24,500	242.00	9,900	191.90
62-64	213,000	317.50	192,300	325.60	20,700	242.70	2,600	164.70
62	163,000	309.80	144,700	318.30	18,300	242.70	(2)	...
63	28,300	332.40	26,900	340.40	1,400	178.90	(2)	...
64	21,700	356.40	20,700	357.50	1,000	333.20	(2)	...
65-69	51,200	374.80	48,200	382.20	3,000	256.00	4,800	210.80
65	31,400	386.20	29,500	393.40	(2)	...	(2)	...
66	8,500	381.80	7,900	388.90	(2)	...	(2)	...
67	5,200	343.50	4,900	353.70	(2)	...	(2)	...
68	3,500	301.90	3,300	314.00	(2)	...	(2)	...
69	2,600	375.30	2,600	375.30	(2)	...	(2)	...
70-74	7,500	308.30	6,900	318.60	600	189.80	2,100	202.70
75 or older	1,800	229.40	1,600	243.60	200	(3)	400	(3)
Wives (nondivorced)	312,900	295.70	248,200	331.20	64,700	159.70	...	...
Divorced wives	20,000	291.90	18,200	297.10	1,800	239.40	...	...
Husbands of retired workers .....	...	...	...	...	...	...	9,100	198.60
Husbands of disabled workers .....	...	...	...	...	...	...	2,400	114.40

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.D4.—Number of children, by type of benefit, 1940–93

[For conversion treatment, see Glossary for definition of award]

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
Total				
1957	313,163	81,842	231,321	...
1960	415,719	69,979	241,430	104,310
1961	579,742	126,019	264,440	189,283
1962	572,624	135,984	266,286	170,354
1963	560,698	115,220	281,511	163,967
1964	533,794	100,051	288,304	145,439
1965	783,202	134,187	451,399	197,616
1966	1,056,049	195,055	584,901	276,093
1967	984,906	167,676	534,568	282,662
1968	1,064,807	172,460	593,331	299,016
1969	1,111,900	176,162	622,109	313,629
1970	1,090,865	182,595	591,724	316,546
1971	1,182,006	196,589	613,193	372,224
1972	1,264,701	209,422	643,513	411,766
1973	1,250,284	217,708	618,825	413,751
1974	1,219,767	201,684	574,174	443,909
1975	1,331,913	225,579	591,118	515,216
1976	1,327,197	236,805	578,905	511,487
1977	1,365,513	259,447	587,589	518,477
1978	1,234,658	214,284	566,992	453,382
1979	1,191,521	247,800	544,549	399,172
1980	1,174,112	248,658	540,246	385,208
1981	1,086,547	211,406	535,487	339,654
1982	916,715	182,849	473,396	260,470
1983	752,839	144,945	380,992	226,895
1984	721,564	131,986	351,326	238,252
1985	713,632	128,076	332,531	253,025
1986	700,627	122,652	319,800	258,167
1987	685,299	117,984	310,573	256,742
1988	706,031	116,659	324,346	265,026
1989	675,362	106,491	307,484	261,387
1990	695,307	108,105	303,616	283,586
1991	726,908	107,261	301,459	318,188
1992	794,571	108,686	304,300	381,585
1993	816,454	106,566	311,290	398,598
Children under age 18				
1940	59,382	8,249	51,133	...
1945	127,514	7,215	120,299	...
1950	122,641	25,495	97,146	...
1955	238,795	40,402	198,393	...
1960	391,366	57,239	231,611	102,516
1965	523,453	84,707	263,637	175,109
1970	678,940	99,353	337,960	241,627
1971	731,366	104,724	341,627	285,015
1972	765,103	108,742	347,016	309,345
1973	758,281	112,353	330,993	314,935
1974	739,420	102,738	303,274	333,408
1975	806,770	115,347	300,139	391,284
1976	747,941	113,006	272,301	362,634
1977	754,543	(2)	(2)	362,365
1978	656,651	93,187	264,545	298,919
1979	604,213	114,715	240,784	248,714
1980	573,828	111,610	227,139	235,079
1981	512,939	84,793	228,317	199,829
1982	457,445	81,502	222,738	153,205
1983	444,467	80,117	211,396	152,954
1984	449,242	74,328	202,163	172,721
1985	464,908	74,128	200,576	190,204
1986	465,115	70,915	196,008	198,192
1987	451,370	66,672	184,668	195,030
1988	452,519	63,586	192,278	196,655
1989	446,308	59,073	189,285	197,950
1990	468,439	60,588	189,792	218,059
1991	502,442	60,618	191,537	250,287
1992	559,725	61,034	192,689	306,002
1993	575,247	59,515	198,469	317,263

See footnotes at end of table.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D4.—Number of children, by type of benefit, 1940–93—Continued

[For conversion treatment, see Glossary for definition of award]

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
Disabled children, aged 18 or older				
1957	29,507	17,249	12,258	...
1958	18,970	11,380	7,574	16
1959	37,679	20,775	14,822	2,082
1960	24,353	12,740	9,819	1,794
1965	21,398	10,017	8,668	2,713
1966	24,355	11,868	9,163	3,324
1967	25,365	11,500	10,003	3,862
1968	24,937	11,556	9,564	3,817
1969	26,195	11,692	10,516	3,987
1970	24,547	11,348	9,425	3,774
1971	26,301	11,825	10,121	4,355
1972	31,032	13,850	11,874	5,308
1973	39,682	16,642	17,287	5,753
1974	32,901	14,008	12,471	6,422
1975	32,707	14,636	11,182	6,889
1976	34,517	15,602	11,546	7,369
1977	36,210	(2)	(2)	7,885
1978	33,611	15,378	11,013	7,220
1979	33,419	15,967	10,999	6,453
1980	33,470	16,650	10,626	6,194
1981	30,545	15,365	9,745	5,435
1982	28,707	14,772	9,685	4,250
1983	33,639	17,309	11,223	5,107
1984	36,427	18,330	12,556	5,541
1985	39,083	19,661	12,709	6,713
1986	40,525	20,295	13,244	6,986
1987	39,665	20,761	12,117	6,787
1988	38,702	20,544	11,512	6,646
1989	37,001	19,668	10,975	6,358
1990	38,772	20,862	11,277	6,633
1991	41,086	21,850	11,684	7,552
1992	47,009	23,615	13,846	9,548
1993	47,246	23,173	13,819	10,254
Students				
1965	238,351	39,463	179,094	19,794
1970	387,378	71,894	244,339	71,145
1971	424,339	80,040	261,445	82,854
1972	468,566	86,830	284,623	97,113
1973	452,321	88,713	270,545	93,063
1974	447,446	84,938	258,429	104,079
1975	492,436	95,596	279,797	117,043
1976	544,739	108,197	295,058	141,484
1977	574,760	(2)	(2)	148,227
1978	544,396	105,719	291,434	147,243
1979	553,889	117,118	292,766	144,005
1980	566,814	120,398	302,481	143,935
1981	543,063	111,248	297,425	134,390
1982	430,563	86,575	240,973	103,015
1983	274,726	47,519	158,373	68,834
1984	235,895	39,328	136,577	59,990
1985	209,641	34,287	119,246	56,108
1986	194,987	31,442	110,556	52,989
1987	194,264	30,551	108,788	54,925
1988	214,810	32,529	120,556	61,725
1989	192,053	27,750	107,224	57,079
1990	188,096	26,655	102,547	58,894
1991	183,380	24,793	98,238	60,349
1992	187,837	24,037	97,765	66,035
1993	193,961	23,878	99,002	71,081

¹ Estimated data.

² Data not available.

Table 6.D5.—Number and average monthly benefit for **children**, by type of benefit and age, 1993
[Based on 1-percent sample]

Type of benefit and age in month of award	Total number	Children of—					
		Retired workers		Deceased workers		Disabled workers	
		Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Total	774,600	110,700	\$273.60	300,600	\$431.90	363,300	\$160.90
Children under age 18	544,000	61,000	249.90	191,300	399.90	291,700	139.90
Under 1	19,400	900	247.50	6,100	391.20	12,400	117.70
1	17,200	800	205.50	6,500	339.10	9,900	113.90
2	18,300	600	189.60	6,600	372.80	11,100	102.90
3	19,300	900	213.20	7,800	405.70	10,600	106.00
4	20,500	1,400	197.20	7,000	350.10	12,100	115.30
5	23,500	2,000	163.10	8,900	334.60	12,600	109.50
6	25,000	1,400	133.50	8,900	354.60	14,700	121.20
7	24,800	2,100	184.90	9,400	358.40	13,300	113.00
8	30,100	2,200	260.90	11,400	382.90	16,500	124.60
9	30,000	2,400	260.50	10,500	383.00	17,100	136.90
10	31,700	2,700	203.00	11,700	354.60	17,300	135.60
11	32,700	3,600	260.20	11,300	409.00	17,800	136.40
12	37,800	4,400	254.70	13,100	439.60	20,300	136.60
13	40,300	6,500	223.00	13,400	436.30	20,400	135.40
14	40,000	4,700	248.00	14,300	425.90	21,000	151.60
15	44,600	6,500	266.70	14,600	422.70	23,500	169.00
16	44,300	8,600	292.70	14,400	448.20	21,300	169.60
17	44,500	9,300	290.90	15,400	445.30	19,800	223.00
Disabled children, aged 18 or older	44,500	23,100	272.50	12,800	413.20	8,600	211.90
Under 20	2,800	600	198.90	1,100	400.60	1,100	252.00
20-24	11,300	2,900	285.50	4,400	492.30	4,000	199.40
25-29	8,700	5,300	305.70	1,600	341.50	1,800	170.70
30-34	9,700	6,100	279.80	2,600	413.60	1,000	306.10
35-39	5,200	4,100	261.50	900	241.60	200	(2)
40 or older	6,800	4,100	231.10	2,200	383.20	500	227.70
Students, aged 18-19	186,100	26,600	328.90	96,500	497.80	63,000	251.20
18	185,300	26,300	330.40	96,400	498.10	62,600	251.90
19	800	300	(2)	100	(2)	400	(2)

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D6.—Number of mothers and fathers, by type of benefit, 1950–93

Year	Total	Mothers	Fathers	Widowed			Surviving divorced mothers and fathers
				Total	With at least 1 child under age 16 ¹	Entitled solely because of at least 1 disabled child ²	
1950.....	41,101	41,101	...	41,089	41,089	...	12
1951.....	78,323	78,323	...	78,181	78,181	...	142
1952.....	64,875	64,875	...	64,776	64,776	...	99
1953.....	71,945	71,945	...	71,861	71,861	...	84
1954.....	70,775	70,775	...	70,699	70,699	...	76
1955.....	76,018	76,018	...	75,927	75,927	...	91
1956.....	67,475	67,475	...	67,410	67,410	...	65
1957.....	88,174	88,174	...	88,102	86,088	2,014	72
1958 ³	81,467	81,467	...	81,392	80,130	1,262	75
1959 ⁴	102,020	102,020	...	101,933	100,234	1,699	87
1960.....	92,607	92,607	...	92,507	90,939	1,568	100
1961.....	98,449	98,449	...	98,374	96,778	1,596	75
1962.....	99,925	99,925	...	99,835	98,099	1,736	90
1963.....	104,960	104,960	...	104,866	102,828	2,038	94
1964.....	106,249	106,249	...	106,137	103,778	2,359	112
1965.....	100,005	100,005	...	99,804	97,972	1,832	201
1966.....	107,135	107,135	...	106,677	105,270	1,407	458
1967.....	110,762	110,762	...	110,283	108,842	1,441	479
1968.....	113,765	113,765	...	113,323	111,869	1,454	442
1969.....	116,922	116,922	...	116,434	115,035	1,399	488
1970.....	112,377	112,377	...	111,887	110,459	1,428	490
1971.....	116,548	116,548	...	115,996	114,266	1,730	552
1972.....	117,699	117,699	...	117,034	113,822	3,212	665
1973.....	118,775	118,775	...	112,511	109,574	2,937	6,264
1974.....	109,221	109,221	...	102,584	99,705	2,879	6,637
1975.....	116,224	111,372	4,852	108,002	103,597	4,405	8,222
1976.....	113,520	107,339	6,181	105,158	99,781	5,377	8,362
1977.....	118,821	111,473	7,348	109,050	103,492	5,558	9,771
1978.....	110,015	103,391	6,624	100,247	96,834	3,413	9,768
1979.....	110,424	103,805	6,619	99,413	96,249	3,164	11,011
1980.....	107,809	99,922	7,887	96,005	92,768	3,237	11,804
1981.....	99,653	92,138	7,515	81,079	78,069	3,010	11,059
1982.....	86,786	80,198	6,588	70,019	67,301	2,718	10,179
1983.....	82,464	76,271	6,193	66,711	63,304	3,407	9,560
1984.....	73,794	68,164	5,630	59,256	54,962	4,294	8,908
1985.....	72,241	66,992	5,249	62,881	58,507	4,374	9,360
1986.....	69,340	64,147	5,193	60,200	55,639	4,561	9,140
1987.....	64,777	59,626	5,151	56,329	52,051	4,278	8,448
1988.....	62,676	57,859	4,817	54,833	50,655	4,178	7,843
1989.....	59,525	54,916	4,609	51,992	48,226	3,766	7,533
1990.....	58,060	53,346	4,714	50,879	47,673	3,206	7,181
1991.....	57,896	52,889	5,007	50,787	47,695	3,092	7,109
1992.....	56,402	51,273	5,129	49,341	46,302	3,039	7,061
1993.....	56,408	51,358	5,050	49,465	46,420	3,045	6,943

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ January–November.

⁴ Includes December 1958.

Table 6.D7.—Number and average monthly benefit for widows and widowers, by age and sex, 1993

[Based on 1-percent sample]

Age in month of award and sex	Nondisabled				Disabled widows and widowers		Widowed mothers and fathers	
	Widows		Widowers		Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹				
Total.....	362,600	\$679.10	15,900	\$402.50	32,900	\$421.10	53,800	\$430.10
Under 25.....	...	...	...	...	...	...	2,900	389.20
25-29.....	...	...	...	...	...	...	5,400	391.70
30-34.....	...	...	...	...	...	...	8,600	414.10
35-39.....	...	...	...	...	...	...	11,800	395.90
40-44.....	...	...	...	...	...	...	10,400	444.70
45-49.....	...	...	...	...	...	...	7,900	488.60
50-54.....	...	...	...	...	11,400	414.10	3,300	494.00
55-59.....	...	...	...	...	17,100	425.70	2,200	472.80
60-64.....	169,800	618.90	11,300	418.40	4,400	421.30	1,300	388.40
60.....	80,700	586.30	4,200	405.60	3,100	432.60	(2)	...
61.....	28,300	620.60	4,200	376.20	800	370.80	(2)	...
62.....	24,600	635.70	1,700	447.00	400	(3)	(2)	...
63.....	15,700	634.90	500	592.60	100	(3)	(2)	...
64.....	20,500	712.10	700	555.10	...	...	(2)	...
65-69.....	66,600	711.10	1,000	476.30	...	...	...	...
65.....	32,100	705.90	(2)	...	...	...	...	...
66.....	8,800	710.10	(2)	...	...	...	...	...
67.....	7,000	729.90	(2)	...	...	...	...	...
68.....	8,600	681.50	(2)	...	...	...	...	...
69.....	10,100	740.80	(2)	...	...	...	...	...
70-74.....	45,700	753.30	1,200	359.10	...	...	...	...
70.....	9,000	745.90	(2)	...	...	...	...	...
71.....	9,500	728.00	(2)	...	...	...	...	...
72.....	8,900	740.40	(2)	...	...	...	...	...
73.....	10,200	762.10	(2)	...	...	...	...	...
74.....	8,100	794.30	(2)	...	...	...	...	...
75-79.....	37,900	758.90	700	329.90	...	...	...	...
75.....	7,700	767.60	(2)	...	...	...	...	...
76.....	9,100	747.90	(2)	...	...	...	...	...
77.....	6,200	763.10	(2)	...	...	...	...	...
78.....	7,300	716.80	(2)	...	...	...	...	...
79.....	7,600	800.50	(2)	...	...	...	...	...
80 or older.....	42,600	718.50	1,700	313.50	...	...	...	...
Men.....	...	...	...	...	700	267.80	4,800	303.80
Women.....	...	...	...	...	32,200	424.40	49,000	442.40
Widow or mother.....	333,100	681.00	...	...	27,300	419.30	43,300	441.70
Surviving divorced wife or mother.....	29,500	657.80	...	...	4,900	453.00	5,700	448.30

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D8.—Number of widows and widowers, by type of benefit, 1950-93

Year	Total	Entitled because of age		Entitled because of disability	
		Widows	Widowers	Widows	Widowers
1950	66,735	66,672	63	...	...
1951	89,591	89,324	267	...	...
1952	92,302	91,992	310	...	...
1953	112,866	112,467	399	...	...
1954	128,026	127,626	400	...	...
1955	140,624	140,273	351	...	...
1956	253,524	253,191	333	...	...
1957	244,633	244,172	461	...	...
1958 ¹	199,320	198,948	372	...	...
1959 ²	252,683	252,100	583	...	...
1960	239,267	238,813	454	...	...
1961	251,275	250,606	669	...	...
1962	267,051	266,465	586	...	...
1963	278,709	278,138	571	...	...
1964	283,263	282,689	574	...	...
1965	359,431	358,875	556	...	...
1966	403,595	403,035	560	...	...
1967	355,589	355,032	557	...	...
1968	375,391	352,280	604	22,438	69
1969	375,753	353,928	625	21,127	73
1970	363,216	347,031	576	15,546	63
1971	381,262	363,689	551	16,960	62
1972	402,809	382,452	544	19,739	74
1973	372,167	351,793	651	19,660	63
1974	363,693	343,317	550	19,793	33
1975	377,246	353,249	476	23,476	45
1976	385,373	362,229	489	22,603	52
1977	416,735	383,057	10,416	22,981	281
1978	403,679	375,750	9,022	18,553	354
1979	445,555	418,883	9,272	17,136	264
1980	452,156	424,690	11,412	15,789	265
1981	480,772	453,307	13,311	13,868	286
1982	492,451	465,070	14,941	12,222	218
1983	501,688	470,764	16,512	14,144	268
1984	499,677	464,979	17,533	16,847	318
1985	501,673	467,197	17,390	16,759	327
1986	491,052	454,903	17,731	18,033	385
1987	475,035	440,803	17,836	16,062	334
1988	457,574	424,107	18,139	14,979	349
1989	449,139	416,154	17,817	14,830	338
1990	451,862	417,925	18,513	15,058	366
1991	468,788	420,190	19,008	28,951	639
1992	472,078	419,413	19,430	32,477	758
1993	466,198	414,941	19,422	31,036	799

¹ January-November.

² Includes December 1958.

Table 6.D9.—Number and average amount of lump-sum awards, 1940-93

Year	Number of—		Average lump sum per worker
	Deceased workers	Lump-sum payments	
1940	61,080	75,095	\$145.79
1941	90,941	117,303	144.58
1942	103,322	134,991	144.77
1943	122,185	163,011	145.66
1944	151,869	205,117	145.68
1945	178,813	247,012	146.05
1946	179,588	250,706	151.74
1947	181,992	218,787	162.16
1948	200,090	213,096	161.50
1949	202,154	212,614	164.02
1950	200,411	209,960	¹ 147.81
1951	414,470	431,229	¹ 138.24
1952	437,896	456,531	² 178.20
1953	511,986	532,846	² 174.16
1954	516,158	536,341	³ 207.86
1955	566,830	589,612	³ 202.72
1956	546,984	572,291	³ 200.80
1957	689,282	718,672	³ 201.63
1958 ⁴	656,825	683,964	³ 202.52
1959 ⁵	822,413	855,032	⁶ 212.67
1960	778,660	809,194	⁶ 211.55
1961	813,464	843,308	⁶ 210.46
1962	865,217	892,261	⁶ 212.02
1963	968,651	1,015,536	⁶ 212.61
1964	1,011,414	1,073,044	⁶ 213.94
1965	989,848	1,046,874	⁷ 226.01
1966	1,060,335	1,138,317	⁷ 224.00
1967	1,133,787	1,217,980	⁷ 222.51
1968	1,158,666	1,216,910	⁸ 236.30
1969	1,253,467	1,295,897	⁸ 232.60
1970	1,220,248	1,257,687	⁹ 243.90
1971	1,251,831	1,283,924	244.20
1972	1,290,133	1,320,637	247.90
1973	1,299,223	1,325,833	253.10
1974	1,285,221	1,307,890	254.64
1975	1,334,914	1,344,095	252.47
1976	1,321,516	1,328,008	251.60
1977	1,227,390	1,240,304	254.17
1978	1,437,275	1,451,140	254.65
1979	1,500,944	1,515,614	254.68
1980	1,552,617	1,566,330	254.70
1981	1,305,261	1,321,565	254.72
1982	797,096	808,041	255.00
1983	805,524	807,537	255.00
1984	825,494	831,761	255.00
1985	823,053	825,395	255.00
1986	809,487	811,946	255.00
1987	810,066	812,814	255.00
1988	839,802	842,037	255.00
1989	829,682	831,825	255.00
1990	830,799	832,900	255.00
1991	847,838	850,100	255.00
1992	855,073	857,614	255.00
1993	860,861	863,492	255.00

¹ For workers who died on or after Sept. 1, 1950.

² For workers who died on or after Sept. 1, 1952.

³ For workers who died on or after Sept. 1, 1954.

⁴ January-December.

⁵ Includes December 1958.

⁶ For workers who died on or after Jan. 1, 1959.

⁷ For workers who died on or after July 1, 1965.

⁸ For workers who died on or after Feb. 1, 1968.

⁹ For workers who died on or after Jan. 1, 1970.

Table 6.E1.—Number and percentage distribution of **retired workers** with and without reduction for early retirement, by monthly benefit and sex, at end of 1993

[Based on 10-percent sample]

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	336,060	100.0	252,070	100.0	83,990	100.0
Less than \$250.00	9,820	2.9	3,970	1.6	5,850	7.0
\$250.00–\$299.90	7,280	2.2	4,390	1.7	2,890	3.4
\$300.00–\$349.90	7,080	2.1	2,570	1.0	4,510	5.4
\$350.00–\$399.90	10,400	3.1	4,250	1.7	6,150	7.3
\$400.00–\$449.90	12,920	3.8	6,300	2.5	6,620	7.9
\$450.00–\$499.90	12,360	3.7	6,780	2.7	5,580	6.6
\$500.00–\$549.90	12,920	3.8	7,990	3.2	4,930	5.9
\$550.00–\$599.90	12,190	3.6	7,400	2.9	4,790	5.7
\$600.00–\$649.90	11,030	3.3	6,610	2.6	4,420	5.3
\$650.00–\$699.90	11,820	3.5	7,650	3.0	4,170	5.0
\$700.00–\$749.90	11,020	3.3	6,990	2.8	4,030	4.8
\$750.00–\$799.90	11,290	3.4	6,990	2.8	4,300	5.1
\$800.00–\$849.90	11,840	3.5	7,040	2.8	4,800	5.7
\$850.00–\$899.90	13,780	4.1	7,570	3.0	6,210	7.4
\$900.00–\$949.90	12,380	3.7	7,430	2.9	4,950	5.9
\$950.00–\$999.90	10,540	3.1	7,820	3.1	2,720	3.2
\$1,000.00–\$1,049.90	13,180	3.9	10,590	4.2	2,590	3.1
\$1,050.00–\$1,099.90	21,770	6.5	19,480	7.7	2,290	2.7
\$1,100.00 or more	122,440	36.4	120,250	47.7	2,190	2.6
Men	240,300	100.0	188,210	100.0	52,090	100.0
Less than \$250.00	4,950	2.1	2,080	1.1	2,870	5.5
\$250.00–\$299.90	4,400	1.8	2,990	1.6	1,410	2.7
\$300.00–\$349.90	3,550	1.5	1,580	.8	1,970	3.8
\$350.00–\$399.90	4,600	1.9	2,440	1.3	2,160	4.1
\$400.00–\$449.90	5,110	2.1	3,100	1.6	2,010	3.9
\$450.00–\$499.90	4,850	2.0	2,920	1.6	1,930	3.7
\$500.00–\$549.90	5,170	2.2	3,100	1.6	2,070	4.0
\$550.00–\$599.90	5,510	2.3	2,830	1.5	2,680	5.1
\$600.00–\$649.90	5,880	2.4	3,050	1.6	2,830	5.4
\$650.00–\$699.90	6,030	2.5	3,360	1.8	2,670	5.1
\$700.00–\$749.90	5,900	2.5	3,060	1.6	2,840	5.5
\$750.00–\$799.90	6,560	2.7	3,120	1.7	3,440	6.6
\$800.00–\$849.90	7,860	3.3	3,850	2.0	4,010	7.7
\$850.00–\$899.90	10,160	4.2	4,470	2.4	5,690	11.0
\$900.00–\$949.90	8,930	3.7	4,430	2.4	4,500	8.6
\$950.00–\$999.90	7,640	3.2	5,210	2.8	2,430	4.7
\$1,000.00–\$1,049.90	10,280	4.3	7,910	4.2	2,370	4.5
\$1,050.00–\$1,099.90	18,410	7.7	16,250	8.6	2,160	4.1
\$1,100.00 or more	114,510	47.7	112,460	59.8	2,050	3.9
Women	95,760	100.0	63,860	100.0	31,900	100.0
Less than \$250.00	4,870	5.1	1,890	3.0	2,980	9.3
\$250.00–\$299.90	2,880	3.0	1,400	2.2	1,480	4.6
\$300.00–\$349.90	3,530	3.7	990	1.6	2,540	8.0
\$350.00–\$399.90	5,800	6.1	1,810	2.8	3,990	12.5
\$400.00–\$449.90	7,810	8.2	3,200	5.0	4,610	14.5
\$450.00–\$499.90	7,510	7.8	3,860	6.0	3,650	11.4
\$500.00–\$549.90	7,750	8.1	4,890	7.7	2,860	9.0
\$550.00–\$599.90	6,680	7.0	4,570	7.2	2,110	6.6
\$600.00–\$649.90	5,150	5.4	3,560	5.6	1,590	5.0
\$650.00–\$699.90	5,790	6.0	4,290	6.7	1,500	4.7
\$700.00–\$749.90	5,120	5.3	3,930	6.2	1,190	3.7
\$750.00–\$799.90	4,730	4.9	3,870	6.1	860	2.7
\$800.00–\$849.90	3,980	4.2	3,190	5.0	790	2.5
\$850.00–\$899.90	3,620	3.8	3,100	4.9	520	1.6
\$900.00–\$949.90	3,450	3.6	3,000	4.7	450	1.4
\$950.00–\$999.90	2,900	3.0	2,610	4.1	290	.9
\$1,000.00–\$1,049.90	2,900	3.0	2,680	4.2	220	.7
\$1,050.00–\$1,099.90	3,360	3.5	3,230	5.1	130	.4
\$1,100.00 or more	7,930	8.3	7,790	12.2	140	.4

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

6.E OASDI: Benefits Withheld

Table 6.E2.—Number of **retired workers** age 62–69 with benefits in current-payment status and with benefits withheld due to earnings, by age and sex, at end of 1993

[Based on 10-percent sample]

Age and sex	Total ¹	Benefits in current-payment status	Benefits withheld due to earnings	Percent of total with benefits withheld
Total	9,800,320	9,524,980	275,340	2.8
62	674,930	663,560	11,370	1.7
63	895,890	884,470	11,420	1.3
64	938,680	927,410	11,270	1.2
65	1,445,970	1,360,710	85,260	5.9
66	1,497,210	1,447,020	50,190	3.4
67	1,458,570	1,417,590	40,980	2.8
68	1,443,750	1,410,590	33,160	2.3
69	1,445,320	1,413,630	31,690	2.2
Men	5,496,790	5,295,100	201,690	3.7
62	363,520	356,560	6,960	1.9
63	491,330	484,250	7,080	1.4
64	515,690	508,820	6,870	1.3
65	824,800	764,370	60,430	7.3
66	852,330	814,270	38,060	4.5
67	829,050	797,760	31,290	3.8
68	810,780	784,870	25,910	3.2
69	809,290	784,200	25,090	3.1
Women	4,303,530	4,229,880	73,650	1.7
62	311,410	307,000	4,410	1.4
63	404,560	400,220	4,340	1.1
64	422,990	418,590	4,400	1.0
65	621,170	596,340	24,830	4.0
66	644,880	632,750	12,130	1.9
67	629,520	619,830	9,690	1.5
68	632,970	625,720	7,250	1.1
69	636,030	629,430	6,600	1.0

¹ Excludes beneficiaries with benefits withheld for reasons other than earnings.

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

Table 6.E3.—Number and percentage distribution of **retired workers** with benefits withheld due to earnings, by monthly benefit, age, and sex, at end of 1993

[Based on 10-percent sample]

Monthly benefit	Total	Age					
		62-64	65	66	67	68	69
Men							
Total number	201,690	20,910	60,430	38,060	31,290	25,910	25,090
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	1.3	3.5	.8	1.3	1.0	1.4	1.1
\$250.00-\$299.90 .....	.4	1.0	.4	.4	.2	.2	.3
\$300.00-\$349.90 .....	.6	1.9	.5	.4	.3	.4	.2
\$350.00-\$399.90	1.0	2.1	1.0	1.2	.7	.6	.4
\$400.00-\$449.90	1.3	2.2	1.3	1.4	1.1	1.1	.8
\$450.00-\$499.90	1.4	3.5	1.2	1.0	1.2	1.2	1.2
\$500.00-\$549.90	1.6	3.3	1.4	1.7	1.0	1.2	1.3
\$550.00-\$599.90	1.7	5.7	1.3	1.4	1.2	1.3	.7
\$600.00-\$649.90	1.8	5.9	1.5	1.3	1.5	1.0	1.2
\$650.00-\$699.90	2.0	6.2	2.0	1.4	1.0	1.2	1.3
\$700.00-\$749.90	2.1	7.1	2.0	1.5	1.4	1.2	1.6
\$750.00-\$799.90	2.4	8.7	2.2	1.4	1.2	1.4	1.7
\$800.00-\$849.90	3.0	11.1	2.8	1.9	1.5	1.6	1.6
\$850.00-\$899.90	4.1	16.9	4.0	2.4	2.1	1.5	1.8
\$900.00-\$949.90	3.8	13.0	4.5	1.8	2.0	1.5	1.8
\$950.00-\$999.90	3.2	4.5	4.9	2.5	1.8	2.2	1.7
\$1,000.00-\$1,049.90	4.5	2.4	8.2	3.8	3.1	2.2	2.5
\$1,050.00-\$1,099.90	8.5	1.0	15.6	8.7	7.6	3.4	3.5
\$1,100.00-\$1,149.90	14.8	...	26.5	18.4	12.3	5.1	6.3
\$1,150.00-\$1,199.90	19.7	...	18.0	39.7	28.8	9.7	9.3
\$1,200.00 or more	20.9	...	...	6.5	28.9	60.6	59.6
Women							
Total number	73,650	13,150	24,830	12,130	9,690	7,250	6,600
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	3.2	5.6	2.6	3.0	3.3	2.1	3.0
\$250.00-\$299.90	1.6	3.6	1.1	1.0	1.6	1.2	1.3
\$300.00-\$349.90	3.1	10.1	1.4	1.7	1.4	1.6	2.0
\$350.00-\$399.90	5.2	15.4	3.4	2.3	2.6	2.8	3.0
\$400.00-\$449.90	7.4	19.3	4.9	5.4	4.2	4.1	5.6
\$450.00-\$499.90	7.4	12.3	7.1	6.1	6.3	5.7	4.7
\$500.00-\$549.90	8.3	10.0	9.3	9.0	7.0	5.1	5.3
\$550.00-\$599.90	7.2	6.2	9.4	7.4	6.8	4.7	3.6
\$600.00-\$649.90	5.6	4.3	7.5	5.0	4.9	4.8	3.6
\$650.00-\$699.90	6.1	4.1	8.2	6.0	6.4	3.7	4.6
\$700.00-\$749.90	5.6	2.2	7.2	6.2	6.1	4.8	5.6
\$750.00-\$799.90	5.3	1.7	6.4	6.0	5.1	5.9	6.9
\$800.00-\$849.90	4.4	2.4	5.1	5.4	4.8	3.7	4.3
\$850.00-\$899.90	4.1	1.7	4.9	4.1	5.0	5.4	3.4
\$900.00-\$949.90	4.1	.4	5.2	4.6	3.9	5.2	3.4
\$950.00-\$999.90	3.5	.3	4.1	4.3	4.1	4.6	5.4
\$1,000.00-\$1,049.90	3.5	.3	4.1	4.7	4.0	4.4	4.4
\$1,050.00-\$1,099.90	4.2	...	4.4	6.6	6.4	4.3	4.0
\$1,100.00-\$1,149.90	4.6	...	3.3	6.8	7.3	6.9	8.4
\$1,150.00-\$1,199.90	2.9	...	.5	3.8	5.6	8.1	6.2
\$1,200.00 or more	2.6	...	...	.7	3.3	10.8	11.4

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

6.E OASDI: Benefits Withheld

Table 6.E4.—Number of beneficiaries, by reason for withholding payment, type of benefit, and age, at end of 1993

Reason payment withheld and age of beneficiary	Retired workers				Disabled workers	Wives and husbands				Children	Widowed mothers and fathers	Widows and widowers	Par-ents	Special age-72 beneficiaries
	Total	Total	Men	Women		Total	Wives		Hus-bands					
							Without children ¹	With children ²						
Total	1,296,014	337,026	240,842	96,184	53,842	207,030	99,714	30,686	76,630	345,279	56,001	283,930	446	12,460
Earnings of retired workers	304,796	275,493	201,328	74,165	...	24,045	22,444	1,387	214	5,258	...	...	...	...
Under age 62	6,577	...	...	...	...	1,319	...	1,319	...	5,258	...	...	...	...
62 or older	298,219	275,493	201,328	74,165	...	22,726	22,444	68	214	...	...	...	...	...
62-64	40,159	35,362	21,710	13,652	...	4,797	4,710	68	19	...	...	...	...	...
65-69	258,060	240,131	179,618	60,513	...	17,929	17,734	...	195	...	...	...	...	...
Earnings of other beneficiaries	49,031	...	...	...	...	5,482	4,612	617	253	170	27,026	16,353	...	...
Under age 62	30,468	...	...	...	...	594	...	594	...	170	26,719	2,985	...	...
62 or older	18,563	...	...	...	...	4,888	4,612	23	253	...	307	13,368	...	...
62-64	6,525	...	...	...	...	885	809	23	53	...	307	5,333	...	...
65-69	12,038	...	...	...	...	4,003	3,803	...	200	...	...	8,035	...	...
Entitled child not in care of beneficiary	32,126	...	...	...	...	12,878	48	12,830	...	...	19,248	...	...	...
Payee not determined	6,814	723	391	332	1,344	73	45	23	5	4,365	47	262	...	...
Recoupment of overpayment	48,607	24,265	14,571	9,694	3,242	5,152	4,306	762	84	8,596	3,961	3,391	...	...
Address unknown	35,552	17,425	10,037	7,388	5,222	1,245	756	398	91	5,322	269	5,569	32	468
Determination of continuing disability pending	7,942	...	...	...	3,769	249	5	244	...	3,911	...	13	...	...
Workers' compensation offset	6,916	...	...	...	2,222	938	123	815	...	3,756	...	...	...	...
Government pension offset	169,535	...	...	...	...	120,019	47,818	...	72,201	...	79	44,961	...	4,476
Receipt of public assistance	5,670	...	...	...	...	...	...	...	...	...	...	...	...	5,670
Other reasons ³	629,025	19,120	14,515	4,605	38,043	36,949	19,557	13,610	3,782	313,901	5,371	213,381	414	1,846

¹ Aged 62 or older.

² Under age 65 with entitled children in their care.

³ See Glossary for "Withholding".

Note: For more recent data, see table 1.D1 in the *Social Security Bulletin*.

Table 6.E5.—Number of wives, husbands, and children, by reason for withholding payment and type of benefit, at end of 1993

Reason payment withheld	Wives and husbands of—		Children								
	Retired workers	Disabled workers	Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of—		
			Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	176,785	30,245	23,583	48,348	145,504	56,456	28,817	10,967	5,151	15,913	10,540
Earnings of—											
Retired workers	24,045	...	4,054	...	...	1,072	...	...	111	...	...
Other beneficiaries	4,873	609	34	34	22	16	23	...	6	22	11
Entitled child not in care of beneficiary	3,218	9,660	...	...	...	...	...	...	...	...	...
Payee not determined	47	26	334	3,090	...	132	713	58	...	18	17
Recoupment of overpayment for reasons other than earnings	3,359	1,793	888	2,239	4,937	141	170	40	37	77	67
Address unknown	820	425	290	1,394	2,178	204	936	105	9	137	69
Determination of continuing disability pending .....	...	249	...	...	3,545	78	200	79	...	...	8
Workers' compensation offset .....	...	938	...	...	3,595	...	...	69	...	...	81
Government pension offset	118,581	1,438	...	...	...	...	...	...	...	...	...
Other reasons	21,842	15,107	17,983	41,591	131,227	54,813	26,775	10,616	4,988	15,659	10,287

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

Table 6.F1.—Number of benefits terminated, by type, 1940-93

Year	Total	Retired workers	Disabled workers	Wives and husbands	Children				Widowed mothers and fathers	Widows and widowers	Parents	Special age-72
					Total	Under age 18	Disabled, aged 18 or older	Students				
Total...	103,971,138	34,315,915	10,295,470	14,145,704	31,204,384	19,465,724	447,843	11,290,817	3,956,614	8,723,595	102,133	1,227,323
1940	9,266	3,864	...	1,620	2,605	2,605	...	...	1,109	49	19	...
1945	108,791	34,408	...	17,179	33,446	33,446	...	...	19,828	3,455	475	...
1950	266,615	98,280	...	51,200	69,062	69,062	...	...	33,313	13,642	1,118	...
1951	354,282	141,665	...	73,706	82,516	82,516	...	...	37,016	17,999	1,380	...
1952	383,780	160,284	...	85,349	75,352	75,352	...	...	40,085	20,978	1,732	...
1953	455,652	193,688	...	99,409	89,292	89,292	...	...	44,331	27,006	1,926	...
1954	501,694	212,894	...	111,788	99,375	99,375	...	...	45,870	29,871	1,896	...
1955	579,229	247,998	...	125,880	117,443	117,443	...	...	49,330	36,488	2,090	...
1956	624,981	269,006	...	134,700	128,391	128,391	...	...	51,874	38,849	2,161	...
1957	789,331	334,710	16,131	178,464	146,828	146,540	288	...	54,715	56,022	2,461	...
1958	817,512	322,279	52,949	173,608	156,944	156,348	596	...	52,088	57,422	2,222	...
1959	1,163,081	458,175	81,982	255,169	211,711	209,948	1,763	...	67,346	85,401	3,234	...
1960	1,170,592	440,555	89,090	249,792	235,965	233,512	2,453	...	67,555	84,396	3,259	...
1961	1,327,950	471,552	115,546	276,437	290,895	287,599	3,296	...	77,778	92,322	3,420	...
1962	1,410,718	507,807	128,299	282,569	311,045	307,200	3,845	...	78,261	99,332	3,405	...
1963	1,672,045	591,951	137,850	330,576	397,764	392,606	5,158	...	92,246	117,743	3,915	...
1964	1,739,693	616,124	138,576	333,969	424,680	418,834	5,846	...	96,116	126,328	3,900	...
1965	1,868,804	646,734	156,648	345,229	481,215	448,344	6,628	26,243	98,058	137,031	3,889	...
1966	2,178,105	696,038	168,630	351,877	704,131	457,688	7,329	239,114	92,054	158,302	3,749	3,324
1967	2,545,076	748,184	208,899	373,803	820,610	503,110	9,178	308,322	102,004	172,411	3,789	115,376
1968	2,654,191	789,586	222,197	386,245	837,390	514,363	10,620	312,407	100,344	188,844	4,004	125,581
1969	2,860,287	827,151	251,269	399,689	946,481	564,725	11,922	369,834	107,119	205,188	3,525	119,865
1970	2,841,523	817,129	260,444	388,574	956,566	582,918	11,795	361,853	102,578	208,843	3,313	104,076
1971	2,944,134	846,103	266,471	394,422	1,011,381	607,138	11,621	392,622	104,577	223,988	3,162	94,030
1972	2,949,327	839,018	261,739	384,297	1,037,251	605,569	13,924	417,758	108,995	232,375	2,950	82,702
1973	3,132,957	873,593	304,792	396,828	1,137,641	637,851	12,445	487,345	103,056	234,039	2,955	80,053
1974	3,296,247	921,897	320,958	416,891	1,205,329	699,400	15,288	490,641	116,061	243,139	2,886	69,086
1975	3,313,151	931,953	329,532	421,973	1,209,574	695,082	15,195	499,297	110,493	249,274	2,574	57,778
1976	3,405,273	941,162	351,504	424,417	1,262,306	711,425	16,104	534,777	114,823	256,020	2,412	52,629
1977	3,551,125	955,114	401,334	430,431	1,331,923	740,822	17,060	574,041	114,605	265,721	2,285	49,712
1978	3,589,849	977,703	413,571	428,498	1,342,365	736,536	17,496	588,333	112,491	271,102	2,106	42,013
1979	3,568,400	953,520	422,503	426,014	1,346,176	726,910	18,598	600,668	111,604	272,422	1,831	34,330
1980	3,593,488	1,009,542	408,051	420,313	1,314,704	636,825	14,561	608,445	118,300	289,326	1,705	31,547
1981	3,596,613	1,006,756	434,187	419,331	1,305,554	664,436	15,482	625,636	111,025	291,081	1,649	27,030
1982	3,869,989	1,032,327	483,847	437,104	1,485,066	677,326	16,435	791,305	109,210	298,435	1,521	22,479
1983	3,788,835	1,068,963	453,621	492,524	1,223,789	584,312	19,706	619,771	214,361	309,168	1,448	24,961
1984	3,230,134	1,102,737	371,913	373,796	954,150	498,199	19,277	436,674	88,342	319,858	1,283	18,055
1985	3,109,569	1,150,236	339,984	367,257	820,641	446,106	17,022	357,513	84,165	331,090	1,228	14,968
1986	2,996,494	1,152,844	341,276	362,966	703,293	474,999	17,013	211,281	90,071	329,855	1,110	15,079
1987 ¹	2,945,100	1,162,600	331,500	337,800	707,600	481,800	13,100	212,700	78,100	314,500	700	12,300
1988 ¹	3,043,000	1,207,500	346,300	344,800	730,100	496,500	15,100	218,500	75,200	328,600	500	10,000
1989 ¹	2,924,000	1,185,000	336,300	337,700	677,200	457,800	14,600	204,800	65,900	314,800	400	6,700
1990 ¹	2,881,700	1,207,900	327,800	329,200	635,300	422,600	14,200	198,500	61,300	314,900	200	5,100
1991 ^{1 2}	2,884,400	1,242,000	320,300	330,600	605,800	393,600	16,200	196,000	58,700	323,000	700	3,300
1992	2,953,168	1,252,171	345,855	329,102	616,771	397,723	17,857	201,191	65,852	339,827	617	2,973
1993	3,056,532	1,313,867	353,622	336,335	632,585	408,497	18,842	205,246	62,436	354,833	578	2,276

¹ Based on 1-percent sample.² Excludes terminations based on the disabled worker no longer meeting medical standards; data not available.

6.F OASDI: Benefits Terminated

Table 6.F2.—Number, by reason for termination and type of benefit, 1993

Reason for termination	Total	Retired workers	Disabled workers	Wives and husbands	Children	Widows, widowers, and parents	Widowed mothers and fathers	Special age-72 beneficiaries
Total	3,056,532	1,313,867	353,622	336,335	632,585	355,411	62,436	2,276
Death of beneficiary	1,843,337	1,268,985	163,839	86,413	13,668	306,765	1,403	2,264
Termination resulting from death of worker	206,937	...	...	173,129	33,808	...	...	...
Marriage, remarriage, or divorce of beneficiary	30,142	...	...	7,307	8,644	...	14,191	...
Attainment of age—								
18 by children	343,290	...	...	...	343,290	...	...	...
19 by student	64,688	...	...	...	64,688	...	...	...
65 by disabled worker	210,138	...	178,535	22,398	9,205	...	...	...
65 by disabled widow(er)	8,877	...	...	...	...	8,877	...	...
Termination due to attainment of age 16 of child	76,901	...	...	34,631	...	...	42,270	...
Entitlement to an equal or larger Social Security benefit	85,539	38,649	3,699	7,805	2,726	29,175	3,476	9
Does not meet medical standards: ¹								
Disabled worker or widow(er)	22,740	...	5,805	1,613	15,277	45	...	...
Disabled adult child	665	...	...	...	665	...	...	...
Student no longer attending school	136,711	...	...	...	136,711	...	...	...
Other	26,567	6,233	1,744	3,039	3,903	10,549	1,096	3

¹ These data do not include disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

See Glossary, "Disability reentitlement period" and "Continuation of Medicare Coverage for the Disabled."

Table 6.F3.—Number of wives, husbands, and children, by reason for termination and type of benefit, 1993

Reason for termination	Wives and husbands of—		Children								
			Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of—		
	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	270,551	65,784	45,647	180,535	182,315	3,159	9,629	6,054	26,859	113,727	64,660
Death of beneficiary	84,594	1,819	200	1,474	741	2,057	8,675	353	18	92	58
Termination resulting from death of worker	163,282	9,847	...	...	30,936	...	...	1,660	...	...	1,212
Marriage, remarriage, or divorce of beneficiary	2,149	5,158	857	2,450	2,988	231	367	299	189	693	570
Attainment of age—											
18 by children .....	...	...	43,191	175,492	124,607	...	...	...	...	...	...
19 by student .....	...	...	...	...	...	...	...	...	8,037	37,548	19,103
65 by disabled worker .....	...	22,398	...	...	5,707	...	...	3,065	...	...	433
Termination due to attainment of age 16 of child	12,541	22,090	...	...	...	...	...	...	...	...	...
Entitlement to an equal or larger Social Security benefit	6,081	1,724	1,017	210	607	443	170	137	97	12	33
Does not meet medical standards: ¹											
Disabled worker .....	...	1,613	...	...	14,868	...	...	314	...	...	95
Disabled adult child .....	...	...	...	...	...	209	351	105	...	...	...
Student no longer attending school .....	...	...	...	...	...	...	...	...	18,437	75,234	43,040
Other	1,904	1,135	382	909	1,861	219	66	121	81	148	116

¹ These data do not include disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

See Glossary, "Disability reentitlement period" and "Continuation of Medicare Coverage for the Disabled."

CONTACT: Joseph Bondar/Barbara Lingg (410) 965-0162/0156 for further information.

SSI

Tables

7A	Summary
7B	State Data
7C	Benefit Distributions
7D	Other Income Sources
7E	Recipient Characteristics
7F	Disability

**SSI Program Highlights,
1993**

Benefit Rate Change

Effective January 1994, the monthly Federal SSI benefit rate was raised by a cost-of-living adjustment of 2.6 percent. The rate for an eligible individual living in his or her own household and with no other countable income increased from \$434 in 1993 to \$446 in 1994. For a couple where both members are eligible, the rate went to \$669.

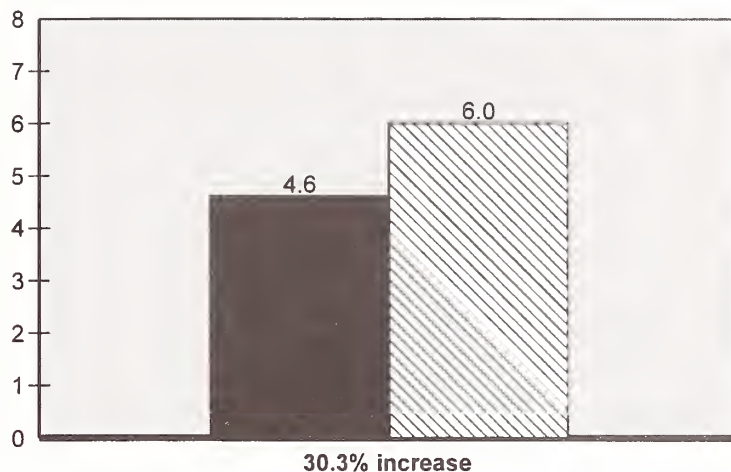
Program Trends

- In December 1993, 5,984,300 persons received federally administered SSI payments—an increase of 418,100 (7.5 percent) over the previous year, and 1,391,300 (30.3 percent) since December 1989. Of the total, 2,113,300 (35 percent) were aged 65 or older; 3,100,600 (52 percent) were blind or disabled adults under 65; and 770,500 (13 percent) were blind or disabled children.
- The number of disabled adults under age 65 rose by 257,400 (9.2 percent) between December 1992 and December 1993, and blind or disabled children by 146,700 (23.5 percent). Since December 1989, the total number of disabled adults under 65 has increased by 37.3 percent, and blind or disabled children, by 160 percent. There was little change in the number of recipients who were aged 65 or older; or blind adults under 65.
- During 1993, 971,200 persons were awarded federally administered payments, an increase of 1.6 percent from the 1992 award total and 62.3 percent over that for 1989. Of the 1993 awards, 169,700 went to aged recipients, 575,900 to blind or disabled adults under age 65, and 225,600 to blind or disabled children.
- Total SSI payments were \$24.6 billion in 1993, up 10.5 percent from 1992. Federal SSI payments were \$20.7 billion (an increase of 13.6 percent over the previous year). Federally administered State supplementation was \$3.3 billion in 1993 and State-administered supplementation was \$560 million.
- In 1993, the leading causes of disability among disabled adults and children were mental disorders and mental retardation. Among disabled adults, 32.9 percent suffered mental disorders and 24 percent were mentally retarded. These conditions were also the most frequent diagnoses for disabled children, accounting for 19.3 percent and 39.9 percent, respectively. During the period 1989–93, when disabled child recipients increased from less than 300,000 to more than 760,000, the proportion with mental disorders rose from 6.3 percent to 19.3 percent.

Growth in SSI

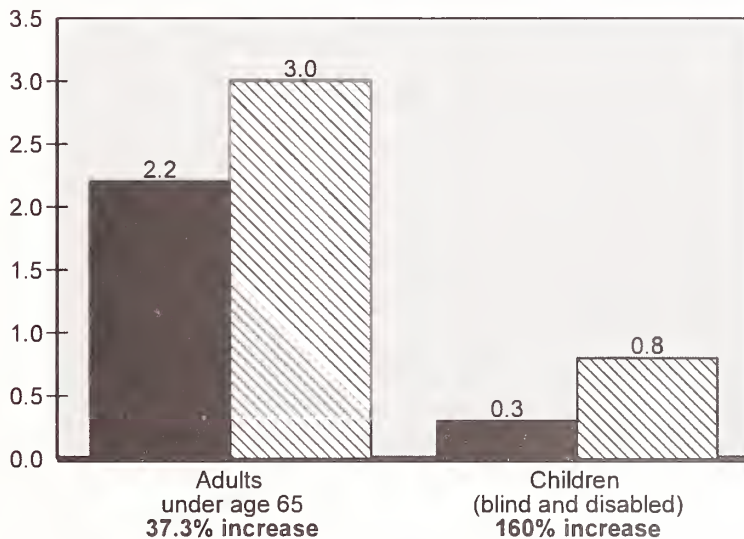
Number of persons receiving federally administered SSI payments
[in millions]

■ 1989 ▨ 1993



Number of SSI disabled
[in millions]

■ 1989 ▨ 1993



7.A SSI: Summary

Table 7.A1.—Number of **persons** receiving federally administered payments, total amount and average monthly amount, by source of payment and category, December 1993

Source of payment	Total	Aged	Blind	Disabled
Number of persons				
Federally administered payments ¹	5,984,330	1,474,852	² 85,456	³ 4,424,022
Federal payment only.....	3,447,981	789,073	43,685	2,615,223
Both Federal payment and State supplementation.....	2,188,014	534,504	34,333	1,619,177
State supplementation only.....	348,335	151,275	7,438	189,622
Total with—				
Federal payment ⁴	5,635,995	1,323,577	78,018	4,234,400
State supplementation ⁵	2,536,349	685,779	41,771	1,808,799
Amount of payments (in thousands)				
Total.....	\$2,064,099	\$348,839	\$30,702	\$1,684,559
Federal payments.....	1,788,894	270,149	24,173	1,494,572
State supplementation.....	275,206	78,690	6,529	189,987
Average monthly amount				
Total.....	\$344.92	\$236.52	\$359.27	\$380.78
Federal payments.....	317.41	204.11	309.84	352.96
State supplementation.....	108.50	114.74	156.30	105.03

¹ All persons with a Federal SSI payment and/or federally administered State supplementation.

² Includes 21,588 persons aged 65 or older.

³ Includes 616,799 persons aged 65 or older.

⁴ All persons with a Federal SSI payment whether receiving a Federal payment

only or both a Federal payment and State supplementation.

⁵ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.

Note: For more recent data, see table 2.A2 in the *Social Security Bulletin*.

Table 7.A2.—Number of **adult units and children** receiving federally administered payments and average monthly amount, by source of payment and category, December 1993

Source of payment	Adult units						Blind and disabled children
	Aged		Blind		Disabled		
	Individual	Couple	Individual	Couple	Individual	Couple	
Number							
Total.....	1,152,474	135,239	68,762	3,384	3,371,860	108,592	770,501
Federal payments.....	1,040,766	117,480	62,370	2,993	3,207,433	99,760	768,367
Federal SSI payment only.....	633,886	59,929	34,960	1,640	1,939,069	64,059	511,315
Both Federal payment and State supplementation.....	406,880	57,551	27,410	1,353	1,268,364	35,701	257,052
State supplementation.....	518,588	75,310	33,802	1,744	1,432,791	44,533	259,186
State supplementation only.....	111,708	17,759	6,392	391	164,427	8,832	2,134
Average monthly amount							
Total.....	\$231.81	\$598.39	\$352.96	\$664.16	\$371.22	\$604.16	\$460.54
Federal payments.....	204.45	478.42	306.99	502.43	340.87	514.44	442.68
Federal SSI payment only.....	178.38	399.26	302.75	483.53	333.34	479.26	438.50
Both Federal payment and State supplementation.....	354.36	916.61	470.00	984.51	463.68	913.39	507.69
State supplementation.....	104.84	328.25	151.57	426.45	110.54	320.81	56.74
State supplementation only.....	88.59	239.15	125.69	313.28	104.69	260.12	60.34

CONTACT: Shirley Queen/ Arthur Kahn (410) 965-0185/ 0186 for further information.

Table 7.A3.—Number of persons receiving payments, by source of payment and category, January 1974 and December 1975-93

Month and year	Total	Federally administered ¹	Federal SSI ²	State supplementation				
				Total	Federally administered		State administered ⁴	
					Total ³	Only	Total	Only
All persons								
January 1974	3,248,949	3,215,632	2,955,959	1,838,602	1,480,309	259,673	358,293	33,317
December:								
1975	4,359,625	4,314,275	3,893,419	1,987,409	1,684,018	420,856	303,391	45,350
1980	4,194,100	4,142,017	3,682,411	1,934,239	1,684,765	459,606	249,474	52,083
1984	4,093,956	4,029,333	3,698,758	1,875,187	1,607,234	330,575	267,953	64,623
1985	4,200,177	4,138,021	3,799,092	1,915,503	1,660,847	338,929	254,656	62,156
1986	4,346,652	4,269,184	3,921,661	2,002,746	1,723,401	347,523	279,345	77,468
1987	4,457,847	4,384,999	4,019,297	2,078,503	1,806,847	365,702	271,656	72,848
1988	4,541,441	4,463,869	4,088,988	2,154,759	1,884,675	374,881	270,084	77,572
1989	4,672,577	4,593,059	4,206,390	2,224,122	1,949,585	386,669	274,537	79,518
1990	4,888,180	4,817,127	4,412,131	2,343,803	2,058,273	404,996	285,530	71,053
1991	5,199,539	5,118,470	4,729,639	2,512,220	2,204,329	388,831	307,891	81,069
1992	5,646,877	5,566,189	5,202,249	2,684,371	2,371,564	363,940	312,807	80,688
1993	6,064,502	5,984,330	5,635,995	2,849,887	2,536,349	348,335	313,538	80,172
Aged								
January 1974	1,889,898	1,865,109	1,690,496	1,022,244	770,318	174,613	251,926	24,789
December:								
1975	2,333,685	2,307,105	2,024,765	1,028,596	843,917	282,340	184,679	26,580
1980	1,838,381	1,807,776	1,533,366	837,318	702,763	274,410	134,555	30,605
1984	1,562,064	1,530,289	1,346,711	716,272	585,015	183,576	131,257	31,777
1985	1,529,674	1,504,469	1,322,292	698,634	583,913	182,177	114,721	25,205
1986	1,506,496	1,473,428	1,291,415	706,478	583,155	182,013	123,323	33,068
1987	1,483,353	1,455,387	1,268,123	705,638	594,522	187,264	111,116	27,966
1988	1,464,459	1,433,420	1,245,065	720,765	608,023	188,355	112,742	31,039
1989	1,471,216	1,439,043	1,247,428	734,025	622,972	191,615	111,053	32,173
1990	1,484,160	1,454,041	1,256,623	765,420	649,530	197,418	115,890	30,119
1991	1,497,817	1,464,684	1,278,674	785,366	665,406	186,010	119,960	33,133
1992	1,504,586	1,471,022	1,304,469	792,289	674,463	166,553	117,826	33,564
1993	1,507,463	1,474,852	1,323,577	801,226	685,779	151,275	115,447	32,611
Blind								
January 1974	73,850	72,390	55,680	45,828	37,326	16,710	8,502	1,460
December:								
1975	75,315	74,489	68,375	36,309	31,376	6,114	4,933	826
1980	79,139	78,401	68,945	39,863	36,214	9,456	3,649	738
1984	80,948	80,524	72,361	40,474	37,259	8,163	3,215	424
1985	82,622	82,220	73,817	41,323	38,291	8,403	3,032	402
1986	83,557	83,115	74,628	42,078	38,949	8,487	3,129	442
1987	83,876	83,421	74,711	42,915	39,801	8,710	3,114	455
1988	83,316	82,864	74,133	43,119	40,025	8,731	3,094	452
1989	83,267	82,765	73,953	43,128	40,047	8,812	3,081	502
1990	84,109	83,686	74,781	43,376	40,334	8,905	3,042	423
1991	85,227	84,549	76,143	44,918	41,323	8,406	3,595	678
1992	86,070	85,400	77,634	45,234	41,682	7,766	3,552	670
1993	86,169	85,456	78,018	45,373	41,771	7,438	3,602	713
Disabled								
January 1974	1,285,201	1,278,122	1,209,783	769,501	672,575	68,350	96,926	7,068
December:								
1975	1,950,625	1,932,681	1,800,279	922,229	808,725	132,402	113,504	17,944
1980	2,276,130	2,255,840	2,080,100	1,050,155	945,788	175,740	104,367	20,290
1984	2,449,947	2,418,522	2,279,686	1,110,506	984,960	138,836	125,546	31,425
1985	2,586,741	2,551,332	2,402,983	1,167,326	1,038,643	148,349	128,683	35,409
1986	2,755,401	2,712,641	2,555,618	1,245,288	1,101,297	157,023	143,991	42,760
1987	2,888,852	2,846,191	2,676,463	1,319,122	1,172,524	169,728	146,598	42,661
1988	2,992,606	2,947,585	2,769,790	1,389,542	1,236,627	177,795	152,915	45,021
1989	3,117,095	3,071,251	2,885,009	1,445,715	1,286,566	186,242	159,149	45,844
1990	3,319,911	3,279,400	3,080,727	1,535,007	1,368,409	198,673	166,598	40,511
1991	3,615,438	3,569,237	3,374,822	1,680,590	1,497,600	194,415	182,990	46,201
1992	4,055,105	4,009,767	3,820,146	1,845,464	1,655,419	189,621	190,045	45,338
1993	4,469,711	4,424,022	4,234,400	2,001,855	1,808,799	189,622	193,056	45,689

¹ All persons with a Federal payment and/or federally administered State supplementation.

² All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

³ All persons with federally administered State supplementation whether

receiving State supplementation only or both a Federal SSI payment and State supplementation.

⁴ All persons with State-administered State supplementation whether receiving State supplementation only or both a Federal payment and State supplementation. Includes data not distributed by category.

7.A SSI: Summary

Table 7.A4.—Total amount of payments, by source of payment and category, 1974-93

[In thousands]

Year	Total	Federal SSI	State supplementation	
			Federally administered	State administered ¹
All persons				
1974	\$5,245,719	\$3,833,161	\$1,263,652	\$148,906
1975	5,878,224	4,313,538	1,402,534	162,152
1980	7,940,734	5,866,354	1,848,286	226,094
1984	10,371,790	8,281,017	1,792,089	298,684
1985	11,060,476	8,777,341	1,972,597	310,538
1986	12,081,025	9,498,047	2,243,332	339,646
1987	12,951,091	10,029,197	2,562,700	359,194
1988	13,786,207	10,734,202	2,670,561	381,444
1989	14,979,898	11,606,066	2,954,668	419,164
1990	16,598,680	12,893,805	3,239,154	465,721
1991	18,524,229	14,764,795	3,230,844	528,590
1992	22,232,503	18,246,934	3,435,476	550,093
1993	24,556,867	20,721,613	3,269,540	565,714
Aged				
1974	\$2,503,407	\$1,782,742	\$631,292	\$89,373
1975	2,604,792	1,842,980	673,535	88,277
1980	2,734,270	1,860,194	756,829	117,247
1984	2,974,122	2,188,075	644,585	141,462
1985	3,034,596	2,202,557	694,114	137,925
1986	3,096,142	2,189,986	759,316	146,840
1987	3,194,145	2,199,544	848,782	145,819
1988	3,298,922	2,276,729	872,671	149,522
1989	3,476,324	2,362,327	953,956	160,041
1990	3,736,104	2,521,382	1,038,006	176,716
1991	3,890,412	2,691,681	998,652	200,079
1992	4,139,612	2,901,063	1,023,030	215,519
1993	4,247,684	3,097,616	933,852	218,624
Blind				
1974	\$130,195	\$91,308	\$34,483	\$4,404
1975	130,936	92,427	34,813	3,696
1980	190,075	131,506	54,321	4,248
1984	248,762	185,440	58,609	4,713
1985	264,162	195,183	64,657	4,322
1986	277,102	201,403	71,357	4,342
1987	291,174	207,405	79,218	4,551
1988	302,135	216,705	80,690	4,740
1989	315,692	225,138	85,517	5,037
1990	334,120	238,415	90,534	5,171
1991	346,828	254,140	86,437	6,251
1992	370,769	275,606	87,783	7,380
1993	374,959	287,754	79,479	7,765
Disabled				
1974	\$2,601,936	\$1,959,112	\$597,876	\$44,948
1975	3,142,476	2,378,131	694,186	70,159
1980	5,013,948	3,874,655	1,037,137	102,156
1984	7,143,212	5,907,501	1,088,896	146,815
1985	7,754,588	6,379,601	1,213,826	161,161
1986	8,699,773	7,106,658	1,412,659	180,456
1987	9,457,787	7,622,247	1,634,701	200,839
1988	10,176,906	8,240,768	1,717,200	218,938
1989	11,180,155	9,018,601	1,915,195	246,359
1990	12,520,568	10,134,007	2,110,615	275,946
1991	14,268,192	11,818,974	2,145,755	303,463
1992	17,710,514	15,070,265	2,324,664	315,585
1993	19,928,376	17,336,243	2,256,209	333,477

¹ Includes data not distributed by category.

Table 7.A5.—Average monthly amount, by source of payment and category, January 1974 and December 1975-93

Month and year	Total	Federally administered	Federal SSI	State supplementation		
				Total	Federally administered	State administered
All persons						
January 1974.....	\$116.97	\$113.55	\$88.01	\$65.20	\$70.92	\$41.54
December:						
1975.....	116.36	114.39	96.17	66.86	70.71	45.59
1980.....	170.42	167.77	143.35	96.93	99.15	79.85
1984.....	221.87	219.01	196.16	97.46	97.61	96.60
1985.....	228.66	226.06	200.84	103.06	103.82	98.05
1986.....	246.93	244.48	215.40	114.14	115.47	105.93
1987.....	254.23	251.58	218.39	122.95	124.76	110.85
1988.....	263.09	260.18	227.49	122.80	122.68	123.60
1989.....	277.65	274.63	238.83	131.61	131.70	130.90
1990.....	303.19	299.22	261.47	140.11	139.79	141.01
1991.....	324.44	320.53	286.03	132.99	130.55	150.46
1992.....	361.63	358.49	329.74	121.70	118.08	149.14
1993.....	348.18	344.92	317.41	113.22	108.50	151.00
Aged						
January 1974.....	\$99.33	\$95.69	\$74.54	\$60.37	\$68.12	\$36.66
December:						
1975.....	92.99	90.93	75.94	61.48	66.38	39.12
1980.....	131.75	128.20	106.70	93.85	96.97	77.55
1984.....	162.55	157.88	138.13	94.77	95.00	93.71
1985.....	168.30	164.26	141.51	100.65	102.76	89.90
1986.....	178.20	173.66	146.87	111.51	113.51	102.07
1987.....	187.24	180.64	149.01	121.59	124.36	106.74
1988.....	193.32	188.23	156.06	123.20	124.18	117.91
1989.....	203.83	198.81	162.82	131.82	133.21	124.00
1990.....	218.81	212.66	173.63	139.22	140.15	133.99
1991.....	228.15	221.30	184.51	134.72	132.56	146.69
1992.....	234.35	227.39	194.81	124.30	119.17	153.64
1993.....	243.62	236.52	204.11	121.19	114.74	159.48
Blind						
January 1974.....	\$128.82	\$124.27	\$105.03	\$79.97	\$84.34	\$60.86
December:						
1975.....	148.96	146.57	116.40	89.78	94.32	61.13
1980.....	215.70	213.23	169.91	134.39	138.15	97.45
1984.....	268.30	265.11	223.62	136.78	138.65	115.00
1985.....	277.32	274.32	228.64	146.04	148.25	117.95
1986.....	290.23	287.27	235.95	157.85	160.92	119.69
1987.....	299.74	296.67	239.40	169.08	172.45	125.92
1988.....	309.47	306.34	249.57	168.88	171.96	128.83
1989.....	322.97	319.76	258.82	179.72	182.86	138.84
1990.....	345.17	341.52	276.72	192.23	195.54	148.52
1991.....	355.33	350.97	290.77	181.31	182.31	169.98
1992.....	366.06	361.59	308.64	166.82	165.99	176.86
1993.....	363.94	359.27	309.84	158.40	156.30	183.12
Disabled						
January 1974.....	\$142.22	\$139.01	\$106.05	\$77.79	\$73.41	\$52.64
December:						
1975.....	143.07	141.15	118.15	71.97	74.32	55.26
1980.....	200.06	197.90	169.48	97.92	99.28	86.18
1984.....	258.08	256.15	229.58	98.08	97.59	101.80
1985.....	262.71	260.95	232.63	103.26	102.78	107.06
1986.....	283.08	281.63	249.42	114.49	114.90	111.24
1987.....	288.29	286.54	250.67	122.72	123.34	117.69
1988.....	295.86	293.87	259.00	120.91	120.35	125.37
1989.....	311.20	308.94	271.18	129.81	129.38	133.28
1990.....	339.43	336.52	296.93	138.16	137.97	144.55
1991.....	363.54	360.53	324.39	130.66	128.23	150.47
1992.....	408.72	406.52	376.24	119.26	116.43	143.95
1993.....	383.11	380.78	352.96	108.81	105.03	144.19

CONTACT: Shirley Queen/ Arthur Kahn (410) 965-0185/ 0186 for further information.

7.A SSI: Summary

Table 7.A8.—Number of persons awarded federally administered payments, by category, 1974–93

Period	Total	Adults				Children		
		Total	Aged	Blind	Disabled	Total	Blind	Disabled
1974 ¹	965,134	916,293	553,836	5,367	357,090	48,841	1,202	47,639
1975	702,139	642,933	259,822	4,577	378,534	59,206	1,257	57,949
1976	542,355	498,626	171,798	3,728	323,100	43,729	1,007	42,722
1977	557,570	509,553	189,750	4,558	315,245	48,017	1,195	46,822
1978	532,447	480,163	177,224	5,079	297,860	52,284	1,296	50,988
1979	483,993	433,138	159,927	5,201	268,010	50,855	1,275	49,580
1980	496,137	444,028	169,862	6,146	268,020	52,109	1,430	50,679
1981 ²	378,515	333,408	107,297	5,267	220,844	45,107	1,248	43,859
1982 ³	306,325	266,507	83,039	4,385	179,083	39,818	1,134	38,684
1983	419,648	370,801	135,240	5,488	230,073	48,847	1,391	47,456
1984	554,251	504,773	201,432	5,858	297,483	49,478	1,363	48,115
1985 ³	506,170	455,379	142,706	5,625	307,048	50,791	1,331	49,460
1986	572,122	517,644	148,618	5,366	363,660	54,478	1,225	53,253
1987	554,490	502,665	154,144	5,143	343,378	51,825	1,119	50,706
1988	548,598	497,405	154,809	4,774	337,822	51,193	1,076	50,117
1989	598,238	543,741	175,026	4,777	363,938	54,497	1,120	53,377
1990	685,398	602,645	179,447	4,925	418,273	82,753	1,152	81,601
1991	776,931	651,110	174,656	4,891	471,563	125,821	1,201	124,620
1992	956,053	764,999	175,392	5,053	584,554	191,054	1,215	189,839
1993	971,186	745,575	169,711	4,521	571,343	225,611	1,090	224,521

¹ April–December.

² Estimate based on 10 months of data.

³ Estimate based on 11 months of data.

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

Table 7.B1.—Number of persons receiving federally administered payments and total amount, by category, 1993

State	Number, ¹ December				Amount of payments during year ³ (in thousands)			
	Total	Aged	Blind ²	Disabled ²	Total ⁴	Aged	Blind	Disabled
Total.....	5,984,330	1,474,852	85,456	4,424,022	\$23,991,153	\$4,031,468	\$367,233	\$19,592,452
Alabama ⁵	155,734	42,496	1,611	111,627	535,112	77,977	5,617	451,519
Alaska ⁵	5,909	1,204	109	4,596	20,784	2,683	404	17,696
Arizona ⁵	63,033	12,985	817	49,231	232,848	30,255	3,150	199,441
Arkansas.....	90,582	23,335	1,186	66,061	298,716	38,243	4,175	256,298
California.....	994,213	335,845	22,602	635,766	5,111,591	1,426,875	127,211	3,557,506
Colorado ⁵	51,055	9,556	514	40,985	186,006	21,194	1,934	162,877
Connecticut ⁵	40,233	7,597	525	32,111	148,567	19,381	1,966	127,218
Delaware.....	9,696	1,684	124	7,888	34,034	3,203	429	30,403
District of Columbia.....	18,836	3,453	204	15,179	72,855	7,484	822	64,549
Florida.....	292,769	93,638	3,260	195,871	1,049,339	255,228	12,095	782,016
Georgia.....	186,808	47,024	2,648	137,136	615,103	83,960	9,261	521,883
Hawaii.....	16,967	6,898	159	9,910	70,673	23,506	725	46,442
Idaho ⁵	14,477	2,000	142	12,335	51,886	3,208	588	48,090
Illinois ⁵	244,950	35,029	2,526	207,395	1,031,989	93,618	10,002	928,368
Indiana ⁵	81,976	10,247	1,135	70,594	308,426	17,894	4,150	286,382
Iowa.....	39,379	6,581	1,015	31,783	133,337	11,061	3,424	118,853
Kansas.....	32,997	4,904	395	27,698	118,302	8,884	1,547	107,872
Kentucky ⁵	145,668	26,702	1,881	117,085	544,184	49,374	7,305	487,505
Louisiana.....	170,483	36,302	2,293	131,888	685,430	70,702	8,781	605,948
Maine.....	27,817	6,366	284	21,167	80,103	7,810	941	71,352
Maryland.....	73,529	16,462	810	56,257	280,909	39,887	2,971	238,051
Massachusetts.....	148,615	47,117	4,519	96,979	596,822	131,517	19,695	445,610
Michigan.....	192,390	25,162	2,178	165,050	794,979	56,221	8,809	729,949
Minnesota ⁵	54,881	10,255	761	43,865	190,455	21,401	2,688	166,366
Mississippi.....	134,318	35,951	1,563	96,804	469,906	64,943	5,271	399,692
Missouri ⁵	105,042	19,227	1,113	84,702	374,087	33,988	4,055	336,044
Montana.....	12,406	1,781	129	10,496	42,977	2,902	435	39,641
Nebraska ⁵	19,523	3,379	253	15,891	66,799	5,360	930	60,508
Nevada.....	16,789	5,350	547	10,892	59,850	12,923	2,373	44,554
New Hampshire ⁵	8,980	1,389	96	7,495	30,414	2,314	324	27,775
New Jersey.....	134,285	34,800	1,176	98,309	533,153	100,593	4,565	427,995
New Mexico ⁵	39,993	9,823	620	29,550	139,373	20,145	2,215	117,013
New York.....	536,018	139,921	3,944	392,153	2,420,521	459,168	16,878	1,944,475
North Carolina ⁵	174,526	45,289	2,602	126,635	558,278	81,248	9,097	467,933
North Dakota ⁵	8,600	1,982	95	6,523	26,183	3,385	342	22,455
Ohio.....	214,038	23,022	2,543	188,473	868,832	46,719	9,808	812,304
Oklahoma ⁵	69,954	16,968	977	52,009	233,232	30,441	3,675	199,116
Oregon ⁵	42,571	7,036	636	34,899	154,534	14,949	2,321	137,264
Pennsylvania.....	236,354	42,841	2,811	190,702	993,243	100,552	11,300	881,391
Rhode Island.....	21,309	5,011	224	16,074	79,361	12,008	881	66,473
South Carolina ⁵	103,812	26,262	1,794	75,756	341,988	46,709	6,403	288,876
South Dakota.....	12,515	2,652	148	9,715	42,230	4,401	519	37,310
Tennessee.....	167,590	36,889	1,995	128,706	565,662	63,365	7,464	494,833
Texas ⁵	370,719	126,703	5,558	238,458	1,226,329	258,980	20,256	947,092
Utah.....	18,199	2,157	307	15,735	69,400	5,164	1,178	63,059
Vermont.....	12,176	2,243	123	9,810	45,285	4,140	490	40,654
Virginia ⁵	117,809	29,363	1,603	86,843	395,277	59,354	5,780	330,144
Washington.....	81,634	12,558	890	68,186	333,198	36,021	3,604	293,574
West Virginia ⁶	60,202	8,369	736	51,097	238,090	15,344	2,764	219,982
Wisconsin.....	106,198	20,110	1,201	84,887	470,289	42,889	5,327	422,073
Wyoming ⁵	5,154	710	60	4,384	17,181	1,064	219	15,898
Other:								
Northern Mariana Islands ⁶	532	213	14	305	2,316	811	69	1,436

¹ Includes persons with Federal SSI payments and/or federally administered State supplementation, unless otherwise indicated.

² Includes 21,588 blind and 616,799 disabled persons aged 65 or older.

³ Federal SSI payments and federally administered State supplementation.

⁴ Includes \$719,000 for unknown States.

⁵ Federal SSI payments only. State has State-administered supplementation.

⁶ Federal SSI payments only. State supplementary payments not made.

Note: For more recent data, see tables 2.A8 and 2.A9 in the *Social Security Bulletin*.

7.B SSI: State Data

Table 7.B2.—Number of persons receiving State-administered supplementation and total amount of payments, by category, 1993 ¹

State	Number of persons, December				Amount of payments during year (in thousands)			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total	² 313,538	115,447	3,602	193,056	² \$566,395	\$218,624	\$7,765	\$333,477
Alabama	2,861	1,596	28	1,237	1,985	1,091	18	876
Alaska ³	4,726	1,744	62	2,920	12,970	4,761	174	8,035
Arizona ³	686	4	...	682	422	6	...	416
Colorado	30,768	23,859	38	6,871	55,526	40,587	46	14,893
Connecticut	28,925	8,896	164	19,865	98,212	28,812	527	68,873
Florida	14,265	6,614	(4)	⁵ 7,651	18,535	7,958	(4)	⁵ 10,577
Idaho ³	2,985	970	21	1,994	4,204	1,153	19	3,032
Illinois	60,055	6,339	205	53,511	66,444	5,353	247	60,844
Indiana	1,150	547	6	597	3,845	1,399	19	2,427
Kentucky	5,765	3,118	78	2,569	15,250	7,559	147	7,544
Maryland	² 1,159	(4)	(4)	(4)	² 6,198	(4)	(4)	(4)
Minnesota	21,339	5,191	138	16,010	53,469	8,100	314	45,055
Missouri	11,050	5,450	923	4,677	25,835	11,152	2,897	11,786
Nebraska	6,681	1,615	74	4,992	6,467	1,149	59	5,259
New Hampshire	5,977	1,484	213	4,280	8,777	1,544	480	6,753
New Mexico	² 273	(4)	(4)	(4)	² 331	(4)	(4)	(4)
North Carolina	18,204	10,691	211	7,302	98,404	56,419	1,331	40,714
North Dakota	348	147	1	200	1,222	551	5	666
Oklahoma	65,817	26,633	648	38,536	36,051	13,487	370	22,194
Oregon ³	16,743	4,552	693	11,498	20,169	12,079	955	7,135
South Carolina	4,261	2,486	29	1,746	12,497	7,021	85	5,391
South Dakota	247	127	3	117	663	389	8	266
Virginia	6,825	3,279	31	3,515	17,331	8,029	84	9,218
Wyoming	2,428	105	37	2,286	546	25	9	512

¹ Excludes data for Iowa, North Dakota, and Ohio.

² Includes data not distributed by category.

³ Data partly estimated.

⁴ Data not available.

⁵ Includes data for the blind.

CONTACT: Alfreda Brooks (410) 965-9849 for further information.

Table 7.B3.—Number of persons receiving federally administered payments and average monthly amount, December 1993

State	Total		Federal SSI		State supplementation		Number with—		
	Number ¹	Average monthly benefit	Number ²	Average monthly benefit	Number ³	Average monthly benefit	Federal SSI only	Federal SSI and State supplementation ⁴	State supplementation only
Total ⁵	5,984,330	\$344.92	5,635,995	\$317.41	2,536,349	\$108.50	3,447,981	2,188,014	348,335
Alabama.....	155,734	288.61	155,734	288.61	...	...	155,734	...	...
Alaska.....	5,909	319.32	5,909	319.32	...	...	5,909	...	...
Arizona.....	63,033	322.82	63,033	322.82	...	...	63,033	...	...
Arkansas.....	90,582	281.12	90,582	281.09	35	60.55	90,547	35	...
California.....	994,213	439.70	780,814	330.88	993,983	179.89	230	780,584	213,399
Colorado.....	51,055	319.59	51,055	319.59	...	...	51,055	...	...
Connecticut.....	40,233	326.43	40,233	326.43	...	...	40,233	...	...
Delaware.....	9,696	311.91	9,604	307.69	522	132.63	9,174	430	92
District of Columbia.....	18,836	342.61	18,517	324.98	18,830	23.14	6	18,511	319
Florida.....	292,769	314.58	292,768	314.54	47	227.72	292,722	46	1
Georgia.....	186,808	282.23	186,806	282.21	51	68.37	186,757	49	2
Hawaii.....	16,967	369.40	16,223	326.66	15,103	64.11	1,864	14,359	744
Idaho.....	14,477	310.70	14,477	310.70	...	...	14,477	...	...
Illinois.....	244,950	364.21	244,950	364.21	...	...	244,950	...	...
Indiana.....	81,976	322.49	81,976	322.49	...	...	81,976	...	...
Iowa.....	39,379	288.82	39,061	284.85	2,111	116.94	37,268	1,793	318
Kansas.....	32,997	313.78	32,994	313.58	32	230.50	32,965	29	3
Kentucky.....	145,668	321.52	145,668	321.52	...	...	145,668	...	...
Louisiana.....	170,483	320.64	170,480	320.56	106	127.31	170,377	103	3
Maine.....	27,817	258.57	23,778	275.69	27,779	22.94	38	23,740	4,039
Maryland.....	73,529	339.98	73,526	339.89	104	72.60	73,425	101	3
Massachusetts.....	148,615	353.00	124,062	318.09	148,553	87.50	62	124,000	24,553
Michigan.....	192,390	364.93	184,478	350.77	192,204	28.61	186	184,292	7,912
Minnesota.....	54,881	305.44	54,881	305.44	...	...	54,881	...	...
Mississippi.....	134,318	289.20	134,317	289.19	56	24.69	134,262	55	1
Missouri.....	105,042	308.17	105,042	308.17	...	...	105,042	...	...
Montana.....	12,406	309.95	12,288	305.66	1,042	85.69	11,364	924	118
Nebraska.....	19,523	286.38	19,523	286.38	...	...	19,523	...	...
Nevada.....	16,789	321.91	15,976	318.25	5,829	54.93	10,960	5,016	813
New Hampshire.....	8,980	293.69	8,980	293.69	...	...	8,980	...	...
New Jersey.....	134,285	345.75	125,796	318.67	133,888	47.36	397	125,399	8,489
New Mexico.....	39,993	305.07	39,992	305.08	...	...	39,993	...	...
New York.....	536,018	386.80	486,157	340.24	533,957	78.50	2,061	484,096	49,861
North Carolina.....	174,526	274.84	174,526	274.84	...	...	174,526	...	...
North Dakota.....	8,600	263.47	8,600	263.47	...	...	8,600	...	...
Ohio.....	214,038	361.60	214,035	361.59	71	39.23	213,967	68	3
Oklahoma.....	69,954	283.61	69,954	283.61	...	...	69,954	...	...
Oregon.....	42,571	317.12	42,571	317.11	3	115.45	42,568	3	...
Pennsylvania.....	236,354	362.17	224,174	333.83	229,873	46.83	6,481	217,693	12,180
Rhode Island.....	21,309	331.34	18,575	302.24	21,280	67.97	29	18,546	2,734
South Carolina.....	103,812	281.61	103,812	281.61	...	...	103,812	...	...
South Dakota.....	12,515	290.92	12,515	290.79	27	60.21	12,488	27	...
Tennessee.....	167,590	293.83	167,588	293.81	19	258.51	167,571	17	2
Texas.....	370,719	277.49	370,719	277.49	...	...	370,719	...	...
Utah.....	18,199	321.60	18,164	320.81	17,299	1.48	900	17,264	35
Vermont.....	12,176	309.94	10,556	277.32	12,160	69.61	16	10,540	1,620
Virginia.....	117,809	292.47	117,808	292.47	...	...	117,809	...	...
Washington.....	81,634	363.36	78,864	345.25	78,317	31.10	3,317	75,547	2,770
West Virginia.....	60,202	343.27	60,202	343.27	...	...	60,202	...	...
Wisconsin.....	106,198	373.43	87,879	322.69	103,064	109.64	3,134	84,745	18,319
Wyoming.....	5,154	298.98	5,154	298.98	...	...	5,154	...	...
Other:									
Northern Mariana Islands.....	532	487.21	532	487.21	...	...	532	...	...

¹ All persons with a Federal payment and/or federally administered State supplementation.

² All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

³ All persons with federally administered State supplementation whether

receiving State supplementation only or both a Federal SSI payment and State supplementation.

⁴ All persons eligible for both a Federal SSI payment and federally administered State supplementation.

⁵ Includes State unknown.

7.B SSI: State Data

Table 7.B7.—Total amount, Federal payments, and State supplementation, 1993

[In thousands]

State	Total ¹	Federal SSI ¹	State supplementation	
			Federally administered ²	State administered
Total.....	\$24,556,867	\$20,721,613	\$3,269,540	\$565,714
Alabama.....	537,097	535,112	...	1,985
Alaska.....	33,754	20,784	...	³ 12,970
Arizona.....	233,270	232,848	...	³ 422
Arkansas.....	298,716	298,716	...	...
California.....	5,111,591	2,945,017	2,166,574	...
Colorado.....	241,532	186,006	...	55,526
Connecticut.....	246,779	148,567	...	98,212
Delaware.....	34,034	33,265	769	...
District of Columbia.....	72,855	67,911	4,944	...
Florida.....	1,068,175	1,049,339	...	18,836
Georgia.....	615,103	615,086	17	...
Hawaii.....	70,673	59,571	11,102	...
Idaho.....	56,090	51,886	...	³ 4,204
Illinois.....	1,098,433	1,031,989	...	66,444
Indiana.....	312,271	308,426	...	3,845
Iowa.....	133,337	130,435	2,902	(4)
Kansas.....	118,302	118,300	2	...
Kentucky.....	559,434	544,184	...	15,250
Louisiana.....	685,430	685,428	2	...
Maine.....	80,103	72,792	7,311	...
Maryland.....	287,107	280,877	⁵ 32	6,198
Massachusetts.....	596,822	447,483	149,339	...
Michigan.....	794,979	731,425	63,554	...
Minnesota.....	243,924	190,455	...	³ 53,469
Mississippi.....	469,906	469,896	10	...
Missouri.....	399,922	374,087	...	25,835
Montana.....	42,977	42,057	920	...
Nebraska.....	73,266	66,799	...	6,467
Nevada.....	59,850	56,296	3,554	...
New Hampshire.....	39,191	30,414	...	8,777
New Jersey.....	533,153	460,301	72,852	...
New Mexico.....	139,704	139,373	...	331
New York.....	2,420,521	1,938,487	482,034	...
North Carolina.....	656,742	558,278	...	98,464
North Dakota.....	27,405	26,183	...	1,222
Ohio.....	868,832	868,807	25	(4)
Oklahoma.....	269,283	233,232	...	36,051
Oregon.....	174,703	154,534	...	³ 20,169
Pennsylvania.....	993,243	878,129	115,114	...
Rhode Island.....	79,361	63,063	16,298	...
South Carolina.....	354,485	341,988	...	12,497
South Dakota.....	42,893	42,221	⁵ 9	663
Tennessee.....	565,662	565,662	...	...
Texas.....	1,226,329	1,226,329	(6)	(6)
Utah.....	69,400	68,706	694	...
Vermont.....	45,285	35,305	9,980	...
Virginia.....	412,608	395,277	...	17,331
Washington.....	333,198	305,832	27,366	...
West Virginia.....	238,090	238,090	(6)	(6)
Wisconsin.....	470,289	335,961	134,328	...
Wyoming.....	17,727	17,181	...	546
Other:				
Northern Mariana Islands.....	2,316	2,316	(6)	(6)

¹ Includes \$719,000 for unknown States. Federal SSI includes \$911,000 for unknown States.

² The sum of federally administered State supplementation payments exceeds the total by \$192,000. This amount represents refunds of State payments that had not yet been distributed.

³ Data estimated.

⁴ Data not available.

⁵ Mandatory payments are federally administered and optional payments are State administered.

⁶ State payments not made.

Table 7.B8.—Number of blind and disabled children receiving federally administered payments, December 1993

State	Total	Blind	Disabled
Total.....	770,501	9,207	761,294
Alabama.....	23,915	106	23,809
Alaska.....	680	18	662
Arizona.....	9,002	123	8,879
Arkansas.....	16,729	140	16,589
California.....	57,944	1,806	56,138
Colorado.....	7,806	71	7,735
Connecticut.....	4,265	91	4,174
Delaware.....	1,676	16	1,660
District of Columbia.....	2,021	15	2,006
Florida.....	41,629	307	41,322
Georgia.....	22,594	259	22,335
Hawaii.....	748	10	738
Idaho.....	3,141	33	3,108
Illinois.....	41,225	281	40,944
Indiana.....	16,634	175	16,459
Iowa.....	6,766	165	6,601
Kansas.....	6,449	64	6,385
Kentucky.....	17,320	147	17,173
Louisiana.....	35,948	237	35,711
Maine.....	2,157	39	2,118
Maryland.....	9,069	79	8,990
Massachusetts.....	13,038	565	12,473
Michigan.....	31,057	254	30,803
Minnesota.....	8,183	165	8,018
Mississippi.....	22,159	87	22,072
Missouri.....	16,920	136	16,784
Montana.....	1,833	21	1,812
Nebraska.....	3,388	40	3,348
Nevada.....	2,043	86	1,957
New Hampshire.....	1,310	9	1,301
New Jersey.....	17,762	118	17,644
New Mexico.....	5,388	56	5,332
New York.....	66,348	360	65,988
North Carolina.....	22,327	274	22,053
North Dakota.....	1,041	17	1,024
Ohio.....	38,366	415	37,951
Oklahoma.....	9,711	164	9,547
Oregon.....	5,705	103	5,602
Pennsylvania.....	34,021	298	33,723
Rhode Island.....	2,101	26	2,075
South Carolina.....	14,004	204	13,800
South Dakota.....	2,279	28	2,251
Tennessee.....	18,947	203	18,744
Texas.....	47,428	717	46,711
Utah.....	3,687	86	3,601
Vermont.....	1,217	15	1,202
Virginia.....	16,129	194	15,935
Washington.....	9,634	124	9,510
West Virginia.....	7,183	106	7,077
Wisconsin.....	18,539	144	18,395
Wyoming.....	952	10	942
Other:			
Northern Mariana Islands.....	74	...	74
Unknown.....	9	...	9

CONTACT: Shirley Queen/ Arthur Kahn (410) 965-0185/ 0186 for further information.

Table 7.B9.—SSI: Number of persons awarded federally administered payments, by category, 1993

State	Total	Adults				Children		
		Total	Aged	Blind	Disabled	Total	Blind	Disabled
Total ¹	971,186	745,575	169,711	4,521	571,343	225,611	1,090	224,521
Alabama	22,454	14,846	2,826	51	11,969	7,608	2	7,606
Alaska	973	781	149	11	621	192	1	191
Arizona	11,393	8,995	1,536	60	7,399	2,398	25	2,373
Arkansas	13,428	8,391	1,588	78	6,725	5,037	20	5,017
California	127,249	111,272	40,863	908	69,501	15,977	151	15,826
Colorado	10,427	7,921	1,353	29	6,539	2,506	10	2,496
Connecticut	7,338	6,174	1,149	35	4,990	1,164	17	1,147
Delaware	1,885	1,352	195	9	1,148	533	1	532
District of Columbia	3,089	2,550	449	19	2,082	539	4	535
Florida	53,458	39,802	10,866	228	28,708	13,656	34	13,622
Georgia	29,617	23,167	4,133	132	18,902	6,450	34	6,416
Hawaii	3,134	2,910	1,489	7	1,414	224	...	224
Idaho	2,573	1,836	327	12	1,497	737	5	732
Illinois	48,740	34,855	5,003	171	29,681	13,885	47	13,838
Indiana	15,035	10,591	1,226	49	9,316	4,444	24	4,420
Iowa	6,452	4,547	695	44	3,808	1,905	18	1,887
Kansas	6,960	4,861	713	34	4,114	2,099	14	2,085
Kentucky	22,737	17,970	2,286	60	15,624	4,767	15	4,752
Louisiana	25,851	16,062	2,751	132	13,179	9,789	30	9,759
Maine	4,748	4,262	946	14	3,302	486	4	482
Maryland	12,454	9,756	2,217	53	7,486	2,698	12	2,686
Massachusetts	24,839	21,048	4,320	185	16,543	3,791	59	3,732
Michigan	38,625	27,667	3,194	109	24,364	10,958	27	10,931
Minnesota	10,690	7,685	1,289	33	6,363	3,005	27	2,978
Mississippi	19,557	13,001	2,405	75	10,521	6,556	10	6,546
Missouri	17,294	12,927	2,344	72	10,511	4,367	11	4,356
Montana	2,092	1,574	232	4	1,338	518	7	511
Nebraska	3,599	2,680	482	18	2,180	919	6	913
Nevada	4,092	3,534	854	33	2,647	558	10	548
New Hampshire	1,828	1,445	209	7	1,229	383	...	383
New Jersey	25,821	20,673	5,181	84	15,408	5,148	8	5,140
New Mexico	6,260	4,707	1,091	34	3,582	1,553	4	1,549
New York	90,351	70,381	20,183	160	50,038	19,970	42	19,928
North Carolina	26,662	20,496	4,306	160	16,030	6,166	47	6,119
North Dakota	1,230	987	201	4	782	243	1	242
Ohio	41,765	29,031	2,716	147	26,168	12,734	42	12,692
Oklahoma	10,048	7,581	1,428	53	6,100	2,467	20	2,447
Oregon	8,155	6,426	1,096	40	5,290	1,729	18	1,711
Pennsylvania	36,630	27,854	6,296	132	21,426	8,776	33	8,743
Rhode Island	3,353	2,785	546	19	2,220	568	2	566
South Carolina	15,753	11,823	2,057	103	9,663	3,930	29	3,901
South Dakota	2,062	1,497	302	4	1,191	565	3	562
Tennessee	24,127	19,246	2,864	118	16,264	4,881	17	4,864
Texas	59,709	48,795	14,008	498	34,289	10,914	89	10,825
Utah	3,798	2,694	317	18	2,359	1,104	13	1,091
Vermont	1,918	1,549	269	6	1,274	369	2	367
Virginia	19,460	14,216	3,493	102	10,621	5,244	31	5,213
Washington	14,802	11,530	1,775	64	9,691	3,272	18	3,254
West Virginia	9,388	7,523	834	37	6,652	1,865	17	1,848
Wisconsin	16,047	10,409	2,564	64	7,781	5,638	29	5,609
Wyoming	1,166	862	77	2	783	304	...	304
Other:								
Northern Mariana Islands	60	40	18	...	22	20	...	20

¹ Includes fewer than 50 cases not distributed by State.

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

7.A SSI: Benefit Distributions

Table 7.C1.—Number and percentage distribution of **adults and children** receiving Federal SSI payments, by category and monthly amount, January 1, 1994

[Based on 1-percent sample]

Monthly amount	Adults ¹			Blind and disabled children
	Aged	Blind	Disabled	
Total number.....	1,039,600	63,800	3,199,700	781,700
Total percent.....	100.0	100.0	100.0	100.0
Less than \$10.00.....	2.4	.8	1.4	.2
\$10.00–\$19.99.....	2.9	1.6	1.4	.2
\$20.00–\$39.99.....	11.4	7.7	6.6	1.7
\$40.00–\$59.99.....	6.2	3.0	3.3	.7
\$60.00–\$79.99.....	5.9	3.6	3.1	.6
\$80.00–\$99.99.....	6.0	1.3	3.3	.5
\$100.00–\$119.99.....	4.8	2.2	2.4	.6
\$120.00–\$139.99.....	4.5	2.8	2.1	.7
\$140.00–\$179.99.....	6.9	5.2	3.9	1.8
\$180.00–\$219.99.....	8.4	6.3	4.4	1.9
\$220.00–\$259.99.....	5.5	3.9	3.1	2.4
\$260.00–\$299.99.....	2.3	2.5	2.6	2.8
\$300.00–\$379.99.....	9.7	11.4	8.4	11.7
\$380.00–\$445.99.....	1.3	3.4	2.6	8.4
\$446.00 or more ²	21.8	44.4	51.6	66.0

¹ Excludes couples.

² Individuals living in their own household with no countable income are

eligible for a Federal SSI payment of \$446.00; percentages include some retroactive payments.

Table 7.C2.—Number and percentage distribution of **couples** receiving Federal SSI payments, by category and monthly amount, January 1, 1994

[Based on 1-percent sample]

Monthly amount	Aged	Blind	Disabled
Total number.....	115,100	2,800	103,700
Total percent.....	100.0	¹ 100.0	100.0
Less than \$10.00.....	1.4	...	1.0
\$10.00–\$19.99.....	2.0	...	1.1
\$20.00–\$39.99.....	3.4	...	1.3
\$40.00–\$59.99.....	3.3	...	2.5
\$60.00–\$79.99.....	3.0	...	2.5
\$80.00–\$99.99.....	3.3	...	2.7
\$100.00–\$119.99.....	2.3	...	3.0
\$120.00–\$139.99.....	2.4	...	3.5
\$140.00–\$179.99.....	6.9	...	5.4
\$180.00–\$219.99.....	4.3	...	5.3
\$220.00–\$259.99.....	3.3	...	5.1
\$260.00–\$299.99.....	3.1	...	5.2
\$300.00–\$349.99.....	4.6	...	5.7
\$350.00–\$399.99.....	2.7	...	4.3
\$400.00–\$449.99.....	1.8	...	2.6
\$450.00–\$549.99.....	10.7	...	4.2
\$550.00–\$668.99.....	1.7	...	3.9
\$669.00 or more ²	39.9	...	40.8

¹ Base less than 5,000 cases; number too small to meet statistical standards for reliability of derived figures.

² Couples living in their own household with no countable income are eligible for

a Federal SSI payment of \$669.00; percentages include some retroactive payments.

Table 7.D1.—Persons receiving federally administered payments and also receiving other income, and average amount of income, by source of income and category, December 1993 ¹

Number, percent, and average amount	Total	Aged	Blind	Disabled
Total.....	5,984,330	1,474,852	² 85,456	³ 4,424,022
With Social Security benefits				
Number.....	2,399,391	951,893	31,348	1,416,150
Percent of total.....	40.1	64.5	36.7	32.0
Average monthly benefit	\$338.85	\$345.14	\$354.80	\$334.26
With earnings				
Number.....	257,548	25,711	5,994	225,843
Percent of total.....	4.3	1.7	7.0	5.1
Average monthly amount	\$210.22	\$215.12	\$497.95	\$202.03
With unearned income other than Social Security benefits				
Number.....	800,864	292,906	10,790	497,168
Percent of total.....	13.4	19.9	12.6	11.2
Average monthly amount	\$100.44	\$84.17	\$85.22	\$110.36

¹ See "Supplemental Security Income: History of Provisions" section for treatment of income.

² Includes 21,588 persons aged 65 or older.
³ Includes 616,799 persons aged 65 or older.

7.D SSI: Other Income Sources

Table 7.D2.—Percent of persons receiving federally administered payments and also receiving Social Security benefits, and average monthly amount of Social Security benefits, by category and State, December 1993

State	Percent with Social Security benefits				Average monthly Social Security benefit			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total.....	40.1	64.5	36.7	32.0	\$338.85	\$345.14	\$354.80	\$334.26
Alabama.....	48.8	84.5	41.2	35.3	306.68	312.41	301.52	301.55
Alaska.....	28.0	34.6	27.5	26.2	300.93	277.06	310.17	308.97
Arizona.....	37.3	66.2	30.6	29.8	307.21	304.03	295.21	309.28
Arkansas.....	49.7	87.6	35.8	36.5	309.18	318.83	298.70	301.18
California.....	42.0	50.6	42.8	37.4	408.68	410.38	435.84	406.36
Colorado.....	38.4	64.5	29.4	32.5	326.32	326.43	343.61	326.07
Connecticut.....	32.6	48.3	26.5	29.0	314.69	309.54	302.05	316.90
Delaware.....	39.8	72.4	37.9	32.8	329.73	332.57	320.53	328.56
District of Columbia.....	34.0	69.4	31.4	26.0	325.01	332.50	311.60	320.69
Florida.....	37.5	52.5	33.3	30.4	318.57	320.99	305.25	316.81
Georgia.....	47.7	80.9	36.4	36.5	318.68	324.09	305.54	314.82
Hawaii.....	31.0	32.1	27.0	30.3	339.54	334.17	332.64	343.61
Idaho.....	38.9	83.2	33.8	31.8	317.53	334.77	323.05	310.16
Illinois.....	23.9	47.2	24.0	19.9	310.35	319.77	300.97	306.72
Indiana.....	33.9	78.5	27.4	27.5	313.24	330.66	304.05	306.18
Iowa.....	42.5	77.7	41.8	35.2	325.67	342.88	326.64	317.78
Kansas.....	36.9	72.3	25.8	30.8	316.51	334.10	300.53	309.38
Kentucky.....	40.6	82.7	32.5	31.1	300.90	308.31	281.10	296.74
Louisiana.....	39.0	78.3	33.4	28.3	298.85	311.56	292.23	289.31
Maine.....	57.2	90.8	47.5	47.2	363.44	383.22	333.23	352.41
Maryland.....	33.0	53.6	30.7	26.9	322.02	326.37	318.48	319.54
Massachusetts.....	44.5	68.7	46.9	32.7	382.22	394.61	402.48	368.19
Michigan.....	34.4	71.1	30.3	28.9	341.41	349.50	322.72	338.62
Minnesota.....	36.9	67.7	26.7	29.9	315.85	322.72	302.98	312.40
Mississippi.....	49.1	86.4	41.5	35.4	300.40	307.96	287.40	293.79
Missouri.....	42.0	80.3	37.2	33.3	312.27	326.61	292.02	304.73
Montana.....	42.7	80.9	39.5	36.2	325.66	339.84	289.18	320.77
Nebraska.....	42.4	80.1	33.6	34.5	324.14	341.11	322.62	315.78
Nevada.....	40.2	66.4	44.2	27.1	356.14	365.23	387.38	342.60
New Hampshire.....	42.5	70.6	40.6	37.3	323.93	327.42	319.40	322.77
New Jersey.....	34.7	46.1	34.8	30.7	341.23	340.37	332.93	341.80
New Mexico.....	42.5	74.4	29.2	32.2	300.40	305.56	290.29	296.63
New York.....	34.3	49.0	34.9	29.1	365.86	376.14	347.54	359.90
North Carolina.....	50.5	85.8	36.6	38.1	307.43	314.49	300.20	301.88
North Dakota.....	49.6	81.2	35.8	40.1	309.42	318.07	320.30	303.96
Ohio.....	29.6	68.3	28.5	24.9	307.37	319.83	301.53	303.29
Oklahoma.....	44.1	79.1	31.1	33.0	312.25	322.17	295.36	304.77
Oregon.....	37.9	67.3	34.1	32.0	328.04	340.80	300.29	323.18
Pennsylvania.....	36.7	69.7	35.0	29.3	339.06	351.49	337.02	332.45
Rhode Island.....	46.4	67.9	40.2	39.7	366.00	383.49	353.31	356.85
South Carolina.....	48.1	85.2	34.6	35.6	311.25	315.48	296.78	308.07
South Dakota.....	43.3	78.2	37.8	33.8	310.95	327.30	274.87	301.24
Tennessee.....	45.7	85.2	33.1	34.5	311.23	316.42	289.47	307.89
Texas.....	46.5	72.2	33.6	33.2	306.37	310.28	290.93	302.22
Utah.....	31.6	57.3	23.8	28.2	310.13	324.36	274.69	306.74
Vermont.....	53.7	88.8	53.7	45.7	367.04	384.38	355.26	359.51
Virginia.....	43.4	71.6	32.8	34.0	312.16	318.85	301.64	307.60
Washington.....	33.0	49.7	32.5	29.9	336.09	344.38	331.57	333.62
West Virginia.....	36.9	79.1	27.7	30.2	300.92	316.54	298.16	294.25
Wisconsin.....	46.4	83.4	36.7	37.8	379.84	397.53	366.23	370.78
Wyoming.....	39.6	80.1	28.3	33.2	329.18	341.95	308.65	324.42
Other:								
Northern Mariana Islands.....	7.1	4.7	...	9.2	237.15	223.40	...	242.06

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

Table 7.E1.—Number and percentage distribution of **persons** receiving federally administered payments, by race, sex, and category, January 1, 1994

[Based on 1-percent sample]

Race and sex	Total	Aged	Blind	Disabled
Total number.....	5,948,900	1,465,300	85,500	4,398,100
Total percent.....	100.0	100.0	100.0	100.0
Race:				
White.....	57.1	55.4	57.4	57.6
Black.....	28.9	22.0	26.8	31.2
Other.....	10.8	19.4	11.3	7.9
Not reported.....	3.3	3.1	4.4	3.4
Sex and race:				
Men.....	40.3	26.2	43.6	45.0
White.....	22.6	13.9	24.6	25.4
Black.....	11.7	4.8	11.9	14.0
Other.....	4.5	6.7	4.9	3.7
Not reported.....	1.6	.8	2.2	1.8
Women.....	59.6	73.8	56.4	55.0
White.....	34.5	41.5	32.9	32.2
Black.....	17.1	17.2	14.9	17.1
Other.....	6.3	12.7	6.4	4.2
Not reported.....	1.7	2.3	2.2	1.5

7.E SSI: Recipient Characteristics

Table 7.E2.—SSI: Number and percentage distribution of persons awarded federally administered payments, by sex, age, and category, 1993

Sex and age	Total	Adults			Blind and disabled children
		Aged	Blind	Disabled	
All persons					
Total number ...	971,186	169,711	4,521	571,343	225,611
Total percent ...	100.0	100.0	100.0	100.0	100.0
Men	51.3	34.1	48.8	51.5	64.0
Women	48.7	65.9	51.2	48.5	36.0
Under 5	6.9	...	...	...	29.6
5-9	6.7	...	...	...	28.8
10-14	6.4	...	...	...	27.6
15-17	2.6	...	...	...	11.1
18-21	4.2	...	10.7	5.9	2.9
22-29	7.3	...	13.6	12.3	...
30-39	14.4	...	18.9	24.3	...
40-49	13.6	...	19.3	23.0	...
50-59	14.8	...	23.4	25.0	...
60-64	5.6	...	10.9	9.5	...
65-69	9.4	53.6	.8	...	...
70-74	3.5	20.0	.5	...	...
75-79	2.0	11.3	.5	...	...
80 or older	2.7	15.1	1.3	...	...
Men					
Total number ...	498,611	57,836	2,208	294,240	144,327
Total percent ...	100.0	100.0	100.0	100.0	100.0
Under 5	8.0	...	...	...	27.7
5-9	8.8	...	...	...	30.4
10-14	8.3	...	...	...	28.8
15-17	3.1	...	...	...	10.6
18-21	4.6	...	11.6	6.5	2.6
22-29	8.1	...	15.9	13.5	...
30-39	15.6	...	21.5	26.3	...
40-49	13.6	...	19.3	23.0	...
50-59	13.4	...	21.3	22.6	...
60-64	4.8	...	9.0	8.1	...
65-69	6.6	57.3	.4	...	...
70-74	2.5	21.5	.4	...	...
75-79	1.2	10.3	.3	...	...
80 or older	1.3	10.9	.4	...	...
Women					
Total number ...	472,541	111,875	2,313	277,090	81,263
Total percent ...	100.0	100.0	100.0	100.0	100.0
Under 5	5.7	...	...	...	32.9
5-9	4.4	...	...	...	25.8
10-14	4.4	...	...	...	25.7
15-17	2.1	...	...	...	12.1
18-21	3.7	...	9.8	5.3	3.5
22-29	6.6	...	11.5	11.1	...
30-39	13.0	...	16.5	22.1	...
40-49	13.6	...	19.3	23.1	...
50-59	16.2	...	25.5	27.5	...
60-64	6.5	...	12.8	11.0	...
65-69	12.3	51.6	1.2	...	...
70-74	4.6	19.2	.7	...	...
75-79	2.8	11.8	.8	...	...
80 or older	4.1	17.3	2.1	...	...

Table 7.E3.—SSI: Number and percentage distribution of persons receiving federally administered payments, by sex, age, and category, December 1993

Sex and age	Total	Adults			Blind and disabled children
		Aged	Blind	Disabled	
All persons					
Total number ...	5,984,330	1,474,852	76,249	3,662,728	770,501
Total percent ...	100.0	100.0	100.0	100.0	100.0
Men	40.6	26.4	41.5	41.7	62.5
Women	59.4	73.6	58.5	58.3	37.5
Under 5	2.1	...	...	...	16.2
5-9	3.6	...	...	...	28.3
10-14	4.2	...	...	...	32.7
15-17	2.1	...	...	...	16.6
18-21	3.2	...	3.9	3.9	6.2
22-29	7.8	...	13.3	12.5	...
30-39	12.2	...	16.4	19.6	...
40-49	11.1	...	14.7	17.9	...
50-59	11.7	...	14.6	18.9	...
60-64	6.5	...	8.8	10.5	...
65-69	9.8	20.9	8.4	7.4	...
70-74	8.8	24.3	6.5	4.4	...
75-79	6.6	19.0	5.1	3.0	...
80 or older	10.2	35.7	8.3	2.0	...
Men					
Total number ...	2,429,542	388,969	31,630	1,527,161	481,782
Total percent ...	100.0	100.0	100.0	100.0	100.0
Under 5	3.0	...	...	...	15.1
5-9	5.7	...	...	...	28.9
10-14	6.7	...	...	...	33.8
15-17	3.3	...	...	...	16.4
18-21	4.5	...	5.2	5.3	5.8
22-29	10.6	...	17.6	16.5	...
30-39	15.7	...	20.4	24.6	...
40-49	12.0	...	15.5	18.8	...
50-59	10.6	...	13.3	16.6	...
60-64	5.2	...	7.3	8.2	...
65-69	7.3	25.5	6.8	5.0	...
70-74	5.9	26.7	5.2	2.5	...
75-79	3.9	18.2	3.7	1.5	...
80 or older	5.4	29.6	4.9	1.0	...
Women					
Total number ...	3,554,358	1,085,821	44,611	2,135,308	288,618
Total percent ...	100.0	100.0	100.0	100.0	100.0
Under 5	1.5	...	...	...	18.0
5-9	2.2	...	...	...	27.2
10-14	2.5	...	...	...	30.9
15-17	1.4	...	...	...	17.0
18-21	2.3	...	3.0	2.9	6.9
22-29	5.9	...	10.2	9.5	...
30-39	9.8	...	13.5	16.1	...
40-49	10.5	...	14.1	17.2	...
50-59	12.5	...	15.5	20.4	...
60-64	7.4	...	9.9	12.1	...
65-69	11.5	19.3	9.6	9.1	...
70-74	10.8	23.5	7.4	5.8	...
75-79	8.4	19.3	6.1	4.0	...
80 or older	13.4	37.9	10.8	2.8	...

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

Table 7.E4.—Number and percent of persons with **representative payee** receiving federally administered payments, by category, December 1993

Category	Total number	With representative payee	
		Number	Percent of total
Total.....	5,984,330	1,951,558	32.6
Adults.....	5,213,829	1,197,848	23.0
Aged.....	1,474,852	52,169	3.5
Blind.....	76,249	9,863	12.9
Disabled.....	3,662,728	1,135,816	31.0
Blind and disabled children.....	770,501	753,710	97.8

Table 7.E5.—Number and percentage distribution of **persons** receiving federally administered payments, by category and living arrangements, December 1993

Living arrangement ¹	Total	Aged	Blind	Disabled
Total number.....	5,984,330	1,474,852	² 85,456	³ 4,424,022
Total percent.....	100.0	100.0	100.0	100.0
Own household.....	92.0	90.3	91.4	92.6
Another's household.....	5.2	7.1	5.5	4.6
Institutional care covered by Medicaid.....	2.7	2.6	3.1	2.8

¹ As used for determination of Federal SSI payment standards.

² Includes 21,588 persons aged 65 or older.

³ Includes 616,799 persons aged 65 or older.

Note: For more recent data, see table 2.A6 in the *Social Security Bulletin*.

CONTACT: Shirley Queen/ Arthur Kahn
(410) 965-0185/0186 for further information.

Table 7.E6.—Alien recipients, by date of application and legal status, December 1993

Year of application	Legal status of alien recipient		
	Total	Lawfully admitted ¹	Color of law ²
Total.....	683,150	517,100	166,050
1974.....	4,670	4,270	400
1975.....	2,020	1,340	680
1976.....	1,850	1,270	580
1977.....	2,350	1,790	560
1978.....	5,560	4,170	1,390
1979.....	14,180	9,930	4,250
1980.....	21,600	12,280	9,320
1981.....	12,800	8,040	4,760
1982.....	13,760	9,960	3,800
1983.....	18,670	14,890	3,780
1984.....	25,410	20,490	4,920
1985.....	29,750	23,870	5,880
1986.....	33,160	26,170	6,990
1987.....	38,730	30,540	8,190
1988.....	47,160	36,470	10,690
1989.....	61,120	44,950	16,170
1990.....	78,890	59,590	19,300
1991.....	91,150	70,170	20,980
1992.....	98,020	73,000	25,020
1993.....	82,300	63,910	18,390

¹ Total for 1993 is incomplete because some cases with a 1993 application will not be available until early 1994.

² Aliens permanently residing in the United States under color of law. This group was originally comprised of refugees who for humanitarian reasons were not required to follow the regular immigration procedures. The definition was later broadened to include other groups in addition to refugees.

CONTACT: Don Rigby/ Charles Scott
(410) 965-9843/9845 for further information.

7.F SSI: Disability

Table 7.F1.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments and not transferred from prior State programs, by diagnostic group, December 1993

[Based on 1-percent sample]

Diagnostic group	Number				Percentage distribution			
	Total	Adults		Blind and disabled children	Total	Adults		Blind and disabled children
		Blind	Disabled			Blind	Disabled	
Total	¹ 3,672,000	48,100	2,854,200	769,700	...	...	...	...
Diagnosis available.....	2,945,500	38,700	2,202,300	704,500	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	57,100	200	54,700	2,200	1.9	.5	2.5	.3
Neoplasms.....	45,200	300	33,700	11,200	1.5	.8	1.5	1.6
Endocrine, nutritional, and metabolic diseases	118,800	1,500	109,800	7,500	4.0	3.9	5.0	1.1
Diseases of blood and blood-forming organs	21,300	...	10,400	10,900	.7	...	.5	1.5
Mental disorders (other than mental retardation).....	860,100	300	723,600	136,200	29.2	.8	32.9	19.3
Mental retardation.....	811,300	1,200	528,700	281,400	27.5	3.1	24.0	39.9
Diseases of—								
Nervous system and sense organs.....	292,800	32,200	161,700	98,900	9.9	83.2	7.3	14.0
Circulatory system.....	157,800	300	153,100	4,400	5.4	.8	7.0	.6
Respiratory system	78,000	100	61,700	16,200	2.6	.3	2.8	2.3
Digestive system	22,400	...	20,300	2,100	.8	...	.9	.3
Genitourinary system	29,100	100	25,200	3,800	1.0	.3	1.1	.5
Skin and subcutaneous tissue.....	5,800	200	4,700	900	.2	.5	.2	.1
Musculoskeletal system	204,500	...	195,100	9,400	6.9	...	8.9	1.3
Congenital anomalies	57,000	1,600	16,300	39,100	1.9	4.1	.7	5.6
Injuries.....	78,000	500	72,200	5,300	2.6	1.3	3.3	.8
Other.....	106,300	200	31,100	75,000	3.6	.5	1.4	10.6

¹ Excludes 164,900 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled. Diagnoses are for the most part not available for these recipients.

Table 7.F2.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments and not transferred from prior State programs, by diagnostic group, age, and sex, December 1993

[Based on 1-percent sample]

Diagnostic group	Total	Age							
		Under 10	10-17	18-21	22-29	30-39	40-49	50-59	60-64
Total									
Total.....	¹ 3,672,000	345,800	420,400	151,300	463,200	708,200	584,000	645,600	353,500
Diagnosis available, number.....	2,945,500	317,600	383,300	129,700	378,000	547,100	439,200	482,400	268,200
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	1.9	.5	.2	.4	1.9	4.2	3.5	1.3	1.0
Neoplasms.....	1.5	1.8	1.5	1.1	.8	.8	1.6	2.3	2.5
Endocrine, nutritional, and metabolic diseases.....	4.0	1.1	1.1	.8	1.6	2.8	6.8	7.9	7.8
Diseases of blood and blood-forming organs.....	.7	1.9	1.3	1.4	.9	.5	.2	.2	.1
Mental disorders (other than mental retardation).....	29.2	16.2	22.4	18.0	26.4	39.4	44.3	29.7	17.3
Mental retardation.....	27.5	31.0	47.2	50.6	45.4	29.7	15.4	9.8	6.5
Diseases of—									
Nervous system and sense organs.....	9.9	16.0	11.9	17.1	12.4	8.7	7.0	6.6	6.5
Circulatory system.....	5.4	.8	.5	.4	1.1	1.8	5.0	13.0	20.3
Respiratory system.....	2.6	3.1	1.6	1.0	.5	.6	2.3	5.2	7.6
Digestive system.....	.8	.5	.2	.2	.3	.5	1.2	1.5	1.4
Genitourinary system.....	1.0	.3	.8	.9	1.0	1.2	1.4	1.0	.9
Skin and subcutaneous tissue.....	.2	.2	.1	.2	.1	.3	.2	.3	.2
Musculoskeletal system.....	6.9	1.6	1.1	1.5	1.8	3.8	5.9	16.0	23.4
Congenital anomalies.....	1.9	7.6	3.9	2.2	1.5	1.0	.5	.3	.3
Injuries.....	2.6	.7	.8	2.7	3.4	3.5	3.6	3.1	2.5
Other.....	3.6	16.8	5.6	1.5	1.0	1.2	1.3	1.8	1.8
Men									
Total.....	1,781,100	214,500	263,000	86,900	252,400	367,200	254,700	230,600	111,800
Diagnosis available, number.....	1,437,200	197,200	240,300	74,100	211,400	281,800	187,400	164,100	80,900
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	2.5	.6	.2	.3	2.3	5.0	5.5	1.9	1.4
Neoplasms.....	1.4	1.5	1.7	1.2	1.0	.5	1.4	2.3	2.5
Endocrine, nutritional, and metabolic diseases.....	1.8	1.1	.9	.4	1.0	1.5	3.0	4.0	3.7
Diseases of blood and blood-forming organs.....	.9	2.0	1.2	1.5	1.2	.5	.2	.2	...
Mental disorders (other than mental retardation).....	30.5	19.6	26.8	19.3	27.3	42.3	46.4	27.7	13.6
Mental retardation.....	30.5	31.0	45.2	52.5	44.5	28.6	15.8	11.5	8.8
Diseases of—									
Nervous system and sense organs.....	9.7	14.5	10.2	15.9	11.8	7.2	6.0	6.8	7.7
Circulatory system.....	4.3	.7	.4	.4	.9	1.7	5.1	14.3	23.2
Respiratory system.....	2.2	3.4	1.7	.9	.4	.4	1.1	5.4	8.9
Digestive system.....	.6	.4	...	...	.3	.4	1.0	1.4	1.6
Genitourinary system.....	.9	.3	.7	.4	.9	1.1	1.5	.9	.9
Skin and subcutaneous tissue.....	.2	.2	...	.1	...	.1	.2	.4	.1
Musculoskeletal system.....	4.8	1.0	1.0	.7	1.4	3.4	4.7	15.4	21.9
Congenital anomalies.....	2.1	7.3	3.4	1.5	1.3	.9	.6	.2	.4
Injuries.....	3.7	.8	.9	3.6	4.6	5.0	5.9	5.0	4.1
Other.....	4.1	15.7	5.6	1.2	1.1	1.4	1.4	2.6	1.4
Women									
Total.....	1,890,900	131,300	157,400	64,400	210,800	341,000	329,300	415,000	241,700
Diagnosis available, number.....	1,508,300	120,400	143,000	55,600	166,600	265,300	251,800	318,300	187,300
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	1.4	.3	.1	.5	1.5	3.4	1.9	.9	.9
Neoplasms.....	1.7	2.4	1.2	.9	.5	1.1	1.8	2.4	2.5
Endocrine, nutritional, and metabolic diseases.....	6.1	1.1	1.4	1.4	2.3	4.2	9.6	9.9	9.5
Diseases of blood and blood-forming organs.....	.6	1.7	1.6	1.3	.5	.6	.1	.2	.2
Mental disorders (other than mental retardation).....	28.0	10.6	15.0	16.4	25.2	36.3	42.7	30.7	18.9
Mental retardation.....	24.7	30.8	50.4	48.0	46.6	30.9	15.1	9.0	5.4
Diseases of—									
Nervous system and sense organs.....	10.2	18.4	14.7	18.7	13.2	10.2	7.7	6.5	5.9
Circulatory system.....	6.4	1.1	.6	.4	1.3	1.8	5.0	12.3	19.0
Respiratory system.....	3.1	2.6	1.3	1.1	.5	.9	3.2	5.1	7.0
Digestive system.....	.9	.6	.4	.4	.2	.6	1.4	1.6	1.3
Genitourinary system.....	1.1	.4	1.0	1.6	1.3	1.3	1.2	1.1	1.0
Skin and subcutaneous tissue.....	.2	.2	.1	.2	.1	.5	.2	.3	.2
Musculoskeletal system.....	9.0	2.5	1.3	2.7	2.2	4.3	6.7	16.3	24.1
Congenital anomalies.....	1.8	8.1	4.8	3.1	1.7	1.1	.4	.3	.3
Injuries.....	1.7	.5	.6	1.4	1.9	1.9	1.9	2.1	1.9
Other.....	3.1	18.8	5.7	2.0	.9	.9	1.2	1.4	2.0

¹ Excludes 164,900 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled. Diagnoses are for the most part not available for these recipients.

7.F SSI: Disability

Table 7.F3.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982-93

Reporting month	Special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b) ¹	
	Number	Percentage change over prior report month	Number	Percentage change over prior report month
December: ²				
1982.....	287	...	5,515	...
1983.....	392	...	5,165	...
1987.....	14,559	...	15,632	...
1988.....	19,920	36.8	15,625	...
1989.....	25,655	28.8	18,254	16.8
1990.....	13,994	-45.5	23,517	28.8
1991.....	15,531	11.0	27,264	15.9
1992.....	17,603	13.3	31,649	16.1
1993.....	20,028	13.8	35,299	11.5
1991				
March.....	13,330	-4.7	22,221	-5.5
June.....	14,379	7.9	24,091	8.4
September.....	14,573	1.3	25,870	7.4
December.....	15,531	6.6	27,264	5.4
1992				
March.....	14,995	-3.5	25,841	-5.2
June.....	16,474	9.9	29,792	15.3
September.....	17,061	3.6	31,152	4.6
December.....	17,603	3.2	31,649	1.6
1993				
March.....	17,383	-1.2	31,965	1.0
June.....	18,597	7.0	34,293	7.3
September.....	19,223	3.4	35,672	4.0
December.....	20,028	4.2	35,299	-1.0

¹ Includes blind participants. For December 1993, of the 35,299 participants, 824 were blind.

² Data not available for December 1984, 1985, and 1986.

Note: In January 1990, the SGA level was raised from \$300 to \$500 and section 1619(a) participants with earnings below \$500 became eligible for regular SSI benefits rather than the special cash payments under section 1619(a).

Table 7.F4.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, race, sex, and types of earned and unearned income, December 1993

Selected characteristics	Special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b)	
	Number	Average earnings	Number	Average earnings
Total.....	20,028	\$728	35,299	\$784
Age:				
Under 18.....	205	704	242	(1)
18-21.....	2,287	694	1,571	888
22-29.....	7,826	725	11,357	851
30-39.....	5,715	741	11,751	733
40-49.....	2,548	743	5,872	756
50-59.....	1,086	728	2,840	735
60-64.....	270	723	985	676
65 or older.....	91	659	681	631
Race:				
White.....	12,654	727	23,949	744
Black.....	4,072	722	5,684	866
Other.....	1,451	748	1,882	987
Unknown.....	1,851	729	3,784	814
Sex:				
Men.....	12,122	735	20,399	796
Women.....	7,906	718	14,900	767
Earned income: ²				
Wages.....	19,815	729	34,659	785
Self-employment.....	312	717	896	829
Earning levels:				
Less than \$400.....	...	...	10,100	265
\$400-\$499.....	...	...	4,307	437
\$500-\$599.....	5,063	546	3,253	531
\$600-\$699.....	5,041	638	2,426	640
\$700-\$899.....	6,553	782	3,612	784
\$900-\$1,199.....	2,936	977	4,926	1,035
\$1,200 or more.....	435	1,404	6,675	1,783
Unearned income: ²				
None.....	16,515	738	10,238	1,226
Social Security.....	1,778	645	23,356	564
Other pensions.....	64	682	385	629
Assistance based on need.....	14	675	23	1,098
Interest, dividends, etc.....	1,210	728	2,193	724
Other.....	640	694	1,543	908

¹ Data not available.² Persons with more than one type are shown under each type.

CONTACT: Lenna Kennedy (410) 965-9846 for further information.

7.F SSI: Disability

Table 7.F5.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by State, December 1993

State	Receiving special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b)	
	Number	Average earnings	Number	Average earnings
Total.....	20,028	\$728	35,299	\$784
Alabama.....	282	721	429	1,160
Alaska.....	37	647	77	800
Arizona.....	195	684	314	733
Arkansas.....	203	706	313	699
California.....	3,012	799	3,194	1,028
Colorado.....	249	705	602	724
Connecticut ¹	211	692	503	703
Delaware.....	69	697	145	748
District of Columbia.....	63	730	114	915
Florida.....	749	703	1,182	841
Georgia.....	468	716	705	758
Hawaii ¹	77	740	129	775
Idaho ¹	97	706	231	897
Illinois ¹	829	703	1,369	830
Indiana ¹	405	714	880	658
Iowa.....	298	701	942	565
Kansas ¹	186	713	513	652
Kentucky.....	258	722	410	717
Louisiana.....	336	714	568	725
Maine.....	135	743	267	653
Maryland.....	383	706	564	819
Massachusetts.....	661	738	1,531	866
Michigan.....	820	721	1,622	722
Minnesota ¹	385	706	1,253	607
Mississippi.....	247	715	336	862
Missouri ¹	322	703	682	603
Montana.....	59	700	192	609
Nebraska ¹	124	694	280	606
Nevada ¹	64	704	144	865
New Hampshire ¹	46	716	149	621
New Jersey.....	453	706	889	898
New Mexico.....	143	686	204	805
New York.....	1,622	746	2,567	973
North Carolina ¹	448	716	679	766
North Dakota ¹	60	689	156	575
Ohio ¹	864	692	1,636	709
Oklahoma ¹	151	695	307	606
Oregon ¹	200	724	594	646
Pennsylvania.....	890	716	1,445	741
Rhode Island.....	71	736	191	683
South Carolina.....	201	691	353	690
South Dakota.....	89	723	276	635
Tennessee.....	389	709	576	817
Texas.....	973	698	1,688	741
Utah ¹	128	689	213	621
Vermont.....	85	769	158	782
Virginia ¹	339	697	647	698
Washington.....	656	748	1,127	848
West Virginia.....	90	699	170	754
Wisconsin.....	856	744	1,678	682
Wyoming.....	45	640	101	727
Other:				
Northern Mariana Islands.....	5	693	4	683

¹ Initial Medicaid determinations are made by the States after identification of potentially eligible persons by SSA.

Health Care

Tables

Medicare

- 8A Trust Funds
- 8B Enrollment, Utilization, and Reimbursement
- 8C Participating Facilities

Medicaid

- 8E Recipients
- 8H States

**Medicare Program
Highlights**

Effective January 1, 1994, the inpatient hospital deductible was increased to \$696 from \$676 for 1993. The daily coinsurance amount paid by the patient from the 61st through the 90th day in a hospital period was raised to \$174. The daily coinsurance rate for qualifying care in a skilled-nursing facility, which is applicable for days 21 through 100, is \$87 for 1994.

The monthly Supplementary Medical Insurance (SMI) premium is \$41.10 for 1994 (it was \$36.60 for 1993).

OBRA 1993 repealed the dollar limit on wages and self-employment income subject to the Medicare hospital insurance tax effective for earnings received after December 31, 1993. In 1993, the upper limit was \$135,000.

Program Trends

Hospital Insurance (HI—Part A)

- HI enrollment in July 1993 was 35.9 million (35.2 million in 1992).

Aged—32.1 million

Disabled—3.8 million

- Total benefit payments in 1993 were \$93.5 billion, an increase of 11.4 percent over the 1992 amount (\$83.9 billion).

Supplementary Medical Insurance (SMI—Part B)

- SMI enrollment in July 1993 was 34.6 million (33.9 million in 1992)

Aged—31.1 million

Disabled—3.5 million

- Benefit payments in 1993 were \$54.0 billion, an increase of 9.6 percent over 1992 (\$49.3 billion).

Table 8.A1.—Hospital Insurance, 1966–93

[Amounts in millions, except for percentages]

Calendar year	Receipts							Expenditures				Trust fund assets at end of year
	Total	Payroll taxes	Transfers from Railroad Retirement account	Reimbursements from general revenues for—		Premiums from voluntary enrollees	Interest on investments and other income ¹	Total	Benefit payments ²	Administrative expenses		
				Uninsured persons	Military wage credits					Amount ³	Percent of benefit payments	
1966	\$1,943	\$1,858	\$16	\$26	\$11	...	\$32	\$999	\$891	\$108	12.1	\$944
1967	3,559	3,152	44	301	11	...	51	3,430	3,353	77	2.3	1,073
1968	5,287	4,116	54	1,022	22	...	74	4,277	4,179	99	2.4	2,083
1969	5,279	4,473	64	617	11	...	113	4,857	4,739	118	2.5	2,505
1970	5,979	4,881	66	863	11	...	158	5,281	5,124	157	3.1	3,202
1971	5,732	4,921	66	503	48	...	193	5,900	5,751	150	2.6	3,034
1972	6,403	5,731	63	381	48	...	180	6,503	6,318	185	2.9	2,935
1973	10,821	9,944	99	451	48	\$2	278	7,289	7,057	232	3.3	6,467
1974	12,024	10,844	132	471	48	5	523	9,372	9,099	272	3.0	9,119
1975	12,980	11,502	138	621	48	7	664	11,581	11,315	266	2.4	10,517
1976	13,766	12,727	143	(4)	141	9	746	13,679	13,340	339	2.5	10,605
1977	15,856	14,114	(5)	⁴ 803	⁶ 143	12	784	16,019	15,737	283	1.8	10,442
1978	19,213	17,324	⁵ 214	688	141	13	834	18,178	17,682	496	2.8	11,477
1979	22,825	20,768	191	734	141	16	975	21,073	20,623	450	2.2	13,228
1980	26,097	23,848	244	697	141	18	1,149	25,577	25,064	512	2.0	13,749
1981	35,725	32,959	276	659	207	22	1,603	30,726	30,342	384	1.3	18,748
1982	37,998	34,586	351	808	207	24	2,022	36,144	35,631	513	1.4	⁷ 8,164
1983	44,570	37,259	358	878	⁸ 3,456	27	2,593	39,877	39,337	540	1.4	12,858
1984	46,720	42,288	351	752	250	33	3,046	43,887	43,257	629	1.5	15,691
1985	51,397	47,576	371	766	⁹ -719	41	3,362	48,414	47,580	834	1.8	⁷ 20,499
1986	59,267	54,583	364	566	91	43	3,619	50,422	49,758	664	1.3	⁷ 39,957
1987	64,064	58,648	368	447	94	38	4,469	50,289	49,496	793	1.6	53,732
1988	69,239	62,449	364	475	80	41	5,830	53,331	52,517	815	1.6	69,640
1989	76,721	68,369	379	515	86	55	7,317	60,803	60,011	792	1.3	85,558
1990	80,372	72,013	367	413	¹⁰ -993	122	8,451	66,997	66,239	758	1.1	98,933
1991	88,839	77,851	352	605	89	432	9,510	72,570	71,549	1,021	1.4	115,202
1992	93,836	81,745	374	621	86	522	10,487	85,015	83,895	1,121	1.3	124,022
1993	98,187	84,133	400	367	81	675	¹¹ 12,531	94,391	93,487	904	1.0	127,818

¹ Other income includes recoveries of amounts reimbursed from the trust fund, which are not obligations of the trust fund, and a small amount of miscellaneous income.

² Includes costs of Peer Review Organizations (beginning with the implementation of the Prospective Payment System on Oct. 1, 1983).

³ Includes costs of experiments and demonstration projects.

⁴ No transfer was made in 1976 because of the change in transfer dates from December to March. The 1977 transfer was for benefits and administrative expenses during the 15-month period beginning July 1976 and ending September 1977.

⁵ No transfer was made in 1977 because of the change in transfer dates from August to June. The 1978 transfer was for contributions during the 15-month period beginning July 1976 and ending September 1977.

⁶ Includes \$2 million in reimbursement from general revenues for costs arising from the granting of deemed wage credits to persons of Japanese ancestry who were interned during World War II.

⁷ Total assets exclude \$12,437 million loaned to the OASI Trust Fund under the interfund-borrowing provisions of the law in 1982. Repayments of \$1,824 million and \$10,613 million were made in 1985 and 1986, respectively.

⁸ The lump-sum general revenue transfer, as provided for by section 151 of P.L. 98–21.

⁹ Includes the lump-sum general revenue transfer of –\$805 million, as provided for by section 151 of P.L. 98–21.

¹⁰ Includes the lump-sum general revenue transfer of –\$1,100 million, as provided for by section 151 of P.L. 98–21.

¹¹ Includes \$1,805 million transfer from the SMI catastrophic coverage reserve fund as provided for by P.L. 102–394.

Note: Totals do not necessarily equal the sums of rounded components.

Source: 1994 Annual Report of the Board of Trustees of the Federal Hospital Insurance Trust Fund, table I.C.2.

8.A Medicare: Trust Funds

Table 8.A2.—Supplementary Medical Insurance, 1966–93

[Amounts in millions, except for percentages]

Calendar year	Receipts						Expenditures				Trust fund assets at end of year ³
	Total	Premiums from participants			Government contributions ¹	Interest and other income ²	Total	Benefit payments	Administrative expenses		
		Total	Aged	Disabled					Amount	Percent of benefit payments	
1966	\$324	\$322	\$322	...	\$0	\$2	\$203	\$128	\$75	58.6	\$122
1967	1,597	640	640	...	933	24	1,307	1,197	110	9.2	412
1968	1,711	832	832	...	858	21	1,702	1,518	184	12.1	421
1969	1,839	914	914	...	907	18	2,061	1,865	196	10.5	199
1970	2,201	1,096	1,096	...	1,093	12	2,212	1,975	237	12.0	188
1971	2,639	1,302	1,302	...	1,313	24	2,377	2,117	260	12.3	450
1972	2,808	1,382	1,382	...	1,389	37	2,614	2,325	289	12.4	643
1973	3,312	1,550	1,491	\$59	1,705	57	2,844	2,526	318	12.6	1,111
1974	4,124	1,804	1,664	140	2,225	95	3,728	3,318	410	12.4	1,506
1975	4,673	1,918	1,759	158	2,648	107	4,735	4,273	462	10.8	1,444
1976	5,977	2,060	1,878	183	3,810	107	5,622	5,080	542	10.7	1,799
1977	7,805	2,247	2,030	217	5,386	172	6,505	6,038	467	7.7	3,099
1978	9,056	2,470	2,221	248	6,287	299	7,755	7,252	503	6.9	4,400
1979	9,768	2,719	2,451	267	6,645	404	9,265	8,708	557	6.4	4,902
1980	10,874	3,011	2,707	304	7,455	408	11,245	10,635	610	5.7	4,530
1981	15,374	⁴ 3,722	⁴ 3,356	⁴ 366	⁴ 11,291	361	14,028	13,113	915	7.0	5,877
1982	16,580	⁴ 3,697	⁴ 3,341	⁴ 356	⁴ 12,284	599	16,227	15,455	772	5.0	6,230
1983	19,824	4,236	3,845	391	14,861	727	18,984	18,106	878	4.8	7,070
1984	23,180	5,167	4,721	445	17,054	959	20,552	19,661	891	4.5	9,698
1985	25,106	5,613	5,105	508	18,250	1,243	23,880	22,947	933	4.1	10,924
1986	24,665	5,722	5,218	504	17,802	1,141	27,299	26,239	1,060	4.0	8,291
1987	31,844	⁵ 7,409	⁵ 6,747	⁵ 661	⁵ 23,560	875	31,740	30,820	920	3.0	8,394
1988	35,825	⁵ 8,761	⁵ 7,983	⁵ 778	⁵ 26,203	861	35,230	33,970	1,260	3.7	8,990
1989	⁶ 44,349	⁶ 12,263	9,793	993	30,852	⁶ 1,234	⁶ 39,783	38,294	⁶ 1,489	3.9	⁶ 13,556
1990	45,913	11,320	10,311	1,008	33,035	1,558	43,987	42,468	1,519	3.6	15,482
1991	51,224	11,934	10,846	1,088	37,602	1,688	48,877	47,336	1,541	3.3	17,828
1992	57,237	⁸ 14,077	12,814	1,263	⁸ 41,359	1,801	50,830	49,260	1,570	3.2	24,235
1993	57,679	⁸ 14,193	12,731	1,462	⁸ 41,465	2,621	57,784	⁹ 55,785	2,000	3.7	24,131

¹ The payments shown as being from the general fund of the Treasury include certain interest-adjustment items.

² Other income includes recoveries of amounts reimbursed from the trust fund that are not obligations of the trust fund and other miscellaneous income.

³ The financial status of the program depends on both the total net assets and the liabilities of the program.

⁴ Section 708 of title VII of the Social Security Act modified the provisions for the delivery of Social Security benefit checks when the regularly designated delivery day falls on a Saturday, Sunday, or legal public holiday. Delivery of benefit checks normally due January 1982 occurred on Dec. 31, 1981. Consequently, the SMI premiums withheld from the checks (\$264 million) and the general revenue matching contributions (\$883 million) were added to the SMI Trust Fund on Dec. 31, 1981. These amounts are excluded from the premium income and general revenue income for calendar year 1982.

⁵ Delivery of benefit checks normally due January 1988 occurred on Dec. 31, 1987. Consequently, the SMI premiums withheld from the checks (\$692 million) and the general revenue matching contributions (\$2,178 million) were added to the SMI Trust Fund on Dec. 31, 1987. These amounts are excluded from the premium income and general revenue income for calendar year 1988; see footnote 4.

⁶ Includes the impact of the Medicare Catastrophic Coverage Act of 1988 (P.L. 100-360).

⁷ Catastrophic coverage premiums—\$1.5 billion—not distributed between aged and disabled enrollees are included in total.

⁸ Delivery of benefit checks normally due January 1993 occurred on Dec. 31, 1992. Consequently, the SMI premiums withheld from the checks (\$1,089 million) and the general revenue contributions (\$3,175 million) were added to the SMI Trust Fund on Dec. 31, 1992. These amounts are excluded from the premium income and general revenue income for calendar year 1993; see footnote 4.

⁹ Includes the impact of the transfer to the HI Trust Fund of the SMI catastrophic coverage reserve fund on March 31, 1993 as specified by P.L. 102-394. Actual budget payments for FY 1993 are \$53,979 million and the amount transferred \$1,805 million.

Source: 1994 Annual Report of the Board of Trustees of the Federal Supplementary Medical Insurance Trust Fund, table I.C.2, and unpublished Treasury reports.

CONTACT: Carter Warfield (410) 966-6396 for further information.

Table 8.B1.—Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967-92¹

Type of coverage and service	1967	1975	1980	1989	1990	1991	1992	Average annual rate change (percent), 1967-92
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	19,521	22,790	25,515	30,409	30,948	31,485	32,011	2.0
Hospital Insurance.....	19,494	22,472	25,104	29,869	30,464	31,043	31,585	1.9
Supplementary Medical Insurance.....	17,893	21,945	24,680	29,216	29,685	30,185	30,419	2.1
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	7,154	12,032	16,271	23,868	24,809	25,190	25,491	5.2
Hospital Insurance.....	3,960	4,963	6,024	6,155	6,367	6,576	6,746	2.2
Inpatient hospital.....	3,601	4,913	5,951	5,725	5,906	6,052	6,117	2.1
Skilled-nursing services.....	354	260	248	613	615	648	759	3.1
Home health services ²	126	329	675	1,580	1,818	2,082	2,357	12.4
Supplementary Medical Insurance.....	6,523	11,762	16,099	23,746	24,687	25,053	25,350	5.6
Physicians' and other medical services.....	6,415	11,396	15,627	23,283	24,193	24,492	24,745	5.5
Outpatient services.....	1,511	3,768	6,629	13,291	14,055	14,787	15,658	9.8
Home health services ²	118	161	302	36	38	32	35	-4.8
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	367	528	638	785	802	800	796	3.1
Hospital Insurance.....	203	221	240	206	209	212	214	.2
Inpatient hospital.....	185	219	237	192	194	195	194	.2
Skilled-nursing services.....	18	12	10	21	20	21	24	1.2
Home health services ²	7	15	27	53	60	67	75	9.9
Supplementary Medical Insurance.....	365	536	652	813	832	830	825	3.3
Physicians' and other medical services.....	359	519	633	797	815	811	806	3.3
Outpatient services.....	77	172	269	455	474	490	510	7.9
Home health services ²	7	7	12	1	1	1	1	-7.1
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$4,239	\$12,689	\$29,134	\$82,222	\$88,778	\$98,384	\$107,589	13.8
Hospital Insurance.....	2,967	9,209	20,353	50,448	54,244	61,474	68,598	13.4
Inpatient hospital.....	2,659	8,840	19,583	45,439	48,952	54,366	58,596	13.2
Skilled-nursing services.....	274	233	331	2,806	1,886	2,151	3,146	10.3
Home health services ²	26	136	440	2,202	3,406	4,958	6,856	25.0
Supplementary Medical Insurance.....	1,272	3,481	8,781	31,774	34,533	36,910	38,991	14.7
Physicians' and other medical services.....	1,224	3,050	7,361	25,310	27,379	28,965	29,744	13.6
Outpatient services.....	38	374	1,261	6,407	7,077	7,870	9,145	24.5
Home health services ²	17	56	159	57	78	76	102	7.4
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$592	\$1,055	\$1,791	\$3,445	\$3,578	\$3,906	\$4,221	8.2
Hospital Insurance.....	749	1,855	3,379	8,196	8,520	9,349	10,168	11.0
Inpatient hospital.....	738	1,799	3,291	7,937	8,289	8,983	9,580	10.8
Skilled-nursing services.....	774	896	1,336	4,580	3,068	3,321	4,147	6.9
Home health services ²	204	413	652	1,394	1,874	2,381	2,909	11.2
Supplementary Medical Insurance.....	195	296	545	1,338	1,399	1,473	1,538	8.6
Physicians' and other medical services.....	191	268	471	1,087	1,132	1,183	1,202	7.6
Outpatient services.....	25	99	190	482	503	532	584	13.4
Home health services ²	145	347	526	1,614	2,033	2,360	2,934	12.8
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$217	\$557	\$1,142	\$2,704	\$2,869	\$3,125	\$3,361	11.6
Hospital Insurance.....	152	410	811	1,689	1,781	1,980	2,172	11.2
Inpatient hospital.....	137	394	780	1,521	1,607	1,751	1,855	11.0
Skilled-nursing services.....	14	11	13	94	62	69	100	8.2
Home health services ²	1	6	18	74	112	160	217	24.0
Supplementary Medical Insurance.....	71	159	356	1,088	1,163	1,223	1,270	12.2
Physicians' and other medical services.....	69	139	298	866	922	960	968	11.1
Outpatient services.....	2	17	51	219	238	261	298	22.2
Home health services ²	1	2	6	2	3	3	3	4.9

¹ Data for persons enrolled are as of July 1; for persons served and amount reimbursed, data are for calendar year.

² The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital

Insurance the same as under Supplementary Medical Insurance. Because section 1833(d) of the Social Security Act requires that services that can be paid under Hospital Insurance cannot be paid under Supplementary Medical Insurance, virtually all home health services are now paid under the Hospital Insurance program.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B2.—Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974-92¹

Type of coverage and service	1974	1975	1980	1989	1990	1991	1992	Average annual rate change (percent), 1974-92
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	1,928	2,168	2,963	3,171	3,255	3,385	3,569	3.5
Hospital Insurance.....	1,928	2,168	2,963	3,171	3,255	3,385	3,569	3.5
Supplementary Medical Insurance.....	1,745	1,959	2,719	2,883	2,943	3,052	3,220	3.5
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	792	975	1,760	2,287	2,390	2,466	2,627	6.9
Hospital Insurance.....	400	475	728	654	680	706	753	3.6
Inpatient hospital.....	397	472	721	628	644	666	703	3.2
Skilled-nursing services.....	8	8	9	23	23	23	27	7.1
Home health services ²	15	22	51	105	122	141	166	14.3
Supplementary Medical Insurance.....	740	924	1,723	2,263	2,365	2,439	2,598	7.2
Physicians' and other medical services.....	691	865	1,631	2,159	2,249	2,304	2,453	7.3
Outpatient services.....	296	399	909	1,415	1,496	1,583	1,748	10.4
Home health services ²	9	13	25	16	(3)	(4)	(4)	...
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	411	450	594	721	734	729	736	3.3
Hospital Insurance.....	208	219	246	208	209	209	211	.1
Inpatient hospital.....	206	218	243	198	198	197	197	-2
Skilled-nursing services.....	4	4	3	7	7	7	8	3.7
Home health services ²	8	10	17	33	38	42	47	10.3
Supplementary Medical Insurance.....	424	471	634	785	804	799	807	3.6
Physicians' and other medical services.....	396	442	600	749	764	755	762	3.7
Outpatient services.....	170	204	334	491	508	519	543	6.7
Home health services ²	5	7	9	(4)	(3)	(4)	(4)	...
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$1,049	\$1,509	\$4,478	\$10,364	\$11,239	\$12,503	\$14,253	15.6
Hospital Insurance.....	694	987	2,765	6,253	6,694	7,512	8,567	15.0
Inpatient hospital.....	681	968	2,714	5,936	6,345	7,045	7,876	14.6
Skilled-nursing services.....	7	9	13	143	85	87	126	17.4
Home health services ²	6	10	38	173	264	379	564	28.7
Supplementary Medical Insurance.....	355	522	1,713	4,111	4,545	4,991	5,686	16.7
Physicians' and other medical services.....	206	295	997	2,623	2,831	3,054	3,285	16.6
Outpatient services.....	145	221	701	1,488	1,714	1,937	2,402	16.9
Home health services ²	3	5	16	(4)	(3)	(4)	(4)	...
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$1,324	\$1,548	\$2,544	\$4,531	\$4,703	\$5,070	\$5,426	8.2
Hospital Insurance.....	1,735	2,077	3,798	9,482	9,847	10,634	11,382	11.0
Inpatient hospital.....	1,714	2,051	3,765	9,455	9,849	10,572	11,201	11.0
Skilled-nursing services.....	936	1,049	1,571	6,107	3,702	3,846	4,625	9.3
Home health services ²	399	478	733	1,645	2,156	2,696	3,392	12.6
Supplementary Medical Insurance.....	479	565	994	1,817	1,922	2,047	2,189	8.8
Physicians' and other medical services.....	298	341	611	1,215	1,259	1,326	1,339	8.7
Outpatient services.....	490	554	771	1,051	1,146	1,224	1,374	5.9
Home health services ²	345	420	619	230	517	526	596	3.1
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$544	\$696	\$1,511	\$3,268	\$3,453	\$3,693	\$3,994	11.7
Hospital Insurance.....	360	455	933	1,972	2,057	2,219	2,401	11.1
Inpatient hospital.....	353	446	916	1,872	1,950	2,081	2,207	10.7
Skilled-nursing services.....	4	4	4	45	26	26	35	12.9
Home health services ²	3	5	13	55	81	112	158	24.6
Supplementary Medical Insurance.....	208	266	630	1,426	1,544	1,635	1,766	12.6
Physicians' and other medical services.....	118	151	639	910	962	1,000	1,020	12.7
Outpatient services.....	83	113	258	516	582	635	746	13.0
Home health services ²	2	3	6	(4)	(3)	(4)	(4)	...

¹ Data for persons enrolled are as of July 1; for persons served and amount reimbursed, data are for calendar year.

² The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital Insurance the same as under Supplementary Medical Insurance. Because section

1833(d) of the Social Security Act requires that services that can be paid under Hospital Insurance cannot be paid under Supplementary Medical Insurance, virtually all home health services are now paid under the Hospital Insurance program.

³ Data not available.

⁴ Less than 500.

Table 8.B3.—Hospital Insurance: Number of enrollees, by State, July 1, 1966-93

(In thousands)

Census division and State	Aged									
	1966 ¹	1967	1970	1980	1988	1989	1990	1991	1992	1993
Total.....	19,082	19,494	20,361	25,104	29,312	29,869	30,464	31,043	31,585	32,060
United States ²	18,798	19,189	20,015	24,617	28,737	29,282	29,866	30,435	30,970	31,429
New England.....	1,233	1,248	1,275	1,487	1,672	1,692	1,722	1,745	1,767	1,785
Connecticut.....	273	278	288	358	419	426	432	438	443	447
Maine.....	116	117	120	141	158	161	163	165	168	170
Massachusetts.....	619	625	632	705	770	776	792	800	809	816
New Hampshire.....	77	79	82	102	121	123	125	128	131	134
Rhode Island.....	100	101	105	123	139	141	143	146	147	148
Vermont.....	48	48	50	58	65	66	67	68	69	70
Middle Atlantic.....	3,788	3,833	3,928	4,428	4,880	4,925	4,980	5,048	5,099	5,141
New Jersey.....	655	666	693	840	963	975	988	1,002	1,016	1,031
New York.....	1,903	1,924	1,962	2,089	2,193	2,202	2,214	2,227	2,242	2,248
Pennsylvania.....	1,230	1,244	1,273	1,499	1,724	1,748	1,778	1,818	1,842	1,862
East North Central.....	3,685	3,732	3,825	4,410	5,012	5,088	5,168	5,253	5,328	5,385
Illinois.....	1,064	1,076	1,094	1,221	1,352	1,367	1,382	1,397	1,412	1,421
Indiana.....	477	483	494	576	659	672	683	695	705	713
Michigan.....	726	737	764	906	1,051	1,069	1,090	1,111	1,131	1,147
Ohio.....	966	977	995	1,144	1,320	1,342	1,366	1,394	1,416	1,434
Wisconsin.....	453	460	476	563	630	637	646	656	664	671
West North Central.....	1,862	1,889	1,926	2,166	2,358	2,382	2,409	2,435	2,461	2,478
Iowa.....	347	350	354	384	414	417	421	424	428	430
Kansas.....	259	262	268	301	329	332	335	339	342	344
Minnesota.....	396	402	413	475	528	534	542	549	556	561
Missouri.....	540	549	559	631	683	691	699	708	716	721
Nebraska.....	178	180	184	204	217	218	220	222	224	225
North Dakota.....	65	65	68	81	89	90	90	91	92	93
South Dakota.....	78	80	81	91	99	100	101	103	104	104
South Atlantic.....	2,544	2,644	2,870	4,089	5,136	5,283	5,461	5,605	5,737	5,858
Delaware.....	42	43	45	59	75	77	79	81	84	86
District of Columbia.....	67	67	66	66	66	67	67	67	67	67
Florida.....	757	807	931	1,549	2,001	2,070	2,165	2,221	2,265	2,313
Georgia.....	336	347	365	484	593	606	622	647	661	673
Maryland.....	265	274	291	373	462	472	484	495	511	521
North Carolina.....	375	387	416	577	732	752	773	796	821	843
South Carolina.....	176	181	193	271	354	365	375	385	396	405
Virginia.....	334	344	364	481	599	615	632	647	663	677
West Virginia.....	191	193	199	229	253	259	263	267	269	272
East South Central.....	1,190	1,221	1,276	1,570	1,790	1,817	1,854	1,888	1,920	1,948
Alabama.....	299	309	326	416	481	489	497	505	514	524
Kentucky.....	324	331	340	392	437	443	449	454	461	467
Mississippi.....	210	215	224	271	297	300	303	312	318	321
Tennessee.....	357	366	386	491	575	585	605	616	627	635
West South Central.....	1,667	1,719	1,821	2,315	2,704	2,783	2,837	2,895	2,949	3,014
Arkansas.....	220	226	237	296	330	335	338	346	350	352
Louisiana.....	280	289	304	375	432	443	450	457	464	471
Oklahoma.....	277	284	296	353	393	403	410	415	421	425
Texas.....	890	920	985	1,290	1,550	1,602	1,639	1,677	1,714	1,767
Mountain.....	623	644	698	1,030	1,372	1,421	1,473	1,522	1,572	1,621
Arizona.....	127	135	158	291	418	435	451	467	484	501
Colorado.....	177	181	189	240	300	309	318	327	337	346
Idaho.....	64	66	69	94	116	118	121	124	127	129
Montana.....	67	68	70	85	101	104	105	107	109	111
Nevada.....	25	27	31	64	109	118	127	136	145	154
New Mexico.....	63	66	73	111	146	151	157	161	166	171
Utah.....	69	71	77	107	137	141	146	150	155	159
Wyoming.....	29	30	31	38	45	46	47	49	50	51
Pacific.....	2,190	2,250	2,389	3,102	3,792	3,868	3,954	4,033	4,111	4,177
Alaska.....	6	6	7	11	19	20	22	23	24	25
California.....	1,634	6,181	1,788	2,298	2,770	2,817	2,875	2,928	2,977	3,023
Hawaii.....	38	40	45	72	105	111	115	119	124	128
Oregon.....	208	214	226	299	368	378	387	396	404	410
Washington.....	304	309	323	422	529	543	556	567	582	591
Residence unknown.....	15	9	9	20	21	21	9	11	27	22
Outlying areas.....	145	154	178	270	329	336	344	351	357	370
Puerto Rico.....	141	150	174	263	322	329	337	343	350	356
Virgin Islands.....	2	3	3	5	6	6	6	7	7	7
Other.....	1	2	2	2	1	1	1	1	1	6
Foreign countries.....	140	151	168	217	246	250	254	258	258	262

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B3.—Hospital Insurance: Number of enrollees, by State, July 1, 1966-93—*Continued*

(In thousands)

Census division and State	Disabled							
	1975	1980	1988	1989	1990	1991	1992	1993
Total	2,168	2,963	3,101	3,171	3,255	3,385	3,569	3,844
United States ²	2,110	2,863	2,995	3,065	3,148	3,278	3,458	3,729
New England	105	141	151	152	156	163	175	193
Connecticut	24	31	33	33	33	35	37	40
Maine	12	16	18	18	18	19	21	23
Massachusetts	48	64	69	70	72	76	83	92
New Hampshire	7	9	11	11	11	12	13	14
Rhode Island	10	14	14	14	14	14	15	16
Vermont	4	7	7	7	7	7	8	9
Middle Atlantic	358	493	467	469	473	484	504	536
New Jersey	64	91	86	85	86	88	92	99
New York	170	237	224	226	229	235	246	264
Pennsylvania	124	165	158	157	158	160	165	174
East North Central	365	486	539	550	561	577	601	640
Illinois	87	113	127	130	132	137	143	153
Indiana	46	63	74	75	77	79	83	89
Michigan	91	118	127	129	132	135	141	151
Ohio	102	141	150	153	156	160	166	176
Wisconsin	39	50	61	63	64	66	68	72
West North Central	142	180	199	205	211	220	231	248
Iowa	24	29	32	33	34	35	37	39
Kansas	17	22	24	25	26	27	29	31
Minnesota	28	35	41	43	44	46	49	53
Missouri	51	67	71	73	75	78	82	88
Nebraska	11	14	15	16	16	17	18	19
North Dakota	5	6	7	7	7	8	8	8
South Dakota	6	7	8	8	8	9	9	10
South Atlantic	384	545	574	589	607	632	666	719
Delaware	5	7	8	8	8	9	9	10
District of Columbia	7	8	7	7	7	7	7	8
Florida	92	147	155	160	165	172	182	197
Georgia	61	88	91	93	96	100	106	115
Maryland	29	41	44	45	46	47	49	52
North Carolina	65	91	98	102	106	111	117	127
South Carolina	37	51	55	57	59	61	64	70
Virginia	50	68	74	75	77	80	84	91
West Virginia	36	43	42	43	44	45	47	50
East South Central	184	246	268	277	287	300	317	343
Alabama	49	63	70	72	74	78	82	88
Kentucky	47	62	70	72	75	79	83	90
Mississippi	34	46	50	51	53	55	58	62
Tennessee	55	76	79	81	85	89	94	102
West South Central	214	288	294	304	317	334	357	389
Arkansas	34	45	45	46	48	50	53	58
Louisiana	47	63	66	69	71	74	78	83
Oklahoma	32	41	37	38	39	41	44	48
Texas	102	139	146	152	159	169	181	200
Mountain	78	112	132	139	148	158	173	192
Arizona	21	34	39	40	42	45	50	55
Colorado	17	24	30	32	34	37	40	45
Idaho	7	9	10	10	11	11	12	13
Montana	7	9	10	11	12	12	13	14
Nevada	5	8	11	12	13	14	15	18
New Mexico	11	15	17	18	19	20	22	24
Utah	7	9	11	12	13	14	15	17
Wyoming	2	3	4	4	4	5	5	6
Pacific	274	367	369	377	388	407	431	466
Alaska	1	2	3	3	3	3	4	4
California	210	284	276	281	289	303	321	346
Hawaii	5	7	9	9	9	9	9	10
Oregon	25	31	32	33	34	35	38	41
Washington	32	43	49	51	53	56	59	64
Residence unknown	7	4	3	3	2	2	3	3
Outlying areas	49	88	92	92	93	94	97	101
Puerto Rico	49	88	92	91	92	93	96	99
Virgin Islands	(3)	(3)	1	1	1	1	1	1
Other	(3)	(3)	(3)	(3)	(3)	(3)	(3)	1
Foreign countries	9	12	14	14	14	14	14	14

¹ Health insurance program for the aged (Medicare) became effective July 1, 1966. Health insurance for the disabled was implemented under Medicare July 1, 1973.

² Represents those in the 50 States, District of Columbia, and with residence unknown.

³ Data not available.

CONTACT: Malcolm Sneen (410) 597-3933 for further information.

Table 8.B4.—Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, race, and census region, selected years, July 1, 1966-93

(In thousands)

Age, sex, race, and census region	1966	1970	1975	1980	1984	1986	1988	1989	1990	1991	1992	1993
Hospital Insurance												
Total	19,082	20,361	22,472	25,104	27,112	28,257	29,312	29,869	30,464	31,043	31,585	32,060
Age:												
65-74	11,990	12,316	13,426	14,894	15,805	16,424	16,916	17,151	17,394	17,621	17,839	17,980
75 or older	7,092	8,045	9,046	10,210	11,306	11,833	12,395	12,718	13,071	13,423	13,745	14,081
Sex:												
Men	8,133	8,507	9,168	10,156	10,920	11,378	11,811	12,038	12,280	12,523	12,761	12,975
Women	10,950	11,855	13,304	14,948	16,192	16,879	17,500	17,831	18,184	18,520	18,823	19,086
Race:												
White	17,042	18,187	19,996	22,244	23,945	24,902	25,728	26,156	26,591	26,948	27,290	27,589
All other races	1,445	1,608	1,870	2,160	2,374	2,515	2,688	2,799	2,931	3,067	3,206	3,345
Unknown	596	566	607	699	792	840	896	914	942	1,028	1,089	1,126
Census region:												
United States ¹	18,798	20,015	22,062	24,617	26,587	27,705	28,737	29,282	29,866	30,435	30,970	31,429
Northeast	5,021	5,202	5,511	5,915	6,241	6,418	6,553	6,618	6,702	6,793	6,867	6,926
Midwest	5,548	5,750	6,097	6,576	6,979	7,179	7,370	7,470	7,577	7,688	7,789	7,863
South	5,402	5,966	6,905	7,974	8,736	9,195	9,630	9,883	10,152	10,288	10,605	10,820
West	2,813	3,087	3,530	4,132	4,614	4,896	5,164	5,290	5,427	5,555	5,682	5,798
Supplementary Medical Insurance												
Total	17,736	19,584	21,945	24,680	26,764	27,863	28,780	29,216	29,685	30,185	30,713	31,147
Age:												
65-74	11,186	11,873	13,215	14,726	15,633	16,148	16,482	16,603	16,747	16,918	17,130	17,243
75 or older	6,550	7,711	8,730	9,954	11,131	11,715	12,298	12,613	12,938	13,267	13,582	13,904
Sex:												
Men	7,534	8,132	8,873	9,868	10,652	11,058	11,403	11,569	11,758	11,971	12,209	12,408
Women	10,202	11,452	13,073	14,813	16,112	16,805	17,377	17,647	17,927	18,214	18,504	18,738
Race:												
White	15,938	17,576	19,575	21,876	23,619	24,498	25,187	25,513	25,849	26,172	26,499	26,764
All other races	1,264	1,472	1,781	2,114	2,358	2,528	2,704	2,799	2,910	3,030	3,159	3,290
Unknown	534	537	589	691	787	837	889	904	927	983	1,054	1,094
Census region:												
United States ¹	17,626	19,459	21,795	24,468	26,519	27,603	28,512	28,944	29,408	29,900	30,419	30,839
Northeast	4,782	5,062	5,437	5,884	6,223	6,376	6,468	6,506	6,561	6,625	6,704	6,755
Midwest	5,172	5,594	6,007	6,520	6,944	7,122	7,281	7,359	7,450	7,545	7,642	7,713
South	5,012	5,786	6,845	7,949	8,735	9,199	9,560	9,804	10,005	10,210	10,416	10,600
West	2,653	3,012	3,488	4,095	4,601	4,891	5,145	5,258	5,385	5,512	5,636	5,754

¹ Represents beneficiaries in the 50 States, District of Columbia, and with residence unknown.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B5.—Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end-stage renal disease under age 65 enrolled, by age, sex, race, and census region, selected years, July 1, 1975-93

Age, sex, race, and census region	1975		1980		1990		1991		1992		1993	
	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only
Hospital Insurance												
Total	2,168,393	12,702	2,963,156	28,334	3,254,983	64,677	3,385,439	68,796	3,568,625	71,615	3,844,178	71,564
Age:												
Under 35	254,324	4,262	371,199	8,773	483,262	16,601	494,285	17,357	512,495	17,299	545,644	17,008
35-44	261,718	2,405	369,458	5,188	654,953	14,157	711,364	15,378	762,759	15,847	834,426	15,858
45-54	529,982	3,345	657,483	6,977	741,193	15,794	790,435	16,686	874,797	18,352	974,589	18,791
55-64	1,122,369	2,690	1,565,016	7,396	1,375,575	18,125	1,389,355	19,375	1,418,574	20,117	1,489,519	19,907
Sex:												
Men	1,380,890	6,702	1,870,543	14,547	2,042,929	33,639	2,111,326	35,845	2,206,687	37,239	2,348,325	36,847
Women	787,503	6,000	1,092,613	13,787	1,212,054	31,038	1,274,113	32,951	1,361,938	34,376	1,495,853	34,717
Race:												
White	1,800,862	8,559	2,422,239	19,232	2,480,754	35,631	2,547,376	36,680	2,645,564	36,969	2,799,706	35,966
All other races	329,193	3,155	486,672	7,907	712,304	26,469	773,415	29,621	853,303	32,154	967,447	33,198
Unknown	38,338	988	54,245	1,195	61,925	2,577	64,648	2,495	69,758	2,492	77,025	2,400
Census region:												
United States ¹	2,110,295	12,634	2,862,500	28,027	3,148,484	63,858	3,277,731	67,923	3,458,299	70,718	3,728,574	70,594
Northeast	463,160	3,255	634,280	6,552	628,674	13,248	646,941	13,931	678,975	14,268	729,829	13,970
Midwest	506,700	3,009	666,476	6,513	772,118	14,183	797,039	15,037	832,524	15,506	888,216	15,605
South	781,978	3,579	1,079,018	9,319	1,209,997	23,862	1,266,463	25,399	1,340,183	26,909	1,450,136	26,952
West	351,349	2,163	478,582	4,899	535,842	12,115	565,072	13,111	603,540	13,524	657,801	13,607
Supplementary Medical Insurance												
Total	1,959,250	12,080	2,719,226	27,046	2,943,480	58,912	3,052,312	62,471	3,220,483	64,546	3,465,803	63,882
Age:												
Under 35	225,822	4,052	339,665	8,294	441,640	14,782	450,452	15,412	467,511	15,165	498,679	14,845
35-44	232,285	2,272	337,146	4,963	586,537	12,567	636,020	13,623	683,791	13,917	747,960	13,666
45-54	469,162	3,182	596,287	6,683	666,257	14,559	707,761	15,269	782,825	16,668	868,919	16,887
55-64	1,031,981	2,574	1,446,128	7,106	1,249,046	17,004	1,258,079	18,167	1,286,356	18,796	1,350,245	9,484
Sex:												
Men	1,230,578	6,359	1,694,569	13,887	1,833,959	30,338	1,891,384	32,261	1,979,583	33,258	2,105,617	32,438
Women	728,672	5,721	1,024,657	13,159	1,109,521	28,574	1,160,928	30,210	1,240,900	31,288	1,360,186	31,444
Race:												
White	1,622,255	8,174	2,218,176	18,458	2,236,781	32,347	2,290,422	33,105	2,381,114	33,013	2,519,359	31,626
All other races	300,314	2,951	449,753	7,446	650,121	24,240	703,082	27,121	775,844	29,319	876,502	30,146
Unknown	36,681	955	51,297	1,142	56,578	2,325	58,808	2,245	63,525	2,214	69,942	2,110
Census region:												
United States ¹	1,945,209	12,024	2,675,213	26,779	2,891,114	58,209	2,988,602	61,719	3,164,175	63,795	3,404,643	63,067
Northeast	423,755	3,092	589,509	6,221	567,112	12,011	580,990	12,578	609,494	12,766	653,583	12,327
Midwest	464,273	2,842	619,808	6,212	702,390	12,701	721,599	13,417	753,723	13,759	802,610	13,693
South	725,251	3,392	1,013,759	8,911	1,126,593	22,022	1,176,014	23,397	1,246,282	24,599	1,346,744	24,449
West	325,601	2,084	448,363	4,712	493,360	11,044	518,052	11,910	552,040	12,188	599,413	12,164

¹ Represents beneficiaries in the 50 States, District of Columbia, and with residence unknown.

Table 8.B6.—Hospital Insurance: Number of bills approved for payment and amount reimbursed, by type of benefit and type of beneficiary, 1966-93

[In thousands. Includes only approved bills recorded in the Health Care Financing Administration records before April 29, 1994]

Year approved	Total ¹		Inpatient hospital ²		Home health		Skilled-nursing facilities ³	
	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed
Total								
1966	1,979	\$824,367	1,866	\$821,362	34	\$2,113	...	...
1970	7,512	4,855,161	6,313	4,578,080	571	46,896	627	\$230,183
1975	10,318	10,414,195	8,687	10,006,206	1,078	145,631	553	262,358
1980	13,866	23,200,897	11,088	22,367,454	2,266	473,805	512	359,638
1981	14,896	27,701,752	11,508	26,639,308	2,875	666,260	513	396,185
1982	16,737	33,080,071	11,996	31,579,763	4,223	1,068,162	518	432,147
1983	17,312	36,133,754	12,107	34,337,127	4,661	1,337,527	543	459,100
1984	16,483	36,046,031	10,985	34,007,966	4,958	1,577,714	540	460,351
1985	15,615	37,533,351	10,352	35,414,544	4,747	1,656,411	515	462,396
1986	16,000	39,045,165	10,474	36,679,676	4,974	1,829,759	551	535,730
1987	15,406	39,584,874	10,262	37,225,007	4,663	1,807,762	481	552,105
1988	15,488	43,382,365	10,283	40,739,676	4,608	1,889,195	597	753,494
1989	16,452	49,490,892	10,083	44,676,753	4,962	2,218,972	1,406	2,595,167
1990	18,391	54,643,710	10,565	49,087,288	6,420	3,323,616	1,406	2,232,806
1991	20,590	62,147,867	10,846	54,863,506	8,368	5,038,373	1,377	2,245,988
1992	23,657	76,241,274	11,574	65,998,413	10,441	7,098,305	1,642	3,144,556
1993	26,127	82,105,687	11,355	68,199,095	12,836	9,620,541	1,935	4,286,051
Persons aged 65 or older ⁴								
1973	8,080	\$6,550,708	6,980	\$6,297,814	624	\$60,549	476	\$192,345
1975	9,389	9,429,866	7,844	9,041,321	1,009	135,687	536	252,859
1980	12,287	20,357,667	9,705	19,580,817	2,097	436,589	485	340,250
1981	13,254	24,378,817	10,098	23,384,330	2,661	613,719	495	380,769
1982	14,962	29,170,229	10,555	27,772,783	3,906	981,067	501	416,380
1983	15,540	31,959,130	10,700	30,284,469	4,315	1,231,532	525	443,129
1984	14,871	32,040,872	9,754	30,139,771	4,595	1,456,125	523	444,976
1985	14,063	33,325,618	9,160	31,348,094	4,404	1,530,937	499	446,587
1986	14,363	34,579,907	9,218	32,373,793	4,612	1,690,046	532	516,068
1987	13,882	35,322,516	9,090	33,119,345	4,327	1,671,678	465	531,493
1988	14,014	38,820,090	9,141	36,339,573	4,296	1,755,696	577	724,821
1989	14,872	43,992,342	8,901	39,463,530	4,624	2,059,948	1,347	2,468,864
1990	16,686	48,658,379	9,348	43,435,700	5,988	3,090,591	1,350	2,132,088
1991	18,721	55,330,026	9,583	48,486,958	7,812	4,687,767	1,327	2,155,301
1992	21,471	67,733,616	10,148	58,114,699	9,740	6,597,459	1,583	3,021,458
1993	23,687	72,673,528	9,888	59,664,661	11,936	8,895,524	1,863	4,113,343
Disabled persons ⁵								
1973	215	\$173,178	206	\$170,850	6	\$692	4	\$1,637
1975	929	984,329	843	964,885	69	9,944	17	9,499
1980	1,545	2,773,750	1,357	2,722,587	168	37,199	18	13,965
1981	1,642	3,322,935	1,410	3,254,978	214	52,541	18	15,416
1982	1,775	3,909,842	1,441	3,806,980	317	87,095	17	15,767
1983	1,772	4,174,624	1,407	4,052,658	346	105,995	18	15,971
1984	1,612	4,005,159	1,232	3,868,195	363	121,589	17	15,375
1985	1,552	4,207,733	1,192	4,066,450	343	125,474	16	15,809
1986	1,637	4,465,258	1,256	4,305,883	362	139,713	19	19,662
1987	1,524	4,262,358	1,172	4,105,662	335	136,084	16	20,612
1988	1,475	4,562,275	1,142	4,400,103	312	133,499	20	28,673
1989	1,579	5,498,550	1,182	5,213,223	338	159,024	59	126,303
1990	1,705	5,985,331	1,217	5,651,588	432	233,025	57	100,718
1991	1,869	6,817,841	1,263	6,376,548	556	350,606	50	90,687
1992	2,186	8,507,658	1,426	7,883,714	701	500,846	59	123,098
1993	2,439	9,432,159	1,467	8,534,434	900	725,017	72	172,708

¹ Included in total but not shown separately are data on approved bills for outpatient diagnostic services rendered before April 1, 1968. Beginning in April 1968, outpatient diagnostic services, formerly covered under Hospital Insurance, are covered under Supplementary Medical Insurance.

² The Social Security Amendments of 1983 (Public Law 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 475 diagnosis related groups (DRG's) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from

charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

³ Coverage began Jan. 1, 1967. Benefit payments shown for 1985 are incomplete due to billing lags.

⁴ Beginning Oct. 1, 1978, includes a relatively small number of persons entitled to benefits solely because of end-stage renal disease.

⁵ Includes a relatively small number of persons under age 65 entitled to benefits solely because of end-stage renal disease.

CONTACT: Malcolm Sneen (410) 597-3933 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B7.—Hospital Insurance: Number of bills for inpatient short-stay hospital care approved for payment, covered days, total charges, and amount reimbursed, by type of beneficiary, 1966-93

[Includes only approved bills recorded in the Health Care Financing Administration records before April 29, 1994]

Year approved	Approved bills			Hospital charges				
	Number	Covered days of care		Total (in thousands)	Per bill	Per day	Reimbursements ¹	
		Total	Average per bill				Total (in thousands)	As percent of total charges
Total								
1966	1,828,141	22,809,244	12.5	\$1,003,320	\$549	\$44	\$799,523	79.7
1967	5,266,638	70,055,113	13.3	3,489,616	663	50	2,798,693	80.2
1970	6,209,591	76,852,635	12.4	5,832,754	939	76	4,500,815	77.2
1973 ²	7,082,683	79,937,365	11.3	8,417,748	1,188	105	6,359,521	75.5
1975	8,541,618	90,292,195	10.6	13,104,395	1,534	145	9,835,732	75.1
1980	10,921,583	107,603,473	9.9	31,647,547	2,898	294	22,013,585	69.6
1981	11,310,502	109,408,903	9.7	38,083,016	3,367	348	26,149,844	68.7
1982	11,764,965	111,593,545	9.5	46,035,072	3,913	413	30,924,516	67.2
1983	11,968,593	109,272,659	9.1	52,265,045	4,367	478	33,931,942	64.9
1984	10,834,349	91,354,072	8.4	48,649,736	4,490	533	33,516,246	68.9
1985	10,189,470	84,310,851	8.3	50,208,653	4,928	596	34,850,111	69.4
1986	10,264,970	84,639,666	8.2	55,489,289	5,406	656	35,970,268	64.8
1987	10,420,145	89,537,290	8.6	67,957,631	6,522	745	37,846,966	55.7
1988	10,523,925	89,771,370	8.5	77,892,718	7,401	842	39,794,797	51.1
1989	10,187,395	86,080,530	8.4	85,968,681	8,439	962	43,186,890	50.2
1990	10,606,380	90,147,895	8.5	99,613,289	9,392	1,081	47,517,063	47.7
1991	10,905,340	91,339,925	8.4	116,392,331	10,673	1,239	53,007,661	45.5
1992	11,612,390	93,751,235	8.1	136,227,478	11,731	1,409	63,727,718	46.8
1993	11,352,090	87,580,380	7.7	141,725,803	12,485	1,578	65,773,123	46.4
Persons aged 65 or older								
1973	6,883,038	77,966,979	11.3	\$8,197,733	\$1,191	\$105	\$6,195,272	75.6
1975	7,742,578	82,294,878	10.6	11,845,313	1,530	144	8,914,522	75.3
1980	9,620,779	95,369,774	9.9	27,823,714	2,892	292	19,389,819	69.7
1981	9,967,281	96,928,241	9.7	33,493,619	3,360	346	23,028,096	68.8
1982	10,398,561	99,042,292	9.5	40,587,565	3,903	410	27,285,612	67.2
1983	10,617,125	97,206,864	9.2	46,233,576	4,355	476	30,016,859	64.9
1984	9,658,273	81,568,303	8.4	43,276,417	4,481	531	29,797,770	68.9
1985	9,062,007	75,150,875	8.3	44,634,565	4,925	594	30,966,455	69.4
1986	9,098,615	75,151,329	8.3	49,230,172	5,411	655	31,910,340	64.8
1987	9,278,705	79,867,605	8.6	60,498,687	6,520	744	33,824,334	55.9
1988	9,384,230	80,388,440	8.6	69,433,684	7,399	842	35,690,077	51.4
1989	9,038,730	76,636,955	8.5	76,321,551	8,444	964	38,448,677	50.4
1990	9,421,580	80,355,990	8.5	88,527,959	9,396	1,083	42,334,092	47.8
1991	9,665,330	81,271,105	8.4	103,199,258	10,677	1,242	47,164,210	45.7
1992	10,232,160	82,934,480	8.1	120,167,847	11,744	1,414	56,505,073	47.0
1993	9,941,685	76,981,985	7.7	124,338,587	12,507	1,585	57,948,179	46.6
Disabled persons								
1973	199,645	1,970,386	9.9	\$220,015	\$1,102	\$112	\$164,249	74.7
1975	799,040	7,997,317	10.0	1,259,082	1,576	157	921,210	73.2
1978	1,113,252	10,587,612	9.5	2,546,215	2,287	240	1,800,392	70.7
1979	1,218,151	11,489,737	9.4	3,125,421	2,566	272	2,191,348	70.1
1980	1,300,804	12,233,699	9.4	3,823,833	2,940	313	2,623,766	68.6
1981	1,343,221	12,480,662	9.3	4,589,397	3,417	368	3,121,748	68.0
1982	1,366,404	12,551,253	9.2	5,447,507	3,987	434	3,638,904	66.8
1983	1,351,468	12,065,795	8.9	6,031,468	4,463	500	3,915,083	64.9
1984	1,176,076	9,785,769	8.3	5,373,319	4,569	549	3,718,475	69.2
1985	1,127,463	9,159,976	8.1	5,574,088	4,944	609	3,883,655	69.7
1986	1,166,355	9,488,337	8.1	6,259,117	5,366	660	4,059,928	64.9
1987	1,141,440	9,669,685	8.5	7,458,944	6,535	747	4,022,632	53.9
1988	1,139,695	9,382,930	8.2	8,459,034	7,422	842	4,104,720	48.5
1989	1,148,665	9,443,575	8.2	9,647,130	8,399	949	4,738,213	49.1
1990	1,184,800	9,791,905	8.3	11,085,330	9,356	1,067	5,182,971	46.8
1991	1,240,010	10,068,820	8.1	13,193,073	10,639	1,219	5,843,451	44.3
1992	1,380,230	10,816,755	7.8	16,059,631	11,635	1,374	7,222,645	45.0
1993	1,410,405	10,598,395	7.5	17,387,216	12,328	1,536	7,824,944	45.0

¹ The Social Security Amendments of 1983 (Public Law 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 475 diagnosis related groups (DRG's) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from

charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

² Beginning July 1, 1973, includes data for services rendered to both aged and eligible disabled persons, including persons entitled to benefits solely because of end-stage renal disease.

CONTACT: Malcolm Sneen (410) 597-3933 for further information.

Table 8.B8.—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, selected years 1975-93¹

Census division and State ²	Short-stay hospitals							
	1975	1980	1988	1989 ³	1990 ³	1991 ³	1992 ³	1993 ³
Total ⁴	\$143	\$292	\$757	\$954	\$1,090	\$1,274	\$1,453	\$1,616
United States ⁵	144	293	760	1,003	1,081	1,249	1,422	1,580
New England	159	298	674	860	988	1,145	1,285	1,432
Connecticut	167	287	736	982	1,177	1,373	1,527	1,635
Maine	133	284	625	802	927	1,069	1,191	1,285
Massachusetts	168	316	683	829	942	1,083	1,230	1,384
New Hampshire	123	264	657	903	1,022	1,196	1,226	1,446
Rhode Island	154	284	570	751	851	972	1,103	1,334
Vermont	124	230	610	810	923	1,073	1,243	1,332
Middle Atlantic	163	304	667	896	943	1,076	1,229	1,416
New Jersey	157	300	539	636	725	893	1,110	1,455
New York	176	301	590	736	836	926	1,021	1,149
Pennsylvania	145	312	829	1,220	1,236	1,370	1,593	1,762
East North Central	140	294	758	978	1,097	1,249	1,426	1,584
Illinois	148	322	810	1,071	1,202	1,386	1,587	1,787
Indiana	116	236	677	892	997	1,152	1,314	1,449
Michigan	156	332	857	1,070	1,193	1,360	1,516	1,649
Ohio	134	277	710	911	1,030	1,144	1,324	1,468
Wisconsin	128	251	630	822	933	1,080	1,223	1,373
West North Central	117	248	714	919	1,052	1,221	1,379	1,546
Iowa	110	239	642	799	902	1,048	1,200	1,329
Kansas	113	244	725	934	1,093	1,260	1,435	1,615
Minnesota	124	248	731	979	1,132	1,291	1,449	1,648
Missouri	119	257	749	976	1,108	1,286	1,449	1,621
Nebraska	116	251	699	882	1,043	1,248	1,411	1,574
North Dakota	118	237	692	854	937	1,076	1,038	1,273
South Dakota	107	228	628	811	915	1,108	1,208	1,323
South Atlantic	135	273	748	979	1,106	1,287	1,449	1,592
Delaware	153	274	726	971	1,191	1,346	1,462	1,601
District of Columbia	174	373	909	1,214	1,374	1,527	1,767	1,840
Florida	161	321	918	1,208	1,360	1,577	1,764	1,963
Georgia	125	258	728	940	1,081	1,238	1,379	1,507
Maryland	164	274	603	735	813	913	1,036	1,129
North Carolina	101	214	603	769	932	1,091	1,244	1,374
South Carolina	106	229	662	912	1,021	1,190	1,378	1,535
Virginia	118	247	657	890	1,022	1,205	1,370	1,486
West Virginia	108	247	704	902	1,009	1,156	1,231	1,309
East South Central	115	243	692	908	1,019	1,180	1,311	1,454
Alabama	126	282	807	1,064	1,176	1,370	1,558	1,752
Kentucky	107	216	648	869	967	1,110	1,235	1,343
Mississippi	98	213	588	766	865	993	1,092	1,191
Tennessee	122	250	691	891	1,012	1,179	1,272	1,431
West South Central	117	253	766	999	1,138	1,314	1,509	1,666
Arkansas	104	231	632	799	923	1,034	1,182	1,303
Louisiana	116	265	794	1,024	1,180	1,341	1,534	1,672
Oklahoma	128	271	716	877	997	1,119	1,237	1,350
Texas	118	250	803	1,074	1,212	1,426	1,653	1,822
Mountain	142	305	885	1,192	1,350	1,557	1,772	1,974
Arizona	155	325	942	1,273	1,442	1,675	1,921	2,163
Colorado	144	288	845	1,140	1,308	1,565	1,745	1,956
Idaho	129	273	774	1,017	1,140	1,317	1,465	1,655
Montana	116	262	726	938	1,036	1,185	1,361	1,509
Nevada	177	424	1,328	1,754	2,031	2,189	2,444	2,659
New Mexico	133	293	824	1,055	1,140	1,329	1,500	1,636
Utah	142	316	818	1,141	1,283	1,442	1,680	1,835
Wyoming	109	245	707	942	1,094	1,246	1,460	1,649
Pacific	196	416	1,104	1,462	1,651	1,955	2,234	2,511
Alaska	228	379	1,009	1,328	1,470	1,573	1,799	1,880
California	206	448	1,179	1,208	1,794	2,133	2,435	2,754
Hawaii	148	333	910	1,142	1,224	1,541	1,771	2,067
Oregon	158	329	890	1,136	1,275	1,489	1,654	1,752
Washington	163	293	797	1,022	1,162	1,342	1,491	1,661
Outlying areas	77	152	438	478	510	558	595	664
Puerto Rico	77	151	384	475	505	554	591	660
Virgin Islands	92	161	395	498	746	912	979	874
Other	88	263	536	1,725	2,539	1,631	1,624	1,291

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B8.—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, selected years 1975-93¹—Continued

Census division and State ²	Skilled-nursing facilities							
	1975	1980	1988	1989 ³	1990 ³	1991 ³	1992 ³	1993 ³
Total ⁴	\$43	\$70	\$171	\$156	\$184	\$228	\$264	\$305
United States ⁵	43	70	171	156	184	228	264	305
New England.....	50	77	147	140	164	189	217	252
Connecticut.....	35	51	125	133	156	184	213	237
Maine.....	52	100	244	230	282	239	256	262
Massachusetts.....	63	98	182	145	173	195	224	264
New Hampshire.....	41	86	181	178	212	245	273	352
Rhode Island.....	43	59	110	113	127	146	166	198
Vermont.....	38	62	139	123	145	197	207	215
Middle Atlantic.....	50	73	145	124	164	189	215	239
New Jersey.....	45	81	144	135	157	184	206	240
New York.....	61	80	144	148	165	182	195	210
Pennsylvania.....	40	65	148	139	165	196	237	270
East North Central.....	40	68	149	136	159	196	229	268
Illinois.....	37	77	210	183	206	248	287	326
Indiana.....	35	60	139	141	172	215	259	308
Michigan.....	45	60	109	107	126	146	164	193
Ohio.....	41	69	144	129	148	188	231	277
Wisconsin.....	35	64	140	130	144	169	200	233
West North Central.....	45	82	185	159	187	225	257	293
Iowa.....	46	84	236	233	263	296	337	370
Kansas.....	39	66	209	221	249	284	324	363
Minnesota.....	46	94	109	102	119	149	170	200
Missouri.....	47	95	281	231	255	298	342	377
Nebraska.....	41	71	180	182	202	223	232	262
North Dakota.....	43	49	118	105	114	136	144	157
South Dakota.....	33	61	156	141	159	166	180	220
South Atlantic.....	34	59	148	136	158	205	240	285
Delaware.....	31	50	198	104	124	176	214	255
District of Columbia.....	34	64	152	159	177	244	237	310
Florida.....	34	59	166	151	182	239	289	344
Georgia.....	34	71	135	120	137	179	228	262
Maryland.....	37	56	129	121	134	173	197	229
North Carolina.....	31	52	120	113	128	152	166	195
South Carolina.....	26	46	158	129	150	182	197	251
Virginia.....	42	68	143	142	163	195	216	148
West Virginia.....	36	64	135	131	156	219	256	308
East South Central.....	37	56	138	122	147	189	218	258
Alabama.....	33	38	123	108	134	173	224	271
Kentucky.....	36	58	131	123	147	182	206	244
Mississippi.....	45	105	174	136	150	193	211	236
Tennessee.....	41	70	142	132	155	206	227	267
West South Central.....	45	94	257	210	260	323	372	422
Arkansas.....	44	84	238	181	228	258	258	308
Louisiana.....	43	83	408	331	363	477	577	628
Oklahoma.....	60	145	328	286	315	353	417	467
Texas.....	43	78	197	181	229	289	342	401
Mountain.....	38	64	190	176	214	265	311	356
Arizona.....	41	71	183	178	225	279	338	395
Colorado.....	42	73	234	206	246	306	348	402
Idaho.....	27	46	136	129	146	187	228	266
Montana.....	30	44	117	104	120	143	183	203
Nevada.....	37	66	166	164	221	277	312	367
New Mexico.....	57	122	240	233	260	293	330	334
Utah.....	36	75	209	216	257	289	324	377
Wyoming.....	36	49	164	165	199	270	305	334
Pacific.....	45	81	215	204	253	329	389	450
Alaska.....	68	115	271	266	273	338	371	370
California.....	46	87	225	215	269	355	422	491
Hawaii.....	49	83	184	168	196	260	308	343
Oregon.....	40	63	166	164	197	241	282	322
Washington.....	34	62	158	153	186	229	280	326
Outlying areas.....	51	96	176	159	193	237	206	210
Puerto Rico.....	51	97	126	164	189	219	214	225
Virgin Islands.....	43	104	236	161	214	302	305	237
Other.....	52	79	165	153	177	190	99	167

¹ Based on bills approved in each year and recorded in the Health Care Financing Administration before December 27, 1991. Includes data for services rendered to both aged and disabled persons.

² Geographic distribution reflects the beneficiaries' area of residence.

³ Preliminary data.

⁴ Excludes claims for persons residing in foreign countries.

⁵ Includes claims for persons whose place of residence is unknown.

Table 8.B9.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966-93

(In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before April 29, 1994)

Period claim approved ¹	All services ²	Physicians' services			Outpatient hospital services	Independent laboratory services	Home health services ⁴	All other services
		Total	Surgical ³	Medical ³				
Number of bills								
Persons aged 65 or older:								
1966.....	1,360	1,268	313	956	39	14	16	22
1978.....	114,486	90,239	18,186	72,053	13,037	4,234	805	6,171
1983.....	176,086	134,335	16,654	117,681	20,701	8,827	82	12,141
1989.....	382,114	285,792	30,202	255,590	36,574	35,145	111	24,492
1990.....	418,168	312,037	34,531	277,506	40,209	38,913	129	26,880
1991.....	454,832	335,622	38,498	297,124	38,560	40,708	108	39,834
1992.....	472,214	342,972	39,876	303,096	38,147	45,220	118	45,757
1993.....	506,451	360,063	39,911	320,152	40,141	37,280	159	68,808
Allowed charges ⁵								
1966.....	\$123,593	\$119,818	\$60,580	\$59,237	\$973	\$472	\$1,021	\$1,310
1978.....	7,992,518	6,170,346	2,464,820	3,705,526	1,117,213	70,257	109,558	525,144
1983.....	24,565,669	14,573,773	6,111,658	8,462,115	8,027,936	250,424	27,355	1,686,181
1989.....	44,136,126	27,667,485	11,025,559	16,641,926	9,184,926	1,096,958	72,876	6,113,884
1990.....	51,109,367	30,592,025	12,518,815	18,073,210	13,623,241	1,377,567	100,152	5,416,382
1991.....	58,221,938	32,782,336	13,352,754	19,429,582	17,423,183	1,481,726	81,730	6,452,963
1992.....	63,632,419	32,354,761	12,303,200	20,051,561	21,165,867	1,737,793	107,231	8,266,767
1993.....	68,998,968	33,693,253	12,047,915	21,645,338	23,817,976	1,442,524	170,693	9,874,522
Amount reimbursed ⁶								
1966.....	\$83,713	\$81,348	\$43,436	\$37,912	\$502	\$329	\$629	\$905
1978.....	5,933,099	4,736,819	1,921,427	2,815,392	644,632	68,149	105,395	378,104
1983.....	14,756,262	11,300,926	4,824,454	6,476,472	2,006,984	200,339	21,884	1,226,129
1989.....	31,382,446	21,758,326	8,709,528	13,048,798	4,627,362	1,069,700	53,417	3,873,641
1990.....	34,744,317	23,661,305	9,711,014	13,950,291	6,021,682	1,327,053	70,237	3,664,040
1991.....	37,278,395	24,972,715	10,023,408	14,949,307	6,559,015	1,443,927	59,035	4,243,703
1992.....	39,387,422	25,285,329	9,667,026	15,618,303	7,353,569	1,691,488	77,509	4,979,527
1993.....	41,914,125	26,392,562	9,481,761	16,910,801	7,913,406	1,405,283	121,429	6,081,445
Number of bills								
Disabled beneficiaries:								
1989.....	36,471	26,952	2,287	24,665	6,294	3,281	...	3,225
1990.....	42,877	28,969	2,600	26,369	6,670	3,810	1	3,427
1991.....	47,581	31,636	2,917	28,719	6,895	4,113	1	4,936
1992.....	51,737	33,410	3,078	30,333	7,584	4,800	2	5,941
1993.....	59,492	38,524	3,376	35,149	8,748	4,005	1	8,214
Allowed charges ⁵								
1989.....	5,752,856	2,683,470	876,903	1,806,567	2,161,191	113,338	21	794,836
1990.....	6,621,065	2,963,905	994,472	1,969,433	2,700,769	146,877	604	808,910
1991.....	7,718,163	3,171,217	1,058,016	2,113,201	3,319,062	160,421	1,756	1,065,707
1992.....	8,943,522	3,295,297	1,009,025	2,286,272	4,172,047	190,509	2,951	1,282,718
1993.....	10,551,279	3,797,609	1,076,973	2,720,636	5,171,233	159,856	106	1,422,475
Amount reimbursed ⁶								
1989.....	4,127,493	2,105,015	691,970	1,413,045	1,334,839	111,196	13	576,430
1990.....	4,527,739	2,253,896	768,391	1,485,505	1,534,591	142,663	413	596,176
1991.....	5,051,693	2,397,333	805,296	1,592,037	1,729,232	158,091	1,160	765,877
1992.....	5,647,089	2,510,655	784,048	1,726,607	2,066,106	187,618	1,931	880,779
1993.....	6,457,744	2,894,325	838,745	2,055,580	2,429,313	157,444	73	976,589

¹ Period for which the carrier approved bills for payment.² Included in total, but not shown separately, are some bills and charges for which type of service is unknown.³ Where both medical and surgical charges are included on a single bill, the highest-priced service is the determining factor in classifying the bill.⁴ The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital Insurance the same as under Supplementary Medical Insurance. Because section 1833(d) of the Social Security Act requires that services can be paid under Hospital Insurance cannot be paid under Supplementary Medical Insurance. Virtually all home health services are now paid under the Hospital Insurance program.⁵ Except for outpatient hospital and home health services, represents allowed charges as determined by the carrier on the basis of customary charges for similar services generally made by the physician or supplier of covered services and also on prevailing charges in the locality for similar services. Charges for outpatient hospital and home health services are amounts actually billed by providers.⁶ Amount reimbursed to or on behalf of the beneficiary—generally 80 percent of the allowed charges, once the beneficiary has satisfied the deductible in the current year. Some radiology and pathology services are reimbursed at a 100 percent rate, regardless of the beneficiary's deductible status. Beginning calendar year 1973, home health services provided under the Supplementary Medical Insurance program are reimbursed at 100 percent of the reasonable cost less any applicable deductions.

CONTACT: Malcolm Sneen (410) 597-3933 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B10.—Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969-93

Calendar year	Total number of claims (in thousands)	Net assignment rate ¹ (percent)
1969	37,542	61.5
1970	42,148	60.8
1971	46,572	58.5
1972	51,041	54.9
1973	57,007	52.7
1974	68,307	51.9
1975	79,980	51.8
1976	91,624	50.5
1977	105,339	50.5
1978	117,886	50.6
1979	132,098	51.3
1980	150,048	51.5
1981	167,154	52.3
1982	182,440	53.0
1983	204,122	53.9
1984	238,362	59.0
1985	279,559	68.5
1986	306,714	68.0
1987	346,551	73.1
1988	386,763	77.3
1989	421,305	79.7
1990	474,226	81.1
1991	517,123	83.1
1992	554,619	86.2
1993	583,863	90.1

¹ Represents the number of assigned claims as a percent of claims received.

Table 8.B11.—Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971-93

Calendar year	Claims approved		Charges before reduction	
	Number (in thousands)	Percent reduced	Amount (in millions)	Percent reduced
Assigned claims				
1971	25,919	44.5	\$1,571	11.1
1972	26,798	47.5	1,630	10.9
1973	28,376	55.6	1,751	11.9
1974	33,295	64.5	2,194	14.3
1975	39,218	70.8	2,716	17.8
1976	44,065	74.3	3,261	19.9
1977	50,260	72.8	3,936	19.4
1978	56,493	73.6	4,678	19.9
1979	64,051	77.0	5,746	21.2
1980	73,068	80.8	7,303	22.7
1981 ¹	80,127	82.8	8,868	24.0
1982	91,615	83.3	11,315	24.3
1983	103,139	81.0	13,657	23.6
1984	128,559	80.8	16,571	25.4
1985	176,956	81.7	22,008	27.4
1986	191,139	82.8	24,662	28.4
1987	234,488	83.4	31,179	28.0
1988	271,225	85.6	37,275	29.8
1989	304,649	86.9	44,567	31.0
1990	341,220	87.5	51,012	32.9
1991	384,168	87.4	60,057	36.2
1992	412,924	86.2	67,667	39.7
1993	460,761	88.8	76,186	42.8
Unassigned claims				
1971	17,955	57.6	\$1,348	12.5
1972	21,286	59.3	1,608	12.0
1973	24,691	66.4	1,886	12.6
1974	30,492	72.7	2,401	14.7
1975	36,182	77.4	2,973	17.7
1976	42,100	78.9	3,591	19.8
1977	48,619	77.1	4,233	19.0
1978	53,700	77.5	4,749	19.2
1979	59,961	80.9	5,596	20.7
1980	68,113	84.3	6,836	22.5
1981 ¹	72,765	85.8	7,870	23.8
1982	80,253	85.4	9,545	23.9
1983	87,436	82.7	10,885	22.9
1984	88,594	83.7	11,216	24.2
1985	77,965	84.6	10,059	25.9
1986	87,121	85.0	10,757	26.9
1987	83,116	82.4	10,258	24.7
1988	76,503	86.4	9,005	25.0
1989	74,947	90.1	8,971	25.0
1990	77,746	90.4	8,789	25.3
1991	77,520	91.3	7,884	23.1
1992	66,403	82.9	6,215	18.5
1993	51,080	86.5	4,267	16.5

¹ Excludes Texas Blue-Shield plan for July-December 1981.

Table 8.C1.—Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds for participating hospitals and skilled-nursing facilities, home health agencies, and independent laboratories, December 31, 1967-93

Year	Hospitals			Skilled-nursing facilities	Home health agencies	Independent laboratories
	All hospitals	General ¹	Psychiatric			
Facilities						
1967	6,829	6,501	328	4,405	1,890	2,355
1968	6,831	6,492	339	4,787	2,173	2,645
1969	6,791	6,447	344	4,786	2,311	2,676
1970	6,779	6,444	335	4,494	2,333	2,750
1971	6,741	6,401	340	4,084	2,256	2,808
1972	6,744	6,392	352	3,981	2,212	2,906
1973	6,746	6,388	358	3,961	2,222	2,961
1974	6,707	6,349	358	3,892	2,254	2,991
1975	6,770	6,383	387	3,932	2,290	3,174
1976	6,774	6,368	406	3,992	2,353	3,156
1977	6,755	6,353	402	4,461	2,496	3,249
1978	6,848	6,432	416	4,982	2,715	3,384
1979	6,780	6,372	408	5,055	2,858	3,448
1980	6,736	6,325	411	5,155	3,012	3,374
1981	6,749	6,335	414	5,295	3,169	3,511
1982	6,737	6,321	416	5,510	3,627	3,643
1983	6,687	6,257	430	5,760	4,235	3,708
1984	6,676	6,228	448	6,183	5,237	3,890
1985	6,710	6,209	501	6,725	5,932	4,029
1986	6,731	6,189	542	7,148	5,953	4,298
1987	6,715	6,130	585	7,379	5,769	4,487
1988	6,658	6,044	614	7,683	5,673	4,676
1989	6,547	5,891	656	8,688	5,661	4,828
1990	6,522	5,848	674	9,008	5,730	4,881
1991	6,471	5,759	712	10,061	5,963	4,898
1992	6,433	5,722	711	10,910	6,461	4,942
1993	6,473	5,738	735	11,472	7,000	4,942
Beds						
1967	1,141,155	837,211	303,944	308,843	...	...
1968	1,166,173	852,643	313,530	337,937	...	...
1969	1,182,843	863,876	318,967	360,049	...	...
1970	1,190,309	878,509	311,800	325,415	...	...
1971	1,172,353	888,205	284,148	296,090	...	...
1972	1,155,270	906,280	248,990	287,533	...	...
1973	1,147,501	919,832	227,669	290,060	...	...
1974	1,132,435	925,772	206,663	289,416	...	...
1975	1,136,908	939,717	197,191	287,468	...	...
1976	1,169,433	980,805	188,628	332,515	...	...
1977	1,130,519	976,465	154,054	381,715	...	...
1978	1,154,250	1,015,645	138,605	414,188	...	...
1979	1,152,088	1,016,525	135,563	433,715	...	...
1980	1,145,245	1,017,794	127,451	448,007	...	...
1981	1,152,877	1,032,042	120,835	463,715	...	...
1982	1,146,480	1,044,427	102,053	497,056	...	...
1983	1,143,544	1,046,674	96,870	519,551	...	...
1984	1,146,093	1,050,832	95,261	548,201	...	...
1985	1,144,589	1,046,889	97,700	(2)	...	...
1986	1,137,853	1,043,430	94,423	444,326	...	...
1987	1,124,928	1,030,556	94,372	449,867	...	...
1988	1,115,809	1,022,116	93,693	476,447	...	...
1989	1,106,295	1,008,845	97,450	507,475	...	...
1990	1,104,703	1,005,480	99,223	512,107	...	...
1991	1,102,286	1,003,147	99,139	583,116	...	...
1992	1,093,895	997,695	96,200	606,218	...	...
1993	1,094,422	994,847	99,575	622,534	...	...

¹ Includes short-stay and other long-stay hospitals.² Data not available.

8.C Medicare: Participating Facilities

Table 8.C2.—Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by State, December 1993

Census division and State	All hospitals		Short-stay			Long-stay	
	Hospitals	Beds	Hospitals	Beds	Beds per 1,000 enrollees ¹	Hospitals	Beds
Total.....	6,473	1,094,422	5,378	955,059	29.8	1,095	139,363
United States.....	6,412	1,083,328	5,320	944,668	30.1	1,092	138,660
New England.....	306	56,552	224	44,378	23.7	82	12,174
Connecticut.....	53	14,395	35	11,031	23.7	18	3,364
Maine.....	44	4,749	39	4,402	24.3	5	347
Massachusetts.....	143	27,436	97	20,720	24.2	46	6,716
New Hampshire.....	32	3,611	26	2,971	22.0	6	640
Rhode Island.....	17	4,257	12	3,324	21.2	5	933
Vermont.....	17	2,104	15	1,930	26.0	2	174
Middle Atlantic.....	665	176,242	541	140,565	26.0	124	35,677
New Jersey.....	114	34,607	89	29,657	28.3	25	4,950
New York.....	285	92,196	240	70,020	28.7	45	22,176
Pennsylvania.....	266	49,439	212	40,888	21.3	54	8,551
East North Central.....	937	192,591	796	175,424	31.0	141	17,167
Illinois.....	219	49,851	192	46,844	32.2	27	3,007
Indiana.....	155	28,162	115	25,644	34.0	40	2,518
Michigan.....	194	36,969	172	32,733	26.6	22	4,236
Ohio.....	221	55,433	189	50,209	33.1	32	5,224
Wisconsin.....	148	22,176	128	19,994	28.2	20	2,182
West North Central.....	803	91,022	732	82,957	31.7	71	8,065
Iowa.....	125	13,667	121	13,206	28.8	4	461
Kansas.....	151	13,948	132	12,096	33.5	19	1,852
Minnesota.....	158	18,876	148	16,822	28.8	10	2,054
Missouri.....	155	28,252	130	26,061	33.8	25	2,191
Nebraska.....	100	8,319	92	7,440	31.6	8	879
North Dakota.....	54	4,321	51	3,838	39.8	3	483
South Dakota.....	60	3,639	58	3,494	31.8	2	145
South Atlantic.....	1,002	189,321	798	165,041	27.2	204	24,280
Delaware.....	11	2,479	7	2,174	25.2	4	305
District of Columbia.....	14	5,043	10	3,946	51.9	4	1,097
Florida.....	285	58,527	216	53,034	22.9	69	5,493
Georgia.....	194	28,806	159	24,909	34.5	35	3,897
Maryland.....	74	19,013	52	13,864	25.8	22	5,149
North Carolina.....	148	27,410	128	24,171	27.4	20	3,239
South Carolina.....	82	13,748	69	12,007	27.4	13	1,741
Virginia.....	125	24,097	98	21,398	30.1	27	2,699
West Virginia.....	69	10,198	59	9,538	31.0	10	660
East South Central.....	510	79,901	448	73,921	34.6	62	5,980
Alabama.....	127	20,893	112	19,608	35.1	15	1,285
Kentucky.....	122	18,382	104	16,344	30.9	18	2,038
Mississippi.....	109	12,389	103	11,926	33.2	6	463
Tennessee.....	152	28,237	129	26,043	37.9	23	2,194
West South Central.....	959	124,675	765	108,655	34.3	194	16,020
Arkansas.....	98	12,793	82	11,128	29.1	16	1,665
Louisiana.....	187	27,163	146	22,931	43.5	41	4,232
Oklahoma.....	150	16,569	125	14,753	32.9	25	1,816
Texas.....	524	68,150	412	59,843	33.2	112	8,307
Mountain.....	460	48,893	365	41,355	25.4	95	7,538
Arizona.....	92	12,540	70	10,770	21.6	22	1,770
Colorado.....	89	13,017	66	10,333	29.5	23	2,684
Idaho.....	50	3,195	42	2,806	21.3	8	389
Montana.....	57	3,202	53	3,048	26.2	4	154
Nevada.....	32	3,931	23	3,312	23.5	9	619
New Mexico.....	58	5,579	44	4,832	27.7	14	747
Utah.....	52	5,700	41	4,623	28.2	11	1,077
Wyoming.....	30	1,729	26	1,631	31.9	4	98
Pacific.....	770	124,131	651	112,372	26.0	119	11,759
Alaska.....	25	1,650	22	1,396	55.1	3	254
California.....	552	96,332	451	87,483	27.9	101	8,849
Hawaii.....	26	2,750	22	2,349	19.0	4	401
Oregon.....	68	8,640	63	8,202	19.2	5	438
Washington.....	99	14,759	93	12,942	21.1	6	1,817
Outlying areas.....	61	11,094	58	10,391	14.6	3	703
Puerto Rico.....	57	10,595	54	9,892	23.5	3	703
Virgin Islands.....	1	160	1	160	23.0	...	...
Other.....	3	339	3	339	...	...	...

¹ Based on number of persons aged 65 or older enrolled in the Hospital Insurance program as of July 1, 1993.

Table 8.C3.—Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled-nursing facilities, home health agencies, independent laboratories, and end-stage renal disease facilities, by State, December 1993

Census division and State	Skilled-nursing facilities			Home health agencies	Independent laboratories	End-stage renal disease facilities
	Number	Beds	Beds per 1,000 enrollees ¹			
Total.....	11,472	622,534	19.4	7,000	4,942	2,462
United States.....	11,465	622,267	19.8	6,953	4,633	2,431
New England.....	879	56,536	31.7	366	333	93
Connecticut.....	232	23,929	53.5	112	95	20
Maine.....	98	2,128	12.5	24	17	6
Massachusetts.....	401	24,590	30.1	162	155	50
New Hampshire.....	21	627	4.7	38	18	6
Rhode Island.....	99	3,967	26.8	17	45	9
Vermont.....	28	1,295	18.4	13	3	2
Middle Atlantic.....	1,524	177,001	34.4	559	625	294
New Jersey.....	238	21,293	20.7	55	99	41
New York.....	631	108,145	48.1	211	265	122
Pennsylvania.....	655	47,563	25.5	293	261	131
East North Central.....	2,078	94,945	17.6	1,090	552	310
Illinois.....	459	10,961	7.7	288	158	102
Indiana.....	375	10,388	14.6	165	72	43
Michigan.....	349	20,517	17.9	176	126	60
Ohio.....	646	38,516	26.9	294	146	60
Wisconsin.....	249	14,563	21.7	167	50	45
West North Central.....	1,217	60,859	24.6	850	276	176
Iowa.....	82	2,260	5.3	166	32	19
Kansas.....	137	2,436	7.1	146	60	22
Minnesota.....	434	38,374	68.4	209	34	41
Missouri.....	358	7,340	10.2	214	90	62
Nebraska.....	74	1,973	8.8	57	26	14
North Dakota.....	85	7,018	75.8	32	19	11
South Dakota.....	47	1,458	14.0	26	15	7
South Atlantic.....	1,843	85,557	14.6	926	727	567
Delaware.....	36	2,006	23.3	18	21	8
District of Columbia.....	13	710	10.7	15	13	21
Florida.....	589	22,043	9.5	285	289	167
Georgia.....	249	9,111	13.5	81	110	90
Maryland.....	185	16,219	31.1	77	104	63
North Carolina.....	359	16,207	19.2	142	71	69
South Carolina.....	157	10,984	27.1	61	31	50
Virginia.....	183	5,022	7.4	184	56	83
West Virginia.....	72	3,255	12.0	63	32	16
East South Central.....	748	30,983	15.9	576	348	197
Alabama.....	212	8,823	16.8	153	101	49
Kentucky.....	274	11,804	25.2	104	88	33
Mississippi.....	69	1,934	6.0	77	52	42
Tennessee.....	193	8,422	13.3	242	107	73
West South Central.....	860	21,694	7.2	1,401	524	335
Arkansas.....	95	2,370	6.7	197	44	39
Louisiana.....	81	3,592	7.6	374	84	78
Oklahoma.....	60	1,038	2.4	149	52	44
Texas.....	624	14,694	8.3	681	344	174
Mountain.....	663	22,123	13.6	503	249	133
Arizona.....	139	3,190	6.4	87	66	56
Colorado.....	164	4,391	12.7	134	62	18
Idaho.....	73	2,803	21.7	44	21	7
Montana.....	95	4,374	39.5	48	14	7
Nevada.....	34	3,351	21.8	31	26	7
New Mexico.....	57	1,071	6.3	65	25	19
Utah.....	70	1,858	11.7	48	23	16
Wyoming.....	31	1,085	21.2	46	12	3
Pacific.....	1,653	72,569	17.4	682	999	326
Alaska.....	7	246	9.6	14	6	2
California.....	1,219	59,540	19.7	514	821	263
Hawaii.....	31	2,262	17.7	23	30	12
Oregon.....	118	2,766	6.7	73	50	22
Washington.....	278	7,755	13.1	58	92	27
Outlying areas.....	7	267	.7	47	309	31
Puerto Rico.....	6	231	.6	44	303	27
Virgin Islands.....	...	...	...	2	...	...
Other.....	1	36	5.9	1	6	4

¹ Based on number of persons aged 65 or older enrolled in the Hospital Insurance program as of July 1, 1993.

**Medicaid Program
Highlights**

- Approximately 39.7 million persons were enrolled in Medicaid in 1993. Of these, 33.4 million received some health care services through the program—an increase of 8.1 percent over 1992.
- Total outlays for the Medicaid program increased from \$115.9 billion in fiscal year 1992 to \$125.8 billion (8.5 percent) for fiscal year 1993. Of this amount, Federal funds accounted for \$72.3 billion and State expenditures for \$53.5 billion.
- 1993 outlays were distributed as follows:

Vendor payments	\$101.7 billion
Premium payments (HMO's, Medicare) ...	7.8 billion
Payments to disproportionate share hospitals	16.6 billion
- The 1993 average payment per recipient served was \$3,042, compared with \$2,937 in 1992. For persons aged 65 or older, the average was \$8,168, for the disabled it was \$7,717, and for children it was \$1,013.
- The average 1993 payment for inpatient general hospital care was \$4,366, for physicians services it was \$293; and for prescribed drugs it was \$333.
- The average annual payment for care in a skilled-nursing facility was \$15,798; and \$59,156 for intermediate-care facility services for the mentally retarded.

Table 8.E1.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972–93^{1 2}

Fiscal year	Inpatient services in—		Intermediate-care facility services		Skilled-nursing facility services	Physicians' services	Dental services	Other practitioner services	Out-patient hospital services	Clinic services	Laboratory and radiological services	Home health services	Pre-scribed drugs	Family planning services	Other care	
	Total	General hospital	Mental hospital	mentally retarded												All other
Number (in thousands)																
1972....	17,606	2,832	40	...	...	552	12,282	2,397	1,600	5,215	501	3,523	105	11,139	...	2,531
1975....	22,007	3,432	67	69	682	630	15,198	3,944	2,673	7,437	1,086	4,738	343	14,155	1,217	2,911
1980....	21,605	3,680	66	121	789	606	13,765	4,652	3,234	9,705	1,531	3,212	392	13,707	1,129	2,563
1981....	21,980	3,703	90	151	762	623	14,403	5,173	3,582	10,018	1,755	3,822	402	14,256	1,473	4,394
1982....	21,603	3,530	72	149	765	559	13,894	4,868	3,223	9,853	1,702	3,814	377	13,547	1,506	4,295
1983....	21,554	3,696	80	151	793	574	14,056	4,940	3,306	10,069	1,760	4,462	422	13,732	1,538	4,870
1984....	21,607	3,467	35	141	796	559	14,195	4,942	3,353	10,035	2,037	4,822	438	13,935	1,577	4,467
1985....	21,814	3,434	60	147	828	547	14,387	4,672	3,357	10,072	2,121	6,354	535	13,921	1,636	5,371
1986....	22,515	3,544	53	145	828	571	14,894	5,161	3,451	10,702	2,027	7,123	593	14,704	1,732	5,573
1987....	23,109	3,767	57	149	849	572	15,373	5,131	3,542	10,979	2,183	7,596	609	15,083	1,652	5,957
1988....	22,907	3,832	60	145	866	579	15,265	5,072	3,480	10,533	2,256	7,579	569	15,323	1,525	6,601
1989....	23,511	4,170	90	148	888	564	15,686	4,214	3,555	11,344	2,391	7,759	609	15,916	1,564	7,278
1990....	23,255	4,593	92	147	860	601	17,078	4,552	3,873	12,370	2,804	8,959	719	17,294	1,752	8,302
1991....	28,280	5,072	65	146	(3)	1,500	19,321	5,209	4,282	14,137	3,511	10,505	813	19,602	2,185	10,319
1992....	30,926	5,768	77	151	...	1,573	21,627	5,700	4,711	15,120	4,115	11,804	925	22,030	2,550	12,427
1993....	33,432	5,894	75	149	...	1,610	23,746	6,174	5,229	16,436	4,839	12,970	1,067	23,901	2,538	15,035
Amount (in millions)																
1972....	\$6,300	\$2,557	\$113	...	...	\$1,471	\$794	\$170	\$59	\$365	\$41	\$81	\$24	\$512	...	\$112
1975....	12,242	3,374	405	\$380	\$1,885	2,434	1,225	339	127	373	389	126	70	815	\$67	233
1980....	23,311	6,412	775	1,989	4,202	3,685	1,875	462	198	1,101	320	121	332	1,318	81	440
1981....	27,204	7,194	877	2,996	4,507	4,035	2,101	543	228	1,409	373	147	428	1,535	139	691
1982....	29,399	7,670	974	3,467	4,979	4,427	2,086	492	226	1,438	400	160	496	1,599	133	853
1983....	32,391	8,813	933	4,079	5,381	4,621	2,175	467	226	1,574	479	184	597	1,771	156	936
1984....	33,891	8,848	1,042	4,256	5,823	4,810	2,220	469	232	1,646	594	207	774	1,968	164	838
1985....	37,508	9,453	1,192	4,731	6,516	5,071	2,346	458	251	1,789	714	337	1,120	2,315	195	1,020
1986....	41,005	10,364	1,113	5,072	6,773	5,660	2,547	531	252	1,980	807	424	1,352	2,692	226	1,212
1987....	45,050	11,302	1,409	5,591	7,280	5,967	2,776	541	263	2,226	963	475	1,690	2,988	228	1,349
1988....	48,710	12,076	1,375	6,022	7,923	6,354	2,953	577	284	2,413	1,105	543	2,015	3,294	206	1,569
1989....	54,500	13,378	1,470	6,649	8,871	6,660	3,408	498	317	2,837	1,249	590	2,572	3,689	227	2,085
1990....	64,859	16,674	1,714	7,354	9,667	8,026	4,018	593	372	3,324	1,688	721	3,404	4,420	265	2,618
1991....	77,048	19,891	2,010	7,680	...	20,709	4,952	710	437	4,283	2,211	897	4,101	5,424	359	3,384
1992....	90,814	23,503	2,196	8,550	...	23,544	6,102	851	538	5,279	2,818	1,035	4,886	6,765	500	4,243
1993....	101,709	25,734	2,161	8,831	...	25,431	6,952	961	937	6,215	3,457	1,137	5,601	7,970	538	5,784
Average amount																
1972....	\$358	\$903	\$2,825	...	...	\$2,665	\$65	\$71	\$37	\$70	\$82	\$23	\$229	\$46	...	\$44
1975....	556	983	6,017	\$5,538	\$2,764	3,865	81	86	48	50	358	27	204	58	\$55	80
1980....	1,079	1,742	11,697	16,439	5,322	6,079	136	99	61	113	113	38	846	96	72	172
1981....	1,238	1,943	9,750	19,812	5,913	6,614	146	105	64	141	213	39	1,065	108	95	157
1982....	1,361	2,172	13,541	23,312	6,511	7,916	150	101	70	146	235	42	1,313	118	88	199
1983....	1,503	2,384	11,717	27,006	6,783	8,057	155	95	86	156	272	41	1,416	129	101	192
1984....	1,569	2,552	14,306	30,170	7,314	8,599	156	95	69	164	291	43	1,768	141	104	188
1985....	1,719	2,753	20,021	32,238	7,868	9,278	163	98	75	178	337	53	2,092	166	119	190
1986....	1,821	2,924	20,952	35,089	8,182	9,910	171	103	73	185	398	60	2,278	183	130	217
1987....	1,949	3,000	24,714	37,490	8,571	10,432	181	105	74	203	441	63	2,777	198	138	227
1988....	2,126	3,151	22,956	41,413	9,153	10,971	193	114	82	229	490	72	3,542	215	135	238
1989....	2,318	3,208	16,397	44,999	9,994	11,809	217	118	89	250	523	76	4,225	232	145	286
1990....	2,568	3,630	18,548	50,048	11,236	13,356	235	130	96	269	602	80	4,733	256	151	315
1991....	2,725	3,922	30,948	52,750	...	13,811	256	136	102	303	630	85	5,048	277	164	328
1992....	2,936	4,075	28,364	56,502	...	14,965	282	149	114	349	685	88	5,283	307	196	342
1993....	3,042	4,366	28,948	59,156	...	15,798	293	156	179	378	714	88	5,250	333	212	385

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one

category during the year.

³ Beginning in fiscal year 1991, skilled nursing facility services are included with intermediate care facility services for all other.

CONTACT: Anthony Parker (410) 597-3792 for further information.

8.E Medicaid: Recipients

Table 8.E2.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972–93^{1 2}

Fiscal year	Total	Aged 65 or older	Blindness	Permanent and total disability	Dependent children under age 21	Adults in families with dependent children	Other
Number (in thousands)							
1972.....	17,606	3,318	108	1,625	7,841	3,137	1,576
1975.....	22,007	3,615	109	2,355	9,598	4,529	1,800
1980.....	21,605	3,440	92	2,819	9,333	4,877	1,499
1981.....	21,980	3,367	86	2,993	9,581	5,187	1,364
1982.....	21,603	3,240	84	2,806	9,563	5,356	1,434
1983.....	21,554	3,371	77	2,844	9,535	5,592	1,129
1984.....	21,607	3,238	79	2,834	9,684	5,600	1,187
1985.....	21,814	3,061	80	2,937	9,757	5,518	1,214
1986.....	22,515	3,140	82	3,100	10,029	5,647	1,362
1987.....	23,109	3,224	85	3,296	10,168	5,599	1,418
1988.....	22,907	3,159	86	3,401	10,037	5,503	1,343
1989.....	23,511	3,132	95	3,496	10,318	5,717	1,175
1990.....	25,255	3,202	83	3,635	11,220	6,010	1,105
1991.....	28,280	3,359	85	3,983	13,415	6,778	658
1992.....	30,926	3,742	84	4,378	15,104	6,954	664
1993.....	33,432	3,863	84	4,932	16,285	7,505	763
Amount (in millions)							
1972.....	\$6,300	\$1,925	\$45	\$1,354	\$1,139	\$962	\$875
1975.....	12,242	4,358	93	3,052	2,186	2,062	492
1980.....	23,311	8,739	124	7,497	3,123	3,231	596
1981.....	27,204	9,926	154	9,301	3,508	3,763	552
1982.....	29,399	10,739	172	10,233	3,473	4,093	689
1983.....	32,391	11,954	183	11,184	3,836	4,487	747
1984.....	33,891	12,815	219	11,758	3,979	4,420	700
1985.....	37,508	14,096	249	13,203	4,414	4,746	798
1986.....	41,005	15,097	277	14,635	5,135	4,880	980
1987.....	45,050	16,037	309	16,507	5,508	5,592	1,078
1988.....	48,710	17,135	344	18,250	5,848	5,883	1,198
1989.....	54,500	18,558	409	20,476	6,892	6,897	1,268
1990.....	64,859	21,508	434	23,969	9,100	8,590	1,257
1991.....	77,048	25,453	475	27,798	11,690	10,439	1,193
1992.....	90,814	29,078	530	33,326	14,491	12,185	1,204
1993.....	101,709	31,554	589	38,065	16,504	13,605	1,391
Average amount							
1972.....	\$358	\$580	\$417	\$833	\$145	\$307	\$555
1975.....	556	1,205	850	1,296	228	455	273
1980.....	1,079	2,540	1,358	2,659	335	663	398
1981.....	1,238	2,948	1,784	3,108	366	725	405
1982.....	1,361	3,315	2,047	3,646	363	764	480
1983.....	1,503	3,545	2,379	3,932	402	802	662
1984.....	1,569	3,957	2,766	4,149	411	789	590
1985.....	1,719	4,605	3,104	4,496	452	860	658
1986.....	1,821	4,808	3,401	4,721	512	864	719
1987.....	1,949	4,975	3,644	5,008	542	999	761
1988.....	2,126	5,425	4,005	5,366	583	1,069	891
1989.....	2,318	5,926	4,317	5,858	668	1,206	1,079
1990.....	2,568	6,717	5,212	6,595	811	1,429	1,138
1991.....	2,725	7,577	5,572	6,979	871	1,540	1,813
1992.....	2,936	7,770	6,298	7,612	959	1,752	1,813
1993.....	3,042	8,168	7,036	7,717	1,013	1,813	1,824

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicat-

ed total because of the small number of recipients that are in more than one category during the year.

Table 8.H1.—Number of recipients, amount of payments, and average amount per recipient, by State, fiscal year 1993

State	Recipients	Amount (in millions)	Average
Total.....	33,432,025	\$101,709	\$3,042
Alabama.....	521,539	1,192	2,285
Alaska.....	65,079	217	3,341
Arizona ¹	404,030	212	524
Arkansas.....	339,451	998	2,939
California.....	4,833,824	9,650	1,996
Colorado.....	280,664	911	3,247
Connecticut.....	333,685	1,825	5,469
Delaware.....	68,934	252	3,649
District of Columbia.....	120,256	555	4,611
Florida.....	1,744,945	4,131	2,368
Georgia.....	955,262	2,441	2,555
Hawaii.....	109,970	293	2,660
Idaho.....	99,515	301	3,021
Illinois.....	1,395,566	4,625	3,314
Indiana.....	564,952	2,354	4,167
Iowa.....	289,211	896	3,097
Kansas.....	242,896	702	2,889
Kentucky.....	617,759	1,707	2,763
Louisiana.....	751,242	2,873	3,824
Maine.....	168,812	713	4,221
Maryland.....	444,673	1,721	3,870
Massachusetts.....	764,933	2,726	3,563
Michigan.....	1,171,548	3,077	2,627
Minnesota.....	425,478	1,930	4,535
Mississippi.....	504,498	896	1,775
Missouri.....	609,386	1,548	2,541
Montana.....	89,041	287	3,228
Nebraska.....	164,663	553	3,357
Nevada.....	88,428	301	3,403
New Hampshire.....	79,332	380	4,794
New Jersey.....	793,634	3,485	4,391
New Mexico.....	240,690	543	2,254
New York.....	2,742,494	17,557	6,402
North Carolina.....	898,416	2,452	2,729
North Dakota.....	62,087	273	4,392
Ohio.....	1,490,983	4,667	3,130
Oklahoma.....	386,531	1,043	2,700
Oregon.....	325,233	831	2,555
Pennsylvania.....	1,223,080	3,886	3,177
Rhode Island.....	191,138	710	3,713
South Carolina.....	470,416	1,249	2,656
South Dakota.....	69,606	264	3,791
Tennessee.....	908,943	1,977	2,176
Texas.....	2,308,443	5,575	2,415
Utah.....	148,131	408	2,757
Vermont.....	80,564	235	2,916
Virginia.....	575,929	1,623	2,818
Washington.....	633,364	1,537	2,427
West Virginia.....	347,014	1,056	3,043
Wisconsin.....	471,103	1,786	3,792
Wyoming.....	46,262	125	2,712
Outlying areas:			
Puerto Rico.....	757,432	158	209
Virgin Islands.....	10,960	4	391

¹ Arizona provides medical assistance through a Title XIX authorized demonstration program.

Other Social Insurance and Income Support Programs

Tables

9A	Unemployment Insurance
9B	Workers' Compensation
9C	Temporary Disability Insurance
9D	Black Lung Benefits
9F	Veterans' Benefits
9G	Aid to Families with Dependent Children and Emergency Assistance
9H	Food Stamps
9J	Low-Income Home Energy Assistance
9K	Adult Assistance
9L	General Assistance

**Unemployment
Insurance
Program Highlights**

Total unemployment insurance program benefit payments in 1993 were \$34.9 billion, a decrease of \$4.6 billion from the expenditures for 1992—\$39.5 billion. The lower amount was mostly attributable to a decline in the regular State programs from \$25.2 billion in 1992 to \$21.8 billion in 1993. Regular program payments to Federal employees and ex-servicemembers were about \$800 million in both years.

The average weekly benefit under the regular programs was \$180 in 1993 and the average duration of benefits was 15.9 weeks.

Payments under the Emergency Unemployment Compensation (EUC) program also declined from \$13.5 billion in 1992 to \$12.3 billion in 1993. EUC was phased out in early 1994.

Average weekly insured unemployment in 1993 was 2.6 million persons compared with 3.2 million for the prior year. Similarly, insured unemployment under EUC was 1.3 million persons in 1993, down from 1.5 million in 1992.

Covered employment rose to 106.1 million in 1993, nearly at the 1991 level of 106.3 million.

1990	106,330,000
1991	104,644,000
1992	105,185,000
1993 ¹	106,095,000

¹ Data for 1993 through June 30.

9.A Unemployment Insurance

Table 9.A2.—Summary data on State programs, by State, 1992

[Except where noted excludes data for Federal employees and for ex-servicemembers; includes data for State and local government employees where covered by State law after 1955]

State	Covered employment (excludes Federal Government)		Insured unemployment as percent of covered employment ²	Number of first payments	Average weekly benefit for total unemployment		Average weekly insured unemployment	Average actual duration (in weeks)	Claimants exhausting benefits ⁵		In millions		Average employer contribution rate ⁸
	Average monthly number of workers (in thousands)	Total payroll ¹ (in millions)			Amount ³	Percent of average weekly wages ⁴			Number (in thousands)	Percent of first payments ⁵	Contributions collected ⁶	Benefits paid ⁷	
Total	105,185	\$2,684,596	3.1	9,243,338	\$173.64	35.4	3,245,188	16.2	3,838,011	39.9	\$17,062.0	\$25,152.8	2.1
AL	1,576	34,368	2.5	157,084	120.95	28.9	38,797	11.2	40,255	24.7	126.9	208.6	1.1
AK	222	6,981	6.3	44,094	169.92	29.7	13,880	16.6	23,502	50.4	88.1	117.4	2.7
AZ	1,487	34,007	2.3	90,486	146.75	33.6	34,189	16.3	38,791	39.9	106.0	211.2	1.1
AR	915	18,130	3.4	99,922	150.63	40.0	31,544	13.2	36,484	35.7	140.9	185.4	2.2
CA	12,164	350,168	4.5	1,443,782	152.07	27.9	552,539	18.0	657,585	44.2	2,071.4	3,851.8	2.5
CO	1,521	37,583	1.7	79,360	177.54	37.4	26,401	12.9	35,629	44.5	173.5	178.8	1.4
CT	1,479	48,129	3.9	157,319	210.78	33.5	57,298	18.6	70,569	38.1	253.7	587.2	2.8
DC	331	8,750	2.4	28,787	181.02	35.0	7,940	14.5	7,868	27.1	48.5	72.3	1.9
DE	426	14,832	2.6	26,831	227.72	34.0	10,984	21.8	18,358	64.4	85.1	127.9	2.8
FL	5,243	119,900	2.4	339,288	158.01	36.4	126,952	16.3	191,037	54.0	468.7	860.7	1.5
GA	2,837	68,394	2.0	231,957	148.17	31.5	56,423	11.5	97,785	39.8	302.1	381.5	1.4
HI	511	12,884	2.3	39,381	239.80	51.0	11,595	14.8	10,980	34.5	41.9	137.7	.7
ID	404	8,207	3.5	46,156	156.22	40.1	14,335	12.4	16,010	34.0	58.1	83.5	1.8
IL	5,016	139,063	3.1	390,904	183.21	34.1	155,976	18.8	175,163	42.0	933.4	1,338.7	2.4
IN	2,442	56,966	1.7	149,845	125.98	27.9	42,318	11.9	45,226	31.3	189.4	216.8	1.2
IA	1,194	24,763	2.1	88,604	170.38	43.0	24,848	13.5	27,502	30.0	155.2	194.8	1.6
KS	1,060	23,004	2.1	70,823	179.06	43.1	22,696	15.2	27,518	37.2	172.0	188.7	2.4
KY	1,403	30,343	2.4	127,034	144.43	35.0	33,876	12.9	30,142	22.6	197.1	227.5	2.0
LA	1,545	34,103	2.6	109,968	118.06	27.3	40,927	16.1	36,948	34.0	201.3	209.6	1.9
ME	486	10,391	4.0	58,640	166.73	41.3	19,260	15.9	25,826	39.3	86.9	145.5	3.2
MD	1,907	50,395	3.1	144,626	180.25	36.0	59,904	17.6	49,173	32.2	380.5	460.7	3.2
MA	2,673	79,046	3.8	249,341	226.31	39.8	100,823	18.7	131,636	46.0	840.7	1,036.0	4.1
MI	3,791	103,702	3.5	487,246	211.29	40.0	133,694	12.8	159,494	35.0	1,140.1	1,287.6	4.1
MN	2,082	52,347	2.1	133,506	198.09	41.0	44,231	16.0	47,410	33.3	289.9	409.2	1.5
MS	909	17,159	3.0	79,145	122.62	33.7	27,330	13.6	26,353	33.3	95.7	128.5	1.7
MO	2,196	51,120	2.8	184,467	146.07	32.5	61,678	14.8	73,148	38.6	254.2	380.2	1.9
MT	292	5,496	3.0	25,147	134.62	37.3	8,794	14.0	9,507	38.2	41.7	44.8	1.2
NE	712	14,313	1.3	33,436	132.95	34.9	9,253	11.8	10,433	30.4	51.7	50.4	1.2
NV	624	15,299	3.2	60,268	167.89	36.5	20,228	15.6	24,916	39.7	72.3	154.8	1.0
NH	469	11,582	2.3	39,915	135.55	28.5	10,673	11.7	6,875	15.8	54.9	61.1	2.0
NJ	3,296	105,750	4.0	339,837	224.88	36.4	131,724	19.2	201,575	55.7	1,032.7	1,428.9	2.0
NM	551	11,223	2.5	31,702	138.28	35.8	13,529	16.8	12,681	38.3	69.0	72.8	1.5
NY	7,462	241,077	3.8	673,398	197.42	31.1	281,178	21.1	365,156	51.5	1,374.6	2,634.6	3.3
NC	3,046	67,132	2.0	243,700	158.50	37.8	60,827	10.5	58,903	21.1	265.8	378.5	1.0
ND	247	4,597	1.9	14,936	146.22	41.1	4,695	13.7	6,147	38.5	25.3	29.7	1.5
OH	4,632	112,866	2.8	357,397	179.87	38.3	127,492	15.4	120,629	33.2	852.3	971.7	2.8
OK	1,147	24,318	2.0	65,969	159.50	38.9	22,781	14.4	28,834	43.6	96.4	147.8	1.1
OR	1,224	28,422	4.2	141,756	171.81	38.9	51,113	16.6	52,363	34.5	290.5	382.1	2.6
PA	4,819	123,156	4.1	517,810	200.92	41.3	195,520	18.0	194,509	35.6	1,208.4	1,751.4	3.8
PR	854	11,930	6.4	112,984	83.50	30.5	54,290	19.2	67,601	58.9	131.6	179.3	1.9
RI	409	9,838	5.0	60,746	206.09	45.8	20,451	16.2	30,009	44.8	138.2	196.5	3.5
SC	1,455	30,739	2.6	125,030	142.89	35.5	37,584	12.5	39,721	30.5	158.8	215.5	1.8
SD	281	4,936	.9	8,868	127.84	38.7	2,562	10.9	1,119	13.3	9.3	12.0	.6
TN	2,131	47,848	2.6	189,667	123.85	28.6	55,406	12.5	68,157	33.3	224.4	288.5	1.7
TX	6,950	172,608	2.2	429,726	176.11	36.2	152,292	16.2	220,997	51.3	718.7	1,181.1	1.4
UT	701	15,039	1.5	37,685	174.49	42.5	10,732	13.0	13,000	32.8	68.6	82.2	1.0
VT	241	5,367	4.0	26,477	155.31	36.6	9,524	16.7	7,650	26.5	37.7	65.9	2.5
VA	2,609	62,991	1.8	2,660	160.58	34.6	812	15.1	1,083	44.0	7.3	6.3	1.4
VI	44	994	1.6	137,598	164.15	39.9	41,776	13.3	50,060	35.6	170.6	288.4	1.0
WA	2,127	53,794	3.9	219,217	175.62	36.8	83,935	18.4	73,267	33.0	557.6	661.2	2.3
WV	594	12,986	3.6	60,922	162.74	38.7	21,357	15.5	18,621	28.8	113.2	147.5	3.0
WI	2,254	51,591	2.7	215,669	175.46	40.4	61,980	13.8	49,764	22.0	358.3	462.8	2.0
WY	190	3,967	2.2	12,222	163.42	40.8	4,245	15.1	4,042	32.2	30.9	29.3	2.2

¹ Total wages earned in covered employment during all pay periods ended within the year.

² Based on average covered employment in 12-month period.

³ Includes dependents' allowances for States that provide such benefits.

⁴ Based on average total weekly wage in current year.

⁵ Percentages based on first payments for 12-month period.

⁶ Contributions, penalties, and interest from employers and contributions from employees in States taxing workers. Adjusted to exclude refunds of contributions and dishonored checks. Excludes State and local government employees covered on reimbursable basis.

⁷ Adjusted to exclude voided benefit checks and for transfers under interstate combined-wage plan. Excludes Extended Benefits and Emergency Unemployment compensation.

⁸ Estimated data. As percent of taxable payroll. Standard contribution rate for most States, 2.7 percent. Excludes State and local jurisdictions covering State and local government employees on reimbursable basis.

Source: Department of Labor, Employment and Training Administration and Bureau of Labor Statistics; based on data submitted by State agencies.

CONTACT: Cindy Ambler/Shirley Queen (202) 219-5922/(410) 965-0185 for further information.

Table 9.A3.—Summary data on Emergency Unemployment Compensation, by State, 1992

[Excludes data for Federal employees and ex-servicemembers]

State	Number of first payments (in thousands)	Average weekly insured unemployment (in thousands)	Claimants exhausting benefits (in thousands)	Benefits paid (in millions)	State	Number of first payments (in thousands)	Average weekly insured unemployment (in thousands)	Claimants exhausting benefits (in thousands)	Benefits paid (in millions)
Total	3,815	1,530	1,610	\$13,552	MT	8	3	3	\$16
AL	41	15	17	82	NE	5	1	1	9
AK	17	5	5	43	NV	22	8	8	66
AZ	39	14	13	83	NH	15	4	4	44
AR	27	10	11	74	NJ	196	104	112	1,160
CA	486	219	153	1,738	NM	8	4	4	26
CO	28	10	11	83	NY	432	199	203	2,127
CT	82	38	33	416	NC	116	22	23	168
DE	7	2	2	21	ND	6	2	2	11
DC	17	8	10	78	OH	99	47	60	452
FL	207	76	112	578	OK	26	10	11	74
GA	68	30	42	203	OR	53	17	13	154
HI	9	2	2	30	PA	227	99	71	972
ID	14	4	4	28	PR	59	22	32	83
IL	218	63	68	580	RI	35	12	20	130
IN	43	16	19	85	SC	38	14	15	88
IA	23	8	7	63	SD	2	...	...	2
KS	26	7	10	66	TN	70	25	30	142
KY	34	15	18	103	TX	218	76	112	633
LA	44	14	12	75	UT	11	3	4	27
ME	32	12	18	94	VT	8	3	1	25
MD	60	31	14	237	VA	67	19	25	142
MA	116	63	79	715	VI .....	...	...	...	...
MI	170	72	92	751	WA	68	24	21	195
MN	43	14	16	133	WV	21	10	8	77
MS	31	12	13	65	WI	47	15	13	122
MO	68	25	31	175	WY	4	1	1	8

CONTACT: Tom Stengle/Shirley Queen (202) 219-5922/(410) 965-0185 for further information.

Workers' Compensation Program Highlights

In 1991, about \$16.8 billion in medical benefits and \$25.3 billion in wage loss compensation was paid in settlement of claims filed for disabled or deceased workers. These benefits were paid by private carriers, by State funds, or by self-insuring companies as determined by laws in each State. The \$42.2 billion in total benefit payments represented a rise of 10 percent between 1990 and 1991.

The employer's cost of providing workers' compensation coverage generally varies according to risk, industrial classification, and experience rating. Nationally, such costs were approximately 2.4 percent of covered payroll, or about \$590 for each of the 93.6 million protected employees. About 87 percent of all wage and salary workers were covered by workers' compensation programs.

Over the past decade, workers' compensation benefits have increased by 157 percent and employer costs by 143 percent. In the same period, the number of covered employees has risen 22 percent and the amount of covered wage and salary payroll by 77 percent.

The \$42.2 billion for workers' compensation benefit payments in 1991 includes \$1.4 billion in benefits for the Black Lung program. This program is described separately (see tables 9.D1-9.D3).

Table 9.B1.—Coverage, benefits, and costs, 1940-91¹

Calendar year	Estimated number of workers covered per month (in millions)	Benefits paid during year (in millions)								Cost of program as percent of covered payroll ⁵	Benefits as percent of covered payroll ⁶
		Total	Type of insurance			Type of benefits					
			Insurance losses paid by private carriers ²	State and Federal fund disbursements ³	Employers' self-insurance payments ⁴	Medical and hospitalization	Compensation payments				
							Total	Disability	Survivor		
1940	24.6	\$256	\$135	\$73	\$48	\$95	\$161	\$129	\$32	1.19	0.72
1946	32.7	434	270	96	68	140	294	250	44	.91	.54
1948	36.0	534	335	121	78	175	359	309	50	.96	.51
1949	35.3	566	353	132	81	185	381	329	52	.98	.55
1950	36.9	615	381	149	85	200	415	360	55	.89	.54
1951	38.7	709	444	170	94	233	476	416	60	.90	.54
1952	39.4	785	491	193	101	260	525	460	65	.94	.55
1953	40.7	841	524	210	107	280	561	491	70	.97	.55
1954	39.8	876	540	225	110	308	568	498	70	.98	.57
1955	41.4	916	563	238	115	325	591	521	70	.91	.55
1956	43.0	1,002	618	259	125	350	652	577	75	.92	.55
1957	43.3	1,062	661	271	130	360	702	617	85	.91	.56
1958	42.5	1,112	694	285	132	375	737	647	90	.91	.58
1959	44.0	1,210	753	316	141	410	800	700	100	.89	.58
1960	44.9	1,295	810	325	160	435	860	755	105	.93	.59
1961	45.0	1,374	851	347	176	460	914	804	110	.95	.61
1962	46.2	1,489	924	371	194	495	994	879	115	.96	.62
1963	47.3	1,582	988	388	207	525	1,057	932	125	.99	.62
1964	48.8	1,707	1,070	412	226	565	1,142	1,007	135	1.00	.63
1965	50.8	1,814	1,124	445	244	600	1,214	1,074	140	1.00	.61
1966	53.7	2,000	1,239	486	275	680	1,320	1,170	150	1.02	.61
1967	55.0	2,189	1,363	524	303	750	1,439	1,284	155	1.07	.63
1968	56.8	2,376	1,482	556	338	830	1,546	1,381	165	1.07	.62
1969	59.0	2,634	1,641	607	386	920	1,714	1,529	185	1.08	.62
1970	59.2	3,031	1,843	755	432	1,050	1,981	1,751	230	1.11	.66
1971	59.4	3,563	2,005	1,098	460	1,130	2,433	2,068	365	1.11	.67
1972	62.3	4,061	2,179	1,379	504	1,250	2,811	2,351	460	1.14	.68
1973	66.3	5,103	2,514	1,998	592	1,480	3,623	2,953	670	1.17	.70
1974	68.0	5,781	2,971	2,086	724	1,760	4,021	3,351	670	1.24	.75
1975	67.2	6,598	3,422	2,324	852	2,030	4,568	3,843	725	1.32	.83
1976	69.6	7,584	3,976	2,570	1,039	2,380	5,204	4,394	810	1.49	.87
1977	72.1	8,630	4,629	2,750	1,250	2,680	5,950	5,075	875	1.71	.92
1978	75.6	9,796	5,256	3,043	1,497	2,980	6,816	5,851	965	1.86	.94
1979	78.6	12,027	6,157	4,022	1,848	3,520	8,507	7,232	1,275	1.95	1.01
1980	78.8	13,618	7,029	4,330	2,259	3,947	9,671	8,359	1,312	1.96	1.07
1981	78.3	15,054	7,876	4,595	2,583	4,431	10,623	9,224	1,399	1.85	1.08
1982	77.0	16,407	8,647	4,768	2,993	5,058	11,349	9,862	1,488	1.75	1.16
1983	78.0	17,575	9,265	5,061	3,249	5,681	11,894	10,385	1,509	1.67	1.17
1984	81.9	19,685	10,610	5,405	3,671	6,424	13,261	11,666	1,595	1.66	1.21
1985	84.3	22,217	12,341	5,744	4,132	7,498	14,719	13,060	1,659	1.82	1.30
1986	86.0	24,613	13,827	6,248	4,538	8,642	15,971	14,328	1,643	1.99	1.37
1987	88.4	27,318	15,453	6,782	5,082	9,912	17,406	15,775	1,631	2.07	1.43
1988	91.3	30,733	17,512	7,477	5,744	11,518	19,215	17,613	1,602	2.16	1.49
1989	93.7	34,316	19,918	7,965	6,433	13,424	20,892	19,171	1,721	2.27	1.58
1990	95.1	38,238	22,222	8,658	7,358	15,187	23,051	21,212	1,839	2.36	1.66
1991	93.6	42,169	24,515	9,711	7,944	16,832	25,337	23,373	1,964	2.40	1.79

¹ Beginning in 1959, includes Alaska and Hawaii.² Net cash and medical benefits paid during calendar year by private insurance companies under standard workers' compensation policies.³ Net cash and medical benefits paid by competitive and exclusive State funds and by Federal system for Government employees and, beginning in 1970, cash benefits paid by Federal Black Lung program.⁴ Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage.⁵ Premiums written by private carriers, and State funds and benefits paid by self-insurers increased by 5-10 percent to allow for administrative costs; also includes benefits paid and administrative costs of Federal system for Government employees.⁶ Excludes programs financed from general revenue—most Federal Black Lung benefits and supplemental pensions in a few States.

**Temporary Disability
Insurance Program
Highlights**

Temporary Disability Insurance (TDI) programs are in effect in 7 jurisdictions—5 States (California, Hawaii, New Jersey, New York, and Rhode Island), Puerto Rico, and the railroad industry. Benefit payments in 1991 were \$3.7 billion, a 17-percent increase over 1990—\$3.2 billion.

The number of workers covered by TDI programs—21.2 million—comprised 20 percent of the national coverage under unemployment insurance programs. TDI covered employment declined by 5 percent between 1990 and 1991.

Average weekly benefits in 1991 varied by jurisdiction and plan type. Private plans in New York had an average benefit of \$307. The average payment in Hawaii was \$227, and in Puerto Rico it was \$74 for State Fund plans and \$100 for private plans. California, which accounts for nearly half of the workers participating in TDI, paid an average weekly benefit of \$204 to those covered by the State Fund and \$284 for those under private plans. The State Fund accounted for 95 percent of California workers.

Table 9.C1.—Selected data on State and railroad programs, 1991

Program ¹	Average monthly covered employment (in thousands)	Taxable payrolls (in millions)	Average weekly number of beneficiaries (in thousands)	Average weekly benefit	Average duration (weeks) per period paid	Contributions collected (in millions)	Net benefits paid (in millions)	Administrative expenditures (in millions) ²
California ³	10,749	\$217,300	(4)	(4)	(4)	\$2,223.5	\$2,564.9	\$108.85
State-operated fund	10,192	203,700	141.1	\$203.57	14.5	2,042.0	2,402.8	102.63
Private plans	557	14,600	(4)	283.71	10.1	181.5	162.1	6.95
Hawaii ⁵ (private plans)	352	5,403	(4)	227.42	4.8	(4)	36.3	(4)
New Jersey ⁶	3,026	(4)	(4)	(4)	(4)	(4)	435.1	27.85
State-operated fund	2,388	29,276	(4)	(4)	(4)	256.0	290.5	26.34
Private plans	638	(4)	(4)	(4)	(4)	(4)	144.6	1.51
New York ⁶	5,956	39,537	56.9	184.73	5.0	(4)	603.3	6.19
Special State fund ⁷	...	...	.9	141.54	13.3	(4)	6.4	(4)
Private plans ⁸	5,956	39,537	56.0	307.33	2.4	2,150	⁹ 596.9	(4)
Puerto Rico	488	6,315	(4)	(4)	(4)	(4)	13.9	1.90
State-operated fund	201	3,697	1.7	74.29	8.6	9.9	6.7	1.77
Private plans	287	2,618	(4)	100.14	6.7	(4)	7.2	.13
Rhode Island (State-operated fund)	365	6,693	6.8	201.22	6.9	69.9	76.7	4.20
Railroad (publicly operated fund) ...	285	2,711	¹⁰ 7.1	154.05	14.0	(4)	¹¹ 15.6	¹² 15.80

¹ Statutory programs providing short-term cash benefits to employees unable to work because of nonoccupational illness or injury.

² State cost of administering State program and of supervising private plans.

³ Benefits and beneficiary data are for periods terminated in 1991.

⁴ Data not available.

⁵ Includes data not shown separately for special fund for workers whose disability begins during unemployment. In 1991, the fund paid \$28,581 in benefits.

⁶ For fiscal 1990-91 in New Jersey and New York.

⁷ For workers whose disability begins during unemployment.

⁸ Includes State Insurance Fund.

⁹ Includes medical, surgical, and hospital benefits amounting to \$65.8 million paid under approved plans.

¹⁰ For 14-day registration period.

¹¹ Includes \$14.6 million for normal benefits and \$1.0 million for extended benefits.

¹² Includes administrative costs for railroad unemployment insurance.

CONTACT: Wilmer L. Kerns (202) 282-7223 for further information.

Black Lung Benefits Program Highlights

Black Lung benefits were increased by 2.2 percent effective January 1994. The basic benefit for a miner or widow increased to \$427.40, and the maximum family benefit to \$854.80. Black Lung benefit levels are tied to Federal employee salaries. Since a general Federal pay raise was not paid for 1994, special legislation was enacted to increase Black Lung benefits.

The Social Security Administration has primary responsibility for administration of **Part B** benefit provisions of Title IV of the Federal Coal Mine Health and Safety Act of 1969, for claims filed **before July 1, 1973**. Significant program data under Part B in 1993 included the following:

- Between December 1992 and 1993, total Black Lung beneficiaries dropped from 182,400 to 168,400. The beneficiaries included 31,700 miners, 103,300 widows, and 33,400 dependents.
- Total annual payments declined from \$822.5 million in 1992 to \$794.3 million in 1993.
- Average monthly benefits for miners in January 1994 were \$619.30, and \$430.20 for widows.
- More than 90 percent of miners and widows were over 65 years of age in 1993.
- Seventy-two percent of all Black Lung beneficiaries resided in 5 States in 1993: Pennsylvania, West Virginia, Kentucky, Virginia, and Ohio.

Beginning July 1, 1973, the Department of Labor (DOL) has jurisdiction over new Black Lung benefit claims. In September 1992, monthly benefits were being paid by DOL to 75,500 beneficiaries—miners and survivors. This figure does not include benefits to dependents of miners and widows. Disability and survivor benefits in fiscal year 1992 under the DOL-administered part (**Part C**) of the program were \$452.6 million.

Table 9.D1.—Currently payable to miners, widows, and dependents, December 1970-93

Year	Number				Benefits (in thousands)	
	Total	Miners	Widows	Dependents	Monthly amount	Annual amount
1970.....	111,976	43,921	24,889	43,166	\$12,500	\$111,000
1971.....	231,729	77,213	67,358	87,158	27,200	378,900
1972.....	298,963	101,802	88,067	109,094	37,800	554,400
1973.....	461,491	159,837	124,154	177,500	63,700	1,045,200
1974.....	487,216	169,097	134,700	183,419	71,500	951,300
1975.....	482,311	165,405	139,407	177,499	75,500	947,700
1976.....	469,655	158,087	142,495	169,073	77,400	963,300
1977.....	457,399	148,720	144,543	164,136	80,500	942,200
1978.....	439,970	138,648	145,829	155,493	82,300	965,100
1979.....	418,948	129,558	146,527	142,863	86,500	983,100
1980.....	399,477	120,235	146,603	132,639	91,400	1,032,000
1981.....	376,505	111,249	146,173	119,083	91,700	1,081,300
1982.....	354,569	102,234	144,863	107,472	90,800	1,076,000
1983.....	333,358	93,694	142,967	96,697	86,300	1,055,800
1984.....	313,822	85,658	140,995	87,169	85,300	1,038,000
1985.....	294,846	77,836	138,328	78,682	83,700	1,025,000
1986.....	275,783	70,253	135,033	70,497	78,900	971,000
1987.....	258,988	63,573	131,561	63,854	76,800	940,000
1988.....	241,626	56,977	127,322	57,327	73,500	904,000
1989.....	225,764	51,048	123,220	51,496	72,000	882,000
1990.....	210,678	45,643	118,705	46,330	70,000	863,400
1991.....	196,419	40,703	114,046	41,670	68,400	844,400
1992.....	182,396	35,971	109,091	37,334	66,500	822,500
1993.....	168,365	31,664	103,334	33,367	64,100	794,300

Note: For more recent data, see table 3.A1 in the *Social Security Bulletin*.

9.D Black Lung Benefits

Table 9.D2.—Currently payable to miners, widows, and dependents, by State, December 1993 ¹

State	Number				Monthly amount (in thousands)		
	Total	Miners	Widows	Dependents	Total	Miners	Widows
Total	168,365	31,664	103,334	33,367	\$64,100	\$19,600	\$44,500
Alabama	7,217	1,089	4,806	1,322	2,757	668	2,089
Alaska	24	2	19	3	9	1	8
Arizona	484	89	315	80	187	53	135
Arkansas	1,052	203	665	184	409	125	284
California	1,300	180	946	174	519	111	407
Colorado	1,311	230	880	201	518	141	377
Connecticut	360	56	254	50	141	33	109
Delaware	224	45	138	41	86	27	60
District of Columbia	77	11	52	14	29	7	22
Florida	3,740	751	2,306	683	1,467	479	988
Georgia	501	72	347	82	193	44	149
Hawaii	12	2	5	5	4	1	2
Idaho	36	5	28	3	15	3	12
Illinois	7,591	1,053	5,550	988	3,021	655	2,366
Indiana	3,723	560	2,548	615	1,433	344	1,089
Iowa	825	139	562	124	323	83	240
Kansas	371	54	274	43	148	32	117
Kentucky	21,873	5,007	11,151	5,715	7,996	3,151	4,845
Louisiana	80	10	60	10	31	5	26
Maine	21	1	17	3	8	(2)	7
Maryland	1,588	195	1,165	228	619	118	501
Massachusetts	83	5	69	9	33	3	30
Michigan	1,990	227	1,485	278	778	140	638
Minnesota	41	7	25	9	14	3	11
Mississippi	102	14	70	18	38	8	30
Missouri	598	76	438	84	232	46	187
Montana	226	44	145	37	89	27	62
Nebraska	20	1	17	2	8	(2)	7
Nevada	140	20	101	19	56	12	44
New Hampshire	33	5	23	5	13	3	10
New Jersey	1,357	151	1,045	161	541	91	449
New Mexico	419	81	256	82	158	49	110
New York	1,163	119	918	126	464	71	393
North Carolina	1,116	163	738	215	419	100	319
North Dakota	21	4	14	3	8	2	6
Ohio	10,367	1,584	6,979	1,804	3,961	963	2,998
Oklahoma	925	181	580	164	362	113	249
Oregon	147	28	93	26	58	17	41
Pennsylvania	45,071	8,281	29,301	7,489	17,609	5,063	12,546
Rhode Island	31	5	15	11	11	4	7
South Carolina	337	49	219	69	126	32	94
South Dakota	9	2	4	3	3	1	2
Tennessee	6,054	1,134	3,679	1,241	2,308	717	1,591
Texas	449	59	320	70	174	37	138
Utah	814	151	537	126	326	96	230
Vermont	12	3	5	4	4	2	2
Virginia	11,399	2,525	6,124	2,750	4,250	1,602	2,648
Washington	313	39	243	31	129	25	104
West Virginia	31,771	6,823	17,151	7,797	11,658	4,215	7,443
Wisconsin	104	13	75	16	41	8	33
Wyoming	382	48	287	47	150	28	121
Other	461	68	290	103	167	42	125

¹ Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. The program is administered by the Social Security Administration but is financed from the general funds of the U.S. Treasury. Benefits under Part C (generally claims

arising after July 1973) are administered by the U.S. Department of Labor and are not included.

² Less than \$500.00.

Note: For more recent data, see table 3.A2 in the *Social Security Bulletin*.

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

Table 9.D3.—Currently payable to miners and widows, by age, December 1993

Age	Total		Miners		Widows	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Total	¹ 134,998	² \$474.50	¹ 31,664	² \$619.30	¹ 103,334	² \$430.20
Under 45	285	485.80	76	516.00	209	474.80
45-54	875	479.30	166	589.50	709	453.40
55-64	5,875	474.00	1,564	584.50	4,311	433.90
65-74	29,595	461.60	7,625	567.20	21,970	425.00
75-84	62,123	452.50	14,640	551.70	47,483	421.90
85 or older	35,808	439.80	7,346	514.60	28,462	420.50

¹ Includes miners and widows for whom age is not available.

² Average benefit includes payments to wives, children, and other surviving dependents.

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

**Veterans' Benefits
Program Highlights**

In December 1993, the rates of compensation paid to veterans with service-connected disabilities and the rates of dependency and indemnity compensation (DIC) paid to survivors (spouses, children, and certain parents) were increased by 2.6 percent. A similar cost-of-living adjustment in non-service-connected disability and survivor pensions became effective at the same time.

In September 1993, disability compensation or pension payments were being made to 2,660,000 veterans. Of these, 2,198,000 represented benefits for service-connected disabilities and 462,000 for non-service-connected pensions.

The number of disabled veterans, which decreased by 14,000 from the prior year, has been declining slowly since 1965, when payments were being made to 3.2 million veterans.

In addition, benefits were payable to 714,000 survivors (based on service- and non-service-connected deaths) in September 1993.

Benefit payments to disabled veterans and survivors including service-connected compensation and non-service-connected pensions totaled about \$16.5 billion in fiscal year 1993.

Table 9.F1.—Number of payments, by type of payment and age, 1940-93

(In thousands)

Period	Disability compensation or pension												
	Total ¹	Service-connected								Non-service-connected			
		All ages	Under age 65			Aged 65 or older			All ages			Under age 65	Aged 65 or older
			Total	Disability rating ²		Total	Disability rating ²						
Less than 70 percent	70-100 percent	Less than 70 percent		70-100 percent									
As of June 30:													
1940	610	385	...	...	...	...	...	...	189	...	...
1945	1,144	912	...	...	...	...	...	...	159	...	...
1950	2,368	1,990	...	...	...	...	...	...	290	...	...
1955	2,669	2,076	...	...	...	...	...	...	531	...	...
1956	2,739	2,083	2,026	1,841	185	57	43	14	597	319	278		
As of June 20:													
1957	2,797	2,074	2,004	1,825	179	70	53	17	670	304	366		
1958	2,850	2,064	1,980	1,807	173	84	65	19	741	279	462		
1959	2,934	2,053	1,952	1,781	171	101	78	23	841	257	584		
1960	3,009	2,027	1,908	1,746	162	119	93	26	947	219	728		
1961	3,107	2,000	1,868	1,711	158	131	104	27	1,077	182	895		
1962	3,150	1,987	1,849	1,693	156	138	109	29	1,138	166	972		
1963	3,181	1,989	1,844	1,686	158	145	115	30	1,170	165	1,005		
1964	3,197	1,993	1,846	1,684	162	147	117	30	1,186	176	1,010		
1965	3,217	1,992	1,846	1,679	167	146	117	29	1,210	197	1,013		
1966	3,201	1,993	1,850	1,677	173	143	115	28	1,196	221	975		
1967	3,182	1,999	1,858	1,683	175	141	114	27	1,173	243	930		
1968	3,164	2,011	1,873	1,696	177	138	112	26	1,145	265	880		
1969	3,160	2,039	1,904	1,712	192	135	110	25	1,114	286	828		
1970	3,181	2,091	1,950	1,754	196	141	116	25	1,086	310	776		
1971	3,222	2,146	1,995	1,780	215	151	128	23	1,073	335	738		
1972	3,269	2,183	2,022	1,804	218	161	135	26	1,086	381	705		
1973	3,257	2,204	2,028	1,806	222	176	150	26	1,053	402	651		
1974	3,241	2,211	2,018	1,796	222	193	165	28	1,030	410	620		
1975	3,227	2,220	2,006	1,784	222	214	185	29	1,006	430	576		
1976	3,236	2,232	1,996	1,767	229	236	209	27	1,003	456	547		
As of September 30:													
1977	3,280	2,248	1,989	1,759	230	258	226	32	1,032	505	527		
1978	3,284	2,259	1,971	1,741	230	288	254	34	1,025	516	509		
1979	3,241	2,267	1,944	1,717	227	323	285	38	974	500	474		
1980	3,196	2,274	1,912	1,689	223	362	320	42	922	467	455		
1981	3,154	2,279	1,873	1,656	217	406	359	47	875	438	437		
1982	3,096	2,274	1,818	1,606	210	456	404	52	824	406	418		
1983	3,044	2,263	1,744	1,544	200	519	461	58	781	373	408		
1984	2,980	2,251	1,666	1,476	190	585	520	65	729	339	390		
1985	2,931	2,240	1,589	1,408	181	651	579	72	690	306	384		
1986	2,883	2,225	1,505	1,335	169	720	641	79	658	274	384		
1987	2,844	2,212	1,428	1,268	160	784	698	86	631	244	387		
1988	2,804	2,199	1,361	1,209	153	838	746	92	606	219	387		
1989	2,776	2,192	1,302	1,156	146	890	792	98	584	196	388		
1990	2,746	2,184	1,253	1,113	140	931	828	102	562	175	387		
1991	2,709	2,179	1,238	1,098	140	941	838	103	530	156	375		
1992	2,674	2,181	1,245	1,104	141	936	833	103	493	138	354		
1993	2,660	2,198	1,265	1,122	143	932	828	104	462	128	335		

¹ Persons receiving payments under special acts and as retired emergency and reserve officers included in total but excluded from distribution.

² Disability rated by the Department of Veterans' Affairs according to average

impairment of earning capacity, graduated in intervals from 10-100 percent.

Source: Department of Veterans' Affairs published and unpublished data.

CONTACT: Ann Bixby (202) 282-7222 for further information.

**Aid to Families with
Dependent Children (AFDC)
Program Highlights**

- The average monthly family caseload for calendar year 1992 was 4,829,000, up 8.1 percent from the preceding year. The AFDC recipient count averaged 13,773,000 in 1992.
- Payments to AFDC recipients totaled \$21,655.9 million, an increase of \$725.3 million or 3.5 percent above 1991.
- The average monthly payment per family was down \$16.73 (-4.3 percent) to \$373.71 for 1992 from the 1991 level of \$390.44.
- Emergency assistance payments totaled \$272.9 million to an average of 53,000 families monthly during 1992.

Table 9.G1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-92

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

Year	Aid to Families With Dependent Children						Emergency Assistance ¹		
	Average monthly number (in thousands)—			Amount of payments			Average monthly number of families (in thousands)	Total assistance payments during year (in thousands)	Average monthly payment per family
	Families	Recipients		Total (in thousands)	Monthly average per—				
		Total	Children		Family	Recipient			
1936.....	147	534	361	\$49,678	\$28.15	\$7.75	...	...	...
1940.....	349	1,182	840	133,770	31.98	9.43	...	...	...
1945.....	259	907	656	149,667	48.18	13.75	...	...	...
1950.....	644	2,205	1,637	551,653	71.33	17.64	...	...	...
1955.....	612	2,214	1,673	617,841	84.17	23.26	...	...	...
1960.....	787	3,005	2,314	1,000,784	105.75	27.75	...	...	...
1961.....	869	3,354	2,587	1,156,769	110.97	28.74	...	...	...
1962.....	931	3,676	2,818	1,298,774	116.30	29.44	...	...	...
1963.....	947	3,876	2,909	1,365,851	120.19	29.36	...	...	...
1964.....	992	4,118	3,091	1,510,352	126.88	30.57	...	...	...
1965.....	1,039	4,329	3,256	1,660,186	133.20	31.96	...	...	...
1966.....	1,088	4,513	3,411	1,863,925	142.83	34.42	...	...	...
1967.....	1,217	5,014	3,771	2,266,400	155.19	37.67	...	...	...
1968.....	1,410	5,705	4,275	2,849,298	168.41	41.62	...	...	...
1969.....	1,698	6,706	4,985	3,563,427	174.89	44.28	7.5	\$6,699	\$117.23
1970.....	2,208	8,466	6,214	4,852,964	183.13	47.77	7.5	11,396	126.14
1971.....	2,762	10,241	7,434	6,203,528	187.16	50.48	11.1	19,843	148.54
1972.....	3,049	10,947	7,905	6,909,260	188.87	52.60	19.9	44,180	184.91
1973.....	3,148	10,949	7,902	7,212,035	190.91	54.89	18.8	39,265	174.05
1974.....	3,230	10,864	7,822	7,916,563	204.27	60.72	31.3	64,031	170.38
1975.....	3,498	11,346	8,095	9,210,995	219.44	67.65	38.3	77,516	168.85
1976.....	3,579	11,304	8,001	10,140,543	236.10	74.75	27.5	55,673	168.43
1977.....	3,588	11,050	7,773	10,603,820	246.27	79.97	32.8	66,132	168.05
1978.....	3,522	10,570	7,402	10,730,415	253.89	84.60	34.5	80,919	195.24
1979.....	3,509	10,312	7,179	11,068,864	262.86	89.45	35.7	84,043	195.92
1980.....	3,712	10,774	7,419	12,475,245	280.03	96.49	48.6	113,238	194.29
1981.....	3,835	11,079	7,527	12,981,115	282.04	97.64	49.1	123,467	209.51
1982.....	3,542	10,258	6,903	12,877,906	303.02	103.60	27.5	102,344	² 278.54
1983.....	3,686	10,761	7,098	13,837,228	312.82	107.16	30.0	125,246	² 283.15
1984.....	3,714	10,831	7,144	14,503,710	325.44	111.60	32.1	141,137	² 276.97
1985.....	3,701	10,855	7,198	15,195,835	342.15	116.65	32.6	157,304	² 312.98
1986.....	3,763	11,038	7,334	16,033,074	355.04	121.05	34.8	178,284	² 362.45
1987.....	3,776	11,027	7,366	16,372,535	361.37	123.73	42.4	213,903	² 358.29
1988.....	3,749	10,915	7,329	16,826,794	374.07	128.47	48.8	278,906	² 420.89
1989.....	3,799	10,993	7,420	17,465,943	383.14	132.40	48.7	296,841	² 461.45
1990.....	4,057	11,695	7,917	19,066,541	391.67	135.86	56.0	348,986	² 476.50
1991.....	4,467	12,930	8,715	20,930,600	390.44	134.89	59.7	302,894	² 422.07
1992.....	4,829	13,773	9,303	21,655,881	373.71	131.03	52.7	272,853	² 431.41

¹ Reporting initiated July 1969. Number of States with program: 1969-70, 23; 1971, 24; 1972, 27; 1973-75, 29; 1976-78, 21; 1976-78, 26; 1979, 24; 1980-84, 27;

1985-86, 28; 1987, 29; 1988, 30; 1989, 31; 1990, 33; 1991, 34; and 1992, 34.

² Excludes family count and expenditures for States providing only partial data.

CONTACT: Herbert Lieberman (202) 401-4048 for further information.

9.G AFDC & Emergency Assistance

Table 9.G2.—Average monthly number of families and recipients of cash payments and total amount of payments, by State, 1992

State	Aid to Families With Dependent Children						Emergency Assistance		
	Average monthly number of—			Amount of payments			Average monthly number of families	Amount of payments to families	
	Families	Recipients		Total (in thousands)	Monthly average per—			Total (in thousands)	Monthly average per family ¹
		Total	Children		Family	Recipient			
Total	4,829,094	13,773,319	9,302,846	\$21,655,881	\$373.71	\$131.03	52,705	\$272,853	\$431.41
Alabama	51,033	141,915	100,878	81,421	132.95	47.81	...	...	...
Alaska	11,161	33,106	20,985	91,610	683.98	230.60	...	...	...
Arizona	65,457	185,045	128,777	231,821	295.13	104.40	124	776	522.84
Arkansas	26,760	74,601	53,068	60,596	188.70	67.69	...	...	...
California	819,227	2,341,342	1,628,512	5,813,961	591.41	206.93	...	...	...
Colorado	42,177	123,090	82,231	160,646	317.40	108.76	852	2,602	254.53
Connecticut	55,897	157,971	105,823	372,963	556.03	196.75	...	...	...
Delaware	10,907	26,920	18,223	36,274	277.14	112.29	141	341	201.47
District of Columbia	22,768	60,514	42,456	101,794	372.58	140.18	1,748	231	11.00
Florida	236,265	643,647	443,749	673,609	237.59	87.21	848	3,636	357.17
Georgia	138,167	392,996	271,818	414,903	250.24	87.98	1,326	3,535	222.17
Guam	1,335	4,790	3,393	6,983	435.90	121.49	...	...	...
Hawaii	16,978	51,793	34,575	120,551	591.72	193.96	115	419	303.94
Idaho	7,462	19,987	13,439	23,545	262.93	98.17	...	...	...
Illinois	228,113	684,395	469,824	918,365	335.49	111.82	1,207	5,086	351.17
Indiana	70,052	201,592	134,475	214,394	255.04	88.63	...	...	...
Iowa	37,038	102,278	66,877	164,243	369.54	133.82	554	1,951	293.31
Kansas	29,048	85,321	57,209	117,123	336.00	114.39	207	524	210.86
Kentucky	83,314	229,410	147,068	212,954	213.00	77.36	...	...	...
Louisiana	91,835	271,616	194,141	188,452	171.01	57.82	...	...	...
Maine	23,771	67,573	42,079	118,088	413.98	145.63	468	1,139	202.77
Maryland	80,199	221,482	149,468	336,274	349.41	126.52	2,003	5,309	220.83
Massachusetts	111,908	314,834	208,806	712,112	530.28	188.49	3,940	38,924	823.37
Michigan	225,558	672,661	439,974	1,150,026	424.88	142.47	1,684	8,689	430.03
Minnesota	64,420	193,201	126,059	387,042	500.67	166.94	1,719	9,861	478.18
Mississippi	60,745	176,516	127,230	88,737	121.73	41.89	...	...	...
Missouri	86,383	253,418	166,148	278,289	268.47	91.51	(1)	126	(1)
Montana	11,111	32,679	21,165	44,756	335.67	114.13	64	255	331.08
Nebraska	16,662	48,362	32,731	64,738	323.78	111.55	183	1,236	562.03
Nevada	12,161	32,999	22,908	39,523	270.84	99.81	...	...	...
New Hampshire	10,670	28,656	18,200	53,485	417.72	155.54	244	801	273.95
New Jersey	126,574	352,784	241,110	509,788	335.63	120.42	6,715	50,252	623.63
New Mexico	29,486	89,949	58,310	101,810	287.73	94.32	...	...	...
New York	402,969	1,130,712	750,213	2,555,499	528.47	188.34	14,246	105,685	618.20
North Carolina	124,419	320,439	214,011	330,334	221.25	85.91	2,344	4,752	168.92
North Dakota	6,498	18,499	11,978	26,910	345.13	121.22	...	...	...
Ohio	263,432	744,646	486,785	979,125	309.73	109.57	3,892	3,554	76.10
Oklahoma	47,688	137,123	93,501	165,716	289.59	100.71	2,473	6,877	231.72
Oregon	41,531	115,831	76,308	199,436	400.18	143.48	1,523	4,103	224.46
Pennsylvania	201,976	597,613	399,603	921,608	380.25	128.51	401	2,121	441.00
Puerto Rico	61,293	193,648	131,816	77,128	104.86	33.19	451	191	35.24
Rhode Island	21,470	59,876	39,260	127,097	493.31	176.89	...	...	...
South Carolina	50,549	141,182	100,913	116,973	192.84	69.04	...	...	...
South Dakota	7,231	20,346	14,344	25,250	291.01	103.42	...	...	...
Tennessee	97,877	276,931	188,340	203,629	173.37	61.28	...	...	...
Texas	270,144	766,092	534,443	509,537	157.18	55.43	...	...	...
Utah	18,099	52,273	34,636	74,786	344.34	119.22	120	245	170.12
Vermont	10,054	28,952	17,703	66,730	553.12	192.07	299	1,386	386.68
Virgin Islands	1,058	3,764	2,794	3,463	272.73	76.66	...	...	...
Virginia	71,763	190,846	130,744	220,526	256.08	96.29	42	63	125.35
Washington	97,608	277,015	178,196	560,131	478.21	168.50	569	2,692	393.99
West Virginia	40,787	118,909	73,624	119,906	244.98	84.03	1,220	1,703	116.32
Wisconsin	81,272	242,205	139,283	454,510	466.04	156.38	824	3,465	350.38
Wyoming	6,738	18,974	12,642	26,714	330.38	117.33	56	322	477.04

¹ Some States were unable to provide a family count to correspond with expenditures. The national average payment excludes family count and expenditures for Missouri.

CONTACT: Herbert Lieberman (202) 401-4048 for further information.

**Food Stamps
Program Highlights**

As of October 1993, an eligible four-person household with no income receives \$375 monthly in food stamps (up from \$370 for the prior 12-month period). For a one-person household, the monthly amount is \$112.50, and for a two-person household, the amount is \$206.25.

- The average number of persons participating in the Food Stamp program in fiscal year 1993 was 26,893,000, an increase of 6.2 percent over 1992.
- Between fiscal year 1990 and fiscal year 1993, program participation increased by 34.7 percent.
- Food Stamp expenditures of \$22.8 billion in 1993 represented a 9.3-percent increase from 1992.

9.H Food Stamps

Table 9.H1.—Number of persons participating, value of bonus coupons, and average bonus per person, fiscal years 1962-93¹

Fiscal year	Persons participating, average during year (in thousands)	Annual bonus value of coupons (in thousands)	Annual average monthly bonus ² per person
1962	143	\$13,153	\$7.66
1963	226	18,639	6.87
1964	367	28,643	6.50
1965	424	32,494	6.39
1966	864	64,781	6.25
1967	1,447	105,455	6.07
1968	2,211	172,982	6.52
1969	2,878	228,587	6.62
1970	4,340	550,806	10.58
1971	9,368	1,522,904	13.55
1972	11,103	1,794,875	13.47
1973	12,190	2,102,133	14.37
1974	12,896	2,725,988	17.62
1975	17,063	4,386,144	21.42
1976	18,557	5,310,133	23.85
1977	17,058	5,057,700	24.71
1978	16,044	5,165,209	26.83
1979	17,710	6,484,538	30.51
1980	21,077	8,685,521	34.34
1981	22,430	10,615,964	39.44
1982 ³	21,716	10,205,799	39.18
1983	21,630	11,153,867	42.98
1984	20,858	10,696,100	42.74
1985	19,910	10,744,200	44.99
1986	19,428	10,604,950	45.49
1987	19,113	10,500,344	45.78
1988	18,644	11,149,051	50.00
1989	18,766	11,676,436	51.85
1990	20,038	14,184,028	59.01
1991	22,629	17,307,235	63.89
1992	25,403	20,899,531	68.57
1993	26,983	22,840,989	68.01

¹ Between 1974 and 1979, SSI recipients were made ineligible for food stamps in Massachusetts, Wisconsin, California and selected counties in New York and Virginia because those areas supplemented SSI payments in amounts that included the value of food stamps. As of 1983 and 1992, SSI recipients were returned to the Food Stamp Program in Massachusetts and Wisconsin, respectively, when these States chose to stop including a value for food stamps in the SSI supplement.

² That portion of the food stamp allotment, before the elimination of the purchase requirement, represented the government's share of total food stamps received. Since January 1979, only the bonus portion of the total food stamp allotment is received by participants.

³ Excludes participants and benefits under the Puerto Rico Nutrition Assistance Program after July 1, 1982.

Source: Department of Agriculture, Food and Nutrition Service.

Low-Income Home Energy Assistance Program Highlights

- In fiscal year 1993, HHS issued \$1.346 billion in regular LIHEAP block grants to the 50 States and the District of Columbia, 124 Indian tribes and tribal organizations, and 6 insular areas (American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, the Trust Territory of the Pacific Islands/Palau, and the Virgin Islands).
- HHS issued \$24.8 million in fiscal year 1993 incentive awards to 44 States and 20 tribes and tribal organizations that had leveraged \$493.6 million in private or non-Federal public resources in fiscal year 1992 to provide energy benefits to low-income households.
- With the enactment of Title XX of the National Institutes of Health Revitalization Act of 1993 on June 10, 1993, LIHEAP was reauthorized through fiscal year 1995.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by State, fiscal year 1992, and by type of assistance, fiscal years 1982-92¹

State and fiscal year	Number of households assisted ¹				
	Heating ²	Cooling ³	Energy crisis intervention		Low-cost residential weatherization/energy-related home repair
			Winter ⁴	Summer	
Total.....	5,906,292	⁴ 384,468	950,275	25,570	106,066
Alabama.....	55,850	...	9,270	17,059	...
Alaska.....	⁵ 11,380	...	1,070	...	1,344
Arizona.....	30,556	(3)	2,809	...	882
Arkansas.....	30,556	...	6,338	...	912
California.....	353,611	(3)	81,285	...	16,908
Colorado.....	58,085	...	493	...	1,881
Connecticut.....	74,066	...	15,354	...	467
Delaware.....	13,781	...	⁶ 338	...	68
District of Columbia.....	13,674	6,948	2,299	...	346
Florida.....	92,869	(3)	15,310	...	...
Georgia.....	64,757	...	10,319	...	1,408
Hawaii.....	6,244	(3)	...	1,189	...
Idaho.....	30,813	...	⁷ 856	...	1,678
Illinois.....	251,343	...	22,123	...	7,641
Indiana.....	111,645	1,963	2,117	...	2,315
Iowa.....	78,395	...	⁸ 2,209	...	771
Kansas.....	29,899	15,429	7,872	...	917
Kentucky.....	⁹ 124,664	...	67,607	...	1,620
Louisiana.....	53,551	46,468	...	...	542
Maine.....	59,198	...	1,432	...	1,015
Maryland.....	91,194	...	¹⁰ 2,473	...	...
Massachusetts.....	¹¹ 144,811	...	¹⁰ 22,463	...	10,094
Michigan.....	347,640	...	¹² 31,409	...	2,270
Minnesota.....	104,619	...	¹³ 11,125	...	1,334
Mississippi.....	39,182	6,713	1,888	373	934
Missouri.....	125,526	...	22,651	...	...
Montana.....	20,864	...	3,493	...	803
Nebraska.....	30,263	7,048	12,850	...	781
Nevada.....	¹⁴ 9,934	¹⁴ 5,551	2,085	...	310
New Hampshire.....	24,644	...	¹⁰ 7,806	...	312
New Jersey.....	161,689	23,754	9,908	...	1,535
New Mexico.....	74,977	...	8,518	...	...
New York.....	933,485	...	¹⁵ 107,597	...	5,173
North Carolina.....	190,706	...	26,864	...	814
North Dakota.....	16,888	...	794	...	708
Ohio.....	341,745	...	136,349	¹⁶ 141	15,764
Oklahoma.....	90,130	...	1,820	...	452
Oregon.....	59,161	...	248	...	1,504
Pennsylvania.....	¹⁷ 391,664	...	¹⁸ 128,918	...	4,138
Rhode Island.....	26,187	...	902	...	¹⁹ 350
South Carolina.....	89,370	...	4,822	2,846	694
South Dakota.....	19,103	...	313	...	306
Tennessee.....	63,444	...	10,152	3,962	1,523
Texas.....	524,900	267,640	22,155	...	3,169
Utah.....	38,444	...	426	...	278
Vermont.....	14,956	...	2,609	...	292
Virginia.....	109,964	2,954	14,586	...	...
Washington.....	73,339	...	12,576	...	2,556
West Virginia.....	58,847	...	76,121	...	...
Wisconsin.....	131,109	...	²⁰ 16,622	...	8,815
Wyoming.....	12,570	...	631	...	442

See footnotes at end of table.

Table 9.J1.—Number of households receiving home energy assistance, by State, fiscal year 1992, and by type of assistance, fiscal years 1982-92 ¹—Continued

State and fiscal year	Number of households assisted ¹				
	Heating ²	Cooling ³	Energy crisis intervention		Low-cost residential weatherization/energy-related home repair
			Winter ⁴	Summer	
1982.....	5,990,176	1,075,061	707,123	...	430,830
1983.....	6,414,448	529,036	972,894	25,342	482,620
1984.....	6,443,637	537,598	963,743	28,841	180,748
1985.....	6,545,616	511,333	857,809	27,196	217,864
1986.....	6,359,924	535,553	951,945	114,194	191,316
1987.....	6,495,409	366,721	1,060,425	60,797	172,372
1988.....	5,827,481	309,044	981,775	57,750	156,770
1989.....	5,595,268	126,977	890,616	20,384	142,584
1990.....	5,459,631	358,823	1,058,067	37,340	148,104
1991.....	5,769,346	374,483	1,004,634	39,399	127,587
1992.....	5,906,292	384,468	950,275	25,570	106,066

¹An unduplicated total of households assisted cannot be derived from these data because the same households may be included under more than one type of assistance.

²Includes households that received combined heating and cooling assistance in Arizona, California, Florida; households that received energy assistance in Hawaii without differentiation between heating and cooling assistance.

³Excludes households that received combined heating and cooling assistance in Arizona, California, Florida; and households that received energy assistance in Hawaii without differentiation between heating and cooling assistance.

⁴Includes households assisted by States that provided year-round crisis assistance.

⁵Includes 1,818 households that received expedited heating assistance payments for home energy crises.

⁶Excludes 39 households which received emergency furnace repair or replacement. Some of those households also could have been part of the 338 households which received winter crisis fuel assistance.

⁷Includes 165 households receiving assistance with energy-related medical emergencies.

⁸Includes house assisted by the Affordable Heating Assistance Program.

⁹Includes those households assisted by the Preventive Assistance Program.

¹⁰Winter crises assistance provided through an expedited or fast-track emergency system as part of the State's heating assistance program.

¹¹Includes 1-and 2-person households assisted through State's fuel assistance program funded by oil overcharge funds.

¹²Includes 3,600 households that received energy intervention unit services, and may have received a benefit under other crisis assistance components.

¹³Some households may have received assistance in the summer months to repair a faulty or inefficient heating system.

¹⁴Heating and cooling assistance benefits were split in half for Southern Nevada households that filed a single LIHEAP application.

¹⁵State estimated.

¹⁶Project Air for income eligible having a member with a lung disease.

¹⁷Includes 53,621 Title IV-A households assisted with oil overcharge funds.

¹⁸Includes 4,793 Title IV-A households assisted with oil overcharge funds.

¹⁹Includes 39 households determined to be high energy users and 138 households that received heating system replacements.

²⁰Includes 7,833 AFDC households receiving energy crisis payments through Title IV-A and energy crisis intervention services funded by LIHEAP.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1992.*

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J2.—Federal net allocations and estimated amounts transferred and carried over from fiscal years 1982-92, by State, fiscal year 1992

State and fiscal year	Low-Income Home Energy Assistance program funds			
	Amount of regular Federal allocation ¹	Amount of supplemental Federal allocation	Estimated amount	
			Transferred to other block grants	Carried over to following fiscal year
1982	\$1,855,265,713	² \$123,000,000	\$98,066,188	\$167,622,219
1983	1,954,327,406	...	115,418,529	126,734,742
1984	2,052,395,279	² 2,200,000,000	93,646,237	160,512,007
1985	2,078,044,805	...	98,104,489	103,191,230
1986	1,988,842,779	...	87,267,745	100,034,095
1987	1,804,751,604	...	91,967,965	128,664,885
1988	1,516,388,203	...	65,653,747	76,987,683
1989	1,369,642,868	...	52,611,652	68,307,592
1990	1,379,023,013	¹ 49,700,470	52,152,537	53,923,488
1991	1,400,498,244	¹ 193,443,923	61,841,350	73,292,715
1992	³ 1,460,448,621	⁴ 24,431,796	69,875,151	78,189,483
Alabama	12,601,544	542,364	500,000	340,433
Alaska	5,376,873	1,505,813	...	405,252
Arizona	5,564,758	761,361	...	...
Arkansas	9,663,375	36,972	966,337	961,185
California	67,584,793	2,025,606	6,758,479	6,332,631
Colorado	23,688,452	574,098	1,200,000	2,329,234
Connecticut	30,902,422	1,204,475	...	3,036,067
Delaware	4,101,702	25,791	...	119,426
District of Columbia	4,799,197	428,585	...	479,920
Florida	20,029,299	11,682	2,002,930	1,019,385
Georgia	15,843,530	...	1,519,942	421,570
Hawaii	1,595,531	...	...	15,955
Idaho	9,167,506	178,081	916,750	808,687
Illinois	85,532,567	...	...	8,553,257
Indiana	38,726,744	380,562	...	926,744
Iowa	27,446,162	16,726	...	1,500,000
Kansas	12,584,496	...	1,258,449	1,109,630
Kentucky	20,153,267	32,755	2,015,327	1,701,525
Louisiana	12,939,089	...	1,293,909	...
Maine	19,804,559	...	...	721,912
Maryland	23,661,594	968,462	2,227,567	...
Massachusetts	61,804,319	969,586	...	2,300,000
Michigan	81,053,305	2,255,264	7,500,000	7,200,000
Minnesota	58,504,095	157,892	5,850,410	836,061
Mississippi	10,845,792	30,333	...	938,738
Missouri	34,165,047	68,614	1,048,206	3,048,238
Montana	9,089,606	...	908,961	795,713
Nebraska	13,573,180	...	1,357,318	227,323
Nevada	2,870,660	242,217	211,302	160,421
New Hampshire	11,700,333	19,915	...	640,100
New Jersey	57,295,599	3,908,052	5,700,000	...
New Mexico	7,110,894	...	300,000	185,876
New York	187,198,443	3,735,237	10,000,000	⁵ 13,994,763
North Carolina	27,327,436	44,798	2,008,014	2,576,868
North Dakota	10,455,929	31,846	1,045,593	847,047
Ohio	75,666,340	646,351	...	4,238,000
Oklahoma	11,053,644	92,944	...	119,283
Oregon	18,359,552	281,578	1,835,913	1,000,000
Pennsylvania	100,646,912	1,292,745	...	507,025
Rhode Island	10,148,375	82,648	...	...
South Carolina	10,057,947	58,642	...	190,699
South Dakota	8,141,024	11,689	814,102	378,880
Tennessee	20,414,827	50,846	1,514,687	1,156,200
Texas	33,335,866	125,657	2,333,511	...
Utah	10,835,958	50,404	1,083,596	970,946
Vermont	8,769,816	33,123	...	...
Virginia	28,822,467	69,909	...	1,700,000
Washington	29,027,369	724,717	2,901,617	447,354
West Virginia	13,336,947	1,072	1,001,605	847,198
Wisconsin	52,662,086	725,610	1,600,000	2,099,937
Wyoming	4,407,393	26,774	200,626	...

¹ Excludes amounts set aside for direct grants to Indian tribes and tribal organizations, American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, Trust Territory of the Pacific Islands/Palau, and U.S. Virgin Islands.

² Includes amounts set aside for direct grants to Indian tribes and tribal organizations, American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, Trust Territory of the Pacific Islands/Palau, and U.S. Virgin Islands.

³ Pursuant to HHS Appropriations Act for FY 1992, \$405,607,000 were not made available to the States and Puerto Rico until September 30, 1992.

⁴ The HHS Appropriation Act for FY 1992 included funding of \$25 million for a new leveraging incentive program. The funds were awarded on a competitive basis to those grantees that added private or non-Federal public resources to provide energy benefits to low income households beyond what could be provided with Federal resources. The use of leveraging funds were restricted to increasing or maintaining heating, cooling, energy crisis, and/or were weatherization benefits.

⁵ Includes \$7.8 million to be obligated in FY 1993 for weatherization assistance.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1992.*

Table 9.J3.—Estimated home energy assistance expenditures, by type of expenditure, fiscal years 1982-92, and by State, fiscal year 1992

State	Estimated amount			
	Heating	Cooling	Energy crisis intervention	Low-cost residential weatherization/energy-related home repair
1982	\$1,124,476,630	\$51,498,572	\$138,941,133	\$136,195,046
1983	1,343,267,155	33,020,830	191,771,756	195,463,612
1984	1,372,772,591	32,374,067	225,795,893	186,662,906
1985	1,466,721,924	29,135,118	191,407,205	227,096,051
1986	1,351,903,078	35,620,945	199,178,003	193,420,839
1987	1,280,302,113	29,581,262	197,719,071	220,419,633
1988	1,145,560,993	21,151,405	190,046,023	170,292,505
1989	1,017,024,757	12,341,113	187,442,779	147,952,928
1990	1,030,150,903	25,007,676	188,844,316	133,479,484
1991	1,098,583,280	27,416,776	220,795,517	129,279,737
1992	990,903,081	22,645,002	197,218,623	134,816,010
Alabama	6,833,616	...	3,877,031	1,135,000
Alaska	4,114,703	...	198,937	¹ 3,240,019
Arizona	² 4,184,088	(2)	298,982	734,912
Arkansas	5,606,772	...	729,505	1,304,556
California	² 31,739,443	(2)	16,538,040	10,172,570
Colorado	14,781,518	...	130,525	4,805,537
Connecticut	21,862,584	...	3,018,529	...
Delaware	4,216,210	...	113,400	75,000
District of Columbia	2,811,396	497,646	302,948	800,106
Florida	² 12,257,930	(2)	2,430,595	1,802,637
Georgia	11,525,970	...	1,340,217	2,138,828
Hawaii	³ 1,262,740	(3)	172,590	...
Idaho	5,636,284	...	346,104	1,375,126
Illinois	58,197,173	...	6,300,000	12,500,000
Indiana	29,616,999	50,000	455,662	4,475,000
Iowa	15,899,961	...	5,383,263	4,116,924
Kansas	6,301,573	4,626,704	1,647,369	1,698,907
Kentucky	14,540,002	...	5,649,512	1,155,890
Louisiana	4,847,637	4,123,256	(4)	1,572,099
Maine	14,292,362	...	198,046	3,513,772
Maryland	22,243,537	...	(5)	...
Massachusetts	58,679,400	...	(5)	4,000,000
Michigan	61,000,000	...	6,588,254	1,800,000
Minnesota	38,579,259	...	4,959,800	3,827,126
Mississippi	6,101,750	1,002,245	465,379	1,425,027
Missouri	25,312,170	...	3,690,000	...
Montana	5,073,494	...	391,664	1,363,441
Nebraska	7,129,926	613,746	1,851,281	1,303,064
Nevada	2,093,012	551,490	290,160	384,826
New Hampshire	10,529,117	...	(5)	500,000
New Jersey	57,000,000	2,100,000	2,500,000	3,600,000
New Mexico	6,068,042	...	605,177	...
New York	100,336,680	...	50,000,000	9,670,000
North Carolina	20,604,159	...	3,169,362	1,333,398
North Dakota	7,938,085	...	254,539	1,174,960
Ohio	36,840,094	...	21,457,767	11,349,951
Oklahoma	8,959,934	...	211,285	808,211
Oregon	12,649,682	...	40,959	2,230,634
Pennsylvania	65,244,433	...	32,003,273	8,418,000
Rhode Island	9,568,907	...	312,958	507,419
South Carolina	7,370,178	...	846,249	1,508,692
South Dakota	5,964,411	...	73,500	958,949
Tennessee	14,198,763	...	2,594,920	1,514,723
Texas	20,459,426	8,402,320	3,300,000	6,777,784
Utah	8,327,242	...	43,558	425,000
Vermont	6,461,605	...	550,000	1,185,729
Virginia	28,736,553	677,595	2,791,548	...
Washington	17,214,508	...	2,223,257	4,061,165
West Virginia	6,862,928	...	2,867,822	1,200,325
Wisconsin	39,695,393	...	3,900,000	6,209,594
Wyoming	3,132,432	...	104,656	661,109

¹ Includes \$2.6 million in State funds.

² Benefits for heating and cooling assistance combined.

³ Households received energy assistance without differentiation between heating and cooling assistance.

⁴ Winter crisis assistance provided through information and referral to local community action agencies and/or local government entities.

⁵ Winter crisis assistance provided through an expedited or fast-track emergency system as part of the State's heating assistance program.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1992.*

CONTACT: Leon Litow (202) 401-5304 for further information.

Adult Assistance Program Highlights

The adult assistance programs—Old-Age Assistance (OAA), Aid to the Blind (AB) and Aid to the Permanently and Totally Disabled (APTD)—were replaced by the Supplemental Security Income (SSI) program in the 50 States and the District of Columbia in January 1974. The former programs continue in effect in Puerto Rico, Guam, and the Virgin Islands.

- OAA payments totaling \$7.5 million were made to 17,000 persons per month, for an average monthly payment of \$37.66 in 1992.
- AB was provided to 300 persons monthly, totaling \$139,000 in 1992, for a monthly average benefit of \$38.45.
- APTD benefits averaging \$39.05 monthly were paid to 28,000 persons per month for a 1992 total of \$13.2 million.

Table 9.K1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-92

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

Year ³	Old-Age Assistance ¹			Aid to the Blind ¹			Aid to the Permanently and Totally Disabled ^{1 2}		
	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient
1936	738	\$155,484	\$17.55	42.7	\$12,811	\$25.00	...	...	...
1940	1,986	475,704	19.96	71.6	21,838	24.43	...	...	...
1945	2,044	726,550	29.62	71.2	26,557	31.07	...	...	...
1950	2,783	1,461,624	43.76	95.5	52,698	45.96	63	\$7,967	\$42.35
1955	2,539	1,490,352	48.92	103.5	67,958	54.72	234	135,168	48.24
1960	2,330	1,629,541	58.27	107.4	86,231	66.92	359	237,366	55.18
1961	2,261	1,571,309	57.91	104.6	84,739	67.50	379	256,910	56.50
1962	2,196	1,571,162	59.61	99.9	84,039	70.12	409	282,711	57.63
1963	2,159	1,615,023	62.34	97.4	85,335	72.98	448	318,948	59.30
1964	2,131	1,612,983	63.07	96.2	86,558	74.97	488	357,856	61.12
1965	2,105	1,600,708	63.37	91.5	85,121	77.54	536	417,720	64.95
1966	2,077	1,633,675	65.54	84.4	85,615	84.56	572	487,301	70.94
1967	2,067	1,702,091	68.61	83.0	87,711	88.08	617	574,574	77.64
1968	2,032	1,676,632	68.76	81.3	88,885	91.06	674	658,589	81.47
1969	2,043	1,752,730	71.51	80.3	92,204	95.72	758	788,079	86.68
1970	2,061	1,862,412	75.32	80.4	98,292	101.93	877	999,861	95.06
1971	2,055	1,888,878	76.60	80.5	100,840	104.39	1,004	1,189,636	98.78
1972	2,003	1,876,755	78.07	80.6	105,515	109.03	1,133	1,390,509	102.29
1973	1,852	1,743,465	78.44	78.2	104,373	111.29	1,217	1,609,572	110.25
1974	19	4,725	20.48	.5	88	14.97	17	2,947	14.39
1975	18	4,599	20.74	.4	79	15.22	17	2,953	14.67
1976	19	4,783	21.01	.4	75	15.78	17	3,066	14.98
1977	19	4,938	21.75	.4	76	16.91	18	3,426	15.94
1978	19	5,076	22.31	.4	82	18.59	19	3,754	16.72
1979	19	9,448	41.52	.4	170	39.35	20	9,064	38.02
1980	19	8,873	39.18	.3	135	35.85	21	8,702	34.61
1981	19	9,400	41.18	.3	159	42.97	22	10,364	39.57
1982	19	8,039	35.53	.3	139	36.94	22	9,869	36.57
1983	18	7,889	35.99	.3	136	36.45	22	9,846	36.85
1984	18	7,839	36.18	.3	129	37.28	22	10,057	37.41
1985	18	7,620	35.97	.3	134	38.91	23	10,412	37.61
1986	17	7,532	36.02	.3	135	38.65	24	10,976	37.78
1987	17	7,434	36.07	.3	137	39.78	24	10,825	37.71
1988	17	7,354	35.90	.3	131	38.86	24	11,012	37.99
1989	17	7,273	35.59	.3	139	41.80	25	11,559	38.71
1990	17	8,530	42.18	.3	157	41.32	26	12,352	39.92
1991	17	11,088	55.19	.3	218	55.97	27	19,006	57.98
1992	17	7,504	37.66	.3	139	38.45	28	13,189	39.05

¹ Beginning in January 1974, for the 50 States and the District of Columbia, superseded by Supplemental Security Income program.

² Program initiated October 1950 under the 1950 Social Security Amendments.

³ Beginning in 1974, represents data only for Puerto Rico, Guam, and the Virgin Islands.

CONTACT: Herbert Lieberman (202) 401-4048 for further information.

**General Assistance
Program Highlights**

General Assistance payments were provided monthly to 978,000 cases, or 1.2 million recipients in 1992.

Table 9.L1.—Recipients of cash payments and total amount, 1936-92 ¹

Year	Average monthly number (in thousands) of—		Amount of payments			Average number of persons per case
	Cases	Recipients	Total (in thousands)	Average per—		
				Case	Recipient	
1936.....	(2)	³ 4,545	\$437,134	(2)	³ \$8.00	(2)
1940.....	1,410	³ 3,618	404,963	\$23.93	³ 8.30	2.57
1945.....	244	³ 507	87,930	29.70	³ 16.55	2.08
1950.....	523	³ 866	298,262	47.55	³ 22.25	1.66
1955.....	326	785	214,266	54.80	22.74	2.41
1960.....	390	1,071	322,465	68.82	25.10	2.75
1961.....	433	1,182	355,991	68.57	25.11	2.73
1962.....	360	902	292,709	67.81	27.03	2.51
1963.....	349	861	279,623	66.82	27.07	2.47
1964.....	341	782	272,737	66.61	29.07	2.29
1965.....	324	703	259,225	66.69	30.72	2.17
1966.....	297	636	263,866	74.06	34.60	2.14
1967.....	326	713	325,847	83.38	38.07	2.19
1968.....	370	789	421,211	94.79	44.51	2.13
1969.....	403	817	472,360	97.59	48.15	2.03
1970.....	477	957	618,319	107.96	53.82	2.01
1971.....	562	1,009	760,559	112.79	62.82	1.80
1972.....	550	889	740,499	112.22	69.44	1.62
1973.....	504	746	688,502	113.89	76.87	1.48
1974.....	522	758	825,408	131.78	90.70	1.45
1975.....	667	964	1,138,211	142.24	98.40	1.45
1976.....	685	934	1,227,865	149.27	109.56	1.36
1977.....	675	861	1,237,609	152.73	119.74	1.28
1978.....	640	793	1,205,381	156.96	126.62	1.24
1979.....	647	796	1,230,744	158.49	128.84	1.23
1980.....	756	945	1,442,278	158.59	127.18	1.25
1981.....	826	1,006	(2)	(2)	(2)	1.22
1982.....	934	1,141	(2)	(2)	(2)	1.22
1983.....	1,057	1,299	(2)	(2)	(2)	1.23
1984.....	1,110	1,364	(2)	(2)	(2)	1.23
1985.....	1,069	1,326	(2)	(2)	(2)	1.24
1986.....	1,045	1,303	(2)	(2)	(2)	1.25
1987.....	954	1,168	(2)	(2)	(2)	1.22
1988.....	909	1,106	(2)	(2)	(2)	1.22
1989.....	916	1,105	(2)	(2)	(2)	1.21
1990.....	1,004	1,220	(2)	(2)	(2)	1.21
1991.....	1,009	1,332	(2)	(2)	(2)	1.20
1992.....	978	1,184	(2)	(2)	(2)	1.21

¹ Data partly estimated. Number of States reporting: 1960-61, 53; 1962 and 1963, 52; 1964-67, 51; 1968, 48; 1969, 47; 1970, 45; 1971-72, 47; 1973-75, 45; 1976, 44; 1977-78, 42; 1979, 43; 1980-82, 41; 1983, 40; 1984, 39; 1985-86, 38; 1987-89, 36; 1990, 37; 1991, 36; and 1992, 36.

² Data not available.

³ As of December of each year.

Technical Notes

Tables

10A Sampling Variability

Sampling Variability

A substantial number of tables in section 5 and 6 present OASDI award and current-pay benefit data based on 1-percent and 10-percent sample files drawn from the Social Security Administration's administrative records. In addition, tables 4.B1-4.B11 on the taxable earnings of OASDI workers and tables 7.C1, 7.C2, 7.E1, 7.F1, and 7.F2 on SSI benefit distributions and diagnoses are also based on 1-percent administrative record samples.

Because of sampling variability, estimates based on sample data may differ from the figures that

would have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, approximately 90 percent will give estimates within 1.645 standard errors, about 95 percent will give estimates within two standard errors, and about 99 percent will

Table 10.A1.—Approximations of standard errors of estimated number of persons

1-percent file		10-percent file	
Size of estimate (inflated)	Standard error	Size of estimate (inflated)	Standard error
500	250	100	30
1,000	300	500	70
2,500	500	1,000	100
5,000	800	5,000	225
7,500	900	10,000	300
10,000	1,100	50,000	700
25,000	1,700	100,000	1,000
50,000	2,400	500,000	2,200
75,000	3,000	1,000,000	3,200
100,000	3,400	2,000,000	4,300
250,000	5,400	3,000,000	5,300
500,000	7,800	5,000,000	6,500
750,000	9,600	10,000,000	8,500
1,000,000	11,100	20,000,000	9,300
5,000,000	25,800		
10,000,000	36,900		
25,000,000	57,700		
50,000,000	76,100		
75,000,000	82,900		

give estimates within two and one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table 10.A1 presents approximate standard errors for the estimated number of persons from the 1-percent and the 10-percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in tables 10.A2 and 10.A3 provide approximations of the standard errors of the estimated percentage of persons in the 1-percent and 10-percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

Table 10.A2.—Approximations of standard errors of estimated percentage of persons from 1-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
1,000	4.7	7.3	10.1	14.5	16.8
10,000	1.5	2.3	3.2	4.6	5.3
50,000 .....	.7	1.0	1.4	2.1	2.4
100,000 .....	.5	.7	1.0	1.5	1.7
500,000 .....	.2	.3	.4	.7	.8
1,000,000 .....	.1	.2	.3	.5	.5
5,000,000 .....	.1	.1	.1	.2	.2
10,000,000	(1)	.1	.1	.2	.2
50,000,000	(1)	(1)	(1)	.1	.1
100,000,000	(1)	(1)	(1)	(1)	(1)

¹ Less than 0.05 percent.

Table 10.A3.—Approximations of standard errors of estimated percentage of persons from 10-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
500	1.9	3.0	4.1	5.9	6.8
1,000	1.3	2.1	2.9	4.1	4.8
2,500 .....	.8	1.3	1.8	2.6	3.0
10,000 .....	.4	.6	.9	1.3	1.5
50,000 .....	.2	.3	.4	.6	.7
100,000 .....	.1	.2	.3	.4	.5
500,000	(1)	.1	.1	.2	.2
1,000,000	(1)	.1	.1	.1	.2
5,000,000	(1)	(1)	(1)	(1)	.1
10,000,000	(1)	(1)	(1)	(1)	(1)
50,000,000	(1)	(1)	(1)	(1)	(1)

¹ Less than 0.05 percent.

OASDI Benefit Award Data

The OASDI benefit award data in this edition of the **Annual Statistical Supplement** are derived from two sources:

(1) Monthly award data. The Master Beneficiary Record (MBR) is the major administrative data base for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. This record is used to prepare award data on a 100-percent basis. Data available each month include types of benefits awarded, sex of beneficiary, and the monthly benefit amounts payable. These data are used to update the time-series tables.

(2) Award data from the OASDI 1-Percent Sample. This source provides monthly award data based on a 1-percent sample derived from the MBR. The 12 monthly files are combined to produce an annual file. In this **Supplement**, the 1-percent sample was used to prepare award tables for 1993, which show detailed data by age, sex, and type of benefit, and distributions by benefit amount. Award data from the 1-percent sample are

similar to the data described above. An important difference, however, is the treatment of dual entitlement.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife, husband, widow or widower, the secondary benefit is counted as an award in the 100-percent data. In contrast, award data based on the OASDI 1-percent sample do not count the secondary benefit as an award when both benefits are paid from the same trust fund. The latter method appears to provide a better descriptive framework for the presentation of award data. When dual entitlements are counted as awards, the number of awardees is increased and the monthly amount awarded is lowered. The person has already been counted as having received an award when he or she became entitled to the retired-worker benefit, and is counted again upon entitlement to the secondary benefit. The average benefit amount is lowered because the amount recorded for the award for the dually entitled person is only the difference between the amount of the retired-worker benefit and the amount of the secondary benefit.

CONTACT: Joseph Bondar/Mayer Feldman (410) 965-0162/0161 for further information.

Poverty Data

Table 3.E1 presents the weighted average poverty thresholds for the United States for 1959–93. Table 3.E2 presents data on the extent of poverty in the United States for 1959–92. Tables 3.E3, 3.E4, and 3.E6 present more detailed data on the extent of poverty in the United States during 1992. Table 3.E8 presents poverty guidelines by family size, for the contiguous United States, Alaska, and Hawaii, for 1965–94, issued by the Department of Health and Human Services. Poverty thresholds are used primarily for statistical purposes, while poverty guidelines are used for administrative purposes. The guidelines are used to determine the financial eligibility criteria for a number of Federal Government programs.

The conceptual framework for the measurement of poverty, originally developed in 1964 by Mollie Orshansky of the Social Security Administration, was revised by Federal interagency committees in 1969 and 1981. The statistical poverty levels consist of a set of thresholds that vary by family size and composition. The poverty index is a statistical measure based on income-food expenditure patterns (from the Department of Agriculture's 1955 Household Food Consumption Survey) and the cost of the minimum price adequate "American style" diet known as the Department of Agriculture's 1961 economy food plan. (See Bureau of the Census,

"Poverty in the United States: 1992," **Current Population Reports: Consumer Income**, Series P-60, No. 185, Appendix A, for an explanation of the poverty definition.)

These income criteria for determining the extent of poverty in the United States have become the basis for the official statistics issued annually by the Bureau of the Census in "Poverty in the United States," **Current Population Reports: Consumer Income**, Series P-60. The poverty levels are adjusted to reflect changes in the annual average Consumer Price Index (CPI) (see Bureau of the Census, "Revision in Poverty Statistics, 1959 to 1968," **Current Population Reports: Special Studies**, Series P-23, No. 28; and Directive No. 14, "Definition of Poverty for Statistical Purposes," **Statistical Policy Handbook, 1978**, Office of Federal Statistical Policy and Standards, Department of Commerce).

The poverty guidelines, a rounded version of the poverty thresholds, vary by family size, and there are separate sets of guidelines for the two noncontiguous States (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under a particular Federal program. Authorizing legislation or regulations for specific programs indicate whether a program uses the poverty guidelines as one of several eligibility criteria,

uses a modification of the guidelines (for example, 130 percent or 185 percent of the guidelines), or uses them for purposes of targeting assistance or services.

The poverty index was originally developed at a time when the noncash benefits for both nonneedy and needy families were relatively small and unimportant. It was, therefore, developed as a measure of income inadequacy of money income only. Nonmoney income is, therefore, not currently considered in calculating the poverty thresholds. Whether these poverty thresholds would also serve as a measure of income inadequacy for income distributions that include nonmoney as well as money income is an issue that requires serious analytical consideration.

Data on the poverty population and on family and personal income are collected in the March Current Population Survey (CPS). Data from the March survey are also known as the Annual Demographic File. Following the standard Census Bureau definition, the family is defined as two or more persons related by blood, marriage, or adoption and residing together. "Income" refers to money income from all sources, including public income transfers, but before Federal, State, or local personal income taxes. Money income does not reflect the fact that many families receive part of their income in kind—in the form of nonmoney transfers such as employee use of business transportation and facilities, employer-paid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, food stamps, and housing assistance. Many farm families receive part of their income in the form of rent-free housing or goods produced and consumed by the family. Beginning in March 1980, the Census Bureau began supplementing data on annual family money income with information on the number of households receiving certain selected public and

private noncash benefits. For information on characteristics of recipients of selected noncash benefits, see Bureau of the Census, "Characteristics of Households and Persons Receiving Selected Noncash Benefits: 1980 (With Comparable Data for 1979)," **Current Population Reports: Consumer Income**, Series P-60, No. 131, and subsequent reports. The Census Bureau is examining procedures for valuing benefits but there is as yet no consensus on how to assign a money value to such benefits. Results of this "valuation" work, described as "experimental" and "exploratory in nature," appear in the Bureau of the Census, "Measuring the Effect of Benefits and Taxes on Income and Poverty: 1979 to 1992," **Current Population Reports: Consumer Income**, Series P-60, No. 186-RD. This report suggests that if specific taxes had been deducted and selected government benefits had been counted as income without changing the current poverty threshold, the official estimate of poverty for 1992 would have been between a low of 10.4 percent and a high of 23.2 percent, depending on the range of benefits valued and the method used.

Before 1980, for statistical classification of families as poor, detailed poverty thresholds were applied separately for 124 family situations which allowed for the number of adults and children, sex of family householder, and whether the family lived on a farm. The current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 thresholds arranged in a two-dimensional matrix by family size (from one person, that is, unrelated individuals, to nine or more persons) cross-classified by the presence and number of family members under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further

differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The poverty thresholds generally cited for specified family sizes represent the weighted average of individual thresholds for families of different composition at that size. From 1969 to 1980, families living on farms were assumed to need 85 percent of the cash income of corresponding nonfarm families. (Figures for prior years were retabulated retrospectively on this basis.) Several changes were implemented with the 1980 Census and the March 1982 CPS: (1) elimination of separate thresholds for farm families, (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest family size category "nine persons or more" rather than "seven or more persons" (see **Current Population Reports: Consumer Income**, Series P-60, No. 133). The total money income of each family in the CPS sample is tested against the appropriate poverty threshold to determine the poverty status of that family. If the family's total income is less than its corresponding cutoff, the family is classified as being below the poverty level. The average threshold for a given family size is the weighted average threshold for that group obtained by multiplying the threshold for each family size subcategory by the number of families in that subcategory. These products are then aggregated across the entire range of family-size categories, and the total aggregate is divided by the total number of families in the group to yield the weighted average threshold at the poverty level for that family size.

Since 1973, the poverty guidelines have been computed from the official poverty threshold by increasing the weighted average poverty thresholds by the percentage change in the

Consumer Price Index (CPI-U) during the preceding year and rounding the value for a family of four up to the next higher \$50. All family sizes above and below four are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines, for families with one to eight persons, rounded to the nearest multiple of \$20.

Once a year, in March, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members' incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. There is almost no underreporting of wage or salary income. Underreporting is most pronounced for dividends, interest, and workers' compensation; less pronounced for veterans' payments, public assistance, and private pensions and modest for Social Security and Federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle-income and higher-income families than among lower-income families.

It should be noted that changes have occurred in the sample size, content, and procedures of the CPS over the years. Since 1959—the first year for which statistics using the current official definition are available—the number of households interviewed has changed, the defini-

tion of farm residence was altered, the number of income types separately identified has been increased, and more sophisticated allocation procedures have been developed for income items respondents failed to report. Medians computed by the Bureau of the Census for 1979 through 1987 were calculated using Pareto interpolation if the median estimate contained high income persons, families, and households. All median incomes for 1975 and earlier and those for years after 1987 were computed using linear interpolation. Because of these changes, the income and poverty data and medians as reported yearly by the Census Bureau do not in the strictest sense form a continuous series.

The major modifications introduced in March 1980 rendered interpretation of change from 1978 to 1979 particularly difficult. In March 1980, the sample size was expanded considerably. The number and type of questions relating to income received in 1979 changed, as did the procedure for allocating the reported income among family members. The description of family structure was changed—eliminating secondary families and replacing the concept of “family head” with that of “householder” or “reference person.” Such modifications result in adding to the number of households designated as having a female head some husband-wife families that formerly would have been classified

as having a male head. Another consequence is the sharp rise in the number of households—poor and nonpoor alike—credited with income received from dividends, interest, and rent, or from pensions other than Social Security. The 1978–79 increase in these characteristics is much greater than one would normally expect for a single year and should not be attributed to economic and social factors alone.

The increased sample size means that income and related data are now being obtained from twice as many households as were interviewed in the early years of the CPS. Accordingly, current poverty population estimates are subject to considerably smaller sampling errors than the estimates for the initial years of the poverty series. Comparison of data for 1979 (obtained in March 1980) with those for 1978 and earlier years should make allowance for the differences in survey techniques. Moreover, data for 1980 (collected in March 1981), have been adjusted to new controls introduced in the 1980 Census. Some summary data for 1979 have been adjusted to facilitate comparison and may differ from data presented here (see Bureau of the Census, **Current Population Reports, Consumer Income**, Series P-60, Nos. 130, 133, 144, 147, 152, 158, 160, 163, 164-RD-1, 166, 168, 169-RD, 170-RD, 171, 175, 176-RD, 181, 182-RD, 185, and 186-RD.)

List of Abbreviations

AB	Aid to the Blind
ACF	Administration for Children and Families
AFDC	Aid to Families with Dependent Children
AFDC-UP	Aid to Families with Dependent Children-Unemployed Parents
AIME	Average Indexed Monthly Earnings
AMW	Average Monthly Wage
APTD	Aid to the Permanently and Totally Disabled
COBRA	Consolidated Omnibus Budget Reconciliation Act
CPI-U	Consumer Price Index for All Urban Consumers
CPI-W	Consumer Price Index for Urban Wage Earners and Clerical Workers
CPS	Current Population Survey
CWEP	Community Work Experience Program
DI	Disability Insurance
DRG	Diagnosis-Related Group
ESRD	End-Stage Renal Disease
FICA	Federal Insurance Contributions Act
FMAP	Federal Medical Assistance Percentage
FY	Fiscal Year
GA	General Assistance
GDP	Gross Domestic Product
GNP	Gross National Product
HCFA	Health Care Financing Administration
HHS	Department of Health and Human Services
HI	Hospital Insurance
HHA	Home Health Agency
HMO	Health Maintenance Organization
ICF	Intermediate-Care Facility
JOBS	Job Opportunities and Basic Skills Training
LIHEAP	Low-Income Home Energy Assistance Program

List of Abbreviations

MBC	Monthly Benefit Credited
MBR	Master Beneficiary Record
MCCA	Medicare Catastrophic Coverage Act
MCCRA	Medicare Catastrophic Coverage Repeal Act
OAA	Old-Age Assistance
OBRA	Omnibus Budget Reconciliation Act
OASDI	Old-Age, Survivors, and Disability Insurance
OASI	Old-Age and Survivors Insurance
OEO	Office of Economic Opportunity
OMB	Office of Management and Budget
PIA	Primary Insurance Amount
PIB	Primary Insurance Benefit
PPS	Prospective Payment System
QC	Quarter of Coverage
SECA	Self-Employment Contributions Act
SIPP	Survey of Income and Program Participation
SMI	Supplementary Medical Insurance
SNF	Skilled-Nursing Facility
SSA	Social Security Administration
SSI	Supplemental Security Income
SGA	Substantial Gainful Activity
TEFRA	Tax Equity and Fiscal Responsibility Act
TFP	Thrifty Food Plan
VA	Department of Veterans Affairs
WIN	Work Incentive Program

Glossary of Program Terms

Actuarial reduction (OASDI)	See "Benefit reduction."
Age (OASDI)	In current-pay benefit data tables, the age classification is based on the age of the person at his or her last birthday. In award data, age is either age in month of award or age in year of award, as specified in tables.
Aged beneficiary (OASDI)	A person who qualifies for benefits on the basis of age rather than on the basis of child care or disability.
Aged enrollee (Medicare)	A person aged 65 or older enrolled in the Medicare program.
Aged person (SSI)	A person aged 65 or older. Excludes persons whose eligibility is based on blindness or disability and who are classified as blind or disabled even if they are aged 65 or older.
Aid to Families with Dependent Children (AFDC)	Money payments with respect to a dependent child or children; includes money payments to meet the needs of the parent(s) or needy relative with whom the child is living and the needs of any other individual living in the same home who is considered essential to the well-being of the child if the resources and the needs of such individual are taken into account in determining the amount of the money payment.
Allowance (DI)	A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.
Amount reimbursed (Medicare—HI and institutional billing under SMI)	The amount recorded on an individual bill paid by an intermediary to a provider for covered services. The amount reimbursed excludes the applicable deductible and coinsurance, which are the responsibility of the Medicare enrollees served. For hospitals paid under the prospective payment system, which began to be phased in October 1, 1983, and has been fully implemented since October 1, 1987, the billing reimbursement shown on an individual bill represents the amount paid for the particular diagnosis related group (DRG) into which the patient was classified. Excluded are reimbursements for non-DRG related pass-through costs such as direct medical education, kidney acquisitions, certain bad debts, and for the indirect medical education adjustment. Hospitals and other institutions were paid under the reasonable cost method prior to October 1983.
Amount reimbursed (Medicare—physicians and suppliers under SMI)	The amount reimbursed on an individual claim is the amount paid by a carrier to a physician or supplier (for an assigned claim) or a beneficiary (for an unassigned claim).
Annual maximum taxable limit (HI)	The Omnibus Reconciliation Act of 1993 repealed the dollar limit on wages and self-employment income subject to the Medicare Hospital Insurance tax, effective January 1, 1994. Prior to 1994, HI covered earnings above certain annual

amounts were not taxable. These amounts were \$125,000 in 1991, \$130,200 in 1992, and \$135,000 in 1993. Before 1991, the maximum taxable limit was the same amount for both the OASDI and HI programs. See table 2.A3 for maximum amounts for previous years.

Annual maximum taxable limit (OASDI)

Annual dollar amount (\$57,600 in 1993 and \$60,600 in 1994) above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. See table 2.A3 for maximum taxable amounts for previous years. (Also referred to as "contribution and benefit base," "annual creditable maximum," "taxable maximum," and "maximum taxable.")

Approved bill (Medicare—HI and institutional billing under SMI)

A bill submitted by a provider of services to an intermediary and approved for payment by the intermediary. Inpatient hospital bills reimbursed under the prospective payment system are submitted for payment after discharge. There is usually one bill for each stay or discharge. Inpatient hospital bills reimbursed under the reasonable cost method may be submitted before discharge for payment of part of an inpatient hospital stay, as well as after discharge for the full stay or for the remaining part of the stay not covered by the interim bill. Under reasonable cost reimbursement, an approved inpatient hospital bill does not necessarily equal a complete stay or discharge.

Assignment rate (Medicare, SMI)

See "Total assignment rate."

Auxiliary benefit (OASDI)

See "Dependent's benefit."

Average indexed monthly earnings—AIME (OASDI)

The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. Indexing creates an earnings record that reflects the value of the individual's previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are counted at their nominal value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)s date of eligibility for survivors benefits if a higher benefit results.

Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings record has been indexed, the AIME is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5, respectively, for workers aged 26 or younger, 27–31, 32–36, 37–41, 42–46, and 47 or older. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2, and 1, respectively, for those aged 26 or younger, 27–31, and 32–36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

**Average monthly wage—
AMW (OASDI)**

The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979-83. The AMW is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979-83, and to survivors of such workers (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

Award (OASDI)

An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of age 65 by a disabled worker and the death of a retired or disabled worker. When a disabled worker attains age 65, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. The benefits for children of retired workers that are converted to benefits for children of deceased workers upon the death of the worker are not counted in the award data.

Awards may result in the immediate payment of benefits (currently payable awards). If an individual does not qualify for payable benefits due to any of the reasons listed under "withholding," conditional or deferred awards are processed. Deferred awards are those in which benefits are scheduled to begin in a specified month. If benefits are withheld for an indefinite period, a conditional award is prepared. Since September 1965, most conditional and deferred awards for beneficiaries aged 65 or older have been for individuals who apply for Social Security benefits in order to become eligible for Medicare but have benefits offset due to the earnings test. Legislation enacted in 1980 permits individuals aged 65 or older to file for Medicare without applying for Social Security benefits. These individuals are not counted in the award data until they actually apply for Social Security.

Glossary of Program Terms

Bend points	The dollar amounts defining the average monthly earnings or AIME brackets in the benefit formulas. See table 2.A11.
Beneficiary (OASDI)	A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.
Benefit-family group (OASDI)	See "Family classification."
Benefit period (Medicare—HI)	A period of time for measuring the availability and use of inpatient services in a hospital or skilled-nursing facility. Also known as a "spell of illness," it begins with the first day not included in a previous benefit period and ends when the individual has not been in any hospital or skilled-nursing facility for 60 consecutive days. For calendar year 1989, the term was not used in conjunction with inpatient hospital services as these services were unlimited under the 1988 Medicare Catastrophic Coverage Act (MCCA). The 1989 Medicare Catastrophic Coverage Repeal Act (MCCRA) returned to the benefit period measure.
Benefit reduction (OASDI)	<p>Reduction in monthly benefit amount payable (1) on entitlement at ages 62–64 if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), or a divorced spouse; (2) on entitlement at ages 60–64 if the beneficiary is a widow, widower, or a surviving divorced spouse or (3) on entitlement, in case of disability, at ages 50–59 if the beneficiary is a widow, widower, or surviving divorced spouse. At the time of award, the following reductions in benefit amount are made for—</p> <p><i>a retired-worker beneficiary:</i> 5/9 of 1 percent for each month of entitlement before age 65 (maximum reduction of 20 percent);</p> <p><i>a wife or husband beneficiary:</i> 25/36 of 1 percent for each month of entitlement before age 65 (maximum reduction of 25 percent);</p> <p><i>a nondisabled widow or widower or surviving divorced spouse:</i> 19/40 of 1 percent for each month of entitlement before age 65 (maximum reduction of 28.5 percent); and</p> <p><i>a disabled widow or widower or surviving divorced spouse under age 60:</i> 28.5 percent.</p> <p>The benefit continues to be paid at a reduced rate even after age 65, except that the reduced rate is refigured at age 65 for all beneficiaries and also at age 62 for a widow, widower, or a surviving divorced spouse to omit months for which the reduced benefit was not paid and to take into account any additional earnings.</p> <p>A disabled-worker benefit may also be reduced if it is payable to a beneficiary already entitled to a reduced retired-worker, widow's, or widower's benefit, with the reduction related to the number of months before age 65 a reduced benefit was actually drawn.</p>
Benefits in force (OASDI)	The sum of the number of persons with benefits in current-payment status and persons with benefits withheld.
Benefits paid (OASDI)	The amounts disbursed for benefits by the Department of the Treasury in specified periods, including the amount of SMI premiums deducted from the checks.
Benefits terminated (OASDI)	See "Termination."
Benefits withheld (OASDI)	See "Withholding."

Bill (Medicare—SMI)	A request for payment from or on behalf of a patient for services provided by a physician or supplier. Each bill may include one or more covered services provided by a single physician or supplier on the same or different days. Only bills for which some payment is made under SMI are included in the data.
Blind person (SSI)	A person having 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less, or who met the October 1972 State definition of blindness and received payments under the State's program of Aid to the Blind (AB) in December 1973. Persons aged 65 or older who receive SSI because they are blind are classified as blind rather than aged.
Carrier (Medicare—SMI)	Nongovernment organization authorized to determine amounts of payments due noninstitutional providers and to make payments for covered services provided SMI enrollees. (For HI/SMI institutional providers, see "Intermediary.")
Charges (Medicare—SMI)	Amounts allowed by carriers for specific services and procedures, determined on the basis of a physician's or supplier's customary charges for the service and on the prevailing charges in the locality for similar services. The amount allowed, also known as the "reasonable charge," cannot be higher than that applicable for the carrier's own policyholders for similar services under comparable circumstances.
Child (SSI)	An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18–21 and regularly attending school.
Childhood disability benefit (OASDI)	See "Disabled child's benefit."
Child recipient (AFDC)	Each dependent child meeting the criteria for payments. See "Dependent Child (AFDC)."
Child's benefit (OASDI)	A monthly benefit payment to a child or eligible grandchild of a retired or disabled worker or of a deceased worker who died fully or currently insured if the child or grandchild is under age 18, or an elementary or secondary student aged 18-19 (before May 1985, benefits were payable to certain postsecondary students), or a disabled person aged 18 or older whose disability began before age 22. A grandchild is eligible for benefits on the earnings record of a grandparent (or the grandparent's spouse) if the following conditions are met: (1) The child must live with the grandparent in the United States, (2) the child must be dependent on the grandparent for at least half of his or her support, and (3) if the parents of the child are alive and not disabled, the grandparent must be deceased and the child adopted by the grandparent's surviving spouse. Child beneficiaries under age 18 and student beneficiaries must be unmarried. Benefits to disabled adult children (also referred to as childhood disability beneficiaries) can be continued if they marry certain other Social Security beneficiaries.
Clinic services (Medicaid)	Services furnished to outpatients by a facility not part of a hospital but organized and operated to provide services to outpatients.
Coinsurance amount (Medicare—HI)	Share paid by the patient for covered services above the deductible amount. In 1994, the patient pays \$174 for each day of inpatient hospital services furnished from the 61st day through the 90th day of services for each benefit period and \$348 for each day of the 60-day lifetime reserve that is used. For skilled-nursing services in 1994, the patient pays \$87 a day from the 21st through the 100th day of care in a benefit period. (See table 2.C1.)
Coinsurance amount (Medicare—SMI)	Share paid by the patient for covered services above the deductible for the calendar year. The program pays 80 percent of costs or charges allowed for covered services after the deductible is met. The individual is responsible for 20 percent of allowed charges on assigned claims. On unassigned claims the individual is responsible for the remainder of all charges; however, in 1993 and

	thereafter doctors who do not accept assignment may charge no more than 115 percent of Medicare approved fees. (See table 2.C1.)
Computation starting date (OASDI)	December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only starting date of December 31, 1950, is applicable in computing average indexed monthly earnings).
Continuation of Medicare coverage for the disabled (DI and Medicare, HI)	For persons who engage in substantial gainful activity but continue to have a disabling condition, Medicare coverage is continued for 39 months following the completion of a trial work period.
Contributions (OASDHI)	<p>The amount based on a percent of earnings, up to an annual maximum for OASDI and for HI prior to 1994, that must be paid by—</p> <ol style="list-style-type: none">(1) employers and employees on wages from employment under the Federal Insurance Contributions Act, and(2) the self-employed on net earnings from self-employment under the Self-Employed Contributions Act, and(3) States on the wages of State and local government employees covered under the Social Security Act through voluntary agreements under Section 218 of the Act. <p>Generally, employers withhold contributions from wages, add an equal amount for employers' contributions, and pay both on a current basis. For annual maximum taxable earnings limit and contribution rates, see table 2.A3. The term contributions includes taxes for OASDI and HI.</p>
Conversion of benefits from one type to another (OASDI)	See "Award."
Converted (transferred) from State programs (SSI)	Persons eligible to receive cash assistance (OAA, AB, or APTD payments) under Titles I, X, or XIV (or XVI as in effect before 1974) of the Social Security Act for December 1973 who were transferred to the SSI program, effective January 1974.
Covered charges (Medicare—HI)	Amount billed by providers for covered services.
Covered days of care (Medicare—HI)	The number of days of care for which claims have been approved for payment. Because of interim claims for part of a hospital stay, the number of covered days of care per claim may not represent the number of covered days of care per discharge.
Covered employment (OASDI)	All employment and self-employment creditable for Social Security purposes. Almost every kind of employment and self-employment is covered under the program. In a few employment situations (for example, religious orders under a vow of poverty, foreign affiliates of American employers, or State and local governments), coverage must be elected by the employer. However, effective July 1991, coverage is mandatory for State and local employees who are not participating in a public employee retirement system. In a few situations (for example, ministers or self-employed members of certain religious groups), workers can opt out of coverage. Even though employment is covered, not all earnings may be taxable and creditable. See table 2.A3 for taxable and creditable wages and income from self-employment.
Covered services (Medicare)	Services and supplies specified as covered by law (including those for which no payment was made because the deductible was not met).
Current-payment status (OASDI)	Benefit being paid for a given month with or without deductions, provided the deductions add to less than a full month's benefit. The amount shown is before deduction for the supplementary medical insurance premium. A benefit in current-

	payment status at the end of a month is usually payable in the first week of the following month.
Death probability	The probability that a person will die sometime between the tabulated birthday and the succeeding birthday. See "Life table (period)."
Deductible (Medicare—HI)	Specified amount to be paid by the patient for covered services before reimbursement begins. In 1994, the patient must pay the first \$696 of inpatient hospital expenses in a benefit period. (See table 2.C1.)
Deductible (Medicare—SMI)	The expenses for covered services in each calendar year that must be paid by the patient before reimbursement begins. For 1994, the deductible is \$100. (See table 2.C1.)
Deeming (SSI)	Taking into account the income and resources of essential persons and certain relatives who live with an SSI recipient when determining the amount of the payment. Relatives include the ineligible spouses of adult recipients and the ineligible parents of child recipients under age 18. For noncitizens applying for SSI within 3 years of their entry into the United States, the income and resources of their immigration sponsor are taken into account. This does not apply to those who become blind or disabled after entry, to refugees, or to those granted political asylum.
Delayed retirement credit (OASDI)	A credit due a worker for delaying retirement after attainment of age 65 provided the worker (1) was fully insured, (2) had attained age 65 but was not yet age 70 (age 72 before January 1984), and (3) did not receive benefits because he or she had not filed an application or was working. Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 1/12 of 1 percent for workers who attained age 62 before 1979 and 1/4 of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in table 2.A22 under the 1983 Act. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. The exception is that a surviving (including divorced) spouse receiving widow(er)'s benefits may be entitled, for months after May 1978, to an increase based on the increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death. For benefits payable for months before 1979, beneficiaries could not receive delayed retirement credits if they had received a reduced benefit because of entitlement before age 65. Benefits for these individuals were recomputed effective January 1979 to give them the 1/12 of 1 percent credit for any increment month.
Dental services (Medicaid)	Services, including ancillary services, provided by a dentist in the practice of his or her profession.
Dependent child (AFDC)	A needy child who has been deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent or, at the option of the States, who is deprived of such support or care because the parent is unemployed as defined in Federal regulations. The needy child must be living with his or her father, mother, grandfather, grandmother, brother, sister, stepfather, stepmother, stepbrother, stepsister, uncle, aunt, first cousin, nephew, or niece (including such relatives of half-blood; preceding generations as denoted by prefixes of grand, great, or great-great; and persons who have legally adopted the child or the child's parent) in a place of residence maintained by one or more of such relatives as his or her or their own home.

Glossary of Program Terms

Dependent's benefit (OASDI)	Monthly benefit payable to a spouse or child of a retired or disabled worker.
Determination of continuing disability (DI)	A determination as to whether or not a person who has been under a disability within the meaning of the law is still under such disability.
Direct deposit (OASDI and SSI)	A procedure by which beneficiaries elect to have their monthly benefit checks sent directly to financial institutions they designate.
Disability (DI)	<p>The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or to last for a continuous period of not less than 12 months. This means—</p> <ol style="list-style-type: none">(1) for a nonblind disabled worker, a blind worker under age 55, a disabled adult child, or a disabled widow, widower or surviving divorced spouse, the inability to engage in substantial gainful activity. (A person must not only be unable to do his or her previous work but cannot, considering age, education, and work experience, engage in any other kind of substantial gainful work which exists in the national economy. Before 1991, a stricter disability definition applied to disabled widow(er)s. A widow(er) needed to have a disability severe enough to prevent him or her from engaging in any "gainful activity;" and(2) for a blind worker aged 55 or older, inability because of blindness (that is, central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or tunnel vision of 20 degrees or less) to engage in any substantial gainful activity requiring skills comparable with those in any gainful activity in which he or she previously engaged with some regularity and over a substantial period of time. <p>Except in certain cases involving second and subsequent disabilities, the law requires that a person be disabled continuously for 5 months before he or she can qualify for a "period of disability" or a disabled-worker benefit.</p>
Disability reentitlement period (DI)	The 36-month period after the completion of a trial work period for beneficiaries who continue to have a disabling condition and continue to work. Monthly benefits are continued for 3 months after the trial work period and are then suspended. If substantial gainful activity is discontinued during the reentitlement period, monthly benefits may be resumed without a new application and disability determination.
Disabled adult child's benefit (OASDI)	See "Disabled child's benefit."
Disabled child's benefit (OASDI)	A monthly benefit payable to a disabled person aged 18 or older—a son or daughter or eligible grandson or granddaughter of a retired, deceased, or disabled worker—whose disability began before age 22. (Also referred to as childhood disability benefit.)
Disabled enrollee (Medicare)	A person under age 65 who is enrolled in the Medicare program by virtue of having been entitled or deemed entitled to cash disability benefits for at least 24 months. For statistical purposes, when not accounted for separately, this designation is also used for persons under age 65 enrolled solely on the basis of end-stage renal disease.
Disabled person (SSI)	A person unable to engage in any substantial gainful activity due to a medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. Additionally, a child under age 18 who has an impairment of comparable severity with that of a disabled adult may be considered disabled, as may those persons who met the October 1972 State definition of disability and

	received payments under the State's program for aid to the permanently and totally disabled (APTD) for December 1973 and for at least 1 month before July 1973. Persons aged 65 or older who receive SSI because they are disabled are classified as disabled rather than aged.
Disabled surviving divorced husband's benefit (OASDI)	See "Widower's benefit."
Disabled surviving divorced wife's benefit (OASDI)	See "Widow's benefit."
Disabled widower's benefit (OASDI)	See "Widower's benefit."
Disabled widow's benefit (OASDI)	See "Widow's benefit."
Disabled-worker benefit (DI)	A monthly benefit payable to a disabled worker under age 65 insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50-64.
Divorced husband's benefit (OASDI)	See "Husband's benefit."
Divorced wife's benefit (OASDI)	See "Wife's benefit."
Domiciliary care facilities (SSI)	Residential facilities for persons who, because of old age or disability, cannot function in totally independent living situations. These homes do not provide medical or nursing care services.
Dual entitlement (OASDI)	See "Entitlement."
Early retirement (OASDI)	See "Benefit reduction."
Earnings (OASDHI)	Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.
Earnings test (OASDI)	The provision requiring the withholding of benefits if beneficiaries under age 70 have earnings in excess of certain exempt amounts. See "Earnings test," table 2.A29.
Eligible couple (SSI)	Two persons, living together as married, both of whom are eligible for SSI. One member of the couple is designated the eligible individual and the other is the eligible spouse. An eligible couple is classified as aged, blind, or disabled according to the classification of the eligible individual.
Eligible individual (SSI)	An aged, blind, or disabled person eligible for payments under the SSI program.
Eligible worker (OASDI)	For retirement insurance benefits, an individual who meets the insured status and age requirements for benefits whether or not he or she has filed an application; for disability insurance benefits, an individual who meets the insured status requirements and has established a period of disability.
Emergency advance payments (SSI)	Payments available at initial application for individuals who need cash assistance before the first SSI check arrives. The applicant must present strong evidence that he or she meets the qualifications for eligibility. This advance is withheld from the first check.
Emergency assistance— Title IV-A (AFDC)	Aid offered for a period of 30 days in any 12-month period to needy families with children who are living with specified relatives in a place of residence maintained by one or more of such relatives as his or her or their own home.

End-stage renal disease (ESRD) coverage (Medicare—HI and SMI)

Coverage available to (1) disability beneficiaries under age 65 with ESRD, (2) persons eligible solely on the basis of ESRD, and (3) persons aged 65 or older with ESRD.

Enrollment (Medicare—HI)

Persons aged 65 or older, disabled persons under age 65, and persons with end-stage renal disease who are automatically eligible for HI. Also, persons aged 65 or older who are not automatically eligible for HI, either as beneficiaries who receive monthly cash payments or under the transitional provisions, but enroll voluntarily in the Hospital Insurance program and pay a monthly premium.

Enrollment (Medicare—SMI)

Persons eligible for Supplementary Medical Insurance who elect to enroll in the SMI program and agree to pay the monthly premium or have it paid on their behalf by a relative, friend, or organization, and persons enrolled by a State welfare agency as part of a coverage group under a Federal-State agreement.

Entitlement (OASDI)

The state or condition of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits but not beyond the time that all requirements, other than the filing of the application, were met. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widows and widowers. The maximum retroactive period for other types of beneficiaries is 6 months.

Retroactive benefits for months before attainment of age 65 are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow's or widower's benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result. Before 1991, retroactive entitlement was permitted in cases where unreduced spouse's and children's benefits were involved, and where persons had pre-retirement earnings above the amount allowed under the earnings test that could be charged against benefits for months before the application.

A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement), or, in a few cases, to three benefits simultaneously. Entitlement to a particular benefit can be initial or subsequent.

- **Dual.** Entitlement to two types of benefits for the same month. A person may, for example, be entitled to payments both as a retired worker and as a spouse. Entitlement to two secondary benefits generally does not result in a dual entitlement because usually only the larger benefit is payable. Entitlement to a retired-worker or disabled-worker benefit and a secondary benefit results in dual entitlement only if the secondary benefit is larger. When there is dual entitlement, the beneficiary receives the smaller benefit in full, but the larger benefit is paid only in the amount by which it exceeds the smaller benefit. Three distinguishable dual entitlement categories are:
 - (1) entitlement to a retired-worker or disabled-worker benefit and to a larger auxiliary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary, and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the two benefits are paid from different trust funds, the beneficiary is represented twice, as a retired-worker or disabled-worker beneficiary and also as an auxiliary beneficiary; the retired-worker or disabled-worker benefit amount recorded is the actual amount for that benefit, and the amount recorded for the auxiliary benefit is the actual amount for that benefit reduced by the amount of the retired-worker or disabled-worker benefit and further adjusted, if

- necessary, for actuarial reduction, disability offset, and application of the family maximum;
- (2) entitlement to a wife's benefit and to a smaller widow's benefit based on a previous marriage; and
 - (3) entitlement to an auxiliary benefit and to a larger special age-72 benefit.

The number of dually entitled beneficiaries in categories (2) and (3) is relatively small. For definition of dual entitlement applicable to statistics for earlier years, see the **Social Security Bulletin, Annual Statistical Supplement, 1967**.

- **Initial.** Entitlement to (1) a retired-worker or disabled-worker benefit—or to a spouse's and child's benefit payable from the same trust fund and with the same month of entitlement as the retired-worker or disabled-worker benefit based on the same earnings record; (2) a lump-sum death payment; or (3) a survivor monthly benefit where there has been neither a previous entitlement to such a benefit nor previous entitlement to a lump-sum death payment based on the same earnings record.
- **Subsequent.** Entitlement to (1) a spouse's and child's benefit as of a month later than the month in which the individual became entitled to a retired-worker or disabled-worker benefit payable from the same trust fund and based on the same earnings record or (2) a survivor monthly benefit as of a month later than the month in which the individual became entitled to another survivor monthly benefit or a lump-sum death payment based on the same earnings record.

Essential person (OASDI)

An individual whose needs were taken into account in computing the amount payable in December 1973 to a recipient under a State program whose payment was converted to an SSI payment. When the recipient's payment was converted to SSI, his or her payment was increased for the essential person. The essential person may or may not be a relative, must live in the same household as the eligible individual or couple, and must be ineligible for SSI.

Family benefit (OASDI)

The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See "Maximum family benefit."

Family classification (OASDI)

As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker and spouse family if both persons are entitled on the earnings record of one of them. If both persons are entitled on their own earnings record they would be designated as two worker-only families.

**Family planning services
(Medicaid)**

Any medically approved means, including diagnosis, treatment, drugs, supplies, devices, and related counseling, furnished or prescribed by or under the supervision of a physician for individuals of childbearing age for the purpose of enabling them to freely determine the number and spacing of their children.

Father's benefit (OASDI)

A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled. For fathers entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.

Federal benefit rates (SSI)

The basic benefit standards used in computing the amount of Federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full Federal benefit. If an individual or couple is living in

another person's household and receiving support and maintenance there, the Federal benefit is reduced by one-third. The Federal benefit rates are increased annually to reflect increases in the cost of living. Effective January 1, 1994, the cost-of-living increase is 2.6 percent. For individuals in Medicaid institutions, a \$25 per month benefit level applied prior to July 1988. Effective July 1, 1988, this benefit increased to \$30 per month.

Federal SSI payments (SSI)	Payments made out of Federal funds after reducing the Federal benefit levels by the amount of countable income, if any.
Federally administered payments (SSI)	Federal SSI payments and State supplementary payments issued by the Social Security Administration on behalf of States.
Federally administered State supplementation (SSI)	Cash payments provided by a State but issued by the Social Security Administration, which is also responsible for the maintenance of payment records. See "State supplementation."
General assistance (GA)	Public financial assistance to persons in need who cannot qualify for help under one of the federally assisted programs.
Grandchild's benefit (OASDI)	See "Child's benefit."
Hold-harmless provision (SSI)	Under certain conditions, this provision limits a State's fiscal liability under federally administered supplementation to its share of OAA, AB, and APTD expenditures in calendar year 1972. Cost-of-living increases in Federal SSI payments made after June 30, 1977, are disregarded in calculating the "hold-harmless" amount. This protection, also referred to as the Federal contribution to State supplementation, was phased out in fiscal year 1985.
Home energy (LIHEAP)	Fuel used for heating or cooling in a residential dwelling—electricity, oil, gas, coal, wood, kerosene, or any other fuel.
Home-health services (Medicaid and Medicare)	Services furnished a patient in his or her home by an agency engaged primarily in providing skilled-nursing and other therapeutic services under a plan established and supervised by a physician. Covered services may include part-time or intermittent nursing care; physical, occupational, and speech therapy; part-time or intermittent services of a home health aide; medical supplies (other than drugs and biologicals) and the use of medical appliances and, in certain cases, services of an intern or resident-in-training of a teaching hospital. The services must be furnished by or under arrangement with an approved home health agency.
Hospice (Medicare)	A public or private organization, or part of either, that is primarily engaged in providing specific services to the terminally ill on an as-needed 24-hour basis. Medicare covers four categories of hospice care (general inpatient care, inpatient respite care, routine home care, and continuous home care). Medicare covers hospice care with a limit of 210 days for terminally ill beneficiaries. Under MCCA during 1988, beneficiaries certified by a physician as terminally ill were covered for an unlimited number of days. Use of hospice care is voluntary and requires the beneficiary to waive his or her rights to traditional Medicare curative treatments. Beneficiaries retain Medicare coverage for services provided outside the hospice program if the services are for the treatment of a condition completely unrelated to the individual's terminal condition. The Health Care Financing Administration reimburses hospices on the basis of prospective all-inclusive per diem rates established for each of the four categories of care.
Hospital (Medicare)	<ul style="list-style-type: none"> • Long-stay hospital. General and special hospitals with average stays greater than 25 days. Includes all pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities. • Participating hospital. See "Provider of services." • Short-stay hospital. General and special hospitals (other than pediatric,

rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities) reporting average stays of 25 days or less.

Household (LIHEAP)

Any individual or group of individuals who are living together as one economic unit and for whom residential energy is customarily purchased in common, or who make undesignated payments for energy in the form of rent.

Husband's benefit (OASDI)

Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker under one of the following conditions:

- (1) the husband is aged 62 or older or has an entitled child of the worker in his care who is under age 16 or is disabled. For husbands entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or
- (2) the divorced husband is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced husband of an eligible worker can be entitled to benefits if he meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced husband's own earnings; or
- (3) effective with benefits payable beginning May 1983, a transitionally insured worker's husband born before January 2, 1897, is entitled to benefits; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Income (SSI)

Cash, property, or services received by an SSI applicant, which he or she is able to use to meet basic needs—food, clothing, and shelter. If the item received (except food, clothing, or shelter) would be an excluded nonliquid resource in the next month (for example, an excludable television set), the item received does not count as income. Income may be in cash or in kind, earned or unearned. Earned income includes wages and net earnings from self-employment. Earned income includes any income not defined as earned, such as Social Security benefits, public or private pensions, and asset income (other than in the course of a trade or business).

**Independent laboratory services
(Medicare—SMI)**

Diagnostic laboratory tests ordered by a physician and performed in a laboratory independent of a physician's office or a hospital.

Ineligible spouse (SSI)

The husband or wife of an eligible individual who does not meet the eligibility requirements for SSI benefits.

**Inpatient hospital services
(Medicaid)**

All services furnished to an inpatient and covered by the hospital's bills.

- **General hospital.** A hospital maintained primarily for acute illness or injury and for obstetrical or tuberculosis care.
- **Mental hospital.** A hospital primarily engaged in providing psychiatric services for the diagnosis and treatment of mentally ill persons.

**Inpatient hospital services
(Medicare—HI)**

Services provided by a hospital for care and treatment of its inpatients. Covered services include room and board in accommodations containing from two to four beds, nursing services (except for private-duty nursing), drugs and biologicals, and other ancillary services and supplies ordinarily furnished by a hospital to its

patients. Inpatient services furnished by a hospital outside the United States are covered if the foreign hospital is closer to or more accessible to the beneficiary's residence than the nearest suitable United States hospital.

Institutionalization under Medicaid (SSI)

Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program under Title XIX of the Social Security Act. See "Federal benefit rates."

Insured status (OASDI)

The state or condition of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and/or children or survivors to establish eligibility for spouse's and children's or survivor's benefits in the event of his or her disability, retirement, or death. See "Quarters of coverage."

- **Currently insured.** With at least 6 quarters of coverage during the 13-quarter period ending with the calendar quarter in which the worker (1) died, (2) became entitled to retired-worker benefits, or (3) most recently became entitled to disabled-worker benefits. If any part of a quarter has been included in a period of disability, that quarter is not counted in the 13-quarter period unless it was a quarter of coverage.
- **Fully insured.** With at least 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 (or the year in which the worker attained age 21, if later) and before the year in which he or she reaches age 62, dies, or becomes disabled. For a man born before January 2, 1911, the elapsed period ends with the year he reaches age 65. For a man born after January 1, 1911, the elapsed period ends with the later of the year he reaches age 62 or 1975. If any part of a year has been included in a period of disability, that year is not counted as an elapsed year. The number of required quarters of coverage ranges from a minimum of 6 to a maximum of 40.
- **Insured for "special age-72 benefits."** Not fully or transitionally insured but meeting the following quarters-of-coverage requirement: no quarters of coverage needed if age 72 was attained before 1968; 3 quarters of coverage required for every year after 1966 and before the year of attaining age 72. Thus, a woman attaining age 72 in 1970 or later and a man attaining age 72 in 1972 or later would need at least the number of quarters of coverage required for fully insured status.
- **Insured in event of disability.** Having fully insured status and at least 20 quarters of coverage during the 40-quarter period ending with the quarter in which the worker became disabled. If any part of a calendar quarter has been included in a period of disability, that quarter is not counted in the 40-quarter period unless it was a quarter of coverage. A worker disabled before the quarter in which he or she attains age 31 is insured for disability if half the quarters in the period beginning with the quarter after the one in which the worker reached age 21 and ending with the quarter in which the worker became disabled are quarters of coverage. A worker disabled before the quarter in which he or she attains age 24 is insured if he or she has 6 quarters of coverage in the 12-quarter period ending with the quarter of disablement. A worker disabled by blindness needs only fully insured status to be insured in event of disability.
- **Permanently insured.** Having at least the number of quarters of coverage that is needed to become eligible for a retired-worker benefit. The maximum number of quarters of coverage required is 40.
- **Transitionally insured.** Not fully insured but meeting the quarters-of-coverage requirement for receipt of a benefit under the transitional insured status provision by certain persons born before January 2, 1897:
 - (1) as a retired worker—has 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 and up to the year of attainment of age 65 for men or age 62 for women. A minimum of 3 quarters of coverage is required;

- (2) as a wife or husband—the spouse must be transitionally insured; or
- (3) as a widow or widower—the deceased spouse must have had a specific number of quarters, depending on his or her date of birth or death and on the widow(er)'s date of birth. A minimum of 3 quarters of coverage is required.

Intermediate-care facility services (Medicaid)	<p>All services provided by an institution furnishing health-related care and services to individuals who do not require the degree of care provided by hospitals or skilled-nursing facilities as defined under Title XIX.</p> <ul style="list-style-type: none"> • For mentally retarded—Refers to intermediate-care facility services for persons with mental retardation under active treatment in certified institutions for the mentally retarded or for persons with related conditions. • For all others—Refers to services provided to individuals in an intermediate-care facility other than one for the mentally retarded or an institution for mental diseases.
Intermediary (Medicare)	<p>A public or private organization authorized to determine the amount of payment due for covered services provided beneficiaries and to make such payments to institutional providers of services. (For noninstitutional providers under SMI, see "Carrier.")</p>
Interim assistance (SSI)	<p>Payments made by a State or local government to SSI applicants while their claims are being adjudicated. Repayment is made from any payments due to the individual or couple when the first SSI payment is made.</p>
Laboratory and radiological services (Medicaid)	<p>Professional and technical laboratory and radiological services provided in an office or similar facility (other than a hospital outpatient department or clinic) or by a qualified laboratory.</p>
Life expectancy	<p>The average number of years of life remaining at each tabulated birthday. See "Life table (period)."</p>
Life table (period)	<p>A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1-3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives.</p>
Low-income households (LIHEAP)	<p>Households with income under the greater of 150 percent of the poverty guideline for their State or 60 percent of the State median income, or households with members receiving Aid to Families with Dependent Children, Supplemental Security Income, Food Stamps, or certain needs-tested veterans' benefits as set out in section 2605(b)(2) of the LIHEAP statute.</p>
Lump-sum death benefit (OASDI)	<p>A lump sum of \$255 payable on the death of a fully or currently insured worker. The lump sum is payable to:</p> <ul style="list-style-type: none"> (1) a spouse who was living with the worker at the time of death or, if there is no such spouse, to (2) a spouse eligible for monthly benefits for the month of death or, if there is no such spouse, to (3) child(ren) eligible for monthly benefits for the month of death. <p>For deaths before September 1981, the lump sum was generally payable to the surviving spouse or to the person(s) paying burial expenses, or to the funeral home.</p>
Lump-sum payment (OASDI)	<p>A lump-sum death benefit.</p>

Glossary of Program Terms

Mandatory supplementation (SSI)	State supplementary payments required by law to maintain the December 1973 income levels of persons transferred to the Federal SSI program in 1974. See "Converted (transferred) from State programs."
Maximum family benefit (OASDI)	<p>The maximum monthly amount that can be paid on a worker's earnings record. For benefits payable on the earnings records of retired and deceased workers, and of disabled workers entitled before July 1980, the maximum usually varies between 150 percent and 188 percent of the PIA. For disabled workers entitled after June 1980, the maximum represents the smaller of 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of the PIA. See tables 2.A13, 2.A14, 2.A17.</p> <p>Whenever the total of the individual monthly benefits payable to all beneficiaries entitled on one earnings record exceeds the family maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Effective with benefits payable beginning January 1991, in cases where both a legal spouse and deemed spouse are receiving benefits, the deemed spouse would be paid within the family maximum, but benefits for the legal spouse would not be reduced for the maximum.</p>
Maximum taxable (OASDHI)	See "Annual maximum taxable limit (HI) and (OASDI)."
Military wage credits (OASDHI)	Noncontributory wage credits of \$160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. Noncontributory wage credits of \$300 for each calendar quarter in which a person receives pay for military service from January 1957 through December 1977 are granted in addition to contributory credits for basic pay. Deemed wage credits of \$100 are granted for each \$300 of military wages in years after 1977. (The maximum credits allowed in any calendar year are \$1,200.) These credits take into account that military personnel receive other cash payments and wages in kind (such as food and shelter) in addition to their basic pay.
Minimum benefit (OASDI)	The lowest benefit (before actuarial reduction) payable under the regular insurance programs to a retired worker, a disabled worker, or a sole survivor of a deceased worker. Through 1978, the minimum benefit increased when there was a general benefit increase. The minimum benefit was frozen at \$122 for persons first becoming eligible after 1978. Benefit increases apply to that amount only when one or more individuals are entitled to benefits on a particular record or, if earlier, when the insured worker or widow(er) reaches age 65. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981. For these persons, benefits will be derived from applicable computation methods without a minimum floor. See tables 2A.13, 2A.14, 2A.17.
Monthly benefit (OASDI)	A cash benefit payable each month.
Monthly benefit amount (OASDI)	<p>The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. This procedure changes the monthly benefit amount credited to a beneficiary. This amount, which is called the Monthly Benefit Credited (MBC), is derived as follows:</p> <ol style="list-style-type: none">(1) subtract the SMI premium from the monthly benefit amount;(2) round the above result down to the nearest whole dollar; and

- (3) add back the SMI premium to the rounded result from 2 above. The result is the MBC.

For example, if a monthly benefit amount is \$673.90, and an SMI premium of \$41.10 is deducted, the MBC is \$673.10 (calculated as follows: \$673.90 - \$41.10 = \$632.80 rounded down to \$632.00 + \$41.10 = \$673.10). Tables showing data for beneficiaries in current-payment status beginning June 1982 reflect the MBC.

Mother's benefit (OASDI)	A monthly benefit payable to a widow or surviving divorced mother if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker is in her care and is under age 16 or is disabled. For mothers entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.
Net assignment rate (Medicare—SMI)	See "Total assignment rate;" same computation except omits claims from hospital-based physicians and group-practice prepayment plans.
Noncitizen participation requirements (SSI)	To be eligible for SSI payments, a noncitizen must have been lawfully admitted for permanent residence or must otherwise be permanently residing in the United States under color of law.
Noncovered services (Medicare)	Services not reimbursable under HI or SMI because they are either specifically excluded by law or fall outside the maximum benefit provisions (for example, days of hospital care in excess of 90 days in a benefit period). Services specifically excluded by law are those performed by a government agency or reimbursable under workers' compensation, services performed by a relative or household member, services performed outside the United States and its possessions (with certain exceptions), self-administered drugs, private hospital accommodations, private-duty nursing, routine physical checkups, routine dental services, eye and hearing examinations, eyeglasses and hearing aids, orthopedic shoes, elective cosmetic surgery, custodial care, and services for which there is no legal obligation to pay. See "Covered services."
Nondisabled widower's benefit (OASDI)	See "Widower's benefit."
Nondisabled widow's benefit (OASDI)	See "Widow's benefit."
Nonpayment status (OASDI)	See "Withholding."
Number of lives	Entry in a period life table showing the number of survivors of that birth cohort at each succeeding tabulated birthday. See "Life table (period)."
Occupation (DI and SSI)	The longest full-time work performed, as defined in the Dictionary of Occupational Titles issued by the Department of Labor.
Occupational division (DI and SSI)	A number of occupations (professional, clerical, etc.) with a common vocational background. The divisions are defined in the Dictionary of Occupational Titles .
Offset for spouses with other government pensions (OASDI)	Spouse's and surviving spouse's benefits, based on applications filed after November 1977, are subject to reduction by any government (Federal, State, or local) pensions payable to the spouse on the basis of his or her own earnings in noncovered employment. After November 1984, the amount of the reduction is equal to two-thirds of any such pension. Persons in either of the following categories are entirely exempt from the offset: (1) all women first eligible for a government pension before December 1982 except those divorced from the worker after fewer than 20 years of marriage and (2) men and women first eligible for their pensions before July 1983 who received one-half or more of their support from the worker.

Old-age benefit (OASI)	See "Retired-worker benefit."
Optional supplementation (SSI)	Additional payments provided voluntarily by the States to raise the payment levels of both former recipients of State program payments and aged, blind, and disabled persons under the SSI program.
Other practitioners services (Medicaid)	Services of licensed practitioners other than physicians and dentists.
Outpatient hospital services Medicaid and Medicare—SMI)	Therapeutic or diagnostic services provided by outpatient departments of hospitals. Examples of therapeutic services are X-ray and radiation therapy; treatment of fractures, cuts, and abrasions; and the supplying of surgical dressings, splints, and casts. Diagnostic services include X-rays, electrocardiograms, blood tests, urinalysis, and pulmonary function tests.
Own household (SSI)	Living arrangement for adults who own their living quarters, or are liable for the rent, or pay their pro rata shares of household expenses; persons who are living in households composed only of recipients of public income-maintenance payments; persons placed by agencies in private households for care; children living in their parent's household; and persons residing in domiciliary care facilities. See "Federal benefit rates."
Parent's benefit (OASDI)	Monthly benefit payable to a dependent parent aged 62 or older of a deceased fully insured worker.
Payee (OASDI and SSI)	A person who receives the monthly benefit, generally the beneficiary.
Payment status (OASDI)	The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.
Period of disability (DI)	A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions. Such a period is disregarded in computing the PIA unless its inclusion would increase the PIA. Persons who meet the definition of blindness (see "Disability") may engage in substantial gainful activity during the period.
Person served (Medicare)	An enrollee who used covered services, incurred expenses greater than the deductible amount, and for whom Medicare paid benefits. Persons are counted once for each type of covered service used, but are not double counted in aggregate totals. A person receiving services two or more times during the year is counted as one person served. An exception to this rule occurs when an individual has incurred services both as an aged and disabled beneficiary during the same year. In this case, reimbursements are aggregated in accordance with the status of the beneficiary at the time medical services were rendered.
Physician's services—including related services (Medicaid and Medicare—SMI)	Medical and surgical services by a physician, wherever furnished, and services usually connected with a physician's treatment and included in his or her bill such as diagnostic tests, medical supplies, services of physician's nurse, drugs and biologicals that cannot be self-administered, and similar services. Other covered services and supplies grouped in this category include X-ray, radium, and radioactive isotope therapy; prosthetic devices; ambulance service; and purchase or rental of durable medical equipment. Also covered are hospital services incident to physician's services, services of a physical therapist in independent practice, and limited services of a licensed chiropractor.
Prescribed drugs (Medicaid)	Drugs dispensed by a licensed pharmacist on the prescription of a practitioner licensed by law to prescribe such drugs, and drugs dispensed by a licensed practitioner to his or her own patients. This item does not include a practitioner's drug charges that are not separable from his or her other charges or drugs covered by a hospital's bill.

Presumptive disability or blindness (SSI)	When there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination—if the applicant meets the other eligibility qualifications.
Primary insurance amount—PIA (OASDI)	The monthly amount payable to a retired worker who begins to receive benefits at age 65 or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record. See tables 2A.11, 2A.15, 2A.16, for the derivation of the PIA from the worker's average monthly wage or average indexed monthly earnings, as applicable, and section on "Benefit Types and Levels" for the relationship (percent) of other benefit amounts to the PIA.
Prospective payment system (Medicare)	Public Law 98-21 established a prospective payment system for Medicare payment of inpatient hospital services effective for the hospital fiscal year beginning on or after October 1, 1983. Under this system, Medicare payment for operating expenses is made at a predetermined, specific rate for each discharge. The payment rate is related to the cost of treating that illness. All discharges are classified according to a list of diagnosis-related groups (DRG's). There are 475 specific DRG's under which a beneficiary may be discharged. The law, as amended in 1985, provided for a 4-year transition period during which a declining portion of the total prospective payment rate was based on hospitals' historical costs in a given base year, and a gradually increasing portion was based on a regional or national rate per discharge or both. Beginning October 1, 1987, Medicare payment for inpatient hospital services is determined fully under a national DRG payment methodology.
	Capital-related costs and the costs of direct medical education, kidney acquisition by renal transplant centers, and nonphysician anesthetists are excluded from operating expenses and reimbursed on a reasonable cost basis. (Beginning in October 1987, capital-related costs were incorporated into the prospectively-determined payment.) Additional payments are made for the indirect costs of medical education and for hospitals serving a disproportionately large share of low-income patients.
Prouty benefit (OASI)	See "Special age-72 benefit."
Provider of services (Medicare)	A hospital, skilled-nursing facility, home health agency, independent laboratory, or other certified provider. A provider of services is eligible for participation and payment if it meets the requirements for certification and has entered into an agreement with the Health Care Financing Administration to (1) provide services on a nondiscriminatory basis in compliance with Title VI of the Civil Rights Act of 1964 and (2) not charge any patient more than prescribed deductibles and coinsurance amounts for covered items and services.
Quarters of coverage (OASDHI)	Effective in 1978, the crediting of coverage needed for insured status was changed from a quarterly to an annual basis. In 1978, a worker received 1 quarter of coverage (up to a total of 4) for each \$250 of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts applicable for years after 1978, see section on "Insured Status." No more than 4 quarters of coverage may be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability.
	Before 1978, a quarter of coverage was a calendar quarter in which a worker was paid \$50 or more in wages for covered employment (except wages for agricultural labor) or was credited with \$100 or more in self-employment income. An employee engaged in agricultural labor was credited with 1 quarter of coverage for each \$100 in covered cash wages paid during the year. All calendar

	quarters were deemed to be quarters of coverage if the worker had the maximum earnings for a year.
Reduction for early retirement (OASDI)	See "Benefit reduction."
Reimbursement (Medicare—SMI)	Represents 80 percent of allowed charges for covered services each year after the individual has paid the deductible.
Representative payee (OASDI and SSI)	<p>A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18.</p> <p>In the SSI program, the law requires that benefits of disabled persons who have been medically determined to be drug addicts or alcoholics be paid to representative payees.</p>
Resources (SSI)	Real or personal property, liquid or nonliquid, that an individual owns and could convert to cash to be used to meet his or her basic needs.
Retired-worker (old-age) benefit (OASI)	Monthly benefit payable to a fully insured retired worker aged 62 or older or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits unless so indicated.
Retirement test (OASDI)	See "Earnings test."
Secondary benefit (OASDI)	Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.
Section 1619(a) (SSI)	See "Special monthly benefits."
Section 1619(b) (SSI)	See "Special recipient status."
Self-employment (OASDHI)	Operation of a trade or business by an individual or by a partnership in which an individual is a member.
Skilled-nursing facility (Medicaid and Medicare)	An institution primarily engaged in providing skilled-nursing care and related services for patients who require post-hospital medical or nursing care or rehabilitation services. Excludes institutions that are primarily for care and treatment with respect to mental diseases or tuberculosis. Covered skilled-nursing facility services include nursing care; room and board; physical, occupational, and speech therapy; drugs and biologicals; medical services of an intern or resident-in-training of a hospital having a transfer agreement with the skilled-nursing facility and other necessary health care services generally provided by such facilities. See "Provider of services."
Social Security number (OASDHI)	Number issued to a person by the Social Security Administration, used to keep a record of earnings and of benefits based on these earnings. Taxable wages and self-employment income are reported by employers and self-employed individuals and credited to the worker's record under his or her Social Security number.
Special age-72 benefit (OASI)	Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. The benefit is payable only for months in which the individual is a resident of one of the 50 States or the District of Columbia and receives no public assistance money payments or SSI payments. It

is reduced by the amount of any government pension (except workers' compensation and veterans' service-connected compensation) that the individual or the individual's spouse is receiving or is eligible to receive. Most of these benefits are financed from general revenues rather than Social Security contributions. (Also known as Prouty benefits).

Special minimum PIA (OASDI)	An alternative PIA based not on the worker's average monthly wage or average indexed monthly earnings but on his or her length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. The amount of the special minimum PIA is computed by multiplying the number of years of coverage in excess of 10 (with a maximum of 20) by \$11.50 and increasing the resulting amount by all cost-of-living increases after 1978. The special minimum PIA cannot be increased by delayed retirement credits. To earn special minimum coverage a worker must have earnings above specified levels. See table 2.A12 for additional information on the computation of the special minimum PIA.
Special monthly benefits (SSI)	Section 1619(a). Continuing cash benefits for disabled recipients who earn above the amount that reflects substantial gainful activity. These payments may continue until income (earned or unearned) reaches the amount where the monthly payment is reduced to zero.
Special primary benefit (OASDI)	This term is used for the special age-72 benefit payable to an eligible person who is the only special age-72 beneficiary in the family.
Special recipient status (SSI)	Section 1619(b). A person who is ineligible for SSI cash benefits because of earnings but qualifies for SSI recipient status for Medicaid eligibility purposes under Section 1619(b) of the Social Security Act.
Special wife's benefit (OASDI)	The benefit payable to a woman married to another special age-72 beneficiary. Before May 1983, the special wife's benefit was one-half of the special primary benefit. Beginning with May 1983, the special wife's benefit is equal to the special primary benefit.
State-administered payments (SSI)	State supplementary payments administered by the States. See "State supplementation."
State median income (LIHEAP)	One income standard used by States to determine a household's income eligibility for LIHEAP. Estimates of the median income for four-person families for each State are calculated by the Bureau of the Census. The Department of Health and Human Services publishes State median income estimates in the Federal Register , which are used to determine eligibility for several social services programs.
State supplementation (SSI)	Cash payments to eligible persons made under State provisions. These payments may vary by the living situation of the recipient as well as by geographic area within the State. They include federally administered and State-administered payments.
Student's benefit (OASDI)	Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18-19. Student's benefits end at age 19 or at the end of the current semester or quarter, whichever is later. Before May 1985, student's benefits were payable to certain postsecondary students aged 18-22.
Substantial gainful activity (DI and SSI)	Remunerative work that is substantial, as determined from consideration of the amount of money earned, and/or the number of hours worked, and the nature of the work. See table 2A.30 for money amounts.
Surviving divorced father's benefit (OASI)	See "Father's benefit."

Glossary of Program Terms

Surviving divorced mother's benefit (OASI)	See "Mother's benefit."
Surviving divorced spouse's benefit (OASI)	See "Widow's benefit and widower's benefit."
Survivor benefit (OASI)	Benefit payable to a survivor of a deceased worker.
Suspended benefit (OASDI)	A benefit not in current-payment status for any of the reasons listed under "Withholding."
Taxable earnings (OASDHI)	Taxable wages and/or self-employment income under the prevailing annual maximum taxable limit. See table 2.A3 for the maximums in effect since the beginning of program.
Taxable self-employment income (OASDHI)	Net earnings from self-employment, generally above \$400 and below the annual taxable and creditable maximum amount for a calendar or other taxable year, less any taxable wages in the same taxable year.
Taxable maximum (OASDHI)	See "Annual maximum taxable limit (HI) and (OASDI)."
Taxable wages (OASDHI)	Wages paid for services rendered in covered employment up to the annual taxable maximum. In some cases, wages must also be above a specified amount to be taxed and credited (for example, \$50 or more in a calendar quarter from one employer for domestic employment, \$100 or more in a calendar year for employment in a nonprofit organization or for services not in the course of an employer's trade or business).
Termination (OASDI)	<p>Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. In some cases, the individual may become immediately entitled to another type of benefit. These actions are called conversions; see "Award." The major reasons for termination are:</p> <ol style="list-style-type: none">(1) death of beneficiary;(2) for spouse and child beneficiaries, termination of the benefit of the retired or disabled worker on whose earnings record their auxiliary entitlement is based;(3) for spouse beneficiaries under age 62 and widowed mother or father beneficiaries, termination of the benefit of the youngest or disabled child, or attainment of age 16 by the youngest child;(4) attainment of the statutory age limit for certain types of benefits, for example, age 65 for disabled workers and age 18 for minor children;(5) for certain types of auxiliary benefits, marriage, divorce, remarriage, or adoption;(6) beneficiary no longer meets the definition of disability (termination data do not include disabled persons whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity; see ("Disability reentitlement period");(7) entitlement to another equal or larger Social Security benefit; and(8) student beneficiary no longer attending school.
Total assignment rate (Medicare—SMI)	The proportion of all SMI claims received by SMI carriers in which the physician or supplier agrees to accept the carrier's determination of "allowable" charges. In unassigned claims, the beneficiary is liable to the physician or supplier for all charges and is reimbursed by the carrier only for that portion deemed allowable by the carrier, subject to deductible and coinsurance provisions.
Total charges (Medicare)	<ul style="list-style-type: none">• HI. Sum of charges for noncovered services and covered services before application of deductible and coinsurance.

- **SMI.** Total covered charges allowed by the carriers, including deductible and coinsurance amounts.

Totalization (OASDI)

The process by which persons having at least 6 U.S. quarters of coverage, but otherwise ineligible for full Social Security benefits, may meet eligibility requirements by combining their U.S. periods of coverage with periods of coverage earned in a foreign country with which the United States has signed Social Security agreement. The total period of coverage must still meet normal eligibility requirements. A partial benefit is computed based on the proportion of total covered work completed in the United States. See section on "International Agreements"

Transitionally insured persons aged 72 or older, benefit for (OASDI)

Monthly benefit payable to certain persons born before January 2, 1897, under the transitionally insured status provisions.

Trial work period (DI)

Persons receiving Social Security disability benefits are generally entitled to a 9-month trial work period during which monthly benefits continue. If the beneficiary's disability has ended after completion of the trial work period, monthly benefits are continued for an additional 3 months and then entitlement is terminated. Effective January 1992, a disabled beneficiary would exhaust the trial work period only if services were performed in any 9 months within a period of 60 consecutive months. For a discussion of procedures when the disabling condition continues, see "Disability reentitlement period."

Trust Fund (OASDI and Medicare)

Four separate accounts in the United States Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of State and local government employees, any sums received under the financial interchange with the railroad retirement account, voluntary hospital and medical insurance premiums, and transfers of Federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing Federal securities, as required by law. The interest earned is also deposited in the trust funds.

- **Old-Age and Survivors Insurance (OASI).** The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.
- **Disability Insurance (DI).** The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.
- **Hospital Insurance (HI).** The trust fund used for paying part of the costs of inpatient hospital services and related posthospital care for aged and disabled individuals who meet the eligibility requirements.
- **Supplementary Medical Insurance (SMI).** The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

Widowed father's benefit (OASI)

See "Father's benefit."

Widowed mother's benefit (OASI)

See "Mother's benefit."

Widower's benefit (OASDI)

Monthly benefit payable to: (1) a widower or surviving divorced husband of a worker fully insured at the time of death if he is (a) aged 60 or older or (b) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his entitlement to benefits as a widowed father,

or (2) effective with benefits payable beginning May 1983, a widower of a transitionally insured worker if he was born before January 2, 1897.

A surviving divorced husband's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widowers and surviving divorced husbands who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a disabled widower aged 50-59 or to a surviving divorced husband who had remarried except for marriage to a person entitled to widow's, mother's, parent's, wife's, or disabled adult child's benefits.

In the case of a widower who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, his benefit amount was reduced to one-half of the deceased wife's PIA if he married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widower, including a divorced deemed widower. A deemed widower is a person who entered into an invalid ceremonial marriage in good faith.

Widow's benefit (OASDI)

Monthly benefit payable to: (1) a widow or surviving divorced wife of a worker fully insured at time of death if she is (a) aged 60 or older or (b) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of her entitlement to benefits as a widowed mother, or (2) a widow of a transitionally insured worker if she was born before January 2, 1897.

A surviving divorced wife's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widows and surviving divorced wives who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a widow aged 50-59 or to a surviving divorced wife who had remarried except for marriage to a person entitled to a widower's, parent's, father's, husband's, or disabled adult child's benefit.

In the case of a widow who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, her benefit amount was reduced to one-half of the deceased husband's PIA if she married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widow, including a divorced deemed widow. A deemed widow is a person who entered into an invalid ceremonial marriage in good faith.

Wife's benefit (OASDI)

Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker under one of the following conditions:

- (1) the wife is aged 62 or older or has an entitled child of the worker in her care who is under age 16 or is disabled. For wives entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or
- (2) the divorced wife is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced wife of an eligible worker can be entitled to benefits if she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to

benefits before the divorce. The earnings test will continue to apply to the divorced wife's own earnings; or

- (3) a transitionally insured worker's wife born before January 2, 1987; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse) regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Withholding (OASDI)

Suspension of benefit payments until the condition(s) causing deductions are known to have ended. Suspension of monthly benefit payments does not affect eligibility for hospital insurance benefits. The major reasons for withholding benefits are:

- (1) Earnings in excess of exempt amounts under provisions of the annual earnings test;
- (2) for spouses and surviving spouses, receipt of offsetting government pensions;
- (3) failure of a wife or husband under age 62 or mother or father beneficiary to have an entitled child in her or his care;
- (4) refusal of a disabled person to accept rehabilitation services;
- (5) pending determination of continuing disability;
- (6) for special age-72 beneficiaries, receipt of public assistance or Supplemental Security Income payments or offsetting government pensions;
- (7) workers' compensation and/or public disability benefit offset for disabled workers and dependents;
- (8) payee not determined;
- (9) for beneficiaries who are incarcerated as a result of a felony conviction, unless the person is participating in a court-approved rehabilitation program that is expected to result in the achievement of substantial gainful activity within a reasonable period after release;
- (10) administrative reasons such as (a) the inability to locate the beneficiary, (b) the beneficiary's residence in certain foreign countries, and under certain conditions, an alien beneficiary's residence outside the United States for more than 6 full consecutive calendar months;
- (11) for disabled beneficiaries, engaging in substantial gainful activity in the disability reentitlement period following a trial work period; benefits for spouses and children of disabled workers are also suspended.

Worker (OASDI)

A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

Workers' compensation (and public disability benefits) offset (DI)

A reduction in the monthly benefits for a disabled-worker family when the monthly DI cash benefit amount plus the State or Federal workers' compensation benefit amount or other Federal, State, or local disability benefits (excluding VA or needs-based benefits or benefits based on Federal, State, or local covered employment) exceed 80 percent of the worker's "average current earnings" before the onset of disability. "Average current earnings" is defined as the highest of (1) the average monthly wage used for computing the PIA under the Social Security Act, (2) average monthly earnings from covered employment and self-employment earnings during the 5 consecutive years of highest covered earnings after 1950, counting any earnings in excess of taxable earnings, or (3) average monthly earnings from covered employment and self-employment in the year of highest

earnings during the period consisting of the year of disablement and the 5 preceding years, counting any earnings in excess of taxable earnings. The reduction is applied proportionately first to the spouse's and children's benefits; any excess is then applied to the disabled-worker benefit. The workers' compensation offset applies to benefits payable for months after December 1965 with respect to a disabled worker under age 65 whose disability began after June 1, 1965. Average monthly amounts for disabled workers and their spouses and children and for disabled-worker families shown in the **Annual Statistical Supplement** reflect the applicable offsets. The offset is imposed for any month in which individuals are entitled to both DI cash benefits and other applicable benefits. The offset is not applicable if the workers' compensation or other public disability program had a provision in effect on February 18, 1981, that reduces the benefit because the worker was receiving Social Security disability benefits. Offset begins with the month of entitlement to other benefits.

Index

A

Actuarial reduction (OASDI) (see Reduction for early retirement)

Administrative expenses

Disability Insurance Trust Fund, 4A2, 4A3

Hospital Insurance Trust Fund, 8A1

Old-Age and Survivors Insurance Trust Fund, 4A1, 4A3

Supplementary Medical Insurance Trust Fund, 8A2

Adult assistance, 9K1 (see also Supplemental Security Income)

Adult beneficiaries (OASDI), 5A17, 5L1

Age (OASDI), 3C5, 3C6 (see also specific types of OASDI benefits including: Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

benefit types and amounts, 5A17

Black Lung benefits, 9D3

income, 3E3, 3E6

life table, 4C6

race, 3C7, 5A1, 5A3

sex, 3C8, 5A1, 5A3, 5A10, 5A17

Spanish origin, 3C8

State data, 5J3, 5J5

summary data, 5A1, 5A5, 5A10

Age (SSI) (see Supplemental Security Income)

Aged (SSI) (see Supplemental Security Income)

Aid to Families with Dependent Children (AFDC), 2E1, 3C4, 8E2, 9G1, 9G2

Aliens (SSI), 7E6

Automatic adjustment provisions (OASDI), 2A18

Average annual wage (OASDI), 2A8

Index

Average indexed monthly earnings (see Primary insurance amount (OASDI))

Average monthly wage (see Primary insurance amount (OASDI))

Awards (OASDI)

age, 6A3
children, 6A1, 6A3, 6D4, 6D5
conversion, 6A4
disabled workers, 6A1–6A5, 6C1–6C4, 6C7
initial, 6A4, 6B1, 6B2
lump-sum, 4A5, 6D9
race, 6A3
retired workers, 6A1–6A5, 6B1–6B5
sex, 6A2, 6A3
summary data, 6A1–6A5
widowed mothers and fathers, 6A1, 6A3, 6D6, 6D7
widows and widowers, 6A1–6A3, 6A5, 6D7, 6D8
wives, 6A3
wives and husbands, 6A1, 6A5, 6D1, 6D3

Awards (SSI)

adults, 7A8, 7B9, 7E2
age, 7E2
aged, 7A8, 7B9, 7E2
blind, 7A8, 7B9, 7E2
blind and disabled children, 7E2
children, 7A8, 7B9
disabled, 7A8, 7B9, 7E2
sex, 7E2
State data, 7B9

B

Bend points in benefit formula (OASDI), 2A11, 2A13, 2A18

Beneficiaries and payments, currently payable (OASDI)

age, 5A1, 5A3, 5A6, 5A10, 5A15, 5A17
assets, 3E3
concurrent, OASDI and SSI, 3C5, 3C6
earnings, 3E3
foreign countries, 5J11
income, 3E3, 3E6, 3E8
sources, 3E3
international agreements, eligibility based on, 5M1
living arrangements, 3E3, 3E6
race, 3C7, 5A1, 5A3, 5A6, 5A7
representative payment, 5L1
sex, 3C8, 5A1, 5A3, 5A7, 5A10, 5A14, 5A15, 5A17
Spanish origin, 3C8
State data, 5J1–5J6, 5J8–5J10
summary data, 3C6.1, 3C7, 3C8, 5A1, 5A3–5A8, 5A10
type of benefit (see Children (OASDI); Disabled widows and widowers; Disabled workers; Parents; Retired workers; Special age-72 beneficiaries; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

Benefit computations (OASDI), 2A8–2A18

Benefit rates (SSI), 2B1

Benefit types and levels (OASDI), qualifications and legal criteria for

beneficiary families, 2A26
children, 2A21, 2A22
disabled workers, 2A20
divorced beneficiaries, 2A21, 2A22
lump sum awards, 2A25
maximum and minimum, 2A27, 2A28
parents, 2A22
PIA, percent of, 2A20–2A22
retired workers, 2A20, 2A27, 2A28
special age-72 beneficiaries, 2A24
transitionally insured, 2A23
vocational rehabilitation services, 2A25
widowed mothers and fathers, 2A22
widows and widowers, 2A22–2A24
wives and husbands, 2A21–2A24

Black Lung benefits, 9D1–9D3

Blind (SSI) (see Supplemental Security Income)

C

Children (AFDC) (see Aid to Families with Dependent Children)

Children (OASDI)

age, 5A1, 5A5, 5A10, 6D5
awards, 6A1, 6A3, 6D4, 6D5
beneficiary families, 5H1–5H4
benefit distributions, 5H3, 5H4
benefits paid
annual, 4A5, 4A6
monthly, 5A4, 5A16, 5A17, 5F4, 5J4
benefits withheld, 6E4, 6E5
disabled, aged 18 or older, 3C6.1, 5A1, 5A10, 5A16, 5A17, 5C2, 5E2, 5F4, 5F6, 6D4
foreign countries, 5J11
of deceased workers, 5A1, 5F4, 5F6, 5F7, 6D4
of disabled workers, 5A1, 5E1, 5E2, 5F4, 6D4
of retired workers, 5A1, 5C1, 5C2, 5F4, 6D4
primary insurance amount, 5C1, 5E1, 5F7, 5H2
special minimum, 5A8
qualifications for benefits, 2A21, 2A22
race, 5A1, 5A6, 6A3
sex, 5A17
State data, 5J2, 5J4, 5J10
students, aged 18–19, 5A1, 5C2, 5E2, 5F4, 5F6, 6D4
terminations, 6F1–6F3
under age 18, 5A1, 5C2, 5E2, 5F4, 5F6, 6D4

Children, blind or disabled (SSI) (see Supplemental Security Income)

Civil Service (see Government workers)

- Clergy (see Religious personnel)
- Computations, benefit (OASDI), 2A10–2A18
- Concurrent beneficiaries (OASDI and SSI), 3C5, 3C6, 3C6.1, 7D1, 7D2
- Constant dollars (AFDC, OASDI, and SSI benefits), 3C4
- Consumer price index (CPI), 3C4, 3E1
- Contribution rates (OASDI), 2A3
- Contributions (OASDI), 2A4, 4B10, 4B11
- Cost-of-living adjustments (OASDI and SSI), 2A11, 2A13, 2A18, 2A19, 2B1
- Covered workers (OASDI), 2A1, 3B2, 4B1–4B11
 age, 4B5, 4B6, 4B8
 categories of, 2A1
 coverage election or waiver, 2A1
 legislation affecting, 2A1
 median earnings, 4B3, 4B6
 new entrants, 4B1
 OASDHI contributions, 4B10, 4B11
 self-employed, 2A1, 4B2–4B4, 4B8–4B11
 sex, 4B3–4B9
 Social Security numbers issued, 4B1
 State data, 4B10
 taxable earnings, amount reported, 4B1–4B3, 4B5, 4B10, 4B11
 under social insurance programs, 3B2
 wage and salary, 4B2, 4B3, 4B7, 4B10, 4B11
 with earnings above maximum taxable, 4B7, 4B9
 with earnings below maximum taxable, 4B4, 4B7, 4B9
- Creditable earnings (OASDI) (see Taxable earnings)
- D**
- Death probability, 4C6
- Delayed retirement credit (OASDI), 2A20, 2A22, 5B1–5B3
- Diagnoses (OASDI), 5D5, 5D6, 6C3, 6C4
- Diagnoses (SSI), 7F1, 7F2
- Direct deposit (OASDI), 5K1
- Disability, definition of (OASDI), 2A7
- Disability Insurance Trust Fund (OASDI) (see Trust Funds)
- Disabled adult children (see Children (OASDI), disabled, aged 18 or older)
- Disabled beneficiaries (OASDI), 5A1, 5A17 (see also
- Disabled beneficiaries (OASDI) (continued)
 Children (OASDI); Disabled widows and widowers;
 Disabled workers)
- Disabled children (OASDI) (see Children (OASDI), disabled, aged 18 or older)
- Disabled (SSI) (see Supplemental Security Income)
- Disabled widows and widowers (OASDI)
 age, 5A1, 5A5, 5A17, 6A3, 6D7
 awards, 6A3, 6D7, 6D8
 beneficiary families, 5H2, 5H4
 benefit distributions, 5H4
 benefits paid, monthly, 3C6.1, 5A16, 5A17, 5F8
 primary insurance amount, 5F7, 5H2
 special minimum, 5A8
 race, 5A1, 5A7, 6A3
 sex, 5A1, 5A7, 5A17, 5F6, 6A3, 6D8
 surviving divorced, 5A1
 year of entitlement, 5F10
- Disabled workers (OASDI)
 age, 5A1, 5A3, 5A5, 5A10, 5A17, 5D4, 5D6, 6A3, 6A4, 6C2, 6C4
 applications, 6C7
 awards, 6A1–6A5, 6C1–6C4, 6C7
 beneficiary families, 5H1–5H3
 benefit distributions, 5D2, 5H3, 5J8, 6C1
 benefits paid
 annual, 4A6
 monthly, 3C6.1, 5A4, 5A16, 5A17, 5D3, 5J4, 6A6
 benefits withheld, 6E4, 6E5
 diagnostic group, 5D5, 5D6, 6C3, 6C4
 foreign countries, 5J11
 primary insurance amount, 5E1, 5H2
 special minimum, 5A8
 qualifications for benefits, 2A20
 race, 5A1, 5A3, 5A6, 5A7, 6A3, 6C3
 sex, 5A1, 5A3, 5A7, 5A10, 5A17, 5D3, 5D5, 5E2, 6A2–6A4
 State data, 5J2, 5J4, 5J8, 6A6
 terminations, 6F1, 6F2
 with reduction for early retirement, 5A3, 6A5
 year of entitlement, 5D1
- Divorced beneficiaries (OASDI), 2A21, 2A22, 5A1, 5F12, 6D3, 6D6, 6D7
- Dual entitlement (OASDI), 5A14, 5A15, 5G1–5G5
- E**
- Early retirement (OASDI) (see Reduction for early retirement)
- Earnings of covered workers (OASDI) (see also Taxable earnings)
 amount of, 4B1–4B3, 4B7, 4B9, 4B10

Index

Earnings of covered workers (OASDI) (continued)
below annual maximum taxable amount, 4B4, 4B7, 4B9
median, by age and sex of worker, 4B3, 4B6
self-employed workers, 3B2, 4B2-4B4, 4B9-4B11
State data, 4B10
wage and salary workers, 4B2, 4B3, 4B7, 4B10, 4B11

Earnings test (OASDI)
amount permitted without reduction in benefits, 2A29
automatic adjustment of, 2A18
beneficiaries affected, 6B1, 6B2, 6E2-6E5

Education
private, social welfare expenditures, 3A4
public, social welfare expenditures, 3A1, 3A3

End-stage renal disease (Medicare), 8B5, 8C3

Emergency assistance, 9G1, 9G2

Energy Assistance (see Low-Income Home Energy Assistance)

Entitlement year (OASDI), 5B4, 5D1, 5F9, 5F10

Expectation of life, 4C6

F

Families, beneficiary (OASDI), 2A26, 3E6, 5H1-5H4

Family maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26

Fathers (see Widowed mothers and fathers (OASDI))

Federal employees (see Government workers)

FICA taxes (see Contribution rates (OASDI))

Financing (OASDI), 2A3-2A6

Food Stamps, 3A3, 9H1

Foreign countries (OASDI), 5J1-5J11, 5K1, 5M1

G

General assistance, 9L1

General revenue appropriations (OASDI), 2A6

Government pension offset (OASDI), 2A22, 2A23

Government workers, 2A1, 3B2, 3C3

Gross domestic product (GDP), 3A1, 3A3, 3A4

H

Health and medical programs, expenditures for, 3A1, 3A3, 3A4 (see also Medicaid; Medicare)

Health insurance for the aged and disabled (see Medicare)

Home health agencies (Medicare), participating facilities, 8C1, 8C3

Home health services
Medicaid, 8E1
Medicare, 8B1, 8B2, 8B6, 8B9

Hospital Insurance (HI) (see Medicare)

Hospital Insurance Trust Fund (Medicare) (see Trust Funds)

Hospitals, expenditures for care
Medicaid, 8E1
Medicare, 8B1, 8B2, 8B6-8B8

Hospitals (Medicare), type of participating facility, 8C1, 8C2

Housing, social welfare expenditures for, 3A1, 3A3

Husbands (OASDI) (see Wives and husbands (OASDI))

I

Illustrative monthly benefits (OASDI), 2A26

Income
age, 3E3, 3E6
family, 3E3, 3E6, 3E8
personal, 4A4
poverty guidelines, 3E8
poverty thresholds, 3E1
race, 3E6
shares, 3E3, 3E6
sources, 3E3

Income tax treatment of OASDI benefits (OASDI), 2A31, 2A32, 3C3, 4A1-4A3

Independent laboratories (Medicare), participating, 8B9, 8C1, 8C3

Indexing factors and indexed earnings (OASDI) (see Primary insurance amount (OASDI))

Insured status provisions (OASDI), 2A7

Insured workers (OASDI)
age, 4C2, 4C5
fully insured, 4C1, 4C2, 4C5
insured for disability, 4C1, 4C2

Insured workers (OASDI) (continued)
 percent of population, 4C5
 permanently insured, 4C1
 sex, 4C2, 4C5

Interfund borrowing, 2A6

Intermediate-care facilities (Medicaid), 8E1

International agreements (OASDI), 5M1

K

Kidney disease (see End-stage renal disease (Medicare))

L

Life expectancy, 4C6

Life insurance and death benefits, 3A4

Life table, 4C6

Living arrangements
 aged population, 3E3, 3E4, 3E6
 SSI recipients, 2B1, 7E5

Long-term disability benefits, 3A4

Low-Income Home Energy Assistance (LIHEAP), 9J1-9J3

Lump-sum awards (OASDI), 2A25, 4A5, 6D9

M

Maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26-2A28

Maximum indexed earnings (OASDI), 2A9

Medicaid, 2E1, 3A3, 8E1, 8E2, 8H1
 continuation of coverage (1619b), 7F3-7F5

Medicare

aged enrollees, 8B1, 8B3, 8B4, 8B6, 8B7, 8B9, 8B11
 amounts reimbursed, 8B1, 8B2, 8B6, 8B7, 8B9
 assignment rates, 8B10
 bills approved
 Hospital Insurance, 8B6, 8B7
 Supplementary Medical Insurance, 8B9-8B11
 charges, 8B9
 claims 8B9-8B11
 disabled enrollees, 8B2, 8B3, 8B5-8B7, 8B9, 8B11
 end-stage renal disease facilities, 8B5, 8C3
 enrollment, 8B1-8B11
 expenditures, 3A3, 8A1, 8A2
 home health agencies and services, 8B1, 8B2, 8B6, 8B9,
 8C1, 8C3

Medicare (continued)

hospital charges, 8B7-8B9
 hospital insurance, 2C1, 8A1, 8B1-8B8, 8C1-8C3
 hospitals (type of participating facility), 8B2, 8B6-8B8,
 8C1-8C3
 independent laboratories, 8B9, 8C1, 8C3
 outpatient services, 8B1, 8B2, 8B9
 participating facilities, 8C1-8C3
 persons served, 8B1, 8B2
 physicians' services, 8B1, 8B2, 8B9-8B11
 premiums, 2C1, 8A1, 8A2
 race, 8B4, 8B5
 reasonable charges, 8B11
 reimbursements, 8B1-8B11
 sex, 8B4, 8B5
 skilled-nursing facilities and services, 8B6, 8B8, 8C1,
 8C3
 State data, 8B3, 8B8, 8C2, 8C3
 Supplementary Medical Insurance, 2C1, 8A2, 8B1, 8B2,
 8B4, 8B5, 8B9-8B11, 8C1, 8C3
 trust funds, 8A1, 8A2
 utilization, 8B1-8B11

Military personnel (see Uniformed services)

Minimum benefit (OASDI), 2A11, 2A17, 2A27, 2A28

Minimum wage, 2A26, 3B3

Minor children (OASDI) (see Children (OASDI), under
 age 18)

Mothers (see Widowed mothers and fathers (OASDI))

N

Nondisabled widows and widowers (OASDI) (see Widows
 and widowers, nondisabled)

Nonprofit organizations, 2A1

O

Old-Age and Survivors Insurance Trust Fund (OASDI) (see
 Trust Funds)

Old-Age, Survivors, and Disability Insurance (OASDI) (see
 entries identified by (OASDI))

Outpatient services (Medicaid and Medicare), 8B1, 8B2,
 8B9, 8E1

P

Parents (OASDI), 2A22, 4A5, 5A1, 5A4-5A7, 5A10, 5F6,
 5F7, 5G3, 5H2, 6A1

Pension offset, noncovered government, 2A22, 2A23, 6E4,
 6E5

Index

Pensions

- private, 3A4
- public employee, 3A3, 3C3

Physicians' services (Medicaid), 8E1

Physicians' services (Medicare), 8B1, 8B2, 8B9-8B11

Population in Social Security area, 4C5

Poverty data

- age, 3E2
- aged families, 3E3, 3E6
- aged 65 or older, 3E1, 3E4
- CPI, annual average, 3E1
- family size, 3E8
- family status, 3E2
- living arrangements, 3E4, 3E6
- nonaged family units, 3E3
- poverty guidelines for families, 3E8
- poverty thresholds for nonfarm families, 3E1
- race, 3E6
- sex, 3E2, 3E4
- shares of money income, sources of, 3E3
- Social Security share of money income, 3E6

Primary insurance amount (OASDI) (see also specific types of OASDI benefits including: Children; Disabled widows and widowers; Disabled workers; Parents; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

- average indexed monthly earnings, 2A10, 2A11
- average monthly wage, 2A10, 2A15-2A17
- benefit increases, effects of, 2A11, 2A13-2A19
- formulas for computing, 2A11, 2A12, 2A15-2A19
- illustrative amounts, 2A26
- indexing factors and indexed earnings, 2A8, 2A9
- maximum indexed earnings, 2A9
- minimum and maximum benefit, 2A11, 2A13, 2A14, 2A17, 2A26-2A28
- percent of for benefit types, 2A20-2A22
- relationship to earnings levels, 2A26
- special minimum, 2A12, 5A8

Private social welfare expenditures, 3A4

Prouty beneficiaries (OASDI) (see Special age-72 beneficiaries)

Provisions, history of

- AFDC, 2E1
- Medicare, 2C1
- OASDI, 2A1-2A32
- SSI, 2B1

Public assistance (see Adult assistance; Aid to Families with Dependent Children; General assistance; Public social welfare expenditures)

Public social welfare expenditures, 3A1, 3A3, 3C3

Q

Quarters of coverage (OASDI), 2A7, 2A18

R

Race (OASDI) (see also specific types of OASDI benefits including: Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

- age, 5A1, 5A3, 6A3
- Medicare, 8B4, 8B5
- poverty status of aged families, 3E6
- sex, 5A1, 5A3, 5A7, 6A3
- State data, 5J5
- summary data, 3C7, 5A1, 5A6, 5A7, 6A3, 6C3

Race (SSI), 3C7, 7E1, 7F4

Railroad Retirement program

- social welfare expenditures for, 3A3
- source of funds for, 3C3
- trust fund transfers to and from, 4A1-4A3, 8A1
- wages and salaries (amounts) covered by, 3B2

Railroad temporary disability insurance program, 3A3, 9C1

Railroad unemployment insurance program, 3A3, 3B2

Reduction for early retirement (OASDI)

- age, 5A3, 5B1, 5B2, 6A5
- benefit amounts, illustrative, 2A26
- disabled workers, 5A3, 6A5
- minimum and maximum benefit, 2A27
- race, 5A3, 5A7
- retired workers
 - dually entitled, 5G1
 - with benefits withheld, 6B1, 6B2, 6E1
 - with delayed retirement credit, 5B1, 5B3
 - with reduction, 5A3, 5B6-5B8, 5G1, 5H2, 6A5, 6B3, 6B4, 6E1
 - without delayed retirement credit, 5B2, 5B3
 - without reduction, 5B1, 5B2, 5B6-5B8, 5G1, 5H2, 6B3, 6B4, 6E1
- sex, 5A3, 5A7, 5B1, 5B2, 5B6-5B8, 5G1, 6A5, 6B3, 6B4
- widows, nondisabled, 5A3, 6A5
- wives and husbands, 5A3, 5A7, 6A5

Religious personnel, 2A1

Representative payment (OASDI), 5L1

Representative payment (SSI), 7E4

Retired workers (OASDI)

- age, 5A1, 5A3, 5A5, 5A10, 5A15, 5B5, 5B9, 6A4, 6A5, 6B5
- awards, 6A1-6A5, 6B1-6B5
- beneficiary families, 5H1-5H3

- Retired workers (OASDI) (continued)
- benefit distributions, 5B6, 5B7, 5B9, 5J6, 6B3, 6B4, 5H3
 - benefits in current and constant dollars, 3C4
 - benefits paid
 - annual, 4A5
 - monthly, 5A4, 5J4, 6A6
 - benefits withheld, 6E1, 6E4
 - benefits withheld due to earnings, 6B1, 6B2, 6E2, 6E3
 - computation of benefits, worksheet for (see the subsection "Computing a Retired-Worker Benefit" in the "Social Security: History of Provisions" section.)
 - disability conversions, 6A4
 - foreign countries, 5J11
 - primary insurance amount, 5B1, 5B2, 5B7, 5C1, 5G1, 5H1, 6A2, 6B2, 6B4
 - special minimum, 5A8
 - qualifications for benefits, 2A20
 - race, 5A1, 5A3, 5A6, 5A7, 6A3
 - sex, 5A1, 5A3, 5A7, 5A10, 5A15, 5B6-5B9, 5C2, 6A2-6A5, 6B1-6B5
 - State data, 5J2, 5J4, 5J6, 6A6
 - terminations, 6F1, 6F2
 - with delayed retirement credit, 5B1-5B3
 - with dual entitlement, 5G1-5G5
 - with reduction for early retirement, 5A3, 5B6-5B8, 5G1, 5H2, 6B1-6B4, 6E1
 - without reduction for early retirement, 5B1, 5B2, 5B6-5B8, 5G1, 5H2, 6B1-6B4, 6E1
 - year of entitlement, 5B4
- Retirement programs (see Pensions; Railroad Retirement program; Retired workers (OASDI))
- S**
- SECA taxes (See Contribution rates (OASDI))
- Self-employed workers (see also Covered workers (OASDI); Earnings of covered workers (OASDI))
- age, 4B8
 - contribution rates, 2A3
 - earnings, 3B2, 4B2-4B4, 4B9-4B11
 - maximum annual amount of contributions, 2A4
 - maximum taxable earnings, 2A3
 - OASDHI contributions, 2A4, 2A5, 4B10, 4B11
 - sex, 4B3, 4B4, 4B9
 - State data, 4B10
 - tax credits, 2A5, 2A6
 - taxable earnings, amount reported, 4B2, 4B10, 4B11
 - with earnings above maximum taxable, 4B9
 - with earnings below maximum taxable, 4B4, 4B9
- Sex (OASDI) (see also specific types of OASDI benefits including: Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)
- age, 3C8, 5A1, 5A10, 5A15, 5A17, 6A3
 - life table, 4C6
- Sex (OASDI) (continued)
- race, 3C7, 5A1, 5A7, 6A3
 - State data, 5J5
 - summary data, 5A1, 5A7, 6A3
- Sex (SSI) (see Supplemental Security Income)
- Short-term sickness and disability benefits, 3A4, 9C1
- Skilled-nursing facilities (Medicaid), expenditures for care, 8E1
- Skilled-nursing facilities (Medicare)
 - expenditures for care, 8B1, 8B2, 8B6-8B8
 - participating facilities, 8C1, 8C3
- Social insurance programs, summary data, 3C3
- Social Security program (see Entries identified by (OASDI))
- Social welfare expenditures (see Private social welfare expenditures; Public social welfare expenditures)
- Spanish origin, 3C8
- Special age-72 beneficiaries (OASDI), 2A24, 4A5, 5A1, 5A4-5A7, 5A10, 5H2, 5K1, 5L1, 6A1, 6E4, 6F1, 6F2
- Special minimum primary insurance amount (OASDI), 2A12, 5A8
- Spouses (OASDI) (see Wives and husbands (OASDI))
- State and local government pensions (see Government workers)
- State data
 - Aid to Families with Dependent Children, 2E1, 9G2
 - Black Lung benefits, 9D2
 - Low-Income Home Energy Assistance, 9J1-9J3
 - Medicaid, 8H1
 - Medicare, 8B3, 8B8, 8C2, 8C3
 - OASDI
 - beneficiaries, 3C5, 5J1-5J6, 5J8-5J10, 6A6
 - concurrent receipt with SSI, 3C5, 7D2
 - covered workers, 4B10
 - taxable earnings, 4B10
 - SSI
 - concurrent receipt with OASDI, 3C5, 7D2
 - Medicaid, 2E1
 - recipients, 3C5, 7B1-7B3, 7B7-7B9, 7D2, 7F5
 - unemployment insurance, 9A2, 9A3
- State supplementation (see Supplemental Security Income (SSI))
- Students (OASDI) (see Children (OASDI))
- Substantial gainful activity, 2A30

Index

- Supplemental Security Income (SSI)
adults, 7A8, 7B9, 7C1, 7E2, 7E3
age, 3C7, 3C8, 7E2, 7E3, 7F2, 7F4
aged, 3C5, 7A1-7A5, 7A8, 7B1, 7B2, 7B9, 7C1, 7C2,
7D1, 7D2, 7E1-7E5
alien recipients, 7E6
awards, 7B9, 7E2
benefit rates, 2B1
blind, 7A1-7A5, 7A8, 7B1, 7B2, 7B8, 7B9, 7C1, 7C2,
7D1, 7D2, 7E1-7E5, 7F1
blind and disabled adults, 3C6.1, 7C1, 7F1, 7F2
blind and disabled children, 3C6.1, 7A2, 7B8, 7C1, 7E2-
7E4, 7F1, 7F2
children, 7A8, 7B9
couples, 7A2, 7C2
diagnostic group, 7F1, 7F2
disabled, 3C6.1, 7A1-7A5, 7A8, 7B1, 7B2, 7B9, 7C1,
7C2, 7D1, 7D2, 7E1-7E5, 7F1
earnings, 7D1, 7F4
Federal SSI payments, 7A1-7A5, 7B3, 7B7
federally administered payments, 3C6.1, 7A1-7A5, 7B1,
7B3, 7B7
income, 7D1
living arrangements, 7E5
OASDI (received concurrently with SSI), 3C5, 3C6, 7D1,
7D2
payment distributions, 7C1, 7C2
payments in current and constant dollars, 3C4
race, 3C7, 7E1, 7F4
representative payment, 7E4
sex, 3C7, 3C8, 7E1-7E3, 7F2
Spanish origin, 3C8
special SSI cash payments (1619a), 7F3-7F5
State data, 3C5, 7B1-7B3, 7B7-7B9, 7D2, 7F5
State supplementation, 7A1-7A5, 7B2, 7B3, 7B7
unearned income, 7D1, 7F4
- Supplementary Medical Insurance (SMI) (see Medicare)
- Supplementary Medical Insurance (SMI) Trust Fund (see
Trust Funds)
- Survivor benefits (OASDI) (see Children (OASDI); Disabled
widows and widowers; Parents; Widowed mothers and
fathers; Widows and widowers; Widows and widowers,
nondisabled)
- T**
- Tax credits, 2A5, 2A6, 3C3
- Taxable earnings (OASDI), 2A3, 2A4, 2A8, 2A9, 2A18,
2A26, 4B1, 4B2, 4B10-4B11 (see also Earnings of
covered workers (OASDI))
- Taxable maximum (OASDI), 2A3, 2A4, 2A8, 2A9, 2A18,
2A26, 4B4, 4B7, 4B9 (see also Covered workers
(OASDI))
- Taxation of OASDI benefits, 2A31, 2A32, 3C3, 4A1-4A3
- Taxes (OASDI) (HI)
amounts, 4A1-4A3, 4B10, 4B11
rates, 2A3, 2A4
State amounts, 4B10
- Temporary disability insurance, 3A3, 9C1
- Termination of benefits (OASDI), 6F1-6F3
- Totalization (OASDI), 5M1
- Transitionally insured (OASDI), 2A23
- Trust Funds
Disability Insurance, 3C3, 4A2-4A4, 4A6, 5A4
Hospital Insurance, 3C3, 4A4, 8A1
Old-Age and Survivors Insurance, 3C3, 4A1, 4A3-4A5,
5A4
Supplementary Medical Insurance, 3C3, 4A4, 8A2
- U**
- Unemployment insurance, 3A3, 3B2, 9A2, 9A3
- Uniformed services, 2A1, 2A2
- V**
- Veterans' programs, 3A1, 3A3, 9F1
- Vocational rehabilitation services, 2A25
- W**
- Wage and salary workers (OASDI) (see Covered workers;
Earnings of covered workers)
- Wage credits (OASDI), 2A1, 2A2, 2A6
- Widowed mothers and fathers (OASDI)
age, 5A1, 5A5, 5A17, 6A3, 6D7
awards, 6A1, 6A3, 6D6, 6D7
beneficiary families, 5H1, 5H2, 5H4
benefit distributions, 5H3
benefits paid
annual, 4A5
monthly, 5A4, 5A17, 5F6
benefits withheld, 6E4
entitlement based on disabled child, 5F12, 6D6
primary insurance amount, 5F7, 5H2
special minimum, 5A8
qualifications for benefits, 2A22
race, 5A1, 5A6, 5A7

Widowed mothers and fathers (OASDI) (continued)

sex, 5A1, 5A7, 5A17
 surviving divorced, 5A1, 5F12, 6D6, 6D7
 terminations, 6F1, 6F2

Widows and widowers (OASDI)

benefits paid
 annual, 4A5, 4A6
 monthly, 5A4, 5F1
 benefits withheld, 6E4
 foreign countries, 5J11
 qualifications for benefits, 2A22, 2A23
 State data, 5J2, 5J4
 terminations, 6F1, 6F2

Widows and widowers, disabled (see Disabled widows and widowers (OASDI))

Widows and widowers, nondisabled (OASDI)

age, 5A1, 5A3, 5A5, 5A10, 5A15, 5A17, 5F11, 6A3, 6D7
 awards, 6A2, 6A3, 6D7, 6D8
 beneficiary families, 5H1, 5H2, 5H4
 benefit distributions, 5F11, 5H4, 5J9
 benefits paid, monthly, 5A17, 5F8
 dually entitled, 5A14, 5A15, 5G2-5G5
 primary insurance amount, 5F7, 5H2
 special minimum, 5A8
 qualifications for benefits, 2A22, 2A23
 race, 5A1, 5A3, 5A6, 5A7, 6A3
 sex, 5A1, 5A3, 5A7, 5A10, 5A17, 5F6, 5F8, 5F11, 6A3, 6D7
 State data, 5J9
 surviving divorced, 5A1
 with reduction for early retirement, 5A3, 6A5
 year of entitlement, 5F9

Withheld benefits (OASDI)

by reason and type of benefit, 6E4, 6E5
 of retired workers, 6E1-6E3

Wives and husbands (OASDI)

age, 5A1, 5A3, 5A5, 5A10, 5A15, 5A17, 6A3, 6A5, 6D3
 awards, 6A1, 6A3, 6A5, 6D1, 6D3
 beneficiary families, 5H1-5H3
 benefit distributions, 5F3, 5H3
 benefits paid
 annual, 4A5, 4A6
 monthly, 5A4, 5A17, 5F1
 benefits withheld, 6E4, 6E5
 divorced, 5A1, 6D3
 dually entitled, 5A14, 5A15, 5G2-5G5
 entitlement based on age, 5A7, 5C2, 5F1, 5F3, 6A3, 6D1, 6D3
 entitlement based on care of children, 5A7, 5C2, 5F1, 6A3, 6D1, 6D3
 foreign countries, 5J11
 of disabled workers, 5A1, 5A5-5A7, 5A17, 5F1, 6A1, 6A3, 6A5, 6D1, 6D3
 of retired workers, 5A1, 5A5-5A7, 5A17, 5C1, 5F1, 6A1, 6A3, 6A5, 6D1, 6D3
 primary insurance amount, 5C1, 5H1
 special minimum, 5A8
 qualifications for benefits, 2A21, 2A23
 race, 5A1, 5A3, 5A6, 5A7, 5A17, 6A3
 sex, 5A1, 5A3, 5A7, 5A10, 5C2, 6A3, 6D1
 State data, 5J2, 5J4
 terminations, 6F1-6F3
 with entitlement based on disabled child, 5A7, 5F1
 with reduction for early retirement, 5A3, 5A7, 6A5

Workers' compensation, 3A3, 3B2, 9B1



Program Descriptions

Social Welfare and the Economy

OASDI: Trust Funds, Covered Workers, and Insured Workers

OASDI: Benefits in Current-Payment Status

OASDI: Benefits Awarded, Withheld, and Terminated

Supplemental Security Income

Health Care Programs—Medicare and Medicaid

Other Social Insurance and Income Support Programs

Technical Notes

List of Abbreviations/Glossary

Index





3 8095 00015892 9

**U.S. Department of
Health and Human Services**
Social Security Administration
Office of Research and Statistics
4301 Connecticut Avenue, NW., Suite 209
Washington, DC 20008

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE. \$300

SSA Publication No. 13-11700

*G/10A
G/10A*

U.S. GOVERNMENT PRINTING OFFICE
HSCA
INFORMATION RESOURCE CENTER
695 SECURITY BLVD., NW
BALTIMORE, MD 21235

Check

- If you don't wish to receive Bulletin
- If change of address is needed (indicate change) and return this page to above address